

***Overview of  
Current Trade in  
TEXTILES & CLOTHING***

***Presentation at COA Meeting  
12th September 2016***

**The Cotton Textiles Export Promotion Council**

## **OUTLINE**

**World Trade in Textiles & Clothing**

**US Imports of Textiles & Clothing**

**EU(28) Imports of Textiles & Clothing**

**Top Importers of Cotton Yarn, Fabrics  
and Madeups**

**India's export performance during  
2015-2016 and 2016-2017**

# World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports					
Year To Date: January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>316730</b>	<b>292576</b>	<b>290164</b>	<b>-0.82</b>
1	China	103824	99764	97769	-2.00
<b>2</b>	<b>India</b>	<b>17394</b>	<b>16083</b>	<b>15251</b>	<b>-5.17</b>
3	Bangladesh	12913	13178	14312	8.61
4	Germany	14994	12419	12938	4.19
5	Italy	15618	12748	12919	1.34
6	Vietnam	9532	10485	11143	6.27
7	Turkey	12341	10573	11040	4.41
8	United States	11725	11260	9804	-12.93
9	Hong Kong	11125	10170	8914	-12.35
10	Spain	6915	6037	6738	11.61

Top 10 countries cover around 69% of Trade

Source: GTIS, Geneva

- World Export trade in T&C declined by (-) 0.82% from US \$ 292.57 Bn during Jan-May 2015 to US \$ 290.16 Bn during Jan-May 2016.
- Amongst the top ten markets, Spain reported the highest growth of 11.61% followed by Bangladesh reporting second highest growth rate of 8.61% during Jan-May 2016.
- India reported a decline of (-) 5.17% with exports falling from US\$ 16.08 Bn in Jan-May 2015 to US\$ 15.25 Bn in Jan-May 2016
- China being the largest exporter with US \$ 97.76 Bn showed an decline of (-) 2%.
- Germany, Italy, Vietnam and Turkey recorded positive growth during this period.

# World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date: : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>275056</b>	<b>254818</b>	<b>252296</b>	<b>-0.99</b>
1	United States	42412	44094	42897	-2.72
2	Germany	22043	19159	19877	3.75
3	Japan	15412	13931	13800	-0.94
4	United Kingdom	14106	13595	13430	-1.22
5	China	15082	13499	11364	-15.82
6	France	12936	11157	11353	1.76
7	Italy	11407	9845	9928	0.84
8	Vietnam	9519	9755	8927	-8.49
9	Spain	8811	7841	8810	12.37
10	Netherlands	8414	7728	8059	4.28

Top 10 countries cover around 59% of Trade

Source: GTIS, Geneva

- World import trade in Textiles & Clothing reported a decline of (-) 0.99% from US \$ 254.81 Bn during Jan-May 2015 to US \$ 252.29 Bn during Jan-May 2016.
- During the period Jan-May 2016, USA is the largest importer and reported a decline of (-) 2.72%. In Europe, Germany, France, Italy, Spain and Netherlands reported positive growth.
- Vietnam 8<sup>th</sup> Rank showed a decline of (-) 8.49% during Jan-May 2016.

## Top Ten Importers of Textiles

World Textile Imports					
Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>121981</b>	<b>111465</b>	<b>108988</b>	<b>-2.22</b>
1	United States	11121	11865	11474	-3.29
2	China	13009	11340	9064	-20.07
3	Vietnam	7259	7721	7785	0.82
4	Germany	7011	5819	6084	4.55
5	Italy	5005	4114	4222	2.63
6	Bangladesh	3749	3808	4021	5.60
7	Turkey	4488	3682	3720	1.01
8	Japan	3874	3491	3447	-1.23
9	Indonesia	3462	3283	3331	1.47
10	United Kingdom	3712	3409	3325	-2.47

Top 10 countries cover around 52% of Trade

Source: GTIS, Geneva

- World import trade in Textiles declined by (-) 2.22% from US \$ 111.46 Bn during Jan-May 2015 to US \$ 108.98 Bn during Jan-May 2016.
- USA being the largest importing country reported a decline of (-) 3.29% and China reported a decline of (-) 20.07%.
- Vietnam reported a growth of 0.82% followed by Germany, Italy, Bangladesh, Turkey and Indonesia with 4.55%, 2.63%, 5.60%, 1.01% and 1.47% respectively.
- Japan and United Kingdom reported negative growth.

