

***Overview of  
Current Trade in  
TEXTILES & CLOTHING***

***Presentation at COA Meeting  
20th February 2016***

**The Cotton Textiles Export Promotion Council**

## **OUTLINE**

**World Trade in Textiles & Clothing**

**US Imports of Textiles & Clothing**

**EU(28) Imports of Textiles & Clothing**

**Top Importers of Cotton Yarn, Fabrics  
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**India's export performance during  
2014-2015 and 2015-2016**

# World Trade in Textiles & Clothing - EXPORT

World Textile & Clothing Exports Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>636829</b>	<b>673291</b>	<b>623592</b>	<b>-7.38</b>
1	China	225504	239556	226480	-5.46
<b>2</b>	<b>India</b>	<b>29930</b>	<b>32424</b>	<b>30996</b>	<b>-4.40</b>
3	Bangladesh	23946	26020	27056	3.98
4	Italy	30068	32108	26652	-16.99
5	Germany	28571	30402	25874	-14.89
6	Vietnam	18355	21945	23861	8.73
7	Hong Kong	26462	24577	22251	-9.46
8	Turkey	22797	24728	22014	-10.98
9	United States	22731	22156	21288	-3.91
10	Spain	13202	14208	12766	-10.15

Top 10 countries cover around 70% of Trade

Source: GTIS, Geneva

- World Export trade in T&C declined by (-) 7.38% from US \$ 673.29 Bn during Jan-Oct 2014 to US \$ 623.59 Bn during Jan-Oct 2015.
- Amongst the top ten markets, Vietnam reported the highest growth of 8.73% followed by Bangladesh reporting second highest growth rate of 3.98% during Jan-Oct 2015.
- India reported a decline of (-) 4.40% with exports falling from US\$ 32.42 Bn in Jan-Oct 2014 to US\$ 30.99 Bn in Jan-Oct 2015
- China being the largest exporter with US \$ 226.48 Bn showed an decline of (-) 5.46% followed by Italy with (-) 16.99%.

# World Trade in Textiles & Clothing - Import

World Textile & Clothing Imports					
Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>553594</b>	<b>579585</b>	<b>539196</b>	<b>-6.97</b>
1	United States	91315	94360	98152	4.02
2	Germany	42995	46016	40640	-11.68
3	Japan	34578	32909	29787	-9.49
4	United Kingdom	27595	30868	29337	-4.96
5	China	33304	30189	27142	-10.09
6	France	25223	26948	23710	-12.01
7	Italy	21474	23316	20260	-13.11
8	Vietnam	17318	19925	19142	-3.93
9	Hong Kong	21630	20519	18791	-8.42
10	Spain	16002	18484	16796	-9.13

Top 10 countries cover around 60% of Trade

Source: GTIS, Geneva

- World import trade in Textiles & Clothing reported a decline of (-) 6.97% from US \$ 579.58 Bn during Jan-Oct 2014 to US \$ 539.19 Bn during Jan-Oct 2015.
- During the period Jan-Oct 2015, USA is the largest importer and recorded a growth of 4.02%. In Europe, Germany, UK, France, Italy and Spain reported negative growth.
- Vietnam 8<sup>th</sup> Rank showed an decline of (-) 3.93% during Jan-Oct 2015.

## Top Ten Importers of Textiles

World Textile Imports					
Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>237327</b>	<b>243240</b>	<b>224190</b>	<b>-7.83</b>
1	United States	22357	23290	24576	5.52
2	China	29351	25436	22214	-12.67
3	Vietnam	12770	14628	15701	7.33
4	Germany	13034	13708	11726	-14.46
5	Italy	8798	9414	7898	-16.11
6	Bangladesh	6537	7010	7349	4.84
7	Hong Kong	8932	7985	7208	-9.74
8	Japan	7617	7837	7102	-9.39
9	Turkey	7996	8511	7082	-16.79
10	United Kingdom	6701	7540	6943	-7.91

Top 10 countries cover around 53% of Trade

Source: GTIS, Geneva

- World import trade in Textiles decreased by (-) 7.83% from US \$ 243.24 Bn during Jan-Oct 2014 to US \$ 224.19 Bn during Jan-Oct 2015 against a slight growth of 2.49% during the same period over previous year.
- USA being the largest importing country showed a highest growth of 5.52% and China reported a decline of (-) 12.67%.
- Vietnam (3<sup>rd</sup>) reported the growth of 7.33% followed by Bangladesh (6<sup>th</sup>) with 4.84%
- Germany, Italy, Hong Kong, Japan, Turkey & United Kingdom reported negative growth.

