

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC/176/2011-12
19th March, 2012

To All Members

Dear Sirs,

Reg : COOIT's Trade Estimate for Rabi Oilseed Production and Availability of Vegetable Oils during 2011-12 Season

33rd All India Rabi Seminar of Oilseeds, Oil Trade & Industry was held at Delhi on 18th March, 2012 and arrived at trade estimate of Rabi Oilseeds crop and availability of vegetable oils from Rabi Crop during 2011-12 season.

Rabi Oilseeds Area & Crop :

Oilseeds	2011-12		2010-11		Change	
	Area* Lakh Ha	Crop Lakh T	Area Lakh Ha	Crop Lakh T.	Area Lakh Ha	Crop Lakh T.
Groundnut	10.18	18.40	9.94	17.40	(+) 0.25	(+) 1.00
Rape/Mustard	65.88	58.80	71.02	70.00	(-) 5.14	(-) 11.20
Sunflowerseed	4.67	5.00	5.63	5.20	(-) 0.96	(-) 0.20
Sesameseed	2.57	3.40	2.31	3.15	(+) 0.26	(+) 0.25
Safflowerseed	1.95	1.00	2.64	1.40	(-) 0.69	(-) 0.40
Linseed	4.31	1.30	5.06	1.60	(-) 0.76	(-) 0.30
Other Oilseeds	1.13	--	0.62	--	(+) 0.51	--
Total	90.70	87.90	97.22	98.75	(-) 6.52	(-) 10.85

* Area as per GOI data as on 15th March, 2012

Oilseeds Production:

Oilseeds	2011-12			2010-11	Change
	Kharif	Rabi	Total		
Groundnut(in shell)	41.75	18.40	60.15	58.40	(+) 1.75
Soybean	106.50	--	106.50	95.00	(+) 11.50
Rape/Mustard/Toria	1.50	58.80	60.30	71.00	(-) 10.70
Sunflowerseed	1.20	5.00	6.20	6.55	(-) 0.35
Sesameseed	4.20	3.40	7.60	7.55	(+) 0.05
Castorseed	16.20	--	16.20	11.90	(+) 4.30
Nigerseed	0.90	--	0.90	1.00	(-) 0.10
Safflowerseed	---	1.00	1.00	1.40	(-) 0.40
Linseed	---	1.30	1.30	1.60	(-) 0.30
Sub Total	172.25	87.90	260.15	254.40	(+) 5.75
Cottonseed	106.95	--	106.95	100.75	(+) 6.20
Copra	6.50	--	6.50	6.50	No Change
Grand Total	285.70	87.90	373.60	361.65	(+) 11.95

SEA Survey team in last week of February had estimated Rape-Mustard including Toria at 62.60 lakh tons which was revised downward to 60.80 lakh tons considering damage due to cold weather and further feedback. COOIT has arrived Rape-Mustard including Toria crop at 60.30 lakh tons very close to SEA estimate.

General Observations :-

1. The area under Rabi Oilseeds Crop 2011-12 decreased to 90.70 lakh hectares from 97.22 lakh hectares last year i.e. down by 6.52 lakh hectares.

2. Revision of Kharif Crop:

The following revision has been made in kharif crop 2011-12 estimated earlier at the Kharif Convention held on 6th Nov.2011 at Indore.

Crop	Revised Estimate (18.3.2012)	Earlier Estimate (6.11.2011)
Soybean	106.50 Lakh Tones	115.00 Lakh Tones
Castorseed	16.20 Lakh Tones	Not Estimated
Cottonseed	345.00 Lakh Bales	360.00 Lakh Bales

3. Rabi Groundnut Crop has increased to 18.40 lakh tones from 17.40 lakh tones of last year.
4. Rapeseed-mustard including Toria crop decreased to 60.30 lakh tones from 71.00 lakh tones of last year.
5. The overall Rabi Oilseeds Crop 2011-12 decreased to 87.90 lakh tones from 98.75 lakh tones last year.
6. Bales of cotton revised downward to 345 lakh bales from 360 lakh bales estimated earlier at the kharif Convention held on 6th Nov.,2011 at Indore.
7. The overall 9 oilseed crops (Kharif & Rabi) for the current year (2011-12) is estimated at 260.15 lakh tones compared to 254.40 lakh tones.
8. The total vegetable oil availability from Kharif and Rabi Oilseeds crops for the year 2011-12(Nov-Oct) is estimated to downward at 81.24 lakh tones compared to 85.23 lakh tones last year.
9. The import of vegetable oil during 2011-12 (Nov-Dec) is likely to increase by about 5.00 lakh tons and estimated in the range of 91.00 to 94.00 lakh tons from 86.70 lakh tons in previous year (2010-11).

