

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

PAN No.: AAATT0156E

CIN: U91110MH1971NPL015233

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INDIA

EC 235/2015-16  
7<sup>th</sup> March, 2016

To All Members

Dear Sirs,

## Export of Oilmeals Apr.'15 - Feb.'16 - down by 52%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of Feb.,2016. The export of oilmeals during Feb.,2016 is reported **at 53,866 tons compared to 208,499 tons in Feb.,2015 i.e. down by 74%**. The overall export of oilmeals during Apr.,2015 to Feb.,2016 is reduced to half (52%) compared to last year and reported at 1,092,905 tons against 2,256,436 tons during the same period of last year and 3,969,903 tons in 2013-14. Soybean crushing is very much reduced due to continuous disparity and high price of domestic market affecting overall domestic availability of both oils and meals. The capacity utilization is at the lowest. Industry is passing through very tough and rough time and many plants are close down or operating at very low capacity due to disparity in crushing and export. Rapeseed meal export is also reduced to 1/3<sup>rd</sup> of last year.

The export of soybean meal is at a historical low during current year and reported just 70,390 tons during the first eleven months of the financial year 2015-16 compared to 613,676 tons in the previous year 2014-15 and 2,558,781 tons during the same period of 2013-14. Currently FOB/FAS Indian soybean meal is quoted at US\$ 480 per ton against Argentina origin soybean meal CIF Rotterdam at US\$ 321 per ton. Indian soybean meal is totally out priced by about US\$ 160 per ton in international market.

## Export of Oilmeals Apr.,2015 To Feb.,2016

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext. #	Castor Seed Meal	Total	Last Year	Change %
Apr. '15	18,017	69,398	250	24,332	70,641	182,638	248,445	(-) 26%
May '15	14,046	35,188	---	40,618	31,487	121,339	169,607	(-) 28%
June '15	2,098	56,139	---	34,328	77,134	169,699	207,753	(-) 18%
July '15	928	8,645	150	33,628	887	44,238	132,102	(-) 67%
Aug.'15	768	49,788	---	8,500	32,778	91,834	156,942	(-) 42%
Sept.,15	6,886	60,211	206	33,236	39,110	139,649	109,521	(+) 28%
Oct.,2015	4,237	3,079	---	26,852	---	34,168	238,703	(-) 86%
Nov.,2015	8,909	12,845	---	12,528	85,777	120,059	189,032	(-) 37%
Dec.,2015	5,667	16,855	---	28,988	32,708	84,218	410,178	(-) 79%
Jan.,2016	7,707	1,990	---	38,151@	3,349	51,197	185,654	(-) 72%
<b>Feb.,2016</b>	<b>1,127</b>	<b>9,803</b>	<b>496</b>	<b>2,000@</b>	<b>40,440</b>	<b>53,866</b>	<b>208,499</b>	<b>(-) 74%</b>
<b>(Apr.'15-Feb '16)</b>	<b>70,390</b>	<b>323,941</b>	<b>1,102</b>	<b>283,161</b>	<b>414,311</b>	<b>1,092,905</b>		<b>(-) 52%</b>
(Apr.'14-Feb.'15)	613,676	1,002,491	2,882	250,556	386,831	2,256,436		
(Apr.'13.-Feb.'14)	2,558,781	820,885	3,027	132,059	455,151	3,969,903		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	383,392	4,846,013		

# Deoiled Rice Bran Extractions @ data incomplete ® Revised

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**Average FOB Price of Oilmeals & Exchange Rate:**

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Mar. 2016	Feb. 2016	Jan 2016	Nov. 2015	Oct. 2015	Sept. 2015	Aug. 2015	July 2015	June 2015	May 2015	Apr. 2015	Mar. 2015
Soybean Meal	489	492	487	489	511	485	480	507	553	592	515	448
Rapeseed Meal	286	304	295	287	302	288	283	272	277	300	271	253
Groundnut Ext.	423	446	444	453	448	432	435	450	463	463	460	450
Rice Bran Ext.	164	159	157	163	161	173	170	146	147	146	146	NQ
Castorseed Meal	76	87	96	101	107	110	111	114	112	109	106	115
E: 1US\$ = Rs.	68.24	67.33	66.50	66.10	65.02	66.17	65.10	63.60	63.79	63.72	62.64	62.48

