

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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INDIA

EC 137/2017-18

10<sup>th</sup> Oct 2017

To all the Members;

Dear Sirs,

## Revival of Export of Oilmeals April – September 2017 – Up by 85%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of September 2017. The export during September 2017 is reported at 115,083 tons compared to 109,309 tons in September 2016 i.e. up by 5%. The overall export of oilmeals during April – September 2017 provisionally reported at 1,101,689 tons compared to 594,529 tons during the same period of last year i.e. Up by 85%.

In last Six months, the export of oilmeals improved compared to the previous year, thanks to good monsoon, better oilseeds production and price parity. In percentage terms, export showing improvement, but still it is lower compared to earlier years, which can be seen from the below table. It may be also be noted that India faced drought years during 2014-15 and 2015-16, which lead to lower production of oilseeds which affected export of oilmeals to the lowest level, however with good monsoon last year, export has revived to some extent.

### Export of Oilmeals - April- September 2017

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850	---	32,049	11,425	203,698	113,978	(+) 79%
May, 2017	48,900	56,107	---	20,376	19,141	144,524	57,954	(+) 149%
June 2017	45,975	58,899	---	26,935	119,315	251,124	132,771	(+) 89%
July 2017	80,797	14,753	205	25,015	5,134	125,904	108,638	(+) 16%
Aug.,2017 ®	87,668	70,820	208	42,610	60,050	261,356	71,879	(+) 263%
Sept.,2017 (p)	9,650	26,403	205	78,00	71,025	115,083	109,309	(+) 5.0%
Apr. – Sept. '17	397,364	262,832	618	154,785	286,090	1,101,689	5,94,529	(+) 85%
Apr. – Sept. '16	75,720	137,552	512	158,608	222,137	594,529		
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	410,915	1,885,480		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	383,392	4,846,013		

® Revised , (P) Provisional \* to update later

### Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Sept. 2017	Aug. 2017	July 2017	June 2017	May 2017	Apr. 2017	Mar. 2017	Feb. 2017	Jan. 2017	Dec. 2016	Nov. 2016	Sept. 2016
Soybean Meal	399	398	391	371	388	386	369	363	361	363	367	463
Rapeseed Meal	236	239	220	230	238	240	240	245	250	268	275	282
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Rice Bran Ext.	NQ	NQ	NQ	164	173	175	169	176	168	169	174	181
Castorseed Meal	69	63	NQ	59	63	63	61	57	65	67	67	67
E: 1US\$ = Rs.	64.48	63.97	64.42	64.45	64.42	64.53	65.80	66.97	68.04	67.80	67.64	66.74

Cont...2

**Germany, Vietnam, South Korea & Europe – Major Importers of Oilmeals:-**

During April - September ,2017 oilmeal imported by **Vietnam** from India is reported at 175,907 tons compared to 147,091 tons; consisting of 16,473 tons of soybean meal, 24,240 tons of rapeseed meal and 135,194 tons of De-oiled Rice Bran Extraction. **South Korea** imported 415,751 tons compared to 336,005 tons; consisting 157,590 tons of rapeseed meal, 241,838 tons of castor meal and 16,323 tons of soybean meal. **Thailand** imported 70,534 tons compared to 2,017 tons; consisting 50,388 tons of rapeseed meal, 9,454 tons of De-oiled Rice Bran Extractions and 10,692 tons of soybean meal. European countries were mainly imported of Indian Soybean Meal. **Germany** imported 42,612 tons of soybean meal and rest of **European countries** imported 42,062 tons.

**Major Importers of Oilmeals**

			(Qty. in MT)
Country	Apr.- Sept. 2017	Apr. – Sept. 2016	% Change
Germany	42,612	---	---
Rest of Europe	42,062	13,762	(+) 205.64%
Vietnam	175,907	147,091	(+) 19.59%
South Korea	415,751	336,005	(+) 23.73%
Thailand	70,534	2,017	---
Myanmar	34,913	16,231	(+) 115.10%

**Port-wise Export : April - Aug. 2017**

The export from Kandla is reported at 565,714 tons (56%), followed by Mumbai including JNPT handled 186,427 tons (18%), Mundra handled 105,893 tons (10%) and Kolkata handled 151,250 tons (14%).

**Export from Major Ports**

			(Qty. in M.T.)
Port	Apr.- Sept.. 2017	Apr. – Sept. 2016	% Change
Kandla	565,714	337,703	(+) 67.52%
Mumbai/JNPT	186,427	50,803	(+) 266.96%
Kolkata	151,250	155,258	(-) 2.58%
Mundra	105,893	33,653	(+) 214.66%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to September 2017 with comparative period of previous year for your kind information .

