

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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INDIA

EC 205/2017-18
5th January, 2018

To All Members :

Dear Sir,

Export of Oilmeals Export of Soybean Meal Rising April – Dec 2017 – Up by 79%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of December 2017. The export during December 2017 is provisionally reported at 236,000 tons compared to 301,556 tons in December 2016 i.e. down by 22% . The overall export of oilmeals during April – December 2017 provisionally reported at 2,090,468 tons compared to 1,169,914 tons during the same period of last year.

On 17th November 2017, Government raised the import duty on edible oils by 12.5 to 15% across the board and increased MEIS on soybean meal to 7% from 5%. This steps has made Indian oilmeal more competitive in the world market and may result in to larger export of oilmeals during current year.

Secondly, after two difficult years, export of oilmeals has revived in the current year, but still lower than earlier years, when India used to export annually over 40 to 45 lakh tons of oilmeals.

Export of Oilmeals - April- Dec., 2017

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850	---	32,049	11,425	203,698	113,978	(+) 79%
May, 2017	48,900	56,107	---	20,376	19,141	144,524	57,954	(+) 149%
June 2017	45,975	58,899	---	26,935	119,315	251,124	132,771	(+) 89%
July 2017	80,797	14,753	205	25,015	5,134	125,904	108,638	(+) 16%
Aug.,2017	87,668	70,820	208	42,610	60,050	261,356	71,879	(+) 263%
Sept.,2017	102,212	64,198	205	47,361	84,206	298,182	109,309	(+) 173%
Oct.,2017	71,425	22,731	654	51,550	53,798	200,158	103,640	(+) 93%
Nov.,2017®	207,630	69,105	314	28,843	63,630	369,522	170,189	(+) 117%
Dec., 2017 (P)	168,865	32,832	5,051	5,200	24,052	236,000	301,556	(-) 22%
Apr. – Dec. '17	937,846	425,295	6,637	279,939	440,751	2,090,468	1,169,914	(+) 79%
Apr. – Dec. '16	446,110	175,868	1,950	223,068	322,918	1,169,914		
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	410,915	1,885,480		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		

® Revised , (P) Provisional * to update later

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Dec. 2017	Nov. 2017	Oct. 2017	Sept. 2017	Aug. 2017	July 2017	June 2017	May 2017	Apr. 2017	Mar. 2017	Feb. 2017	Dec. 2016
Soybean Meal	375	360	375	399	398	391	371	388	386	369	363	363
Rapeseed Meal	224	223	222	236	239	220	230	238	240	240	245	268
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Rice Bran Ext.	NQ	NQ	NQ	NQ	NQ	NQ	164	173	175	169	176	169
Castorseed Meal	79	80	78	69	63	NQ	59	63	63	61	57	67
E: 1US\$ = Rs.	64.24	64.84	65.04	64.47	63.97	64.42	64.45	64.42	64.53	65.80	66.97	67.80

Cont...2

South Korea, Vietnam, Thailand, Germany & Europe – Major Importers of Oilmeals:-

During April – Dec., 2017 oilmeal imported by **Vietnam** from India reported at 331,654 tons compared to 209,476 tons; consisting of 23,157 tons of soybean meal, 54,922 tons of rapeseed meal and 253,575 tons of De-oiled Rice Bran Extraction. **South Korea** imported 597,252 tons compared to 460,764 tons; consisting 209,890 tons of rapeseed meal, 362,147 tons of castor meal and 25,215 tons of soybean meal. **Bangladesh imported** 120,675 tons compared to 132,588 tons; consisting 26,037 tons of rapeseed meal, 5,857 tons of De-oiled Rice Bran Extractions and 88,781 tons of soybean meal. **Thailand** imported 134,612 tons compared to 9,201 tons; consisting 96,358 tons of rapeseed meal, 9,454 tons of De-oiled Rice Bran Extractions and 28,765 tons of soybean meal. European countries were the major importer of Indian Soybean Meal. **France** imported 100,375 tons compared to 90,208 tons; consisting 95,710 tons of soybean meal and 4,665 tons of Castor meal and rest of **European countries** imported 329,340 tons of oilmeals, mainly soybean meal.

Major Importers of Oilmeals

(Qty. in MT)

Country	Apr.- Dec. 2017	Apr. – Dec. 2016	% Change
Vietnam	331,654	209,476	(+) 58.32%
South Korea	597,252	460,764	(+) 29.62%
France	100,375	90,208	(+) 11.27%
Bangladesh	120,675	132,588	(-) 8.98%
Thailand	134,612	9,201	---
Germany	131,813	18	---
Rest of Europe	329,340	17,184	---

Port-wise Export : April - Dec. 2017

The export from Kandla is reported at 1,159,163 tons (55%), followed by Mumbai including JNPT handled 296,430 tons (14%), Mundra handled 171,255 tons (8%) and Kolkata handled 271,064 tons (13%) and others ports handled 192,556 tons (9%).

Export from Major Ports

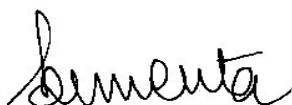
(Qty. in M.T.)