## Top Ten Exporters of Textiles

World Textile Exports					
Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>282074</b>	<b>290741</b>	<b>267378</b>	<b>-8.04</b>
1	China	89390	94580	92506	-2.19
2	United States	18494	17728	16873	-4.82
<b>3</b>	<b>India</b>	<b>17732</b>	<b>18450</b>	<b>16474</b>	<b>-10.71</b>
4	Germany	13346	13940	11943	-14.32
5	Italy	11682	12314	10235	-16.89
6	South Korea	11483	11431	10110	-11.55
7	Turkey	10444	10971	9605	-12.45
8	Taiwan	9138	9077	8583	-5.44
9	Hong Kong	9152	8311	7683	-7.56
10	Pakistan	7087	6948	6382	-8.14

Source: GTIS, Geneva

- World export trade in Textiles reported a negative growth of (-) 8.04% decreasing from US \$ 290.74 Bn during Jan-Oct 2014 to US \$ 267.37 Bn during Jan-Oct 2015 against a growth of 3.07% during the previous year same period.
- While China, being the leading exporter, reported a decline of (-) 2.19% during Jan-Oct 2015, India (3rd largest exporter) reported a decline of (-) 10.71% during Jan-Oct 2015 against a growth of 4.05% during previous year.
- USA being the second largest exporter, reported a decline of (-) 4.82% and Germany (4<sup>th</sup>) reported a decline of (-) 14.32% followed by Italy, South Korea, Turkey, Taiwan, Hong Kong and Pakistan



## Top Ten Exporters of Clothing

World Clothing Exports					
Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>354755</b>	<b>382550</b>	<b>356214</b>	<b>-6.88</b>
1	China	136114	144976	133974	-7.59
2	Bangladesh	22473	24580	25596	4.14
3	Vietnam	14832	17810	19503	9.50
4	Italy	18386	19793	16417	-17.06
5	Hong Kong	17310	16266	14568	-10.43
<b>6</b>	<b>India</b>	<b>12198</b>	<b>13974</b>	<b>14522</b>	<b>3.92</b>
7	Germany	15225	16462	13930	-15.38
8	Turkey	12353	13757	12409	-9.80
9	Spain	9401	10193	9405	-7.73
10	France	8620	9076	8206	-9.60

Top 10 countries cover around 75% of Trade

Source: GTIS, Geneva

- World export trade in Clothing reported a negative growth of (-) 6.88% decreasing from US \$ 382.55 Bn during Jan-Oct 2014 to US \$ 356.21 Bn during Jan-Oct 2015. Vietnam reported the highest growth of 9.50% during Jan-Oct 2015.
- Amongst the top ten suppliers, China (largest exporter) reported a negative growth of (-) 7.59% and Bangladesh(2<sup>nd</sup> largest exporter) reported a growth of 4.14% during Jan-Oct 2015.
- India being the 6<sup>th</sup> largest exporter reported the 3<sup>rd</sup> highest growth of 3.92%.
- Italy, Hong Kong, Germany, Turkey, Spain and France reported negative growth during this period.

