

***Overview of  
Current Trade in  
TEXTILES & CLOTHING***

***Presentation at COA Meeting  
29th June 2017***

**The Cotton Textiles Export Promotion Council**

## **OUTLINE**

**World Trade in Textiles & Clothing**

**US Imports of Textiles & Clothing**

**Top Importers of Cotton Yarn, Fabrics  
and Madeups**

**India's export performance during  
2016-2017 and 2017-2018**

# World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports Year To Date: January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>123044</b>	<b>114457</b>	<b>110529</b>	<b>-3.43</b>
1	China	45753	38559	33700	-12.60
<b>2</b>	<b>India</b>	<b>6622</b>	<b>6351</b>	<b>6961</b>	<b>9.60</b>
3	Bangladesh	5258	5729	5494	-4.11
4	Germany	5269	5158	5440	5.46
5	Italy	5298	5191	5116	-1.46
6	Vietnam	4387	4804	5101	6.17
7	United States	4221	3757	4354	15.90
8	Turkey	4092	4144	4011	-3.21
9	Hong Kong	4334	3583	3136	-12.47
10	Spain	2377	2471	2672	8.12

Top 10 countries cover around 69% of Trade

Source: GTA

- World export trade in T&C declined by (-) 3.43% from US \$ 114.45 Bn during Jan-Feb 2016 to US \$ 110.52 Bn during Jan-Feb 2017.
- Amongst the top ten markets, United States reported the highest growth of 15.90% followed by Spain reporting second highest growth rate of 8.12% during Jan-Feb 2017.
- India reported a growth of 9.60% with exports increasing from US\$ 6.35 Bn in Jan-Feb 2016 to US\$ 6.96 Bn in Jan-Feb 2017.
- China being the largest exporter with US \$ 33.70 Bn showed an decline of (-) 12.60%.
- Germany and Vietnam recorded positive growth during this period.

## World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports Year To Date: : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>104787</b>	<b>102299</b>	<b>99634</b>	<b>-2.61</b>
1	United States	17292	18471	17821	-3.52
2	Germany	8439	8376	8049	-3.90
3	Japan	6296	5680	5405	-4.85
4	France	4975	4843	4642	-4.14
5	China	4744	4009	4616	15.16
6	United Kingdom	5615	5560	4461	-19.76
7	Italy	4387	4175	4147	-0.68
8	Spain	3405	3588	3562	-0.73
9	Netherlands	3378	3286	3259	-0.82
10	Vietnam	3670	2923	2820	-3.52

Top 10 countries cover around 59% of Trade

Source: GTA

- World import trade in Textiles & Clothing reported a decline of (-) 2.61% from US \$ 102.29 Bn during Jan-Feb 2016 to US \$ 99.63 Bn during Jan-Feb 2017.
- During the period Jan-Feb 2017, USA is the largest importer and reported a decline of (-) 3.52%. In Europe, Germany, France, UK, Italy, Spain and Netherlands have declined.
- China, 5<sup>th</sup> largest importer have reported a growth of 15.16% during this period.
- Vietnam 10<sup>th</sup> Rank showed a decline of (-) 3.52% during Jan-Feb 2017.

## Top Ten Importers of Textiles

World Textile Imports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>42330</b>	<b>40828</b>	<b>41277</b>	<b>1.10</b>
1	United States	4300	4604	4604	0.00
2	China	3885	3050	3652	19.75
3	Vietnam	2486	2471	2544	2.93
4	Germany	2340	2385	2260	-5.25
5	Italy	1671	1645	1638	-0.46
6	Bangladesh	1503	1505	1558	3.54
7	Turkey	1371	1373	1311	-4.56
8	Japan	1473	1334	1278	-4.19
9	Indonesia	1361	1264	1257	-0.54
10	United Kingdom	1412	1332	1156	-13.23

Top 10 countries cover around 51% of Trade

Source: GTA

- World Import trade in Textiles increased by 1.10% from US \$ 40.82 Bn during Jan-Feb 2016 to US \$ 41.27 Bn during Jan-Feb 2017.
- China reported highest growth of 19.75% during Jan-Feb 2017.
- Vietnam 3<sup>rd</sup> and Bangladesh 6<sup>th</sup> reported growth of 2.93% and 3.54% respectively during this period
- Germany, Italy, Turkey, Japan, Indonesia and United Kingdom have declined.

