

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

PHONE : (91-22) 22021475-22822979
22028911 (EXE. DIRECTOR)
FAX : (91-22) 22021692
E-MAIL : solvent@mtnl.net.in
WEB-SITE : www.seaofindia.com



142, JOLLY MAKER CHAMBERS No. 2,
14th FLOOR, 225, NARIMAN POINT,
MUMBAI-400 021.
INDIA

PRESS RELEASE

PR 033/2013-14
15th November, 2013

The Commercial Editor

Dear Sir/Madam,

Record Import of Vegetable Oils during Oil Year 2012-13 – Up by 4.77% Refined oil import jumped to double since April 2013

Import of Vegetable Oils during Oil Year 2012-13 (Nov.'12 to Oct.'13) i.e. edible oil and non-edible oil reached at record level of 106.8 lakh tons compared to 101.9 lakh tons for the same period of last year i.e. up by 4.77%.

Import of Vegetable Oils during October 2013:

Import of Vegetable Oils during October 2013 is reported at 1,021,973 tons compared to 1,036,107 tons for Oct.'12 i.e. slightly down by 1.36%.

Import of Vegetable Oil (Edible & Non-edible) Nov.'12 To Oct.'13

(Qty.in M.T.)

Month	2012-13 (Nov.-Oct.)			2011-12 (Nov.-Oct)			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.'12	676,234	24,137	700,371	827,684	27,679	855,363	(-) 18.12%
Dec.'12	883,489	25,098	908,587	654,714	15,198	669,912	(+) 35.63%
Jan.'13	1,132,631	24,499	1,157,130	647,693	12,286	659,979	(+) 75.33%
Feb.'13	954,176	14,999	969,175	873,313	3,356	876,669	(+) 10.55%
Mar.'13	850,906	38,509	889,415	702,335	25,371	727,706	(+) 22.22%
Apr.'13	641,327	13,500	654,827	897,404	27,930	925,334	(-) 29.23%
May'13	892,066	25,898	917,964	883,410	13,511	896,921	(+) 2.35%
June'13	911,091	36,500	947,591	769,885	13,430	783,315	(+) 20.97%
July.'13	874,703	14,790	889,493	848,229	22,099	870,328	(+) 2.20%
Aug.'13	729,036	28,794	757,830	882,269	14,749	897,018	(-) 15.52%
Sept.'13	833,855	30,062	863,917	976,417	17,495	993,912	(-) 13.08%
Oct.'13	1,005,225	16,748	1,021,973	1,018,113	17,994	1,036,107	(-) 1.36%
Total	10,384,739	293,534	10,678,273	9,981,466	211,098	10,192,564	(+) 4.77%

Import of Vegetable Oil (Edible & Non-edible) & Vanaspati :

The total import of vegetable oils i.e. edible oil, non-edible oil and vanaspati for the year 2012-13 (Nov.'12 to Oct.'13) is reported at 106.8 lakh tons compared to 101.9 lakh tons last year. There is no import of vanaspati since last 4 years.

Import of Vegetable Oil (2007-08 To 2012-13)

(Qty. in Lakh Tons)

Vegetable Oils	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08
Edible Oils	103.9	99.8	83.7	88.2	81.8	56.1
Vanaspati	--	--	--	--	0.2	0.5
Non-edible Oils(CPS,PFAD,CPKO & Others)	2.9	2.1	3.0	4.2	4.6	6.5
Total	106.8	101.9	86.7	92.4	86.6	63.1

The overall import of vegetable oil has increased by 4.9 lakh tons (4.77%) during oil year 2012-13(Nov.-Oct) over the previous year. The main reasons for increase in import of vegetable oil are:

- The overall production of veg.oils was stagnant at 80.9 lakh tons compare to 81.5 lakh tons in previous year.
- Local consumption of edible oils further increased due to increase in per capita consumption (3%) and population growth (1.76%). Also lower price of veg. oils boosted the consumption of veg. oils.
- Due to inverted export duty structure by Indonesia and Malaysia, import of RBD Palmolein substantially increased during the year. Import of refined palmolein during April to October 2013 jumped to over 16.0 lakh tons compared to 7.5 lakh tons during the same period of last year.
- Closing stock of imported veg. oils as on 31st October decreased to 14.0 lakh tons compared to 15.7 lakh tons as on 31st Oct.,2012.
- Import of non-edible oil gradually reduced from 6.5 lakh tones (2007-08) to 2.1 lakh tones in 2011-12 due to higher local refining of CPO. However in 2012-13. Import of non-edible oils increased due to reduction in local processing of CPO.

