

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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EC 198/2016-17
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To All Members,

Dear Sirs,

Jump in Export of Oilmeals in December 2016 – More than Doubled April to December 2016 - down by 13%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of December 2016. The export of oilmeals during December 2016 has jumped; more than doubled due to large demand of Non-GMO Soybean Meal from France and reported at 194,309 tons compared to 84,218 tons. The overall export of oilmeals during April to December 2016 is reported at 856,798 tons compared to 987,842 tons during the same period of last year i.e. **down by 13%**.

Export of Oilmeals - April – Dec., 2016

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext. #	Castor Seed Meal	Total	Last Year	Change %
Apr.'2016	1,442	14,163	---	40,019	37,785	93,409	182,638	(-) 49%
May '2016	1,015	3,090	---	21,410	2,432	27,947	121,339	(-) 77%
June '2016	2,672	43,636	115	19,493	40,591	106,507	169,699	(-) 37%
July '2016	3,290	4,197	198	12,715	78,759	99,159	44,238	(+) 124%
Aug.'2016	1,726	32,371	199	8,526	20,301	63,123	91,834	(-) 31%
Sept.'2016	3,343	40,095	---	10,516	42,269	96,223	139,649	(-) 31%
Oct.,2016	3,177	23,720	514	9,343	31,025	67,779	34,168	(+) 98%
Nov.,2016	51,805	12,304	411	2,371	41,451	108,342	120,059	(-) 10%
Dec.,2016	160,949	2,292	513	2,250	28,305	194,309	84,218	(+) 130%
Apr.-Dec.'16	229,419	175,868	1,950	126,643	322,918	856,798	987,842	(-) 13%
Apr.-Dec. '15	61,556	312,148	606	243,010	370,522	987,842		
2015-16(F.Y.)	70,820	331,201	1,102	353,195	456,319	1,212,637		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		

Deoiled Rice Bran Extractions

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Dec. 2016	Nov. 2016	Oct. 2016	Sept. 2016	Aug. 2016	July 2016	June 2016	May 2016	Apr. 2016	Mar. 2016	Feb. 2016	Dec. 2015
Soybean Meal	363	367	408	463	486	494	492	497	493	480	489	487
Rapeseed Meal	268	275	282	282	288	293	285	272	257	247	286	295
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	455	454	455	446	425	423	444
Rice Bran Ext.	169	174	181	188	189	186	182	175	172	162	164	157
Castorseed Meal	67	67	67	69	67	68	70	73	73	74	76	96
E: 1US\$ = Rs.	67.80	67.64	66.74	66.71	66.90	67.15	67.27	66.89	66.42	66.89	68.24	66.50

International price vis a vis Indian FOB Price : (4th Jan.,2017)

Meal	International Price US\$/T	Indian FOB Price US\$/T
Soybean Meal	US\$ 366 Arg. CIF Rotterdam (Jan/March)	US\$ 363 FAS Kandla (Ready)
Rapeseed Meal	US\$ 210 Hbg ex. Mill (Feb/Apr)	US\$ 252 Kandla (Ready)

Cont...2

South Korea, Vietnam and France – Major Importers of Oilmeals:-

Oilmeal import by **South Korea** from India during April-Dec., 2016 is reported at 452,099 tons compared to 616,691 tons; consisting 147,167 tons of rapeseed meal and 304,932 tons of castor meal. **Vietnam** imported 120,294 tons compared to 214,028 tons last year; consisting of 6,424 tons of rapeseed meal, 1,521 tons of soybean meal and 112,349 tons of Deoiled Rice Bran Extraction. **France** imported 106,708 tons compared to 1,956 tons last year; consisting of 103,650 tons of soybean meal and 3,058 tons of castor meal. **Japan** imported 54,833 tons compared to 6,500 tons last year; consisting 50,632 tons of soybean meal , 3,773 tons of rapeseed meal and 428 tons of castor meal.

Major Importers of Oilmeals

(Qty. in MT)

Country	April-Dec. 2016	April-Dec. 2015	% Change
South Korea	452,099	616,691	(-) 26.69%
Vietnam	120,294	214,028	(-) 43.80%
France	106,708	1,956	--
Japan	54,833	6,500	--
Myanmar	32,025	14,209	(+) 125.38%

Port-wise Export : April – Dec.,2016

The export from Kandla is reported at 578,429 tons (68%), followed by Kolkata handled 126,643 tons (15%), Mumbai including JNPT handled 75,490 tons (9%), and Mundra handled 74,636 tons (8%).

