

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

PAN No.: AAATT0156E

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Service Tax No.: AAATT0156ESD004

PHONE : (91-22)22021475-22822979

22028911 (EXE.DIRECTOR)

FAX : (91-22)22021692

E-MAIL : solvent@mtnl.net.in

WEB-SITE : www.seaofindia.com



142, JOLLY MAKER CHAMBERS No. 2,

14th FLOOR, 225, NARIMAN POINT,

MUMBAI-400 021.

INDIA

EC 185/2017-18

7<sup>th</sup> December, 2017

To All Members :

Dear Sir,

## Export of Oilmeals November 2017 – Sharp Increase in Export of Soybean Meal April – November 2017 – More than doubled

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of November 2017. The export during November 2017 is provisionally reported at 328,091 tons compared to 170,189 tons in November 2016 i.e. up by 93% due to jumped in export of soybean meal. The overall export of oilmeals during April – November 2017 provisionally reported at 1,813,037 tons compared to 868,358 tons during the same period of last year.

On 17<sup>th</sup> November 2017, Government raised the import duty on edible oils by 12.5 to 15% across the board and yesterday, increased MEIS on soybean meal to 7% from 5%. This steps will make Indian oilmeal more competitive in the world market and may result in to larger export of oilmeals during current year.

### Export of Oilmeals - April- November 2017

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850	---	32,049	11,425	203,698	113,978	(+) 79%
May, 2017	48,900	56,107	---	20,376	19,141	144,524	57,954	(+) 149%
June 2017	45,975	58,899	---	26,935	119,315	251,124	132,771	(+) 89%
July 2017	80,797	14,753	205	25,015	5,134	125,904	108,638	(+) 16%
Aug.,2017	87,668	70,820	208	42,610	60,050	261,356	71,879	(+) 263%
Sept.,2017	102,212	64,198	205	47,361	84,206	298,182	109,309	(+) 173%
Oct.,2017 ®	71,425	22,731	654	51,550	53,798	200,158	103,640	(+) 93%
<b>Nov.,2017(P)</b>	<b>207,630</b>	<b>52,317</b>	<b>314</b>	<b>4,200</b>	<b>63,630</b>	<b>328,091</b>	<b>170,189</b>	<b>(+) 93%</b>
Apr. – Nov. '17	768,981	375,675	1,586	250,096	416,699	1,813,037	868,358	(+) 109%
Apr. – Nov. '16	204,860	173,576	1,437	193,872	294,613	868,358		
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	410,915	1,885,480		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	1,781,985	916,050	3,290	147,001	533,668	3,381,994		

® Revised , (P) Provisional \* to update later

### Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Nov. 2017	Oct. 2017	Sept. 2017	Aug. 2017	July 2017	June 2017	May 2017	Apr. 2017	Mar. 2017	Feb. 2017	Jan. 2017	Nov 2016
Soybean Meal	360	375	399	398	391	371	388	386	369	363	361	367
Rapeseed Meal	223	222	236	239	220	230	238	240	240	245	250	275
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Rice Bran Ext.	NQ	NQ	NQ	NQ	NQ	164	173	175	169	176	168	174
Castorseed Meal	80	78	69	63	NQ	59	63	63	61	57	65	67
E: 1US\$ = Rs.	64.84	65.04	64.47	63.97	64.42	64.45	64.42	64.53	65.80	66.97	68.04	67.64

Cont...2

**South Korea, Vietnam, Thailand, Germany & Europe – Major Importers of Oilmeals:-**

During April – Nov., 2017 oilmeal imported by **Vietnam** from India reported at 286,874 tons compared to 181,160 tons; consisting of 18,380 tons of soybean meal, 43,063 tons of rapeseed meal and 225,430 tons of De-oiled Rice Bran Extraction. **South Korea** imported 547,812 tons compared to 433,989 tons; consisting 181,502 tons of rapeseed meal, 341,549 tons of castor meal and 24,761 tons of soybean meal. **Bangladesh imported** 110,105 tons compared to 51,788 tons; consisting 25,488 tons of rapeseed meal, 5,079 tons of De-oiled Rice Bran Extractions and 79,538 tons of soybean meal. **Thailand** imported 122,088 tons compared to 8,841 tons; consisting 90,659 tons of rapeseed meal, 9,454 tons of De-oiled Rice Bran Extractions and 21,940 tons of soybean meal. European countries were the major importer of Indian Soybean Meal. **France** imported 65,190; consisting 60,525 tons of soybean meal and 4,665 tons of Castor meal and rest of **European countries** imported 257,738 tons of oilmeals, mainly soybean meal.

