

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC 240/2015-16
21st March, 2016

To All Members:

Dear Sirs,

**Sub : COOIT's Trade Estimate for Rabi Oilseed Production and
Availability of Vegetable Oils during 2015-16 Season**

37th All India Rabi Seminar of Oilseeds, Oil Trade & Industry was held on 20th March, 2016 at Delhi and arrived at trade estimate of Rabi Oilseeds crop and availability of vegetable oils from Rabi and Kharif Crops during 2015-16 season as under:

Rabi Oilseeds Area & Crop :

	2015-16			2014-15			Change	
	Area Lakh Ha.	Crop Lakh Tons	Yeild Kg. Ha.	Area Lakh Ha.	Crop Lakh Tons	Yeild Kg. Ha.	Area Lakh Ha.	Crop Lakh T.
Groundnut	8.55(T)	12.40	1450	8.81	12.85	1459	(-) 0.26	(-) 0.45
Rape/Mustard	64.51	58.00	899	65.17	50.00	767	(-) 0.66	(+) 8.00
Sunflowerseed	2.95	2.40	814	2.84	2.53	891	(+) 0.11	(-) 0.13
Sesameseed	2.50(T)	2.25	900	3.49	3.03	868	(-) 0.99	(-) 0.78
Safflowerseed	1.10	0.26	236	0.96	0.50	521	(+) 0.14	(-) 0.24
Linseed	2.93	2.10	717	3.19	1.03	323	(-) 0.26	(+) 1.07
Other Oilseeds	0.93	--	--	0.51	--	--	(+) 0.42	--
Total	83.47	77.41	927	84.97	69.94	823	(-) 1.50	(+) 7.47

- Area as per GOI data as on 27th January, 2016, (T) Trade Estimate

Oilseeds Production:

Qty : Lakh Tones

Oilseeds	2015-16			2014-15	Change
	Kharif	Rabi	Total		
Groundnut(in shell)	32.30	12.40	44.70	48.55	(-) 3.85
Soybean	72.10	--	72.10	85.00	(-) 12.90
Rape/Mustard/Toria	1.20®	58.00	59.20	50.80	(+) 8.40
Sunflowerseed	0.80	2.40	3.20	3.83	(-) 0.63
Sesameseed	5.00	2.25	7.25	7.73	(-) 0.48
Castorseed®	14.00®	--	14.00	12.95	(+) 1.05
Nigerseed	0.60	--	0.60	0.70	(-) 0.10
Safflowerseed	--	0.26	0.26	0.50	(-) 0.24
Lineeed	--	2.10	2.10	1.03	(+) 1.07
Sub Total	126.00	77.41	203.41	211.09	(-) 7.68
Cottonseed	108.50	--	108.50	119.20	(-) 10.70
Copra	6.25	--	6.25	6.50	(-) 0.25
Grand Total	240.75	77.41	318.16	336.79	(-) 18.63

® Revised at Rabi Seminar held on 20th March, 2016

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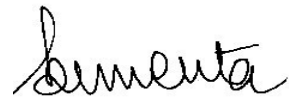
General Observations :-

1. The area under Rabi Oilseeds crop 2015-16 decreased to 83.47 lakh hectares from 84.97 lakh hectares last year i.e. down by 1.50 lakh hectares.
2. Rabi Groundnut crop has decreased to 12.40 lakh tones from 12.85 lakh tones of last year, down by 0.45 lakh tones.
3. Rapeseed-Mustard including Taramira crop increased to 58.00 lakh tones from 50.00 lakh tones of last year, up by 8.00 lakh tones.
4. Rabi Sunflowerseed crop decreased to 2.40 lakh tones from 2.53 lakh tones of last year, down by 0.13 lakh tones.
5. Rabi Sesameseed crop decreased to 2.25 lakh tones from 3.03 lakh tones of last year, down by 0.78 lakh tones.
6. The overall Rabi Oilseeds Crop 2015-16 has increased to 77.41 lakh tones from 69.94 lakh tones last year, up by 7.47 lakh tones, thanks to higher rapeseed crop.
7. The combined area of Kharif and Rabi oilseeds during 2015-16 as per GOI and Trade, is about 268.59 lakh hectares and production of 9 oilseed crops (Kharif & Rabi) for the current year (2015-16) is estimated at 203.41 lakh tones compared to 211.09 lakh tones of last year, down by 7.68 lakh tones (3.64%). The total production including Cottonseed and Copra estimated at 318.16 lakh tones compared to 336.79 lakh tones in 2014-15.
8. The total vegetable oil availability from Kharif and Rabi Oilseeds crops for the year 2015-15 (Nov-Oct) is more or less same of last year and is estimated at 72.02 lakh tones compared to 71.95 lakh tones last year.
9. In view of lesser crop coupled and higher demand for edible oils, import of edible oil during 2015-16 (Nov-Oct) likely to increase and estimated at 158.0 lakh tones. Import of non-edible oil is likely to be 2.0 lakh tones. Total import of vegetable oils (Edible + non-edible) is estimated at 160.0 lakh tones during 2015-16 (Nov-Oct) against 146.1 lakh tones in 2014-15.

