

***Overview of
Current Trade in
TEXTILES & CLOTHING***

***Presentation at COA Meeting
9th August 2017***

The Cotton Textiles Export Promotion Council

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's export performance during
2016-2017 and 2017-2018**

World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports					
Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	176031	171739	173765	1.18
1	China	57944	54873	53104	-3.22
2	India	9942	9488	10623	11.96
3	Bangladesh	8251	8929	8817	-1.25
4	Germany	7952	7960	8413	5.70
5	Italy	8018	7899	7968	0.87
6	Vietnam	6592	6966	7610	9.25
7	United States	6635	5855	6890	17.68
8	Turkey	6207	6484	6443	-0.63
9	Hong Kong	6015	5202	4779	-8.13
10	Spain	3748	3953	4282	8.32

Top 10 countries cover around 68% of Trade

Source: GTA

- World export trade in T&C increased by 1.18% from US \$ 171.73 Bn during Jan-Mar 2016 to US \$ 173.76 Bn during Jan-Mar 2017.
- Amongst the top ten markets, United States reported the highest growth of 17.68% with growth rate of 17.68% during Jan-Mar 2017.
- India reported a growth of 11.96% with exports increasing from US\$ 9.48 Bn in Jan-Mar 2016 to US\$ 10.62 Bn in Jan-Mar 2017 followed by Vietnam with growth rate of 9.25%.
- China being the largest exporter with US \$ 53.10 Bn showed an decline of (-) 3.22% in Jan-Mar 2017.
- Germany, Italy, and Spain recorded positive growth during this period.

World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	158999	154648	154096	-0.36
1	United States	26904	26265	25937	-1.25
2	Germany	12477	12485	12390	-0.76
3	Japan	8740	8654	8570	-0.97
4	China	7842	6588	7348	11.53
5	France	7340	7182	7048	-1.87
6	United Kingdom	8600	8383	6984	-16.68
7	Italy	6416	6188	6214	0.42
8	Spain	5149	5477	5537	1.10
9	Netherlands	5084	4996	5086	1.80
10	Vietnam	5837	5008	4903	-2.10

Top 10 countries cover around 58% of Trade

Source: GTA

- World import trade in Textiles & Clothing reported a decline of (-) 0.36% from US \$ 154.64 Bn during Jan-Mar 2016 to US \$ 154.09 Bn during Jan-Mar 2017.
- During the period Jan-Mar 2017, USA is the largest importer and have reported a decline of (-) 1.25%. In Europe, Germany, France and UK have declined.
- China, 4th largest importer have reported a growth of 11.53% during this period.
- Vietnam 10th Rank showed a decline of (-) 2.10% during Jan-Mar 2017.

Top Ten Importers of Textiles

World Textile Imports Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	65625	63584	64877	2.03
1	United States	6868	6753	6853	1.49
2	China	6423	5087	5857	15.13
3	Vietnam	4213	4268	4359	2.15
4	Germany	3551	3637	3491	-4.01
5	Bangladesh	2119	2327	2590	11.32
6	Italy	2534	2503	2514	0.42
7	Turkey	2164	2213	2109	-4.68
8	Japan	2089	2048	2052	0.19
9	United Kingdom	2136	2015	1777	-11.79
10	France	1784	1774	1751	-1.33

Top 10 countries cover around 51% of Trade

Source: GTA

- World Import trade in Textiles increased by 2.03% from US \$ 63.58 Bn during Jan-Mar 2016 to US \$ 64.87 Bn during Jan-Mar 2017.
- United States the largest importer of textiles has increased by 1.49% from US \$ 6.75 Bn during Jan-Mar 2016 to US \$ 6.85 Bn during Jan-Mar 2017.
- China reported highest growth of 15.13% during Jan-Mar 2017.
- Vietnam 3rd and Bangladesh 5th reported growth of 2.15% and 11.32% respectively during this period.
- Germany, Turkey, United Kingdom and France have declined.

