

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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INDIA

EC 132/2014-15

16<sup>th</sup> December, 2014

**To All Members:**

Reg : COOIT's Trade Estimate for Kharif Oilseed Production  
and Availability of Vegetable Oils from Kharif Crop during  
2014-15 Season

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The Central Organisation for Oil Industry & Trade (COOIT) hosted the 52nd All India Convention of Oilseeds, Oil Trade & Industry at New Delhi on 14<sup>th</sup> December, 2014 and arrived at trade estimate of Kharif Oilseeds crop and availability of vegetable oils from kharif crop during 2014-15 season. The salient features of the trade estimate are as under:

10 Lakh = 1 Mn.

Oilseeds	2014-15			2013-14			Change	
	Area Lakh Ha.*	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons
Groundnut	37.25	35.70	958	43.20	47.15	1091	(-) 5.95	(-) 11.45
Soybean	110.22	91.70	832	122.20	95.00	777	(-) 11.98	(-) 3.30
Sunflower	2.05	1.30	634	2.43	1.85	761	(-) 0.38	(-) 0.55
Sesame	16.32	4.70	288	14.91	3.50	235	(+) 1.41	(-) 1.20
Castor	10.35	11.00	1062	9.84	11.30	1148	(+) 0.51	(-) 0.30
Niger	2.28	0.70	307	2.33	0.70	300	(-) 0.05	No Change
Toria	--	0.80	--	--	1.50	--	--	(-) 0.70
<b>Total</b>	<b>178.48</b>	<b>145.90</b>	<b>817</b>	<b>194.91</b>	<b>161.00</b>	<b>826</b>	<b>(-) 16.43</b>	<b>(-) 15.10</b>
Cottonseed	--	124.00	--	--	125.50	--	--	(-) 1.50
Copra	--	6.50	--	--	7.00	--	--	(-) 0.50
<b>Grand Total</b>	<b>--</b>	<b>276.40</b>	<b>--</b>	<b>--</b>	<b>293.50</b>	<b>--</b>	<b>--</b>	<b>(-) 17.10</b>

\* Area as per GOI data as on 9<sup>th</sup> Oct., 2014

1. During current kharif season as per government data as on 9th October, 2014 acreage under oilseeds is reported at 178.48 lakh hectares against 194.91 lakh hectares last year, down by 16.43 lakh hectares.
2. Kharif Oilseeds Crop is estimated at 145.90 lakh tons for the year 2014-15 against last year's 161.00 lakh tons. Overall oilseeds yield has decreased to 817 kgs/ha during current kharif crop from 826 kgs/ha. last year.
3. Cottonseed bales production is estimated at 400 lakh bales compared to 405 lakh bales during 2013-14. Cottonseed production is estimated at 124.0 lakh tons against 125.50 lakh tons last year and Cottonseed Oil production would be 14.16 lakh tons compared to 14.34 lakh tons last year.
4. Rice Bran Oil production is likely to be at same level of last year at 930,000 tons.

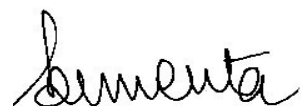
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5. Local Palm Oil production is estimated at 170,00 tons for the current year.
6. Maize germ processing is rising. Maize oil production is estimated at 100,000 tons during current year.
7. The Vegetable Oil available from kharif oilseeds crop and the secondary sources are estimated at 54.60 lakh tons compared to last year's 57.95 lakh tons i.e down by 3.35 lakh tons.

We are enclosing herewith trade estimate arrived at Kharif Convention, for your kind information.

Thanking you,

Yours faithfully,



Dr. B. V. MEHTA  
Executive Director

File : C-70

**52<sup>nd</sup> ALL INDIA SEMINAR ON KHARIF OILSEEDS,  
OIL TRADE AND INDUSTRY  
ON 14<sup>th</sup> DECEMBER, 2014  
AT NEW DELHI**

**COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE  
SURPLUS OF OILSEEDS AND AVAILABILITY OF  
VEGETABLE OILS DURING OIL YEAR 2014-15**

