

***Overview of
Current Trade in
TEXTILES & CLOTHING***

***Presentation at COA Meeting
6th May 2016***

The Cotton Textiles Export Promotion Council

OUTLINE

World Trade in Textiles & Clothing

US Imports of Textiles & Clothing

EU(28) Imports of Textiles & Clothing

**Top Importers of Cotton Yarn, Fabrics
and Madeups**

**India's export performance during
2014-2015 and 2015-2016**

World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	765279	798742	744752	-6.76
1	China	274057	287674	273584	-4.90
2	India	36695	38664	37241	-3.68
3	Italy	35653	37428	31619	-15.52
4	Bangladesh	27835	30115	31536	4.72
5	Germany	33452	35118	30276	-13.79
6	Vietnam	22358	25871	28236	9.14
7	Hong Kong	31605	29210	26539	-9.15
8	Turkey	27760	29350	26324	-10.31
9	United States	26763	26188	24885	-4.98
10	Spain	15633	16674	15149	-9.14

Top 10 countries cover around 71% of Trade

Source: GTIS, Geneva

- World Export trade in T&C declined by (-) 6.76% from US \$ 798.74 Bn during Jan-Dec 2014 to US \$ 744.75 Bn during Jan-Dec 2015.
- Amongst the top ten markets, Vietnam reported the highest growth of 9.14% followed by Bangladesh reporting second highest growth rate of 4.72% during Jan-Dec 2015.
- India reported a decline of (-) 3.68% with exports falling from US\$ 38.66 Bn in Jan-Dec 2014 to US\$ 37.24 Bn in Jan-Dec 2015
- China being the largest exporter with US \$ 273.58 Bn showed an decline of (-) 4.90% followed by Italy with (-) 15.52%.

World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	659434	683413	639717	-6.39
1	United States	107559	110789	115137	3.92
2	Germany	50680	53668	47700	-11.12
3	Japan	40985	38648	35384	-8.44
4	United Kingdom	33071	36566	34925	-4.49
5	China	40404	36022	32350	-10.19
6	France	30191	31775	28271	-11.03
7	Vietnam	21512	24905	24137	-3.08
8	Italy	25311	27133	23761	-12.43
9	Hong Kong	25980	24510	22539	-8.04
10	Spain	19110	21573	19909	-7.71

Top 10 countries cover around 60% of Trade

Source: GTIS, Geneva

- World import trade in Textiles & Clothing reported a decline of (-) 6.39% from US \$ 683.41 Bn during Jan-Dec 2014 to US \$ 639.71 Bn during Jan-Dec 2015.
- During the period Jan-Dec 2015, USA is the largest importer and recorded a growth of 3.92%. In Europe, Germany, UK, France, Italy and Spain reported negative growth.
- Vietnam 7th Rank showed an decline of (-) 3.08% during Jan-Dec 2015.

Top Ten Importers of Textiles

World Textile Imports					
Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	284195	289131	267142	-7.61
1	United States	26581	27803	29035	4.43
2	China	35597	30396	26345	-13.33
3	Vietnam	15481	18161	19156	5.48
4	Germany	15463	16014	13834	-13.61
5	Italy	10382	10890	9230	-15.25
6	Bangladesh	7835	8477	8924	5.27
7	Turkey	9665	10067	8560	-14.97
8	Hong Kong	10636	9431	8537	-9.48
9	Japan	9207	9303	8516	-8.46
10	United Kingdom	8006	8867	8275	-6.68

Top 10 countries cover around 53% of Trade

Source: GTIS, Geneva

- World import trade in Textiles declined by (-) 7.61% from US \$ 289.13 Bn during Jan-Dec 2014 to US \$ 267.14 Bn during Jan-Dec 2015 against a slight growth of 1.74% during the same period over previous year.
- USA being the largest importing country showed a growth of 4.43% and China reported a decline of (-) 13.33%.
- Vietnam (3rd) reported the growth of 5.48% followed by Bangladesh (6th) with 5.27%
- Germany, Italy, Turkey, Hong Kong, Japan, & United Kingdom reported negative growth.

