

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC 106/2013-14
21st October, 2013

Dear Sir

**Reg : COOIT's Trade Estimate for Kharif Oilseed Production
and Availability of Vegetable Oils from Kharif Crop during
2013-14 Season**

The Central Organisation for Oil Industry & Trade (COOIT) hosted the 51st All India Convention of Oilseeds, Oil Trade & Industry at Delhi on 19th October, 2013 and arrived at trade estimate of Kharif Oilseeds crop and availability of vegetable oils from kharif crop during 2013-14 season. The salient features of the trade estimate are as under:

10 Lakh = 1 Mn.

Oilseeds	2013-14			2012-13			Change	
	Area Lakh Ha.*	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons
Groundnut	43.20	47.15	1091	39.09	26.20	670	(+) 4.11	(+) 20.95
Soybean	122.20	102.30	837	107.03	107.00	1000	(+) 15.17	(-) 4.70
Sunflower	2.43	1.85	761	2.79	1.50	538	(-) 0.36	(+) 0.35
Sesame	14.93	3.50	234	14.32	3.40	237	(+) 0.61	(+) 0.10
Castor	9.84	12.05	1225	11.81	11.43	968	(-) 1.97	(+) 0.62
Niger	2.33	0.70	300	2.62	0.80	305	(-) 0.29	(-) 0.10
Toria	--	1.50	--	---	1.50	---	--	No change
Total	194.94	169.05	867	177.66	151.83	855	(+) 17.28	(+) 17.22
Cottonseed	--	111.60	--	--	102.30	--	--	(+) 9.30
Copra	--	7.00	--	--	6.00	--	--	(+) 1.00
Grand Total		287.65	--	--	260.13	--	--	(+) 27.52

* Area as per GOI data as on 17th Oct., 2013

- As per the Ministry of Agriculture, Govt. of India data, the acreage under oilseeds as on 17th October, 2013 estimated at 194.94 lakh hectares against 177.66 lakh hectares last year, up by 17.28 lakh hectares.
- Kharif Oilseeds Crop is estimated at 169.05 lakh tons for the year 2013-14 against last year's 151.83 lakh tons. Overall oilseeds yield has increased to 867 kgs/ha during current kharif crop from 855 kgs/ha. last year.
- Last year's soybean crop revised downward to 107.00 lakh tons from 113.40 lakh tons. In the current year, inspite of sizable increase in area under soybean, the crop is lower than last year due to extensive damage both in term of quality and quantity due to heavy rain fall during end September also early October at the time of harvesting.

Cont....2

4. Cottonseed bales production is estimated at 360 lakh compared to 330 lakh bales during 2012-13. Cottonseed production is estimated at 111.60 lakh tons against 102.30 lakh tons last year and Cottonseed Oil production would be 12.20 lakh tons compared to 11.13 lakh tons last year.
5. Rice Bran Oil production estimated at 930,000 tons during 2013-14 compared to 900,000 ton during 2012-13.
6. Local Palm Oil production is estimated at 110,000 tons for the current year against last year 80,000 tons.
7. Maize oil production is increasing in the country hence shown separately from minor oils and estimated at 50,000 tons for the current year.
8. The Vegetable Oil available from kharif oilseeds crop and the secondary sources are estimated at 58.03 lakh tons compared to last year's 52.65 lakh tons i.e up by 5.38 lakh tons.

We are enclosing herewith trade estimate arrived at Kharif Convention, for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

Encl : COOIT's Trade Estimate

**51st ALL INDIA CONVENTION ON KHARIF OILSEEDS,
OIL TRADE AND INDUSTRY
ON 19th OCTOBER, 2013
AT DELHI**

**COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2013-14**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	25.00			6.90	1.65	8.55
2.	Maharashtra	1.75			1.40	0.11	1.51
3.	Andhra Pradesh	6.00			5.00	4.78	9.78
4.	Tamil Nadu	1.80			2.50	3.34	5.84
5.	Karnataka	3.50			2.00	4.18	6.18
6.	Madhya Pradesh/C.G.	1.70			1.90	--	1.90
7.	Rajasthan	5.20			4.60	--	4.60
8.	Punjab/Haryana/U.P.	0.80			0.60	--	0.60
9.	Orissa	1.00			0.90	2.37	3.27
10.	Others	0.40			0.40	0.71	1.11
	Total in Shells	47.15			26.20	17.14	43.34
	Equivalent in kernels (70%)	33.00			18.30	12.00	30.30
	Less:-						
	Retained for sowing,	5.40			5.60	1.20	6.80
	Export	4.00			2.50	1.40	3.90
	Direct Consumption	12.00			8.00	4.40	12.40
		-----			-----	-----	-----
	Sub Total	21.40			16.10	7.00	23.10
	Marketable surplus (In kernels for crushing)	11.60			2.20	5.00	7.20