## Top Ten Exporters of Textiles

World Textile Exports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>51664</b>	<b>47346</b>	<b>47180</b>	<b>-0.35</b>
1	China	18425	15775	14412	-8.64
<b>2</b>	<b>India</b>	<b>3492</b>	<b>3332</b>	<b>3733</b>	<b>12.05</b>
3	United States	3436	2985	3604	20.71
4	Germany	2328	2272	2277	0.21
5	Turkey	1779	1748	1802	3.10
6	Italy	1786	1773	1700	-4.10
7	South Korea	1794	1627	1690	3.90
8	Taiwan	1509	1368	1380	0.84
9	Pakistan	1279	1077	1089	1.11
10	Belgium	1066	1027	1085	5.66

Source: GTA

- World export trade in Textiles reported a decline of (-) 0.35% decreasing from US \$ 47.34 Bn during Jan-Feb 2016 to US \$ 47.18 Bn during Jan-Feb 2017
- While China, being the leading exporter, reported a decline of (-) 8.64% during Jan-Feb 2017, India (2nd largest exporter) reported a growth of 12.05% during Jan-Feb 2017
- United States (3<sup>th</sup> largest exporter) reported a highest growth of 20.71% during Jan-Feb 2017
- Turkey, South Korea, Taiwan, Pakistan and Belgium reported positive growth during Jan-Feb 2017
- Italy (6<sup>th</sup> largest exporter) reported a decline of (-) 4.10% during Jan-Feb 2017

## Top Ten Exporters of Clothing

World Clothing Exports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>71380</b>	<b>67111</b>	<b>63349</b>	<b>-5.61</b>
1	China	27327	22784	19288	-15.34
2	Bangladesh	4999	5450	5209	-4.43
3	Vietnam	3626	4053	4178	3.09
4	Italy	3512	3419	3416	-0.09
<b>5</b>	<b>India</b>	<b>3131</b>	<b>3019</b>	<b>3228</b>	<b>6.90</b>
6	Germany	2941	2887	3163	9.58
7	Turkey	2313	2396	2209	-7.82
8	Hong Kong	2989	2463	2097	-14.85
9	Spain	1735	1785	1965	10.07
10	France	1732	1744	1686	-3.30

Top 10 countries cover around 73% of Trade

Source: GTA

- World export trade in Clothing reported a decline of (-) 5.61% decreasing from US \$ 67.11 Bn during Jan-Feb 2016 to US \$ 63.34 Bn during Jan-Feb 2017. Spain reported the highest growth of 10.07% during Jan-Feb 2017.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 15.34%. Bangladesh (2<sup>nd</sup> largest exporter) reported a decline of (-) 4.43% Vietnam (3<sup>rd</sup> largest exporter) reported a growth of 3.09% during Jan-Feb 2017.
- India being the 5<sup>th</sup> largest exporter reported a growth of 6.90% followed by Germany with 9.58% during this period.
- Italy(4<sup>th</sup>), Turkey(7<sup>th</sup>), Hong Kong (8<sup>th</sup>) and France (10<sup>th</sup>) have declined during Jan-Feb 2017



## US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>26904</b>	<b>26265</b>	<b>25937</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-1.25</b>
1	China	9305	8758	8454	34.59	33.34	32.59	-3.47
2	Vietnam	2516	2649	2819	9.35	10.09	10.87	6.42
<b>3</b>	<b>India</b>	<b>1980</b>	<b>2056</b>	<b>2099</b>	<b>7.36</b>	<b>7.83</b>	<b>8.09</b>	<b>2.09</b>
4	Bangladesh	1432	1480	1401	5.32	5.63	5.40	-5.34
5	Mexico	1305	1221	1288	4.85	4.65	4.97	5.49
6	Indonesia	1330	1324	1276	4.94	5.04	4.92	-3.63
7	Pakistan	724	674	697	2.69	2.57	2.69	3.41
8	Honduras	642	580	580	2.39	2.21	2.24	0.00
9	Sri Lanka	556	549	542	2.07	2.09	2.09	-1.28
10	Cambodia	611	560	532	2.27	2.13	2.05	-5.00

