

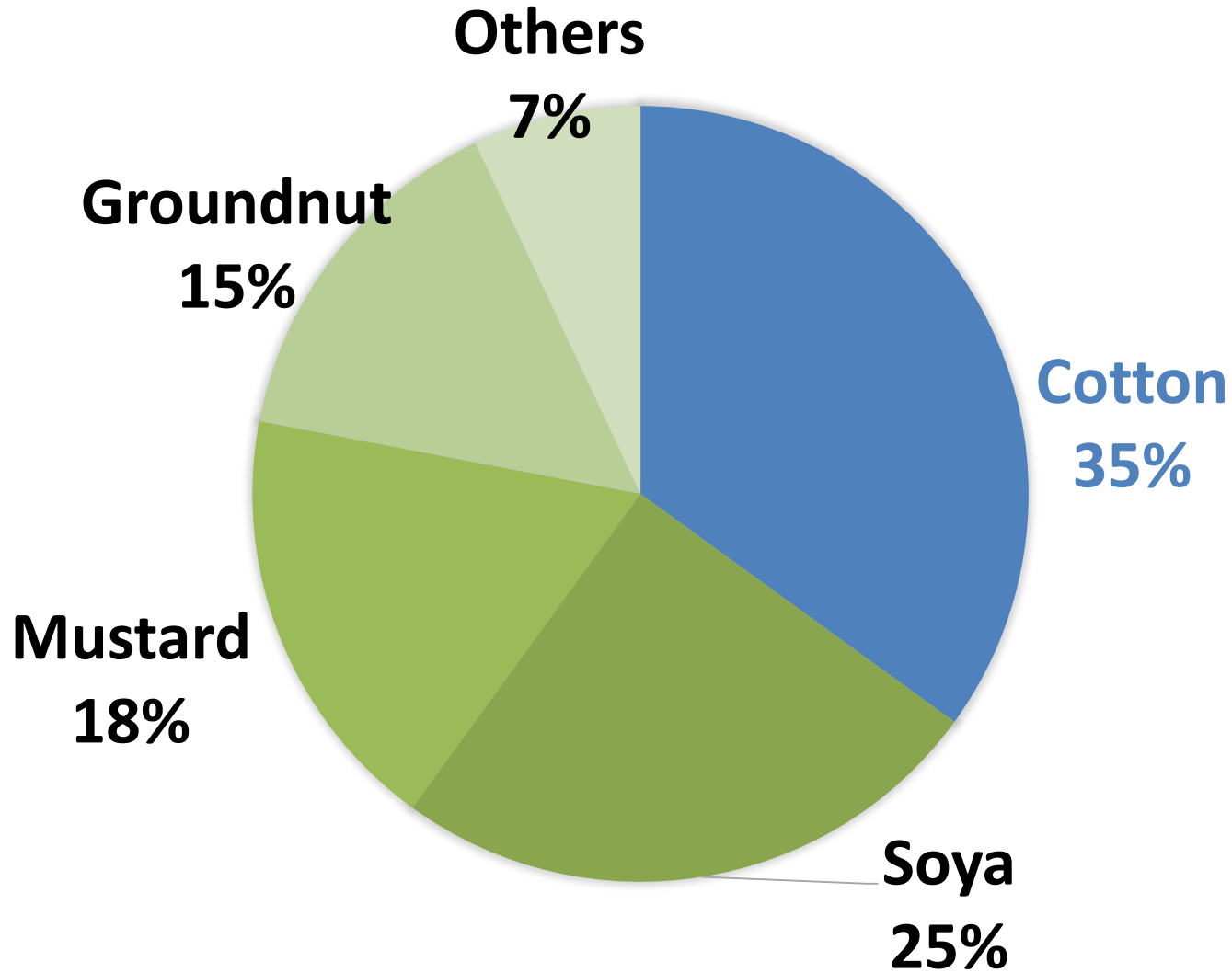


Indian Cotton Overview

Arun Sekhsaria

