

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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INDIA

EC/191/2016-17

28th December, 2016

To All Members:

Dear Sirs,

Reg : SEA Trade Estimate for Kharif Oilseed Production and Availability of Vegetable Oils from Kharif Crop during 2016-17 Season

SEA Managing Committee has established SEA Crop Estimate Committee under the Convenership of Shri G.G. Patel, Past President of the Association to assess the kharif and rabi oilseed crop. In consultation, with the members of respective Oilseed Committees and through the primary and secondary survey have estimated kharif oilseed production for the year 2016-17 season. The salient features of the SEA trade estimate are as under:

10 Lakh = 1 Mn.

Oilseeds	2016-17			2015-16			Change	
	Area Lakh Ha.*	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons
Groundnut	47.08	53.75	1140	36.79	32.30	877	(+) 10.29	(+) 21.45
Soybean	114.78	105.75	920	116.29	72.10	628	(-) 1.81	(+) 33.65
Sunflower	1.69	1.45	860	1.50	0.80	530	(+) 0.19	(+) 0.65
Sesame	16.28	4.15	255	17.35	5.00	289	(-) 1.07	(-) 0.85
Castor	8.40	11.30	1345	11.08	14.00	1264	(-) 2.68	(-) 2.70
Niger	2.09	0.65	310	2.18	0.60	275	(-) 0.09	(+) 0.05
Toria	--	1.20	--	--	1.20	--	--	NoChange
Total	190.31	178.25	936	185.19	126.00	680	(+) 5.12	(+) 52.25
Cottonseed	--	108.80	--	--	108.50	--	--	(+) 0.30
Copra	--	6.50	--	--	6.25	--	--	(+) 0.25
GrandTotal	--	293.55	--	--	240.75	--	--	(+) 52.80

* Area as per GOI data as on 13th Oct., 2016

1. During current kharif season as per government data as on 13th October, 2016 acreage under oilseeds is reported at 190.31 lakh hectares against 185.19 lakh hectares last year, up by 5.12 lakh hectares.
2. Kharif Oilseeds Crop for the 2016-17 season is estimated at 190.31 lakh tons against last year's 126.00 lakh tons. Overall oilseeds yield has increased to 936 kgs/ha during current kharif crop from 680 kgs/ha. last year.

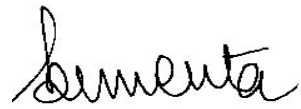
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3. Cottonseed bales production is estimated at 351.00 lakh bales compared to 350.00 lakh bales during 2015-16. Cottonseed production is estimated at 108.80 lakh tons against 108.50 lakh tons last year and Cottonseed Oil production would be 12.40 lakh tons compared to 12.36 lakh tons last year.
4. Rice Bran Oil production is likely to marginally increase to 980,000 tons from 950,000 tons.
5. Local Palm Oil production is estimated at 2.30 Lakh tons for the current year.
6. Maize germ processing is rising. Maize oil production is estimated at 1.10 Lakh tons during current year.
7. The Vegetable Oil available from kharif oilseeds crop and the secondary sources are estimated at 61.38 lakh tons compared to last year's 34.59 lakh tons i.e up by 26.79 lakh tons.

We are enclosing herewith SEA trade estimate for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

Encl : SEA Trade Estimate

File: C-70/PJN/GDS

**SEA TRADE ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2016-17**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2016-17 Season			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	29.40			15.00	1.70	16.70
2.	Maharashtra	1.90			1.30	0.65	1.95
3.	A.P./Telangana	4.00			2.50	2.75	5.25
4.	Tamil Nadu	1.80			1.65	2.75	4.40
5.	Karnataka	3.40			1.80	2.25	4.05
6.	Madhya Pradesh/C.G.	2.00			2.40	--	2.40
7.	Rajasthan	8.65			5.50	--	5.50
8.	Punjab/Haryana/U.P.	1.00			0.80	--	0.80
9.	Orissa	0.80			0.85	1.80	2.65
10.	Others	0.80			0.50	0.50	1.00
	Total in Shells	53.75			32.30	12.40	44.70
	Equivalent in kernels (72.5/70%)	39.00			22.60	8.70	31.30
	Less:-	7.50			4.00	2.00	6.00
	Retained for sowing,	4.70			4.00	1.50	5.50
	Export	11.30			10.50	3.50	14.00
	Direct Consumption	23.50			18.50	7.00	25.50
	Sub Total						
	Marketable surplus (In kernels for crushing)	15.50			4.10	1.70	5.80

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2016-17 Season			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	53.00	--	53.00	34.00	--	34.00
2.	Maharashtra	36.20	--	36.20	25.00	--	25.00
3.	A.P./Telangana	2.30	--	2.30	1.60	--	1.60
4.	Rajasthan	8.80	--	8.80	7.50	--	7.50
5.	Karnataka	2.30	--	2.30	1.75	--	1.75
6.	Chhatisgarh	1.15	--	1.15	1.00	--	1.00
7.	Gujarat	1.00	--	1.00	0.75	--	0.75
8.	Others	1.00	--	1.00	0.50	--	0.50
Total		105.75	--	105.75	72.10	--	72.10
Retained for sowing		11.00	--	11.00	11.00	--	11.00
Direct Consumption including Export		6.00	--	6.00	5.00	--	5.00
Sub Total		17.00	--	17.00	16.00	---	16.00
Marketable surplus for crushing		88.75	--	88.75	56.10	---	56.10