Top 10 countries cover around 76% of Trade in Jan-Mar 2017

Source: GTA

- The overall US imports of T&C has declined by (-) 1.25% to a level of US \$ 25.93 Bn during Jan-Mar of 2017
- India remains the third largest supplier of T&C to USA during Jan-Mar 2017, recording a growth of 2.09% after China and Vietnam. Imports from China reported a decline of (-) 3.47% in Jan-Mar 2017 while Vietnam (the second largest supplier) reported a growth of 6.42% in Jan-Mar 2017.
- Bangladesh(4<sup>th</sup>) reported a decline of (-) 5.34% during this period.
- Sri Lanka (9<sup>th</sup>) reported a decline of (-) 1.28% in Jan-Mar 2017



## US Imports of Textiles

US Textile Imports Year To Date : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>6868</b>	<b>6753</b>	<b>6853</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>1.48</b>
1	China	2663	2546	2609	38.77	37.70	38.07	2.47
<b>2</b>	<b>India</b>	<b>936</b>	<b>973</b>	<b>1048</b>	<b>13.63</b>	<b>14.41</b>	<b>15.29</b>	<b>7.71</b>
3	Mexico	404	390	426	5.88	5.78	6.22	9.23
4	Pakistan	373	362	381	5.43	5.36	5.56	5.25
5	Canada	319	333	314	4.64	4.93	4.58	-5.71
6	Turkey	207	230	230	3.01	3.41	3.36	0.00
7	Korea South	244	238	229	3.55	3.52	3.34	-3.78
8	Japan	152	147	145	2.21	2.18	2.12	-1.36
9	Italy	155	147	143	2.26	2.18	2.09	-2.72
10	Taiwan	163	143	142	2.37	2.12	2.07	-0.70

Top 10 countries cover around 83% of Trade in Jan-Mar 2017

Source: GTA

- The overall US imports of Textiles reported a growth of 1.48% to a level of US \$ 6.85 Bn during Jan-Mar of 2017
- India remains the second largest supplier of Textiles to USA during Jan-Mar 2017, recording a growth of 7.71%
- Imports from China reported a growth of 2.47% in Jan-Mar 2017 while Mexico (the third largest supplier) reported highest growth of 9.23% in Jan-Mar 2017.
- Pakistan (4<sup>th</sup>) reported a positive growth of 5.25% in Jan-Mar 2017

## US Imports of RMG Clothing

US Clothing Imports Year To Date: : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>20036</b>	<b>19513</b>	<b>19083</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-2.20</b>
1	China	6642	6211	5845	33.15	31.83	30.63	-5.89
2	Vietnam	2421	2561	2736	12.08	13.12	14.34	6.83
3	Bangladesh	1368	1411	1322	6.83	7.23	6.93	-6.31
4	Indonesia	1271	1266	1225	6.34	6.49	6.42	-3.24
<b>5</b>	<b>India</b>	<b>1044</b>	<b>1083</b>	<b>1051</b>	<b>5.21</b>	<b>5.55</b>	<b>5.51</b>	<b>-2.95</b>
6	Mexico	901	831	862	4.50	4.26	4.52	3.73
7	Honduras	630	568	570	3.14	2.91	2.99	0.35
8	Sri Lanka	547	538	530	2.73	2.76	2.78	-1.49
9	Cambodia	603	552	524	3.01	2.83	2.75	-5.07
10	El Salvador	442	438	443	2.21	2.24	2.32	1.14

Top 10 countries cover around 79% of Trade in Jan-Mar 2017

Source: GTA

- The overall US imports of Clothing reported a decline of (-) 2.20% to a level of US \$ 19.08 Bn during Jan-Mar of 2017
- India remains the fifth largest supplier of Clothing to USA during Jan-Mar 2017, recording a decline of (-) 2.95%. Imports from China reported a decline of (-) 5.89% in Jan-Mar 2017, while Vietnam (the second largest supplier) reported a highest growth of 6.83% during this period
- Bangladesh (3<sup>rd</sup>) largest supplier reported a decline of (-) 6.31 in Jan-Mar 2017
- Sri Lanka (8<sup>th</sup>) and Cambodia (9<sup>th</sup>) reported a decline of (-) 1.49% and (-) 5.07% respectively in Jan-Mar 2017

## EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports Year To Date: : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>31749</b>	<b>31602</b>	<b>30743</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-2.72</b>
1	China	11709	10559	9846	36.88	33.41	32.03	-6.75
2	Bangladesh	4129	4476	4540	13.01	14.16	14.77	1.43
3	Turkey	3973	4236	3998	12.51	13.40	13.00	-5.62
<b>4</b>	<b>India</b>	<b>2461</b>	<b>2443</b>	<b>2392</b>	<b>7.75</b>	<b>7.73</b>	<b>7.78</b>	<b>-2.09</b>
5	Pakistan	1305	1375	1461	4.11	4.35	4.75	6.25
6	Vietnam	866	916	929	2.73	2.90	3.02	1.42
7	Cambodia	749	905	916	2.36	2.86	2.98	1.22
8	Morocco	741	805	811	2.33	2.55	2.64	0.75
9	Tunisia	700	682	648	2.20	2.16	2.11	-4.99
10	USA	484	487	496	1.52	1.54	1.61	1.85

Top 10 countries cover around 85% of Trade in Jan-Mar 2017

Source: GTA

- Overall imports of T&C into EU(28) have reported a decline of (-) 2.72% from US \$ 31.60 Bn during Jan-Mar 2016 to US \$ 30.74 Bn during Jan-Mar 2017.
- Import from leading supplier China have declined by (-) 6.75% in Jan-Mar 2017 while Bangladesh reported a growth of 1.43% during this period
- Pakistan recorded highest growth of 6.25% followed by Vietnam and Cambodia with 1.42% and 1.22% respectively in Jan-Mar 2017.
- India (4<sup>th</sup> largest supplier) reported a decline of (-) 2.09% in Jan-Mar 2017

## EU(28) Imports of Textiles

EU Textile Imports								
Year To Date: : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>8375</b>	<b>8459</b>	<b>8315</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-1.70</b>
1	China	3018	2937	2769	36.04	34.72	33.30	-5.72
2	Turkey	1324	1427	1379	15.81	16.87	16.58	-3.36
<b>3</b>	<b>India</b>	<b>746</b>	<b>749</b>	<b>777</b>	<b>8.91</b>	<b>8.85</b>	<b>9.34</b>	<b>3.74</b>
4	Pakistan	642	664	694	7.67	7.85	8.35	4.52
5	USA	338	323	348	4.04	3.82	4.19	7.74
6	South Korea	312	309	296	3.73	3.65	3.56	-4.21
7	Switzerland	232	221	219	2.77	2.61	2.63	-0.90
8	Japan	163	178	188	1.95	2.10	2.26	5.62
9	Egypt	139	138	128	1.66	1.63	1.54	-7.25
10	Taiwan	140	128	123	1.67	1.51	1.48	-3.91

Top 10 countries cover around 83% of Trade in in Jan-Mar 2017

Source: GTA

- Overall imports of Textiles into EU(28) have reported a decline of (-) 1.70% from US \$ 8.45 Bn during Jan-Mar 2016 to US \$ 8.31 Bn during Jan-Mar 2017.
- Import from leading supplier China have declined by (-) 5.72% in Jan-Mar 2017 while Pakistan reported a growth of 4.52% during this period in Jan-Mar 2017.
- Turkey, South Korea, Switzerland, Egypt & Taiwan reported a decline in Jan-Mar 2017
- India (3<sup>rd</sup> largest supplier) reported a growth of 3.74% in Jan-Mar 2017
- USA (5<sup>th</sup>) reported the highest growth of 7.74% during this period followed by Japan with growth of 5.62%.

