

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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INDIA

EC 075/2017-18

7th July, 2017

To All Members :

Dear Sir,

Export of Oilmeals – 1st Quarter

April – June 2017 – Up by 64%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of June 2017. The export during June 2017 is reported at 150,918 tons compared to 132,771 tons in June 2016 i.e. up by 14%. The overall export of oilmeals during April – June 2017 provisionally reported at 499,140 tons compared to 304,703 tons during the same period of last year i.e. Up by 64%.

In last three months the export of oilmeals improved compared to the previous year, thanks to good monsoon, better oilseeds production and price parity. In percentage terms export showing improvement, but still it is lower compared to earlier years, which can be seen from the below table. It may be also noted that India faced drought years during 2014-15 and 2015-16, which lead to lower production of oilseeds which affected export of oilmeals to a lowest level.

Export of Oilmeals - April- June 2017

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850	---	32,049	11,425	203,698	113,978	(+) 79%
May, 2017 ®	48,900	56,107	---	20,376	19,141	144,524	57,954	(+) 149%
June (P)	41,328	44,074	---	3,000	62,516	150,918	132,771	(+) 14%
Apr. – June '17	214,602	136,031	---	55,425	93,082	499,140	304,703	(+) 64%
Apr. – June '16	40,625	60,889	115	122,266	80,808	304,703		
2016-17 (F.Y.)	916,306	214,682	2,918	320,936	410,915	1,865,757		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	383,392	4,846,013		

® Revised , (P) Provisional

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	June 2017	May 2017	Apr. 2017	Mar. 2017	Feb. 2017	Jan. 2017	Dec. 2016	Nov. 2016	Oct. 2016	Sept. 2016	Aug. 2016	June 2016
Soybean Meal	371	388	386	369	363	361	363	367	408	463	486	492
Rapeseed Meal	230	238	240	240	245	250	268	275	282	282	288	285
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	454
Rice Bran Ext.	164	173	175	169	176	168	169	174	181	188	189	182
Castorseed Meal	59	63	63	61	57	65	67	67	67	69	67	70
E: 1US\$ = Rs.	64.45	64.42	64.53	65.80	66.97	68.04	67.80	67.64	66.74	66.71	66.90	67.27

International Price vis a vis Indian FOB Price : (6th July, 2017)

Meal	International Price US\$/T	Indian FOB Price US\$/T
Soybean Meal	US\$ 350 Arg. CIF Rotterdam (July)	US\$ 390 FAS Kandla (Ready)
Rapeseed Meal	US\$ 227 Hbg ex. Mill (July)	US\$ 230 Kandla (Ready)

Cont...2

Germany, Vietnam, South Korea & Europe – Major Importers of Oilmeals:-

During April - June 2017 oilmeal imported by **Vietnam** from India reported at 62,881 tons compared to 113,693 tons; consisting of 7,816 tons of soybean meal, 9,751 tons of rapeseed meal and 45,314 tons of De-oiled Rice Bran Extraction. **South Korea** imported 170,458 tons compared to 127,700 tons; consisting 96,523 tons of rapeseed meal, 70,862 tons of castor meal and 3,073 tons of soybean meal. **Thailand** 34,240 tons compared to 1,066 tons; consisting 14,814 tons of rapeseed meal, 8,142 tons of De-oiled Rice Bran Extractions and 11,284 tons of soybean meal. European countries were the major importer of Indian Soybean Meal. **Germany** imported 27,812 tons of soybean meal and rest of **European countries** imported 43,232 tons.

Major Importers of Oilmeals

(Qty. in MT)

Country	Apr.- June 2017	Apr. – June 2016	% Change
Germany	27,812	---	---
Rest of Europe	43,232	---	---
Vietnam	62,881	113,693	(-) 44.69%
South Korea	170,458	127,700	(+) 33.48%
Thailand	34,240	1,066	---
Myanmar	27,728	10,930	(+) 153.68%

Port-wise Export : April-June 2017

The export from Kandla is reported at 301,094 tons (60%), followed by Mumbai including JNPT handled 81,108 tons (16%), Mundra handled 45,557 tons (9%) and Kolkata handled 55,030 tons (11%).

