

***Overview of
Current Trade in
TEXTILES & CLOTHING***

Presentation at COA Meeting

1st July 2016

The Cotton Textiles Export Promotion Council

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

EU(28) Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's export performance during
2015-2016 and 2016-2017**

World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports					
Year To Date: January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	186271	175976	172019	-2.25
1	China	56458	57944	54873	-5.30
2	India	10944	9942	9482	-4.62
3	Bangladesh	8126	8244	8896	7.91
4	Germany	9508	7952	7969	0.22
5	Italy	9795	8002	7899	-1.29
6	Vietnam	5928	6590	6923	5.04
7	Turkey	7322	6207	6493	4.61
8	United States	7107	6635	5845	-11.90
9	Hong Kong	6609	6015	5202	-13.52
10	Spain	4219	3718	3953	6.33

Top 10 countries cover around 66% of Trade

Source: GTIS, Geneva

- World Export trade in T&C declined by (-) 2.25% from US \$ 175.97 Bn during Jan-Mar 2015 to US \$ 172.01 Bn during Jan-Mar 2016.
- Amongst the top ten markets, Bangladesh reported the highest growth of 7.91% followed by Spain reporting second highest growth rate of 6.33% during Jan-Mar 2016.
- India reported a decline of (-) 4.62% with exports falling from US\$ 9.94 Bn in Jan-Mar 2015 to US\$ 9.48 Bn in Jan-Mar 2016
- China being the largest exporter with US \$ 54.87 Bn showed an decline of (-) 5.30% followed by Italy with (-) 1.29%.

World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	167757	158542	154245	-2.71
1	United States	25740	26910	26274	-2.36
2	Germany	14017	12477	12417	-0.48
3	Japan	9372	8740	8653	-1.00
4	United Kingdom	8593	8598	8328	-3.13
5	France	8200	7322	7132	-2.59
6	China	8811	7842	6588	-15.99
7	Italy	7258	6393	6188	-3.20
8	Spain	5507	5010	5477	9.32
9	Vietnam	5157	5837	4989	-14.53
10	Netherlands	5373	5030	4940	-1.79

Top 10 countries cover around 60% of Trade

Source: GTIS, Geneva

- World import trade in Textiles & Clothing reported a decline of (-) 2.71% from US \$ 158.54 Bn during Jan-Mar 2015 to US \$ 154.24 Bn during Jan-Mar 2016.
- During the period Jan-Mar 2016, USA is the largest importer and reported a decline of (-) 2.36%. In Europe, Germany, UK, France, Italy and Spain reported negative growth.
- Vietnam 9th Rank showed a decline of (-) 14.53% during Jan-Mar 2016.

Top Ten Importers of Textiles

World Textile Imports					
Year To Date: : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	70550	65515	63507	-3.06
1	United States	6418	6871	6757	-1.67
2	China	7495	6423	5087	-20.80
3	Vietnam	3757	4213	4250	0.87
4	Germany	4193	3551	3633	2.29
5	Italy	3023	2523	2503	-0.76
6	Bangladesh	2162	2119	2306	8.83
7	Turkey	2607	2164	2213	2.28
8	Japan	2259	2089	2048	-1.98
9	United Kingdom	2210	2136	2016	-5.63
10	Indonesia	1911	1943	1927	-0.85

Top 10 countries cover around 52% of Trade

Source: GTIS, Geneva

- World import trade in Textiles declined by (-) 3.06% from US \$ 65.51 Bn during Jan-Mar 2015 to US \$ 63.50 Bn during Jan-Mar 2016.
- USA being the largest importing country reported a decline of (-) 1.67% and China reported a decline of (-) 20.80%.
- Vietnam (3rd) reported a growth of 0.87% followed by Germany (4th) and Bangladesh (6th) with 2.29% and 8.83% respectively.
- Italy, Japan, United Kingdom & Indonesia reported negative growth.