Top Ten Exporters of Textiles

World Textile Exports Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	76323	73619	75869	3.06
1	China	24432	23818	23680	-0.58
2	United States	5393	4635	5710	23.20
3	India	5241	4959	5578	12.48
4	Germany	3545	3588	3573	-0.42
5	Turkey	2733	2755	2897	5.16
6	Italy	2875	2884	2873	-0.38
7	South Korea	2866	2632	2712	3.03
8	Taiwan	2490	2241	2254	0.58
9	Hong Kong	2151	1852	1777	-4.04
10	Belgium	1638	1589	1698	6.81

Source: GTA

- World export trade in textiles increased by 3.06% from US \$ 73.61 Bn during Jan-Mar 2016 to US \$ 75.86 Bn during Jan-Mar 2017
- While China, being the leading exporter, reported a decline of (-) 0.58% during Jan-Mar 2017, India (3rd largest exporter) reported a growth of 12.48% during Jan-Mar 2017
- United States (2th largest exporter) reported a highest growth of 23.20% during Jan-Mar 2017
- Turkey, South Korea, Taiwan and Belgium reported positive growth during Jan-Mar 2017
- Germany (4th largest exporter) reported a decline of (-) 0.42% during Jan-Mar 2017

Top Ten Exporters of Clothing

World Clothing Exports Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	99708	98120	97897	-0.23
1	China	33512	31055	29424	-5.25
2	Bangladesh	7838	8492	8352	-1.65
3	Vietnam	5398	5740	6159	7.29
4	Italy	5143	5015	5095	1.59
5	India	4700	4530	5045	11.38
6	Germany	4408	4372	4841	10.72
7	Turkey	3474	3728	3545	-4.91
8	Spain	2745	2887	3143	8.86
9	Hong Kong	3864	3350	3002	-10.40
10	France	2583	2614	2573	-1.57

Top 10 countries cover around 73% of Trade

Source: GTA

- World export trade in Clothing reported a decline of (-) 0.23% decreasing from US \$ 98.12 Bn during Jan-Mar 2016 to US \$ 97.89 Bn during Jan-Mar 2017.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 5.25%. Bangladesh (2nd largest exporter) reported a decline of (-) 1.65% Vietnam (3rd largest exporter) reported a growth of 7.29% during Jan-Mar 2017.
- India being the 5th largest exporter reported a highest growth of 11.38% followed by Germany with 10.72% during this period.
- Turkey(7th), Hong Kong (9th) and France (10th) have declined during Jan-Mar 2017

US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: : January - May								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	44088	42884	42694	100.00	100.00	100.00	-0.44
1	China	14817	14128	13989	33.61	32.94	32.77	-0.98
2	Vietnam	4149	4308	4583	9.41	10.05	10.73	6.38
3	India	3333	3352	3467	7.56	7.82	8.12	3.43
4	Bangladesh	2290	2317	2200	5.19	5.40	5.15	-5.05
5	Mexico	2200	2075	2176	4.99	4.84	5.10	4.87
6	Indonesia	2204	2138	2030	5.00	4.99	4.75	-5.05
7	Pakistan	1231	1118	1139	2.79	2.61	2.67	1.88
8	Honduras	1066	1000	1013	2.42	2.33	2.37	1.30
9	Cambodia	1022	889	845	2.32	2.07	1.98	-4.95
10	Sri Lanka	879	884	836	1.99	2.06	1.96	-5.43

Top 10 countries cover around 76% of Trade in Jan-May 2017

Source: GTA

- The overall US imports of T&C has declined by (-) 0.44% to a level of US \$ 42.69 Bn during Jan-May of 2017.
- India remains the third largest supplier of T&C to USA during Jan-May 2017, recording a growth of 3.43% after China and Vietnam. Imports from China reported a decline of (-) 0.98% in Jan-May 2017 while Vietnam (the second largest supplier) reported a growth of 6.38% in Jan-May 2017.
- Bangladesh (4th) reported a decline of (-) 5.05% during this period.
- Mexico (5th) reported a growth of 4.87% during this period.
- Indonesia, Cambodia and Sri Lanka reported a decline during Jan-May 2017.

US Imports of Textiles

US Textile Imports								
Year To Date : January - May								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	11861	11470	11772	100.00	100.00	100.00	2.63
1	China	4586	4369	4554	38.66	38.09	38.69	4.23
2	India	1619	1608	1755	13.65	14.02	14.91	9.14
3	Mexico	678	669	730	5.72	5.83	6.20	9.12
4	Pakistan	650	607	636	5.48	5.29	5.40	4.78
5	Canada	543	570	530	4.58	4.97	4.50	-7.02
6	Turkey	359	383	413	3.03	3.34	3.51	7.83
7	Korea South	440	410	393	3.71	3.57	3.34	-4.15
8	Germany	278	255	252	2.34	2.22	2.14	-1.18
9	Japan	282	253	250	2.38	2.21	2.12	-1.19
10	Italy	269	256	246	2.27	2.23	2.09	-3.91