Export from Major Ports

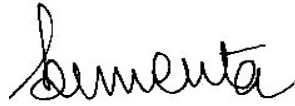
(Qty. in M.T.)

Port	Apr.- June 2017	Apr. – June 2016	% Change
Kandla	301,094	123,857	(+) 143.10%
Mumbai/JNPT	81,108	29,333	(+) 176.50%
Kolkata	55,030	121,150	(-) 54.58%
Mundra	45,557	22,981	(+) 98.24%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to June 2017 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

File : C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA
EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO JUNE 2017 (PROVISIONAL)
 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (03 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850	---	32,049	---	11,425	203,698
	12,295	14,163	---	49,735	---	37,785	113,978
May 2017 (R)	48,900	56,107	---	20,376	---	19,141	144,524
	10,400	3,090	---	42,032	---	2,432	57,954
June 2017 (P)	41,328	44,074	---	3,000	---	62,516	150,918
	17,930	43,636	115	30,499	---	40,591	132,771
Total	214,602	136,031	---	55,425	---	93,082	499,140
	40,625	60,889	115	122,266	---	80,808	304,703
2016-17 (F.Y.)	916,306	214,682	2,918	320,936	---	410,915	1,865,757
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013

(R) Revised & (P) Provisional

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
	---	8,934	49,271	48,524	---	---	---	---	5,741	1,508	113,978
May 2017	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
	---	6,927	42,011	1,015	---	---	---	---	6,156	1,845	57,954
June 2017	---	24,451	3,000	119,402	---	---	---	---	4,065	---	150,918
	---	13,472	29,868	74,318	---	---	---	---	11,084	4,029	132,771
Total	---	81,108	55,030	301,094	---	---	---	5,217	45,557	11,134	499,140
	---	29,333	121,150	123,857	---	---	---	---	22,981	7,382	304,703
2016-17 (F.Y.)	---	249,870	312,076	975,047	---	---	---	6,930	121,375	200,459	1,865,757
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO JUNE 2017
 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (03 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	81,108	---	---	---	---	---	81,108
	29,312	21	---	---	---	---	29,333
Kandla	124,164	106,505	---	---	---	70,425	301,094
	---	48,277	---	---	---	75,580	123,857
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Pipavav	---	18	---	---	---	5,199	5,217
Kolkata	---	---	---	55,030	---	---	55,030
	---	---	---	121,150	---	---	121,150
Mundra	6,617	21,754	---	---	---	17,186	45,557
	5,047	12,591	115	---	---	5,228	22,981
Others	2,713	7,754	---	395	---	272	11,134
	6,266	---	---	1,116	---	---	7,382
Total	214,602	136,031	---	55,425	---	93,082	499,140
	40,625	60,889	115	122,266	---	80,808	304,703

COUNTRY-WISE - JUNE 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	June'16
South East Asia & Others								
China	---	---	---	---	---	---	---	---
South Korea	13	41,100	---	---	---	61,425	102,538	78,850
Thailand	4,989	---	---	---	---	---	4,989	744
Philippines	2,324	---	---	---	---	---	2,324	---
Vietnam	---	303	---	3,000	---	---	3,303	30,522
Japan	193	962	---	---	---	72	1,227	2,480
Singapore	---	---	---	---	---	---	---	---
Indonesia	683	---	---	---	---	---	683	6,145
Malaysia	---	---	---	---	---	---	---	673
Sri Lanka	3,076	---	---	---	---	---	3,076	1,700
Taiwan	---	1,014	---	---	---	514	1,528	933
Cambodia	4,719	---	---	---	---	---	4,719	1,552
Myanmar	5,210	695	---	---	---	---	5,905	2,162
Bangladesh	---	---	---	---	---	---	---	652
Nepal	---	---	---	---	---	---	---	2,616
Sub-Total - I	21,207	44,074	---	3,000	---	62,011	130,292	129,083
Middle East Countries								
Kuwait	2,059	---	---	---	---	---	2,059	227
Oman	1,008	---	---	---	---	---	1,008	---
Kenya	---	---	---	---	---	---	---	870
Africa	18	---	---	---	---	---	18	20
Others	119	---	---	---	---	---	119	832
Sub-Total - II	3,204	---	---	---	---	---	3,204	1,949
Europe & Others								
Germany	---	---	---	---	---	---	---	---
New Zealand	40	---	---	---	---	---	40	---
France	---	---	---	---	---	505	505	514
USA	---	---	---	---	---	---	---	1,225
Europe	16,877	---	---	---	---	---	16,877	---
Sub-Total - III	16,917	---	---	---	---	505	17,422	1,739
Grand-Total (June, 2017)	41,328	44,074	---	3,000	---	62,516	150,918	---
(June, 2016)	17,930	43,636	---	30,499	---	40,591	---	132,771

