

***Overview of
Current Trade in
TEXTILES & CLOTHING***

***Presentation at COA Meeting
21st November 2016***

The Cotton Textiles Export Promotion Council

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's export performance during
2015-2016 and 2016-2017**

World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports					
Year To Date: January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	459711	425813	414879	-2.57
1	China	157630	150317	144960	-3.56
2	India	23459	22378	21214	-5.20
3	Bangladesh	18218	18820	19953	6.02
4	Italy	23223	19089	19174	0.45
5	Germany	20936	17569	17993	2.41
6	Vietnam	13914	15401	16148	4.85
7	Turkey	17360	15032	15250	1.45
8	United States	15881	15473	13684	-11.56
9	Hong Kong	16650	15249	13139	-13.83
10	Spain	9621	8490	9207	8.44

Top 10 countries cover around 70% of Trade

Source: GTIS, Geneva

- World export trade in T&C declined by (-) 2.57% from US \$ 425.81 Bn during Jan-July 2015 to US \$ 414.87 Bn during Jan-July 2016.
- Amongst the top ten markets, Spain reported the highest growth of 8.44% followed by Bangladesh reporting second highest growth rate of 6.02% during Jan-July 2016.
- India reported a decline of (-) 5.20% with exports falling from US\$ 22.37 Bn in Jan-July 2015 to US\$ 21.21 Bn in Jan-July 2016
- China being the largest exporter with US \$ 144.96 Bn showed an decline of (-) 3.56%.
- Italy, Germany, Vietnam and Turkey recorded positive growth during this period.

World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date: : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	393197	366184	356006	-2.78
1	United States	62373	65308	62588	-4.17
2	Germany	31697	27543	28006	1.68
3	Japan	21345	19256	19122	-0.70
4	United Kingdom	20535	19616	18588	-5.24
5	France	18950	16464	16361	-0.63
6	China	21559	19557	16234	-16.99
7	Italy	16551	14242	14210	-0.22
8	Vietnam	13397	13182	12537	-4.89
9	Spain	12648	11298	12266	8.57
10	Netherlands	11996	11136	11382	2.21

Top 10 countries cover around 59% of Trade

Source: GTIS, Geneva

- World import trade in Textiles & Clothing reported a decline of (-) 2.78% from US \$ 366.18 Bn during Jan-July 2015 to US \$ 356.00 Bn during Jan-July 2016.
- During the period Jan-July 2016, USA is the largest importer and reported a decline of (-) 4.17%. In Europe, Germany, Spain and Netherlands reported positive growth.
- Vietnam 8th Rank showed a decline of (-) 4.89% during Jan-July 2016.

Top Ten Importers of Textiles

World Textile Imports					
Year To Date: : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	171267	157877	151256	-4.19
1	United States	15926	16990	16283	-4.16
2	China	18443	16258	12869	-20.85
3	Vietnam	10100	10812	10949	1.27
4	Germany	9840	8229	8424	2.37
5	Italy	6967	5755	5822	1.17
6	Turkey	6181	5096	5238	2.78
7	Bangladesh	4916	5105	5231	2.48
8	Japan	5455	4890	4834	-1.13
9	United Kingdom	5307	4877	4649	-4.68
10	Hong Kong	5684	5161	4376	-15.21

Top 10 countries cover around 52% of Trade

Source: GTIS, Geneva

- World Import trade in Textiles declined by (-) 4.19% from US \$ 157.87 Bn during Jan-July 2015 to US \$ 151.25 Bn during Jan-July 2016.
- USA being the largest importing country reported a decline of (-) 4.16% and China reported a decline of (-) 20.85%.
- Vietnam reported a growth of 1.27% followed by Germany, Italy, Turkey and Bangladesh with 2.37%, 1.17%, 2.78% and 2.48% respectively.
- Japan, United Kingdom and Hong Kong reported negative growth.