Top Ten Exporters of Textiles

World Textile Exports					
Year To Date : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	82173	76288	73759	-3.32
1	China	23533	24432	23818	-2.51
2	India	6542	5241	4953	-5.50
3	United States	5877	5393	4632	-14.10
4	Germany	4186	3545	3621	2.17
5	Italy	3539	2873	2884	0.38
6	Turkey	3275	2733	2757	0.88
7	South Korea	3231	2866	2634	-8.08
8	Taiwan	2559	2490	2241	-10.00
9	Hong Kong	2318	2151	1852	-13.92
10	Pakistan	2087	1997	1658	-16.97

Source: GTIS, Geneva

- World export trade in Textiles reported a decline of (-) 3.32% decreasing from US \$ 76.28 Bn during Jan-Mar 2015 to US \$ 73.75 Bn during Jan-Mar 2016
- While China, being the leading exporter, reported a decline of (-) 2.51% during Jan-Mar 2016, India (2nd largest exporter) reported a decline of (-) 5.50% during Jan-Mar 2016
- Germany being the fourth largest exporter, reported a growth of 2.17% followed by Italy and Turkey with slight growth of 0.38% and 0.88% respectively
- South Korea (7th largest exporter) reported a decline of (-) 8.08% followed by Taiwan & Hong Kong
- Pakistan reported the highest decline of (-)16.97% during Jan-Mar 2016

Top Ten Exporters of Clothing

World Clothing Exports					
Year To Date: : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	104098	99688	98260	-1.43
1	China	32926	33512	31055	-7.33
2	Bangladesh	7698	7831	8467	8.11
3	Vietnam	4820	5396	5727	6.12
4	Italy	6256	5129	5015	-2.22
5	India	4402	4700	4529	-3.64
6	Germany	5322	4408	4348	-1.35
7	Turkey	4047	3474	3736	7.54
8	Hong Kong	4291	3864	3350	-13.29
9	Spain	2980	2737	2887	5.49
10	France	2914	2578	2581	0.12

Top 10 countries cover around 73% of Trade

Source: GTIS, Geneva

- World export trade in Clothing reported a decline of (-) 1.43% decreasing from US \$ 99.68 Bn during Jan-Mar 2015 to US \$ 98.26 Bn during Jan-Mar 2016. Bangladesh reported the highest growth of 8.11% during Jan-Mar 2016.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 7.33% and Vietnam (3rd largest exporter) reported a growth of 6.12% during Jan-Mar 2016.
- India being the 5th largest exporter reported a decline of (-) 3.64%.
- Turkey(7th) and Spain(9th) reported a growth of 7.54% and 5.49% during Jan-Mar 2016
- Italy, Germany and Hong Kong reported negative growth during this period.

US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	34112	35402	34291	100.00	100.00	100.00	-3.14
1	China	11385	11795	11251	33.37	33.32	32.81	-4.62
2	Vietnam	2966	3341	3445	8.69	9.44	10.05	3.10
3	India	2460	2710	2716	7.21	7.65	7.92	0.21
4	Bangladesh	1753	1882	1899	5.14	5.31	5.54	0.91
5	Indonesia	1853	1809	1726	5.43	5.11	5.03	-4.58
6	Mexico	1710	1760	1652	5.01	4.97	4.82	-6.13
7	Pakistan	1006	990	881	2.95	2.80	2.57	-11.01
8	Honduras	784	842	774	2.30	2.38	2.26	-8.09
9	Cambodia	892	837	727	2.62	2.36	2.12	-13.13
10	Sri Lanka	647	731	720	1.90	2.06	2.10	-1.41

Top 10 countries cover around 75% of Trade in Jan-Apr 2016

Source: GTIS, Geneva

- The overall US imports of T&C has declined by (-) 3.14% to a level of US \$ 34.29 Bn during Jan-Apr of 2016
- India remains the third largest supplier of T&C to USA during Jan-Apr 2016, (recording a growth 0.21% in Jan-Apr 2016) after China and Vietnam. Imports from China reported a decline of (-)4.62% in Jan-Apr 2016 while Vietnam (the second largest supplier) reported a growth of 3.10% in Jan-Apr 2016.
- Sri Lanka (10th) reported a decline of (-) 1.41% in Jan-Apr 2016

US Imports of Textiles

US Textile Imports								
Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	8738	9306	9023	100.00	100.00	100.00	-3.05
1	China	3163	3525	3394	36.20	37.88	37.61	-3.73
2	India	1164	1290	1280	13.32	13.86	14.18	-0.79
3	Mexico	509	544	532	5.83	5.84	5.89	-2.23
4	Pakistan	545	519	477	6.24	5.57	5.28	-8.14
5	Canada	456	431	451	5.22	4.63	5.00	4.75
6	Korea South	333	347	323	3.81	3.73	3.58	-7.10
7	Turkey	252	283	308	2.88	3.04	3.41	8.92
8	Japan	204	222	203	2.33	2.39	2.25	-8.43
9	Germany	240	224	203	2.75	2.41	2.25	-9.52
10	Italy	214	210	202	2.45	2.26	2.24	-3.80