COUNTRY-WISE - APRIL TO JUNE 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr-Jun'16
South East Asia & Others								
China	6,525	---	---	---	---	500	7,025	---
South Korea	3,073	96,523	---	---	---	70,862	170,458	127,700
Thailand	11,284	14,814	---	8,142	---	---	34,240	1,066
Philippines	6,351	492	---	---	---	---	6,843	---
Vietnam	7,816	9,751	---	45,314	---	---	62,881	113,693
Japan	6,903	3,278	---	---	---	3,090	13,271	8,369
Singapore	2,861	73	---	---	---	---	2,934	96
Indonesia	4,477	760	---	---	---	---	5,237	8,161
Malaysia	3,656	690	---	---	---	155	4,501	1,950
Sri Lanka	14,464	---	---	---	---	---	14,464	3,491
Taiwan	1,612	4,509	---	---	---	15,125	21,246	7,011
Cambodia	5,427	---	---	1,573	---	---	7,000	1,552
Myanmar	23,986	3,742	---	---	---	---	27,728	10,930
Bangladesh	---	---	---	---	---	---	---	652
Nepal	926	---	---	396	---	---	1,322	3,676
Sub-Total - I	99,361	134,632	---	55,425	---	89,732	379,150	288,347
Middle East Countries								
U.A.E.	145	---	---	---	---	---	145	64
Kuwait	7,475	---	---	---	---	---	7,475	963
Oman	13,341	1,399	---	---	---	---	14,740	2,753
Iran	---	---	---	---	---	---	---	175
Turkey	54	---	---	---	---	---	54	38
Africa	18	---	---	---	---	---	18	84
Kenya	4,127	---	---	---	---	---	4,127	3,879
Others	12,638	---	---	---	---	---	12,638	2,587
Sub-Total - II	37,798	1,399	---	---	---	---	39,197	10,543
Europe & Others								
Germany	27,812	---	---	---	---	---	27,812	---
Italy	---	---	---	---	---	640	640	---
Canada	1,407	---	---	---	---	---	1,407	929
New Zealand	120	---	---	---	---	---	120	40
France	---	---	---	---	---	2,242	2,242	1,539
Italy	---	---	---	---	---	360	360	---
Europe	43,232	---	---	---	---	---	43,232	---
USA	4,872	---	---	---	---	108	4,980	3,305
Sub-Total - III	77,443	---	---	---	---	3,350	80,793	5,813
Grand-Total (Apr-June 2017)	214,602	136,031	---	55,425	---	93,082	499,140	---
(Apr-June 2016)	40,625	60,889	115	122,266	---	80,808	---	304,703
2016-17 (F.Y.)	916,306	214,682	2,918	320,936	---	410,915	1,865,757	---
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115	---
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663	---

S.B. - Soybean Meal, R.S. - Rapeseed Meal, G.N. - Groundnut Meal, R.B. - Deoiled Rice Bran, S.F. - Sunflower Meal, CST - Castorseed Meal.

Source : SEA Data Bank

Date : 7th July 2017