

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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MUMBAI-400 021.
INDIA

EC 002/2014-15
7th April, 2014

To All Members

Dear Sirs,

Export of Oilmeals during 2013-14 (April-March) 43.3 Lakh Tons Valued at Rs. 11,450 Crores (US\$ 1.87 bn.)

The Solvent Extractors' Association of India has just compiled the export data for export of oilmeals for the month of March, 2014 as well as for the financial year 2013-14 (April-March). In March '14 India exported **397,786** tons of oilmeals compared to 430,407 tons in March, 2013 i.e. **down by 8%**. The overall export of oilmeals during April 2013 to March 2014 in term of quantity is reported at 4,331,450 tons compared to 4,846,013 tons during the same period of last year, **down by 11%**. In term of value the total earning is Rs.11,450 crores compared to 11,800 crores in 2012-13, marginally down by 3%.

Export of Oilmeals - Apr.'13 To Mar.'14

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal®	Ricebran Ext. ®	Castor Seed Meal	Total	Last Year (2012-13)	Change %
Apr.' 13	99,451	54,077	131	11,255	32,640	197,554	403,090	(-) 51%
May '13	96,492	88,284	---	7,573	105,961	298,310	359,855	(-) 17%
June'13	213,564	84,198	294	11,582	51,184	360,822	311,089	(+) 16%
July '13	107,038	40,902	162	8,860	25,171	182,133	282,703	(-) 36%
Aug.'13	183,555	90,735	139	11,789	30,943	317,161	125,780	(+) 152%
Sept.'13	173,381	59,472	98	9,989	58,777	301,717	144,787	(+) 108%
Oct.'13	182,724	143,848	484	8,554	39,925	375,535	122,108	(+) 208%
Nov.'13	503,269	27,993	162	7,839	27,586	566,849	641,607	(-) 12%
Dec.'13	451,314	93,144	302	5,618	39,979	590,357	567,199	(+) 4%
Jan.'14	364,443	55,938	295	12,121	3,169	435,966	798,287	(-) 45%
Feb.'14	183,550	82,294	100	1,500	39,816	307,260	659,101	(-) 53%
Mar.'14	223,204	95,165	--	900	78,517	397,786	430,407	(-) 8%
(Apr.'13-Mar.'14)	2,781,985	916,050	2,167	97,580	533,668	4,331,450	4,846,013	(-) 11%
Value (Rs.Cr.)	9629.00	1410.00	5.75	107.00	305.00	11456.75		
(Apr.'12-Mar.'13)	3,439,848	786,690	2,883	233,200	383,392	4,846,013		
Value (Rs. Cr.)	10050.00	1330.00	5.25	212.35	208.85	11806.45		
Apr.'11-Mar.'12	3,829,521	1,248,681	2,863	176,725	341,308	5,599,098		
Value (Rs.Cr.)	7009.75	1097.15	4.19	140.45	178.20	8429.64		

Average International Prices of Oilmeals & Exchange:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Mar. 2014	Feb. 2014	Jan. 2014	Dec. 2013	Nov. 2013	Oct. 2013	Sept. 2013	Aug. 2013	July 2013	June 2013	May 2013	Mar. 2013
Soybean Meal	606	569	548	559	557	541	510	520	571	619	618	567
Rapeseed Meal	251	233	230	242	242	240	227	232	254	268	272	268
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Rice Bran Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	209	206	203	199
Castorseed Meal	98	97	107	108	97	93	95	96	95	95	90	99
E: 1US\$ = Rs.	60.95	62.16	62.11	61.81	62.52	61.61	63.65	62.81	59.76	58.38	54.98	54.42

Over the year, rupee depreciate nearly 12% has helped the Indian Exporters to face the global competition.