Top 10 countries cover around 82% of Trade in Jan-Apr 2016

Source: GTIS, Geneva

- The overall US imports of Textiles reported a decline of (-) 3.05% to a level of US \$ 9.02 Bn during Jan-Apr of 2016
- India remains the second largest supplier of Textiles to USA during Jan-Apr 2016, (recording a slight decline of (-) 0.79% in Jan-Apr 2016)
- Imports from China reported a decline of (-) 3.73% in Jan-Apr 2016 while Mexico (the third largest supplier) declined by (-) 2.23% in Jan-Apr 2016.
- Canada (5th) and Turkey (7th) reported a growth of 4.75% and 8.92% in Jan-Apr 2016 respectively

US Imports of RMG Clothing

US Clothing Imports Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	25374	26095	25268	100.00	100.00	100.00	-3.17
1	China	8222	8270	7857	32.40	31.69	31.09	-4.99
2	Vietnam	2842	3211	3323	11.20	12.31	13.15	3.48
3	Bangladesh	1664	1784	1800	6.56	6.84	7.12	0.90
4	Indonesia	1768	1720	1651	6.97	6.59	6.53	-4.05
5	India	1296	1420	1436	5.11	5.44	5.68	1.12
6	Mexico	1201	1216	1120	4.73	4.66	4.43	-7.88
7	Honduras	771	825	758	3.04	3.16	3.00	-8.14
8	Cambodia	881	824	717	3.47	3.16	2.84	-13.06
9	Sri Lanka	635	718	706	2.50	2.75	2.79	-1.64
10	El Salvador	558	577	605	2.20	2.21	2.39	4.87

Top 10 countries cover around 79% of Trade in Jan-Apr 2016

Source: GTIS, Geneva

- The overall US imports of Clothing reported a decline of (-) 3.17% to a level of US \$ 25.26 Bn during Jan-Apr of 2016
- India remains the fifth largest supplier of Clothing to USA during Jan-Apr 2016, (recording a growth of 1.12% in Jan-Apr 2016) Imports from China reported a decline of (-) 4.99% in Jan-Apr 2016 while Vietnam (the second largest supplier) reported a growth of 3.48% in Jan-Apr 2016.
- Bangladesh (3rd) largest supplier and El Salvador (10th) reported a growth of 0.90% and 4.87% respectively in Jan-Apr 2016
- Sri Lanka (9th) reported a decline of (-) 1.64% in Jan-Apr 2016

EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	World	43756	40160	40758	100.00	100.00	100.00	1.49
1	China	14659	13843	12809	33.50	34.47	31.43	-7.47
2	Bangladesh	5311	5455	5940	12.14	13.58	14.57	8.90
3	Turkey	6421	5184	5580	14.67	12.91	13.69	7.65
4	India	3628	3280	3292	8.29	8.17	8.08	0.34
5	Pakistan	1752	1697	1810	4.00	4.23	4.44	6.66
6	Cambodia	942	983	1210	2.15	2.45	2.97	23.12
7	Vietnam	992	1060	1172	2.27	2.64	2.87	10.49
8	Morocco	1175	978	1094	2.69	2.43	2.69	11.94
9	Tunisia	1154	900	888	2.64	2.24	2.18	-1.40
10	Indonesia	789	667	667	1.80	1.66	1.64	0.04

Top 10 countries cover around 85% of Trade in in Jan-Apr 2016

Source: GTIS, Geneva

- Overall imports of T&C into EU(28) have reported a growth of 1.49% increasing from US \$ 40.16 Bn during Jan-Apr 2015 to US \$ 40.75 Bn during Jan-Apr 2016
- Import from leading supplier China have declined by (-) 7.47% in Jan-Apr 2016 while Bangladesh reported a growth of 8.90% in Jan-Apr 2016 and Turkey reported a growth of 7.65% in Jan-Apr 2016
- Cambodia recorded highest growth of 23.12% followed by Vietnam and Morocco with 10.49% and 11.94% respectively in Jan-Apr 2016. Pakistan (6th supplier) reported a growth of 6.66% during this period
- India (4th largest supplier) reported a marginal growth of 0.34% in Jan-Apr 2016