Cont...2

Stock at Ports & Pipelines down:

Stock of edible oils as on 1st November, 2013 at various ports estimated at 520,000 tons (CPO 260,000 tons, RBD Palmolein 85,000 tons, Degummed Soybean Oil 110,000 tons, Crude Sunflower Oil 60,000 tons, Rapeseed Oil 5,000 tons) and about 880,000 tons in pipelines. Total stock, both at ports and pipelines is reduced and estimated at 1,400,000 tons compared to 1,465,000 tons in previous month.

Stock Position at Ports & Pipelines

(Qty. in '000 M.T.)

	1 st Nov. 2013	1 st Oct. 2013	1 st Sept. 2013	1 st Aug. 2013	1 st July 2013	1 st June 2013	1 st May 2013	1 st Apr. 2013	1 st Mar. 2013	1 st Feb. 2013	1 st Jan. 2013	1 st Dec. 2012	1 st Nov.2 012
Port Stock	520	515	505	610	690	675	670	850	930	857	700	655	920
Pipelines	880	950	1180	1380	1370	1300	1150	1250	1190	900	760	800	650
Total Stock	1400	1465	1685	1990	2060	1975	1820	2100	2120	1757	1460	1455	1570

Quarterly Review:

Import of Vegetable Oils in 1st quarter of the oil year was higher, however in the 2nd quarter maintained the same level. In the 3rd quarter, import increased by 8.02%, however, in 4th quarter, import is down by 9.68%. The overall import increased by 4.77% over the previous year.

Import of Vegetable Oil (Edible & Non-edible)

Nov.'12 To Oct.'13

(Qty. in M.T.)

Month	2012-13			2011-12			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.- Jan.	2,692,354	73,734	2,766,088	2,130,091	55,163	2,185,254	(+) 26.58%
Feb.- Apr.	2,446,409	67,008	2,513,417	2,473,052	56,657	2,529,709	(-) 0.64%
May - July	2,677,860	77,188	2,755,048	2,501,524	49,040	2,550,564	(+) 8.02%
Aug.- Oct.	2,568,116	75,604	2,643,720	2,876,799	50,238	2,927,037	(-) 9.68%
Total	10,384,739	293,534	10,678,273	9,981,466	211,098	10,192,564	(+) 4.77%

Import of Edible Oil – Doubled in Six Years

Import of edible oil has sharply increased and nearly doubled in six years due to stagnant oilseed production and rising demand. Refined RBD Palmolein tripled in last six years.

Import of Edible Oils (Nov.-Oct.)

(Qty.in '000 Tons)

Oil	2012-13 (Nov.-Oct.)	2011-12 (Nov.-Oct.)	2010-11 (Nov.-Oct.)	2009-10 (Nov.-Oct.)	2008-09 (Nov.-Oct.)	2007-08 (Nov.-Oct.)
RBD Palmolein	2,223	1,577	1,082	1,213	1,240	731
Crude Palm Oil	5,889	5,993	5,374	5,170	5,187	4,044
Crude Palmolein	1	1	7	4	1	8
C.P.K.O.	180	98	84	112	108	26
Soybean Oil	1,091	1,079	1,007	1,667	990	759
Sunseed Oil	973	1,135	803	630	590	27
Rapessed Oil	13	91	11	14	46	---
Cottonseed Oil	--	--	--	9	5	---
Coconut Oil	4	2	3	4	16	13
Safflower Oil	11	5	--	--	---	--
Total	10,385	9,981	8,371	8,823	8,183	5,608

Import of Refined & Crude Oil Ratio:-

Import of refined oil has up by 41% at 22.23 lakh tons compared to 15.77 lakh tons during the same period of last year. However, Import of crude oil down by 3% at 81.62 lakh tons compared to 84.04 lakh tons during corresponding period of previous year.