We are forwarding herewith trade estimate arrived at Rabi Seminar, for your kind information.

Thanking you,

Yours faithfully,



Dr. B.V. MEHTA
Executive Director

Encl : COOIT's Trade Estimate

**37th ALL INDIA RABI SEMINAR ON OILSEEDS,
OIL TRADE AND INDUSTRY
ON 20th MARCH, 2016
AT DELHI**

**COOIT'S TRADE ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2015-16**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	15.00	1.70	16.70	14.40	0.90	15.30
2.	Maharashtra	1.30	0.65	1.95	1.60	0.45	2.05
3.	A.P./Telangana	2.50	2.75	5.25	3.80	3.00	6.80
4.	Tamil Nadu	1.65	2.75	4.40	2.00	2.70	4.70
5.	Karnataka	1.80	2.25	4.05	3.10	2.70	5.80
6.	Madhya Pradesh/C.G.	2.40	--	2.40	2.00	--	2.00
7.	Rajasthan	5.50	--	5.50	6.50	--	6.50
8.	Punjab/Haryana/U.P.	0.80	--	0.80	0.80	--	0.80
9.	Orissa	0.85	1.80	2.65	1.00	2.25	3.25
10.	Others	0.50	0.50	1.00	0.50	0.85	1.35
	Total in Shells	32.30	12.40	44.70	35.70	12.85	48.55
	Equivalent in kernels (70%)	22.60	8.70	31.30	25.00	9.00	34.00
	Less:-						
	Retained for sowing,	4.00	2.00	6.00	5.00	1.20	6.20
	Export	4.00	1.50	5.50	5.00	1.50	6.50
	Direct Consumption	10.50	3.50	14.00	12.00	5.00	17.00
	Sub Total	18.50	7.00	25.50	22.00	7.70	29.70
	Marketable surplus (In kernels for crushing)	4.10	1.70	5.80	3.00	1.30	4.30

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	34.00	--	34.00	47.40	--	47.00
2.	Maharashtra	25.00	--	25.00	25.00	--	25.00
3.	A.P./Telangana	1.60	--	1.60	2.20	--	2.20
4.	Rajasthan	7.50	--	7.50	5.60	--	5.60
5.	Karnataka	1.75	--	1.75	2.40	--	2.40
6.	Chhatisgarh	1.00	--	1.00	1.20	--	1.20
7.	Gujarat	0.75	--	0.75	0.70	--	0.70
8.	Others	0.50	--	0.50	0.50	--	0.50
Total		72.10	--	72.10	85.00	--	85.00
Retained for sowing		11.00	--	11.00	11.00	--	11.00
Direct Consumption including Export		5.00	--	5.00	5.00	--	5.00
Sub Total		16.00	---	16.00	16.00	---	16.00
Marketable surplus for crushing		56.10	---	56.10	69.00	---	69.00

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Khari (Torina) ®	Rabi (R&M)	Total	Kharif (Torina)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	0.80	8.40	9.20	0.50	6.25	6.75
2.	Rajasthan – Mustard Taramira	--	26.60		--	22.30	22.70
		--	0.40	27.00	--	0.40	
3.	Punjab/Haryana	0.30	7.00	7.30	0.20	6.00	6.20
4.	Gujarat	--	2.95	2.95	--	2.40	2.40
5.	Madhya Pradesh	--	3.80	3.80	--	3.55	3.55
6.	Chhatisgarh	--	0.75	0.75	--	0.90	0.90
7.	West Bengal	--	3.10	3.10	--	3.00	3.00
8.	Bihar	--	--	--	--	1.10	1.10
9.	Eastern India & Others	0.10	5.00	5.10	0.10	4.10	4.20
Total		1.20	58.00	59.20	0.80	50.00	50.80
Retained for sowing, Direct Consumption & Export		--	3.00	3.00	--	3.00	3.00
Marketable surplus for crushing		1.20	55.00	56.20	0.80	47.00	47.80