## Top Ten Exporters of Textiles

World Textile Exports					
Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>144821</b>	<b>132279</b>	<b>129127</b>	<b>-2.38</b>
1	China	44930	44168	43980	-0.43
<b>2</b>	<b>India</b>	<b>10172</b>	<b>8362</b>	<b>7903</b>	<b>-5.48</b>
3	United States	9652	9126	7794	-14.60
4	Germany	7103	5899	6173	4.64
5	Italy	6414	5194	5325	2.52
6	Turkey	5565	4713	4731	0.39
7	South Korea	5756	5084	4650	-8.54
8	Taiwan	4527	4434	3960	-10.68
9	Hong Kong	4253	3953	3404	-13.90
10	Japan	3268	3024	2901	-4.05

Source: GTIS, Geneva

- World export trade in Textiles reported a decline of (-) 2.38% decreasing from US \$ 132.27 Bn during Jan-May 2015 to US \$ 129.12 Bn during Jan-May 2016
- While China, being the leading exporter, reported a decline of (-) 0.43% during Jan-May 2016, India (2nd largest exporter) reported a decline of (-) 5.48% during Jan-May 2016
- Germany being the fourth largest exporter, reported a growth of 4.64% followed by Italy and Turkey with slight growth of 2.52% and 0.39% respectively
- South Korea (7<sup>th</sup> largest exporter) reported a decline of (-) 8.54% followed by Taiwan, Hong Kong and Japan
- United States reported the highest decline of (-)14.60% during Jan-May 2016

## Top Ten Exporters of Clothing

World Clothing Exports Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>171910</b>	<b>160297</b>	<b>161036</b>	<b>0.46</b>
1	China	58895	55596	53790	-3.25
2	Bangladesh	12171	12432	13536	8.88
3	Vietnam	7599	8402	8976	6.83
4	Italy	9203	7555	7594	0.53
<b>5</b>	<b>India</b>	<b>7222</b>	<b>7721</b>	<b>7348</b>	<b>-4.84</b>
6	Germany	7891	6519	6766	3.77
7	Turkey	6777	5861	6309	7.64
8	Hong Kong	6872	6217	5511	-11.37
9	Spain	4831	4359	4890	12.18
10	France	4386	3861	3992	3.38

Top 10 countries cover around 74% of Trade

Source: GTIS, Geneva

- World export trade in Clothing reported a slight growth of 0.46% increasing from US \$ 160.29 Bn during Jan-May 2015 to US \$ 161.03 Bn during Jan-May 2016. Spain reported the highest growth of 12.18% during Jan-May 2016.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 3.25%. Bangladesh (2<sup>nd</sup> largest exporter) reported a growth of 8.88% followed by Vietnam (3<sup>rd</sup> largest exporter) with a growth of 6.83% during Jan-May 2016.
- India being the 5<sup>th</sup> largest exporter reported a decline of (-) 4.84%.
- Italy(4<sup>th</sup>), Germany(6<sup>th</sup>), Turkey(7<sup>th</sup>) and France(10<sup>th</sup>) reported a growth of 0.53%, 3.77%, 7.64% and 3.38% respectively during Jan-May 2016
- Hong Kong (8<sup>th</sup>) reported negative growth during this period.

## US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	<b>World</b>	<b>51654</b>	<b>54039</b>	<b>52243</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-3.32</b>
1	China	17827	18558	17512	34.51	34.34	33.52	-5.63
2	Vietnam	4442	5102	5250	8.60	9.44	10.05	2.89
<b>3</b>	<b>India</b>	<b>3569</b>	<b>3963</b>	<b>3965</b>	<b>6.91</b>	<b>7.33</b>	<b>7.59</b>	<b>0.06</b>
4	Bangladesh	2521	2763	2787	4.88	5.11	5.33	0.88
5	Indonesia	2623	2644	2540	5.08	4.89	4.86	-3.93
6	Mexico	2644	2681	2532	5.12	4.96	4.85	-5.57
7	Pakistan	1513	1503	1376	2.93	2.78	2.63	-8.45
8	Honduras	1259	1317	1264	2.44	2.44	2.42	-4.02
9	Cambodia	1246	1228	1055	2.41	2.27	2.02	-14.10
10	Sri Lanka	898	1035	1026	1.74	1.92	1.96	-0.91