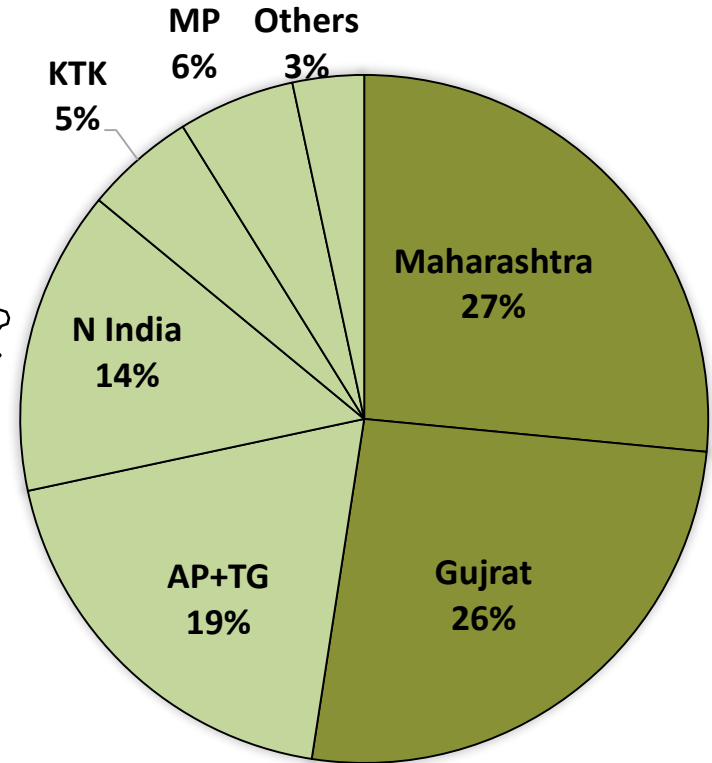
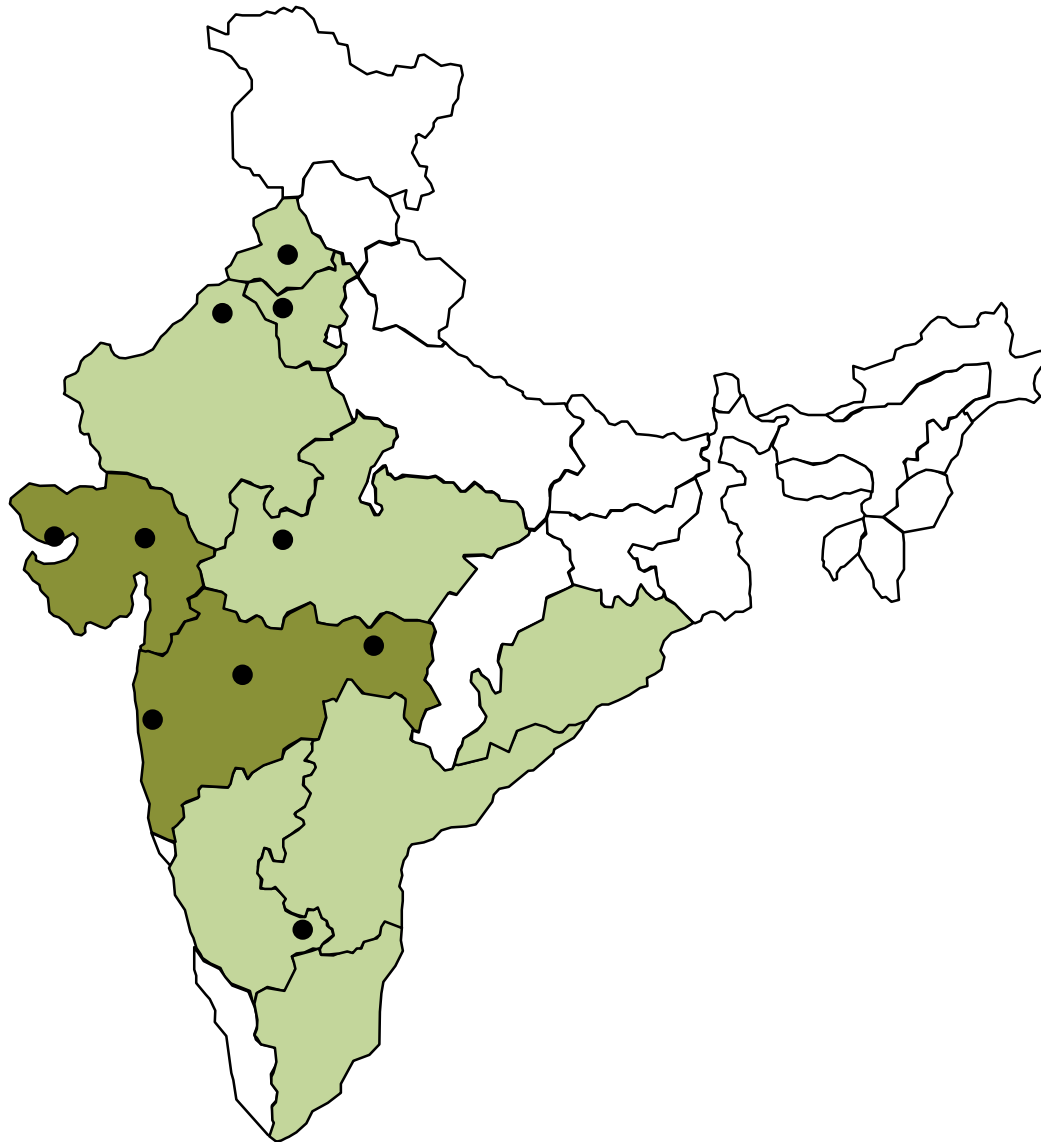
DD Cotton