Top 10 countries cover around 83% of Trade in Jan-May 2017

Source: GTA

- The overall US imports of Textiles reported a growth of 2.63% to a level of US \$ 11.77 Bn during Jan-May of 2017
- India remains the second largest supplier of Textiles to USA during Jan-May 2017, recording a highest growth of 9.14%
- Imports from China reported a growth of 4.23% in Jan-May 2017 while Mexico (the third largest supplier) reported growth of 9.12% in Jan-May 2017.
- Pakistan (4th) reported a positive growth of 4.78% in Jan-May 2017.
- Turkey (6th) reported a positive growth of 7.83% during this period.

US Imports of RMG Clothing

US Clothing Imports								
Year To Date: : January - May								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	World	32227	31415	30922	100.00	100.00	100.00	-1.57
1	China	10232	9760	9435	31.75	31.07	30.51	-3.33
2	Vietnam	3984	4154	4430	12.36	13.22	14.33	6.64
3	Bangladesh	2165	2190	2063	6.72	6.97	6.67	-5.80
4	Indonesia	2094	2044	1949	6.50	6.51	6.30	-4.65
5	India	1714	1743	1712	5.32	5.55	5.54	-1.78
6	Mexico	1522	1406	1446	4.72	4.48	4.68	2.84
7	Honduras	1046	980	994	3.25	3.12	3.21	1.43
8	Cambodia	1007	877	831	3.12	2.79	2.69	-5.25
9	Sri Lanka	864	867	817	2.68	2.76	2.64	-5.77
10	El Salvador	736	766	742	2.28	2.44	2.40	-3.13

Top 10 countries cover around 79% of Trade in Jan-May 2017

Source: GTA

- The overall US imports of Clothing reported a decline of (-) 1.57% to a level of US \$ 30.92 Bn during Jan-May of 2017
- India remains the fifth largest supplier of Clothing to USA during Jan-May 2017, recording a decline of (-) 1.78%. Imports from China reported a decline of (-) 3.33% in Jan-May 2017, while Vietnam (the second largest supplier) reported a highest growth of 6.64% during this period
- Bangladesh (3rd) largest supplier reported a decline of (-) 5.80 in Jan-May 2017
- Cambodia (8th) and Sri Lanka (9th) reported a decline of (-) 5.25% and (-) 5.77% respectively in Jan-May 2017

EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports Year To Date: : January - May								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	48387	49800	48883	100.00	100.00	100.00	-1.84
1	China	16313	15362	14831	33.71	30.85	30.34	-3.46
2	Bangladesh	6592	7217	7236	13.62	14.49	14.80	0.26
3	Turkey	6341	6942	6524	13.10	13.94	13.35	-6.02
4	India	3961	4031	3921	8.19	8.09	8.02	-2.73
5	Pakistan	2088	2247	2366	4.32	4.51	4.84	5.30
6	Cambodia	1180	1437	1448	2.44	2.89	2.96	0.77
7	Vietnam	1266	1409	1441	2.62	2.83	2.95	2.27
8	Morocco	1220	1384	1372	2.52	2.78	2.81	-0.87
9	Tunisia	1096	1119	1062	2.27	2.25	2.17	-5.09
10	United States	833	824	837	1.72	1.65	1.71	1.58

Top 10 countries cover around 84% of Trade in in Jan-May 2017

Source: GTA

- Overall imports of T&C into EU(28) have reported a decline of (-) 1.84% from US \$ 49.80 Bn during Jan-May 2016 to US \$ 48.88 Bn during Jan-May 2017.
- Import from leading supplier China have declined by (-) 3.46% in Jan-May 2017 while Bangladesh reported a slight growth of 0.26% during this period
- Pakistan recorded highest growth of 5.30% followed by Cambodia and Vietnam with 0.77% and 2.27% respectively in Jan-May 2017.
- India (4th largest supplier) reported a decline of (-) 2.73% in Jan-May 2017