Top Ten Exporters of Textiles

World Textile Exports					
Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	340004	346594	319302	-7.87
1	China	108968	114205	111231	-2.60
2	India	22220	22112	20071	-9.23
3	United States	21697	20884	19593	-6.18
4	Germany	15823	16279	14110	-13.32
5	Italy	13998	14462	12194	-15.68
6	South Korea	13807	13633	12098	-11.26
7	Turkey	12767	13103	11488	-12.33
8	Taiwan	10929	10825	10114	-6.57
9	Hong Kong	10872	9823	9093	-7.43
10	Pakistan	8351	8258	7524	-8.88

Source: GTIS, Geneva

- World export trade in Textiles reported a decline of (-) 7.87% decreasing from US \$ 346.59 Bn during Jan-Dec 2014 to US \$ 319.30 Bn during Jan-Dec 2015 against a growth of 1.94% during the previous year same period
- While China, being the leading exporter, reported a decline of (-) 2.60% during Jan-Dec 2015, India (2nd largest exporter) reported a decline of (-) 9.23% during Jan-Dec 2015
- USA being the third largest exporter, reported a decline of (-) 6.18% and Germany (4th) reported a decline of (-) 13.32% followed by Italy, South Korea, Turkey, Taiwan, Hong Kong and Pakistan

Top Ten Exporters of Clothing

World Clothing Exports Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	425275	452148	425450	-5.90
1	China	165089	173469	162353	-6.41
2	Bangladesh	26106	28418	29812	4.90
3	Vietnam	18096	20872	23008	10.23
4	Italy	21654	22967	19426	-15.42
5	Hong Kong	20733	19387	17445	-10.02
6	India	14476	16552	17170	3.74
7	Germany	17628	18839	16166	-14.19
8	Turkey	14993	16248	14836	-8.69
9	Spain	11120	11956	11187	-6.43
10	France	10229	10652	9787	-8.12

Top 10 countries cover around 75% of Trade

Source: GTIS, Geneva

- World export trade in Clothing reported a decline of (-) 5.90% decreasing from US \$ 452.14 Bn during Jan-Dec 2014 to US \$ 425.45 Bn during Jan-Dec 2015. Vietnam reported the highest growth of 10.23% during Jan-Dec 2015.
- Amongst the top ten suppliers, China (largest exporter) reported a decline of (-) 6.41% and Bangladesh(2nd largest exporter) reported a growth of 4.90% during Jan-Dec 2015.
- India being the 6th largest exporter reported the 3rd highest growth of 3.74%.
- Italy, Hong Kong, Germany, Turkey, Spain and France reported negative growth during this period.

US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: January - February								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	17663	17245	18473	100.00	100.00	100.00	7.12
1	China	6536	6172	6781	37.00	35.79	36.71	9.87
2	Vietnam	1566	1573	1928	8.87	9.12	10.44	22.56
3	India	1168	1233	1332	6.62	7.15	7.21	7.97
4	Bangladesh	895	917	994	5.07	5.32	5.38	8.31
5	Indonesia	914	833	908	5.18	4.83	4.92	9.10
6	Mexico	822	830	799	4.65	4.81	4.33	-3.68
7	Pakistan	502	472	446	2.84	2.74	2.41	-5.52
8	Cambodia	426	360	387	2.41	2.09	2.10	7.47
9	Honduras	361	387	363	2.04	2.24	1.96	-6.20
10	Sri Lanka	309	344	356	1.75	1.99	1.93	3.45

Top 10 countries cover around 77% of Trade in Jan-Feb 2016

Source: GTIS, Geneva

- The overall US imports of T&C grew by 7.12% to a level of US \$ 18.47 Bn during Jan-Feb of 2016
- India remains the third largest supplier of T&C to USA during Jan-Feb 2016, (recording a growth of 5.55% in 2015 and 7.97% in Jan-Feb 2016) after China and Vietnam. Imports from China reported a growth of 9.87% in Jan-Feb 2016 while Vietnam (the second largest supplier) reported a growth of 0.43% in 2015 and 22.56% in Jan-Feb 2016.
- Sri Lanka (10th) reported a growth of 11.45% in 2015 and 3.45% in Jan-Feb 2016.

