

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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INDIA

EC 116/2017-18

6th September, 2017

To All Members :

Dear Sir,

Revival of Export of Oilmeals April – August 2017 – Up by 78%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of August 2017. The export during August 2017 is reported at 139,568 tons compared to 71,879 tons in August 2016 i.e. up by 94%. The overall export of oilmeals during April – August 2017 provisionally reported at 864,818 tons compared to 485,220 tons during the same period of last year i.e. Up by 78%.

In last three months the export of oilmeals improved compared to the previous year, thanks to good monsoon, better oilseeds production and price parity. In percentage terms export showing improvement, but still it is lower compared to earlier years, which can be seen from the below table. It may be also noted that India faced drought years during 2014-15 and 2015-16, which lead to lower production of oilseeds which affected export of oilmeals to a lowest level, however with good monsoon last year, export revived to some extent.

Export of Oilmeals - April- August 2017

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850	---	32,049	11,425	203,698	113,978	(+) 79%
May, 2017	48,900	56,107	---	20,376	19,141	144,524	57,954	(+) 149%
June 2017	45,975	58,899	---	26,935	119,315	251,124	132,771	(+) 89%
July 2017 ®	80,797	14,753	205	25,015	5,134	125,904	108,638	(+) 16%
Aug.,2017 (P)	81,079	50,649	208	6,500	1,132	139,568	71,879	(+) 94%
Apr. – Aug. '17	381,125	216,258	413	110,875	156,147	864,818	485,220	(+) 78%
Apr. – Aug. '16	63,510	97,457	512	143,873	179,868	485,220		
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	410,915	1,885,480		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	383,392	4,846,013		

® Revised , (P) Provisional

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Aug. 2017	July 2017	June 2017	May 2017	Apr. 2017	Mar. 2017	Feb. 2017	Jan. 2017	Dec. 2016	Nov. 2016	Oct. 2016	Aug. 2016
Soybean Meal	398	391	371	388	386	369	363	361	363	367	408	486
Rapeseed Meal	239	220	230	238	240	240	245	250	268	275	282	288
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Rice Bran Ext.	NQ	NQ	164	173	175	169	176	168	169	174	181	189
Castor seed Meal	63	NQ	59	63	63	61	57	65	67	67	67	67
E: 1US\$ = Rs.	63.97	64.42	64.45	64.42	64.53	65.80	66.97	68.04	67.80	67.64	66.74	66.90

Cont...2

Germany, Vietnam, South Korea & Europe – Major Importers of Oilmeals:-

During April - August 2017 oilmeal imported by **Vietnam** from India reported at 123,121 tons compared to 132,737 tons; consisting of 11,698 tons of soybean meal, 17,379 tons of rapeseed meal and 94,044 tons of De-oiled Rice Bran Extraction. **South Korea** imported 288,502 tons compared to 256,436 tons; consisting 153,578 tons of rapeseed meal, 123,362 tons of castor meal and 11,412 tons of soybean meal. **Thailand** 47,674 tons compared to 1,999 tons; consisting 24,672 tons of rapeseed meal, 9,454 tons of De-oiled Rice Bran Extractions and 13,548 tons of soybean meal. European countries were the major importer of Indian Soybean Meal. **Germany** imported 60,674 tons of soybean meal and rest of **European countries** imported 95,410 tons.

Major Importers of Oilmeals

(Qty. in MT)

Country	Apr.- Aug. 2017	Apr. – Aug. 2016	% Change
Germany	60,674	---	---
Rest of Europe	95,410	10,475	---
Vietnam	123,121	132,737	(-) 7.24%
South Korea	288,502	256,436	(+) 12.50%
Thailand	47,674	1,999	---
Myanmar	31,357	14,802	(+) 111.84%

Port-wise Export : April - Aug. 2017

The export from Kandla is reported at 483,581 tons (56%), followed by Mumbai including JNPT handled 146,655 tons (17%), Mundra handled 75,540 tons (9%) and Kolkata handled 110,090 tons (13%).

Export from Major Ports

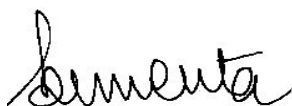
(Qty. in M.T.)