Top 10 countries cover around 75% of Trade in Jan-June 2016

Source: GTIS, Geneva

- The overall US imports of T&C has declined by (-) 3.32% to a level of US \$ 52.24 Bn during Jan-June of 2016
- India remains the third largest supplier of T&C to USA during Jan-June 2016, (recording a growth 0.06% in Jan-June 2016) after China and Vietnam. Imports from China reported a decline of (-) 5.63% in Jan-June 2016 while Vietnam (the second largest supplier) reported a growth of 2.89% in Jan-June 2016.
- Sri Lanka (10<sup>th</sup>) reported a decline of (-) 0.91% in Jan-June 2016



## US Imports of Textiles

US Textile Imports								
Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	<b>World</b>	<b>13479</b>	<b>14386</b>	<b>13884</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-3.49</b>
1	China	5048	5624	5342	37.45	39.10	38.48	-5.02
<b>2</b>	<b>India</b>	<b>1724</b>	<b>1939</b>	<b>1926</b>	<b>12.79</b>	<b>13.48</b>	<b>13.87</b>	<b>-0.66</b>
3	Mexico	794	825	812	5.89	5.74	5.85	-1.57
4	Pakistan	811	787	744	6.01	5.47	5.36	-5.43
5	Canada	692	665	684	5.14	4.62	4.93	2.87
6	Korea South	512	528	491	3.80	3.67	3.54	-6.99
7	Turkey	396	435	461	2.94	3.02	3.32	5.96
8	Italy	333	323	310	2.47	2.25	2.23	-4.14
9	Germany	359	333	305	2.66	2.31	2.20	-8.36
10	Japan	310	335	305	2.30	2.33	2.19	-9.09

Top 10 countries cover around 82% of Trade in Jan-June 2016

Source: GTIS, Geneva

- The overall US imports of Textiles reported a decline of (-) 3.49% to a level of US \$ 13.88 Bn during Jan-June of 2016
- India remains the second largest supplier of Textiles to USA during Jan-June 2016, recording a slight decline of (-) 0.66%
- Imports from China reported a decline of (-) 5.02% in Jan-June 2016 while Mexico (the third largest supplier) declined by (-) 1.57% in Jan-June 2016.
- Canada (5<sup>th</sup>) and Turkey (7<sup>th</sup>) reported a growth of 2.87% and 5.96% in Jan-June 2016 respectively

## US Imports of RMG Clothing

US Clothing Imports Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	<b>World</b>	<b>38175</b>	<b>39653</b>	<b>38359</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-3.26</b>
1	China	12780	12933	12170	33.48	32.62	31.73	-5.90
2	Vietnam	4253	4902	5064	11.14	12.36	13.20	3.31
3	Bangladesh	2390	2616	2640	6.26	6.60	6.88	0.89
4	Indonesia	2496	2512	2427	6.54	6.33	6.33	-3.38
<b>5</b>	<b>India</b>	<b>1845</b>	<b>2024</b>	<b>2039</b>	<b>4.83</b>	<b>5.10</b>	<b>5.32</b>	<b>0.75</b>
6	Mexico	1850	1855	1719	4.85	4.68	4.48	-7.35
7	Honduras	1238	1291	1239	3.24	3.26	3.23	-4.05
8	Cambodia	1228	1211	1039	3.22	3.05	2.71	-14.18
9	Sri Lanka	881	1016	1006	2.31	2.56	2.62	-0.99
10	El Salvador	884	908	948	2.32	2.29	2.47	4.41

Top 10 countries cover around 79% of Trade in Jan-June 2016

Source: GTIS, Geneva

- The overall US imports of Clothing reported a decline of (-) 3.26% to a level of US \$ 38.35 Bn during Jan-June of 2016
- India remains the fifth largest supplier of Clothing to USA during Jan-June 2016, recording a slight growth of 0.75%. Imports from China reported a decline of (-) 5.90% in Jan-June 2016, while Vietnam (the second largest supplier) reported a growth of 3.31% during this period
- Bangladesh (3<sup>rd</sup>) largest supplier and El Salvador (10<sup>th</sup>) reported a growth of 0.89% and 4.41% respectively in Jan-June 2016
- Sri Lanka (9<sup>th</sup>) reported a decline of (-) 0.99% in Jan-June 2016

## EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	<b>World</b>	<b>64089</b>	<b>58467</b>	<b>59651</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>2.02</b>
1	China	21242	19698	18536	33.14	33.69	31.08	-5.90
2	Bangladesh	7756	7905	8534	12.10	13.52	14.31	7.96
3	Turkey	9474	7763	8329	14.78	13.28	13.96	7.29
<b>4</b>	<b>India</b>	<b>5247</b>	<b>4678</b>	<b>4760</b>	<b>8.19</b>	<b>8.00</b>	<b>7.98</b>	<b>1.76</b>
5	Pakistan	2590	2532	2703	4.04	4.33	4.53	6.77
6	Cambodia	1320	1413	1705	2.06	2.42	2.86	20.71
7	Vietnam	1456	1525	1704	2.27	2.61	2.86	11.71
8	Morocco	1776	1475	1642	2.77	2.52	2.75	11.32
9	Tunisia	1709	1344	1336	2.67	2.30	2.24	-0.57
10	United States	1037	1007	981	1.62	1.72	1.65	-2.51

Top 10 countries cover around 84% of Trade in in Jan-June 2016

Source: GTIS, Geneva

- Overall imports of T&C into EU(28) have reported a growth of 2.02% increasing from US \$ 58.46 Bn during Jan-June 2015 to US \$ 59.65 Bn during Jan-June 2016
- Import from leading supplier China have declined by (-) 5.90% in Jan-June 2016 while Bangladesh reported a growth of 7.96% followed by Turkey with a growth of 7.29% in Jan-June 2016
- Cambodia recorded highest growth of 20.71% followed by Vietnam and Morocco with 11.71% and 11.32% respectively in Jan-June 2016. Pakistan (5<sup>th</sup> supplier) reported a growth of 6.77% during this period
- India (4<sup>th</sup> largest supplier) reported a growth of 1.76% in Jan-June 2016

## EU(28) Imports of Textiles

EU Textile Imports								
Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	<b>World</b>	<b>18352</b>	<b>16340</b>	<b>16899</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>3.42</b>
1	China	5885	5532	5681	32.07	33.85	33.62	2.69
2	Turkey	3168	2690	2876	17.26	16.46	17.02	6.91
<b>3</b>	<b>India</b>	<b>1737</b>	<b>1455</b>	<b>1509</b>	<b>9.47</b>	<b>8.91</b>	<b>8.93</b>	<b>3.73</b>
4	Pakistan	1396	1288	1359	7.61	7.88	8.04	5.51
5	United States	739	700	651	4.02	4.28	3.85	-6.90
6	Korea South	754	648	638	4.11	3.97	3.78	-1.53
7	Switzerland	568	474	471	3.09	2.90	2.79	-0.73
8	Japan	396	338	369	2.16	2.07	2.18	9.09
9	Egypt	351	285	267	1.91	1.74	1.58	-6.30
10	Taiwan	302	274	259	1.65	1.68	1.53	-5.57

Top 10 countries cover around 83% of Trade in in Jan-June 2016

Source: GTIS, Geneva

- Overall imports of Textiles into EU(28) have reported a growth of 3.42% increasing from US \$ 16.34 Bn during Jan-June 2015 to US \$ 16.89 Bn during Jan-June 2016
- Leading supplier China showed a growth of 2.69% in Jan-June 2016 while Turkey reported a growth of 6.91% Jan-June 2016 and Pakistan reported a growth of 5.51% in Jan-June 2015.
- US, South Korea, Switzerland, Egypt & Taiwan reported a decline in Jan-June 2016
- India (3<sup>rd</sup> largest supplier) reported a growth of 3.73% in Jan-June 2016
- Japan (8<sup>th</sup>) reported the highest growth of 9.09% during this period.

