

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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EC 222/2016-17
15th February, 2017

To All Members

Dear Sir,

Import of Vegetable Oils – 1st Quarter Nov.'16 – Jan.'17 – down by 15%

The Solvent Extractors' Association of India has compiled the Import data of Vegetable Oils (edible & non-edible) for the month of January 2017. Import of vegetable oils during January 2017 is reported at 1,024,859 tons compared to 1,258,054 tons in January 2016, consisting of 1,008,085 tons of edible oils and 16,774 tons of non-edible oils i.e. down by 19%. The overall import of vegetable oils during first three months of current oil year 2016-17, Nov.'16 to Jan.'17 is reported at 3,410,008 tons compared to 4,016,391 tons i.e. down by 15%.

Import of Vegetable Oil (Edible & Non-edible) Nov.'16- Jan.'17

(Qty. in MT)

Month	2016-17			2015-16			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.'16	1,155,863	19,601	1,175,464	1,332,936	4,499	1,337,435	(-) 12%
Dec.'16	1,174,296	35,389	1,209,685	1,409,435	11,467	1,420,902	(-) 15%
Jan.'17	1,008,085	16,774	1,024,859	1,255,054	3,000	1,258,054	(-) 19%
Total	3,338,244	71,764	3,410,008	3,997,425	18,966	4,016,391	(-) 15%

Import has reduced due to good kharif oilseeds crop and thus better domestic availability of edible oils and utilization of stock. Also, currency crunch due to demonetization has slow down the purchases by end consumers also affected the demand and import to some extent.

Stock Position at Port & in Pipeline :-

The stock of edible oils as on 1st February, 2017 at various ports is estimated at 642,000 tons (CPO 220,000 tons, RBD Palmolein 150,000 tons, Degummed Soybean Oil 180,000 tons, Crude Sunflower Oil 85,000 tons and 7,000 tons of Rapeseed (Canola) Oil) and about 1,088,000 tons in pipelines. Total stock at ports and in pipelines decreased to 1,730,000 tons from 1,845,000 tons in Jan., 2017. The overall stock as on 1st Feb., 2017 has decreased by 115,000 tons compared to 1st Jan., 2017. India's monthly requirement is about 16.50 lakh tons and operate at 30 days stock against which currently holding stock over 17.30 lakh tons equal to 32 days requirements.

Stock Position at Ports & Pipelines

(Qty. in '000 M.T.)

	1 st Feb. 2017	1 st Jan. 2017	1 st Dec. 2016	1 st Nov. 2016	1 st Oct. 2016	1 st Sept. 2016	1 st Aug. 2016	1 st July 2016	1 st June 2016	1 st May 2016	1 st Apr. 2016	1 st Mar. 2016	1 st Feb. 2016
Port Stock	642	695	655	705	860	755	770	878	865	940	890	910	1055
Pipelines	1088	1150	1170	1230	1230	1300	1380	1442	1465	1500	1420	1450	1400
Total Stock	1730	1845	1825	1935	2090	2055	2150	2320	2330	2440	2310	2360	2455

Import of Refined & Crude Oil Ratio:-

During Nov.'16 – Jan.'17, Import of refined oil (RBD Palmolein) has increased to 683,125 tons from 613,546 tons in the same period of last year, while Import of crude oil decreased to 2,655,119 tons from 3,383,879 tons during the same period of last year.