## US Imports of Textiles & Clothing

US Textile & Clothing Imports Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2013	2014	2015	2013	2014	2015	2015/2014
	<b>World</b>	<b>107559</b>	<b>110789</b>	<b>115137</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>3.92</b>
1	China	40679	41196	42618	37.82	37.18	37.01	3.45
2	Vietnam	8411	9595	10879	7.82	8.66	9.45	13.37
<b>3</b>	<b>India</b>	<b>6633</b>	<b>7063</b>	<b>7611</b>	<b>6.17</b>	<b>6.37</b>	<b>6.61</b>	<b>7.76</b>
4	Bangladesh	5041	4907	5490	4.69	4.43	4.77	11.89
5	Mexico	5388	5490	5365	5.01	4.96	4.66	-2.27
6	Indonesia	5268	5111	5221	4.90	4.61	4.53	2.15
7	Pakistan	3046	3057	3032	2.83	2.76	2.63	-0.80
8	Honduras	2624	2725	2810	2.44	2.46	2.44	3.14
9	Cambodia	2587	2513	2517	2.41	2.27	2.19	0.13
10	Sri Lanka	1720	1839	2102	1.60	1.66	1.83	14.32

Top 10 countries cover around 76% of Trade in Jan-Dec 2015

Source: GTIS, Geneva

- The overall US imports of T&C grew by 3.92% to a level of US \$ 115.13 Bn during Jan-Dec of 2015 against a growth of 3% in previous year (Jan-Dec 2014/2013.)
- India remains the third largest supplier of T&C to USA during Jan-Dec 2015, (recording a growth of 6.47% in 2014 and 7.76% in Jan-Dec 2015) after China and Vietnam. Imports from China reported a growth of 1.27% in 2014 and 3.45% in Jan-Dec 2015 while Vietnam (the second largest supplier) reported a growth of 14.09% in 2014 and 13.37% in Jan-Dec 2015.
- Sri Lanka (10<sup>th</sup>) reported a growth of 6.88% in 2014 and 14.32% in Jan-Dec 2015.



## US Imports of Textiles

US Textile Imports								
Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2013	2014	2015	2013	2014	2015	2015/2014
	<b>World</b>	<b>26581</b>	<b>27803</b>	<b>29035</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>4.43</b>
1	China	10198	10703	11568	38.36	38.49	39.84	8.09
<b>2</b>	<b>India</b>	<b>3378</b>	<b>3616</b>	<b>3905</b>	<b>12.71</b>	<b>13.01</b>	<b>13.45</b>	<b>7.99</b>
3	Mexico	1572	1634	1677	5.92	5.88	5.78	2.66
4	Pakistan	1548	1573	1575	5.83	5.66	5.43	0.12
5	Canada	1452	1392	1354	5.46	5.01	4.66	-2.70
6	Korea South	1006	1020	1012	3.78	3.67	3.49	-0.73
7	Turkey	759	850	902	2.86	3.06	3.11	6.09
8	Taiwan	641	679	699	2.41	2.44	2.41	2.99
9	Germany	633	696	653	2.38	2.50	2.25	-6.16
10	Japan	600	632	648	2.26	2.27	2.23	2.49

Top 10 countries cover around 83% of Trade in Jan-Dec 2015

Source: GTIS, Geneva

- The overall US imports of Textiles grew by 4.43% to a level of US \$ 29.03 Bn during Jan-Dec of 2015 against a growth of 4.60% in previous year (Jan-Dec 2014/2013.)
- India remains the second largest supplier of Textiles to USA during Jan-Dec 2015, (recording a growth of 7.07% in 2014 and 7.99% in Jan-Dec 2015) after China. Imports from China reported a growth of 4.95% in 2014 and 8.09% in Jan-Dec 2015 while Mexico (the third largest supplier) reported a growth of 3.91% in 2014 and 2.66% in Jan-Dec 2015.
- Turkey (7<sup>th</sup>) reported a growth of 12.01% in 2014 and 6.09% in Jan-Dec 2015.