Indian Oil seed market share



USDA

Cotton Production in India

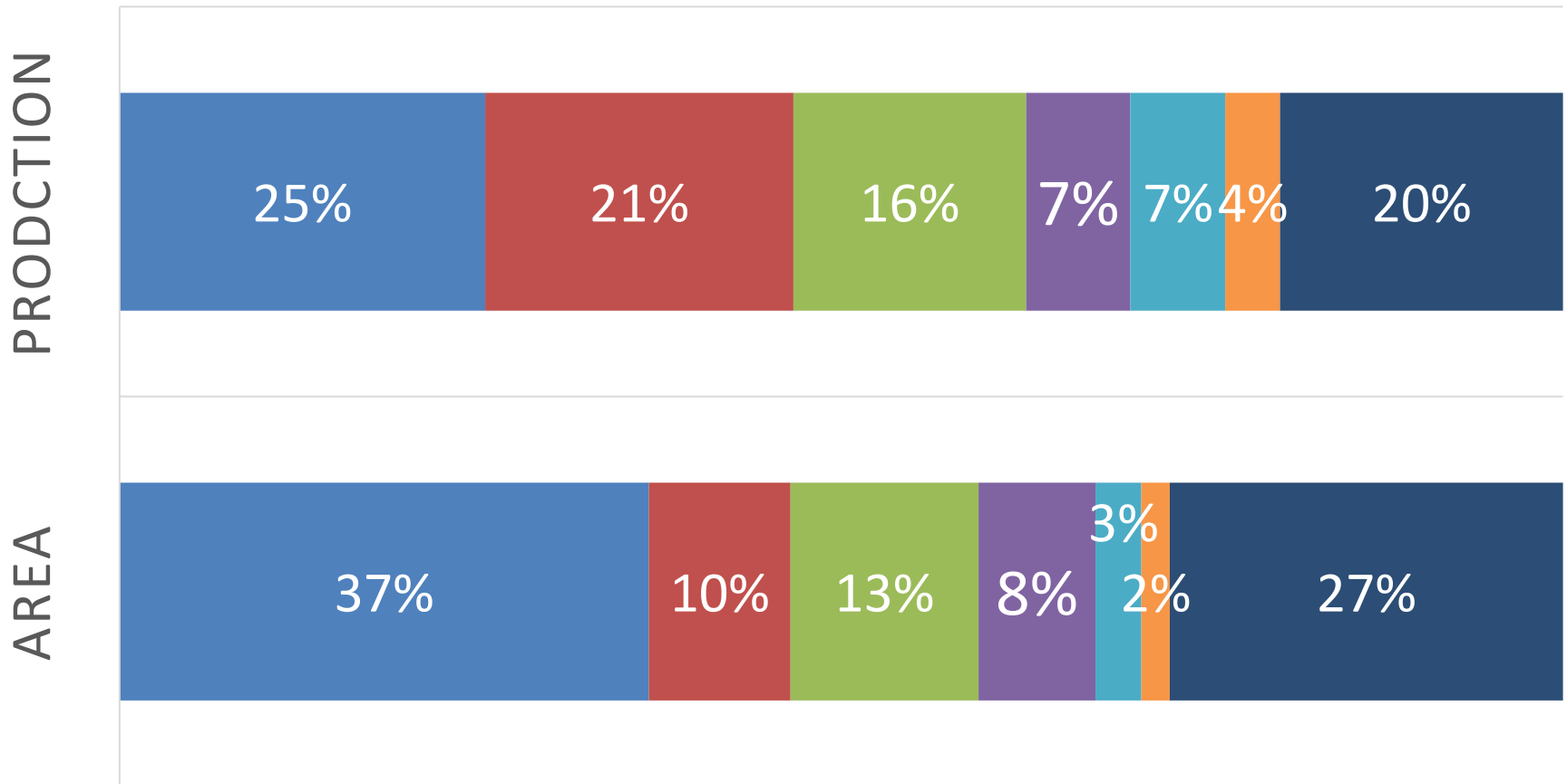


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Indian Cotton Production and Yield



