THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956) Premier Association of Vegetable Oil Industry & Trade ISO 9001:2008 ORGANISATION

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PR 001/2014-15 7th April, 2014

The Commercial Editor:

Dear Sir/Madam,

Export of Oilmeals during 2013-14 (April-March) 43.3 Lakh Tons Valued at Rs. 11,450 Crores (US\$ 1.87 bn.)

The Solvent Extractors' Association of India has just compiled the export data for export of oilmeals for the month of March, 2014 as well as for the financial year 2013-14 (April-March). In March '14 India exported **397,786** tons of oilmeals compared to 430,407 tons in March, 2013 i.e. **down by 8%.** The overall export of oilmeals during April 2013 to March 2014 in term of quantity is reported at 4,331,450 tons compared to 4,846,013 tons during the same period of last year, **down by 11%.** In term of value the total earning is Rs.11,450 crores compared to 11,800 crores in 2012-13, marginally down by 3%.

		Export of	of Oilmeals	- Apr.'13	To Mar.'14	4	(Qty	(Qty. in M.T.)		
Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal®	Ricebran Ext. ®	Castor Seed Meal	Total	Last Year (2012-13)		ange %	
Apr.' 13	99,451	54,077	131	11,255	32,640	197,554	403,090	(-)	51%	
May '13	96,492	88,284		7,573	105,961	298,310	359,855	(-)	17%	
June'13	213,564	84,198	294	11,582	51,184	360,822	311,089	(+)	16%	
July '13	107,038	40,902	162	8,860	25,171	182,133	282,703	(-)	36%	
Aug.'13	183,555	90,735	139	11,789	30,943	317,161	125,780	(+)	152%	
Sept.'13	173,381	59,472	98	9,989	58,777	301,717	144,787	(+)	108%	
Oct.'13	182,724	143,848	484	8,554	39,925	375,535	122,108	(+)	208%	
Nov.'13	503,269	27,993	162	7,839	27,586	566,849	641,607	(-)	12%	
Dec.'13	451,314	93,144	302	5,618	39,979	590,357	567,199	(+)	4%	
Jan.'14	364,443	55,938	295	12,121	3,169	435,966	798,287	(-)	45%	
Feb.'14	183,550	82,294	100	1,500	39,816	307,260	659,101	(-)	53%	
Mar.'14	223,204	95,165		900	78,517	397,786	430,407	(-)	8%	
(Apr.'13-Mar.'14) Value (Rs.Cr.)	2,781,985 9629.00	916,050 1410.00	2,167 5.75	97,580 107.00	533,668 305.00	4,331,450 11456.75	4,846,013	(-)	11%	
(Apr.'12-Mar.'13) Value (Rs. Cr.)	3,439,848 10050.00	786,690 1330.00	2,883 5.25	233,200 212.35	383,392 208.85	4,846,013 11806.45				
Apr.'11-Mar.'12 Value (Rs.Cr.)	3,829,521 7009.75	1,248,681 1097.15	2.863 4.19	176,725 140.45	341,308 178.20	5,599,098 8429.64				

Average International Prices of Oilmeals & Exchange:

verage merne								(Price in	US\$ FA	S/FOB/	Fons/Indi	an Port)
Meal	Mar. 2014	Feb. 2014	Jan. 2014	Dec. 2013	Nov. 2013	Oct. 2013	Sept. 2013	Aug. 2013	July 2013	June 2013	May 2013	Mar. 2013
Soybean Meal	606	569	548	559	557	541	510	520	571	619	618	567
Rapeseed Meal	251	233	230	242	242	240	227	232	254	268	272	268
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ						
Rice Bran Ext.	NQ	NQ	209	206	203	199						
Castorseed Meal	98	97	107	108	97	93	95	96	95	95	90	99
E: 1US\$ = Rs.	60.95	62.16	62.11	61.81	62.52	61.61	63.65	62.81	59.76	58.38	54.98	54.42

Over the year, rupee depreciate nearly 12% has helped the Indian Exporters to face the global competition.

South Korea and Iran Big Markets for India :-

Oilmeal import by **South Korea** from India during April.'13 to Mar.'14 is reported at 1,165,107 tons compared to 907,082 tons last year consisting of 516,230 tons of rapeseed meal, 496,138 tons of castor meal and 152,739 tons of soybean meal. **Iran** imported 1,243,114 tons compared to 886,776 tons, consisting 1,234,452 tons of soybean meal, and 8,662 tons of rapeseed meal. **Thailand** imported of 313,271 tons compared to 450,360 tons, consisting 152,951 tons of soybean meal, and 160,320 tons of rapeseed meal. **Vietnam** imported 205,724 tons compared to 699,791 tons last year consisting of 29,796 tons of rapeseed meal, 797 tons of castor meal, 1,344 tons of groundnut meal, 82,777 tons of soybean meal and 91,010 tons of rice bran extraction.