Export from Major Ports

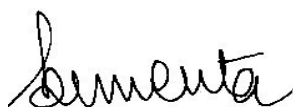
(Qty. in M.T.)

Port	April-Dec. 2016	April-Dec. 2015	% Change
Kandla	578,429	640,222	(-) 9.65%
Kolkata	126,643	241,922	(-) 47.65%
Mumbai/JNPT	75,490	47,140	(-) 60.14%
Mundra	74,636	53,333	(+) 39.94%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to December 2016 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)
Executive Director

Encl: Statement
File: C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO DECEMBER 2016
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (09 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2016	1,442 18,017	14,163 69,398	--- 250	40,019 24,332	--- ---	37,785 70,641	93,409 182,638
May 2016	1,015 14,046	3,090 35,188	--- ---	21,410 40,618	--- ---	2,432 31,487	27,947 121,339
June 2016	2,672 2,098	43,636 56,139	115 ---	19,493 34,328	--- ---	40,591 77,134	106,507 169,699
July 2016	3,290 928	4,197 8,645	198 150	12,715 33,628	--- ---	78,759 887	99,159 44,238
August 2016	1,726 768	32,371 49,788	199 ---	8,526 8,500	--- ---	20,301 32,778	63,123 91,834
Sept.,2016	3,343 6,886	40,095 60,211	--- 206	10,516 33,236	--- ---	42,269 39,110	96,223 139,649
Oct.,2016	3,177 4,237	23,720 3,079	514 ---	9,343 26,852	--- ---	31,025 ---	67,779 34,168
Nov.,2016	51,805 8,909	12,304 12,845	411 ---	2,371 12,528	--- ---	41,451 85,777	108,342 120,059
Dec.,2016	160,949 5,667	2,292 16,855	513 ---	2,250 28,988	--- ---	28,305 32,708	194,309 84,218
Total	229,419 61,556	175,868 312,148	1,950 606	126,643 243,010	--- ---	322,918 370,522	856,798 987,842
2015-16 (F.Y.)	70,820	331,201	1,102	353,195	---	456,319	1,212,637
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994

Deoiled Rice Bran Extractions

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2016	---	1,442	40,019	47,082	---	---	---	---	4,866	---	93,409
May 2016	---	6,793	24,332	138,805	---	---	---	---	12,708	---	182,638
June 2016	---	1,015	21,410	---	---	---	---	---	5,522	---	27,947
July 2016	---	7,457	40,618	66,039	---	---	---	---	7,225	---	121,339
August 2016	---	2,693	19,493	76,775	---	---	---	---	7,546	---	106,507
Sept.,2016	---	5,798	34,328	126,068	---	---	---	---	3,505	---	169,699
Oct.,2016	---	3,290	12,715	78,000	---	---	---	---	5,154	---	99,159
Nov.,2016	---	2,995	33,628	---	---	---	---	2,225	5,390	---	44,238
Dec.,2016	---	1,726	8,526	48,810	---	---	---	---	4,061	---	63,123
Total	---	75,490	126,643	578,429	---	---	---	1,600	74,636	---	856,798
2015-16 (F.Y.)	---	52,119	350,910	731,807	---	---	---	5,225	72,576	---	1,212,637
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663
2013-14 (F.Y.)	84,600	414,455	147,001	3,328,652	---	219,318	---	2,464	185,504	---	4,381,994

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO DECEMBER 2016
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (09 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	75,469	21	---	---	---	---	75,490
Kandla	126,450	147,167	---	---	---	304,812	578,429
Vizag	15,030	274,460	---	---	---	350,732	640,222
Hazira	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Pipavav	---	1,600	---	---	---	---	1,600
Kolkata	---	5,225	---	126,643	---	---	126,643
Mundra	27,500	27,080	1,950	241,922	---	18,106	74,636
Total	229,419	175,868	1,950	126,643	---	322,918	856,798
	61,556	312,148	606	243,010	---	370,522	987,842

P.T.O.