**South Korea, Vietnam, Taiwan & Thailand – Major Importers of Oilmeals:-**

**South Korea** is a major importer from India. During Apr.'15 – Feb.'16, oilmeal export to South Korea is reported at 664,556 tons compared to 831,967 tons; consisting 273,530 tons of rapeseed meal, 390,121 tons of castor meal and 905 tons of soybean meal. **Vietnam** imported 249,319 tons compared to 303,992 tons last year; consisting of 2,587 tons of rapeseed meal, 480 tons of soybean meal and 245,756 tons of Deoiled rice bran extraction. **Thailand** imported 27,631 tons compared to 190,639 tons; consisting 11,646 tons of rapeseed meal, 10,581 tons of soybean meal and 5,404 tons of Deoiled rice bran extractions. **Taiwan** imported 36,709 tons compared to 68,229 tons last year; consisting of 18,469 tons of rapeseed meal, 17,003 tons of castor meal, 400 tons of groundnut meal and 837 tons of soybean meal. **Oman** imported 26,543 tons compared to 23,748 tons last year consisting of 12,463 tons of soybean meal, 13,580 tons of Deoiled Rice Bran and small quantity of 500 tons of castor meal.

**Major Importers of Oilmeals**

(Qty. in MT)

Country	Apr.'15 – Feb.'16	Apr.'14 – Feb.'15	% Change
South Korea	664,556	831,967	(-) 20.12%
Vietnam	249,319	303,992	(-) 17.98%
Thailand	27,631	190,639	(-) 85.51%
Taiwan	36,709	68,229	(-) 46.20%
Indonesia	12,555	80,345	(-) 84.37%
Oman	26,543	23,748	(+) 11.77%
Cambodia	18,168	28,130	(-) 35.41%
Myanmar	15,184	46,433	(-) 67.30%

**Port-wise Export : Apr.'15 – Feb.'16**

The export from Kandla is reported at 688,087 tons (63%), followed by Mumbai including JNPT handled 51,689 tons (5%), Kolkata handled 280,876 tons (26%), Mundra handled 67,028 tons (6%) and Pipavav handled 5,225 tons (0.5%).

**Export from Major Ports**

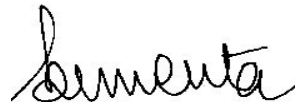
(Qty. in M.T.)

Port	Apr.'15 – Feb.'16	Apr.'14 – Feb.'15	% Change
Kandla	688,087	1,583,122	(-) 56.54%
Mumbai/JNPT	51,689	269,074	(-) 80.79%
Kolkata	280,876	250,556	(+) 12.10%
Mundra	67,028	83,712	(-) 19.93%
Pipavav	5,225	37,775	(-) 86.17%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during Apr.'15 – Feb.'16 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)  
Executive Director

Encl: Statement  
File: C-76(stat)

**THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA**  
**EXPORT OF OILMEALS (EXTRACTIONS)**

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2015 TO FEBRUARY 2016  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR MONTH 2014-15 ( 11 MONTHS )

COMMODITYWISE

(Qty. in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2015	18,017	69,398	250	24,332	---	70,641	182,638
	89,883	125,872	132	12,180	---	20,378	248,445
May 2015	14,046	35,188	---	40,618	---	31,487	121,339
	8,226	95,847	---	16,246	---	49,288	169,607
June 2015	2,098	56,139	---	34,328	---	77,134	169,699
	2,637	99,054	---	14,640	---	91,422	207,753
July 2015	928	8,645	150	33,628	---	887	44,238
	6,635	87,637	132	16,976	---	20,722	132,102
August 2015	768	49,788	---	8,500	---	32,778	91,834
	2,778	112,375	132	19,656	---	22,001	156,942
Sept.,2015	6,886	60,211	206	33,236	---	39,110	139,649
	868	65,567	132	21,140	---	21,814	109,521
Oct.,2015	4,237	3,079	---	6,852	---	---	34,168
	29,071	140,393	263	16,258	---	52,718	238,703
Nov.,2015	8,909	12,845	---	12,528	---	85,777	120,059
	110,806	39,133	788	34,638	---	3,667	189,032
Dec.,2015	5,667	16,855	---	28,988	---	32,708	84,218
	193,832	129,707	665	37,902	---	48,072	410,178
Jan.,2016	7,707	1,990	---	38,151(R)	---	3,349	51,197
	104,426	44,361	512	31,100	---	5,255	185,654
Feb.,2016	1,127	9,803	496	2,000@	---	40,440	53,866
	64,514	62,545	126	29,820	---	51,494	208,499
<b>Total</b>	<b>70,390</b>	<b>323,941</b>	<b>1,102</b>	<b>283,161</b>	<b>---</b>	<b>414,311</b>	<b>1,092,905</b>
	613,676	1,002,491	2,882	250,556	---	386,831	2,256,436
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013