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2016-17 Season			2015-16 Season		
		Khari (Torja)	Rabi (R&M)	Total	Kharif (Torja)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	0.80			0.80	8.40	9.20
2.	Rajasthan – Mustard Taramira	--			--	26.60	27.00
3.	Punjab/Haryana	0.30			0.30	7.00	7.30
4.	Gujarat	--			--	2.95	2.95
5.	Madhya Pradesh	--			--	3.80	3.80
6.	Chhatisgarh	--			--	0.75	0.75
7.	West Bengal	--			--	3.10	3.10
8.	Bihar	--			--	--	--
9.	Eastern India & Others	0.10			0.10	5.00	5.10
Total		1.20			1.20	58.00	59.20
Retained for sowing, Direct Consumption & Export		--			--	3.00	3.00
Marketable surplus for crushing		1.20			1.20	55.00	56.20

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2016-17 Season			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Karnataka	0.70			0.55	1.80	2.35
2.	Andhra Pradesh/Telangna	0.30			--	0.20	0.20
3.	Maharashtra	0.30			0.10	0.10	0.20
4.	Tamilnadu	--			--	0.05	0.05
5.	Punjab	--			--	--	--
6.	Haryana	--			--	--	--
7.	Uttar Pradesh	--			--	--	--
8.	Bihar }	--			--	--	--
9.	Others }	0.15			0.15	0.25	0.40
Total		1.45			0.80	2.40	3.20
Retained for sowing , Direct Consumption & export		--			--	--	--
Marketable surplus for crushing		1.45			0.80	2.40	3.20

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2016-17 Season			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	0.40			0.50	0.50	1.00
2.	Rajasthan	0.85			1.15	--	1.15
3.	Tamil Nadu	0.05			0.05	0.10	0.15
4.	Madhya Pradesh/C.G.	1.15			1.30	--	1.30
5.	A.P./Telangana	0.10			0.10	0.10	0.20
6.	Maharashtra	0.05			0.05	--	0.05
7.	Karnataka	0.10			0.10	--	0.10
8.	U.P./Uttaranchal	0.85			1.10	--	1.10
9.	West Bengal	--			--	1.30	1.30
10.	Orissa	0.40			0.45	0.20	0.65
11.	Others	0.20			0.20	0.05	0.25
Total		4.15			5.00	2.25	7.25
Retained for sowing,direct Consumption & export		3.05			3.50	1.00	4.50
Marketable surplus for crushing		1.10			1.50	1.25	2.75

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2016-17 Season *			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	9.00	--	9.00	11.50	--	11.50
2.	Rajasthan	1.40	--	1.40	1.50	--	1.50
3.	A.P./Telangana	0.70	--	0.70	0.80	--	0.80
4.	Maharashtra & Others	0.20	--	0.20	0.20	--	0.20
Total		11.30	--	11.30	14.00	--	14.00
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		11.30	--	11.30	14.00	--	14.00

* Estimate will revise at Global Castor Conference to be held on 18th Feb. 2017 based on Nielsen Survey

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2016-17 Season			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.25	--	0.25	0.20	--	0.20
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.20	--	0.20
3.	Others	0.20	--	0.20	0.20	--	0.20
Total		0.65	--	0.65	0.60	--	0.60
Retained for sowing, direct Consumption & export		0.30	--	0.30	0.35	--	0.35
Marketable surplus for crushing		0.35	--	0.35	0.25	--	0.25

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2015-16 Season			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Maharashtra	--			--	0.11	0.11
2.	Karnataka	--			--	0.10	0.10
3.	Andhra Pradesh }	--			--	0.05	0.05
4.	Others }	--			--	--	--
Total		--			--	0.26	0.26
Retained for sowing & Direct Consumption		--			--	0.06	0.06
Marketable surplus for crushing		--			--	0.20	0.20

9. LINSEED

Sr. No.	State	Trade Estimate					
		2016-17 Season			2015-16 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--			--	1.00	1.00
2.	Uttar Pradesh	--			--	0.10	0.10
3.	Maharashtra	--			--	0.35	0.35
4.	Bihar }	--			--	}	}
5.	Nagaland }	--			--	0.65}	0.65}
6.	Others }	--			--	}	}
Total		--			--	2.10	2.10
Retained for sowing & Direct Consumption		--			--	--	--
Marketable surplus for crushing		--			--	2.10	2.10