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Import of Refined & Crude Edible Oils (Ratio)**Nov.'16- Jan.'17**

(Qty. in MT)

Year (Nov.-Oct)	Refined Oils	%	Crude Oils	%	Total
Nov.,2016	240,948	21%	914,915	79%	1,155,863
Dec.,2016	245,554	21%	928,742	79%	1,174,296
Jan.,2017	196,623	20%	811,462	80%	1,008,085
(Nov.16-Jan.'17)	683,125	20%	2,655,119	80%	3,338,244
(Nov.'15.-Jan.'16)	613,546	15%	3,383,879	85%	3,997,425
2015-16	2,623,002	18%	11,948,336	82%	14,571,338
2014-15	1,659,070	12%	12,762,201	88%	14,421,271
2013-14	1,576,354	14%	10,041,980	86%	11,618,334
2012-13	2,223,265	21%	8,161,474	79%	10,384,739

Import of Palm & Soft Oil Ratio:-

During Nov.'16 – Jan. '17, Palm Oil import has decreased to 2,133,231 tons from 2,352,353 tons during the same period of last year, however overall share of palm oil products increased to 64% from 59%. Soft Oils import decreased to 1,205,013 tons from 1,645,072 tons last year.

Import of Palm Oil & Soft Oil (Ratio)**Nov.'16- Jan.'17**

(Qty. in 'MT)

Year (Nov-Oct)	Palm Oil		Soft Oil				Total	%	Total
	(RBD Palmolein + CPO + Crude Olein + CPKO)		Soybean	Sunflower	Rape	Others			
Nov.,2016	801,311	69%	164,286	158,071	32,195	--	354,552	31%	1,155,863
Dec.,2016	723,158	62%	232,132	185,824	33,182	--	451,138	38%	1,174,296
Jan.,2017	608,762	60%	166,573	214,872	17,878	--	399,323	40%	1,008,085
Nov'16-Jan'17	2,133,231	64%	562,991	558,767	83,255	--	1,205,013	36%	3,338,244
Nov'15-Jan'16	2,352,353	59%	1,188,754	398,398	57,920	--	1,645,072	41%	3,997,425
2015-16	8,442,840	58%	4,234,809	1,516,220	377,469	--	6,128,498	42%	14,571,338
2014-15	9,536,904	66%	2,985,944	1,542,599	355,824	--	4,884,367	34%	14,421,271
2013-14	7,957,960	68%	1,951,233	1,509,250	199,891	--	3,660,374	32%	11,618,334
2012-13	8,292,433	80%	1,091,311	973,126	12,943	14,926	2,092,306	20%	10,384,739

Average Prices and Rupee depreciation :-

Since April'16 and onwards landed price of RBD Palmolein and CPO have remained more or less the same encouraging larger import of RBD Palmolein at the cost of CPO. The spread between palm oil and soft oil also reduced encouraging larger import of soft oils. Also, importers continues to make larger import purchases of Sunflower oil, taking advantage of the still large price discount versus Soya oil.

(Price in US\$/CIF Indian Port/Ton)

Oils	Jan. 2017	Dec. 2016	Nov. 2016	Oct. 2016	Sept. 2016	Aug. 2016	July 2016	June 2016	May 2016	Apr. 2016	Mar. 2016	Feb. 2016	Jan. 2016
RBD Palmolein	788	773	729	709	759	735	643	669	708	739	672	631	572
Crude Palm Oil	794	772	729	704	753	730	642	669	706	738	666	618	547
Crude Soybean Oil	857	887	844	827	803	804	751	768	775	790	749	743	717
Crude Sunflower Oil	824	836	826	834	843	845	848	867	878	864	844	860	844
FE: 1US\$ = (Average)	68.04	67.80	67.64	66.74	66.71	66.90	67.15	67.27	66.89	66.42	66.89	68.24	67.33

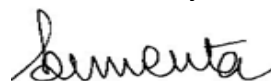
Import of Non-edible Oils:

Import of Non-edible oils during Nov..16 – Jan. '17 is reported at 71,764 tons compared to 18,966 tons during the same period last year. P.F.A.D., P.K.F.A.D., C.P.S. & RBD Palm Sterin are the major import of non-edible oils.

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during Nov.'16 to Jan.'17 with comparative period for previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)
Executive Director

Encl: Statements

File : I-13(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

IMPORT OF VEGETABLE OILS

IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO JANUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (03 MONTHS)

(Qty. in M. T.)