We are forwarding herewith trade estimate arrived at Rabi Seminar, for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V.MEHTA)
Executive Director

Encl : COOIT's Trade Estimate

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

33rd ALL INDIA SEMINAR ON RABI OILSEEDS, OIL TRADE AND INDUSTRY ON 18th MARCH, 2012 AT DELHI

COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE SURPLUS OF OILSEEDS AND AVAILABILITY OF VEGETABLE OILS DURING OIL YEAR 2011-12

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	17.75	2.50	20.25	18.70	2.30	21.00
2.	Maharashtra	1.80	1.00	2.80	2.00	0.50	2.50
3.	Andhra Pradesh	5.50	4.00	9.50	6.00	4.80	10.80
4.	Tamil Nadu	3.50	4.60	8.10	2.00	2.90	4.90
5.	Karnataka	3.50	3.20	6.70	4.00	3.40	7.40
6.	Madhya Pradesh/C.G.	1.80	--	1.80	1.50	--	1.50
7.	Rajasthan	5.50	--	5.50	4.50	--	4.50
8.	Punjab/Haryana/U.P.	0.80	--	0.80	0.80	--	0.80
9.	Orissa	1.00	2.50	3.50	1.00	2.50	3.50
10.	Others	0.60	0.60	1.20	0.50	1.00	1.50
	Total in Shells	41.75	18.40	60.15	41.00	17.40	58.40
	Equivalent in kernels (70%)	29.20	12.90	42.10	28.70	12.20	40.90
	Less:-						
	Retained for sowing,	6.30	1.20	7.50	20.00 }	2.50	22.50
	Export	3.60	1.40	5.00	}		
	Direct Consumption	13.60	4.40	18.00	}		
		-----	-----	-----			
	Sub Total	23.50	7.00	30.50			
	Marketable surplus (In kernels for crushing)	5.70	5.90	11.60	8.70	9.70	18.40

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif®	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	55.00	--	55.00	56.00	--	56.00
2.	Maharashtra	35.00	--	35.00	27.00	--	27.00
3.	Andhra Pradesh	1.60	--	1.60	1.50	--	1.50
4.	Rajasthan	10.00	--	10.00	6.50	--	6.50
5.	Karnataka	2.40	--	2.40	1.80	--	1.80
6.	Chhatisgarh	1.50	--	1.50	1.60	--	1.60
7.	Others	1.00	--	1.00	0.60	--	0.60
Total		106.50	--	106.50	95.00	--	95.00
Retained for sowing & Direct Consumption		12.00	--	12.00	8.00	--	8.00
Marketable surplus for crushing		94.50	--	94.50	87.00	--	87.00

® - Revised on 18.3.2012

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif (Toria)	Rabi (R&M)	Total	Kharif (Toria)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	1.00	9.00	10.00	0.70	9.00	9.70
2.	Rajasthan	--	27.50	27.50	--	35.00	35.00
3.	Punjab/Haryana	0.50	6.00	6.50	0.30	7.70	8.00
4.	Gujarat	--	2.40	2.40	--	3.30	3.30
5.	M.P./Chhatisgarh	--	6.90	6.90	--	7.50	7.50
6.	West Bengal	--	3.00	3.00	--	3.20	3.20
7.	Eastern India & Others	--	4.00	4.00	--	4.30	4.30
Total		1.50	58.80	60.30	1.00	70.00	71.00
Retained for sowing & Direct Consumption		--	2.00	2.00	--	2.00	2.00
Marketable surplus for crushing		1.50	56.80	58.30	1.00	68.00	69.00