® Revised at Rabi Seminar held on 20th March, 2016

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Karnataka	0.55	1.80	2.35	0.90	1.70	2.60
2.	Andhra Pradesh/Telangna	--	0.20	0.20	0.10	0.40	0.50
3.	Maharashtra	0.10	0.10	0.20	0.20	0.13	0.33
4.	Tamilnadu	--	0.05	0.05	--	0.05	0.05
5.	Punjab	--	--	--	0.10	--	0.10
6.	Haryana	--	--	--	--	--	--
7.	Uttar Pradesh	--	--	--	--	--	--
8.	Bihar }	--	--	--	--	0.02	0.02
9.	Others }	0.15	0.25	0.40	--	0.23	0.23
Total		0.80	2.40	3.20	1.30	2.53	3.83
Retained for sowing , Direct Consumption & export		--	--	--	--	--	--
Marketable surplus for crushing		0.80	2.40	3.20	1.30	2.53	3.83

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	0.50	0.50	1.00	0.45	0.60	1.05
2.	Rajasthan	1.15	--	1.15	1.30	--	1.30
3.	Tamil Nadu	0.05	0.10	0.15	0.05	0.25	0.30
4.	Madhya Pradesh/C.G.	1.30	--	1.30	1.30	--	1.30
5.	A.P./Telangana	0.10	0.10	0.20	0.08	0.36	0.44
6.	Maharashtra	0.05	--	0.05	0.06	--	0.06
7.	Karnataka	0.10	--	0.10	0.11	--	0.11
8.	U.P./Uttaranchal	1.10	--	1.10	0.85	--	0.85
9.	West Bengal	--	1.30	1.30	--	1.40	1.40
10.	Orissa	0.45	0.20	0.65	0.35	0.40	0.75
11.	Others	0.20	0.05	0.25	0.15	0.02	0.17
Total		5.00	2.25	7.25	4.70	3.03	7.73
Retained for sowing,direct Consumption & export		3.50	1.00	4.50	3.00	1.00	4.00
Marketable surplus for crushing		1.50	1.25	2.75	1.70	2.03	3.73

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2015-16 Season ®			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	11.50	--	11.50	10.26	--	10.26
2.	Rajasthan	1.50	--	1.50	1.70	--	1.70
3.	A.P./Telangana	0.80	--	0.80	0.75	--	0.75
4.	Maharashtra & Others	0.20	--	0.20	0.24	--	0.24
Total		14.00	--	14.00	12.95	--	12.95
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		14.00	--	14.00	12.95	--	12.95

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7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.20	--	0.20	0.20	--	0.20
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.20	--	0.20
3.	Others	0.20	--	0.20	0.30	--	0.30
Total		0.60	--	0.60	0.70	--	0.70
Retained for sowing, direct Consumption & export		0.35	--	0.35	0.35	--	0.35
Marketable surplus for crushing		0.25	--	0.25	0.35	--	0.35

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Maharashtra	--	0.11	0.11	--	0.18	0.18
2.	Karnataka	--	0.10	0.10	--	0.21	0.21
3.	Andhra Pradesh }	--	0.05	0.05	--	0.04	0.04
4.	Others }	--	--	--	--	0.07	0.07
Total		--	0.26	0.26	--	0.50	0.50
Retained for sowing & Direct Consumption		--	0.06	0.06	--	0.10	0.10
Marketable surplus for crushing		--	0.20	0.20	--	0.40	0.40

9. LINSEED

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--	1.00	1.00	--	0.34	0.34
2.	Uttar Pradesh	--	0.10	0.10	--	0.09	0.09
3.	Maharashtra	--	0.35	0.35	--	0.05	0.05
4.	Bihar }	--	}	}	--	}	}
5.	Nagaland }	--	0.65}	0.65}	--	0.55}	0.55}
6.	Others }	--	}	}	--	}	}
Total		--	2.10	2.10	--	1.03	1.03
Retained for sowing & Direct Consumption		--	--	--	--	--	--
Marketable surplus for crushing		--	2.10	2.10	--	1.03	1.03

TOTAL ESTIMATED AREA AND PRODUCTION OF NINE MAJOR OILSEEDS

	2015-16			2014-15			Change	
	Area Lakh Ha.	Production Lakh Tons	Yield Kg/Ha	Area Lakh Ha.	Production Lakh Tons	Yield Kg/Ha	Area Lakh Ha.	Production Lakh Tons
Kharif	185.12	126.00	681	177.98	141.15	793	(+) 7.14	(-) 15.15
Rabi	83.47	77.41	927	84.97	69.94	823	(-) 1.50	(+) 7.47
Total	268.59	203.41	757	262.95	211.09	803	(+) 5.64	(-) 7.68

COTTONSEED

	2015-16 Season	2014-15 Season
Bales of Cotton (170 Kg.each)	350.00 Lakh Bales	384.50 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	108.50 Lakh Tonnes	119.20 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	6.00 Lakh Tonnes
Marketable Surplus	103.00 Lakh Tonnes	113.20 Lakh Tonnes
Production of Washed Cottonseed Oil (12.0%)	12.36 Lakh Tonnes	13.58 Lakh Tonnes

