THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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PRESS RELEASE

Service Tax No.: AAATT0156ESD004
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INDIA

PR 037/2014-15 5th December, 2014

PAN No.: AAATT0156E

The Commercial Editor:

Dear Sir/Madam,

Export of Oilmeals – Sharp Decline April – Nov., 2014 – down by 45% Nov.,2014 – down by 72%

The Solvent Extractors' Association of India has just compiled the export data for export of oilmeals for the month of November 2014. The total export of oilmeals during April-Nov., 2014 is reported at 1,420,429 tons compared to 2,600,081 tons i.e. down by 45%. In Nov., 2014, export of oilmeals is reported at 157,356 tons compared to 566,849 tons in Nov., 2013 i.e. down by 72%. Export of soybean meal greatly reduced in last 7 months due to total disparity for soybean meal in international market. Brighter side is the share of rapeseed meal has increased from 589,509 to 765,878 in last 8 months.

Export of Oilmeals - April-Nov., 2014

(Qty. in M.T.)

							('	Qty. In IVI. I .)
Month	Soybean Meal	Rapeseed Meal *	Ground * Nut Meal	Ricebran Ext. *	Castor Seed Meal	Total	Last Year 2013-14	Change %
Apr.'14	89,883	125,872	132	12,180	20,378	248,445	197,554	(+) 26%
May '14	8,226	95,847		16,246	49,288	169,607	298,310	(-) 43%
June '14	2,637	99,054		14,640	91,422	207,753	360,822	(-) 42%
July'14	6,635	87,637	132	16,976	20,722	132,102	182,133	(-) 27%
Aug. '14	2,778	112,375	132	19,656	22,001	156,942	317,161	(-) 51%
Sept.'14	868	65,567	132	21,140	21,814	109,521	301,717	(-) 64%
Oct.'14	29,071	140,393	263	16,258	52,718	238,703	375,535	(-) 36%
Nov.'14	110,806	39,133		3,750@	3,667	157,356	566,849	(-) 72%
AprNov.'14	250,904	765,878	791	120,846	282,010	1,420,429	2,600,081	(-) 45%
AprNov.'13	1,559,474	589,509	1,470	77,441	372,187	2,600,081		

^{*} Revised data of Rape, G. Nut & R.B. Ext for April to Oct., 2014 @ data incomplete

Average FOB Price of Oilmeals & Exchange Rate:

Average FOB soybean meal price sharply dropped from US\$ 569 in Sept.'14 to US\$ 488 in Nov.'14.

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Nov.	Oct.	Sept.	Aug.	July	June	May	Apr.	Mar.	Feb.	Jan.	Nov.
	2014	2014	2014	2014	2014	2014	2014	2014	2014	2014	2014	2013
Soybean Meal	488	485	569	616	652	696	710	666	606	569	548	557
Rapeseed Meal	252	237	237	229	251	267	274	261	251	233	230	242
Groundnut Ext.	461	NQ										
Rice Bran Ext.	NQ											
Castorseed Meal	125	112	110	107	110	111	100	98	98	97	107	97
E: 1US\$ = Rs.	61.68	61.37	60.90	60.87	60.10	59.74	59.28	60.35	60.95	62.16	62.11	62.52

South Korea, Iran and Thailand - Major Importers of Oilmeals:-

Oilmeal import by **South Korea** from India during April-Oct. is reported at 568,275 tons compared to 703,212 tons, consisting 315,629 tons of rapeseed meal, 250,902 tons of castor meal and 1,744 tons of soybean meal. **Iran** imported of 242,291 tons compared to 789,031 tons last year consisting of 100,500 tons of soybean meal and 141,791 tons of rapeseed meal. **Thailand** imported of 144,575 tons compared to 153,523 tons, consisting 140,102 tons of rapeseed meal and 4,473 tons of soybean meal. **Vietnam** imported 160,236 tons compared to 115,795 tons last year consisting of 51,865 tons of rapeseed meal, 9,510 tons of soybean meal, 791 tons of groundnut meal and 98,070 tons of rice bran extraction. **Taiwan** imported 54,584 tons compared to 76,206 tons of last year consisting of 27,893 tons of rapeseed meal and 21,816 tons of castor meal and 4,875 tons of soybean meal. **Europe** imported 65,304 tons compared to 379,056 tons of last year.

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Major Importers of Oilmeals

	Major Importe	rs of Oilmeals	(Qty. in MT)		
Country	April –Nov. 2014	April – Nov. 2013	% Change		
South Korea	568,275	703,212	(-) 19.19%		
Iran	242,291	789,031	(-) 69.29%		
Thailand	144,575	153,523	(-) 5.83%		
Vietnam	160,236	115,795	(-) 4.46%		
Taiwan	54,584	76,206	(-) 28.37%		
Indonesia	62,150	60,017	(+) 3.55%		
Europe	65,304	379,056	(-) 82.77%		

Port-wise Export : April-Nov.,2014

The export from Kandla is reported at 999,071 tons (70%), followed by Mumbai including JNPT handled 166,203 tons (12%), Kolkata handled 120,846 tons (9%), Mundra handled 71,121 tons (5%), Bedi handled 32,197 tons (2%) and Pipavav handled 30,991 tons (2%).