US Imports of Textiles

US Textile Imports								
Year To Date: January - February								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	4328	4283	4606	100.00	100.00	100.00	7.55
1	China	1697	1651	1908	39.20	38.56	41.42	15.53
2	India	569	588	627	13.14	13.72	13.61	6.66
3	Mexico	240	258	251	5.55	6.03	5.46	-2.69
4	Pakistan	265	245	237	6.12	5.71	5.13	-3.27
5	Canada	215	202	213	4.97	4.72	4.63	5.69
6	Korea South	159	144	153	3.67	3.35	3.32	6.57
7	Turkey	119	130	148	2.75	3.02	3.21	14.23
8	Taiwan	101	98	100	2.33	2.29	2.17	1.73
9	Italy	100	98	95	2.31	2.29	2.07	-2.64
10	Germany	108	108	94	2.49	2.52	2.03	-13.20

Top 10 countries cover around 83% of Trade in Jan-Feb 2016

Source: GTIS, Geneva

- The overall US imports of Textiles grew by 7.55% to a level of US \$ 4.60 Bn during Jan-Feb of 2016 against a slight decline of (-) 1.04% in previous year (Jan-Feb 2015/2014.)
- India remains the second largest supplier of Textiles to USA during Jan-Feb 2016, (recording a growth of 3.33% in 2015 and 6.66% in Jan-Feb 2016) after China. Imports from China reported a decline of (-) 2.67% in 2015 and growth of 15.53% in Jan-Feb 2016 while Mexico (the third largest supplier) reported a growth of 7.66% in 2015 and has declined by (-) 2.69% in Jan-Feb 2016.
- Turkey (7th) reported a growth of 9% in 2015 and 14.23% in Jan-Feb 2016.

US Imports of RMG Clothing

US Clothing Imports Year To Date: January - February								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2014	2015	2016	2014	2015	2016	2016/2015
	World	13335	12962	13867	100.00	100.00	100.00	6.98
1	China	4839	4520	4873	36.29	34.87	35.14	7.81
2	Vietnam	1505	1516	1868	11.28	11.70	13.47	23.18
3	Bangladesh	860	885	954	6.45	6.83	6.88	7.76
4	Indonesia	874	799	872	6.55	6.16	6.29	9.16
5	India	600	646	705	4.50	4.98	5.08	9.17
6	Mexico	582	572	548	4.36	4.41	3.95	-4.13
7	Cambodia	421	356	382	3.15	2.75	2.75	7.34
8	Honduras	355	379	355	2.66	2.92	2.56	-6.35
9	Sri Lanka	304	339	350	2.28	2.62	2.52	3.04
10	El Salvador	246	278	285	1.85	2.14	2.05	2.53

Top 10 countries cover around 80% of Trade in Jan-Feb 2016

Source: GTIS, Geneva

- The overall US imports of Clothing grew by 6.98% to a level of US \$ 13.86 Bn during Jan-Feb of 2016 against a decline of (-) 2.80% in previous year (Jan-Feb 2015/2014.)
- India remains the fifth largest supplier of Clothing to USA during Jan-Feb 2016, (recording a growth of 7.65% in 2015 and 9.17% in Jan-Feb 2016) Imports from China reported a growth of 7.81% in Jan-Feb 2016 while Vietnam (the second largest supplier) reported a highest growth of 23.18% in Jan-Feb 2016.
- Bangladesh (3rd) and Indonesia (4th) largest supplier reported a growth of 7.76% and 9.16% in Jan-Feb 2016
- Sri Lanka (9th) reported a growth of 3.04% in Jan-Feb 2016

EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2015/2014
		2013	2014	2015	2013	2014	2015	
	World	121834	132597	121557	100.00	100.00	100.00	-8.33
1	China	45749	49056	43997	37.55	37.00	36.19	-10.31
2	Turkey	17249	18251	15786	14.16	13.76	12.99	-13.50
3	Bangladesh	13491	15239	15642	11.07	11.49	12.87	2.65
4	India	8629	9503	8588	7.08	7.17	7.07	-9.63
5	Pakistan	4181	5177	5070	3.43	3.90	4.17	-2.08
6	Vietnam	2769	3347	3479	2.27	2.52	2.86	3.92
7	Cambodia	2360	2988	3298	1.94	2.25	2.71	10.36
8	Morocco	3011	3326	2817	2.47	2.51	2.32	-15.29
9	Tunisia	3076	3113	2517	2.52	2.35	2.07	-19.15
10	United States	1968	2004	1993	1.62	1.51	1.64	-0.54

Top 10 countries cover around 85% of Trade in in Jan-Dec 2015

Source: GTIS, Geneva

- Overall imports of T&C into EU(28) have reported a decline of (-) 8.33% decreasing from US \$ 132.59 Bn during Jan-Dec 2014 to US \$ 121.55 Bn during Jan - Dec 2015 with growth recorded at 8.83% during same period over previous year.
- Leading supplier China showed a growth of 7.23% in 2014 and declined by (-) 10.31% in Jan-Dec 2015 while Bangladesh reported a growth of 12.95% in 2014 and 2.65% in Jan-Dec 2015 and Turkey reported a growth of 5.81% in 2014 and declined by (-) 13.50% in Jan-Dec 2015.
- Cambodia recorded highest growth of 10.36% followed by Vietnam with 3.92% in Jan - Dec 2015
- India (4th largest supplier) reported a growth of 10.13% in 2014 and declined by (-) 9.63% in Jan-Dec 2015

EU(28) Imports of Textiles

EU Textile Imports								
Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2015/2014
		2013	2014	2015	2013	2014	2015	
	World	32560	35131	31808	100.00	100.00	100.00	-9.46
1	China	10265	11471	10649	31.53	32.65	33.48	-7.17
2	Turkey	5608	6001	5309	17.22	17.08	16.69	-11.54
3	India	3128	3292	2884	9.61	9.37	9.07	-12.40
4	Pakistan	2324	2746	2537	7.14	7.82	7.98	-7.61
5	United States	1360	1413	1371	4.18	4.02	4.31	-2.92
6	Korea South	1308	1404	1258	4.02	4.00	3.95	-10.42
7	Switzerland	1073	1075	907	3.30	3.06	2.85	-15.59
8	Japan	720	730	657	2.21	2.08	2.06	-10.12
9	Egypt	591	646	531	1.82	1.84	1.67	-17.84
10	Taiwan	557	593	515	1.71	1.69	1.62	-13.14

Top 10 countries cover around 84% of Trade in in Jan-Dec 2015

Source: GTIS, Geneva

- Overall imports of Textiles into EU(28) have declined by (-) 9.46% decreasing from US \$ 35.13 Bn during Jan-Dec 2014 to US \$ 31.80 Bn during Jan-Dec 2015 with growth recorded at 7.89% during same period over previous year.
- Leading supplier China showed a growth of 11.75% in 2014 and declined by (-) 7.17% in Jan-Dec 2015 while Turkey reported a growth of 7.01% in 2014 and declined by (-) 11.54% in Jan-Dec 2015 and Pakistan reported a growth of 18.19% in 2014 and declined by (-) 7.61% in Jan-Dec 2015.
- US , South Korea, Switzerland, Japan, Egypt & Taiwan reported a declined in Jan-Dec 2015
- India (3rd largest supplier) reported a growth of 5.26% in 2014 and declined by (-) 12.40% in Jan-Dec 2015