## US Imports of RMG Clothing

US Clothing Imports Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2013	2014	2015	2013	2014	2015	2015/2014
	<b>World</b>	<b>80978</b>	<b>82986</b>	<b>86103</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>3.76</b>
1	China	30482	30493	31050	37.64	36.75	36.06	1.82
2	Vietnam	8060	9208	10482	9.95	11.10	12.17	13.84
3	Bangladesh	4837	4702	5255	5.97	5.67	6.10	11.76
4	Indonesia	4996	4866	4978	6.17	5.86	5.78	2.30
<b>5</b>	<b>India</b>	<b>3256</b>	<b>3446</b>	<b>3705</b>	<b>4.02</b>	<b>4.15</b>	<b>4.30</b>	<b>7.52</b>
6	Mexico	3816	3856	3688	4.71	4.65	4.28	-4.36
7	Honduras	2584	2675	2759	3.19	3.22	3.20	3.17
8	Cambodia	2552	2480	2484	3.15	2.99	2.88	0.14
9	Sri Lanka	1693	1805	2063	2.09	2.18	2.40	14.29
10	El Salvador	1859	1903	1949	2.30	2.29	2.26	2.41

Top 10 countries cover around 80% of Trade in Jan-Dec 2015

Source: GTIS, Geneva

- The overall US imports of Clothing grew by 3.76% to a level of US \$ 86.10 Bn during Jan-Dec of 2015 against a growth of 2.48% in previous year (Jan-Dec 2014/2013.)
- India remains the fifth largest supplier of Clothing to USA during Jan-Dec 2015, (recording a growth of 5.84% in 2014 and 7.52% in Jan-Dec 2015) Imports from China reported a slight growth of 0.04% in 2014 and growth of 1.82% in Jan-Dec 2015 while Vietnam (the second largest supplier) reported a highest growth of 14.25% in 2014 and 13.84% in Jan-Dec 2015.
- Bangladesh (3<sup>rd</sup>) largest supplier reported a growth of 11.76% in Jan-Dec 2015.
- Sri Lanka (9<sup>th</sup>) reported a growth of 14.29% in Jan-Dec 2015

## EU(28) Imports of Textiles & Clothing

EU Textile & Clothing Imports Year To Date: January - October								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2015/2014
		2013	2014	2015	2013	2014	2015	
	<b>World</b>	<b>103180</b>	<b>113598</b>	<b>103480</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-8.91</b>
1	China	39019	42116	37836	37.82	37.07	36.56	-10.16
2	Bangladesh	11588	13153	13443	11.23	11.58	12.99	2.21
3	Turkey	14357	15537	13170	13.91	13.68	12.73	-15.23
<b>4</b>	<b>India</b>	<b>7409</b>	<b>8289</b>	<b>7432</b>	<b>7.18</b>	<b>7.30</b>	<b>7.18</b>	<b>-10.34</b>
5	Pakistan	3517	4403	4262	3.41	3.88	4.12	-3.20
6	Vietnam	2323	2844	2912	2.25	2.50	2.81	2.40
7	Cambodia	1976	2519	2779	1.91	2.22	2.69	10.31
8	Morocco	2515	2823	2379	2.44	2.49	2.30	-15.75
9	Tunisia	2525	2615	2072	2.45	2.30	2.00	-20.76
10	United States	1659	1710	1679	1.61	1.51	1.62	-1.83

Top 10 countries cover around 85% of Trade in in Jan-Oct 2015

Source: GTIS, Geneva

- Overall imports of T&C into EU(28) have reported a negative growth of (-) 8.91% decreasing from US \$ 113.59 Bn during Jan-Oct 2014 to US \$ 103.48 Bn during Jan - Oct 2015 with growth recorded at 10.10% during same period over previous year.
- Leading supplier China showed a growth of 7.94% in 2014 and reported negative growth of (-) 10.16% in Jan-Oct 2015 while Bangladesh reported a growth of 13.51% in 2014 and 2.21% in Jan-Oct 2015 and Turkey reported a growth of 8.22% in 2014 and negative growth of (-) 15.23% in Jan-Oct 2015.
- Cambodia recorded highest growth of 10.31% followed by Vietnam with 2.40% in Jan - Oct 2015
- India (4<sup>th</sup> largest supplier) reported a growth of 11.87% in 2014 and declined by (-) 10.34% in Jan-Oct 2015