Import of Refined & Crude Edible Oils (Ratio)

(2007-08 To 2012-13)

(Qty. in '000 Tons)

Year (Nov.-Oct)	Refined Oils	%	Crude Oils	%	Total
2012-13	2,223	21%	8,162	79%	10,385
2011-12	1,577	16%	8,404	84%	9,981
2010-11	1,082	13%	7,289	87%	8,371
2009-10	1,213	14%	7,610	86%	8,823
2008-09	1,240	15%	6,943	85%	8,183
2007-08	731	13%	4,877	87%	5,608

Import of Palm & Soft Oil Ratio:-

During Oil Year 2012-13(Nov-Oct) Palm Oil import increased to 82.93 lakh tons compared to 76.69 lakh tons during the last year and the same time soft oil import decreased to 20.92 lakh tons, consisting of 10.91 lakh tons of soybean oil, 9.73 lakh tons of sunflower oil, 0.13 lakh tons of rape oil and 0.15 lakh tons of other soft oils compared to 23.12 lakh tons during the same period of last year.

Cont...3

**Import of Palm Oil & Soft Oil (Ratio)
(2006-07 To 2012-13)**

(Qty. in '000 Tons)

Year (Nov-Oct)	Palm Oil (RBD Palmolein + CPO + Crude Olein + CPKO)		Soft Oil					%	Total
	Soybean	Sunflower	Rape	Others	Total				
2012-13	8,293	80%	1,091	973	13	15	2,092	20%	10,385
2011-12	7,669	77%	1,079	1,135	91	7	2,312	23%	9,981
2010-11	6,547	78%	1,007	803	11	3	1,824	22%	8,371
2009-10	6,499	74%	1,667	630	14	13	2,324	26%	8,823
2008-09	6,535	80%	990	590	46	22	1,648	20%	8,183
2007-08	4,809	86%	759	26	--	14	799	14%	5,608

Price movement and Rupee depreciation:-

(Price in US\$/CIF Indian Port/Ton)

Oils	Oct. 2013	Sept. 2013	Aug. 2013	July 2013	June 2013	May 2013	Apr. 2013	Mar. 2013	Feb. 2013	Jan. 2013	Dec. 2012	Nov. 2012	Oct. 2012
RBD Palmolein	835	810	809	810	842	838	834	849	870	856	812	840	841
Crude Palm Oil	830	800	809	806	832	827	812	817	816	798	739	771	783
Crude Soybean Oil	984	954	949	955	1017	1069	1081	1111	1196	1207	1193	1159	1159
Crude Sunflower Oil	999	984	1071	1192	1208	1190	1183	1199	1246	1248	1246	1220	1207
FE: 1US\$ = ` (Average)	61.61	63.65	62.81	59.76	58.38	54.98	54.32	54.42	53.81	54.23	54.65	54.78	53.10

Import of Non-edible Oils:

Import of Non-edible oils during November 2012 to October 2013 is reported at 293,534 tons compared to 211,098 tons during the same period last year. i.e. up by 39%.. P.F.A.D., P.K.F.A.D., C.P.S. & C.P.K.O. form the major chunk of non-edible oils that are imported.

**Import of Non-edible Oils
Nov.'12 To Oct.'13**

(Qty. in M.T.)

Months	P.K.F.A.D	P.F.A.D.	C.P.S.	C.P.K.O.	RBD PS	Total
Nov.,12	---	4,999	--	8,908	10,230	24,137
Dec.'12	1,099	3,999	--	20,000	--	25,098
Jan.'13	2,502	6,000	7,977	500	7,500	24,499
Feb.'13	1,999	--	--	13,000	--	14,999
Mar.'13	2,031	13,493	5,000	17,895	--	38,509
Apr.'13	1,502	3,999	--	7,999	--	13,500
May.'13	2,039	14,861	--	8,998	--	25,898
June'13	1,500	11,500	7,000	16,500	--	36,500
July'13	--	5,291	--	9,499	--	14,790
Aug,'13	999	16,797	--	10,998	--	28,794
Sept.'13	--	7,078	--	22,984	--	30,062
Oct.,13	1,000	7,749	--	7,999	--	16,748
Total (Nov.- Oct.)	14,671	95,766	19,997	145,370	17,730	293,534

**Import of Non-edible Oil (Nov.- Oct.)
(2007-08 To 2012-13)**

(Qty. in M.T.)