Port	Apr.- Dec. 2017	Apr. – Dec. 2016	% Change
Kandla	1,159,163	575,483	(+) 101.42%
Mumbai/JNPT	296,430	144,282	(+) 105.45%
Kolkata	271,064	217,858	(+) 24.42%
Mundra	171,255	75,984	(+) 125.38%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to December 2017 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

File : C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO DECEMBER 2017 (PROVISIONAL)
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (09 MONTHS)

COMMODITYWISE							(Qty. in M.T.)
MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850	---	32,049	---	11,425	203,698
	12,295	14,163	---	49,735	---	37,785	113,978
May 2017	48,900	56,107	---	20,376	---	19,141	144,524
	10,400	3,090	---	42,032	---	2,432	57,954
June 2017	45,975	58,899	---	26,935	---	119,315	251,124
	17,930	43,636	115	30,499	---	40,591	132,771
July 2017	80,797	14,753	205	25,015	---	5,134	125,904
	12,270	4,197	198	13,214	---	78,759	108,638
Aug., 2017	87,668	70,820	208	42,610	---	60,050	261,356
	10,615	32,371	199	8,393	---	20,301	71,879
Sept., 2017	102,212	64,198	205	47,361	---	84,206	298,182
	12,210	40,095	---	14,735	---	42,269	109,309
Oct., 2017	71,425	22,731	654	51,550	---	53,798	200,158
	31,390	23,720	514	16,991	---	31,025	103,640
Nov., 2017(R)	207,630	69,105	314	28,843	---	63,630	369,522
	97,750	12,304	411	18,273	---	41,451	170,189
Dec., 2017(P)	168,865	32,832	5,051	5,200	---	24,052	236,000
	241,250	2,292	513	29,196	---	28,305	301,556
Total	937,846	425,295	6,637	279,939	---	440,751	2,090,468
	446,110	175,868	1,950	223,068	---	322,918	1,169,914
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013

(R) Revised & (P) Provisional

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
	---	8,934	49,271	48,524	---	---	---	---	5,741	1,508	113,978
May 2017	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
	---	6,927	42,011	1,015	---	---	---	---	6,156	1,845	57,954
June 2017	---	24,451	26,935	180,462	---	---	---	1,758	11,047	6,471	251,124
	---	13,472	29,868	74,318	---	---	---	---	11,084	4,029	132,771
July 2017	---	42,704	24,625	14,800	---	466	---	2,775	19,403	21,131	125,904
	---	8,406	12,593	81,290	---	---	---	---	3,532	2,817	108,638
Aug., 2017	---	53,150	39,860	99,600	---	540	---	6,545	25,498	36,163	261,356
	---	7,061	6,624	50,536	---	---	---	194	3,619	3,845	71,879
Sept., 2017	---	23,478	45,708	163,982	---	1,178	---	3,867	25,394	34,575	298,182
	---	6,003	14,531	82,020	---	---	---	180	3,521	3,054	109,309
Oct., 2017	---	21,221	49,806	60,980	---	515	---	6,217	20,465	40,954	200,158
	---	13,911	16,460	51,777	---	---	---	99	5,190	16,203	103,640
Nov., 2017	---	33,040	26,900	280,694	---	---	---	---	15,838	13,050	369,522
	---	45,043	17,559	60,303	---	---	---	800	6,106	40,378	170,189
Dec., 2017	---	41,729	5,200	176,953	---	---	---	---	12,118	---	236,000
	---	34,525	28,581	125,700	---	---	---	800	31,035	80,915	301,556
Total	---	296,430	271,064	1,159,163	---	2,699	---	26,379	171,255	163,478	2,090,468
	---	144,282	217,858	575,483	---	---	---	2,073	75,984	154,234	1,169,914
2016-17 (F.Y.)	---	249,870	327,396	975,047	---	---	---	6,930	120,862	205,375	1,865,757
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO DECEMBER 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (09 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	296,430	---	---	---	---	---	296,430
	144,261	21	---	---	---	---	144,282
Kandla	513,229	286,889	---	---	---	359,045	1,159,163
	109,950	160,721	---	---	---	304,812	575,483
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Hazira	2,699	---	---	---	---	---	2,699
Pipavav	6,270	90	205	---	---	19,814	26,379
	862	800	411	---	---	---	2,073
Kolkata	---	---	---	271,064	---	---	271,064
	---	---	---	217,858	---	---	217,858
Mundra	29,635	73,803	6,432	895	---	60,490	171,255
	42,013	14,326	1,539	---	---	18,106	75,984
Others	89,583	64,513	---	7,980	---	1,402	163,478
	149,024	---	---	5,210	---	---	154,234
Total	937,846	425,295	6,637	279,939	---	440,751	2,090,468
	446,110	175,868	1,950	223,068	---	322,918	1,169,914

P.T.O.