Top Ten Exporters of Textiles

World Textile Exports					
Year To Date : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	204122	187403	180647	-3.60
1	China	64608	63425	62445	-1.55
2	India	13358	11516	10836	-5.90
3	United States	12943	12434	10833	-12.88
4	Germany	9957	8369	8619	2.99
5	Italy	9243	7544	7567	0.30
6	South Korea	8157	7300	6669	-8.64
7	Turkey	7678	6628	6517	-1.68
8	Taiwan	6310	6054	5457	-9.85
9	Hong Kong	5871	5506	4651	-15.53
10	Japan	4711	4318	4173	-3.35

Source: GTIS, Geneva

- World export trade in Textiles reported a decline of (-) 3.60% decreasing from US \$ 187.40 Bn during Jan-July 2015 to US \$ 180.64 Bn during Jan-July 2016
- While China, being the leading exporter, reported a decline of (-) 1.55% during Jan-July 2016, India (2nd largest exporter) reported a decline of (-) 5.90% during Jan-July 2016
- Germany being the fourth largest exporter, reported a growth of 2.99% followed by Italy with a slight growth of 0.30%
- South Korea (7th largest exporter) reported a decline of (-) 8.64% followed by Turkey, Taiwan, Hong Kong and Japan
- United States reported the highest decline of (-)12.88% during Jan-July 2016

Top Ten Exporters of Clothing

World Clothing Exports Year To Date : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	255588	238411	234232	-1.75
1	China	93022	86891	82515	-5.04
2	Bangladesh	17176	17758	18868	6.25
3	Vietnam	11151	12386	13057	5.41
4	Italy	13980	11544	11607	0.54
5	India	10101	10862	10378	-4.46
6	Germany	10979	9201	9374	1.88
7	Turkey	9682	8404	8733	3.91
8	Hong Kong	10779	9743	8488	-12.87
9	Spain	6703	6060	6590	8.74
10	France	6319	5624	5693	1.22

Top 10 countries cover around 75% of Trade

Source: GTIS, Geneva

- World export trade in Clothing reported a decline of (-) 1.75% decreasing from US \$ 238.41 Bn during Jan-July 2015 to US \$ 234.23 Bn during Jan-July 2016. Spain reported the highest growth of 8.74% during Jan-July 2016.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 5.04%. Bangladesh (2nd largest exporter) reported a growth of 6.25% followed by Vietnam (3rd largest exporter) with a growth of 5.41% during Jan-July 2016.
- India being the 5th largest exporter reported a decline of (-) 4.46%.
- Italy(4th), Germany(6th), Turkey(7th) and France(10th) reported a growth of 0.54%, 1.88%, 3.91% and 1.22% respectively during Jan-July 2016
- Hong Kong (8th) reported negative growth during this period.

US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: January - September								
Rank	Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	83608	87693	83274	100.00	100.00	100.00	-5.04
1	China	30927	32539	29882	36.99	37.11	35.88	-8.17
2	Vietnam	7238	8289	8387	8.66	9.45	10.07	1.19
3	India	5345	5878	5849	6.39	6.70	7.02	-0.50
4	Bangladesh	3857	4234	4235	4.61	4.83	5.09	0.02
5	Mexico	4116	4075	3844	4.92	4.65	4.62	-5.69
6	Indonesia	3940	3984	3837	4.71	4.54	4.61	-3.69
7	Pakistan	2302	2295	2067	2.75	2.62	2.48	-9.94
8	Honduras	2019	2117	2015	2.41	2.41	2.42	-4.78
9	Cambodia	1912	1948	1671	2.29	2.22	2.01	-14.23
10	Sri Lanka	1371	1575	1537	1.64	1.80	1.85	-2.41

Top 10 countries cover around 76% of Trade in Jan-Sept 2016

Source: GTIS, Geneva

- The overall US imports of T&C has declined by (-) 5.04% to a level of US \$ 83.27 Bn during Jan-Sept of 2016
- India remains the third largest supplier of T&C to USA during Jan-Sept 2016, (recording a slight decline of (-) 0.50% in Jan-Sept 2016) after China and Vietnam. Imports from China reported a decline of (-) 8.17% in Jan-Sept 2016 while Vietnam (the second largest supplier) reported a growth of 1.19% in Jan-Sept 2016.
- Bangladesh(4th) reported a slight growth of 0.02% during this period
- Sri Lanka (10th) reported a decline of (-) 2.41% in Jan-Sept 2016

