

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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PRESS RELEASE

Import of Vegetable Oils During Oil Year 2010-11 – down by 6.2%

Import of Vegetable Oils during Oil Year 2010-11 (Nov.'10 to Oct.'11) i.e. edible oil, non-edible oil and vanaspati is reported at 86.7 lakh tons compared to 92.4 lakh tons for the same period of last year i.e. down by 6.2%.

Import of Vegetable Oils during October 2011:

Import of Vegetable Oils during October 2011 is reported at 894,045 tons compared to 832,699 tons for Oct.'10 i.e. up by 7.4%.

Import of Vegetable Oil (Edible & Non-edible) Nov.'10 To Oct.'11

(Qty. in M.T.)

Month	2010-11			2009-10			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.,10	652,262	16,655	668,917	712,677	41,289	753,966	(-) 11.3%
Dec.,10	730,194	22,494	752,688	761,835	25,588	787,423	(-) 4.4%
Jan.,11	691,780	29,417	721,197	827,182	45,213	872,395	(-) 17.3%
Feb.,11	538,172	11,709	549,881	671,293	29,476	700,769	(-) 21.5%
Mar.,11	412,088	23,647	435,735	612,293	20,575	632,868	(-) 31.1%
Apr.,11	458,119	17,004	475,123	504,410	38,842	543,252	(-) 12.5%
May,11	635,937	28,196	664,133	539,169	19,596	558,765	(+) 18.8%
June,11	828,959	33,591	862,550	692,952	39,280	732,232	(+) 17.8%
July,11	881,762	31,417	913,179	777,787	22,857	800,644	(+) 14.1%
Aug.'10	785,518	31,922	817,440	1,000,942	64,699	1,065,641	(-) 23.2%
Sept.'11	878,869	33,472	912,341	942,257	18,495	960,752	(-) 5.0%
Oct.'11	877,799	16,246	894,045	780,541	52,158	832,699	(+) 7.4%
Total	8,371,459	295,770	8,667,229	8,823,338	418,068	9,241,406	(-) 6.2%

Import of Vegetable Oil (Edible & Non-edible) & Vanaspati :

The total import of vegetable oils i.e. edible oil, non-edible oil and vanaspati for the year 2010-11 (Nov.'10 to Oct.'11) is reported at 86.7 lakh tons valued at Rs. 47,000 crores.

Import of Vegetable Oil (2006-07 To 2010-11)

(Qty. in Lakh Tons)

Vegetable Oils	2010-11	2009-10	2008-09	2007-08	2006-07
Edible Oils	83.7	88.2	81.8	56.1	47.1
Vanaspati	--	--	0.2	0.5	2.5
Non-edible Oils(CPS,PFAD,CPKO & Othres)	3.0	4.2	4.6	6.5	6.3
Total	86.7	92.4	86.6	63.1	55.9

The overall import of vegetable oil decreased by 5.7 lakh tons (6%) during oil year 2010-11(Nov.-Oct) over the previous year. The main reasons for decrease in import of vegetable oil are:

- Higher production of oilseeds during kharif and rabi seasons.
- Increase crushing activity boosted local availability
- Good crushing parity due to high price of oil and export demand for oilmeals and
- Reduce margin in import and rupee depreciation.
- High prices of edible oil sunked the demand growth.

Stock Position at Port and in Pipelines:-

Current stock of edible oils as on 1st November, 2011 at various ports is estimated at 680,000 tons (CPO 360,000 tons, RBD Palmolein 105,000 tons, Degummed Soybean Oil 150,000 tons and Crude Sunflower Oil 65,000 tons) and about 630,000 tons in pipelines. Total stock, both at ports and in pipelines is reduced by 70,000 tons to 1,310,000.

Stock Position at Ports & Pipelines

(Qty.in '000 M.T.)

	1 st Nov. 2011	1 st Oct. 2011	1 st Sept 2011	1 st Aug. 2011	1 st July 2011	1 st Jun. 2011	1 st May 2011	1 st Apr. 2011	1 st Mar. 2011	1 st Feb. 2011	1 st Jan. 2011	1 st Dec. 2010
Port Stock	680.0	605.0	570.0	560.0	600.0	470.0	435.0	545.0	630.0	695.0	645.0	560.0
Pipelines	630.0	775.0	820.0	1000.0	900.0	875.0	840.0	800.0	900.0	850.0	800.0	870.0
Total Stock	1310.0	1380.0	1390.0	1560.0	1500.0	1345.0	1275.0	1345.0	1530.0	1545.0	1445.0	1430.0

Quarterly Review:

Import of Vegetable Oils in 1st and 2nd quarter of the oil year was lower due to higher crushing of oilseeds and production of oils. Import of vegetable oils in 3rd quarter increased by 16.6%, however, in 4th quarter, import is down compared to same period of last year.