* Rabi Crop will be harvested in Feb/March 2014

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season®		
		Kharif	Rabi	Total	Kharif®	Rabi	Total
1.	Madhya Pradesh	50.00	--	50.00	57.00	--	57.00
2.	Maharashtra	37.00	--	37.00	33.50	--	33.50
3.	Andhra Pradesh	2.50	--	2.50	1.75	--	1.75
4.	Rajasthan	8.50	--	8.50	10.50	--	10.50
5.	Karnataka	2.20	--	2.20	1.40	--	1.40
6.	Chhatisgarh	1.20	--	1.20	1.75	--	1.75
7.	Gujarat	0.80	--	0.80	0.70	--	0.70
8.	Others	0.10	--	0.10	0.40	--	0.40
Total		102.30	--	102.30	107.00	--	107.00
Retained for sowing		9.00	--	9.00	7.50	--	7.50
Direct Consumption		3.50	--	3.50	2.50	--	2.50
		12.50	---	12.50	10.00	---	10.00
Sub Total							
Marketable surplus for crushing		89.80	---	89.80	97.00	--	97.00

® Revised on 19.10.2013

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif (Toria)	Rabi * (R&M)	Total	Kharif (Toria)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	1.00			1.00	10.20	11.20
2.	Rajasthan	--			--	34.35	34.35
3.	Punjab/Haryana	0.40			0.40	7.38	7.78
4.	Gujarat	--			--	3.18	3.18
5.	M.P./Chhatisgarh	--			--	8.22	8.22
6.	West Bengal	--			--	3.50	3.50
7.	Bihar	--			--	1.67	1.67
8.	Eastern India & Others	0.10			0.10	3.00	3.10
Total		1.50			1.50	71.50	73.00
Retained for sowing & Direct Consumption		--			--	2.00	2.00
Marketable surplus for crushing		1.50			1.50	69.50	71.00

* Rabi Crop will be harvested in Feb/March 2014

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Karnataka	1.50			1.20	2.67	3.87
2.	Andhra Pradesh	0.10			0.10	0.93	1.03
3.	Maharashtra	0.20			0.20	0.25	0.45
4.	Tamilnadu	0.05			--	--	--
5.	Punjab	--			--	--	--
6.	Haryana	--			--	--	--
7.	Uttar Pradesh	--			--	--	--
8.	Bihar	--			--	--	--
9.	Others	--			--	0.80	0.80
Total		1.85			1.50	4.65	6.15
Retained for sowing , Direct Consumption & export		--			--	--	--
Marketable surplus for crushing		1.85			1.50	4.65	6.15

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	0.20			0.10	0.33	0.43
2.	Rajasthan	0.60			0.80	--	0.80
3.	Tamil Nadu	0.05			0.10	0.22	0.32
4.	Madhya Pradesh/C.G.	0.60			0.60	--	0.60
5.	Andhra Pradesh	0.10			0.05	0.12	0.17
6.	Maharashtra	0.05			0.05	--	0.05
7.	Karnataka	0.10			0.10	--	0.10
8.	U.P./Uttaranchal	1.20			1.00	--	1.00
9.	West Bengal	--			--	1.48	1.48
10.	Orissa	0.40			0.40	0.46	0.86
11.	Others	0.20			0.20	--	0.20
Total		3.50			3.40	2.61	6.01
Retained for sowing,direct Consumption & export		2.70			2.70	0.50	3.20
Marketable surplus for crushing		0.80			0.70	2.11	2.81

* Rabi Crop will be harvested in Feb/March 2014

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	9.30	--	9.30	8.06	--	8.06
2.	Rajasthan	1.90	--	1.90	1.65	--	1.65
3.	Andhra Pradesh	0.65	--	0.65	1.50	--	1.50
4.	Maharashtra & Others	0.20	--	0.20	0.22	--	0.22
Total		12.05	--	12.05	11.43	--	11.43
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		12.05	--	12.05	11.43	--	11.43

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.20	--	0.20	0.20	--	0.20
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.20	--	0.20
3.	Others	0.30	--	0.30	0.40	--	0.40
Total		0.70	--	0.70	0.80	--	0.80
Retained for sowing, direct Consumption & export		0.25	--	0.25	0.25	--	0.25
Marketable surplus for crushing		0.45	--	0.45	0.55	--	0.55

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Maharashtra	--			--	0.46	0.46
2.	Karnataka	--			--	0.25	0.25
3.	Andhra Pradesh	--			--	0.07	0.07
4.	Others	--			--	0.08	0.08
Total		--			--	0.86	0.86
Retained for sowing & Direct Consumption		--			--	0.10	0.10
Marketable surplus for crushing		--			--	0.76	0.76