Export 1	from Ma	jor Ports
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(Qty. in M.T.)

		ajor i orto	(Gety: 111 1V1: 1 .)				
Port	April –Nov. 2014	April – Nov. 2013	% Change				
Kandla	999,071	2,062,822	(-) 51.57%				
Mumbai/JNPT	166,203	204,595	(-) 18.76%				
Kolkata	120,846	77,441	(+) 56.04%				
Mundra	71,121	120,035	(-) 40.75%				
Bedi	32,197	62,600	(-) 48.56%				
Pipavav	30,991	1,470					

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April - Nov.,2014 with comparative period of previous year for your kind information and necessary coverage in your esteemed media & oblige.

Thanking you,

Yours faithfully,

(Dr. B.V. MEHTA) **Executive Director**

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Encl: Statement

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO NOVEMBER 2014 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2013-14 (08 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	
April 2014	89,883	125,872	132	12,180		20,378	248,445	
April 2014	99,451	54,077	131	11,255		32,640	197,554	
May 2014	8,226	95,847		16,246		49,288	169,607	
Way 2014	96,492	88,284		7,573		105,961	298,310	
June 2014	2,637	99,054		14,640		91,422	207,753	
Julie 2014	213,564	84,198	294	11,582		51,184	360,822	
July 2014	6,635	87,637	132	16,976		20,722	132,102	
July 2014	107,038	40.902	162	8,860		25,171	182,133	
A	2,778	112,375	132	19,656		22,001	156,942	
August 2014	183,555	90.735	139	11.789		30,943	317,161	
Samt 2011	868	65,567	132	21,140		21,814	109,521	
Sept., 2014	173.381	59,472	98	9,989		58,777	301,717	
Oct.,2014	29,071	140.393	263	16,258		52,718	238,703	
Oct.,2014	182,724	143,848	484	8,554		39,925	375,535	
Nov.,2014	110,806	39,133		3,750@		3,667	157,356	
1000.,2014	503,269	27,993	162	7,839		27,586	566,849	
 Total	250,904	765,878	791	120,846		282,010	1,420,429	
TOTAL	1,559,474	589,509	1,470	77,441		372,187	2,600,081	
0040 44 (5)()	2 704 005	916,050	2,167	97,580		533,668	4,331,450	
2013-14 (F.Y.)	2,781,985	786,690	2,883	233,200	-	383,392	4,846,013	
2012-13 (F.Y.)	3,439,848		2,863	176,725		341,308	5,599,098	
2011-12 (F.Y.) 2010-11 (F.Y.)	3,829,521 3,838,375	1,248,681 936,238	21,480	66,650		209,036	5,071,779	

Revised data of Rape Ext, R.B.Ext & G.N.Ext for April to Oct.2014 @ data incomplete

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B' NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2014	32,197	7 37,612	12,180	156,460				132	9,864		248,44
7.0	18,000		11,255	131,808		10,141		131	13,299		197,554
May 2014		40 450	16,246	123,605					13,304		169,60
	15,000		7,573	240,240					12,909		298,31
June 2014		45 000	14,640	173,060					4,845		207,75
		- 18,316	11,582	322,492				294	8,138		360,82
July 2014		- 15,519	16,976	91,702				132	7,773		132,10
		45 202	8,860	150,260				162	7,468		182,13
August 2014		- 13,324	19,656	106,804				7,132	10,026		156,94
3		- 20,643	11,789	276,076				139	8,514		317,16
Sept., 2014		- 10,699	21,140	62,615				7,132	7,935		109,52
		- 20,384	9,989	238,535		21,477		98	11,234		301,71
Oct.,2014		- 13,043	16,258	192,220				7,263	9,919		238,70
,	10,00	39,505	8,554	273,014		11,000		484	32,978		375,53
Nov.,2014		- 44,346	3,750	92,605				9,200	7,455		157,35
,	19,60	54,856	7,839	430,397		28,500		162	25,495		566,84
AprNov.'14	32,19	7 166,203	120,846	999,071				30,991	71,121		1,420,42
Apr Nov.'13	62,60		77,441	2,062,822		71,118		1,470	120,035		2,600,08
2013-14 (F.Y.)	84,60	0 414,455	97,580	3,328,652		219,318		2,067	184.778		4,331,45
2012-13 (F.Y.)	417.78	All the second s	233,200	2,892,136	15,193	162,571		4,068	412,821	31,126	4,846,01
2011-12 (F.Y.)	443,22		176,725	2,763,952	128,714			34,461	773,220	76,786	5,599,09
2010-11(F.Y.)	378,50		66,650	2,280,010	132,714		7,434	9,226	860,077		5,071,77
	1										