## EU(28) Imports RMG Clothing

EU RMG Clothing Imports Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	<b>World</b>	<b>45737</b>	<b>42127</b>	<b>42752</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>1.48</b>
1	China	15357	14166	12856	33.58	33.63	30.07	-9.25
2	Bangladesh	7521	7697	8322	16.44	18.27	19.47	8.12
3	Turkey	6306	5073	5452	13.79	12.04	12.75	7.48
<b>4</b>	<b>India</b>	<b>3509</b>	<b>3223</b>	<b>3251</b>	<b>7.67</b>	<b>7.65</b>	<b>7.60</b>	<b>0.87</b>
5	Cambodia	1313	1404	1695	2.87	3.33	3.97	20.76
6	Vietnam	1268	1348	1516	2.77	3.20	3.55	12.46
7	Morocco	1639	1343	1494	3.58	3.19	3.50	11.23
8	Pakistan	1193	1244	1345	2.61	2.95	3.15	8.08
9	Tunisia	1524	1185	1166	3.33	2.81	2.73	-1.57
10	Sri Lanka	981	884	840	2.14	2.10	1.97	-4.98

Top 10 countries cover around 89% of Trade in in Jan-June 2016

Source: GTIS, Geneva

- Overall imports of Clothing into EU(28) have reported a growth of 1.48% increasing from US \$ 42.12 Bn during Jan-June 2015 to US \$ 42.75 Bn during Jan-June 2016
- Leading supplier China reported a decline of (-) 9.25% in Jan-June 2016, while Bangladesh reported a growth of 8.12% followed by Turkey with a growth of 7.48% in Jan-June 2016.
- Cambodia recorded highest growth of 20.76% followed by Vietnam and Morocco with 12.46% and 11.23% respectively in Jan-June 2016. Pakistan (8<sup>th</sup> supplier) reported a growth of 8.08% during this period
- India (4<sup>th</sup> largest supplier) reported a slight growth of 0.87% in Jan-June 2016

## Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>42477</b>	<b>39030</b>	<b>37813</b>	<b>-3.12</b>
1	United States	5311	5697	5618	-1.39
2	China	4440	4312	3378	-21.66
3	Vietnam	2623	2447	2309	-5.65
4	Bangladesh	1871	1907	2063	8.14
5	Germany	2358	1908	1922	0.73
6	Hong Kong	2016	1806	1532	-15.20
7	Japan	1627	1447	1412	-2.47
8	Italy	1413	1142	1197	4.87
9	France	1273	1085	1115	2.82
10	United Kingdom	1120	1046	1036	-0.99

Top 10 countries cover around 57% of Trade

Source: GTIS, Geneva

- The overall imports of Cotton Textiles has declined by (-) 3.12% during the period Jan-May 2016
- United States is the leading importer of cotton textiles and has declined by (-) 1.39% during the period Jan-May 2016
- In the EU, Germany, Italy and France has recorded positive growth during the period Jan-May 2016.
- Bangladesh (4<sup>th</sup>) reported the highest growth of 8.14% in Jan-May 2016
- China, Vietnam, Hong Kong, Japan and United Kingdom showed decline of (-) 21.66%, (-) 5.65%, (-) 15.20%, (-) 2.47% and (-) 0.99% respectively.

## US Imports of Cotton Textiles

US Cotton Textile Imports Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	<b>World</b>	<b>6424</b>	<b>6890</b>	<b>6774</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-1.68</b>
1	China	2611	2913	2838	40.65	42.28	41.90	-2.57
<b>2</b>	<b>India</b>	<b>1099</b>	<b>1259</b>	<b>1260</b>	<b>17.11</b>	<b>18.27</b>	<b>18.60</b>	<b>0.14</b>
3	Pakistan	735	712	678	11.44	10.33	10.01	-4.75
4	Mexico	309	314	330	4.80	4.56	4.87	5.07
5	Canada	250	246	258	3.89	3.57	3.82	5.14
6	Korea South	157	160	155	2.44	2.32	2.28	-3.31
7	Turkey	97	111	133	1.51	1.61	1.96	20.10
8	Italy	136	123	121	2.11	1.79	1.78	-2.17
9	Vietnam	123	131	118	1.92	1.90	1.74	-9.80
10	Japan	109	115	112	1.69	1.67	1.65	-2.64

Top 10 countries cover around 89% of Trade in Jan-June 2016

Source: GTIS, Geneva

- The overall US imports of Cotton Textiles during Jan-June 2016 reported a decline of (-) 1.68%.
- While China being the top supplier reported a decline of (-) 2.57% in Jan-June 2016, India being the second top supplier reported a slight growth of 0.14% in Jan-June 2016.
- Turkey reported the highest growth of 20.10% in Jan-June 2016
- Mexico and Canada recorded growth of 5.07% and 5.14% respectively during Jan-June 2016