EU(28) Imports of Textiles

EU Textile Imports								
Year To Date: : January - May								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	13487	14043	14103	100.00	100.00	100.00	0.43
1	China	4576	4694	4685	33.93	33.43	33.22	-0.19
2	Turkey	2198	2393	2315	16.30	17.04	16.41	-3.26
3	India	1212	1259	1314	8.99	8.97	9.32	4.37
4	Pakistan	1060	1131	1164	7.86	8.05	8.25	2.92
5	United States	583	551	589	4.32	3.92	4.18	6.90
6	Korea South	532	535	528	3.94	3.81	3.74	-1.31
7	Switzerland	388	386	367	2.88	2.75	2.60	-4.92
8	Japan	282	311	329	2.09	2.21	2.33	5.79
9	Egypt	234	226	215	1.74	1.61	1.52	-4.87
10	Taiwan	227	214	213	1.68	1.52	1.51	-0.47

Top 10 countries cover around 83% of Trade in in Jan-May 2017

Source: GTA

- Overall imports of Textiles into EU(28) have reported a slight growth of 0.43% from US \$ 14.04 Bn during Jan-May 2016 to US \$ 14.10 Bn during Jan-May 2017.
- Import from leading supplier China have declined by (-) 0.19% in Jan-May 2017 while Pakistan reported a growth of 2.92% during this period in Jan-May 2017.
- Turkey, South Korea, Switzerland, Egypt & Taiwan reported a decline in Jan-May 2017
- India (3rd largest supplier) reported a growth of 4.37% in Jan-May 2017
- USA (5th) reported the highest growth of 6.90% during this period followed by Japan with growth of 5.79%.

EU(28) Imports RMG Clothing

EU Clothing Imports								
Year To Date: : January - May								
Rank	Country	Million United States Dollars			% Share			% Change
		2015	2016	2017	2015	2016	2017	2017/2016
	World	34900	35756	34780	100.00	100.00	100.00	-2.73
1	China	11738	10668	10146	33.63	29.84	29.17	-4.89
2	Bangladesh	6424	7039	7055	18.41	19.69	20.28	0.23
3	Turkey	4142	4548	4210	11.87	12.72	12.10	-7.43
4	India	2749	2772	2607	7.88	7.75	7.50	-5.95
5	Cambodia	1173	1429	1438	3.36	4.00	4.13	0.63
6	Vietnam	1117	1255	1276	3.20	3.51	3.67	1.67
7	Morocco	1113	1263	1240	3.19	3.53	3.57	-1.82
8	Pakistan	1029	1117	1202	2.95	3.12	3.46	7.61
9	Tunisia	965	976	939	2.77	2.73	2.70	-3.79
10	Sri Lanka	742	708	687	2.13	1.98	1.98	-2.97

Top 10 countries cover around 89% of Trade in in Jan-May 2017

Source: GTA

- The overall EU imports of Clothing reported a decline of (-) 2.73% to a level of US \$ 34.78 Bn during Jan-May of 2017
- Leading supplier China reported a decline of (-) 4.89% in Jan-May 2017, while Bangladesh reported a growth of 0.23% during Jan-May 2017.
- Pakistan recorded highest growth of 7.61% during this period.
- India (4th largest supplier) reported a decline of (-) 5.95% in Jan-May 2017
- Cambodia and Vietnam reported a growth of 0.63% and 1.67% respectively in Jan-May 2017.

Major Importers of Cotton Textiles

World Cotton Textile Imports					
Year To Date : Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	22985	22094	22362	1.21
1	United States	3291	3315	3440	3.77
2	China	2487	1926	2158	12.06
3	Vietnam	1361	1245	1275	2.45
4	Bangladesh	1035	1181	1130	-4.36
5	Germany	1185	1195	1119	-6.42
6	Japan	877	843	860	1.97
7	Hong Kong	985	859	811	-5.57
8	Italy	696	697	700	0.33
9	France	677	671	677	0.82
10	Mexico	548	541	550	1.53

Top 10 countries cover around 57% of Trade

Source: GTA

- The overall imports of Cotton Textiles has increased by 1.21% during the period Jan-Mar 2017
- United States is the leading importer of cotton textiles and has increased by 3.77% during the period Jan-Mar 2017
- China has reported highest growth of 12.06% in Jan-Mar 2017 followed by Vietnam with 2.45% during this period
- Bangladesh, Germany and Hong Kong showed decline of (-) 4.36%, (-) 6.42% and (-) 5.57% respectively.