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Karnataka	0.90	2.00	2.90	0.60	2.20	2.80
2.	Andhra Pradesh	0.10	1.40	1.50	0.30	1.30	1.60
3.	Maharashtra	0.20	0.60	0.80	0.35	1.00	1.35
4.	Tamilnadu	--	--	--	--	--	--
5.	Punjab	--	--	--	--	--	--
6.	Haryana	--	--	--	--	--	--
7.	Uttar Pradesh	--	--	--	--	--	--
8.	Bihar	--	--	--	--	0.30	0.30
9.	Others	--	1.00	1.00	0.10	0.40	0.50
Total		1.20	5.00	6.20	1.35	5.20	6.55
Retained for sowing , Direct Consumption & export		--	--	--	--	--	--
Marketable surplus for crushing		1.20	5.00	6.20	1.35	5.20	6.55

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	0.40	0.60	1.00	0.50	0.40	0.90
2.	Rajasthan	1.10	--	1.10	1.30	--	1.30
3.	Tamil Nadu	0.10	0.30	0.40	0.10	0.25	0.35
4.	Madhya Pradesh/C.G.	0.50	--	0.50	0.70	--	0.70
5.	Andhra Pradesh	0.10	0.20	0.30	0.20	0.20	0.40
6.	Maharashtra	0.10	--	0.10	0.10	--	0.10
7.	Karnataka	0.15	--	0.15	0.20	--	0.20
8.	U.P./Uttaranchal	1.00	--	1.00	0.80	--	0.80
9.	West Bengal	--	1.50	1.50	--	1.50	1.50
10.	Orissa	0.50	0.70	1.20	0.45	0.75	1.20
11.	Others	0.25	0.10	0.35	0.05	0.05	0.10
Total		4.20	3.40	7.60	4.40	3.15	7.55
Retained for sowing,direct Consumption & export		3.50	0.50	4.00	3.00	0.50	3.50
Marketable surplus for crushing		0.70	2.90	3.60	1.40	2.65	4.05

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	12.20	--	12.20	8.60	--	8.60
2.	Rajasthan	2.10	--	2.10	1.60	--	1.60
3.	Andhra Pradesh	1.60	--	1.60	1.40	--	1.40
4.	Maharashtra & Others	0.30	--	0.30	0.30	--	0.30
Total		16.20	--	16.20	11.90	--	11.90
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		16.20	--	16.20	11.90	--	11.90

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.25	--	0.25	0.25	--	0.25
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.50	--	0.50
3.	Others	0.45	--	0.45	0.25	--	0.25
Total		0.90	--	0.90	1.00	--	1.00
Retained for sowing, direct Consumption & export		0.30	--	0.30	0.30	--	0.30
Marketable surplus for crushing		0.60	--	0.60	0.70	--	0.70

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Maharashtra	--	0.60	0.60	--	0.85	0.85
2.	Karnataka	--	0.25	0.25	--	0.40	0.40
3.	Andhra Pradesh	--	0.10	0.10	--	0.10	0.10
4.	Others	--	0.05	0.05	--	0.05	0.05
Total		--	1.00	1.00	--	1.40	1.40
Retained for sowing & Direct Consumption		--	0.10	0.10	--	0.10	0.10
Marketable surplus for crushing		--	0.90	0.90	--	1.30	1.30

9. LINSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--	0.45	0.45	--	0.70	0.70
2.	Uttar Pradesh	--	0.10	0.10	--	0.10	0.10
3.	Maharashtra	--	0.10	0.10	--	0.15	0.15
4.	Bihar	--	}	}		0.15	0.15
5.	Nagaland	--	0.65}	0.65}		0.15	0.15
6.	Others	--	}	}	--	0.35	0.35
Total		--	1.30	1.30	--	1.60	1.60
Retained for sowing & Direct Consumption		--	--	--	--	--	--
Marketable surplus for crushing		--	1.30	1.30	--	1.60	1.60

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2011-12 Season	2010-11 Season	Change
Kharif	172.25®	155.65	(+) 16.60
Rabi	87.90	98.75	(-) 10.85
Total	260.15	254.40	(+) 5.75

COTTONSEED

	2011-12 Season®	2010-11 Season
Bales of Cotton (170 Kg.each)	345.00 Lakh Bales	325.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	106.95 Lakh Tonnes	100.75 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	5.00 Lakh Tonnes
Marketable Surplus	101.45 Lakh Tonnes	95.75 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	11.67 Lakh Tonnes	11.97 Lakh Tonnes (12.5%)