## EU(28) Imports RMG Clothing

EU Clothing Imports Year To Date: : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>23374</b>	<b>23144</b>	<b>22428</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-3.09</b>
1	China	8691	7622	7077	37.18	32.93	31.55	-7.15
2	Bangladesh	4026	4366	4436	17.22	18.86	19.78	1.60
3	Turkey	2649	2809	2619	11.33	12.14	11.68	-6.76
<b>4</b>	<b>India</b>	<b>1715</b>	<b>1694</b>	<b>1615</b>	<b>7.34</b>	<b>7.32</b>	<b>7.20</b>	<b>-4.66</b>
5	Cambodia	746	900	910	3.19	3.89	4.06	1.11
6	Vietnam	772	825	835	3.30	3.56	3.72	1.21
7	Pakistan	663	711	766	2.84	3.07	3.42	7.74
8	Morocco	679	735	731	2.90	3.18	3.26	-0.54
9	Tunisia	622	600	572	2.66	2.59	2.55	-4.67
10	Sri Lanka	463	437	415	1.98	1.89	1.85	-5.03

Top 10 countries cover around 89% of Trade in Jan-Mar 2017

Source: GTA

- The overall EU imports of Clothing reported a decline of (-) 3.09% to a level of US \$ 22.42 Bn during Jan-Mar of 2017
- Leading supplier China reported a decline of (-) 7.15% in Jan-Mar 2017, while Bangladesh reported a growth of 1.60% during Jan-Mar 2017.
- Pakistan recorded highest growth of 7.74% during this period.
- Cambodia and Vietnam reported a growth of 1.11% and 1.21% respectively in Jan-Mar 2017.
- India (4<sup>th</sup> largest supplier) reported a decline of (-) 4.66% in Jan-Mar 2017

## Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>14832</b>	<b>14200</b>	<b>14152</b>	<b>-0.34</b>
1	United States	2049	2280	2308	1.20
2	China	1453	1125	1361	20.92
3	Vietnam	833	721	730	1.32
4	Germany	799	793	713	-10.08
5	Bangladesh	736	739	651	-11.85
6	Japan	629	548	537	-1.99
7	Hong Kong	588	505	459	-8.99
8	Italy	455	457	452	-1.16
9	France	448	441	437	-0.83
10	United Kingdom	438	426	361	-15.38

Top 10 countries cover around 57% of Trade  
Source: GTA

- The overall imports of Cotton Textiles has declined by (-) 0.34% during the period Jan-Feb 2017
- United States is the leading importer of cotton textiles and has increased by 1.20% during the period Jan-Feb 2017
- China has reported highest growth of 20.92% in Jan-Feb 2017 followed by Vietnam with 1.32% during this period
- Germany, Bangladesh, Japan, Hong Kong, Italy, France and United Kingdom showed decline of (-) 10.08%, (-) 11.85%, (-) 1.99%, (-) 8.99%, (-) 1.16%, (-) 0.83% and (-) 15.38% respectively.



## US Imports of Cotton Textiles

US Cotton Textile Imports Year To Date: : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>3291</b>	<b>3315</b>	<b>3440</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>3.77</b>
1	China	1387	1374	1413	42.15	41.45	41.08	2.84
<b>2</b>	<b>India</b>	<b>610</b>	<b>641</b>	<b>715</b>	<b>18.54</b>	<b>19.34</b>	<b>20.78</b>	<b>11.54</b>
3	Pakistan	338	328	347	10.27	9.89	10.09	5.79
4	Mexico	156	157	166	4.74	4.74	4.83	5.73
5	Canada	118	125	126	3.59	3.77	3.66	0.80
6	Korea South	71	76	69	2.16	2.29	2.01	-9.21
7	Turkey	52	66	57	1.58	1.99	1.66	-13.64
8	Italy	60	57	57	1.82	1.72	1.66	0.00
9	Vietnam	61	57	53	1.85	1.72	1.54	-7.02
10	Japan	49	55	52	1.49	1.66	1.51	-5.45

Top 10 countries cover around 89% of Trade in Jan-Mar 2017

Source: GTA

- The overall US imports of Cotton Textiles during Jan-Mar 2017 reported a positive growth of 3.77%.
- China being the top supplier reported a growth of 2.84% in Jan-Mar 2017, followed by India with a highest growth of 11.54% in Jan-Mar 2017.
- Pakistan and Mexico recorded growth of 5.79% and 5.73% in Jan-Mar 2017
- South Korea, Turkey, Vietnam and Japan have declined during this period.