Thanking you,

Yours faithfully,

(Dr. B.V. MEHTA)  
Executive Director

Encl: Statement

File: C-76(stat)

**THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA**  
**EXPORT OF OILMEALS (EXTRACTIONS)**

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO SEPTEMBER 2017 (PROVISIONAL)  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (06 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850	---	32,049	---	11,425	203,698
	12,295	14,163	---	49,735	---	37,785	113,978
May 2017	48,900	56,107	---	20,376	---	19,141	144,524
	10,400	3,090	---	42,032	---	2,432	57,954
June 2017	45,975	58,899	---	26,935	---	119,315	251,124
	17,930	43,636	115	30,499	---	40,591	132,771
July 2017	80,797	14,753	205	25,015	---	5,134	125,904
	12,270	4,197	198	13,214	---	78,759	108,638
Aug.,2017(R)	87,668	70,820	208	42,610	---	60,050	261,356
	10,615	32,371	199	8,393	---	20,301	71,879
Sept.,2017(P)	9650	26403	205	7800	---	71025	115083
	12,210	40,095	---	14,735	---	42,269	109,309
<b>Total</b>	<b>397,364</b>	<b>262,832</b>	<b>618</b>	<b>154,785</b>	<b>---</b>	<b>286,090</b>	<b>1101689</b>
	75,720	137,552	512	158,608	---	222,137	594,529
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013

(R) Revised & (P) Provisional

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
	---	8,934	49,271	48,524	---	---	---	---	5,741	1,508	113,978
May 2017	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
	---	6,927	42,011	1,015	---	---	---	---	6,156	1,845	57,954
June 2017	---	24,451	26,935	180,462	---	---	---	1,758	11,047	6,471	251,124
	---	13,472	29,868	74,318	---	---	---	---	11,084	4,029	132,771
July 2017	---	42,704	24,625	14,800	---	466	---	2,775	19,403	21,131	125,904
	---	8,406	12,593	81,290	---	---	---	---	3,532	2,817	108,638
Aug.,2017	---	53,150	39,860	99,600	---	540	---	6,545	25,498	36,163	261,356
	---	7,061	6,624	50,536	---	---	---	194	3,619	3,845	71,879
Sept., 2017	---	9465	7800	155920	---	---	---	205	8453	NIL	181,843
	---	6,003	14,531	82,020	---	---	---	180	3,521	3,054	109,309
<b>Total</b>	<b>---</b>	<b>186427</b>	<b>151250</b>	<b>632474</b>	<b>---</b>	<b>1,006</b>	<b>---</b>	<b>16500</b>	<b>105893</b>	<b>74,899</b>	<b>116,8449</b>
	---	50,803	155,258	337,703	---	---	---	374	33,653	16,738	594,529
2016-17 (F.Y.)	---	249,870	327,396	975,047	---	---	---	6,930	120,862	205,375	1,865,757
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO SEPTEMBER 2017  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (06 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	186,427	---	---	---	---	---	186,427
	50,803	21	---	---	---	---	50,803
Kandla	138,964	186,065	---	---	---	240,685	565,714
	---	123,976	---	---	---	213,727	337,703
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Hazira	1,006	---	---	---	---	---	1,006
Pipavav	6,270	18	205	---	---	10,007	16,500
	374	---	---	---	---	---	374
Kolkata	---	---	---	151,250	---	---	151,250
	---	---	---	155,258	---	---	155,258
Mundra	19,632	51,276	413	---	---	34,572	105,893
	11,176	13,555	512	---	---	8,410	33,653
Others	45,065	25,473	---	3,535	---	826	74,899
	13,388	---	---	3,350	---	---	16,738
<b>Total</b>	<b>397,364</b>	<b>262,832</b>	<b>618</b>	<b>154,785</b>	<b>---</b>	<b>286,090</b>	<b>110,1689</b>
	75,720	137,552	512	158,608	---	222,137	594,529