US Imports of Cotton Textiles

US Cotton Textile Imports								
Year To Date: : January - May								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	World	5708	5622	5914	100.00	100.00	100.00	5.19
1	China	2406	2356	2480	42.15	41.91	41.93	5.26
2	India	1059	1059	1193	18.55	18.84	20.17	12.65
3	Pakistan	589	552	583	10.32	9.82	9.86	5.62
4	Mexico	260	271	285	4.56	4.82	4.82	5.17
5	Canada	199	213	213	3.49	3.79	3.60	0.00
6	South Korea	130	129	120	2.28	2.29	2.03	-6.98
7	Turkey	90	111	105	1.58	1.97	1.78	-5.41
8	Vietnam	109	98	98	1.91	1.74	1.66	0.00
9	Italy	104	100	96	1.82	1.78	1.62	-4.00
10	Japan	97	94	90	1.70	1.67	1.52	-4.26

Top 10 countries cover around 89% of Trade in Jan-May 2017

Source: GTA

- The overall US imports of Cotton Textiles during Jan-May 2017 reported a positive growth of 5.19%.
- China being the top supplier reported a growth of 5.26% in Jan-May 2017, followed by India with a highest growth of 12.65% in Jan-May 2017.
- Pakistan and Mexico recorded growth of 5.62% and 5.17% in Jan-May 2017
- South Korea, Turkey, Italy and Japan have declined during this period.

EU (28) Import of Cotton Textiles

EU Cotton Textile Imports								
Year To Date: : January - May								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	World	5107	5303	5312	100.00	100.00	100.00	0.17
1	China	1502	1534	1510	29.41	28.93	28.43	-1.56
2	Turkey	945	1022	991	18.50	19.27	18.66	-3.03
3	Pakistan	778	826	877	15.23	15.58	16.51	6.17
4	India	624	637	654	12.22	12.01	12.31	2.67
5	Switzerland	175	175	180	3.43	3.30	3.39	2.86
6	United States	138	143	138	2.70	2.70	2.60	-3.50
7	Egypt	132	127	118	2.58	2.39	2.22	-7.09
8	Bangladesh	111	110	117	2.17	2.07	2.20	6.36
9	South Korea	96	104	110	1.88	1.96	2.07	5.77
10	Vietnam	84	89	95	1.64	1.68	1.79	6.74

Top 10 countries cover around 90% of Trade in Jan-May 2017

Source: GTA

- The overall EU imports of Cotton Textiles has slightly increased by 0.17% during the period Jan-May 2017.
- Import from China has declined by (-) 1.56% during the period Jan-May 2017
- Pakistan (3rd) reported a growth of 6.17% during this period.
- India as the 4th largest supplier grew by 2.67% during Jan-May 2017
- Bangladesh, South Korea and Vietnam reported the growth of 6.36%, 5.77% and 6.74% respectively in Jan-May 2017

Major Importers of Cotton Yarn

World Cotton Yarn Imports					
Year To Date: : Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	3576	2973	3332	12.08
1	China	1652	1182	1435	21.45
2	Bangladesh	215	252	252	-0.04
3	Hong Kong	264	193	189	-1.95
4	Turkey	95	135	135	0.43
5	South Korea	122	100	111	10.76
6	Pakistan	31	54	103	92.66
7	Italy	94	97	99	2.66
8	Portugal	74	76	93	22.16
9	Russia	55	56	76	35.22
10	Vietnam	109	58	71	22.17

Top 10 countries cover around 77% of Trade , Source: GTA

- Global imports of Cotton yarn during Jan-Mar 2017 reached a level of US \$ 3.33 Bn increasing from US \$ 2.97 Bn in Jan-Mar 2016, marking a growth of 12.08% in dollar terms, while in volume terms, imports increased during this period from 1017 Mn.Kgs to 1101 Mn.Kgs i.e. increase by 8.34%.
- China's import reached a level of US \$ 1.43 Bn (530 Mn Kgs) in Jan-Mar 2017 increasing from US \$ 1.18 Bn (468 Mn Kgs) in Jan-Mar 2016, a growth of 21.45% in dollar terms and 13.29% in quantity terms.
- Pakistan reported a highest growth of 92.66% during this period.
- Bangladesh(2nd) and Hong Kong(3th) declined by (-) 0.04% and (-) 1.95% respectively during Jan-Mar 2017.
- Turkey, South Korea, Italy, Portugal, Russia and Vietnam reported a growth of 0.43%, 10.76%, 2.66%, 22.16%, 35.22% and 22.17% during Jan-Mar 2017.