## EU (28) Import of Cotton Textiles

EU Cotton Textile Imports Year To Date: : January - March								
Rank	Country	Million United States Dollars			% Share			% Change 2017/2016
		2015	2016	2017	2015	2016	2017	
	<b>World</b>	<b>3175</b>	<b>3191</b>	<b>3154</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-1.16</b>
1	China	1004	956	898	31.62	29.96	28.47	-6.07
2	Turkey	566	608	590	17.83	19.05	18.71	-2.96
3	Pakistan	469	483	520	14.77	15.14	16.49	7.66
<b>4</b>	<b>India</b>	<b>387</b>	<b>385</b>	<b>398</b>	<b>12.19</b>	<b>12.07</b>	<b>12.62</b>	<b>3.38</b>
5	Switzerland	104	99	108	3.28	3.10	3.42	9.09
6	United States	81	86	79	2.55	2.70	2.50	-8.14
7	Bangladesh	71	72	71	2.24	2.26	2.25	-1.39
8	Egypt	78	76	68	2.46	2.38	2.16	-10.53
9	Korea South	56	61	62	1.76	1.91	1.97	1.64
10	Vietnam	54	54	55	1.70	1.69	1.74	1.85

Top 10 countries cover around 90% of Trade in Jan-Mar 2017

Source: GTA

- The overall EU imports of Cotton Textiles has declined by (-) 1.16% during the period Jan-Mar 2017.
- Import from China has declined by (-) 6.07% during the period Jan-Mar 2017
- Pakistan (3<sup>rd</sup>) reported growth of 7.66% during this period
- Switzerland (5<sup>th</sup>) reported the highest growth of 9.09% in Jan-Mar 2017
- India as the 4th largest supplier grew by 3.38% during Jan-Mar 2017

## Major Importers of Cotton Yarn

World Cotton Yarn Imports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>2209</b>	<b>1847</b>	<b>2128</b>	<b>15.22</b>
1	China	964	696	934	34.07
2	Bangladesh	146	165	161	-2.68
3	Hong Kong	153	115	109	-4.86
4	Turkey	62	85	88	2.71
5	Pakistan	20	37	70	87.55
6	South Korea	76	61	67	8.93
7	Italy	61	64	63	-0.68
8	Portugal	47	50	54	7.82
9	Russia	35	35	47	33.83
10	Vietnam	75	35	43	23.47

Top 10 countries cover around 77% of Trade , Source: GTA

- Global imports of Cotton yarn during Jan-Feb 2017 reached a level of US \$ 2.12 Bn increasing from US \$ 1.84 Bn in Jan-Feb 2016, marking a growth of 15.22% in dollar terms, while in volume terms, imports increased during this period from 632 Mn.Kgs to 707 Mn.Kgs i.e. increase by 11.87%.
- China's import reached a level of US \$ 0.93 Bn (348 Mn Kgs) in Jan-Feb 2017 increasing from US \$ 0.69 Bn (277 Mn Kgs) in Jan-Feb 2016, a growth of 34.07% in dollar terms and 25.34% in quantity terms.
- Pakistan reported a highest growth of 87.55% during this period.
- Bangladesh(2<sup>nd</sup>) and Hong Kong(3<sup>th</sup>) declined by (-) 2.68% and (-) 4.86% respectively during Jan-Feb 2017
- South Korea, Portugal, Russia and Vietnam reported a growth of 8.93%, 7.82%, 33.83% and 23.47% during Jan-Feb 2017

## Major Exporters of Cotton Yarn

World Cotton Yarn Exports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>2356</b>	<b>1930</b>	<b>2186</b>	<b>13.24</b>
<b>1</b>	<b>India</b>	<b>680</b>	<b>548</b>	<b>699</b>	<b>27.55</b>
2	Vietnam	221	214	325	51.91
3	China	283	207	209	1.08
4	United States	222	197	197	0.23
5	Pakistan	305	178	187	4.82
6	Hong Kong	172	127	118	-6.78
7	Turkey	78	69	91	32.07
8	Indonesia	82	78	71	-8.94
9	Italy	38	36	34	-6.86
10	Taiwan	38	36	32	-10.74