South Korea and Iran Big Markets for India :-

Oilmeal import by **South Korea** from India during April.'13 to Mar.'14 is reported at 1,165,107 tons compared to 907,082 tons last year consisting of 516,230 tons of rapeseed meal, 496,138 tons of castor meal and 152,739 tons of soybean meal. **Iran** imported 1,243,114 tons compared to 886,776 tons, consisting 1,234,452 tons of soybean meal, and 8,662 tons of rapeseed meal. **Thailand** imported of 313,271 tons compared to 450,360 tons, consisting 152,951 tons of soybean meal, and 160,320 tons of rapeseed meal. **Vietnam** imported 205,724 tons compared to 699,791 tons last year consisting of 29,796 tons of rapeseed meal, 797 tons of castor meal, 1,344 tons of groundnut meal, 82,777 tons of soybean meal and 91,010 tons of rice bran extraction.

Cont...2

Japan imported 245,991 tons compared to 638,201 tons of last year consisting of 7,525 tons of rapeseed meal, 1,062 tons of castor meal and 237,404 tons of soybean meal. **Indonesia** imported 136,573 tons compared to 201,999 tons of last year consisting 46,855 tons of rapeseed meal , 89,608 tons of soybean meal and 110 tons of castor meal. Indonesian end users prefer high pro with low fiber 4% against 6% supplied by India. **Europe** has turned out to be bigger market for Indian Non GMO Soybean Meal. Europe have imported 632,601 tons compared to 493,966 tons of last year.

Major Importers of Oilmeals

(Qty. in MT)

Country	Apr.'13-Mar.'14	Apr.'12-Mar.'13	% Change
South Korea	1,165,107	907,082	(+) 28.45%
Iran	1,234,114	886,776	(+) 39.17%
Thailand	313,271	450,360	(-) 30.44%
Japan	245,991	638,201	(-) 61.46%
Vietnam	205,724	699,791	(-) 70.60%
Indonesia	136,573	201,999	(-) 32.39%
Europe	632,601	493,966	(+) 28.07%

Port-wise Export : Apr.'13-Mar.'14

The export from Kandla is reported at 3,328,652 tons (77%), followed by Mumbai including JNPT handled 414,455 tons (10%), Hazira handled 219,318 tons (5%), Mundra handled 184,778 tons (4%), Bedi handled 84,600 tons (2%) and Kolkata handled 97,580 tons (2%).

Export from Major Ports

(Qty. in M.T.)

Port	Apr.'13-Mar.'14	Apr.'12-Mar.'13	% Change
Kandla	3,328,652	2,892,136	(+) 15.09%
Mumbai/JNPT	414,455	677,117	(-) 38.79%
Mundra	184,778	412,821	(-) 55.24%
Bedi	84,600	417,781	(-) 79.75%
Kolkata	97,580	233,200	(-) 58.16%
Hazira	219,318	162,571	(+) 34.91%

Major development during the year :-

1. The overall export in term of quantity reduced by 5.1 lakh tons (11%) to 43.3 lakh tons from 48.5 lakh tons. In term of value, the total earning is Rs. 11,450 crores compared to 11,800 crores in 2012-13, marginally down by 3% in rupee terms. In dollar terms the total earning in US\$ 1.87 billion in 2013-14 compared to US\$ 2.18 billion in 2012-13, down by 14%.
2. The export to Japan, Vietnam and Indonesia drastically reduced due to disparity in exports in these regions against severe competition from other origins including China and Argetina.
3. In spite of absence of buying by China due to ban since January 2012, the overall export of Rapeseed Meal has increased, thanks to big buying from South Korea and Thailand.
4. India is losing Vietnam market due to stiff compitation from other origins and increased availability from domestic crushing.
5. Export of Castor Meal substantially increased, mainly from South Korea being used as Organic Fertiliser.
6. The exports in Middle East and African countries increased to 14.2 lakh tons from 12.2 lakh tons, thanks to continuous buying from Iran.
7. France turn out to be big importers of soybean meal, due to lesser supply from other origins and preference for Non GMO Soybean Meal.
8. Following SEA Delegation to visit in April, 2012, Bangladesh is now buying substantial quantity of soybean and rapeseed meals by road or rail from India. The total quantity of oilmeals exported to SAARC countries including Bangladesh, Pakistan and Nepal by road/rail estimated at 5.5 to 6.0 tons during 2013-14. This quantity is not included in the above data.