■ India ■ China ■ US ■ Pakistan ■ Brazil ■ Australia ■ Others



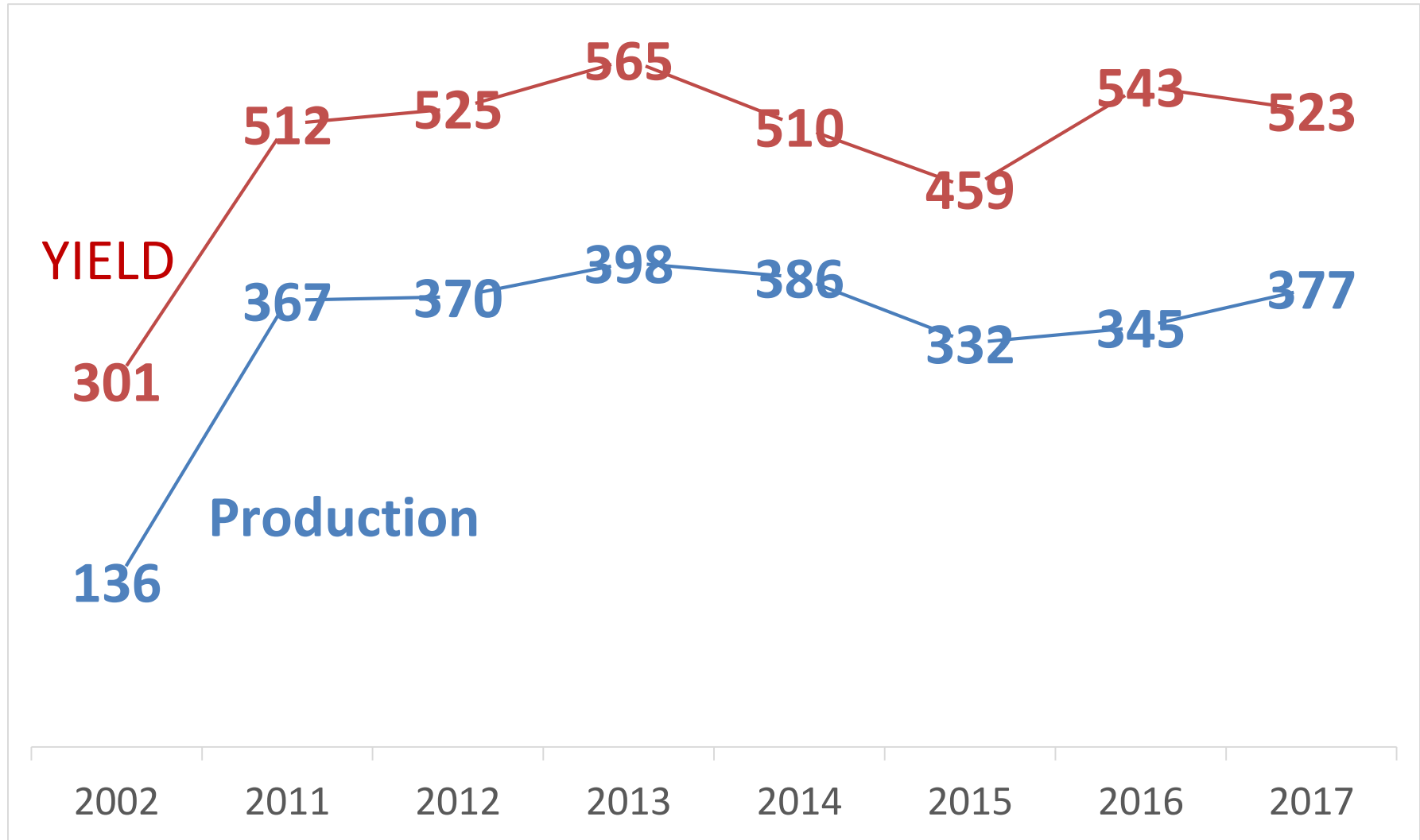
Global Cotton Yield Overview



Region	Yield (Kg/Ha)
India	542
China, USA, Australia, Brazil	1,500+
Pakistan	699
Global	784
World w/o India	920

Dec 2017 USDA

Indian Cotton Production and Yield



Global cotton players (% of world)



Country	Production	Consumption
India	25%	21%
China	21%	33%
USA	16%	3%
Pakistan	7%	9%
Brazil	7%	3%
Australia	4%	0%
Bangladesh	0%	6%

Dec 2017 USDA

Indian Cotton Balance Sheet



Cotton Association of India. in Lakh BLS

Details	2017-18	2016-17
Opening stock	48	36
Production	377	345
Import	17	31
Consumption	334	306
Export	67	58
Closing	41	48

Cotton is a volatile commodity



A photograph of a smiling man with a grey beard and a blue turban, wearing a white shirt. He is holding a large branch of cotton plants with many white cotton bolls. The background is a clear blue sky and green foliage.

Average farm size is only 1.15 Ha

A woman in a red sari is carrying a large, woven basket filled with white cotton bolls on her head. She is smiling slightly and looking towards the camera. In the background, other women in colorful saris are visible, some also carrying baskets, in a green field.

Indian cotton is 100% Manual Picking resulting in field contamination



The farm to gin process is a big source of field contamination in cotton



THANK YOU

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