**1.GROUNDNUT**

**(IN LAKH TONNES)**

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	14.40			25.00	2.86	27.86
2.	Maharashtra	1.60			1.75	1.12	2.87
3.	A.P./Telangana	3.80			6.00	4.35	10.35
4.	Tamil Nadu	2.00			1.80	3.44	5.24
5.	Karnataka	3.10			3.50	3.46	6.96
6.	Madhya Pradesh/C.G.	2.00			1.70	--	1.70
7.	Rajasthan	6.50			5.20	--	5.20
8.	Punjab/Haryana/U.P.	0.80			0.80	--	0.80
9.	Orissa	1.00			1.00	1.99	2.99
10.	Others	0.50			0.40	0.45	0.85
	<b>Total in Shells</b>	<b>35.70</b>			47.15	17.67	64.82
	Equivalent in kernels (70%)	<b>25.00</b>			33.00	12.37	45.37
	<b>Less:-</b>						
	Retained for sowing,	<b>5.00</b>			5.40	1.20	6.60
	Export	<b>5.00</b>			5.00	1.50	6.50
	Direct Consumption	<b>12.00</b>			12.00	4.40	16.40
	<b>Sub Total</b>	<b>22.00</b>			22.40	7.10	29.50
	Marketable surplus (In kernels for crushing)	<b>3.00</b>			10.60	5.27	15.87

\*Rabi crop will be harvested in Feb/March 2015

## 2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif	Rabi	Total	Kharif®	Rabi	Total
1.	Madhya Pradesh	53.00	--		43.30	--	43.30
2.	Maharashtra	25.00	--		38.00	--	38.00
3.	A.P./Telangana	2.50	--		2.30	--	2.30
4.	Rajasthan	6.00	--		7.00	--	7.00
5.	Karnataka	2.60	--		2.00	--	2.00
6.	Chhatisgarh	1.30	--		0.90	--	0.90
7.	Gujarat	0.70	--		0.80	--	0.80
8.	Others	0.60	--		0.70	--	0.70
Total		91.70	--		95.00	--	95.00
Retained for sowing		10.00	--		9.00	--	9.00
Direct Consumption including Export		5.00	--		3.50	--	3.50
Sub Total		15.00	---		12.50	---	12.50
Marketable surplus for crushing		76.70	---		82.50	--	82.50

® Revised

## 3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif (Torina)	Rabi * (R&M)	Total	Kharif (Torina)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	0.50			1.00	9.00	10.00
2.	Rajasthan	--			--	34.65@	34.65@
3.	Punjab/Haryana	0.20			0.40	8.00	8.40
4.	Gujarat	--			--	4.80	4.80
5.	Madhya Pradesh	--			--	6.00	6.00
6.	Chhatisgarh	--			--	1.00	1.00
7.	West Bengal	--			--	2.80	2.80
8.	Bihar	--			--	1.50	1.50
9.	Eastern India & Others	0.10			0.10	4.50	4.60
Total		0.80			1.50	72.25	73.75
Retained for sowing & Direct Consumption		--			--	2.50	2.50
Marketable surplus for crushing		0.80			1.50	69.75	71.25

\*Rabi crop will be harvested in Feb/March 2015

@ Includes 1.25 lakh tons of Taramira Crop

#### 4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Karnataka	0.90			1.50	2.30	3.80
2.	Andhra Pradesh	0.10			0.10	0.80	0.90
3.	Maharashtra	0.20			0.20	0.35	0.55
4.	Tamilnadu	--			0.05	--	0.05
5.	Punjab	0.10			--	--	--
6.	Haryana	--			--	--	--
7.	Uttar Pradesh	--			--	--	--
8.	Bihar	--			--	--	--
9.	Others	--			--	0.50	0.50
Total		1.30			1.85	3.95	5.80
Retained for sowing , Direct Consumption & export		--			--	--	--
Marketable surplus for crushing		1.30			1.85	3.95	5.80

\*Rabi crop will be harvested in Feb/March 2015

#### 5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	0.45			0.20	0.55	0.75
2.	Rajasthan	1.30			0.60	--	0.60
3.	Tamil Nadu	0.05			0.05	0.25	0.30
4.	Madhya Pradesh/C.G.	1.30			0.60	--	0.60
5.	A.P./Telangana	0.08			0.10	0.17	0.27
6.	Maharashtra	0.06			0.05	--	0.05
7.	Karnataka	0.11			0.10	--	0.10
8.	U.P./Uttaranchal	0.85			1.20	--	1.20
9.	West Bengal	--			--	1.60	1.60
10.	Orissa	0.35			0.40	0.45	0.85
11.	Others	0.15			0.20	--	0.20
Total		4.70			3.50	3.02	6.52
Retained for sowing,direct Consumption & export		3.00			3.00	1.00	4.00
Marketable surplus for crushing		1.70			0.50	2.02	2.52