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Japan imported 245,991 tons compared to 638,201 tons of last year consisting of 7,525 tons of rapeseed meal, 1,062 tons of castor meal and 237,404 tons of soybean meal. **Indonesia** imported 136,573 tons compared to 201,999 tons of last year consisting 46,855 tons of rapeseed meal, 89,608 tons of soybean meal and 110 tons of castor meal. Indonesian end users prefer high pro with low fiber 4% against 6% supplied by India. **Europe** has turned out to be bigger market for Indian Non GMO Soybean Meal. Europe have imported 632,601 tons compared to 493,966 tons of last year.

	Major Import	(Qty. in MT)		
Country	Apr.'13-Mar.'14	Apr.'12-Mar.'13	% Change	
South Korea	1,165,107	907,082	(+) 28.45%	
Iran	1,234,114	886,776	(+) 39.17%	
Thailand	313,271	450,360	(-) 30.44%	
Japan	245,991	638,201	(-) 61.46%	
Vietnam	205,724	699,791	(-) 70.60%	
Indonesia	136,573	201,999	(-) 32.39%	
Europe	632,601	493,966	(+) 28.07%	

Port-wise Export : Apr.'13-Mar.'14

The export from Kandla is reported at 3,328,652 tons (77%), followed by Mumbai including JNPT handled 414,455 tons (10%), Hazira handled 219,318 tons (5%), Mundra handled 184,778 tons (4%), Bedi handled 84,600 tons (2%) and Kolkata handled 97,580 tons (2%).

	Export from I	(Qty. in M.T.)		
Port	Apr.'13-Mar.'14	Apr.'12-Mar.'13	% Change	
Kandla	3,328,652	2,892,136	(+) 15.09%	
Mumbai/JNPT	414,455	677,117	(-) 38.79%	
Mundra	184,778	412,821	(-) 55.24%	
Bedi	84,600	417,781	(-) 79.75%	
Kolkata	97,580	233,200	(-) 58.16%	
Hazira	219,318	162,571	(+) 34.91%	

Major development during the year :-

- 1. The overall export in term of quantity reduced by 5.1 lakh tons (11%) to 43.3 lakh tons from 48.5 lakh tons. In term of value, the total earning is Rs. 11,450 crores compared to 11,800 crores in 2012-13, marginally down by 3% in rupee terms. In dollar terms the total earning in US\$ 1.87 billion in 2013-14 compared to US\$ 2.18 billion in 2012-13, down by 14%.
- 2. The export to Japan, Vietnam and Indonesia drastically reduced due to disparity in exports in these regions against severe competition from other origins including China and Argetina.
- 3. In spite of absence of buying by China due to ban since January 2012, the overall export of Rapeseed Meal has increased, thanks to big buying from South Korea and Thailand.
- 4. India is losing Vietnam market due to stiff compitation from other origins and increased availability from domestic crushing.
- 5. Export of Castor Meal substantially increased, mainly from South Korea being used as Organic Fertiliser.
- 6. The exports in Middle East and African countries increased to 14.2 lakh tons from 12.2 lakh tons, thanks to continuous buying from Iran.
- 7. France turn out to be big importers of soybean meal, due to lesser supply from other origins and preference for Non GMO Soybean Meal.
- 8. Following SEA Delegation to visit in April, 2012, Bangladesh is now buying substantial quantity of soybean and rapeseed meals by road or rail from India. The total quantity of oilmeals exported to SAARC countries including Bangladesh, Pakistan and Nepal by road/rail estimated at 5.5 to 6.0 tons during 2013-14. This quantity is not included in the above data.

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during Apr.'13 to Mar.'14 with comparative period of previous year for your kind information and necessary coverage in your esteemed media & oblige.

Thanking you, Yours faithfully,

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(Dr. B. V. MEHTA) Executive Director

Encl: Statements

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2013 TO MARCH 20	14
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2012-13 (12 MONTHS)	
COMMODITYWISE	

			COMMODITY	WISE			(Qty.in M.T.
MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
April 2013	99,451	54,077	131	11,255		32,640	197,554
· · · · · · · · · · · · · · · · · · ·	313,832	45,734	162	23,400		19,962	403,090
May 2013	96,492	88,284		7,573		105,961	298,310
,	142,588	91,298	844	27,300		97,825	359,855
June 2013	213,564	84,198	294	11,582		51,184	360,822
	180,987	91,464	409	20,800		17,429	311,089
July 2013	107,038	40,902	162	8,860		25,171	182,133
,	168,341	46,152	247	21,600		46,363	282,703
Aug.,2013	183,555	90,735	139	11,789		30,943	317,161
	10,005	73,786	304	19,500		22,185	125,780
Sept.,2013	173,381	59,472	98	9.989		58,777	301,717
oop al a o o o	6,525	104,504		23,400		10.358	144,787
Oct.,2013	182,724	143,848	484	8.554		39,925	375,535
000.,2010	49,840	39,058	189	15,000		18.021	122,108
Nov.,2013	503,269	27,993	162	7,839		27,586	566,849
1101.,2010	517,103	66,966	322	12,000		45,216	641,607
Dec.,2013	451,314	93,144	302	5,618		39,979	590,357
000.,2010	516,456	26,590	253	13,000		10,900	567,199
Jan.,2014	364,443	55,938	295	12,121		3,169	435,966
5411.,2014	650,434	69,990	200	23,400		54,463	798,287
Feb.,2014	183,550	82,294	100	1,500		39,816	307,260
100.,2014	581,606	47,656	153	18,200		11,486	659,101
Mar.,2014	223,204	95,165		900		78,517	397,786
1111.,2014	302,131	83,492		15,600		29,184	430,407
2013-14 (F.Y.)	2,781,985	916.050	2,167	97,580		533,668	4,331,450
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200		383,392	4,846,013
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725		341,308	5,599,098
2010-11 (F.Y.)	3,838,375	936,238	21,480	66,650		209,036	5,071,779
2009-10 (F.Y.)	2,114,391	752,005	5,500	110,933	1,492	240,466	3,224,787