EU(28) Imports RMG Clothing

EU RMG Clothing Imports								
Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2015/2014
		2013	2014	2015	2013	2014	2015	
	World	89274	97466	89749	100.00	100.00	100.00	-7.92
1	China	35484	37586	33349	39.75	38.56	37.16	-11.27
2	Bangladesh	13002	14764	15228	14.56	15.15	16.97	3.14
3	Turkey	11641	12249	10477	13.04	12.57	11.67	-14.47
4	India	5502	6211	5704	6.16	6.37	6.36	-8.16
5	Cambodia	2349	2976	3279	2.63	3.05	3.65	10.20
6	Vietnam	2421	2959	3116	2.71	3.04	3.47	5.32
7	Morocco	2783	3074	2570	3.12	3.15	2.86	-16.38
8	Pakistan	1857	2431	2532	2.08	2.49	2.82	4.18
9	Tunisia	2730	2776	2216	3.06	2.85	2.47	-20.18
10	Sri Lanka	1722	1955	1766	1.93	2.01	1.97	-9.69

Top 10 countries cover around 90% of Trade in in Jan-Dec 2015

Source: GTIS, Geneva

- Overall imports of Clothing into EU(28) have declined by (-) 7.92% decreasing from US \$ 97.46 Bn during Jan-Dec 2014 to US \$ 89.74 Bn during Jan-Dec 2015 with growth recorded at 9.18% during same period over previous year.
- Leading supplier China showed a growth of 5.92% in 2014 and reported decline of (-) 11.27% in Jan-Dec 2015 while Bangladesh reported a growth of 13.55% in 2014 and 3.14% in Jan-Dec 2015 and Turkey reported a growth of 5.23% in 2014 and declined by (-) 14.47% in Jan-Dec 2015.
- Cambodia recorded highest growth of 10.20% followed by Vietnam with 5.32% and Pakistan with 4.18% respectively in Jan-Dec 2015
- India (4th largest supplier) reported a growth of 12.90% in 2014 and declined by (-) 8.16% in Jan-Dec 2015

Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	101392	101379	94248	-7.03
1	United States	12908	13264	13962	5.26
2	China	11291	10375	10048	-3.15
3	Vietnam	6346	6401	6052	-5.45
4	Germany	5383	5537	4686	-15.36
5	Bangladesh	4234	4366	4491	2.86
6	Hong Kong	5388	4646	4162	-10.42
7	Japan	3942	3883	3530	-9.11
8	France	2932	2974	2659	-10.59
9	Italy	3056	3141	2628	-16.32
10	United Kingdom	2510	2774	2613	-5.81

Top 10 countries cover around 58% of Trade

Source: GTIS, Geneva

- The overall imports of Cotton Textiles has declined by (-) 7.03% during the period Jan-Dec 2015
- In the EU, Germany, France, Italy, and UK has declined during the period Jan-Dec 2015.
- United States reported the highest growth of 5.26% followed by Bangladesh with 2.86% in Jan-Dec 2015
- China, Vietnam, Hong Kong, and Japan showed decline of (-) 3.15%, (-) 5.45%, (-) 10.42% and (-) 9.11% respectively.

US Imports of Cotton Textiles

US Cotton Textile Imports Year To Date: January - February								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2016/2015
		2014	2015	2016	2014	2015	2016	
	World	2118	2040	2279	100.00	100.00	100.00	11.68
1	China	888	850	1022	41.94	41.65	44.87	20.30
2	India	374	381	416	17.67	18.68	18.27	9.24
3	Pakistan	241	221	213	11.39	10.82	9.33	-3.69
4	Mexico	94	99	102	4.43	4.85	4.49	3.30
5	Canada	82	75	79	3.87	3.68	3.48	5.71
6	Korea South	49	41	49	2.33	2.01	2.17	20.38
7	Turkey	30	32	43	1.42	1.59	1.88	32.34
8	Vietnam	40	37	39	1.86	1.84	1.70	3.19
9	Italy	40	37	38	1.89	1.79	1.65	2.88
10	Japan	30	27	35	1.44	1.32	1.52	28.66

Top 10 countries cover around 89% of Trade in Jan-Feb 2016

Source: GTIS, Geneva

- The overall US imports of Cotton Textiles during Jan-Feb 2016 reported a growth of 11.68%.
- While China being the top supplier reported a growth of 20.30% in Jan-Feb 2016, India being the second top supplier reported a growth of 9.24% in Jan-Feb 2016.
- Turkey reported the highest growth of 32.34% in Jan-Feb 2016 followed by Japan with 28.66%.
- Vietnam recorded growth of 3.19% during Jan-Feb 2016

