

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

PAN No.: AAATT0156E

CIN: U91110MH1971NPL015233

GST TIN No.: 27AAATT0156E1ZR

PHONE : (91-22) 22021475-22822979
22028911 (EXE. DIRECTOR)
FAX : (91-22) 22021692
E-MAIL : solvent@mtnl.net.in
WEB-SITE : www.seaofindia.com



142, JOLLY MAKER CHAMBERS No. 2,
14th FLOOR, 225, NARIMAN POINT,
MUMBAI-400 021.
INDIA

EC 241/2017-18
8th March, 2018

To All Members :

Dear Sir,

Export of Oilmeals Apr.'17 – Feb.'18 – Up by 56%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of February 2018. The export during February 2018 is provisionally reported at 161,969 tons compared to 305,457 tons in February 2017 i.e. down by 47% . The overall export of oilmeals during April 2017 to February 2018 provisionally is reported at 2,677,536 tons compared to 1,714,984 tons during the same period of last year i.e. up by 56%.

On 17th November 2017, Government raised the import duty on edible oils by 12.5% to 15% across the board and increased MEIS on soybean meal to 7% from 5%. This steps has made Indian oilmeal more competitive in the world market and resulted in to larger export of oilmeals during current year.

Secondly, after two difficult years, export of oilmeals has revived in the current year, but still lower than earlier years, when India used to export annually over 40 lakh tons to 45 lakh tons of oilmeals.

Export of Oilmeals – Apr.'17 – Feb.'18

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850	---	32,049	11,425	203,698	113,978	(+) 79%
May, 2017	48,900	56,107	---	20,376	19,141	144,524	57,954	(+) 149%
June 2017	45,975	58,899	---	26,935	119,315	251,124	132,771	(+) 89%
July 2017	80,797	14,753	205	25,015	5,134	125,904	108,638	(+) 16%
Aug.,2017	87,668	70,820	208	42,610	60,050	261,356	71,879	(+) 263%
Sept.,2017	102,212	64,198	205	47,361	84,206	298,182	109,309	(+) 173%
Oct.,2017	71,425	22,731	654	51,550	53,798	200,158	103,640	(+) 93%
Nov.,2017	207,630	69,105	314	28,843	63,630	369,522	170,189	(+) 117%
Dec., 2017	168,865	69,474	5,051	91,423	56,618	391,431	301,556	(+) 30%
Jan.,2018 ®	105,678	24,980	204	98,788	40,018	269,668	239,613	(+) 13%
Feb.,2018 (P)	73,816	42,231	---	5,200	40,722	161,969	305,457	(-) 47%
Apr.'17- Feb.'18	1,117,340	529,148	6,841	470,150	554,057	2,677,536	1,714,984	(+) 56%
Apr.'16 -Feb.'17	809,247	207,016	2,608	318,436	377,677	1,714,984		
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	410,915	1,885,480		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		

® Revised , (P) Provisional * to update later

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Feb. 2018	Jan. 2018	Dec. 2017	Nov. 2017	Oct. 2017	Sept. 2017	Aug. 2017	July 2017	June 2017	May 2017	Apr. 2017	Feb. 2017
Soybean Meal	486	409	375	360	375	399	398	391	371	388	386	363
Rapeseed Meal	235	226	224	223	222	236	239	220	230	238	240	245
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Rice Bran Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	164	173	175	176
Castorseed Meal	76	77	79	80	78	69	63	NQ	59	63	63	57
E: 1US\$ = Rs.	64.43	63.65	64.24	64.84	65.04	64.47	63.97	64.42	64.45	64.42	64.53	66.97