# Deoiled Rice Bran Extractions @ data incomplete (R) - Revised

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2015	---	6,793	24,332	138,805	---	---	---	---	12,708	---	182,638
	32,197	37,612	12,180	156,460	---	---	---	132	9,864	---	248,445
May 2015	---	7,457	40,618	66,039	---	---	---	---	7,225	---	121,339
	---	16,452	16,246	123,605	---	---	---	---	13,304	---	169,607
June 2015	---	5,798	34,328	126,068	---	---	---	---	3,505	---	169,699
	---	15,208	14,640	173,060	---	---	---	---	4,845	---	207,753
July 2015	---	2,995	33,628	---	---	---	---	2,225	5,390	---	44,238
	---	15,519	16,976	91,702	---	---	---	132	7,773	---	132,102
August 2015	---	560	8,500	78,300	---	---	---	1,500	2,974	---	91,834
	---	13,324	19,656	106,804	---	---	---	7,132	10,026	---	156,942
Sept.,2015	---	6,552	33,236	96,651	---	---	---	1,000	2,210	---	139,649
	---	10,699	21,140	62,615	---	---	---	7,132	7,935	---	109,521
Oct.,2015	---	4,037	26,852	---	---	---	---	500	2,779	---	34,168
	---	13,043	16,258	192,220	---	---	---	7,263	9,919	---	238,703
Nov.,2015	---	8,667	12,528	94,755	---	---	---	---	4,109	---	120,059
	---	44,346	34,638	92,605	---	---	---	9,595	7,848	---	189,032
Dec.,2015	---	4,281	27,900	39,604	---	---	---	---	12,433	---	84,218
	---	33,922	37,902	328,390	---	---	---	6,000	3,964	---	410,178
Jan.,2016	---	3,518	36,954	---	---	---	---	---	10,725	---	51,197
	---	34,752	31,100	114,533	---	---	---	---	263	---	185,654
Feb.,2016	---	1,031	2,000	47,865	---	---	---	---	5,006	---	53,866
	---	34,197	29,820	141,128	---	---	---	126	3,228	---	208,499
<b>Total</b>	<b>---</b>	<b>51,689</b>	<b>280,876</b>	<b>688,087</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>5,225</b>	<b>67,028</b>	<b>---</b>	<b>1,092,905</b>
	32,197	269,074	250,556	1,583,122	---	---	---	37,775	83,712	---	2,256,436
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663
2013-14 (F.Y.)	84,600	414,455	147,001	3,328,652	---	219,318	---	2,464	185,504	---	4,381,994
2012-13 (F.Y.)	417,781	677,117	233,200	2,892,136	15,193	162,571	---	4,068	412,821	31,126	4,846,013
2011-12 (F.Y.)	443,220	1,202,020	176,725	2,763,952	128,714	---	---	34,461	773,220	76,786	5,599,098

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2015 TO FEBRUARY 2016  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2014-15 ( 11 MONTHS )

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	32,197	---	---	---	---	---	32,197
	43,422	8,267	---	---	---	---	51,689
Kandla	158,306	110,768	---	---	---	---	269,074
	15,030	283,810	---	---	---	389,247	688,087
	417,473	815,013	---	---	---	350,636	1,583,122
Vizag	---	---	---	---	---	---	---
Hazira	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Pipavav	---	5,225	---	---	---	---	5,225
	---	36,200	1,575	---	---	---	37,775
Kolkata	---	---	---	280,876	---	---	280,876
	---	---	---	250,556	---	---	250,556
Mundra	11,938	26,639	1,102	2,285	---	25,064	67,028
	5,700	40,510	1,307	---	---	36,195	83,712
<b>Total</b>	<b>70,390</b>	<b>323,941</b>	<b>1,102</b>	<b>283,161</b>	<b>---</b>	<b>414,311</b>	<b>1,092,905</b>
	613,676	1,002,491	2,882	250,556	---	386,831	2,256,436

P.T.O.