* Rabi Crop will be harvested in Feb/March 2014

9. LINSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--			--	0.37	0.37
2.	Uttar Pradesh	--			--	0.08	0.08
3.	Maharashtra	--			--	0.09	0.09
4.	Bihar	--			--	}	}
5.	Nagaland	--			--	0.63}	0.63}
6.	Others	--			--	}	}
Total		--			--	1.17	1.17
Retained for sowing & Direct Consumption		--			--	--	--
Marketable surplus for crushing		--			--	1.17	1.17

* Rabi Crop will be harvested in Feb/March 2014

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2013-14 Season	2012-13 Season	Change
Kharif	169.05	151.83®	(+) 17.22
Rabi		97.93	
Total		249.76	

COTTONSEED

	2013-14 Season	2012-13 Season
Bales of Cotton (170 Kg.each)	360.00 Lakh Bales	330.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	111.60 Lakh Tonnes	102.30 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	5.50 Lakh Tonnes
Marketable Surplus	106.10 Lakh Tonnes	96.80 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	12.20 Lakh Tonnes	11.13 Lakh Tonnes

COPRA (Milling)

	2013-14 Season	2012-13 Season
Estimated Production	7.00 Lakh Tonnes	6.00 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.55 Lakh Tonnes	3.90 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2013-14	Estimated for Oil Year 2012-13
Rice Bran Oil	Edible 9.00 Non-Edible <u>0.30</u> 9.30	Edible 8.70 Non-Edible <u>0.30</u> 9.00
S.E. Rapeseed	1.60	1.60
S.E. Sunflowerseed	0.50	0.40
S.E. Groundnut	0.40	0.20
S.E. Cottonseed & Other Oils	0.40	0.60
Minor Oils (TBOs)	0.50	0.50
Maize Oil	0.50	0.50
Local Palm Oil	1.10	0.80
Total	14.30	13.60

IMPORTED OIL

Oils	Forecast for Oil Year 2013-14 (Nov-Oct)	Oil Year 2012-13 (Est.) (Nov-Oct)
Edible Oil	109.00	103.00
Vanaspati	--	---
Non-Edible Oil	3.00	3.00
Total	112.00	106.00

**COOIT'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
DURING 2013-14 (NOV-OCT)
& COMPARATIVE FOR 2012-13 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2013-14 Seasons						Total Oil Availa- bility	2012-13 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
	Oilseeds															
	Groundnut (In Shell)	40	47.15			11.60			4.64	26.20	17.14	43.34	2.20	5.00	7.20	2.88
	Soya	17	102.30			89.80			15.27	107.00	--	107.00	97.00	--	97.00	16.49
	Rape/Mustard/Toria	33	1.50			1.50			0.50	1.50	71.50	73.00	1.50	69.50	71.00	23.43
	Sunflower	35	1.85			1.85			0.65	1.50	4.65	6.15	1.50	4.65	6.15	2.15
	Sesame	45	3.50			0.80			0.36	3.40	2.61	6.01	0.70	2.11	2.81	1.26
	Castor	45	12.05			12.05			5.42	11.43	--	11.43	11.43	--	11.43	5.14
	Niger	30	0.70			0.45			0.14	0.80	--	0.80	0.55	--	0.55	0.17
	Safflower	30	--			--			--	--	0.86	0.86	--	0.76	0.76	0.23
	Linseed	43	--			--			--	--	1.17	1.17	--	1.17	1.17	0.50
	SUB-TOTAL		169.05			118.05			26.98	151.83	97.93	249.76	114.88	83.19	198.07	52.25
	Other Oilseeds															
	Cottonseed	11.5	111.60			106.10			12.20	102.30	--	102.30	96.80	--	96.80	11.13
	Copra	65	7.00			7.00			4.55	6.00	--	6.00	6.00	--	6.00	3.90
	SUB-TOTAL		118.60			113.10			16.75	108.30	--	108.30	102.80	--	102.80	15.03
	Secondary Source															
	Rice Bran	15	--	--	--	--	--	--	9.30	--	--	--	--	--	--	9.00
	Rapeseed Cake	9	--	--	--	--	--	--	1.60	--	--	--	--	--	--	1.60
	Sunflowerseed Cake	12	--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.40
	Groundnut Cake	7	--	--	--	--	--	--	0.40	--	--	--	--	--	--	0.20
	Cottonseed & Others	7	--	--	--	--	--	--	0.40	--	--	--	--	--	--	0.60
	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.50
	Maize Oil		--	--	--	--	--	--	0.50							0.50
	Local Palm Oil		--	--	--	--	--	--	1.10	--	--	--	--	--	--	0.80
	SUB-TOTAL		--	--	--	--	--	--	14.30	--	--	--	--	--	--	13.60
	GRAND TOTAL		287.65			231.15			58.03	260.13	97.93	358.06	217.68	83.19	300.87	80.88

10 Lakh = 1 Million