Cont...2

South Korea, Vietnam, Thailand, Germany & Europe – Major Importers of Oilmeals:-

During April'17– Feb.'18 oilmeal imported by **Vietnam** from India is reported at 564,091 tons compared to 323,297 tons; consisting of 42,456 tons of soybean meal, 84,788 tons of rapeseed meal and 436,847 tons of De-oiled Rice Bran Extraction. **South Korea** imported 756,946 tons compared to 514,702 tons; consisting 267,360 tons of rapeseed meal, 459,414 tons of castor meal and 30,172 tons of soybean meal. **Bangladesh imported** 138,889 tons compared to 230,588 tons; consisting 26,037 tons of rapeseed meal, 5,857 tons of De-oiled Rice Bran Extractions and 106,995 tons of soybean meal. **Thailand** imported 167,681 tons compared to 16,925 tons; consisting 105,997 tons of rapeseed meal, 13,502 tons of De-oiled Rice Bran Extractions and 48,147 tons of soybean meal. European countries were the major importer of Indian Soybean Meal. **France** imported 141,948 tons of oilmeals compared to 208,489 tons; consisting 136,519 tons of soybean meal and 5,429 tons of Castor meal and rest of **European countries** imported 341,145 tons of oilmeals, mainly soybean meal.

Major Importers of Oilmeals

(Qty. in MT)

Country	Apr.'17- Feb.'18	Apr.'16 – Feb.'17	% Change
Vietnam	564,091	323,297	(+) 74.48%
South Korea	756,946	514,702	(+) 47.06%
France	141,948	208,489	(-) 31.92%
Bangladesh	138,889	230,588	(-) 39.77%
Thailand	167,681	16,925	---
Germany	131,813	18	---
Rest of Europe	341,145	18,582	---

Port-wise Export : Apr.'17 – Feb.'18

The export from Kandla is reported at 1,366,717 tons (51%), followed by Mumbai including JNPT handled 385,516 tons (14%), Mundra handled 226,260 tons (8%) and Kolkata handled 443,970 tons (17%) and others ports handled 255,073 tons (10%).

Export from Major Ports

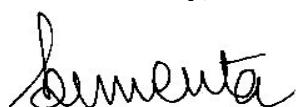
(Qty. in M.T.)

Port	Apr.'17- Feb.'18	Apr.'16 – Feb.'17	% Change
Kandla	1,366,717	873,486	(+) 56.47%
Mumbai/JNPT	385,516	209,186	(+) 84.29%
Kolkata	443,970	309,936	(+) 43.25%
Mundra	226,260	116,847	(+) 93.64%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April 2017 to February 2018 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

File : C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA
EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2017 TO FEBRUARY 2018 (PROVISIONAL)
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (10 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850	---	32,049	---	11,425	203,698
	12,295	14,163	---	49,735	---	37,785	113,978
May 2017	48,900	56,107	---	20,376	---	19,141	144,524
	10,400	3,090	---	42,032	---	2,432	57,954
June 2017	45,975	58,899	---	26,935	---	119,315	251,124
	17,930	43,636	115	30,499	---	40,591	132,771
July 2017	80,797	14,753	205	25,015	---	5,134	125,904
	12,270	4,197	198	13,214	---	78,759	108,638
Aug.,2017	87,668	70,820	208	42,610	---	60,050	261,356
	10,615	32,371	199	8,393	---	20,301	71,879
Sept.,2017	102,212	64,198	205	47,361	---	84,206	298,182
	12,210	40,095	---	14,735	---	42,269	109,309
Oct.,2017	71,425	22,731	654	51,550	---	53,798	200,158
	31,390	23,720	514	16,991	---	31,025	103,640
Nov.,2017	207,630	69,105	314	28,843	---	63,630	369,522
	97,750	12,304	411	18,273	---	41,451	170,189
Dec.,2017	168,865	69,474	5,051	91,423	---	56,618	391,431
	241,250	2,292	513	29,196	---	28,305	301,556
Jan.,2018 (R)	105,678	24,980	204	98,788	---	40,018	269,668
	155,160	8,290	296	61,118	---	14,749	239,613
Feb.,2018 (P)	73,816	42,231	---	5,200	---	40,722	161,969
	207,977	22,858	362	34,250	---	40,010	305,457
Total	1,117,340	529,148	6,841	470,150	---	554,057	2,677,536
	809,247	207,016	2,608	318,436	---	377,677	1,714,984
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994