COUNTRY-WISE - DECEMBER 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Dec.'16
South East Asia & Others								
China	---	---	---	---	---	---	---	---
South Korea	454	30,300	---	---	---	20,598	51,352	26,775
Thailand	6,825	724	---	---	---	---	7,549	360
Vietnam	4,777	---	---	5,200	---	---	9,977	28,316
Japan	22,201	853	---	---	---	93	23,147	40,054
Indonesia	1,365	---	---	---	---	---	1,365	955
Malaysia	---	---	---	---	---	61	61	251
Sri Lanka	---	---	---	---	---	---	---	1,062
Taiwan	---	713	4,903	---	---	3,300	8,916	2,690
Cambodia	---	---	---	---	---	---	---	565
Myanmar	7,478	242	148	---	---	---	7,868	21,686
Bangladesh	9,243	---	---	---	---	---	9,243	80,800
Nepal	---	---	---	---	---	---	---	615
Sub-Total - I	52,343	32,832	5,051	5,200	---	24,052	119,478	204,129
Middle East Countries								
U.A.E.	1,384	---	---	---	---	---	1,384	195
Kuwait	8,090	---	---	---	---	---	8,090	3,749
Oman	261	---	---	---	---	---	261	5,705
Rest of Africa	---	---	---	---	---	---	---	548
Others	---	---	---	---	---	---	---	---
Sub-Total - II	9,735	---	---	---	---	---	9,735	10,197
Europe & Others								
Italy	---	---	---	---	---	---	---	---
Germany	38,435	---	---	---	---	---	38,435	---
Canada	---	---	---	---	---	---	---	---
France	35,185	---	---	---	---	---	35,185	87,150
New Zealand	---	---	---	---	---	---	---	80
Rest of Europe	33,167	---	---	---	---	---	33,167	---
Sub-Total - III	106,787	---	---	---	---	---	106,787	87,230
Grand-Total (Dec., 2017)	168,865	32,832	5,051	5,200	---	24,052	236,000	301,556
(Dec., 2016)	241,250	2,292	513	29,196	---	28,305		

COUNTRY-WISE - APRIL TO DECEMBER 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr-Dec.'16
South East Asia & Others								
China	7,860	---	---	---	---	1,507	9,367	3,051
South Korea	25,215	209,890	---	---	---	362,147	597,252	460,764
Thailand	28,765	96,358	---	9,454	---	35	134,612	9,201
Phillipines	8,212	492	---	---	---	---	8,704	---
Vietnam	23,157	54,922	---	253,575	---	---	331,654	209,476
Japan	74,539	4,902	---	---	---	9,490	88,931	74,622
Singapore	4,038	573	---	---	---	---	4,611	1,873
Indonesia	10,378	2,378	---	---	---	---	12,756	12,564
Malaysia	5,628	4,708	---	---	---	415	10,751	4,994
Sri Lanka	25,231	---	---	650	---	---	25,881	14,448
Taiwan	7,059	15,268	5,871	---	---	60,317	88,515	24,766
Cambodia	9,937	---	---	8,258	---	---	18,195	8,010
Myanmar	50,268	8,348	766	---	---	---	59,382	51,281
Bangladesh	88,781	26,037	---	5,857	---	---	120,675	132,588
Nepal	33,050	---	---	2,145	---	---	35,195	12,998
Sub-Total - I	402,118	423,876	6,637	279,939	---	433,911	1,546,481	1,020,636
Middle East Countries								
U.A.E.	2,760	---	---	---	---	26	2,786	722
Kuwait	32,189	---	---	---	---	---	32,189	8,592
Oman	19,301	1,399	---	---	---	---	20,700	12,798
Iran	22,910	---	---	---	---	---	22,910	175
Turkey	772	---	---	---	---	---	772	76
Rest of Africa	639	---	---	---	---	---	639	1,682
Kenya	4,164	---	---	---	---	---	4,164	9,340
Others	30,049	20	---	---	---	43	30,112	8,501
Sub-Total - II	112,784	1,419	---	---	---	69	114,272	41,886
Europe & Others								
Germany	131,813	---	---	---	---	---	131,813	18
Italy	6,560	---	---	---	---	1,596	8,156	30
Sweden	1,039	---	---	---	---	---	1,039	---
Canada	7,323	---	---	---	---	---	7,323	1,593
New Zealand	160	---	---	---	---	---	160	307
France	95,710	---	---	---	---	4,665	100,375	90,208
Italy	---	---	---	---	---	360	360	---
Rest of Europe	156,822	---	---	---	---	42	156,864	3,298
USA	23,517	---	---	---	---	108	23,625	11,938
Sub-Total - III	422,944	---	---	---	---	6,771	429,715	107,392
Grand-Total(Apr-Dec.2017)	937,846	425,295	6,637	279,939	---	440,751	2,090,468	1,169,914
(Apr- Dec.,2016)	446,110	175,868	1,950	223,068	---	322,918		
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480	
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115	
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663	

S.B.- Soybean Meal, R.S.- Rapeseed Meal, G.N.- Groundnut Meal, R.B.- Deoiled Rice Bran, S.F.- Sunflower Meal, CST - Castorseed Meal.

Source : SEA Data Bank

Date : 5th Jan., 2018