**Major Importers of Oilmeals**

(Qty. in MT)

Country	Apr.- Nov. 2017	Apr. – Nov. 2016	% Change
France	65,190	3,058	---
Rest of Europe	257,738	17,104	---
Vietnam	286,874	181,160	(+) 58.35%
South Korea	547,812	433,989	(+) 26.22%
Bangladesh	110,105	51,788	(+) 112.61%
Thailand	122,088	8,841	---
Taiwan	78,133	22,076	(+) 253.92%

**Port-wise Export : April - Nov. 2017**

The export from Kandla is reported at 982,161 tons (54%), followed by Mumbai including JNPT handled 254,701 tons (14%), Mundra handled 153,505 tons (8%) and Kolkata handled 243,164 tons (13%) and others ports handled 179,506 tons (10%).

**Export from Major Ports**

(Qty. in M.T.)

Port	Apr.- Nov. 2017	Apr. – Nov. 2016	% Change
Kandla	982,161	449,783	(+) 118.36%
Mumbai/JNPT	254,701	109,757	(+) 132.05%
Kolkata	243,164	189,277	(+) 28.47%
Mundra	153,505	44,949	(+) 241.50%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to November 2017 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)  
Executive Director

File : C-76(stat)

**THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA**  
**EXPORT OF OILMEALS (EXTRACTIONS)**

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO NOVEMBER 2017 (PROVISIONAL)  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (08 MONTHS)

COMMODITYWISE

(Qty. in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850	---	32,049	---	11,425	203,698
	12,295	14,163	---	49,735	---	37,785	113,978
May 2017	48,900	56,107	---	20,376	---	19,141	144,524
	10,400	3,090	---	42,032	---	2,432	57,954
June 2017	45,975	58,899	---	26,935	---	119,315	251,124
	17,930	43,636	115	30,499	---	40,591	132,771
July 2017	80,797	14,753	205	25,015	---	5,134	125,904
	12,270	4,197	198	13,214	---	78,759	108,638
Aug., 2017	87,668	70,820	208	42,610	---	60,050	261,356
	10,615	32,371	199	8,393	---	20,301	71,879
Sept., 2017	102,212	64,198	205	47,361	---	84,206	298,182
	12,210	40,095	---	14,735	---	42,269	109,309
Oct., 2017(R)	71,425	22,731	654	51,550	---	53,798	200,158
	31,390	23,720	514	16,991	---	31,025	103,640
Nov., 2017(P)	207,630	52,317	314	4,200	---	63,630	328,091
	97,750	12,304	411	18,273	---	41,451	170,189
<b>Total</b>	<b>768,981</b>	<b>375,675</b>	<b>1,586</b>	<b>250,096</b>	<b>---</b>	<b>416,699</b>	<b>1,813,037</b>
	204,860	173,576	1,437	193,872	---	294,613	868,358
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013