## EU (28) Import of Cotton Textiles

EU Cotton Textile Imports Year To Date: January - June								
Rank	Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	<b>World</b>	<b>7003</b>	<b>6199</b>	<b>6385</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>3.00</b>
1	China	1934	1822	1853	27.62	29.40	29.03	1.71
2	Turkey	1415	1154	1236	20.20	18.62	19.35	7.03
3	Pakistan	994	945	998	14.19	15.24	15.62	5.59
<b>4</b>	<b>India</b>	<b>933</b>	<b>745</b>	<b>759</b>	<b>13.32</b>	<b>12.01</b>	<b>11.89</b>	<b>1.93</b>
5	Switzerland	265	215	214	3.79	3.47	3.34	-0.80
6	United States	174	168	168	2.48	2.72	2.63	-0.43
7	Egypt	187	159	150	2.68	2.57	2.35	-5.69
8	Bangladesh	166	137	132	2.36	2.22	2.07	-3.80
9	Korea South	124	118	123	1.76	1.90	1.92	4.27
10	Vietnam	108	101	110	1.54	1.62	1.72	9.03

Top 10 countries cover around 90% of Trade in Jan-June 2015

Source: GTIS, Geneva

- The overall EU imports of Cotton Textiles has recorded a growth of 3% during the period Jan-June 2016.
- Import from China has increased by 1.71% during the period Jan-June 2016
- Turkey (2<sup>nd</sup>) and Pakistan (3<sup>rd</sup>) reported growth of 7.03% and 5.59% respectively during this period
- Vietnam(10<sup>th</sup>) reported the highest growth of 9.03% in Jan-June 2016
- India as the 4th largest supplier grew by 1.93% during Jan-June 2016



## Major Importers of Cotton Yarn

World Cotton Yarn Imports					
Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>6552</b>	<b>5980</b>	<b>5055</b>	<b>-15.47</b>
1	China	2665	2769	2031	-26.64
2	Bangladesh	380	353	412	16.87
3	Hong Kong	571	473	327	-30.84
4	Turkey	226	166	236	42.50
5	South Korea	230	207	178	-13.73
6	Italy	195	156	159	2.00
7	Portugal	171	129	131	1.40
8	Japan	132	106	101	-4.04
9	Russia	107	92	100	8.35
10	Vietnam	279	161	99	-38.71

Top 10 countries cover around 75% of Trade

Source: GTIS, Geneva

- Global imports of Cotton yarn during Jan-May 2016 reached a level of US \$ 5.05 Bn decreasing from US \$ 5.98 Bn in Jan-May 2015, marking a drop of (-) 15.47% in dollar terms, while in volume terms, imports decreased during this period from 1949 Mn.Kgs to 1730 Mn.Kgs i.e. decrease by (-) 11.26%.
- China's import reached a level of US \$ 2.03 Bn (804 Mn Kgs) in Jan-May 2016 decreasing from US \$ 2.76 Bn (990 Mn Kgs) in Jan-May 2015 a decline of (-) 26.64% in dollar terms and (-) 18.87% in quantity terms.
- Hong Kong, South Korea, Japan and Vietnam reported a decline in value terms.
- Bangladesh(2<sup>nd</sup>) reported growth of 16.87% during Jan-May 2016
- Turkey, Italy, Portugal and Russia reported a growth of 42.50%, 2%, 1.40% and 8.35% in dollar terms during Jan-May 2016

## Major Exporters of Cotton Yarn

World Cotton Yarn Exports					
Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>6834</b>	<b>6189</b>	<b>5232</b>	<b>-15.46</b>
<b>1</b>	<b>India</b>	<b>1863</b>	<b>1624</b>	<b>1383</b>	<b>-14.86</b>
2	Vietnam	537	658	710	7.81
3	China	965	756	642	-15.05
4	United States	548	573	495	-13.66
5	Pakistan	792	796	474	-40.43
6	Hong Kong	614	502	354	-29.39
7	Indonesia	222	230	207	-10.06
8	Turkey	213	204	183	-9.94
9	Taiwan	128	110	101	-7.98
10	Italy	121	93	90	-2.98