Import of Vegetable Oil (Edible & Non-edible) Nov.'10 To Oct.'11

(Qty. in M.T.)

Month	2010-11			2009-10			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.- Jan.	2,074,236	68,566	2,142,802	2,301,694	112,090	2,413,784	(-) 11.2%
Feb.- Apr.	1,408,379	52,360	1,460,739	1,787,996	88,893	1,876,889	(-) 22.2%
May – July	2,346,658	93,204	2,439,862	2,009,908	81,733	2,091,641	(+) 16.6%
Aug.- Oct.	2,542,186	81,640	2,623,826	2,723,740	135,352	2,859,092	(-) 8.2%
Total	8,371,459	295,770	8,667,229	8,823,338	418,068	9,241,406	(-) 6.2%

Import of Edible Oil:

The total import of edible oil during November 2010 to October 2011 is reported at 83.71 lakh tons compared to 47.15 lakh tons in 2006-07, almost doubled in five years.

Import of Edible Oils (Nov.-Oct.)

(Qty.in '000 Tons)

Oil	2010-11 (Nov.-Oct.)	2009-10 (Nov.-Oct.)	2008-09 (Nov.-Oct.)	2007-08 (Nov.-Oct.)	2006-07 (Nov.-Oct.)
RBD Palmolein	1,082	1,213	1,240	731	115
Crude Palm Oil	5,374	5,170	5,187	4,044	2,994
Crude Palmolein	7	4	1	8	54
C.P.K.O.	84	112	108	26	10
Soybean Oil	1,007	1,667	990	759	1,323
Sunseed Oil	803	630	590	27	195
Rapessed Oil	11	14	46	---	---
Cottonseed Oil	--	9	5	---	---
Coconut Oil	3	4	16	13	13
RefinedSoybean Oil	--	--	---	---	11
RefinedSunseed Oil	--	--	---	---	--
Total	8,371	8,823	8,183	5,608	4,715

Import of Refined & Crude Oil Ratio:-

Import of refined oil has down by 11% at 10.82 lakh tons compared to 12.13 lakh tons during the same period of last year. Import crude oil also down by 4% at 72.89 lakh tons compared to 76.10 lakh tons during corresponding period of previous year.

Import of Refined & Crude Edible Oils (Ratio) (2006-07 To 2010-11)

(Qty. in '000 Tons)

Year (Nov.-Oct)	Refined Oils	%	Crude Oils	%	Total
2010-11	1,082	13%	7,289	87%	8,371
2009-10	1,213	14%	7,610	86%	8,823
2008-09	1,240	15%	6,943	85%	8,183
2007-08	731	13%	4,877	87%	5,608
2006-07	126	3%	4,589	97%	4,715

Import of Palm & Soft Oil Ratio:-

During Oil Year 2010-11(Nov-Oct) Palm Oil import increased to 65.47 lakh tons compared to 64.99 lakh tons during the last year and the same time soft oil import reduced to 18.24 lakh tons, consist of 10.07 lakh tons of soybean oil, 8.03 lakh tons of sunflower oil and 0.14 lakh tons of other soft oils compared to 23.24 lakh tons during the same period of last year.

Import of Palm Oil & Soft Oil (Ratio) Nov.'10 To Oct. '11

(Qty. in '000 Tons)

Year (Nov-Oct)	Palm Oil		Soft Oil				%	Total
	(RBD Palmolein + CPO + Crude Olein + CPKO)		Soybean	Sunflower	Others	Total		
2010-11	6,547	78%	1,007	803	14	1,824	22%	8,371
2009-10	6,499	74%	1,667	630	27	2,324	26%	8,823
2008-09	6,535	80%	990	590	68	1,648	20%	8,183
2007-08	4,809	86%	759	26	14	799	14%	5,608
2006-07	3,172	67%	1,323	195	25	1,543	33%	4,715

Price movement and Rupee depreciation:-

(Price in US\$/CIF Indian Port/Ton)

Oils	Oct. 2010	Nov. 2010	Dec. 2010	Jan. 2011	Feb. 2011	Mar. 2011	Apr. 2011	May 2011	June 2011	July 2011	Aug. 2011	Sept. 2011	Oct. 2011
RBD Palmolein	1018	1129	1238	1290	1317	1229	1210	1237	1190	1172	1192	1128	1019
Crude Palm Oil	967	1088	1198	1263	1273	1172	1148	1163	1117	1077	1089	1063	956
Curde Soybean Oil	1099	1192	1284	1339	1335	1283	1285	1287	1313	1323	1318	1297	1196
Crude Sunflower Oil	1261	1405	1399	1449	1433	1367	1393	1399	1436	1426	1399	1329	1150
FE: 1US\$ = ₹	44.75	45.50	45.50	45.35	45.40	45.00	44.75	44.85	44.81	44.70	45.44	47.69	49.20

Import of Non-edible Oils:

Import of Non-edible oils during November 2010 to October 2011 is reported at 295,770 tons compared to 418,068 tons during the same period last year. i.e. down by 29%. P.F.A.D., P.K.F.A.D. & C.P.K.O. are the major import of non-edible oils.

