

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC 197/2012-13
18th March, 2013

To All Members

Dear Sirs,

**Reg : COOIT's Trade Estimate for Rabi Oilseed Production and
Availability of Vegetable Oils during 2012-13 Season**

34th All India Rabi Seminar of Oilseeds, Oil Trade & Industry was held on 17th March, 2013 at Agra and arrived at trade estimate of Rabi Oilseeds crop and availability of vegetable oils from Rabi Crop during 2012-13 season.

Rabi Oilseeds Area & Crop

Oilseeds	2012-13		2011-12		Change	
	Area* Lakh Ha	Crop Lakh T	Area Lakh Ha	Crop Lakh T.	Area Lakh Ha	Crop Lakh T.
Groundnut	10.11	17.14	9.11	18.40	(+) 1.00	(-) 1.26
Rape/Mustard	67.49	71.50	65.90	58.80	(+) 1.59	(+) 12.70
Sunflowerseed	5.33	4.65	4.65	5.00	(+) 0.68	(-) 0.35
Sesameseed	2.44	2.61	1.28	3.40	(+) 1.16	(-) 0.79
Safflowerseed	1.53	0.86	1.95	1.00	(-) 0.42	(-) 0.14
Linseed	3.36	1.17	4.29	1.30	(-) 0.93	(-) 0.13
Other Oilseeds	0.67	--	1.23	--	(-) 0.56	--
Total	90.94	97.93	88.42	87.90	(+) 2.52	(+) 10.03

- Area as per GOI data as on 14th March, 2013

Oilseeds Production:

Oilseeds	2012-13			2011-12	Change
	Kharif	Rabi	Total		
Groundnut(in shell)	26.20	17.14	43.34	60.15	(-) 16.81
Soybean	113.40	--	113.40	106.50	(+) 6.90
Rape/Mustard/Toria	1.50	71.50	73.00	60.30	(+) 12.70
Sunflowerseed	1.50	4.65	6.15	6.20	(-) 0.05
Sesameseed	3.40	2.61	6.01	7.60	(-) 1.59
Castorseed	11.43	--	11.43	16.20	(-) 4.77
Nigerseed	0.80	--	0.80	0.90	(-) 0.10
Safflowerseed	--	0.86	0.86	1.00	(-) 0.14
Linseed	--	1.17	1.17	1.30	(-) 0.13
Sub Total	158.23	97.93	256.16	260.15	(-) 3.99
Cottonseed	102.30	--	102.30	109.43	(-) 7.13
Copra	6.00	--	6.00	6.50	(-) 0.50
Grand Total	266.53	97.93	364.46	376.08	(-) 11.62

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General Observations :-

1. The area under Rabi Oilseeds Crop 2012-13 increased to 90.94 lakh hectares from 88.42 lakh hectares last year i.e. up by 2.52 lakh hectares.
2. **Revision of Kharif Crop:**
The following revision has been made in kharif crop 2012-13 estimated earlier at the Kharif Convention held on 5th Nov.2012 at Delhi.

Crop	Revised Estimate (17.3.2013)	Earlier Estimate (5.11.2012)
Castorseed	11.43 Lakh Tones	10.70 Lakh Tones
Cottonseed	330.00 Lakh Bales	334.00 Lakh Bales

3. Rabi Groundnut Crop has decreased to 17.14 lakh tones from 18.40 lakh tones of last year.
4. Rapeseed-mustard including Toria crop increased to 73.00 lakh tones from 60.30 lakh tones of last year.
5. The overall Rabi Oilseeds Crop 2012-13 increased to 97.93 lakh tones from 87.90 lakh tones last year.
6. Bales of cotton revised downward to 330 lakh bales from 334 lakh bales estimated earlier at the kharif Convention held on 5th Nov.,2012 at Delhi.
7. The overall 9 oilseed crops (Kharif & Rabi) for the current year (2012-13) is estimated at 256.16 lakh tones compared to 260.15 lakh tones.
8. The total vegetable oil availability from Kharif and Rabi Oilseeds crops for the year 2012-13(Nov-Oct) is estimated upward at 81.97 lakh tones compared to 81.52 lakh tones last year.
9. The import of vegetable oil during 2012-13 (Nov-Oct) is likely to increase by about 5.00 to 7.00 lakh tons and estimated in the range of 107.00 to 109.00 lakh tons from 101.92 lakh tons in previous year (2011-12).