COPRA (Milling)

	2015-16 Season	2014-15 Season
Estimated Production	6.25 Lakh Tonnes	6.50 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.10 Lakh Tonnes	4.25 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2015-16	Estimated for Oil Year 2014-15
Rice Bran Oil	Edible 9.30 Non-Edible <u>0.20</u> 9.50	Edible 9.00 Non-Edible <u>0.30</u> 9.30
S.E. Rapeseed	1.50	1.70
S.E. Sunflowerseed	0.30	0.40
S.E. Groundnut	0.15	0.30
S.E. Cottonseed & Other Oils	0.50	0.50
Minor Oils (TBOs)	0.50	0.50
Maize Oil	1.00	1.00
Local Palm Oil	2.00	1.70
Total	15.45	15.40

IMPORTED OIL

Oils	Forecast for Oil Year 2015-16 (Forecast) (Nov-Oct)	(Lakh Tons) Oil Year 2014-15 (Nov-Oct) (Est.)
Edible Oil	158.00	144.21
Vanaspati	--	--
Non-Edible Oil	2.00	1.91
Total	160.00	146.12

**COOIT'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
FROM KAHRIF & RABI OILSEEDS CROPS DURING 2015-16 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2015-16 Seasons						Total Oil Availa- bility	2014-15 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
I. Oilseeds																
1.	Groundnut (In Shell)	40	32.30	12.40	44.70	4.10	1.70	5.80	2.32	35.70	12.85	48.55	3.00	1.30	4.30	1.72
2.	Soya	17	72.10	--	72.10	56.10	--	56.10	9.54	85.00	--	85.00	69.00	--	69.00	11.73
3.	Rape/Mustard/Toria	33	1.20	58.00	59.20	1.20	55.00	56.20	18.55	0.80	50.00	50.80	0.80	47.00	47.80	15.77
4.	Sunflower	35	0.80	2.40	3.20	0.80	2.40	3.20	1.12	1.30	2.53	3.83	1.30	2.53	3.83	1.34
5.	Sesame	45	5.00	2.25	7.25	1.50	1.25	2.75	1.24	4.70	3.03	7.73	1.70	2.03	3.73	1.68
6.	Castor	45	14.00	--	14.00	14.00	--	14.00	6.30	12.95	--	12.95	12.95	--	12.95	5.83
7.	Niger	30	0.60	--	0.60	0.25	--	0.25	0.08	0.70	--	0.70	0.35	--	0.35	0.11
8.	Safflower	30	--	0.26	0.26	--	0.20	0.20	0.06	--	0.50	0.50	--	0.40	0.40	0.12
9.	Linseed	43	--	2.10	2.10	--	2.10	2.10	0.90	--	1.03	1.03	--	1.03	1.03	0.44
	SUB-TOTAL		126.00	77.41	203.41	77.95	62.65	140.60	40.11	141.15	69.94	211.09	89.10	54.29	143.39	38.74
II. Other Oilseeds																
10.	Cottonseed	12	108.50	--	108.50	103.00	--	103.00	12.36	119.20	--	119.20	113.20	--	113.20	13.58
11.	Copra	65	6.25	--	6.25	6.25	--	6.25	4.10	6.50	--	6.50	6.50	--	6.50	4.23
	SUB-TOTAL		114.75	--	114.75	109.25	--	109.25	16.46	125.70	--	125.70	119.70	--	119.70	17.81
III. Secondary Source																
12.	Rice Bran	16	--	--	--	--	--	--	9.50	--	--	--	--	--	--	9.30
13.	Rapeseed Cake	9	--	--	--	--	--	--	1.50	--	--	--	--	--	--	1.70
14.	Sunflowerseed Cake	12	--	--	--	--	--	--	0.30	--	--	--	--	--	--	0.40
15.	Groundnut Cake	7	--	--	--	--	--	--	0.15	--	--	--	--	--	--	0.30
16.	Cottonseed & Others	7	--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.50
17.	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.50
18.	Maize Oil		--	--	--	--	--	--	1.00	--	--	--	--	--	--	1.00
19.	Local Palm Oil		--	--	--	--	--	--	2.00	--	--	--	--	--	--	1.70
	SUB-TOTAL		--	--	--	--	--	--	15.45	--	--	--	--	--	--	15.40
	GRAND TOTAL		240.75	77.41	318.16	187.20	62.65	249.85	72.02	266.85	69.94	336.79	208.80	54.29	263.09	71.95

* Revised 10 Lakh = 1 Million

Source : SEA Data Bank. (www.seaofindia.com)