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during Apr.'13 to Mar.'14 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)
Executive Director

Encl : Statement
File : C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA
EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2013 TO MARCH 2014
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2012-13 (12 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
April 2013	99,451	54,077	131	11,255	---	32,640	197,554
May 2013	313,832	45,734	162	23,400	---	19,962	403,090
June 2013	96,492	88,284	---	7,573	---	105,961	298,310
July 2013	142,588	91,298	844	27,300	---	97,825	359,855
Aug.,2013	213,564	84,198	294	11,582	---	51,184	360,822
Sept.,2013	180,987	91,464	409	20,800	---	17,429	311,089
Oct.,2013	107,038	40,902	162	8,860	---	25,171	182,133
Nov.,2013	168,341	46,152	247	21,600	---	46,363	282,703
Dec.,2013	183,555	90,735	139	11,789	---	30,943	317,161
Jan.,2014	10,005	73,786	304	19,500	---	22,185	125,780
Feb.,2014	173,381	59,472	98	9,989	---	58,777	301,717
Mar.,2014	6,525	104,504	---	23,400	---	10,358	144,787
2013-14 (F.Y.)	2,781,985	916,050	2,167	97,580	---	533,668	4,331,450
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725	---	341,308	5,599,098
2010-11 (F.Y.)	3,838,375	936,238	21,480	66,650	---	209,036	5,071,779
2009-10 (F.Y.)	2,114,391	752,005	5,500	110,933	1,492	240,466	3,224,787

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2013	18,000	12,920	11,255	131,808	---	10,141	---	131	13,299	---	197,554
May 2013	31,800	60,495	23,400	241,873	---	---	---	1,649	41,372	2,501	403,090
June 2013	15,000	22,588	7,573	240,240	---	---	---	---	12,909	---	298,310
July 2013	37,820	34,794	27,300	228,677	---	---	---	537	23,507	7,220	359,855
August 2013	---	18,316	11,582	322,492	---	---	---	294	8,138	---	360,822
Sept.,2013	---	34,373	20,800	233,289	10,243	---	---	409	6,820	5,155	311,089
Oct.,2013	---	15,383	8,860	150,260	---	---	---	162	7,468	---	182,133
Nov.,2013	---	22,524	21,600	221,035	---	---	---	---	9,476	8,068	282,703
Dec.,2013	---	20,643	11,789	276,076	---	---	---	139	8,514	---	317,161
Jan.,2014	---	4,225	19,500	80,190	---	---	---	304	16,176	5,385	125,780
Feb.,2014	---	20,384	9,989	238,535	---	21,477	---	98	11,234	---	301,717
Mar.,2014	---	1,467	23,400	107,932	---	---	---	---	11,191	797	144,787
2013-14 (F.Y.)	10,000	39,505	8,554	273,014	---	11,000	---	484	32,978	---	375,535
2012-13 (F.Y.)	9,670	31,960	15,000	60,083	---	---	---	441	4,954	---	122,108
2011-12 (F.Y.)	19,600	54,856	7,839	430,397	---	28,500	---	162	25,495	---	566,849
2010-11 (F.Y.)	118,921	108,026	12,000	314,426	---	---	---	322	87,912	---	641,607
2009-10 (F.Y.)	22,000	56,113	5,618	441,245	---	38,500	---	302	26,579	---	590,357
2013-14 (F.Y.)	33,670	136,375	13,000	261,286	4,950	22,000	---	253	95,665	---	567,199
2012-13 (F.Y.)	---	53,538	12,121	331,168	---	28,050	---	295	10,794	---	435,966
2011-12 (F.Y.)	64,300	114,381	23,400	488,168	---	30,641	---	---	77,397	---	798,287
2010-11 (F.Y.)	---	41,843	1,500	194,845	---	57,150	---	---	11,922	---	307,260
2009-10 (F.Y.)	110,600	85,429	18,200	365,635	---	57,640	---	153	19,444	2,000	659,101
2013-14 (F.Y.)	---	58,366	900	298,572	---	24,500	---	---	15,448	---	397,786
2012-13 (F.Y.)	11,000	43,068	15,600	289,542	---	52,290	---	---	18,907	---	430,407
2011-12 (F.Y.)	84,600	414,455	97,580	3,328,652	---	219,318	---	2,067	184,778	---	4,331,450
2010-11 (F.Y.)	417,781	677,117	233,200	2,892,136	15,193	162,571	---	4,068	412,821	31,126	4,846,013
2009-10 (F.Y.)	443,220	1,202,020	176,725	2,763,952	128,714	---	---	34,461	773,220	76,786	5,599,098
2011-12 (F.Y.)	378,502	1,337,166	66,650	2,280,010	132,714	---	7,434	9,226	860,077	---	5,071,779
2010-11 (F.Y.)	195,113	735,963	66,393	1,784,720	52,396	42,930*	---	---	347,272	---	3,224,787