We are forwarding herewith trade estimate arrived at Rabi Seminar, for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V.MEHTA)
Executive Director

Encl : COOIT's Trade Estimate

**34th ALL INDIA SEMINAR ON RABI OILSEEDS,
OIL TRADE AND INDUSTRY
ON 17th MARCH, 2013
AT AGRA, U.P.**

**COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2012-13**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	6.90	1.65	8.55	17.75	2.50	20.25
2.	Maharashtra	1.40	0.11	1.51	1.80	1.00	2.80
3.	Andhra Pradesh	5.00	4.78	9.78	5.50	4.00	9.50
4.	Tamil Nadu	2.50	3.34	5.84	3.50	4.60	8.10
5.	Karnataka	2.00	4.18	6.18	3.50	3.20	6.70
6.	Madhya Pradesh/C.G.	1.90	--	1.90	1.80	--	1.80
7.	Rajasthan	4.60	--	4.60	5.50	--	5.50
8.	Punjab/Haryana/U.P.	0.60	--	0.60	0.80	--	0.80
9.	Orissa	0.90	2.37	3.27	1.00	2.50	3.50
10.	Others	0.40	0.71	1.11	0.60	0.60	1.20
	Total in Shells	26.20	17.14	43.34	41.75	18.40	60.15
	Equivalent in kernels (70%)	18.30	12.00	30.30	29.20	12.90	42.10
	Less:-						
	Retained for sowing,	5.60	1.20	6.80	6.30	1.20	7.50
	Export	2.50	1.40	3.90	3.60	1.40	5.00
	Direct Consumption	8.00	4.40	12.40	13.60	4.40	18.00
		-----	-----	-----	-----	-----	-----
	Sub Total	16.10	7.00	23.10	23.50	7.00	30.50
	Marketable surplus (In kernels for crushing)	2.20	5.00	7.20	5.70	5.90	11.60

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	59.00	--	59.00	55.00	--	55.00
2.	Maharashtra	37.00	--	37.00	35.00	--	35.00
3.	Andhra Pradesh	2.00	--	2.00	1.60	--	1.60
4.	Rajasthan	10.50	--	10.50	10.00	--	10.00
5.	Karnataka	2.00	--	2.00	2.40	--	2.40
6.	Chhatisgarh	1.60	--	1.60	1.50	--	1.50
7.	Gujarat	0.90	--	0.90	1.00	--	1.00
7.	Others	0.40	--	0.40	--	--	--
Total		113.40	--	113.40	106.50	--	106.50
Retained for sowing & Direct Consumption		7.50	--	7.50			
		2.50	--	2.50			
		10.00	---	10.00	12.00	--	12.00
Marketable surplus for crushing		103.40	--	103.40	94.50	--	94.50

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif (Toria)	Rabi (R&M)	Total	Kharif (Toria)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	1.00	10.20	11.20	1.00	9.00	10.00
2.	Rajasthan	--	34.35	34.35	--	27.50	27.50
3.	Punjab/Haryana	0.40	7.38	7.78	0.50	6.00	6.50
4.	Gujarat	--	3.18	3.18	--	2.40	2.40
5.	M.P./Chhatisgarh	--	8.22	8.22	--	6.90	6.90
6.	West Bengal	--	3.50	3.50	--	3.00	3.00
7.	Bihar	--	1.67	1.67	--	--	--
8.	Eastern India & Others	0.10	3.00	3.10	--	4.00	4.00
Total		1.50	71.50	73.00	1.50	58.80	60.30
Retained for sowing & Direct Consumption		--	2.00	2.00	--	2.00	2.00
Marketable surplus for crushing		1.50	69.50	71.00	1.50	56.80	58.30

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Karnataka	1.20	2.67	3.87	0.90	2.00	2.90
2.	Andhra Pradesh	0.10	0.93	1.03	0.10	1.40	1.50
3.	Maharashtra	0.20	0.25	0.45	0.20	0.60	0.80
4.	Tamilnadu	--	--	--	--	--	--
5.	Punjab	--	--	--	--	--	--
6.	Haryana	--	--	--	--	--	--
7.	Uttar Pradesh	--	--	--	--	--	--
8.	Bihar	--	--	--	--	--	--
9.	Others	--	0.80	0.80	--	1.00	1.00
Total		1.50	4.65	6.15	1.20	5.00	6.20
Retained for sowing , Direct Consumption & export		--	--	--	--	--	--
Marketable surplus for crushing		1.50	4.65	6.15	1.20	5.00	6.20