Top 10 countries cover around 90% of Trade  
Source: GTA

- Global exports of Cotton yarn during Jan-Feb 2017 reached a level of US \$ 2.18 Bn increasing from US \$ 1.93 Bn in Jan-Feb 2016, marking a growth of 13.24% in dollar terms, while in volume terms, exports increased during this period from 658 Mn.Kgs to 719 Mn.Kgs i.e. increase by 9.22%.
- India's exports reached a level of US \$ 0.69 Bn (241 Mn Kgs) in Jan-Feb 2017 increasing from US \$ 0.54 Bn (206 Mn Kgs) in Jan-Feb 2016, a growth 27.55% in dollar terms and 16.91% in quantity terms.
- Vietnam reported highest growth of 51.91% in dollar terms and 39.37% in quantity terms during Jan-Feb 2017 followed by Turkey with growth of 32.07% in dollar terms and 25.35% in quantity terms during this period.
- Hong Kong, Indonesia, Italy and Taiwan have declined during the period Jan-Feb 2017

## Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>6576</b>	<b>6276</b>	<b>5980</b>	<b>-4.72</b>
1	Vietnam	689	627	626	-0.20
2	Bangladesh	564	551	472	-14.28
3	United States	406	428	436	2.04
4	China	407	356	334	-6.10
5	Hong Kong	359	321	285	-11.48
6	Indonesia	345	287	285	-0.99
7	Mexico	246	250	241	-3.87
8	Italy	231	230	222	-3.66
9	Germany	249	238	220	-7.47
10	Sri Lanka	142	179	160	-10.69

Top 10 countries cover around 55% of Trade

Source: GTA

- Overall imports of Cotton Fabrics has declined by (-) 4.72% decreasing from US \$ 6.27 Bn in Jan-Feb 2016 to US \$ 5.98 Bn in Jan-Feb 2017
- Bangladesh reported decline of (-) 14.28% during the period Jan-Feb 2017
- United States recorded positive growth by 2.04% during this period.
- Sri Lanka (10<sup>th</sup>) declined by (-) 10.69% during the period Jan-Feb 2017

## Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date : January - February					
Rank	Country	Million United States Dollars			% Change 2017/2016
		2015	2016	2017	
	<b>World</b>	<b>6048</b>	<b>6077</b>	<b>6044</b>	<b>-0.54</b>
1	United States	1621	1829	1850	1.13
2	Germany	511	515	453	-12.07
3	Japan	468	410	404	-1.36
4	France	311	309	309	0.09
5	United Kingdom	298	295	239	-18.92
6	Italy	163	163	167	2.19
7	Netherlands	159	140	160	13.95
8	Canada	162	156	156	0.14
9	Australia	150	148	151	2.06
10	Spain	137	125	131	4.76

Top 10 countries cover around 67% of Trade

Source: GTA

- The overall demand for Cotton Madeups has slightly decreased by (-) 0.54% decreasing from US \$ 6.07 Bn during Jan-Feb of 2016 to US \$ 6.04 Bn during Jan-Feb 2017
- USA reported a growth of 1.13% during Jan-Feb 2017
- Netherlands reported highest growth of 13.95% during the period Jan-Feb 2017
- Germany, Japan and United Kingdom declined during this period.



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# INDIA'S EXPORTS OF Textiles & Clothing Sector for the period April - May

## Quick Estimates

Item	APR'16- MAY'17	APR'17- MAY'18	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	1566.08	1529.60	-2.33
Man-made Yarn/Fabs./made-ups etc.	735.08	779.59	6.06
RMG Clothing of all Textiles	2812.28	3352.81	19.22
Jute Mfg. including Floor Covering	58.39	51.04	-12.59
Carpet	234.14	241.94	3.33
Handicrafts excl. handmade carpet	283.59	300.11	5.83
<b>Total</b>	<b>5689.56</b>	<b>6255.09</b>	<b>9.94</b>

Source: DGCIS/MOC

*Thank You  
For your attention !*

**The Cotton Textiles Export Promotion Council  
(Sponsored by Government of INDIA)**

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