\*Rabi crop will be harvested in Feb/March 2015

## 6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif@	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat		--		8.40	--	8.40
2.	Rajasthan		--		1.60	--	1.60
3.	Andhra Pradesh		--		1.00	--	1.00
4.	Maharashtra & Others		--		0.30	--	0.30
Total		<b>11.00</b>	--		11.30	--	11.30
Retained for sowing & export		--	--		--	--	--
Marketable surplus for crushing		<b>11.00</b>	--		11.30	--	11.30

@ Provisional. To be revised at Global Castor Conference to be held on 21.2.2015

## 7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	<b>0.20</b>	--		0.20	--	0.20
2.	M.P. & Chhatisgarh	<b>0.20</b>	--		0.20	--	0.20
3.	Others	<b>0.30</b>	--		0.30	--	0.30
Total		<b>0.70</b>	--		0.70	--	0.70
Retained for sowing, direct Consumption & export		<b>0.35</b>	--		0.25	--	0.25
Marketable surplus for crushing		<b>0.35</b>	--		0.45	--	0.45

## 8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Maharashtra	--			--	0.55	0.55
2.	Karnataka	--			--	0.27	0.27
3.	Andhra Pradesh	--			--	0.06	0.06
4.	Others	--			--	0.13	0.13
Total		--			--	1.01	1.01
Retained for sowing & Direct Consumption		--			--	0.10	0.10
Marketable surplus for crushing		--			--	0.91	0.91

\*Rabi crop will be harvested in Feb/March 2015

## 9. LINSEED

Sr. No.	State	Trade Estimate					
		2014-15 Season			2013-14 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--			--	0.38	0.38
2.	Uttar Pradesh	--			--	0.10	0.10
3.	Maharashtra	--			--	0.12	0.12
4.	Bihar }	--			--	}	}
5.	Nagaland }	--			--	0.60}	0.60}
6.	Others }	--			--	}	}
Total		--			--	1.20	1.20
Retained for sowing & Direct Consumption		--			--	--	--
Marketable surplus for crushing		--			--	1.20	1.20

\*Rabi crop will be harvested in Feb/March 2015

## TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2014-15 Season	2013-14 Season	Change
<b>Kharif</b>	<b>145.90</b>	161.00 ®	
<b>Rabi *</b>		99.10	
<b>Total</b>		260.10	

® Revised \*Rabi crop will be harvested in Feb/March 2015

## COTTONSEED

	2014-15 Season	2013-14 Season ®
Bales of Cotton ( 170 Kg.each)	<b>400.00 Lakh Bales</b>	405.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	<b>124.00 Lakh Tonnes</b>	125.50 Lakh Tonnes
Retained for Sowing & Direct Consumption	<b>6.00 Lakh Tonnes</b>	6.00 Lakh Tonnes
Marketable Surplus	<b>118.00 Lakh Tonnes</b>	119.50 Lakh Tonnes
Production of Washed Cottonseed Oil ( 12.0% )	<b>14.16 Lakh Tonnes</b>	14.34 Lakh Tonnes

® Revised

**COPRA ( Milling )**

	<b>2014-15 Season</b>	2013-14 Season
<b>Estimated Production</b>	6.50 Lakh Tonnes	7.00 Lakh Tonnes
<b>Equivalent Coconut Oil (65%)</b>	4.25 Lakh Tonnes	4.55 Lakh Tonnes

**SOLVENT EXTRACTED OILS**

<b>S. E. Oils</b>	<b>Estimated for Oil Year 2014-15</b>	Estimated for Oil Year 2013-14
Rice Bran Oil	<b>Edible 9.00</b> <b>Non-Edible <u>0.30</u> 9.30</b>	Edible 9.00 Non-Edible <u>0.30</u> 9.30
S.E. Rapeseed	<b>1.70</b>	1.60
S.E. Sunflowerseed	<b>0.40</b>	0.40
S.E. Groundnut	<b>0.30</b>	0.40
S.E. Cottonseed & Other Oils	<b>0.50</b>	0.40
Minor Oils (TBOs)	<b>0.50</b>	0.50
Maize Oil	<b>1.00</b>	0.50
Local Palm Oil	<b>1.70</b>	1.10
<b>Total</b>	<b>15.40</b>	14.20