EU (28) Import of Cotton Textiles

EU Cotton Textile Imports								
Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2013	2014	2015	2013	2014	2015	2015/2014
	World	12948	13827	12359	100.00	100.00	100.00	-10.62
1	China	3781	4098	3759	29.20	29.64	30.42	-8.28
2	Turkey	2565	2643	2289	19.81	19.12	18.52	-13.40
3	Pakistan	1664	1986	1860	12.85	14.36	15.05	-6.34
4	India	1683	1744	1455	13.00	12.62	11.77	-16.58
5	Switzerland	513	501	419	3.97	3.62	3.39	-16.32
6	United States	326	338	320	2.52	2.45	2.59	-5.44
7	Bangladesh	344	344	283	2.65	2.49	2.29	-17.86
8	Egypt	323	336	282	2.50	2.43	2.29	-15.85
9	Korea South	232	237	236	1.79	1.72	1.91	-0.61
10	Vietnam	183	232	216	1.41	1.67	1.75	-6.71

Top 10 countries cover around 90% of Trade in Jan-Dec 2015

Source: GTIS, Geneva

- The overall EU imports of Cotton Textiles has declined by (-) 10.62% during the period Jan-Dec 2015.
- China, Turkey, Pakistan, Switzerland, US, Bangladesh, Egypt and South Korea has declined during this period.
- Vietnam reported the highest growth of 26.50% in 2014 and has declined by (-) 6.71% during the period Jan-Dec 2015
- India as the 4th largest supplier grew by 3.65% in 2014 and has declined by (-) 16.58% during Jan-Dec 2015.

Major Importers of Cotton Yarn

World Cotton Yarn Imports					
Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	15993	14824	13704	-7.56
1	China	6813	6220	6368	2.38
2	Hong Kong	1655	1171	990	-15.47
3	Bangladesh	780	838	818	-2.30
4	South Korea	656	524	471	-10.11
5	Turkey	466	510	424	-16.98
6	Italy	435	420	350	-16.56
7	Vietnam	468	612	301	-50.77
8	Portugal	366	349	300	-14.02
9	Russia	281	265	247	-6.81
10	Japan	274	298	245	-17.99

Top 10 countries cover around 77% of Trade

Source: GTIS, Geneva

- Global imports of Cotton yarn during Jan-Dec 2015 reached a level of US \$ 13.70 Bn decreasing from US \$ 14.82 Bn in Jan-Dec 2014, marking a drop of (-) 7.56% in dollar terms, while in volume terms, imports increased during this period from 4253 Mn.Kgs to 4515 Mn.Kgs i.e. increase by 6.18%.
- China's imports reached a level of US \$ 6.36 Bn (2345 Mn Kgs) in Jan-Dec 2015 increasing from US \$ 6.22 Bn (2011 Mn Kgs) in Jan-Dec 2014 – a growth of 2.38% in dollar terms and 16.65% in quantity terms.
- Hong Kong, Bangladesh, S.Korea, Turkey, Italy, Vietnam, Portugal, Russia and Japan reported a decline in value terms.
- Bangladesh, Russia and Egypt reported a growth of 17.36%, 8.28% and 59.55% in volume terms during Jan-Dec 2015

Major Exporters of Cotton Yarn

World Cotton Yarn Exports					
Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	16850	15623	14117	-9.64
1	India	4416	4125	3792	-8.08
2	Vietnam	1144	1509	1685	11.63
3	Pakistan	2288	1882	1653	-12.16
4	China	2487	2032	1647	-18.94
5	United States	1355	1381	1322	-4.27
6	Hong Kong	1551	1254	1051	-16.14
7	Indonesia	493	573	525	-8.28
8	Turkey	466	461	457	-0.88
9	Taiwan	387	333	270	-19.10
10	South Korea	312	290	230	-20.71