EU(28) Imports of Textiles

EU Textile Imports								
Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	World	12184	10866	11190	100.00	100.00	100.00	2.97
1	China	3816	3693	3730	31.32	33.98	33.33	1.00
2	Turkey	2152	1772	1906	17.66	16.31	17.03	7.53
3	India	1169	986	1010	9.59	9.08	9.02	2.39
4	Pakistan	923	847	897	7.58	7.79	8.02	5.96
5	United States	490	469	438	4.03	4.32	3.92	-6.59
6	Korea South	499	430	420	4.10	3.95	3.76	-2.16
7	Switzerland	373	309	309	3.06	2.84	2.76	0.01
8	Japan	264	224	247	2.17	2.06	2.21	10.56
9	Egypt	235	188	184	1.93	1.73	1.65	-1.77
10	Taiwan	200	184	169	1.64	1.69	1.51	-8.10

Top 10 countries cover around 83% of Trade in in Jan-Apr 2016

Source: GTIS, Geneva

- Overall imports of Textiles into EU(28) have reported a growth of 2.97% increasing from US \$ 10.86 Bn during Jan-Apr 2015 to US \$ 11.19 Bn during Jan-Apr 2016
- Leading supplier China showed a growth of 1% in Jan-Apr 2016 while Turkey reported a growth of 7.53% Jan-Apr 2016 and Pakistan reported a growth of 5.96% in Jan-Apr 2015.
- US, South Korea, Egypt & Taiwan reported a decline in Jan-Apr 2016
- India (3rd largest supplier) reported a growth of 2.39% in Jan-Apr 2016
- Japan (8th) reported the highest growth of 10.56% during this period.

EU(28) Imports RMG Clothing

EU RMG Clothing Imports Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	World	31572	29294	29569	100.00	100.00	100.00	0.94
1	China	10843	10151	9079	34.34	34.65	30.71	-10.55
2	Bangladesh	5158	5323	5796	16.34	18.17	19.60	8.88
3	Turkey	4269	3411	3675	13.52	11.65	12.43	7.72
4	India	2459	2294	2282	7.79	7.83	7.72	-0.54
5	Cambodia	938	977	1204	2.97	3.34	4.07	23.14
6	Vietnam	865	942	1047	2.74	3.22	3.54	11.11
7	Morocco	1085	895	999	3.44	3.05	3.38	11.65
8	Pakistan	829	850	913	2.62	2.90	3.09	7.36
9	Tunisia	1030	796	775	3.26	2.72	2.62	-2.60
10	Sri Lanka	677	625	600	2.14	2.13	2.03	-3.99

Top 10 countries cover around 89% of Trade in in Jan-Apr 2016

Source: GTIS, Geneva

- Overall imports of Clothing into EU(28) have reported a slight growth of 0.94% increasing from US \$ 29.29 Bn during Jan-Apr 2015 to US \$ 29.56 Bn during Jan-Apr 2016
- Leading supplier China reported a decline of (-) 10.55% in Jan-Apr 2016 while Bangladesh reported a growth of 8.88% in Jan-Apr 2016 and Turkey reported a growth of 7.72% in Jan-Apr 2016.
- Cambodia recorded highest growth of 23.14% followed by Vietnam and Morocco with 11.11% and 11.65% respectively in Jan-Apr 2016. Pakistan (8th supplier) reported a growth of 7.36% during this period
- India (4th largest supplier) reported a slight decline of (-) 0.54% in Jan-Apr 2016

Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	24616	22935	22078	-3.74
1	United States	3089	3289	3312	0.71
2	China	2566	2487	1926	-22.55
3	Vietnam	1363	1361	1240	-8.85
4	Bangladesh	1035	1035	1171	13.13
5	Germany	1430	1185	1162	-1.89
6	Hong Kong	1105	985	859	-12.78
7	Japan	963	877	843	-3.89
8	Italy	854	696	697	0.27
9	France	770	675	667	-1.11
10	United Kingdom	667	665	639	-3.91

Top 10 countries cover around 58% of Trade

Source: GTIS, Geneva

- The overall imports of Cotton Textiles has declined by (-) 3.74% during the period Jan-Mar 2016
- In the EU, Germany, France and UK has declined during the period Jan-Mar 2016.
- Bangladesh (4th) reported the highest growth of 13.13% in Jan-Mar 2016
- China, Vietnam, Hong Kong, and Japan showed decline of (-) 22.55%, (-) 8.85%, (-) 12.78% and (-) 3.89% respectively.