Oil	2012-13 (Nov.-Oct.)	2011-12 (Nov.-Oct.)	2010-11 (Nov.-Oct.)	2009-10 (Nov.-Oct.)	2008-09 (Nov.-Oct.)	2007-08 (Nov.-Oct.)
P.K.F.A.D.	14,671	10,107	15,716	10,568	18,707	13,810
P.F.A.D.	95,766	113,761	164,851	255,924	269,881	368,424
C.P.S.	19,997	5,029	13,115	27,098	65,109	109,093
C.P.K.O.	145,370	62,661	78,356	116,491	96,071	97,126
Others	17,730	19,540	23,732	7,987	9,831	59,232
Total	293,534	211,098	295,770	418,068	459,599	647,685

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during November 2012 to October 2013 with comparative period for previous year for your kind information and necessary coverage in your esteemed media & oblige..

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)
Executive Director

Attach: Statements

File : I-13(stat)

**OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2012 TO OCTOBER 2013
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2011-12 (12 MONTHS)**

Port	Refined Oils			Crude Oils									Total
	RBD Palmolein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf-flower Oil	Sun-flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco-nut Oil	Crude Palm Ker.Oil	
Budge Budge	57,971 19,097	---	---	437,586 483,542	500 500	---	---	---	---	---	---	9,492 4,600	505,549 507,739
Chennai	513,133 417,164	---	---	157,227 196,621	---	---	379,933 389,587	---	---	---	---	23,498 6,776	1,073,791 1,010,148
Cochin	---	---	---	---	---	---	---	---	---	---	---	---	---
Haldia	100,115 69,482	---	---	927,872 836,028	---	---	4,000 14,314	---	6,000 11,976	340,295 298,592	---	7,012 1,000	1,395,608 1,233,078
JNPT	338,447 251,419	---	---	282,713 216,443	---	---	191,605 249,747	---	---	95,940 124,384	---	30,000 41,769	938,705 883,762
Kakinada	209,897 200,272	---	---	465,306 560,818	---	---	95,437 135,983	---	---	4,200 9,014	---	3,000 21,560	800,390 923,647
Kandla	373,902 149,674	---	---	1,936,357 2,377,393	---	---	3,500 21,500	6,943 75,796	380,202 433,858	---	---	34,478 6,955	2,735,382 3,065,176
K' patinam	136,604 89,624	---	---	799,850 519,347	---	---	143,895 165,463	---	---	4,900 ---	---	19,463 13,084	1,104,712 787,518
Mangalore	120,896 113,908	---	---	333,922 337,886	---	---	81,612 71,701	---	---	---	---	5,000 ---	541,430 523,495
Mumbai	57,455 100,897	---	---	140,849 76,998	---	---	---	---	---	---	---	22,999 6,159	221,303 193,554
Mundra	37,299 31,997	---	---	284,982 199,238	10,927 5,400	---	57,930 68,400	---	2,986	265,774 213,156	999 1,999	4,998 ---	662,909 523,176
Tuticorin	200,680 105,302	---	---	57,749 139,371	---	---	---	---	---	---	---	---	258,429 244,673
Other Ports	76,866 28,520	---	---	64,765 49,980	---	---	4,900 3,000	---	---	---	---	---	146,531 81,500
Total	2,223,265 1,577,356	---	---	5,889,178 5,993,665	500 500	10,927 5,400	973,126 1,134,881	12,943 90,758	1,091,311 1,079,004	---	3,999 1,999	179,490 97,903	10,384,739 9,981,466

IMPORT OF NON-EDIBLE OILS

**OILWISE/MONTHWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2012 TO OCTOBER 2013
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2011-12 (12 MONTHS)**

(Qty. in M. T.)