US Imports of Textiles

US Textile Imports								
Year To Date: January - September								
Rank	Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	20723	22051	21117	100.00	100.00	100.00	-4.24
1	China	7962	8852	8364	38.42	40.14	39.61	-5.51
2	India	2661	2969	2948	12.84	13.46	13.96	-0.71
3	Mexico	1226	1264	1237	5.92	5.73	5.86	-2.11
4	Pakistan	1181	1177	1089	5.70	5.34	5.16	-7.42
5	Canada	1039	1009	1017	5.01	4.57	4.81	0.79
6	Korea South	766	779	727	3.70	3.53	3.44	-6.63
7	Turkey	613	675	697	2.96	3.06	3.30	3.20
8	Taiwan	514	534	481	2.48	2.42	2.28	-9.81
9	Japan	466	493	454	2.25	2.24	2.15	-7.93
10	Germany	534	495	454	2.57	2.25	2.15	-8.35

Top 10 countries cover around 83% of Trade in Jan-Sept 2016

Source: GTIS, Geneva

- The overall US imports of Textiles reported a decline of (-) 4.24% to a level of US \$ 21.11 Bn during Jan-Sept of 2016
- India remains the second largest supplier of Textiles to USA during Jan-June 2016, recording a slight decline of (-) 0.71%
- Imports from China reported a decline of (-) 5.51% in Jan-Sept 2016 while Mexico (the third largest supplier) declined by (-) 2.11% in Jan-Sept 2016.
- Canada (5th) and Turkey (7th) reported a positive growth of 0.79% and 3.20% in Jan-Sept 2016 respectively

US Imports of RMG Clothing

US Clothing Imports								
Year To Date: January - September								
Rank	Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	62884	65642	62157	100.00	100.00	100.00	-5.31
1	China	22965	23687	21518	36.52	36.09	34.62	-9.16
2	Vietnam	6951	7988	8111	11.05	12.17	13.05	1.53
3	Bangladesh	3684	4041	4046	5.86	6.16	6.51	0.12
4	Indonesia	3758	3794	3669	5.98	5.78	5.90	-3.29
5	India	2685	2910	2901	4.27	4.43	4.67	-0.29
6	Mexico	2889	2812	2607	4.59	4.28	4.19	-7.29
7	Honduras	1982	2079	1980	3.15	3.17	3.18	-4.77
8	Cambodia	1888	1921	1648	3.00	2.93	2.65	-14.23
9	Sri Lanka	1345	1546	1508	2.14	2.36	2.43	-2.49
10	El Salvador	1427	1473	1480	2.27	2.24	2.38	0.49

Top 10 countries cover around 80% of Trade in Jan-Sept 2016

Source: GTIS, Geneva

- The overall US imports of Clothing reported a decline of (-) 5.31% to a level of US \$ 62.15 Bn during Jan-Sept of 2016
- India remains the fifth largest supplier of Clothing to USA during Jan-Sept 2016, recording a slight decline of (-) 0.29%. Imports from China reported a decline of (-) 9.16% in Jan-Sept 2016, while Vietnam (the second largest supplier) reported a growth of 1.53% during this period
- Bangladesh (3rd) largest supplier and El Salvador (10th) reported a slight growth of 0.12% and 0.49% respectively in Jan-Sept 2016
- Cambodia (8th) and Sri Lanka (9th) reported a decline of (-) 14.23% and (-) 2.49% respectively in Jan-Sept 2016

Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	59331	55228	52331	-5.25
1	United States	7580	8137	7911	-2.78
2	China	6093	6080	4734	-22.14
3	Vietnam	3606	3413	3223	-5.59
4	Germany	3317	2725	2695	-1.11
5	Bangladesh	2483	2566	2688	4.74
6	Hong Kong	2763	2530	2099	-17.06
7	Japan	2264	2001	1967	-1.71
8	Italy	1975	1616	1665	3.07
9	France	1790	1537	1550	0.84
10	United Kingdom	1596	1495	1437	-3.85

Top 10 countries cover around 57% of Trade

Source: GTIS, Geneva

- The overall imports of Cotton Textiles has declined by (-) 5.25% during the period Jan-July 2016
- United States is the leading importer of cotton textiles and has declined by (-) 2.78% during the period Jan-July 2016
- In the EU, Italy and France has recorded positive growth during the period Jan-July 2016.
- Bangladesh (5th) reported the highest growth of 4.74% in Jan-July 2016
- China, Vietnam, Germany, Hong Kong, Japan and United Kingdom showed decline of (-) 22.14%, (-) 5.59%, (-) 1.11%, (-) 17.06%, (-) 1.71% and (-) 3.85% respectively.

US Imports of Cotton Textiles

US Cotton Textile Imports Year To Date: January - September								
Rank	Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	World	9875	10586	10279	100.00	100.00	100.00	-2.90
1	China	4082	4523	4330	41.34	42.73	42.13	-4.25
2	India	1694	1931	1941	17.15	18.24	18.88	0.52
3	Pakistan	1067	1063	990	10.80	10.04	9.63	-6.84
4	Mexico	471	478	496	4.77	4.51	4.83	3.90
5	Canada	371	367	383	3.76	3.47	3.72	4.29
6	Korea South	236	244	232	2.39	2.31	2.26	-4.86
7	Turkey	168	191	217	1.71	1.81	2.11	13.24
8	Vietnam	188	194	177	1.90	1.83	1.72	-9.01
9	Italy	205	187	176	2.08	1.77	1.71	-5.87
10	Japan	163	172	165	1.65	1.62	1.61	-3.69

Top 10 countries cover around 89% of Trade in Jan-Sept 2016

Source: GTIS, Geneva

- The overall US imports of Cotton Textiles during Jan-Sept 2016 reported a decline of (-) 2.90%.
- While China being the top supplier reported a decline of (-) 4.25% in Jan-Sept 2016, India being the second top supplier reported a slight growth of 0.52% in Jan-Sept 2016.
- Turkey reported the highest growth of 13.24% in Jan-Sept 2016
- Mexico and Canada recorded growth of 3.90% and 4.29% respectively during Jan-Sept 2016

Major Importers of Cotton Yarn

World Cotton Yarn Imports Year To Date : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	8924	8366	6990	-16.44
1	China	3615	3895	2849	-26.86
2	Bangladesh	516	468	545	16.39
3	Hong Kong	757	664	461	-30.58
4	Turkey	322	242	323	33.70
5	South Korea	314	292	253	-13.25
6	Italy	268	219	220	0.43
7	Portugal	229	191	186	-2.83
8	Russia	152	133	143	7.98
9	Vietnam	375	204	141	-30.97
10	Japan	183	145	139	-4.17

Top 10 countries cover around 75% of Trade
Source: GTIS, Geneva

- Global imports of Cotton yarn during Jan-July 2016 reached a level of US \$ 6.99 Bn decreasing from US \$ 8.36 Bn in Jan-July 2015, marking a drop of (-) 16.44% in dollar terms, while in volume terms, imports decreased during this period from 2712 Mn.Kgs to 2412 Mn.Kgs i.e. decrease by (-) 11.08%.
- China's import reached a level of US \$ 2.84 Bn (1127 Mn Kgs) in Jan-July 2016 decreasing from US \$ 3.89 Bn (1400 Mn Kgs) in Jan-July 2015 a decline of (-) 26.86% in dollar terms and (-) 19.51% in quantity terms.
- Hong Kong, South Korea, Portugal, Vietnam and Japan reported a decline in value terms.
- Bangladesh(2nd) and Turkey(4th) reported growth of 16.39% and 33.70 respectively during Jan-July 2016
- Italy and Russia reported a growth of 0.53% and 7.98% in dollar terms during Jan-July 2016