Top 10 countries cover around 89% of Trade

Source: GTIS, Geneva

- Global exports of Cotton yarn during Jan-May 2016 reached a level of US \$ 5.23 Bn decreasing from US \$ 6.18 Bn in Jan-May 2015, marking a drop of (-) 15.46% in dollar terms, while in volume terms, exports decreased during this period from 1955 Mn.Kgs to 1848 Mn.Kgs i.e. decrease by (-) 5.44%.
- India's exports reached a level of US \$ 1.38 Bn (539 Mn Kgs) in Jan-May 2016 decreasing from US \$ 1.62 Bn (560 Mn Kgs) in Jan-May 2015, a decline of (-) 14.86% in dollar terms and (-) 3.81% in quantity terms.
- Vietnam reported highest growth of 7.81% in dollar terms and 19.81% in quantity terms during Jan-May 2016.
- China, United States, Pakistan, Hong Kong, Indonesia, Turkey, Taiwan and Italy have declined during the period Jan-May 2016.

## Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2015/2014
		2014	2015	2016	
	<b>World</b>	<b>19630</b>	<b>17719</b>	<b>17293</b>	<b>-2.40</b>
1	Vietnam	2150	2099	2033	-3.15
2	Bangladesh	1435	1490	1587	6.47
3	China	1535	1312	1133	-13.66
4	United States	1127	1158	1108	-4.31
5	Hong Kong	1249	1134	1005	-11.38
6	Indonesia	906	825	792	-4.00
7	Mexico	689	681	660	-3.08
8	Germany	797	623	603	-3.10
9	Italy	714	566	582	2.90
10	Sri Lanka	317	342	428	25.03

Top 10 countries cover around 57% of Trade

Source: GTIS, Geneva

- Overall imports of Cotton Fabrics has declined by (-) 2.40% decreasing from US \$ 17.71 Bn in Jan-May 2015 to US \$ 17.29 Bn in Jan-May 2016
- Bangladesh grew by 6.47% and Italy grew by 2.90% during the period Jan-May 2016
- China, United States, Hong Kong, Indonesia, Mexico and Germany are declined during this period
- Sri Lanka (10<sup>th</sup>) reported highest growth of 25.03% during this period Jan-May 2016

## Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date : January - May					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	<b>World</b>	<b>16295</b>	<b>15332</b>	<b>15465</b>	<b>0.87</b>
1	United States	4114	4473	4452	-0.47
2	Germany	1435	1191	1226	2.97
3	Japan	1194	1072	1058	-1.30
4	France	836	736	775	5.28
5	United Kingdom	753	708	713	0.73
6	Italy	504	420	456	8.59
7	Canada	451	422	413	-2.01
8	Netherlands	455	371	374	0.83
9	Australia	361	362	354	-2.39
10	Spain	350	329	340	3.31

Top 10 countries cover around 66% of Trade

Source: GTIS, Geneva

- The overall demand for Cotton Madeups has slightly increased by 0.87% increasing from US \$ 15.33 Bn during Jan-May of 2015 to US \$ 15.46 Bn during Jan-May 2016
- USA reported a slight decline of (-) 0.47% during Jan-May 2016
- In EU, Germany, France, United Kingdom, Italy, Netherlands and Spain reported positive growth during the period Jan-May 2016
- Japan, Canada and Australia declined during this period.

# INDIA'S EXPORTS OF Textiles Sector for the period April - July

## Quick Estimates

Item	APR'15- JULY'15	APR'16- JULY'16	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	3398.31	3126.31	- 8.00
Man-made Yarn/Fabs./made-ups etc.	1596.36	1489.45	- 6.70
RMG of all Textiles	6142.90	5836.72	- 4.98
Jute Mfg. including Floor Covering	135.23	127.39	- 5.80
Carpet	487.20	474.21	- 2.67
Handicrafts excl. handmade carpet	492.77	685.26	39.06
<b>Total</b>	<b>12252.77</b>	<b>11739.34</b>	<b>- 4.19</b>

Source: DGCIS/MOC

*Thank You  
For your attention !*

**The Cotton Textiles Export Promotion Council  
(Sponsored by Government of INDIA)**

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