**COUNTRY-WISE - FEBRUARY 2016**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Feb., 2015
<b>South East Asia &amp; Others</b>								
South Korea	---	9,350	---	---	---	38,515	47,865	101,396
Thailand	---	---	---	---	---	---	---	1,613
Vietnam	---	---	496	2,000	---	---	2,496	34,057
Japan	---	106	---	---	---	20	126	956
Indonesia	760	217	---	---	---	---	977	3,031
Sri Lanka	---	---	---	---	---	---	---	1,361
Taiwan	---	---	---	---	---	1,905	1,905	6,251
Cambodia	---	---	---	---	---	---	---	5,616
Myanmar	---	---	---	---	---	---	---	6,448
<b>Sub-Total - I</b>	<b>760</b>	<b>9,673</b>	<b>496</b>	<b>2,000</b>	<b>---</b>	<b>40,440</b>	<b>53,369</b>	<b>160,729</b>
<b>ME &amp; African Countries</b>								
Kuwait	211	130	---	---	---	---	341	3,161
Oman	---	---	---	---	---	---	---	4,509
Iran	---	---	---	---	---	---	---	40,000
Africa	96	---	---	---	---	---	96	---
<b>Sub-Total - II</b>	<b>307</b>	<b>130</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>437</b>	<b>47,670</b>
<b>Europe &amp; Others</b>								
Europe *	---	---	---	---	---	---	---	---
New Zealand	60	---	---	---	---	---	60	100
<b>Sub-Total - III</b>	<b>60</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>60</b>	<b>100</b>
<b>Total (Feb., 2016)</b>	<b>1,127</b>	<b>9,803</b>	<b>496</b>	<b>2,000</b>	<b>---</b>	<b>40,440</b>	<b>53,866</b>	
(Feb., 2015)	64,514	62,545	126	29,820	---	51,494		208,499

**COUNTRY-WISE - APRIL 2015 TO FEBRUARY 2016**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr'14-Feb'15	2014-15
<b>South East Asia &amp; Others</b>									
China	---	---	---	---	---	220	220	942	1,122
South Korea	905	273,530	---	---	---	390,121	664,556	831,967	935,508
Thailand	10,581	11,646	---	5,404	---	---	27,631	190,639	212,639
Philippines	---	274	---	---	---	---	274	1,748	1,748
Vietnam	480	2,587	496	245,756	---	---	249,319	303,992	327,128
Indonesia	3,595	8,754	206	---	---	---	12,555	80,345	80,820
Malaysia	---	942	---	---	---	218	1,160	2,920	3,120
Sri Lanka	277	155	---	---	---	---	432	19,270	21,234
Japan	1,332	1,145	---	364	---	---	6,881	39,753	40,577
Singapore	---	170	---	---	---	4,040	170	509	509
Taiwan	837	18,469	400	---	---	---	36,709	68,229	73,090
Cambodia	1,673	500	---	15,995	---	17,003	18,168	28,130	30,653
Myanmar	10,392	3,532	---	1,260	---	---	15,184	46,433	54,966
Pakistan	---	460	---	28	---	---	488	22,106	22,106
<b>Sub-Total - I</b>	<b>30,072</b>	<b>322,164</b>	<b>1,102</b>	<b>268,807</b>	<b>---</b>	<b>411,602</b>	<b>1,033,747</b>	<b>1,636,983</b>	<b>1,805,220</b>
<b>ME &amp; African Countries</b>									
U.A.E.	1,825	---	---	198	---	---	2,023	2,189	6,250
Oman	12,463	---	---	13,580	---	500	26,543	23,748	29,881
Kuwait	10,897	1,777	---	---	---	---	12,674	20,159	21,774
Iran	9,050	---	---	---	---	---	9,050	362,091	362,091
Egypt	---	---	---	---	---	---	---	882	882
Turkey	---	---	---	288	---	---	288	1,152	1,152
Africa	5,583	---	---	---	---	---	5,583	---	---
Mauritius	---	---	---	---	---	---	---	41	41
Sudan	---	---	---	---	---	---	---	180	180
Others	---	---	---	288	---	---	288	---	---
<b>Sub-Total - II</b>	<b>39,818</b>	<b>1,777</b>	<b>---</b>	<b>14,354</b>	<b>---</b>	<b>500</b>	<b>56,449</b>	<b>410,442</b>	<b>422,251</b>
<b>Europe &amp; Others</b>									
Greece	---	---	---	---	---	---	---	4,700	4,700
France	---	---	---	---	---	1,956	1,956	130,455	131,136
New Zealand	500	---	---	---	---	---	500	399	399
Italy	---	---	---	---	---	253	253	8,507	8,507
Europe *	---	---	---	---	---	---	---	64,950	93,450
<b>Sub-Total - III</b>	<b>500</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>2,209</b>	<b>2,709</b>	<b>209,011</b>	<b>238,192</b>
<b>(Apr'15.- Feb'16)</b>	<b>70,390</b>	<b>323,941</b>	<b>1,102</b>	<b>283,161</b>	<b>---</b>	<b>414,311</b>	<b>1,092,905</b>		
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2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406			2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994		
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013		

\* Final Destination in Europe not available

Note : Data does not include export of oilmeals to SAARC Countries viz. Bangladesh, Pakistan and Nepal by Road/Rail

S.B.- Soybean, R.S.- Rapeseed, G.N.- Groundnut, R.B.- Rice Bran, S.F.- Sunflower, CST - Castorseed