US Imports of Cotton Textiles

US Cotton Textile Imports Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	World	4191	4473	4421	100.00	100.00	100.00	-1.17
1	China	1645	1843	1832	39.27	41.21	41.45	-0.59
2	India	753	844	843	17.96	18.86	19.07	-0.09
3	Pakistan	495	470	433	11.82	10.50	9.79	-7.88
4	Mexico	200	210	216	4.78	4.69	4.88	2.82
5	Canada	168	160	169	4.00	3.57	3.82	5.89
6	Korea South	102	102	104	2.44	2.28	2.35	1.60
7	Turkey	63	72	89	1.51	1.62	2.01	23.08
8	Italy	87	80	79	2.07	1.79	1.79	-1.41
9	Vietnam	79	85	79	1.90	1.89	1.78	-7.26
10	Japan	69	75	77	1.65	1.69	1.73	1.67

Top 10 countries cover around 89% of Trade in Jan-Apr 2016

Source: GTIS, Geneva

- The overall US imports of Cotton Textiles during Jan-Apr 2016 reported a decline of (-) 1.17%.
- While China being the top supplier reported a slight decline of (-) 0.59% in Jan-Apr 2016, India being the second top supplier reported a marginal decline of (-) 0.09% in Jan-Apr 2016.
- Turkey reported the highest growth of 23.08% in Jan-Apr 2016 followed by Canada with 5.89%.
- Mexico and Canada recorded growth of 2.82% and 5.89% respectively during Jan-Apr 2016

EU (28) Import of Cotton Textiles

EU Cotton Textile Imports Year To Date: January - April								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	World	4654	4106	4212	100.00	100.00	100.00	2.60
1	China	1253	1214	1214	26.93	29.56	28.81	-0.01
2	Turkey	969	761	810	20.81	18.52	19.22	6.44
3	Pakistan	649	619	651	13.94	15.07	15.45	5.18
4	India	638	509	515	13.70	12.39	12.23	1.24
5	Switzerland	176	138	138	3.77	3.36	3.28	0.10
6	United States	115	112	114	2.48	2.73	2.71	1.72
7	Egypt	124	105	103	2.67	2.56	2.43	-2.37
8	Bangladesh	108	89	91	2.31	2.16	2.16	2.35
9	Korea South	81	78	82	1.74	1.90	1.95	5.43
10	Vietnam	72	67	72	1.55	1.63	1.72	8.40

Top 10 countries cover around 90% of Trade in Jan-Apr 2015

Source: GTIS, Geneva

- The overall EU imports of Cotton Textiles has recorded a growth of 2.60% during the period Jan-Apr 2016.
- Import from China and Egypt has declined during this period.
- Vietnam(10th) reported the highest growth of 8.40% in Jan-Apr 2016
- Turkey (2nd) and Pakistan (3rd) reported growth of 6.44% and 5.18% respectively during this period
- India as the 4th largest supplier grew by 1.24% during Jan-Apr 2016

Major Importers of Cotton Yarn

World Cotton Yarn Imports					
Year To Date : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	3947	3574	2993	-16.25
1	China	1605	1652	1182	-28.45
2	Bangladesh	231	215	246	14.40
3	Hong Kong	329	264	193	-26.79
4	Turkey	124	95	135	42.63
5	South Korea	141	122	100	-17.63
6	Italy	122	94	97	2.65
7	Portugal	102	72	76	5.09
8	Egypt	60	66	63	-4.17
9	Japan	79	68	60	-10.87
10	Germany	81	58	59	0.50

Top 10 countries cover around 74% of Trade

Source: GTIS, Geneva

- Global imports of Cotton yarn during Jan-Mar 2016 reached a level of US \$ 2.99 Bn decreasing from US \$ 3.57 Bn in Jan-Mar 2015, marking a drop of (-) 16.25% in dollar terms, while in volume terms, imports decreased during this period from 1165 Mn.Kgs to 1055 Mn.Kgs i.e. decrease by (-) 9.43%.
- China's import reached a level of US \$ 1.18 Bn (468 Mn Kgs) in Jan-Mar 2016 decreasing from US \$ 1.65 Bn (590 Mn Kgs) in Jan-Mar 2015 – a decline of (-) 28.45% in dollar terms and (-) 20.75% in quantity terms.
- Hong Kong, South Korea, Egypt and Japan reported a decline in value terms.
- Bangladesh(2nd) reported growth of 14.40% during Jan-Mar 2016
- Turkey, Italy, Portugal and Germany reported a growth of 42.63%, 2.65%, 5.09% and 0.50% in dollar terms during Jan-Mar 2016