* 2009-10 Export from Kakinada Port

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2013 TO MARCH 2014
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2012-13 (12 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	84,600	---	---	---	---	---	84,600
Mumbai/JNPT	417,781	---	---	---	---	---	417,781
Kandla	309,952	104,503	---	---	---	---	414,455
Vizag	652,257	24,860	---	---	---	---	677,117
Hazira	2,111,618	722,464	---	---	---	494,570	3,328,652
Bhavnagar	1,883,412	671,085	---	---	---	337,639	2,892,136
Pipavav	---	---	---	---	---	---	---
Kolkata	15,193	---	---	---	---	---	15,193
Mundra	219,318	---	---	---	---	---	219,318
Others	162,571	---	---	---	---	---	162,571
Total	2,781,985	916,050	2,167	97,580	---	533,668	4,331,450
	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013

P.T.O.

COUNTRY-WISE - MARCH 2014

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Mar.,2013
South East Asia & Others								
South Korea	142	58,672	---	---	---	77,090	135,904	52,067
Thailand	748	1,226	---	---	---	---	1,974	43,278
Philippines	522	503	---	---	---	---	1,025	---
Vietnam	1,906	846	---	900	---	---	3,652	41,170
Japan	4,393	490	---	---	---	229	5,112	41,031
Singapore	---	---	---	---	---	---	---	---
Indonesia	27,694	5,126	---	---	---	110	32,930	4,329
Malaysia	636	---	---	---	---	---	636	1,430
Sri Lanka	4,432	2,703	---	---	---	---	7,135	4,813
Taiwan	---	4,522	---	---	---	893	5,415	9,843
Cambodia	1,177	---	---	---	---	---	1,177	---
Myanmar	6,909	68	---	---	---	---	6,977	6,154
Bangladesh	---	---	---	---	---	---	---	---
Sub-Total - I	48,559	74,156	---	900	---	78,322	201,937	204,115
Middle East Countries								
U.A.E.	---	474	---	---	---	---	474	15,688
Kuwait	3,925	89	---	---	---	---	4,014	7,877
Oman	2,431	3,946	---	---	---	---	6,377	3,585
Iran	93,673	---	---	---	---	---	93,673	142,043
Turkey	8,033	16,500	---	---	---	---	24,533	29,455
Egypt.	2,045	---	---	---	---	---	2,045	899
Sub-Total - II	110,107	21,009	---	---	---	---	131,116	199,547
Europe & Others								
Europe*	14,000	---	---	---	---	---	14,000	782
France	50,538	---	---	---	---	---	50,538	25,963
Italy	---	---	---	---	---	195	195	---
Sub-Total - III	64,538	---	---	---	---	195	64,733	26,745
Grand-Total (Mar., 2014)	223,204	95,165	---	900	---	78,517	397,786	430,407
(Mar.,2013)	302,131	83,492	---	15,600	---	29,184	---	---