**COUNTRY-WISE - SEPTEMBER 2017**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Sept.'16
<b>South East Asia &amp; Others</b>								
China	---	---	---	---	---	321	321	---
South Korea	---	11400	---	---	---	67081	78481	79,569
Thailand	1908	11399	---	---	---	---	13307	18
Phillipines	---	---	---	---	---	---	---	---
Vietnam	---	502	---	7800	---	---	8302	14,354
Japan	---	---	---	---	---	108	108	1,683
Singapore	---	---	---	---	---	---	---	18
Indonesia	250	---	---	---	---	---	250	577
Malaysia	---	45	---	---	---	---	45	390
Sri Lanka	---	---	---	---	---	---	---	674
Taiwan	---	1307	---	---	---	2508	3815	2,262
Cambodia	---	---	---	---	---	---	---	1,112
Myanmar	---	393	---	---	---	---	393	1,429
Bangladesh	5890	1356	---	---	---	---	7246	---
Nepal	---	---	---	---	---	---	---	2,027
<b>Sub-Total - I</b>	<b>8,048</b>	<b>26,402</b>	<b>---</b>	<b>7800</b>	<b>---</b>	<b>70,018</b>	<b>112,268</b>	<b>104,113</b>
<b>Middle East Countries</b>								
U.A.E.	---	---	---	---	---	---	---	---
Kuwait	382	---	---	---	---	---	382	---
Oman	---	---	---	---	---	---	---	200
Turkey	---	---	---	---	---	---	---	38
Rest of Africa	---	---	---	---	---	---	---	124
Kenya	---	---	---	---	---	---	---	1,392
Others	---	---	---	---	---	---	---	155
<b>Sub-Total - II</b>	<b>382</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>382</b>	<b>1,909</b>
<b>Europe &amp; Others</b>								
Germany	---	---	---	---	---	---	---	---
Canada	---	---	---	---	---	---	---	257
France	---	---	---	---	---	1006	1006	---
New Zealand	---	---	---	---	---	---	---	20
USA	---	---	---	---	---	---	---	2,090
Rest of Europe	---	---	---	---	---	---	---	920
<b>Sub-Total - III</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>1006</b>	<b>1006</b>	<b>3,287</b>
<b>Grand-Total (Sept., 2017)</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>113,656</b>	<b>---</b>
(Sept., 2016)	12,210	40,095	---	14,735	---	42,269	---	109,309

**COUNTRY-WISE - APRIL TO SEPTEMBER 2017**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr-Sep.'16
<b>South East Asia &amp; Others</b>								
China	7,808	---	---	---	---	1168	8,976	---
South Korea	16,323	157,590	---	---	---	241,838	415,751	336,005
Thailand	10,692	50,388	---	---	---	---	70,534	2,017
Phillipines	8,138	492	---	---	---	---	8,630	---
Vietnam	16,473	24,240	---	135,194	---	---	175,907	147,091
Japan	18,311	3,212	---	---	---	6,603	28,126	15,618
Singapore	3,971	573	---	---	---	---	4,544	114
Indonesia	6,485	1,412	---	---	---	---	7,897	10,788
Malaysia	5,311	3,138	---	---	---	249	8,698	3,335
Sri Lanka	22,819	---	---	---	---	---	22,819	5,206
Taiwan	5,812	10,072	---	---	---	30,385	46,269	13,010
Cambodia	9,937	---	---	6,579	---	---	16,516	4,049
Myanmar	28,976	5,524	413	---	---	---	34,913	16,231
Bangladesh	64,798	4,791	---	2,522	---	---	72,111	1,749
Nepal	16,049	---	---	1,036	---	---	17,085	7,973
<b>Sub-Total - I</b>	<b>241,903</b>	<b>261,432</b>	<b>413</b>	<b>154,785</b>	<b>---</b>	<b>280,243</b>	<b>938,776</b>	<b>563,186</b>
<b>Middle East Countries</b>								
U.A.E.	1,071	---	---	---	---	---	1,071	64
Kuwait	10,126	---	---	---	---	---	10126	1,369
Oman	16,851	1,399	---	---	---	---	18,250	3,258
Iran	---	---	---	---	---	---	---	175
Turkey	197	---	---	---	---	---	197	76
Rest of Africa	236	---	---	---	---	---	236	323
Kenya	4,127	---	---	---	---	---	4,127	6,206
Others	22,044	---	---	---	---	---	22,044	6,110
<b>Sub-Total - II</b>	<b>54,652</b>	<b>1,399</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>56,051</b>	<b>17,581</b>
<b>Europe &amp; Others</b>								
Germany	42,612	---	---	---	---	---	42,612	---
Italy	---	---	---	---	---	1,348	1,348	---
Sweden	422	---	---	---	---	---	422	---
Canada	3,718	---	---	---	---	---	3,718	1,186
New Zealand	120	---	---	---	---	---	120	60
France	3,591	---	---	---	---	3,988	7,579	1,539
Italy	---	---	---	---	---	360	360	---
Rest of Europe	34,753	---	---	---	---	42	34,795	2,045
USA	14,373	---	---	---	---	108	14,481	8,932
<b>Sub-Total - III</b>	<b>99,589</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>5,846</b>	<b>105,435</b>	<b>13,762</b>
<b>Grand-Total (Apr-Sept. 2017)</b>	<b>396,144</b>	<b>262,281</b>	<b>413</b>	<b>154,785</b>	<b>---</b>	<b>286,089</b>	<b>110,0262</b>	<b>---</b>
(Apr-Sept. 2016)	75,720	137,552	512	158,608	---	222,137	---	594,529
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480	---
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115	---
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663	---