Year (Nov-Oct)	Refined Oils			Crude Oils									Total
	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil	Crude Palm Ker.Oil	Saf- flower Oil	
Nov.,2016	240,948	---	---	557,364	---	158,071	32,195	164,286	---	---	2,999	---	1,155,863
	231,672	---	---	627,404	---	177,658	24,850	256,836	---	---	14,516	---	1,332,936
Dec.,2016	245,554	---	---	473,179	---	185,824	33,182	232,132	---	---	4,425	---	1,174,296
	231,810	---	---	551,058	---	102,740	25,609	490,718	---	---	7,500	---	1,409,435
Jan.,2017	196,623	---	---	408,140	---	214,872	17,878	166,573	---	---	3,999	---	1,008,085
	150,064	---	---	530,081	---	118,000	7,461	441,200	---	---	8,248	---	1,255,054
Total	683,125	---	---	1,438,683	---	558,767	83,255	562,991	---	---	11,423	---	3,338,244
	613,546	---	---	1,708,543	---	398,398	57,920	1,188,754	---	---	30,264	---	3,997,425
2015-16	2,623,002	---	---	5,749,231	---	1,516,220	377,469	4,234,809	---	---	70,607	---	14,571,338
2014-15	1,659,070	---	---	7,724,077	---	1,542,599	355,824	2,985,944	---	---	153,757	---	14,421,271
2013-14	1,576,354	---	---	6,252,788	---	1,509,250	199,891	1,951,233	---	---	128,818	---	11,618,334
2012-13	2,223,265	---	---	5,889,178	500	973,126	12,943	1,091,311	---	3,999	179,490	10,927	10,384,739

PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO JANUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (03 MONTHS)

Year	Tu'corin	Mundra	Mumbai	Mg'llore	Kandla	Kakinada	JNPT	Haldia	K'patinam	Cochin	Chennai	Budge-budge	Oth.Ports	Total
Nov.,2016	21,829	67,643	14,999	71,000	323,495	75,711	108,769	188,324	118,073	---	109,600	40,730	15,690	1,155,863
	9,498	119,563	40,997	58,550	377,272	76,494	163,934	142,178	96,808	---	138,260	80,882	28,500	1,332,936
Dec.,2016	14,849	81,243	9,000	69,050	299,480	75,670	116,887	174,561	116,276	---	143,160	43,522	30,598	1,174,296
	14,472	163,296	9,080	77,382	456,340	99,254	124,902	183,780	140,223	---	75,466	20,747	44,493	1,409,435
Jan.,2017	16,047	71,369	6,000	49,998	282,545	97,337	78,518	121,340	127,116	---	111,855	29,410	16,550	1,008,085
	23,097	99,398	---	85,400	409,668	87,083	132,000	144,089	134,325	---	101,632	15,312	23,050	1,255,054
Total	52,725	220,255	29,999	190,048	905,520	248,718	304,174	484,225	361,465	---	364,615	113,662	62,838	3,338,244
	47,067	382,257	50,077	221,332	1,243,280	262,831	420,836	470,047	371,356	---	315,358	116,941	96,043	3,997,425
2015-16	222,655	1,187,978	129,574	695,354	4,877,364	796,414	1,427,254	1,942,003	1,302,378	---	1,173,999	510,098	306,267	14,571,338
2014-15	312,064	1,114,775	246,313	695,574	4,218,572	862,305	1,461,547	2,046,210	1,453,468	---	1,167,472	677,830	165,141	14,421,271
2013-14	282,461	736,230	240,292	600,291	3,125,987	673,318	1,273,638	1,732,127	1,243,327	---	1,040,986	535,328	134,349	11,618,334
2012-13	258,429	662,909	221,303	541,430	2,735,382	800,390	938,705	1,395,608	1,104,712	---	1,073,791	505,549	146,531	10,384,739

* Other Ports - Vizag, Pondicherry, Goa, Paradip, Nagapattinam, Bedi

OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTH OF JANUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR MONTH JANUARY 2016 (01 MONTH)