COUNTRY-WISE - APRIL 2013 TO MARCH 2014

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	2012-13	2011-12
South East Asia & Others									
China	---	---	---	---	---	---	---	40	354,405
South Korea	152,739	516,230	---	---	---	496,138	1,165,107	907,082	836,223
Thailand	152,951	160,320	---	---	---	---	313,271	450,360	523,285
Philippines	10,252	889	---	---	---	---	11,141	6,331	22,171
Vietnam	82,777	29,796	1,344	91,010	---	797	205,724	699,791	920,708
Indonesia	89,608	46,855	---	---	---	110	136,573	201,999	312,757
Malaysia	3,382	14,954	---	---	---	---	18,336	10,475	11,771
Sri Lanka	18,905	3,452	---	---	---	100	22,457	24,507	28,488
Japan	237,404	7,525	---	---	---	1,062	245,991	638,201	1,292,962
Singapore	---	129	---	---	---	---	129	1,752	18,603
Taiwan	15,393	66,533	723	---	---	31,372	114,021	90,749	147,794
Cambodia	3,707	712	---	4,122	---	---	8,541	6,608	28,430
Myanmar	25,210	6,950	---	---	---	798	32,958	61,484	25,044
Bangladesh	---	---	---	---	---	---	---	32,204	76,786
Sub-Total - I	792,328	854,345	2,067	95,132	---	530,377	2,274,249	3,131,583	4,599,427
ME & African Countries									
U.A.E.	32,012	6,883	100	---	---	---	38,995	76,354	75,099
Oman	18,713	8,699	---	2,448	---	---	29,860	27,223	38,860
Yemen	15,358	---	---	---	---	---	15,358	940	1,746
Kuwait	57,292	5,904	---	---	---	---	63,196	75,653	57,773
Iran	1,234,452	8,662	---	---	---	---	1,243,114	886,776	230,760
Egypt	6,298	2,221	---	---	---	---	8,519	9,345	123,574
Turkey	8,033	16,736	---	---	---	---	24,769	140,122	82,304
Bahrain	---	---	---	---	---	---	---	2,094	---
Sudan	---	---	---	---	---	---	---	661	---
Kenya	---	---	---	---	---	---	---	331	---
Mauritius	789	---	---	---	---	---	789	965	75
Sudan	---	---	---	---	---	---	---	---	546
Mozzaabique	---	---	---	---	---	---	---	---	2,827
Sub-Total - II	1,372,947	49,105	100	2,448	---	---	1,424,600	1,220,464	613,564
Europe & Others									
Greece	14,617	---	---	---	---	---	14,617	3,404	5,500
U.K.	---	---	---	---	---	---	---	---	202
France	328,129	12,600	---	---	---	3,096	343,825	267,407	91,822
New Zeland	489	---	---	---	---	---	489	490	939
Italy	---	---	---	---	---	195	195	---	7,700
U.S.A.	1,564	---	---	---	---	---	1,564	---	140
Europe *	271,911	---	---	---	---	---	271,911	222,665	279,804
Sub-Total - III	616,710	12,600	---	---	---	3,291	632,601	493,966	386,107
2013-14 (F.Y.)	2,781,985	916,050	2,167	97,580	---	533,668	4,331,450	---	---
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	---	4,846,013	5,599,098
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725	---	341,308	5,599,098	---	---
2010-11 (F.Y.)	3,838,375	936,238	21,480	66,650	---	209,036	5,071,779	---	---
2009-10 (F.Y.)	2,114,391	752,005	5,500	110,933	1,492	240,466	3,224,787	---	---

* Final Destination in Europe not available

Note : Data does not include export of oilmeals to SAARC Countries viz. Bangladesh, Pakistan and Nepal by Road/Rail

S.B.- Soybean, R.S.- Rapeseed, G.N.- Groundnut, R.B.- Rice Bran, S.F.- Sunflower, CST - Castorseed

Source : SEA Data Bank

Date : 7th Apr., 2014