Top 10 countries cover around 90% of Trade

Source: GTIS, Geneva

- Global Exports of Cotton yarn during Jan-Dec 2015 reached a level of US \$ 14.11 Bn decreasing from US \$ 15.62 Bn in Jan-Dec 2014, marking a drop of (-) 9.64% in dollar terms, while in volume terms, exports increased during this period from 4417 Mn.Kgs to 4574 Mn.Kgs i.e. increase by 3.55%.
- India's exports reached a level of US \$ 3.79 Bn (1343 Mn Kgs) in Jan-Dec 2015 decreasing from US \$ 4.12 Bn (1256 Mn Kgs) in Jan-Dec 2015 – a decline of (-) 8.08% in dollar terms and growth of 6.92% in quantity terms.
- Vietnam reported highest growth of 11.63% in dollar terms and 25.50% in quantity terms during Jan-Dec 2015.
- Pakistan, United States, Indonesia and Turkey recorded positive growth in quantity terms during Jan-Dec 2015.

Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	46830	46208	42269	-8.52
1	Vietnam	5385	5296	5244	-0.98
2	Bangladesh	3326	3386	3520	3.96
3	China	3923	3554	3120	-12.19
4	United States	2711	2762	2810	1.77
5	Hong Kong	3217	2956	2671	-9.63
6	Indonesia	2117	2071	1911	-7.72
7	Mexico	1655	1750	1757	0.38
8	Germany	1846	1778	1444	-18.79
9	Italy	1523	1562	1296	-17.06
10	Romania	1052	1057	950	-10.13

Top 10 countries cover around 58% of Trade

Source: GTIS, Geneva

- Overall imports of Cotton Fabrics has declined by (-) 8.52% decreasing from US \$ 46.20 Bn in Jan-Dec 2014 to US \$ 42.26 Bn in Jan-Dec 2015
- Bangladesh grew by 3.96%, USA grew by 1.77% and Mexico grew by 0.38%
- Vietnam, China, Hong Kong, Indonesia, Germany, Italy and Romania are declined during this period.

Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date: January - December					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	World	38570	40346	38239	-5.22
1	United States	10035	10334	10999	6.44
2	Germany	3263	3501	3038	-13.24
3	Japan	2982	2885	2670	-7.44
4	France	1945	2033	1864	-8.35
5	United Kingdom	1692	1906	1820	-4.49
6	Canada	1142	1115	1026	-7.98
7	Italy	1098	1159	982	-15.24
8	Netherlands	951	1096	917	-16.30
9	Australia	818	861	897	4.22
10	Spain	784	891	821	-7.91

Top 10 countries cover around 66% of Trade

Source: GTIS, Geneva

- The overall demand for Cotton Madeups has declined by (-) 5.22% decreasing from US \$ 40.34 Bn during Jan-Dec of 2014 to US \$ 38.23 Bn during Jan-Dec 2015
- USA reported a highest growth of 6.44% during Jan-Dec 2015.
- Australia reported 2nd highest growth of 4.22% during this period.
- Germany, Japan, France, UK, Canada, Italy, Netherlands and Spain declined during this period.

INDIA'S EXPORTS OF Textiles Sector for the period April - March

Quick Estimates

Item	APR'14-MAR15	APR'15-MAR 16	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	10774.56	10114.73	- 6.12
Man-made Yarn/Fabs./made-ups etc.	5275.03	4635.28	- 12.13
RMG of all Textiles	16833.33	16997.17	0.97
Jute Mfg. including Floor Covering	347.48	590.03	69.80
Carpet	1360.78	1459.70	7.27
Handicrafts excl. handmade carpet	1378.04	1648.33	19.61
Total	35969.22	35445.24	- 1.46

Source: DGCIS/MOC

*Thank You
For your attention !*

**The Cotton Textiles Export Promotion Council
(Sponsored by Government of INDIA)**

Engineering Centre 5th Floor, 9 Mathew Road, MUMBAI – 400 004, INDIA

Tel: (91-22) 2363 2910 to 12 Fax: (91-22) 2363 2914

E-mail: info@texprocil.org Website: www.texprocil.org