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	0.10	0.33	0.43	0.40	0.60	1.00
2.	Rajasthan	0.80	--	0.80	1.10	--	1.10
3.	Tamil Nadu	0.10	0.22	0.32	0.10	0.30	0.40
4.	Madhya Pradesh/C.G.	0.60	--	0.60	0.50	--	0.50
5.	Andhra Pradesh	0.05	0.12	0.17	0.10	0.20	0.30
6.	Maharashtra	0.05	--	0.05	0.10	--	0.10
7.	Karnataka	0.10	--	0.10	0.15	--	0.15
8.	U.P./Uttaranchal	1.00	--	1.00	1.00	--	1.00
9.	West Bengal	--	1.48	1.48	--	1.50	1.50
10.	Orissa	0.40	0.46	0.86	0.50	0.70	1.20
11.	Others	0.20	--	0.20	0.25	0.10	0.35
Total		3.40	2.61	6.01	4.20	3.40	7.60
Retained for sowing,direct Consumption & export		2.70	0.50	3.20	3.50	0.50	4.00
Marketable surplus for crushing		0.70	2.11	2.81	0.70	2.90	3.60

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season ®			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	8.06	--	8.06	12.20	--	12.20
2.	Rajasthan	1.65	--	1.65	2.10	--	2.10
3.	Andhra Pradesh	1.50	--	1.50	1.60	--	1.60
4.	Maharashtra & Others	0.22	--	0.22	0.30	--	0.30
Total		11.43	--	11.43	16.20	--	16.20
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		11.43	--	11.43	16.20	--	16.20

® Revised at Global Castor Conference 2013

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.20	--	0.20	0.25	--	0.25
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.20	--	0.20
3.	Others	0.40	--	0.40	0.45	--	0.45
Total		0.80	--	0.80	0.90	--	0.90
Retained for sowing, direct Consumption & export		0.25	--	0.25	0.30	--	0.30
Marketable surplus for crushing		0.55	--	0.55	0.60	--	0.60

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Maharashtra	--	0.46	0.46	--	0.60	0.60
2.	Karnataka	--	0.25	0.25	--	0.25	0.25
3.	Andhra Pradesh	--	0.07	0.07	--	0.10	0.10
4.	Others	--	0.08	0.08	--	0.05	0.05
Total		--	0.86	0.86	--	1.00	1.00
Retained for sowing & Direct Consumption		--	0.10	0.10	--	0.10	0.10
Marketable surplus for crushing		--	0.76	0.76	--	0.90	0.90

9. LINSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--	0.37	0.37	--	0.45	0.45
2.	Uttar Pradesh	--	0.08	0.08	--	0.10	0.10
3.	Maharashtra	--	0.09	0.09	--	0.10	0.10
4.	Bihar	--	}	}	--	}	}
5.	Nagaland	--	0.63}	0.63}	--	0.65}	0.65}
6.	Others	--	}	}	--	}	}
Total		--	1.17	1.17	--	1.30	1.30
Retained for sowing & Direct Consumption		--	--	--	--	--	--
Marketable surplus for crushing		--	1.17	1.17	--	1.30	1.30

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2012-13 Season	2011-12 Season	Change
Kharif	158.23 ®	172.25	(-) 14.02
Rabi	97.93	87.90	(+) 10.03
Total	256.16	260.15	(-) 3.99

® Revised

COTTONSEED

	2012-13 Season®	2011-12 Season
Bales of Cotton (170 Kg.each)	330.00 Lakh Bales	353.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	102.30 Lakh Tonnes	109.43 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	5.50 Lakh Tonnes
Marketable Surplus	96.80 Lakh Tonnes	103.93 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	11.13 Lakh Tonnes	11.95 Lakh Tonnes

® - Revised on 17.3.2013

COPRA (Milling)