**IMPORTED OIL**

<b>Oils</b>	<b>Forecast for Oil Year 2014-15 (Nov-Oct)</b>	Oil Year 2013-14 (Nov-Oct)
Edible Oil	<b>125.00</b>	116.00
Vanaspati	--	---
Non-Edible Oil	<b>2.00</b>	2.00
<b>Total</b>	<b>127.00</b>	118.00



**COOIT'S ESTIMATE OF  
DOMESTIC AVAILABILITY OF VEGETABLE OILS  
FROM KHARIF OILSEEDS CROP DURING 2014-15 (NOV-OCT)  
& TOTAL AVAILABILITY OF VEGETABLE OILS DURING 2013-14 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2014-15 Seasons						Total Oil Availa- bility	2013-14 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
<b>I.</b>	<b>Oilseeds</b>															
1.	Groundnut (In Shell)	40	<b>35.70</b>			<b>3.00</b>			<b>1.20</b>	47.15	17.67	64.82	10.60	5.27	15.87	6.35
2.	Soya	17	<b>91.70</b>			<b>76.70</b>			<b>13.04</b>	95.00	--	95.00	82.50	--	82.50	14.03
3.	Rape/Mustard/Toria	33	<b>0.80</b>			<b>0.80</b>			<b>0.26</b>	1.50	72.25	73.75	1.50	69.75	71.25	23.51
4.	Sunflower	35	<b>1.30</b>			<b>1.30</b>			<b>0.46</b>	1.85	3.95	5.80	1.85	3.95	5.80	2.03
5.	Sesame	45	<b>4.70</b>			<b>1.70</b>			<b>0.77</b>	3.50	3.02	6.52	0.50	2.02	2.52	1.13
6.	Castor	45	<b>11.00</b>			<b>11.00</b>			<b>4.95</b>	11.30	--	11.30	11.30	--	11.30	5.09
7.	Niger	30	<b>0.70</b>			<b>0.35</b>			<b>0.11</b>	0.70	--	0.70	0.45	--	0.45	0.14
8.	Safflower	30	--			--			--	--	1.01	1.01	--	0.91	0.91	0.27
9.	Linseed	43	--			--			--	--	1.20	1.20	--	1.20	1.20	0.52
	<b>SUB-TOTAL</b>		<b>145.90</b>			<b>94.85</b>			<b>20.79</b>	161.00	99.10	260.10	108.70	83.10	191.80	53.07
<b>II.</b>	<b>Other Oilseeds</b>															
10.	Cottonseed	12	<b>124.00</b>			<b>118.00</b>			<b>14.16</b>	125.50	--	125.50	119.50	--	119.50	14.34@
11.	Copra	65	<b>6.50</b>			<b>6.50</b>			<b>4.25</b>	7.00	--	7.00	7.00	--	7.00	4.55
	<b>SUB-TOTAL</b>		<b>130.50</b>			<b>124.50</b>			<b>18.41</b>	132.50	--	132.50	126.50	--	126.50	18.89
<b>III.</b>	<b>Secondary Source</b>															
12.	Rice Bran	15	--	--	--	--	--	--	<b>9.30</b>	--	--	--	--	--	--	9.30
13.	Rapeseed Cake	9	--	--	--	--	--	--	<b>1.70</b>	--	--	--	--	--	--	1.60
14.	Sunflowerseed Cake	12	--	--	--	--	--	--	<b>0.40</b>	--	--	--	--	--	--	0.40
15.	Groundnut Cake	7	--	--	--	--	--	--	<b>0.30</b>	--	--	--	--	--	--	0.40
16.	Cottonseed & Others	7	--	--	--	--	--	--	<b>0.50</b>	--	--	--	--	--	--	0.40
17.	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	<b>0.50</b>	--	--	--	--	--	--	0.50
18.	Maize Oil		--	--	--	--	--	--	<b>1.00</b>	--	--	--	--	--	--	0.50
19.	Local Palm Oil		--	--	--	--	--	--	<b>1.70</b>	--	--	--	--	--	--	1.10
	<b>SUB-TOTAL</b>		--	--	--	--	--	--	<b>15.40</b>	--	--	--	--	--	--	14.20
	<b>GRAND TOTAL</b>		<b>276.40</b>			<b>219.35</b>			<b>54.60</b>	293.50	99.10	392.60	235.20	83.10	318.30	86.16

@ Oil recover 12.0% 10 Lakh = 1 Million