(R) Revised & (P) Provisional

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
	---	8,934	49,271	48,524	---	---	---	---	5,741	1,508	113,978
May 2017	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
	---	6,927	42,011	1,015	---	---	---	---	6,156	1,845	57,954
June 2017	---	24,451	26,935	180,462	---	---	---	1,758	11,047	6,471	251,124
	---	13,472	29,868	74,318	---	---	---	---	11,084	4,029	132,771
July 2017	---	42,704	24,625	14,800	---	466	---	2,775	19,403	21,131	125,904
	---	8,406	12,593	81,290	---	---	---	---	3,532	2,817	108,638
Aug.,2017	---	53,150	39,860	99,600	---	540	---	6,545	25,498	36,163	261,356
	---	7,061	6,624	50,536	---	---	---	194	3,619	3,845	71,879
Sept., 2017	---	23,478	45,708	163,982	---	1,178	---	3,867	25,394	34,575	298,182
	---	6,003	14,531	82,020	---	---	---	180	3,521	3,054	109,309
Oct.,2017	---	21,221	49,806	60,980	---	515	---	6,217	20,465	40,954	200,158
	---	13,911	16,460	51,777	---	---	---	99	5,190	16,203	103,640
Nov.,2017	---	33,040	26,900	280,694	---	---	---	---	15,838	13,050	369,522
	---	45,043	17,559	60,303	---	---	---	800	6,106	40,378	170,189
Dec.,2017	---	41,729	82,188	218,423	---	---	---	4,138	29,435	15,518	391,431
	---	34,525	28,581	125,700	---	---	---	800	31,035	80,915	301,556
Jan.,2018	---	70,360	90,718	30,020	---	743	---	2,097	35,709	40,021	269,668
	---	27,920	59,593	72,640	---	---	---	1,842	33,518	44,100	239,613
Feb.,2018	---	18,726	5,200	136,064	---	---	---	---	1,979	---	161,969
	---	36,984	32,485	225,363	---	---	---	1,515	7,345	1,765	305,457
Total	---	385,516	443,970	1,366,717	---	3,442	---	32,614	226,260	219,017	2,677,536
	---	209,186	309,936	873,486	---	---	---	5,430	116,847	200,099	1,714,984
2016-17 (F.Y.)	---	249,870	327,396	975,047	---	---	---	6,930	120,862	205,375	1,865,757
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2017 TO FEBRUARY 2018
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (11 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	384,533	21	---	962	---	---	385,516
	209,165	21	---	---	---	---	209,186
Kandla	568,038	344,359	---	---	---	454,320	1,366,717
	352,845	180,705	---	---	---	339,936	873,486
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Hazira	3,442	---	---	---	---	---	3,442
Pipavav	6,270	90	205	---	---	26,049	32,614
	1,577	1,600	411	---	---	1,842	5,430
Kolkata	---	---	---	443,970	---	---	443,970
	---	---	---	309,936	---	---	309,936
Mundra	42,393	88,865	6,636	16,256	---	72,110	226,260
	54,061	24,690	2,197	---	---	35,899	116,847
Others	112,664	95,813	---	8,962	---	1,578	219,017
	191,599	---	---	8,500	---	---	200,099
Total	1,117,340	529,148	6,841	470,150	---	554,057	2,677,536
	809,247	207,016	2,608	318,436	---	377,677	1,714,984

P.T.O.

COUNTRY-WISE - FEBRUARY 2018

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Feb.'17
South East Asia & Others								
China	---	---	---	---	---	100	100	2,220
South Korea	90	41,000	---	---	---	40,436	81,526	51,683
Thailand	7,916	390	---	---	---	---	8,306	3,982
Vietnam	6,574	---	---	5,200	---	---	11,774	52,153
Japan	---	---	---	---	---	144	144	34,306
Indonesia	---	---	---	---	---	---	---	3,622
Malaysia	---	149	---	---	---	---	149	645
Sri Lanka	---	---	---	---	---	---	---	132
Taiwan	---	692	---	---	---	42	734	7,292
Cambodia	---	---	---	---	---	---	---	1,090
Myanmar	1,954	---	---	---	---	---	1,954	1,574
Bangladesh	14,309	---	---	---	---	---	14,309	53,900
Pakistan	---	---	---	---	---	---	---	2,500
Nepal	---	---	---	---	---	---	---	1,085
Sub-Total - I	30,843	42,231	---	5,200	---	40,722	118,996	216,184
Middle East Countries								
U.A.E.	573	---	---	---	---	---	573	---
Kuwait	1,376	---	---	---	---	---	1,376	2,383
Oman	---	---	---	---	---	---	---	4,565
Rest of Africa	44	---	---	---	---	---	44	---
Others	---	---	---	---	---	---	---	22
Sub-Total - II	1,993	---	---	---	---	---	1,993	6,970
Europe & Others								
Italy	---	---	---	---	---	---	---	190
Germany	---	---	---	---	---	---	---	---
France	40,520	---	---	---	---	---	40,520	82,033
New Zealand	120	---	---	---	---	---	120	80
USA	340	---	---	---	---	---	340	---
Sub-Total - III	40,980	---	---	---	---	---	40,980	82,303
Grand-Total (Feb., 2018)	73,816	42,231	---	5,200	---	40,722	161,969	---
(Feb., 2017)	207,977	22,858	362	34,250	---	40,010	---	305,457