## EU(28) Imports of Textiles

EU Textile Imports								
Year To Date: January - October								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2015/2014
		2013	2014	2015	2013	2014	2015	
	<b>World</b>	<b>27391</b>	<b>30045</b>	<b>26929</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-10.37</b>
1	China	8738	9850	9134	31.90	32.79	33.92	-7.27
2	Turkey	4619	5069	4415	16.86	16.87	16.40	-12.90
<b>3</b>	<b>India</b>	<b>2625</b>	<b>2821</b>	<b>2435</b>	<b>9.58</b>	<b>9.39</b>	<b>9.04</b>	<b>-13.66</b>
4	Pakistan	1937	2342	2133	7.07	7.80	7.92	-8.94
5	United States	1149	1213	1162	4.19	4.04	4.32	-4.19
6	Korea South	1108	1213	1075	4.05	4.04	3.99	-11.34
7	Switzerland	898	920	771	3.28	3.06	2.86	-16.20
8	Japan	619	635	553	2.26	2.11	2.05	-12.90
9	Egypt	497	556	451	1.82	1.85	1.68	-18.85
10	Taiwan	470	503	439	1.72	1.67	1.63	-12.66

Top 10 countries cover around 84% of Trade in in Jan-Oct 2015

Source: GTIS, Geneva

- Overall imports of Textiles into EU(28) have reported a negative growth of (-) 10.37% decreasing from US \$ 30.04 Bn during Jan-Oct 2014 to US \$ 26.92 Bn during Jan-Oct 2015 with growth recorded at 9.69% during same period over previous year.
- Leading supplier China showed a growth of 12.73% in 2014 and reported negative growth of (-) 7.27% in Jan-Oct 2015 while Turkey reported a growth of 9.75% in 2014 and negative growth of (-) 12.90% in Jan-Oct 2015 and Pakistan reported a growth of 20.89% in 2014 and negative growth of (-) 8.94% in Jan-Oct 2015.
- US , South Korea, Switzerland, Japan, Egypt & Taiwan reported negative growth in Jan-Oct 2015
- India (3<sup>rd</sup> largest supplier) reported a growth of 7.46% in 2014 and declined by (-) 13.66% in Jan-Oct 2015

## EU(28) Imports RMG Clothing

EU RMG Clothing Imports Year To Date: January - October								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2015/2014
		2013	2014	2015	2013	2014	2015	
	<b>World</b>	<b>75790</b>	<b>83553</b>	<b>76551</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-8.38</b>
1	China	30281	32266	28702	39.95	38.62	37.49	-11.05
2	Bangladesh	11184	12750	13097	14.76	15.26	17.11	2.73
3	Turkey	9738	10468	8755	12.85	12.53	11.44	-16.36
<b>4</b>	<b>India</b>	<b>4784</b>	<b>5468</b>	<b>4996</b>	<b>6.31</b>	<b>6.54</b>	<b>6.53</b>	<b>-8.63</b>
5	Cambodia	1966	2508	2763	2.59	3.00	3.61	10.15
6	Vietnam	2028	2519	2609	2.68	3.01	3.41	3.58
7	Morocco	2324	2608	2171	3.07	3.12	2.84	-16.78
8	Pakistan	1580	2061	2129	2.08	2.47	2.78	3.33
9	Tunisia	2238	2332	1824	2.95	2.79	2.38	-21.79
10	Sri Lanka	1435	1668	1504	1.89	2.00	1.96	-9.81

Top 10 countries cover around 90% of Trade in in Jan-Oct 2015

Source: GTIS, Geneva

- Overall imports of Clothing into EU(28) have reported a negative growth of (-) 8.38% decreasing from US \$ 83.55 Bn during Jan-Oct 2014 to US \$ 76.55 Bn during Jan-Oct 2015 with growth recorded at 10.24% during same period over previous year.
- Leading supplier China showed a growth of 6.56% in 2014 and reported negative growth of (-) 11.05% in Jan-Oct 2015 while Bangladesh reported a growth of 14% in 2014 and 2.73% in Jan-Oct 2015 and Turkey reported a growth of 7.50% in 2014 and negative growth of (-) 16.36% in Jan-Oct 2015.
- Cambodia recorded highest growth of 10.15% followed by Vietnam with 3.58% and Pakistan with 3.33% respectively in Jan – Oct 2015
- India (4<sup>th</sup> largest supplier) reported a growth of 14.29% in 2014 and declined by (-) 8.63% in Jan-Oct 2015