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO NOVEMBER 2014 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2013-14 (08 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	32,197						32,197
Dear	62,600						62,600
Mumbai/JNPT	73,043	93,160					166,203
Manibanotti i	131,859	72,736					204,595
Kandla	141,800	606,696				250,575	999,071
rtundia	1,254,673	462,153				345,996	2,062,822
Vizag							
Hazira							
	71,118						71,118
Bhavnagar							
Pipavav		30,200	791				30,991
			1,080				1,080
Kolkata				120,846			120,846
				77,441			77,441
Mundra	3,864	35,822				31,435	71,121
	39,224	54,620	390			26,191	120,425
Others							
Total	250,904	765,878	791	120,846		282,010	1,420,429
	1,559,474	589,509	1,470	77,441		372,187	2,600,08

COUNTRY-WISE - NOVEMBER 2014

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Nov.,2013
South East Asia & Others								
China						381	381	
South Korea								63,572
Thailand	2,066						2,066	4,891
Philippines								3,073
Vietnam	3,738	12,133		3,750			19,621	18,525
Japan	11,039		1 1			293	11,332	58,004
Singapore								21
Indonesia	13,936	5,122					19,058	14,915
Malaysia								
Sri Lanka	545	195					740	. 2,842
Taiwan	4,837	810				2,952	8,599	15,346
Cambodia								
Myanmar	6,561	739					7,300	6,115
Pakistan	10						10	
Sub-Total - I	42,732	18,999		3,750		3,626	69,107	187,304
Middle East Countries								
U.A.E.	494						494	4.802
Kuwait	4,144	200					4,344	21,545
Oman	476						476	4,170
Iran	40,000	19.934					59,934	184,860
Mauritious								
Sub-Total - II	45,114	20,134					65,248	215,377
Europe & Others								
Europe*	-							55,739
France	22,900						22,900	
New Zealand	22,900						22,900	108,429
Italy						41	41	
Sub-Total - III	22,960					41	23,001	164,168
	22,300					4 I	23,001	104,100
Grand-Total (Nov., 2014)	110,806	39,133		3,750		3,667	157,356	
(Nov., 2013)	503,269	27,993	162	7,839		27,586	107,000	566,8

COUNTRY-WISE - APRIL TO NOVEMBER 2014

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	AprNov.'13	2013-14
South East Asia & Others China South Korea Thailand Phillipines Vietnam Indonesia Malaysia Sri Lanka Japan Singapore Taiwan	1,744 4,473 9,510 20,097 14,212 11,337 509 4,875	315,629 140,102 1,229 51,865 42,053 2,289 1,530 2,671 27,893	791	98,070		782 250,902 40 6,922 21,816	782 568,275 144,575 1,229 160,236 62,150 2,329 15,832 20,930 509 54,584	703,212 153,523 5,887 115,795 60,017 14,402 6,670 204,558 76,206	1,165,107 313,271 11,141 205,724 136,573 18,336 22,457 245,991 114,021
Cambodia Myanmar Pakistan	8,038 21	12,950 22,085		13,104 			13,104 20,988 22,106	3,580 12,843 	8,541 32,958
Sub-Total - I	74,816	620,296	791	111,264		280,462	1,087,629	1,356,822	2,274,249
ME & African Countries U.A.E. Oman Yemen Kuwait Iran Egypt Turkey Mauritious Sudan	1,523 3,213 6,658 100,500 415 41	1,213 2,578 141,791 	2 2	8,232 1,152 180			1,523 12,658 9,236 242,291 415 1,152 41 180	23,242 13,964 35,572 789,031 1,299 236 501	38,995 29,860 15,358 63,196 1,243,114 8,519 24,769 789
Sub-Total - II	112,350	145,582		9,564			267,496	864,203	1,424,600
Europe & Others Greece France New Zeland Italy U.S.A. Europe *	4,700 41,097 241 17,700			18 		1,431	4,700 42,528 259 117 17,700	14,617 149,841 489 1,564 212,545	14,617 343,825 489 195 1,564 271,911
Sub-Total - III	63,738			18		1,548	65,304	379,056	632,601
Total (AprNov.'14) (Apr Nov.'13)	250,904 1,559,474	765,878 589,509	791 1,470	120,846 77,441		282,010 372,187	1,420,429	2,600,081	
2013-14 (F.Y.) 2012-13 (F.Y.) 2011-12 (F.Y.) 2010-11 (F.Y.)	2,781,985 3,439,848 3,829,521 3,838,375	916,050 786,690 1,248,681 936,238	2,167 2,883 2,863 21,480	97,580 233,200 176,725 66,650		533,668 383,392 341,308 209,036	4,846,013 5,599,098 5,071,779		4,331,450

^{*} Final Destination in Europe not available

Source : SEA Data Bank

Date : 5th Dec., 2014

Note: Data does not include export of oilmeals to SAARC Countries viz. Bangladesh,Pakistan and Nepal by Road/Rail

S.B.- Soybean, R.S.- Rapeseed, G.N.- Groundnut, R.B.- Rice Bran, S.F.- Sunflower, CST - Castorseed