COUNTRY-WISE - DECEMBER 2016

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Dec., 2015
South East Asia & Others								
China	---	---	---	---	---	---	---	---
South Korea	---	---	---	---	---	26,775	26,775	40,109
Thailand	360	---	---	---	---	---	360	2,304
Vietnam	---	300	---	2,250	---	---	2,550	27,392
Japan	39,460	520	---	---	---	74	40,054	355
Indonesia	20,394	---	---	---	---	---	20,394	774
Malaysia	---	251	---	---	---	---	251	218
Sri Lanka	1,062	---	---	---	---	---	1,062	183
Taiwan	---	721	513	---	---	1,456	2,690	5,743
Cambodia	---	---	---	---	---	---	---	2,576
Myanmar	2,733	---	---	---	---	---	2,733	984
Bangladesh	---	500	---	---	---	---	500	---
Sub-Total - I	64,009	2,292	513	2,250	---	28,305	97,369	80,638
Middle East Countries								
Turkey	---	---	---	---	---	---	---	180
Kuwait	2,773	---	---	---	---	---	2,773	319
Oman	5,898	---	---	---	---	---	5,898	532
Africa	1,039	---	---	---	---	---	1,039	2,429
Sub-Total - II	9,710	---	---	---	---	---	9,710	3,460
Europe & Others								
Italy	---	---	---	---	---	---	---	---
New Zealand	80	---	---	---	---	---	80	120
France	87,150	---	---	---	---	---	87,150	---
Sub-Total - III	87,230	---	---	---	---	---	87,230	120
Grand-Total (Dec., 2016)	160,949	2,292	513	2,250	---	28,305	194,309	84,218
(Dec., 2015)	5,667	16,855	---	28,988	---	32,708		

COUNTRY-WISE - APRIL TO DECEMBER 2016

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr.-Dec'15	2015-16
South East Asia & Others									
China	---	---	---	---	---	321	321	220	220
South Korea	---	147,167	---	---	---	304,932	452,099	616,691	708,276
Thailand	3,982	807	---	1,113	---	---	5,902	23,637	27,795
Phillippines	---	---	---	---	---	---	---	274	274
Vietnam	1,521	6,424	---	112,349	---	---	120,294	214,028	308,701
Indonesia	30,995	2,361	---	---	---	---	33,356	10,373	12,945
Malaysia	19	1,750	---	---	---	296	2,065	1,160	2,263
Sri Lanka	1,796	---	---	---	---	988	2,784	432	432
Japan	50,632	3,773	---	---	---	428	54,833	6,500	7,764
Singapore	---	---	---	---	---	---	---	170	170
Taiwan	---	9,087	1,340	---	---	12,865	23,292	31,455	39,916
Cambodia	---	---	---	---	---	---	---	13,905	22,872
Myanmar	17,664	2,845	610	10,906	---	---	32,025	14,209	15,644
Pakistan	---	---	---	---	---	---	---	488	488
Bangladesh	---	1,452	---	912	---	---	2,364	---	---
Nepal	---	---	---	1,363	---	---	1,363	---	---
Sub-Total - I	106,609	175,666	1,950	126,643	---	319,830	730,698	933,542	1,147,760
ME & African Countries									
U.A.E.	---	---	---	---	---	---	---	2,023	2,023
Oman	10,145	---	---	---	---	---	10,145	24,947	32,031
Kuwait	6,648	202	---	---	---	---	6,850	11,710	12,674
Iran	---	---	---	---	---	---	---	9,050	9,050
Turkey	---	---	---	---	---	---	---	288	288
Africa	2,055	---	---	---	---	---	2,055	3,385	5,583
Others	---	---	---	---	---	---	---	288	288
Mauritous	12	---	---	---	---	---	12	---	---
Sub-Total - II	18,860	202	---	---	---	---	19,062	51,691	61,937
Europe & Others									
France	103,650	---	---	---	---	3,058	106,708	1,956	1,956
New Zealand	300	---	---	---	---	---	300	400	540
Italy	---	---	---	---	---	30	30	253	444
Europe *	---	---	---	---	---	---	---	---	---
Sub-Total - III	103,950	---	---	---	---	3,088	107,038	2,609	2,940
Total (April-Dec., 2016)	229,419	175,868	1,950	126,643	---	322,918	856,798		
(April-Dec., 2015)	61,556	312,148	606	243,010	---	370,522		987,842	
2015-16 (F.Y.)	70,820	331,201	1,102	353,195	---	456,319			1,212,637
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994		

* Final Destination in Europe not available

Note : Data does not include export of oilmeals to SAARC Countries viz. Bangladesh, Pakistan and Nepal by Road/Rail for the year 2015-16

S.B.- Soybean, R.S.- Rapeseed, G.N.- Groundnut, R.B.- Rice Bran, S.F.- Sunflower, CST - Castorseed