(R) Revised & (P) Provisional

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
	---	8,934	49,271	48,524	---	---	---	---	5,741	1,508	113,978
May 2017	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
	---	6,927	42,011	1,015	---	---	---	---	6,156	1,845	57,954
June 2017	---	24,451	26,935	180,462	---	---	---	1,758	11,047	6,471	251,124
	---	13,472	29,868	74,318	---	---	---	---	11,084	4,029	132,771
July 2017	---	42,704	24,625	14,800	---	466	---	2,775	19,403	21,131	125,904
	---	8,406	12,593	81,290	---	---	---	---	3,532	2,817	108,638
Aug., 2017	---	53,150	39,860	99,600	---	540	---	6,545	25,498	36,163	261,356
	---	7,061	6,624	50,536	---	---	---	194	3,619	3,845	71,879
Sept., 2017	---	23,478	45,708	163,982	---	1,178	---	3,867	25,394	34,575	298,182
	---	6,003	14,531	82,020	---	---	---	180	3,521	3,054	109,309
Oct., 2017	---	21,221	49,806	60,980	---	515	---	6,217	20,465	40,954	200,158
	---	13,911	16,460	51,777	---	---	---	99	5,190	16,203	103,640
Nov., 2017	---	33,040	4,200	280,645	---	---	---	---	10,206	---	328,091
	---	45,043	17,559	60,303	---	---	---	800	6,106	40,378	170,189
<b>Total</b>	<b>---</b>	<b>254,701</b>	<b>243,164</b>	<b>982,161</b>	<b>---</b>	<b>2,699</b>	<b>---</b>	<b>26,379</b>	<b>153,505</b>	<b>150,428</b>	<b>1,813,037</b>
	---	109,757	189,277	449,783	---	---	---	1,273	44,949	73,319	868,358
2016-17 (F.Y.)	---	249,870	327,396	975,047	---	---	---	6,930	120,862	205,375	1,865,757
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO NOVEMBER 2017  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (08 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	254,701	---	---	---	---	---	254,701
	109,736	21	---	---	---	---	109,757
Kandla	386,776	256,540	---	---	---	338,845	982,161
	11,025	160,721	---	---	---	278,037	449,783
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Hazira	2,699	---	---	---	---	---	2,699
Pipavav	6,270	90	205	---	---	19,814	26,379
	862	---	411	---	---	---	1,273
Kolkata	---	---	---	243,164	---	---	243,164
	---	---	---	189,277	---	---	189,277
Mundra	28,953	66,533	1,381	---	---	56,638	153,505
	14,513	12,834	1,026	---	---	16,576	44,949
Others	89,582	52,512	---	6,932	---	1,402	150,428
	68,724	---	---	4,595	---	---	73,319
<b>Total</b>	<b>768,981</b>	<b>375,675</b>	<b>1,586</b>	<b>250,096</b>	<b>---</b>	<b>416,699</b>	<b>1,813,037</b>
	204,860	173,576	1,437	193,872	---	294,613	868,358

P.T.O.

**COUNTRY-WISE - NOVEMBER 2017**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Nov.'16
<b>South East Asia &amp; Others</b>								
China	---	---	---	---	---	200	200	3,051
South Korea	---	22,000	---	---	---	57,018	79,018	48,688
Thailand	3,023	27,825	---	---	---	---	30,848	6,744
Vietnam	570	508	---	4,200	---	---	5,279	20,248
Japan	25,200	740	---	---	---	36	25,976	14,742
Singapore	---	---	---	---	---	---	---	1,360
Indonesia	195	---	---	---	---	---	195	482
Malaysia	---	173	---	---	---	---	173	893
Sri Lanka	39	---	---	---	---	---	39	7,435
Taiwan	---	210	314	---	---	5,868	6,391	3,824
Cambodia	---	---	---	---	---	---	---	586
Myanmar	5,671	861	---	---	---	---	6,532	8,495
Bangladesh	9,146	---	---	---	---	---	9,146	37,772
Nepal	---	---	---	---	---	---	---	1,934
<b>Sub-Total - I</b>	<b>43,844</b>	<b>52,317</b>	<b>314</b>	<b>4,200</b>	<b>---</b>	<b>63,122</b>	<b>163,797</b>	<b>156,254</b>
<b>Middle East Countries</b>								
U.A.E.	---	---	---	---	---	---	---	415
Kuwait	13,147	---	---	---	---	---	13,147	3,262
Oman	1,779	---	---	---	---	---	1,779	2,969
Iran	22,910	---	---	---	---	---	22,910	---
Rest of Africa	---	---	---	---	---	---	---	811
Kenya	---	---	---	---	---	---	---	1,481
Others	---	---	---	---	---	---	---	632
<b>Sub-Total - II</b>	<b>37,836</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>37,836</b>	<b>9,570</b>
<b>Europe &amp; Others</b>								
Italy	6,560	---	---	---	---	---	6,560	30
Germany	27,500	---	---	---	---	---	27,500	---
Canada	---	---	---	---	---	---	---	285
France	23,800	---	---	---	---	508	24,308	1,010
New Zealand	40	---	---	---	---	---	40	87
USA	---	---	---	---	---	---	---	1,700
Rest of Europe	68,050	---	---	---	---	---	68,050	1,253
<b>Sub-Total - III</b>	<b>125,950</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>508</b>	<b>126,458</b>	<b>4,365</b>
<b>Grand-Total (Nov., 2017)</b>	<b>207,630</b>	<b>52,317</b>	<b>314</b>	<b>4,200</b>	<b>---</b>	<b>63,630</b>	<b>328,091</b>	<b>---</b>
<b>(Nov., 2016)</b>	<b>97,750</b>	<b>12,304</b>	<b>411</b>	<b>18,273</b>	<b>---</b>	<b>41,451</b>	<b>---</b>	<b>170,189</b>