Port	Refined Oils			Crude Oils									Total
	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf- flower Oil	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil	Crude Palm Ker.Oil	
Budge Budge	---	---	---	29,410	---	---	---	---	---	---	---	---	29,410
	---	---	---	15,312	---	---	---	---	---	---	---	---	15,312
Chennai	47,090	---	---	13,000	---	---	51,765	---	---	---	---	---	111,855
	31,348	---	---	30,884	---	---	33,400	---	6,000	---	---	---	101,632
Haldia	---	---	---	66,840	---	---	---	---	54,500	---	---	---	121,340
	6,499	---	---	81,290	---	---	---	---	56,300	---	---	---	144,089
JNPT	27,020	---	---	15,499	---	---	35,500	---	---	---	---	---	78,518
	36,285	---	---	42,965	---	---	16,500	---	33,250	---	---	3,000	132,000
Kakinada	27,642	---	---	23,800	---	---	42,395	---	---	---	---	3,500	97,337
	1,999	---	---	51,885	---	---	30,200	---	---	---	---	2,999	87,083
Kandla	33,295	---	---	133,722	---	---	31,650	17,878	66,000	---	---	---	282,545
	19,638	---	---	107,170	---	---	---	7,461	275,150	---	---	249	409,668
K' patinam	---	---	---	98,316	---	---	28,800	---	---	---	---	---	127,116
	6,998	---	---	101,427	---	---	23,900	---	---	---	---	2,000	134,325
Mangalore	20,998	---	---	12,000	---	---	17,000	---	---	---	---	---	49,998
	5,400	---	---	66,000	---	---	14,000	---	---	---	---	---	85,400
Mumbai	6,000	---	---	---	---	---	---	---	---	---	---	---	6,000
	---	---	---	---	---	---	---	---	---	---	---	---	---
Mundra	3,980	---	---	13,554	---	---	7,762	---	46,073	---	---	---	71,369
	---	---	---	28,898	---	---	---	---	70,500	---	---	---	99,398
Tuticorin	14,048	---	---	1,999	---	---	---	---	---	---	---	---	16,047
	23,097	---	---	---	---	---	---	---	---	---	---	---	23,097
Other Ports	16,550	---	---	---	---	---	---	---	---	---	---	---	16,550
	18,800	---	---	4,250	---	---	---	---	---	---	---	---	23,050
Total	196,623	---	---	408,140	---	---	214,872	17,878	166,573	---	---	3,999	1,008,085
	150,064	---	---	530,081	---	---	118,000	7,461	441,200	---	---	8,248	1,255,054

**OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO JANUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (03 MONTHS)**