## Major Importers of Cotton Textiles

World Cotton Textile Imports Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>84706</b>	<b>85190</b>	<b>79050</b>	<b>-7.21</b>
1	United States	10836	11136	11805	6.01
2	China	9417	8605	8532	-0.86
3	Vietnam	5351	5280	4972	-5.83
4	Germany	4493	4706	3926	-16.57
5	Bangladesh	3570	3646	3760	3.13
6	Hong Kong	4542	3931	3530	-10.20
7	Japan	3247	3268	2935	-10.20
8	Italy	2569	2705	2245	-17.00
9	France	2416	2505	2195	-12.35
10	United Kingdom	2081	2327	2174	-6.59

Top 10 countries cover around 58% of Trade

Source: GTIS, Geneva

- The overall imports of Cotton Textiles reported a negative growth of (-) 7.21% during the period Jan-Oct 2015 against a growth of 0.57% in Jan-Oct 2014 over the previous year.
- In the EU, Germany, Italy, France and UK recorded negative growth.
- United States reported the highest growth of 6.01% followed by Bangladesh with 3.13% in Jan-Oct 2015
- Vietnam, Hong Kong, Japan and China showed decline of (-) 5.83%, (-) 10.20%, (-) 10.20% and (-) 0.86% respectively.



## US Imports of Cotton Textiles

US Cotton Textile Imports								
Year To Date: January - December								
Rank	Partner Country	Million United States Dollars			% Share			% Change 2015/2014
		2013	2014	2015	2013	2014	2015	
	<b>World</b>	<b>12908</b>	<b>13264</b>	<b>13962</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>5.26</b>
1	China	5277	5465	5918	40.88	41.20	42.39	8.30
<b>2</b>	<b>India</b>	<b>2277</b>	<b>2322</b>	<b>2534</b>	<b>17.64</b>	<b>17.50</b>	<b>18.15</b>	<b>9.13</b>
3	Pakistan	1401	1410	1424	10.85	10.63	10.20	0.99
4	Mexico	593	627	639	4.59	4.73	4.58	1.94
5	Canada	522	496	486	4.05	3.74	3.48	-1.96
6	Korea South	312	313	320	2.41	2.36	2.29	2.43
7	Turkey	241	246	262	1.87	1.86	1.88	6.66
8	Vietnam	240	258	257	1.86	1.95	1.84	-0.34
9	Italy	240	278	250	1.86	2.09	1.79	-9.84
10	Japan	201	218	228	1.56	1.64	1.63	4.73

Top 10 countries cover around 88% of Trade in Jan-Dec 2015

Source: GTIS, Geneva

- The overall US imports of Cotton Textiles during Jan-Dec 2014 reported a growth of 2.76% and 5.26% in Jan-Dec 2015.
- While China being the top supplier reported a growth of 3.56% in 2014 and 8.30% in Jan-Dec 2015, India being the second top supplier reported a growth of 1.98% in 2014 and 9.13% in Jan-Dec 2015.
- Turkey reported the highest growth of 6.66% in Jan-Dec 2015 followed by Japan with 4.73%.
- Vietnam recorded growth of 7.74% during Jan-Dec 2014 and slight decline of (-) 0.34% in Jan-Dec 2015