**COUNTRY-WISE - APRIL TO NOVEMBER 2017**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr-Nov.'16
<b>South East Asia &amp; Others</b>								
China	7,860	---	---	---	---	1,507	9,367	3,051
South Korea	24,761	181,502	---	---	---	341,549	547,812	433,989
Thailand	21,940	90,659	---	9,454	---	35	122,088	8,841
Phillipines	8,212	492	---	---	---	---	8,704	---
Vietnam	18,380	43,063	---	225,430	---	---	286,874	181,160
Japan	52,338	4,367	---	---	---	9,397	66,102	34,568
Singapore	4,038	573	---	---	---	---	4,611	1,873
Indonesia	9,013	2,189	---	---	---	---	11,202	11,609
Malaysia	5,628	4,881	---	---	---	354	10,863	4,743
Sri Lanka	25,231	---	---	---	---	---	25,231	13,386
Taiwan	7,059	13,090	968	---	---	57,017	78,133	22,076
Cambodia	9,937	---	---	8,258	---	---	18,195	7,445
Myanmar	42,790	7,952	618	---	---	---	51,360	29,595
Bangladesh	79,538	25,488	---	5,079	---	---	110,105	51,788
Nepal	33,050	---	---	1,875	---	---	34,925	12,383
<b>Sub-Total - I</b>	<b>349,775</b>	<b>374,256</b>	<b>1,586</b>	<b>250,096</b>	<b>---</b>	<b>409,859</b>	<b>1,385,572</b>	<b>816,507</b>
<b>Middle East Countries</b>								
U.A.E.	1,376	---	---	---	---	26	1,402	527
Kuwait	24,099	---	---	---	---	---	24,099	4,843
Oman	19,040	1,399	---	---	---	---	20,439	7,093
Iran	22,910	---	---	---	---	---	22,910	175
Turkey	772	---	---	---	---	---	772	76
Rest of Africa	639	---	---	---	---	---	639	1,134
Kenya	4,164	---	---	---	---	---	4,164	9,340
Others	30,049	20	---	---	---	43	30,112	8,501
<b>Sub-Total - II</b>	<b>103,049</b>	<b>1,419</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>69</b>	<b>104,537</b>	<b>31,689</b>
<b>Europe &amp; Others</b>								
Germany	93,378	---	---	---	---	---	93,378	18
Italy	6,560	---	---	---	---	1,596	8,156	30
Sweden	1,039	---	---	---	---	---	1,039	---
Canada	7,323	---	---	---	---	---	7,323	1,593
New Zealand	160	---	---	---	---	---	160	227
France	60,525	---	---	---	---	4,665	65,190	3,058
Italy	---	---	---	---	---	360	360	---
Rest of Europe	123,655	---	---	---	---	42	123,697	3,298
USA	23,517	---	---	---	---	108	23,625	11,938
<b>Sub-Total - III</b>	<b>316,157</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>6,771</b>	<b>322,928</b>	<b>20,162</b>
<b>Grand-Total(Apr-Nov.2017)</b>	<b>768,981</b>	<b>375,675</b>	<b>1,586</b>	<b>250,096</b>	<b>---</b>	<b>416,699</b>	<b>1,813,037</b>	<b>---</b>
<b>(Apr-Nov.,2016)</b>	<b>204,860</b>	<b>173,576</b>	<b>1,437</b>	<b>193,872</b>	<b>---</b>	<b>294,613</b>	<b>---</b>	<b>868,358</b>
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480	---
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115	---
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663	---

S.B.- Soybean Meal, R.S.- Rapeseed Meal, G.N.- Groundnut Meal, R.B.- Deoiled Rice Bran, S.F.- Sunflower Meal, CST - Castorseed Meal.

Source : SEA Data Bank

Date : 6th Dec., 2017