Major Exporters of Cotton Yarn

World Cotton Yarn Exports					
Year To Date: : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	4154	3715	3080	-17.09
1	India	1219	1032	849	-17.68
2	Vietnam	296	369	384	4.18
3	China	564	429	353	-17.73
4	United States	323	339	296	-12.51
5	Pakistan	469	518	292	-43.65
6	Hong Kong	354	281	209	-25.82
7	Indonesia	134	131	116	-10.90
8	Turkey	137	118	109	-7.98
9	Taiwan	76	61	56	-7.95
10	Italy	72	57	54	-5.42

Top 10 countries cover around 88% of Trade

Source: GTIS, Geneva

- Global exports of Cotton yarn during Jan-Mar 2016 reached a level of US \$ 3.08 Bn decreasing from US \$ 3.71 Bn in Jan-Mar 2015, marking a drop of (-) 17.09% in dollar terms, while in volume terms, exports decreased during this period from 1184 Mn.Kgs to 1083 Mn.Kgs i.e. decrease by (-) 8.59%.
- India's exports reached a level of US \$ 0.84 Bn (338 Mn Kgs) in Jan-Mar 2016 decreasing from US \$ 1.03 Bn (356 Mn Kgs) in Jan-Mar 2015 – a decline of (-) 17.68% in dollar terms and (-) 5% in quantity terms.
- Vietnam reported highest growth of 4.18% in dollar terms and 16.34% in quantity terms during Jan-Mar 2016.
- China, United States, Pakistan, Hong Kong, Indonesia, Turkey, Taiwan and Italy recorded decline in value terms during Jan-Mar 2016.

Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date: : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	11090	10140	9885	-2.52
1	Vietnam	1072	1143	1081	-5.46
2	Bangladesh	775	783	891	13.78
3	United States	655	659	642	-2.54
4	China	827	703	623	-11.44
5	Hong Kong	667	606	555	-8.36
6	Indonesia	496	477	431	-9.65
7	Mexico	383	378	382	0.99
8	Germany	480	376	355	-5.66
9	Italy	435	345	346	0.23
10	Sri Lanka	192	209	268	28.40

Top 10 countries cover around 56% of Trade

Source: GTIS, Geneva

- Overall imports of Cotton Fabrics has declined by (-) 2.52% decreasing from US \$ 10.14 Bn in Jan-Mar 2015 to US \$ 9.88 Bn in Jan-Mar 2016
- Bangladesh grew by 13.78%, Mexico grew by 0.99% and Italy grew by 0.23%
- Vietnam, United States, China, Hong Kong, Indonesia and Germany are declined during this period
- Sri Lanka (10th) reported highest growth of 28.40% during this period Jan-Mar 2016

Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date: : January - March					
Rank	Reporting Country	Million United States Dollars			% Change 2016/2015
		2014	2015	2016	
	World	9579	9221	9151	-0.76
1	United States	2392	2593	2636	1.64
2	Germany	869	750	749	-0.19
3	Japan	706	651	634	-2.64
4	France	509	464	464	0.11
5	United Kingdom	445	455	443	-2.59
6	Italy	297	257	255	-0.56
7	Canada	259	250	242	-2.99
8	Netherlands	267	231	224	-3.17
9	Australia	208	217	215	-0.87
10	Poland	202	180	200	11.38

Top 10 countries cover around 66% of Trade

Source: GTIS, Geneva

- The overall demand for Cotton Madeups has declined by (-) 0.76% decreasing from US \$ 9.22 Bn during Jan-Mar of 2015 to US \$ 9.15 Bn during Jan-Mar 2016
- USA reported a growth of 1.64% during Jan-Mar 2016.
- Poland(10th) reported highest growth of 11.38% during this period.
- Germany, Japan, UK, Italy, Canada, Netherlands and Australia declined during this period.

INDIA'S EXPORTS OF Textiles Sector for the period April - May

Quick Estimates

Item	APR'15- MAY'15	APR'16- MAY'16	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	1668.95	1566.08	- 6.16
Man-made Yarn/Fabs./made-ups etc.	810.84	735.08	- 9.34
RMG of all Textiles	3012.7	2812.28	- 6.65
Jute Mfg. including Floor Covering	59.66	58.39	- 2.13
Carpet	254.72	234.14	- 8.08
Handicrafts excl. handmade carpet	232.23	283.59	22.12
Total	6039.10	5689.56	- 5.79

Source: DGCIS/MOC

*Thank You
For your attention !*

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

Engineering Centre 5th Floor, 9 Mathew Road, MUMBAI – 400 004, INDIA

Tel: (91-22) 2363 2910 to 12 Fax: (91-22) 2363 2914

E-mail: info@texprocil.org Website: www.texprocil.org