Port	Apr.- Aug. 2017	Apr. – Aug. 2016	% Change
Kandla	483,581	255,683	(+) 89.13%
Mumbai/JNPT	146,655	44,800	(+) 227.35%
Kolkata	110,090	140,727	(-) 21.77%
Mundra	75,540	30,132	(+) 150.70%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to August 2017 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

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THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA
EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO AUGUST 2017 (PROVISIONAL)
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (05 MONTHS)

COMMODITYWISE

(Qty. in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850	---	32,049	---	11,425	203,698
	12,295	14,163	---	49,735	---	37,785	113,978
May 2017	48,900	56,107	---	20,376	---	19,141	144,524
	10,400	3,090	---	42,032	---	2,432	57,954
June 2017	45,975	58,899	---	26,935	---	119,315	251,124
	17,930	43,636	115	30,499	---	40,591	132,771
July 2017 (R)	80,797	14,753	205	25,015	---	5,134	125,904
	12,270	4,197	198	13,214	---	78,759	108,638
Aug.,2017(P)	81,079	50,649	208	6,500	---	1,132	139,568
	10,615	32,371	199	8,393	---	20,301	71,879
Total	381,125	216,258	413	110,875	---	156,147	864,818
	63,510	97,457	512	143,873	---	179,868	485,220
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013

(R) Revised & (P) Provisional

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
	---	8,934	49,271	48,524	---	---	---	---	5,741	1,508	113,978
May 2017	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
	---	6,927	42,011	1,015	---	---	---	---	6,156	1,845	57,954
June 2017	---	24,451	26,935	180,462	---	---	---	1,758	11,047	6,471	251,124
	---	13,472	29,868	74,318	---	---	---	---	11,084	4,029	132,771
July 2017	---	42,704	24,625	14,800	---	466	---	2,775	19,403	21,131	125,904
	---	8,406	12,593	81,290	---	---	---	---	3,532	2,817	108,638
Aug.,2017	---	22,843	6,500	106,627	---	---	---	---	3,598	---	139,568
	---	7,061	6,624	50,536	---	---	---	194	3,619	3,845	71,879
Total	---	146,655	110,090	483,581	---	466	---	9,750	75,540	38,736	864,818
	---	44,800	140,727	255,683	---	---	---	194	30,132	13,684	485,220
2016-17 (F.Y.)	---	249,870	327,396	975,047	---	---	---	6,930	120,862	205,375	1,865,757
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO AUGUST 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (05 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	146,655	---	---	---	---	---	146,655
	44,779	21	---	---	---	---	44,800
Kandla	197,101	163,555	---	---	---	122,925	483,581
	---	82,343	---	---	---	173,340	255,683
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Hazira	466	---	---	---	---	---	466
Pipavav	1,115	18	---	---	---	8,617	9,750
	194	---	---	---	---	---	194
Kolkata	---	---	---	110,090	---	---	110,090
	---	---	---	140,727	---	---	140,727
Mundra	13,546	37,682	413	---	---	23,899	75,540
	7,999	15,093	512	---	---	6,528	30,132
Others	22,242	15,003	---	785	---	706	38,736
	10,538	---	---	3,146	---	---	13,684
Total	381,125	216,258	413	110,875	---	156,147	864,818
	63,510	97,457	512	143,873	---	179,868	485,220

P.T.O.