Major Exporters of Cotton Yarn

World Cotton Yarn Exports					
Year To Date: : Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	3714	3090	3394	9.83
1	India	1032	849	982	15.59
2	Vietnam	369	385	537	39.61
3	China	429	353	366	3.66
4	United States	339	296	309	4.44
5	Pakistan	518	294	276	-6.18
6	Hong Kong	281	209	196	-6.06
7	Turkey	118	109	149	36.99
8	Indonesia	131	115	115	-0.03
9	Taiwan	61	56	56	-1.25
10	Italy	57	54	54	-1.30

Top 10 countries cover around 90% of Trade

Source: GTA

- Global exports of Cotton yarn during Jan-Mar 2017 reached a level of US \$ 3.39 Bn increasing from US \$ 3.09 Bn in Jan-Mar 2016, marking a growth of 9.83% in dollar terms, while in volume terms, exports remained constant during this period from 1101 Mn.Kgs to 1101 Mn.Kgs.
- India's exports reached a level of US \$ 0.98 Bn (331 Mn Kgs) in Jan-Mar 2017 increasing from US \$ 0.84 Bn (320 Mn Kgs) in Jan-Mar 2016, a growth 15.59% in dollar terms and 3.40% in quantity terms.
- Vietnam reported highest growth of 39.61% in dollar terms and 30.36% in quantity terms during Jan-Mar 2017 followed by Turkey with growth of 36.99% in dollar terms and 30.42% in quantity terms during this period.
- Hong Kong, Indonesia, Taiwan and Italy have declined during the period Jan-Mar 2017

Major Importers of Cotton Fabrics

World Cotton Fabric Imports					
Year To Date: : Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	10158	9922	9682	-2.41
1	Vietnam	1143	1085	1100	1.37
2	Bangladesh	783	895	847	-5.37
3	United States	659	642	649	1.10
4	China	703	623	578	-7.15
5	Hong Kong	606	555	517	-6.88
6	Mexico	378	382	383	0.22
7	Germany	376	366	347	-5.20
8	Italy	345	346	339	-1.95
9	Indonesia	477	442	307	-30.48
10	Sri Lanka	209	268	250	-6.65

Top 10 countries cover around 55% of Trade

Source: GTA

- Overall imports of Cotton Fabrics has declined by (-) 2.41% decreasing from US \$ 9.92 Bn in Jan-Mar 2016 to US \$ 9.68 Bn in Jan-Mar 2017
- Vietnam recorded positive growth by 1.37% during the period Jan-Mar 2017.
- Bangladesh reported decline of (-) 5.37% during the period Jan-Mar 2017
- United States recorded positive growth by 1.10% during this period.
- Sri Lanka (10th) has declined by (-) 6.65% during the period Jan-Mar 2017

Major Importers of Cotton Madeups

World Cotton Madeup Imports					
Year To Date : Year To Date: January - March					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	World	9250	9199	9348	1.62
1	United States	2596	2638	2756	4.49
2	Germany	750	770	711	-7.64
3	Japan	651	634	657	3.60
4	France	465	467	477	2.18
5	United Kingdom	455	440	363	-17.63
6	Italy	257	255	262	2.53
7	Netherlands	247	227	257	13.17
8	Canada	250	242	237	-2.17
9	Australia	217	215	224	4.24
10	Spain	210	197	203	2.86

Top 10 countries cover around 66% of Trade

Source: GTA

- World Import trade in cotton Madeups has increased by 1.62% from US \$ 9.19 Bn during Jan-Mar 2016 to US \$ 9.34 Bn during Jan-Mar 2017.
- USA reported a growth of 4.49% during Jan-Mar 2017
- Netherlands reported highest growth of 13.17% during the period Jan-Mar 2017
- Germany, United Kingdom and Canada have declined during this period.

INDIA'S EXPORTS OF Textiles & Clothing Sector for the period April - June

Quick Estimates

Item	APR'16- JUN'17	APR'17- JUN'18	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	2373.46	2322.96	-2.13
Man-made Yarn/Fabs./made-ups etc.	1109.71	1151.56	3.77
RMG Clothing of all Textiles	4382.21	4901.40	11.85
Jute Mfg. including Floor Covering	91.58	77.91	-14.93
Carpet	356.79	356.53	-0.07
Handicrafts excl. handmade carpet	536.14	449.09	-16.24
Total	8849.89	9259.45	4.63

Source: DGCIS/MOC

*Thank You
For your attention !*

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

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