Import of Non-edible Oils – Nov.'10 To Oct.'11

(Qty. in M.T.)

Months	P.K.F.A.D	P.F.A.D.	C.P.S.	C.P.K.O.	Others	Total
Nov.,10	1,497	3,700	---	11,458	---	16,655
Dec.'10	499	15,997	---	5,998	---	22,494
Jan.'11	2,977	8,996	---	17,444	---	29,417
Feb.'11	499	4,794	2,618	2,499	1,299	11,709
Mar.'11	1,498	17,248	---	4,901	---	23,647
Apr.'11	---	10,004	3,000	4,000	---	17,004
May.'11	2,697	21,001	2,499	1,999	---	28,196
June'11	3,420	14,533	2,495	4,999	8,144	33,591
July'11	896	18,054	2,503	6,965	2,999	31,417
Aug,'11	---	22,432	---	4,000	5,490	31,922
Sept.'11	1,733	18,344	---	9,095	4,300	33,472
Oct.,11	---	9,748	---	4,998	1,500	16,246
Total (Nov.- Oct.)	15,716	164,851	13,115	78,356	23,732	295,770

**Import of Non-edible Oil (Nov.- Oct.)
(2006-07 To 2010-11)**

(Qty. in M.T.)

Oil	2010-11 (Nov.-Oct.)	2009-10 (Nov.-Oct.)	2008-09 (Nov.-Oct.)	2007-08 (Nov.-Oct.)	2006-07 (Nov.-Oct.)
P.K.F.A.D.	15,716	10,568	18,707	13,810	14,977
P.F.A.D.	164,851	255,924	269,881	368,424	255,446
C.P.S.	13,115	27,098	65,109	109,093	200,403
C.P.K.O.	78,356	116,491	96,071	97,126	91,698
Others	23,732	7,987	9,831	59,232	66,853
Total	295,770	418,068	459,599	647,685	629,377

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during November 2010 to October 2011 with comparative period for previous year for your kind information..

**OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTH OF NOVEMBER 2010 TO OCTOBER 2011
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2009-10 (12 MONTHS)**

Port	Refined Oils			Crude Oils							Total	
	RBD Palmolein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Sun-flower Oil	Rape Oil	Soybean Oil (degummed)	Cotton seed Oil	Coco-nut Oil		Crude Palm Ker.Oil
Budge Budge	7,641	---	---	561,639	6,501	---	---	---	---	---	---	575,781
Chennai	11,511	---	---	584,346	4,428	---	---	---	---	---	---	600,285
	439,095	---	---	288,721	---	328,453	---	8,670	---	---	6,507	1,071,446
Haldia	482,671	---	---	325,226	---	284,771	---	4,900	---	---	6,241	1,103,809
	14,047	---	---	665,968	---	690	7,521	315,545	---	---	---	1,003,771
JNPT	8,700	---	---	715,917	---	18,500	---	311,966	---	---	---	1,055,083
	163,738	---	---	359,817	---	180,074	---	172,850	---	---	48,205	924,684
Kakinada	121,440	---	---	250,986	---	118,425	---	369,137	---	---	25,402	885,390
	118,900	---	---	574,157	---	74,588	---	5,000	---	---	8,620	781,265
Kandla	155,215	---	---	694,928	---	101,893	---	19,500	---	---	15,518	987,054
	35,988	---	---	1,751,893	---	10,013	3,601	300,243	---	---	9,007	2,110,745
K' patinam*	74,080	---	---	1,549,214	---	8,772	13,950	651,662	5,003	---	8,398	2,311,079
	41,393	---	---	330,229	---	79,918	---	29,918	---	---	3,150	484,608
Mangalore	71,780	---	---	454,251	---	73,710	---	---	---	---	2,199	601,940
	87,897	---	---	445,247	---	43,017	---	11,248	---	---	7,501	594,910
Mumbai	94,495	---	---	41,552	---	9,060	---	---	---	---	4,749	149,856
	130,191	---	---	142,543	---	17,000	---	---	---	1,199	34,816	325,749
Mundra	10,739	---	---	149,412	---	47,087	---	148,440	---	2,967	1,029	359,674
	2,500	---	---	174,567	---	16,506	---	278,579	---	---	5,498	477,650
Tuticorin	68,870	---	---	162,655	---	---	---	---	---	---	---	231,525
	82,417	---	---	151,976	---	---	---	---	---	2,999	6,999	244,391
Other Ports	15,000	---	---	34,039	---	---	---	26,025	---	---	1,100	76,164
	56,787	---	---	134,495	---	21,121	---	19,500	4,435	---	1,600	237,938
Total	1,081,686	---	---	5,374,333	6,501	803,593	11,122	1,006,691	---	2,967	84,566	8,371,459
	1,213,409	---	---	5,169,445	4,428	630,005	13,950	1,666,492	9,438	4,198	111,973	8,823,338

* Krishnapatiman previous year data included in other ports.