COUNTRY-WISE - AUGUST 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Aug'16
South East Asia & Others								
China	---	---	---	---	---	---	---	---
South Korea	---	48,490	---	---	---	---	48,490	49,969
Thailand	4,836	---	---	---	---	---	4,836	290
Phillipines	---	---	---	---	---	---	---	---
Vietnam	---	657	---	6,500	---	---	7,157	5,862
Japan	---	317	---	---	---	144	461	2,665
Singapore	---	---	---	---	---	---	---	---
Indonesia	---	---	---	---	---	---	---	899
Malaysia	---	374	---	---	---	---	374	506
Sri Lanka	3,018	---	---	---	---	---	3,018	1,041
Taiwan	---	811	---	---	---	988	1,799	1,348
Cambodia	---	---	---	---	---	---	---	1,073
Myanmar	---	---	208	---	---	---	208	1,878
Bangladesh	10,637	---	---	---	---	---	10,637	1,097
Nepal	---	---	---	---	---	---	---	1,083
Sub-Total - I	18,491	50,649	208	6,500	---	1,132	76,980	67,711
Middle East Countries								
U.A.E.	98	---	---	---	---	---	98	---
Kuwait	3,663	---	---	---	---	---	3,663	---
Oman	---	---	---	---	---	---	---	206
Rest of Africa	---	---	---	---	---	---	---	20
Others	448	---	---	---	---	---	448	1,210
Sub-Total - II	4,209	---	---	---	---	---	4,209	1,436
Europe & Others								
Germany	18,062	---	---	---	---	---	18,062	---
Italy	---	---	---	---	---	---	---	---
France	---	---	---	---	---	---	---	---
New Zealand	40	---	---	---	---	---	40	1,794
USA	202	---	---	---	---	---	202	---
Rest of Europe	40,075	---	---	---	---	---	40,075	938
Sub-Total - III	58,379	---	---	---	---	---	58,379	2,732
Grand-Total (Aug., 2017)	81,079	50,649	208	6,500	---	1,132	139,568	71,879
(Aug., 2016)	10,615	32,371	199	8,393	---	20,301	---	---

COUNTRY-WISE - APRIL TO AUGUST 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr-Aug'16
South East Asia & Others								
China	6,525	---	---	---	---	847	7,372	---
South Korea	11,412	153,578	---	---	---	123,512	288,502	256,436
Thailand	13,548	24,672	---	9,454	---	---	47,674	1,999
Phillipines	7,985	492	---	---	---	---	8,477	---
Vietnam	11,698	17,379	---	94,044	---	---	123,121	132,737
Japan	12,978	3,319	---	---	---	5,084	21,381	13,935
Singapore	3,935	73	---	---	---	---	4,008	96
Indonesia	5,158	1,367	---	---	---	---	6,525	10,211
Malaysia	4,180	2,422	---	---	---	249	6,851	2,945
Sri Lanka	25,837	---	---	---	---	---	25,837	4,532
Taiwan	4,497	7,914	---	---	---	22,335	34,746	10,748
Cambodia	6,771	---	---	6,566	---	---	13,337	2,937
Myanmar	27,301	3,643	413	---	---	---	31,357	14,802
Bangladesh	26,440	---	---	---	---	---	26,440	1,749
Nepal	9,824	---	---	811	---	---	10,635	5,946
Sub-Total - I	178,089	214,859	413	110,875	---	152,027	656,263	459,073
Middle East Countries								
U.A.E.	496	---	---	---	---	---	496	64
Kuwait	12,722	---	---	---	---	---	12,722	1,369
Oman	16,851	1,399	---	---	---	---	18,250	3,058
Iran	---	---	---	---	---	---	---	175
Turkey	54	---	---	---	---	---	54	38
Rest of Africa	165	---	---	---	---	---	165	199
Kenya	4,127	---	---	---	---	---	4,127	4,814
Others	16,657	---	---	---	---	---	16,657	5,955
Sub-Total - II	51,072	1,399	---	---	---	---	52,471	15,672
Europe & Others								
Germany	60,674	---	---	---	---	---	60,674	---
Italy	---	---	---	---	---	1,348	1,348	---
Sweden	422	---	---	---	---	---	422	---
Canada	2,272	---	---	---	---	---	2,272	929
New Zealand	160	---	---	---	---	---	160	40
France	3,291	---	---	---	---	2,304	5,595	1,539
Italy	---	---	---	---	---	360	360	---
Rest of Europe	74,187	---	---	---	---	---	74,187	1,125
USA	10,958	---	---	---	---	108	11,066	6,842
Sub-Total - III	151,964	---	---	---	---	4,120	156,084	10,475
Grand-Total (Apr-Aug. 2017)	381,125	216,258	413	110,875	---	156,147	864,818	485,220
(Apr-Aug. 2016)	63,510	97,457	512	143,873	---	179,868	---	---
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480	
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115	
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663	

S.B.- Soybean Meal, R.S.- Rapeseed Meal, G.N.- Groundnut Meal, R.B.- Deoiled Rice Bran, S.F.- Sunflower Meal, CST - Castorseed Meal.