Port	Refined Oils			Crude Oils								Total	
	RBD Palmolein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf-flower Oil	Sun-flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco-nut Oil		Crude Palm Ker.Oil
Budge Budge	8,997	---	---	104,665	---	---	---	---	---	---	---	---	113,662
	20,292	---	---	96,649	---	---	---	---	---	---	---	---	116,941
Chennai	166,880	---	---	27,500	---	---	169,235	---	---	---	---	1,000	364,615
	120,067	---	---	59,221	---	---	128,550	---	6,000	---	---	1,520	315,358
Haldia	11,000	---	---	286,255	---	---	---	---	186,970	---	---	---	484,225
	24,199	---	---	253,484	---	---	---	4,177	188,187	---	---	---	470,047
JNPT	95,414	---	---	94,994	---	---	92,790	---	20,477	---	---	499	304,174
	121,422	---	---	142,914	---	---	67,500	---	77,500	---	---	11,500	420,836
Kakinada	57,286	---	---	91,538	---	---	93,895	---	---	---	---	5,999	248,718
	18,985	---	---	155,060	---	---	65,290	---	12,000	---	---	11,496	262,831
Kandla	104,919	---	---	447,720	---	---	38,710	83,255	230,916	---	---	---	905,520
	87,822	---	---	479,366	---	---	---	53,743	621,101	---	---	1,248	1,243,280
K' pattinam	25,598	---	---	249,487	---	---	86,380	---	---	---	---	---	361,465
	31,839	---	---	267,309	---	---	67,708	---	---	---	---	4,500	371,356
Mangalore	61,048	---	---	73,500	---	---	55,500	---	---	---	---	---	190,048
	39,583	---	---	123,499	---	---	51,250	---	7,000	---	---	---	221,332
Mumbai	21,000	---	---	8,999	---	---	---	---	---	---	---	---	29,999
	15,578	---	---	34,499	---	---	---	---	---	---	---	---	50,077
Mundra	17,419	---	---	52,026	---	---	22,257	---	124,628	---	---	3,925	220,255
	11,898	---	---	79,293	---	---	14,100	---	276,966	---	---	---	382,257
Tuticorin	50,726	---	---	1,999	---	---	---	---	---	---	---	---	52,725
	40,068	---	---	6,999	---	---	---	---	---	---	---	---	47,067
Other Ports	62,838	---	---	---	---	---	---	---	---	---	---	---	62,838
	81,793	---	---	10,250	---	---	4,000	---	---	---	---	---	96,043
Total	683,125	---	---	1,438,683	---	---	558,767	83,255	562,991	---	---	11,423	3,338,244
	613,546	---	---	1,708,543	---	---	398,398	57,920	1,188,754	---	---	30,264	3,997,425

IMPORT OF NON-EDIBLE OILS

**OILWISE/MONTHWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO JANUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (03 MONTHS)**

(Qty.in M.T.)

Month	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Nov., 2016	9,423	---	---	8,178	---	2,000	19,601
	4,499	---	---	---	---	---	4,499
Dec., 2016	24,594	---	2,992	7,803	---	---	35,389
	8,248	1,719	---	---	1,500	---	11,467
Jan., 2017	5,999	---	1,998	5,180	347	3,250	16,774
	3,000	---	---	---	---	---	3,000
Total	40,016	---	4,990	21,161	347	5,250	71,764
	15,747	1,719	---	---	1,500	---	18,966

**OILWISE/PORTWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO JANUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (03 MONTHS)**

Port	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Chennai	2,000	---	---	---	---	---	2,000
	5,500	---	---	---	---	---	5,500
Kakinada	---	---	---	---	---	5,250	5,250
	---	---	---	---	---	---	---
Kandla	35,068	---	4,990	999	---	---	41,057
	5,248	1,719	---	---	---	---	6,967
Krishnapattinam	---	---	---	---	---	---	---
	2,000	---	---	---	---	---	2,000
Mumbai	---	---	---	---	---	---	---
	---	---	---	---	1,500	---	1,500
Mundra	2,948	---	---	20,162	347	---	23,457
	2,999	---	---	---	---	---	2,999
Total	40,016	---	4,990	21,161	347	5,250	71,764
	15,747	1,719	---	---	1,500	---	18,966
2015-16	99,881	2,218	7,499	46,422	11,444	---	167,464
2014-15	81,373	42,789	7,000	43,508	16,561	---	191,231
2013-14	82,205	66,230	6,000	19,403	26,737	---	200,575
2012-13	95,766	145,370	19,997	17,730	14,671	---	293,534

P.K.F.A.D. - Palm Kernal Fatty Acid Distillate, C.P.O. - Crude Palm Oil, P.F.A.D. - Palm Fatty Acid Distillate, C.P.S. - Crude Palm Stearin
C.P.K.O. - Crude Palm Karnal Oil, C.P.L. - Crude Palmolein, RBD PS - RBD Palm Sterin, Other (namely Acid Oil, P.K.O, CNFAD)

Note : 1.This information is based on data collected from surveyors,importers & other agencies.

2.This is a provisional data & likely to revise upward on receipt of additional information