IMPORT OF NON-EDIBLE OILS

**OILWISE/MONTHWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTH OF NOVEMBER 2010 TO OCTOBER 2011
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2009-10 (12 MONTHS)**

(Qty.in M.T.)

Month	P.K.F.A.D	P.F.A.D.	C.P.S.	C.P.K.O.	OTHERS	TOTAL
Nov., 2010	1,497	3,700	---	11,458	---	16,655
Dec.,2010	2,295	21,998	3,499	13,497	---	41,289
	499	15,997	---	5,998	---	22,494
Jan.,2011	1,299	17,992	2,500	3,797	---	25,588
	2,977	8,996	---	17,444	---	29,417
Feb.,2011	499	26,877	---	15,836	2,500	45,213
	---	4,794	2,618	2,499	1,299	11,709
Mar.,2011	---	16,522	4,998	7,956	---	29,476
	1,498	17,248	---	4,901	---	23,647
Apr.,2011	999	13,576	---	6,000	---	20,575
	---	10,004	3,000	4,000	---	17,004
May, 2011	1,399	28,447	---	6,998	1,998	38,842
	2,697	21,001	2,499	1,999	---	28,196
June,2011	---	10,099	---	9,497	---	19,596
	3,420	14,533	2,495	4,999	8,144	33,591
July,2011	---	29,343	3,998	5,939	---	39,280
	896	18,054	2,503	6,965	2,999	31,417
Aug.,2011	---	9,859	1,499	11,499	---	22,857
	---	22,432	---	4,000	5,490	31,922
Sept.,2011	---	44,616	3,587	13,476	3,020	64,699
	1,733	18,344	---	9,095	4,300	33,472
Oct.,2011	1,049	9,448	999	6,999	---	18,495
	---	9,748	---	4,998	1,500	16,246
	3,527	27,147	6,018	14,997	469	52,158
Total	15,716	164,851	13,115	78,356	23,732	295,770
	10,568	255,924	27,098	116,491	7,987	418,068

**OILWISE/PORTWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTH OF NOVEMBER 2010 TO OCTOBER 2011
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2009-10 (12 MONTHS)**

Port	P.K.F.A.D	P.F.A.D.	C.P.S.	C.P.K.O.	OTHERS	TOTAL
Budge Budge	---	2,400	---	---	---	2,400
Chennai	---	3,640	1,000	1,180	---	5,820
	---	8,992	---	---	---	8,992
Dahej	---	26,076	---	---	1,000	27,076
	---	22,300	---	---	---	22,300
Bedi	---	55,266	---	---	1,500	56,766
	---	---	---	---	---	---
JNPT	---	299	---	---	---	299
	---	---	---	---	---	---
Kandla	---	---	---	---	1,020	1,020
	14,920	89,884	8,002	43,345	7,099	1,63,250
Kolkata	8,273	130,026	18,080	113,313	4,467	274,159
	---	5,605	---	---	---	5,605
Mangalore	---	7,070	---	---	---	7,070
	---	---	---	---	11,138	11,138
Mumbai	---	---	---	---	---	---
	297	5,356	---	35,011	---	40,664
Mundra	2,295	5,993	---	---	---	8,288
	499	23,614	5,113	---	---	29,226
Tuticorin	---	18,497	8,018	1,998	---	28,513
	---	---	---	---	5,495	5,495
Other Ports	---	---	---	---	---	---
	---	6,700	---	---	---	6,700
	---	9,057	---	---	---	9,057
2010-11	15,716	164,851	13,115	78,356	23,732	295,770
2009-10	10,568	255,924	27,098	116,491	7,987	418,068
2008-09	18,707	269,881	65,109	96,071	9,831	459,599
2007-08	13,810	368,424	109,093	97,126	59,232	647,685

P.K.F.A.D. - Palm Karmel Fatty Acid Distillate, C.P.O. - Crude Palm Oil, P.F.A.D. - Palm Fatty Acid Distillate, C.P.S. - Crude Palm Stearin
C.P.K.O. - Crude Palm Kamal Oil, C.P.L. - Crude Palmolein, Other (namely Acid Oil, H.V.O, P.K.O, CCFD)

Note : 1.This information is based on data collected from surveyors,importers & other agencies.

2.This is a provisional data & likely to revise upward on receipt of additional information