	2012-13 Season	2011-12 Season
Estimated Production	6.00 Lakh Tonnes	6.50 Lakh Tonnes
Equivalent Coconut Oil (65%)	3.90 Lakh Tonnes	4.23 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2012-13	Estimated for Oil Year 2011-12
Rice Bran Oil	Edible 8.70 Non-Edible <u>0.30</u> 9.00	Edible 8.50 Non-Edible <u>0.30</u> 8.80
S.E. Rapeseed	1.60	1.50
S.E. Sunflowerseed	0.40	0.50
S.E. Groundnut	0.20	0.30
S.E. Cottonseed & Others Oils	0.60	0.50
Minor Oils (TBOs)	1.00	1.00
Local Palm Oil	0.80	0.70
Total	13.60	13.30

IMPORTED OIL

Oils	Forecast for Oil Year 2012-13 (Est.) (Nov-Oct)	Oil Year 2011-12 (Nov-Oct)
Edible Oil	105.00/107.00	99.81
Vanaspati	--	---
Non-Edible Oil	2.00	2.11
Total	107.00/109.00	101.92

**COOIT'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
DURING 2012-13 (NOV-OCT)
& COMPARATIVE FOR 2011-12 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2012-13 Seasons						Total Oil Availa- bility	2011-12 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
I.	Oilseeds															
1.	Groundnut (In Shell)	40	26.20	17.14	43.34	2.20	5.00	7.20	2.88	41.75	18.40	60.15	5.70	5.90	11.60	4.64
2.	Soya	17	113.40	--	113.40	103.40	--	103.40	17.58	106.50	--	106.50	94.50	--	94.50	16.07
3.	Rape/Mustard/Toria	33	1.50	71.50	73.00	1.50	69.50	71.00	23.43	1.50	58.80	60.30	1.50	56.80	58.30	19.24
4.	Sunflower	35	1.50	4.65	6.15	1.50	4.65	6.15	2.15	1.20	5.00	6.20	1.20	5.00	6.20	2.17
5.	Sesame	45	3.40	2.61	6.01	0.70	2.11	2.81	1.26	4.20	3.40	7.60	0.70	2.90	3.60	1.62
6.	Castor	45	11.43	--	11.43	11.43	--	11.43	5.14	16.20	--	16.20	16.20	--	16.20	7.29
7.	Niger	30	0.80	--	0.80	0.55	--	0.55	0.17	0.90	--	0.90	0.60	--	0.60	0.18
8.	Safflower	30	--	0.86	0.86	--	0.76	0.76	0.23	--	1.00	1.00	--	0.90	0.90	0.27
9.	Linseed	43	--	1.17	1.17	--	1.17	1.17	0.50	--	1.30	1.30	--	1.30	1.30	0.56
	SUB-TOTAL		158.23	97.93	256.16	121.28	83.19	204.47	53.34	172.25	87.90	260.15	120.40	72.80	193.20	52.04
II.	Other Oilseeds															
10.	Cottonseed	11.5	102.30	--	102.30	96.80	--	96.80	11.13	109.43	--	109.43	103.93	--	103.93	11.95
11.	Copra	65	6.00	--	6.00	6.00	--	6.00	3.90	6.50	--	6.50	6.50	--	6.50	4.23
	SUB-TOTAL		108.30	--	108.30	102.80	--	102.80	15.03	115.93	--	115.93	110.43	--	110.43	16.18
III.	Secondary Source															
12.	Rice Bran	15	--	--	--	--	--	--	9.00	--	--	--	--	--	--	8.80
13.	Rapeseed Cake	9	--	--	--	--	--	--	1.60	--	--	--	--	--	--	1.50
14.	Sunflowerseed Cake	12	--	--	--	--	--	--	0.40	--	--	--	--	--	--	0.50
15.	Groundnut Cake	7	--	--	--	--	--	--	0.20	--	--	--	--	--	--	0.30
16.	Cottonseed & Others	7	--	--	--	--	--	--	0.60	--	--	--	--	--	--	0.50
17.	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	1.00	--	--	--	--	--	--	1.00
18.	Local Palm Oil		--	--	--	--	--	--	0.80	--	--	--	--	--	--	0.70
	SUB-TOTAL		--	--	--	--	--	--	13.60	--	--	--	--	--	--	13.30
	GRAND TOTAL		266.53	97.93	364.46	224.08	83.19	307.27	81.97	288.18	87.90	376.08	230.83	72.80	303.63	81.52

10 Lakh = 1 Million