## EU (28) Import of Cotton Textiles

EU Cotton Textile Imports								
Year To Date: January - October								
Rank	Partner Country	Million United States Dollars			% Share			% Change
		2013	2014	2015	2013	2014	2015	2015/2014
	<b>World</b>	<b>10826</b>	<b>11771</b>	<b>10428</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>-11.41</b>
1	China	3188	3488	3207	29.45	29.64	30.75	-8.07
2	Turkey	2112	2235	1901	19.51	18.99	18.23	-14.94
3	Pakistan	1384	1692	1565	12.79	14.37	15.01	-7.50
<b>4</b>	<b>India</b>	<b>1414</b>	<b>1502</b>	<b>1225</b>	<b>13.06</b>	<b>12.76</b>	<b>11.75</b>	<b>-18.42</b>
5	Switzerland	425	429	354	3.93	3.64	3.39	-17.53
6	United States	274	286	273	2.53	2.43	2.61	-4.70
7	Egypt	273	290	241	2.53	2.46	2.31	-16.71
8	Bangladesh	281	290	233	2.59	2.47	2.24	-19.71
9	Korea South	195	203	199	1.80	1.72	1.91	-1.70
10	Vietnam	154	194	180	1.42	1.65	1.73	-7.36

Top 10 countries cover around 90% of Trade in Jan-Oct 2015

Source: GTIS, Geneva

- The overall imports of Cotton Textiles reported a growth of 8.73% during the period Jan-Oct 2014 against the negative growth of (-) 11.41% during Jan-Oct 2015.
- China, Turkey, Pakistan, Switzerland, US, Egypt, Bangladesh and South Korea reported negative growth.
- Vietnam reported the highest growth of 26.34% in 2014 and declined by (-) 7.36% during Jan-Oct 2015
- India as the 4th largest supplier grew by 6.20% in 2014 and declined by (-) 18.42% during Jan-Oct 2015.

## Major Importers of Cotton Yarn

World Cotton Yarn Imports					
Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>13437</b>	<b>12484</b>	<b>11687</b>	<b>-6.38</b>
1	China	5702	5141	5484	6.67
2	Hong Kong	1425	1011	867	-14.23
3	Bangladesh	667	719	679	-5.57
4	South Korea	548	438	394	-9.88
5	Turkey	406	442	340	-23.12
6	Italy	364	361	300	-17.01
7	Vietnam	356	523	267	-48.96
8	Portugal	310	301	256	-14.98
9	Japan	226	254	205	-19.19
10	Russia	232	222	202	-8.96

Top 10 countries cover around 77% of Trade

Source: GTIS, Geneva

- Global imports of Cotton yarn during Jan-Oct 2015 reached a level of US \$ 11.68 Bn decreasing from US \$ 12.48 Bn in Jan-Oct 2014, marking a negative growth of (-) 6.38% in dollar terms, while in volume terms, imports increased during this period from 3524 Mn.Kgs to 3815 Mn.Kgs i.e. increase by 8.25%.
- China's imports reached a level of US \$ 5.48 Bn (1999 Mn Kgs) in Jan-Oct 2015 increasing from US \$ 5.14 Bn (1640 Mn Kgs) in Jan-Oct 2014 – a growth of 6.67% in dollar terms and 21.93% in quantity terms.
- Hong Kong, Bangladesh, S.Korea, Turkey, Vietnam, Portugal, Italy, and Japan reported a decline in value terms.
- Egypt reported a growth of 62.48% in volume terms during Jan-Oct 2015

## Major Exporters of Cotton Yarn

World Cotton Yarn Exports					
Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>14172</b>	<b>13121</b>	<b>12101</b>	<b>-7.77</b>
1	<b>India</b>	<b>3665</b>	<b>3385</b>	<b>3206</b>	<b>-5.30</b>
2	Pakistan	1974	1543	1435	-7.04
3	China	2095	1762	1425	-19.13
4	Vietnam	938	1225	1413	15.39
5	United States	1161	1169	1143	-2.22
6	Hong Kong	1334	1093	928	-15.08
7	Indonesia	409	478	469	-1.99
8	Turkey	385	391	391	0.14
9	Taiwan	325	278	226	-18.94
10	South Korea	259	243	191	-21.24