Month	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Nov., 2012	4,999	8,908	---	10,230	---	---	24,137
Dec., 2012	2,000	7,140	2,499	---	---	16,040	27,679
Jan., 2013	3,999	20,000	---	---	1,099	---	25,098
Feb., 2013	10,000	3,999	---	---	1,199	---	15,198
Mar., 2013	6,000	500	7,997	7,500	2,502	---	24,499
Apr., 2013	8,600	---	2,530	---	1,156	---	12,286
May, 2013	---	13,000	---	---	1,999	---	14,999
June, 2013	13,493	17,985	5,000	---	3,356	---	38,509
July, 2013	17,373	7,998	---	---	2,031	---	25,371
Aug., 2013	3,999	7,999	---	---	---	---	13,500
Sept., 2013	18,401	9,030	---	---	1,502	---	27,930
Oct., 2013	14,861	8,998	---	---	499	---	25,898
Total	5,011	7,500	7,000	---	2,039	---	13,511
2012-13	11,500	16,500	---	---	1,500	---	36,500
2011-12	7,930	5,500	---	---	---	---	13,430
Nov., 2012	5,291	9,499	---	---	---	---	14,790
Dec., 2012	14,100	7,999	---	---	---	---	22,099
Jan., 2013	16,797	10,998	---	---	999	---	28,794
Feb., 2013	11,851	1,999	---	---	899	---	14,749
Mar., 2013	7,076	22,984	---	---	---	---	30,062
Apr., 2013	10,497	5,999	---	---	999	---	17,495
May, 2013	7,749	7,999	---	---	1,000	---	16,748
June, 2013	7,998	5,497	---	---	999	3,500	17,994
Total	95,766	145,370	19,997	17,730	14,671	19,540	293,534
	113,761	62,661	5,029	---	10,107	---	211,098

**OILWISE/PORTWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2012 TO OCTOBER 2013
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2011-12 (12 MONTHS)**

Port	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Budge Budge	---	---	---	---	---	---	---
Chennai	2,300	---	---	---	---	---	2,300
Dahej	10,013	500	---	---	---	---	10,513
Kakinada	2,495	---	---	---	---	---	2,495
Kandla	29,579	---	---	---	---	---	29,579
Kolkata	28,599	---	---	---	---	---	28,599
Krishnapatinam	---	---	7,000	6,500	---	10,040	13,500
Mangalore	---	---	---	---	---	---	10,040
Mumbai	42,526	6,981	---	---	14,671	---	64,178
Mundra	61,069	15,025	5,029	---	10,107	---	91,230
Other Ports	2,900	---	---	---	---	---	2,900
Total	3,800	---	---	5,000	---	9,500	3,800
2012-13	---	---	12,997	6,230	---	---	5,000
2011-12	---	---	---	---	---	---	9,500
2010-11	2,750	137,889	---	---	---	---	140,639
2009-10	6,499	47,636	---	---	---	---	54,135
2008-09	7,998	---	---	---	---	---	7,998
	3,999	---	---	---	---	---	3,999
	5,000	---	---	---	---	---	5,000
Total	95,766	145,370	19,997	17,730	14,671	19,540	293,534
	113,761	62,661	5,029	---	10,107	---	211,098
2010-11	164,851	78,356	13,115	---	15,716	23,732	295,770
2009-10	255,924	116,491	27,098	---	10,568	7,987	418,068
2008-09	269,881	96,071	65,109	---	18,707	9,831	459,599

P.K.F.A.D. - Palm Kernel Fatty Acid Distillate, C.P.O. - Crude Palm Oil, P.F.A.D. - Palm Fatty Acid Distillate, C.P.S. - Crude Palm Stearin
C.P.K.O. - Crude Palm Kernel Oil, C.P.L. - Crude Palmolein, RBD PS - RBD Palm Stearin, Other (namely Acid Oil, P.K.O, CNFAD)

Note : 1. This information is based on data collected from surveyors, importers & other agencies.

2. This is a provisional data & likely to revise upward on receipt of additional information