® - Revised on 18.3.2012

COPRA (Milling)

	2011-12 Season	2010-11 Season
Estimated Production	6.50 Lakh Tonnes	6.50 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.23 Lakh Tonnes	4.23 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2011-12	Estimated for Oil Year 2010-11
Rice Bran Oil	Edible 8.50 Non-Edible <u>0.30</u> 8.80	Edible 8.20 Non-Edible <u>0.30</u> 8.50
S.E. Rapeseed	1.50	1.50
S.E. Sunflowerseed	0.50	0.60
S.E. Groundnut	0.30	0.65
S.E. Cottonseed & Others Oils	0.50	0.50
Minor Oils (TBOs)	1.00	1.00
Local Palm Oil	0.70	0.60
Total	13.30	13.35

IMPORTED OIL

Oils	Forecast for Oil Year 2011-12 (Est.) (Nov-Oct)	Oil Year 2010-11 (Nov-Oct)
Edible Oil	88.00 / 90.00	83.70
Vanaspati	--	---
Non-Edible Oil	3.00 / 3.50	3.00
Total	91.00 / 93.50	86.70

**COOIT'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
DURING 2011-12 (NOV-OCT)
& COMPARATIVE FOR 2010-11 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2011-12 Seasons						Total Oil Availa- bility	2010-11 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
	Oilseeds															
	Groundnut (In Shell)	40	41.75	18.40	60.15	5.70	5.90	11.60	4.64	41.00	17.40	58.40	8.70	9.70	18.40	7.36
	Soya	17	106.50	--	106.50	94.50	--	94.50	16.07	95.00	--	95.00	87.00	--	87.00	14.79
	Rape/Mustard/Toria	33	1.50	58.80	60.30	1.50	56.80	58.30	19.24	1.00	70.00	71.00	1.00	68.00	69.00	22.77
	Sunflower	35	1.20	5.00	6.20	1.20	5.00	6.20	2.17	1.35	5.20	6.55	1.35	5.20	6.55	2.29
	Sesame	45	4.20	3.40	7.60	0.70	2.90	3.60	1.62	4.40	3.15	7.55	1.40	2.65	4.05	1.82
	Castor	45	16.20	--	16.20	16.20	--	16.20	7.29	11.90	--	11.90	11.90	--	11.90	5.36
	Niger	30	0.90	--	0.90	0.60	--	0.60	0.18	1.00	--	1.00	0.70	--	0.70	0.21
	Safflower	30	--	1.00	1.00	--	0.90	0.90	0.27	--	1.40	1.40	--	1.30	1.30	0.39
	Linseed	43	--	1.30	1.30	--	1.30	1.30	0.56	--	1.60	1.60	--	1.60	1.60	0.69
	SUB-TOTAL		172.25	87.90	260.15	120.40	72.80	193.20	52.04	155.65	98.75	254.40	112.05	88.45	200.50	55.68
	Other Oilseeds															
	Cottonseed	11.5	106.95	--	106.95	101.45	--	101.45	11.67 @11.5%	100.75	--	100.75	95.75	--	95.75	11.97 @12.5%
	Copra	65	6.50	--	6.50	6.50	--	6.50	4.23	6.50	--	6.50	6.50	--	6.50	4.23
	SUB-TOTAL		113.45	--	113.45	107.95	--	107.95	15.90	107.25	--	107.25	102.25	--	102.25	16.20
	II. Secondary Source															
	Rice Bran	15	--	--	--	--	--	--	8.80	--	--	--	--	--	--	8.50
	Rapseed Cake	9	--	--	--	--	--	--	1.50	--	--	--	--	--	--	1.50
	Sunflowerseed Cake	12	--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.60
	Groundnut Cake	7	--	--	--	--	--	--	0.30	--	--	--	--	--	--	0.65
	Cottonseed & Others	7	--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.50
	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	1.00	--	--	--	--	--	--	1.00
	Local Palm Oil		--	--	--	--	--	--	0.70	--	--	--	--	--	--	0.60
	SUB-TOTAL		--	--	--	--	--	--	13.30	--	--	--	--	--	--	13.35
	GRAND TOTAL		285.70	87.90	373.60	228.35	72.80	301.15	81.24	262.90	98.75	361.65	214.30	88.45	302.75	85.23

10 Lakh = 1 Million