Top 10 countries cover around 90% of Trade

Source: GTIS, Geneva

- Global Exports of Cotton yarn during Jan-Oct 2015 reached a level of US \$ 12.10 Bn decreasing from US \$ 13.12 Bn in Jan-Oct 2014, marking a negative growth of (-) 7.77% in dollar terms, while in volume terms, exports increased during this period from 3650 Mn.Kgs to 3882 Mn.Kgs i.e. increase by 6.36%.
- India's exports reached a level of US \$ 3.20 Bn (1120 Mn Kgs) in Jan-Oct 2015 decreasing from US \$ 3.38 Bn (1004 Mn Kgs) in Jan-Oct 2014 – a decline of (-)5.30% in dollar terms and growth of 11.49% in quantity terms.
- Vietnam reported highest growth of 15.39% in dollar terms and 29.90% in quantity terms during Jan-Oct 2015.
- Pakistan, United States, Indonesia and Turkey recorded positive growth in quantity terms during Jan-Oct 2015.

## Major Importers of Cotton Fabrics

World Cotton Fabric Imports Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>39175</b>	<b>38810</b>	<b>35440</b>	<b>-8.68</b>
1	Vietnam	4596	4362	4321	-0.95
2	Bangladesh	2795	2809	2953	5.11
3	China	3260	2969	2585	-12.93
4	United States	2271	2302	2360	2.49
5	Hong Kong	2690	2494	2244	-10.02
6	Indonesia	1747	1734	1599	-7.81
7	Mexico	1383	1456	1469	0.89
8	Germany	1520	1519	1203	-20.82
9	Italy	1291	1348	1112	-17.54
10	Romania	858	893	789	-11.68

Top 10 countries cover around 58% of Trade

Source: GTIS, Geneva

- Overall imports of Cotton Fabrics have recorded negative growth by (-) 8.68% decreasing from US \$ 38.81 Bn in Jan-Oct 2014 to US \$ 35.44 Bn in Jan-Oct 2015.
- Bangladesh grew by 5.11%, USA grew by 2.49% and Mexico grew by 0.89%
- Vietnam, China, Hong Kong, Indonesia, Germany, Italy and Romania are declined during this period.

## Major Importers of Cotton Madeups

World Cotton Madeup Imports Year To Date: January - October					
Rank	Reporting Country	Million United States Dollars			% Change 2015/2014
		2013	2014	2015	
	<b>World</b>	<b>32094</b>	<b>33896</b>	<b>31981</b>	<b>-5.65</b>
1	United States	8426	8691	9315	7.19
2	Germany	2737	2962	2548	-13.96
3	Japan	2450	2422	2208	-8.82
4	France	1588	1700	1529	-10.08
5	United Kingdom	1401	1591	1502	-5.58
6	Canada	970	940	877	-6.74
7	Italy	915	996	834	-16.28
8	Netherlands	796	937	780	-16.72
9	Australia	688	722	747	3.34
10	Spain	648	747	679	-9.17

Top 10 countries cover around 66% of Trade

Source: GTIS, Geneva

- The overall demand for Cotton Madeups has recorded negative growth by (-) 5.65% decreasing from US \$ 33.89 Bn during Jan-Oct of 2014 to US \$ 31.98 Bn during Jan-Oct 2015
- USA reported a highest growth of 7.19% during Jan-Oct 2015.
- Australia reported 2<sup>nd</sup> highest growth of 3.34% during this period.
- Germany, Japan, France, UK, Canada, Italy, Netherlands and Spain declined during this period.



## INDIA'S EXPORTS OF Textiles Sector for the period April - December

Item	APR'14-DEC14	APR'15-DEC15	% Growth
	Million US \$		
Cotton Yarn/Fabs./made-ups, Handloom Products etc.	8030.17	7663.91	-4.56
Man-made Yarn/Fabs./made-ups etc.	3983.75	3570.34	-10.38
RMG of all Textiles	12138.22	12473.84	2.76
Jute Mfg. including Floor Covering	265.51	387.75	46.04
Carpet	1049.21	1103.94	5.22
Handicrafts excl. handmade carpet	1045.42	1232.42	17.89
<b>Total</b>	<b>26512.28</b>	<b>26432.20</b>	<b>-0.30</b>

Source: DGCIS/MOC

*Thank You  
For your attention !*

**The Cotton Textiles Export Promotion Council  
(Sponsored by Government of INDIA)**

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