COUNTRY-WISE - APRIL 2017 TO FEBRUARY 2018

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr16-Feb'17
South East Asia & Others								
China	7,860	---	---	---	---	2,279	10,139	5,350
South Korea	30,172	267,360	---	---	---	459,414	756,946	514,702
Thailand	48,147	105,997	---	13,502	---	35	167,681	16,925
Philippines	8,212	492	---	---	---	---	8,704	---
Vietnam	42,456	84,788	---	436,847	---	---	564,091	323,297
Japan	80,252	6,271	---	---	---	12,867	99,390	158,600
Singapore	5,598	573	---	---	---	---	6,171	1,873
Indonesia	11,090	2,378	---	---	---	---	13,468	22,945
Malaysia	5,863	5,911	---	---	---	574	12,348	6,182
Sri Lanka	29,385	---	---	650	---	---	30,035	15,495
Taiwan	7,547	17,515	6,075	---	---	70,828	101,965	44,720
Cambodia	9,937	---	---	10,166	---	---	20,103	10,948
Myanmar	65,419	10,385	766	---	---	---	76,570	65,305
Bangladesh	106,995	26,037	---	5,857	---	---	138,889	230,588
Pakistan	---	---	---	---	---	---	---	2,500
Nepal	51,205	---	---	3,128	---	---	54,333	15,608
Sub-Total - I	510,138	527,707	6,841	470,150	---	545,997	2,060,833	1,435,038
Middle East Countries								
U.A.E.	8,325	---	---	---	---	26	8,351	722
Kuwait	39,309	---	---	---	---	---	39,309	12,735
Oman	28,182	1,399	---	---	---	---	29,581	19,538
Iran	22,910	---	---	---	---	---	22,910	175
Turkey	845	---	---	---	---	---	845	76
Rest of Africa	683	---	---	---	---	---	683	1,682
Kenya	4,164	---	---	---	---	---	4,164	9,340
Others	27,570	42	---	---	---	155	27,767	8,607
Sub-Total - II	131,988	1,441	---	---	---	181	133,610	52,875
Europe & Others								
Germany	131,813	---	---	---	---	---	131,813	18
Italy	6,560	---	---	---	---	1,846	8,406	1,070
Sweden	1,183	---	---	---	---	---	1,183	---
Canada	9,032	---	---	---	---	---	9,032	1,593
New Zealand	424	---	---	---	---	---	424	587
France	136,519	---	---	---	---	5,429	141,948	208,489
Italy	---	---	---	---	---	360	360	---
Rest of Europe	158,207	---	---	---	---	42	158,249	3,298
USA	31,476	---	---	---	---	202	31,678	12,016
Sub-Total - III	475,214	---	---	---	---	7,879	483,093	227,071
Grand-Total (Apr'17-Feb'18)	1,117,340	529,148	6,841	470,150	---	554,057	2,677,536	---
(Apr'16 - Feb'17)	809,247	207,016	2,608	318,436	---	377,677	---	1,714,984
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480	---
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115	---
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663	---

S.B.- Soybean Meal, R.S.- Rapeseed Meal, G.N.- Groundnut Meal, R.B.- Deoiled Rice Bran, S.F.- Sunflower Meal, CST - Castorseed Meal.

Source : SEA Data Bank

Date : 7th Mar., 2018