TOTAL ESTIMATED AREA AND PRODUCTION OF NINE MAJOR OILSEEDS

	2016-17			2015-16			Change	
	Area Lakh Ha.	Production Lakh Tons	Yield Kg/Ha	Area Lakh Ha.	Production Lakh Tons	Yield Kg/Ha	Area Lakh Ha.	Production Lakh Tons
Kharif	190.31	178.25	936	185.12	126.00	681	+ 5.12	+ 52.25
Rabi				83.47	77.41	927		
Total				268.59	203.41	757		

COTTONSEED

	2016-17 Season	2015-16 Season
Bales of Cotton (170 Kg.each)	351.00 Lakh Bales	350.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	108.80 Lakh Tonnes	108.50 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.80 Lakh Tonnes	5.50 Lakh Tonnes
Marketable Surplus	103.00 Lakh Tonnes	103.00 Lakh Tonnes
Production of Washed Cottonseed Oil (12.0%)	12.40 Lakh Tonnes	12.36 Lakh Tonnes

COPRA (Milling)

	2016-17 Season	2015-16 Season
Estimated Production	6.50 Lakh Tonnes	6.25 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.20 Lakh Tonnes	4.10 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2016-17	Estimated for Oil Year 2015-16
Rice Bran Oil	Edible 9.60 Non-Edible 0.20 9.80	Edible 9.30 Non-Edible <u>0.20</u> 9.50
S.E. Rapeseed	1.40	1.50
S.E. Sunflowerseed	0.30	0.30
S.E. Groundnut	0.70	0.15
S.E. Cottonseed & Other Oils	0.35	0.50
Minor Oils (TBOs)	0.25	0.50
Maize Oil	1.10	1.00
Local Palm Oil	2.30	2.00
Total	16.20	15.45

IMPORTED OIL**(Lakh Tons)**

Oils	Forecast for Oil Year 2016-17 (Forecast) (Nov-Oct)	Oil Year 2015-16 (Nov-Oct)
Edible Oil	143.00	145.71
Non-Edible Oil	2.00	1.67
Total	145.00	147.38

**SEA'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
FROM KHRIF & RABI OILSEEDS CROPS DURING 2016-17 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2016-17 Seasons						Total Oil Availa- bility	2015-16 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
I.	Oilseeds															
1.	Groundnut (In Shell)	40	53.75			15.50			6.20	32.30	12.40	44.70	4.10	1.70	5.80	2.32
2.	Soya	17	105.75			88.75			15.09	72.10	--	72.10	56.10	--	56.10	9.54
3.	Rape/Mustard/Toria	33	1.20			1.20			0.40	1.20	58.00	59.20	1.20	55.00	56.20	18.55
4.	Sunflower	35	1.45			1.45			0.51	0.80	2.40	3.20	0.80	2.40	3.20	1.12
5.	Sesame	45	4.15			1.10			0.50	5.00	2.25	7.25	1.50	1.25	2.75	1.24
6.	Castor	45	11.30			11.30			5.09	14.00	--	14.00	14.00	--	14.00	6.30
7.	Niger	30	0.65			0.35			0.10	0.60	--	0.60	0.25	--	0.25	0.08
8.	Safflower	30	--			--			--	--	0.26	0.26	--	0.20	0.20	0.06
9.	Linseed	43	--			--			--	--	2.10	2.10	--	2.10	2.10	0.90
	SUB-TOTAL		178.25			119.65			27.89	126.00	77.41	203.41	77.95	62.65	140.60	40.11
II.	Other Oilseeds															
10.	Cottonseed	12	108.80			103.00			13.06	108.50	--	108.50	103.00	--	103.00	12.36
11.	Copra	65	6.50			4.20			4.23	6.25	--	6.25	6.25	--	6.25	4.10
	SUB-TOTAL		115.30			107.20			17.29	114.75	--	114.75	109.25	--	109.25	16.46
III.	Secondary Source															
12.	Rice Bran	16	--	--	--	--	--	--	9.80	--	--	--	--	--	--	9.50
13.	Rapeseed Cake	9	--	--	--	--	--	--	1.40	--	--	--	--	--	--	1.50
14.	Sunflowerseed Cake	12	--	--	--	--	--	--	0.30	--	--	--	--	--	--	0.30
15.	Groundnut Cake	7	--	--	--	--	--	--	0.70	--	--	--	--	--	--	0.15
16.	Cottonseed & Others	7	--	--	--	--	--	--	0.35	--	--	--	--	--	--	0.50
17.	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	0.25	--	--	--	--	--	--	0.50
18.	Maize Oil		--	--	--	--	--	--	1.10	--	--	--	--	--	--	1.00
19.	Local Palm Oil		--	--	--	--	--	--	2.30	--	--	--	--	--	--	2.00
	SUB-TOTAL		--	--	--	--	--	--	16.20	--	--	--	--	--	--	15.45
	GRAND TOTAL		293.55			226.85			61.38	240.75	77.41	318.16	187.20	62.65	249.85	72.02

* Revised 10 Lakh = 1 Million

Source : SEA Data Bank. (www.seaofindia.com)