Major Exporters of Cotton Yarn

World Cotton Yarn Exports					
Year To Date : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	9295	8675	7207	-16.93
1	India	2423	2271	1864	-17.93
2	Vietnam	786	971	1036	6.67
3	China	1309	1061	921	-13.16
4	United States	801	809	702	-13.25
5	Pakistan	1080	1066	654	-38.62
6	Hong Kong	821	708	484	-31.69
7	Turkey	274	275	254	-7.49
8	Indonesia	321	328	207	-36.91
9	Taiwan	185	163	150	-8.18
10	Italy	168	132	126	-4.83

Top 10 countries cover around 89% of Trade

Source: GTIS, Geneva

- Global exports of Cotton yarn during Jan-July 2016 reached a level of US \$ 7.20 Bn decreasing from US \$ 8.67 Bn in Jan-July 2015, marking a drop of (-) 16.93% in dollar terms, while in volume terms, exports decreased during this period from 2743 Mn.Kgs to 2492 Mn.Kgs i.e. decrease by (-) 9.14%.
- India's exports reached a level of US \$ 1.86 Bn (690 Mn Kgs) in Jan-July 2016 decreasing from US \$ 2.27 Bn (783 Mn Kgs) in Jan-July 2015, a decline of (-) 17.93% in dollar terms and (-) 11.83% in quantity terms.
- Vietnam reported highest growth of 6.67% in dollar terms and 18.36% in quantity terms during Jan-July 2016.
- China, United States, Pakistan, Hong Kong, Turkey, Indonesia, Taiwan and Italy have declined during the period Jan-July 2016.

Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date : January - July					
Rank	Country	Million United States Dollars			% Change 2015/2014
		2014	2015	2016	
	World	27251	24934	23609	-5.32
1	Vietnam	2973	2954	2832	-4.13
2	Bangladesh	1886	2009	2059	2.47
3	China	2133	1857	1583	-14.75
4	United States	1606	1663	1570	-5.59
5	Hong Kong	1723	1578	1359	-13.84
6	Mexico	987	999	925	-7.39
7	Germany	1101	863	840	-2.67
8	Italy	993	799	801	0.23
9	Indonesia	1208	1124	792	-29.47
10	Sri Lanka	440	481	582	21.05

Top 10 countries cover around 57% of Trade

Source: GTIS, Geneva

- Overall imports of Cotton Fabrics has declined by (-) 5.32% decreasing from US \$ 24.93 Bn in Jan-July 2015 to US \$ 23.60 Bn in Jan-July 2016
- Bangladesh grew by 2.47% and Italy grew by 0.23% during the period Jan-July 2016
- China, United States, Hong Kong, Mexico, Germany and Indonesia are declined during this period
- Sri Lanka (10th) reported highest growth of 21.05% during this period Jan-July 2016

Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date : January - July					
Rank	Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	23155	21928	21732	-0.89
1	United States	5876	6379	6259	-1.88
2	Germany	2045	1734	1728	-0.35
3	Japan	1655	1478	1475	-0.23
4	France	1192	1055	1087	3.04
5	United Kingdom	1072	1008	987	-2.06
6	Italy	714	598	645	7.84
7	Canada	633	603	584	-3.03
8	Netherlands	659	582	538	-7.48
9	Spain	520	477	490	2.74
10	Australia	495	503	486	-3.31

Top 10 countries cover around 66% of Trade

Source: GTIS, Geneva

- The overall demand for Cotton Madeups has slightly decreased by 0.89% decreasing from US \$ 21.92 Bn during Jan-July of 2015 to US \$ 21.73 Bn during Jan-July 2016
- USA reported a decline of (-) 1.88% during Jan-July 2016
- In EU, France, Italy and Spain reported positive growth during the period Jan-July 2016
- Germany, Japan, United Kingdom, Canada, Netherlands and Australia declined during this period.

*Thank You
For your attention !*

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

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