				F	ORT-WISE						
MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B' NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2013	18,000	12,920	11,255	131,808		10,141		131	13,299		197,554
	31,800	60,495	23,400	241,873				1,649	41,372	2,501	403,090
May 2013	15,000	22,588	7,573	240,240					12,909		298,310
	37,820		27,300	228,677				537	23,507	7,220	359,855
June 2013		18,316	11,582	322,492				294	8,138		360,823
		34,373	20,800	233,289	10,243			409	6,820	5,155	311,089
July 2013		15,383	8,860	150,260				162	7,468		182,13
		22,524	21,600	221,035			·		9,476	8,068	282,703
August 2013		20,643	11,789	276,076				139	8,514		317,16
		4,225	19,500	80,190				304	16,176	5,385	125,780
Sept.,2013		20,384	9,989	238,535		21,477		98	11,234		301,71
		1,467	23,400	107,932					11,191	797	144,78
Oct.,2013	10,000		8,554	273,014		11,000		484	32,978		375,53
	9,670	31,960	15,000	60,083				441	4,954		122,108
Nov.,2013	19,600		7.839	430.397		28,500		162	25,495		566,84
	118,921	108,026	12,000	314,426				322	87,912		641,60
Dec.,2013	22.000		5,618	441.245		38,500		302	26,579		590,35
	33,670		13,000	261,286	4,950	22,000		253	95,665		567,19
Jan.,2014		F0 F00	12,121	331,168		28.050		295	10,794		435,96
a construction of the	64,300		23,400	488,168		30,641			77,397	·	798,28
Feb.,2014		44 040	1.500	194,845		57,150			11.922		307,26
,	110,600		18,200	365,635		57,640		153	19,444	2,000	659,10
Mar.,2014		FO 000	900	298,572		24,500			15,448		397,78
	11,000	43,068	15,600	289,542		52,290			18,907		430,40
2013-14 (F.Y.)	84,600	414,455	97,580	3,328,652		219,318		2,067	184,778		4,331,45
2012-13 (F.Y.)	417,781		233,200	2,892,136	15,193	162,571		4,068	412,821	31,126	4,846,01
2011-12 (F.Y.)	443,220	1,202,020	176,725	2,763,952	128,714			34,461	773,220	76,786	5,599,09
2010-11(F.Y.)	378,502		66,650	2,280,010	132,714		7,434	9,226	860,077		5,071,77
2009-10 (F.Y.)	195,113		66.393	1,784,720	52,396	42,930*			347,272		3,224,78

* 2009-10 Export from Kakinada Port

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2013 TO MARCH 2014 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2012-13 (12 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	84,600						84.600
	417,781						417,781
Mumbai/JNPT	309,952	104,503					414,455
	652,257	24,860					677,117
Kandla	2,111,618	722,464	×			494,570	3,328,652
	1,883,412	671,085				337,639	2,892,136
Vizag							
	15,193						15,193
Hazira	219,318						219,318
	162,571						162,571
Bhavnagar							
Pipavav			2,067				2,067
5.1		1,739	2,329				4,068
Kolkata				97,580			97,580
				233,200			233,200
Mundra	56,497	89,083	100			39,098	184,778
	308,634	57,880	554			45,753	412,821
Others							
		31,126					31,126
Total	2,781,985	916.050	2,167	97.580		533,668	4,331,450
	3,439,848	786,690	2,883	233,200		383,392	4,846,013

COUNTRY-WISE - MARCH 2014

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Mar.,2013
South East Asia & Others								
South Korea	142	58,672				77,090	135,904	52.067
Thailand	748	1,226					1,974	43,278
Philippines	522	503					1,025	
Vietnam	1,906	846		900			3,652	41,170
Japan	4,393	490				229	5,112	41,031
Singapore								
Indonesia	27,694	5,126				110	32,930	4,329
Malaysia	636						636	1,430
Sri Lanka	4,432	2,703					7,135	4,813
Taiwan		4,522				893	5,415	9,843
Cambodia	1,177						1,177	
Myanmar	6,909	68					6,977	6,154
Bangladesh				2800 				
Sub-Total - I	48,559	74,156		900		78,322	201,937	204,115
Middle East Countries								
U.A.E.		474					474	15,688
Kuwait	3,925	89					4,014	7,877
Oman	2,431	3,946					6.377	3.585
Iran	93,673						93,673	142,043
Turkey	8,033	16,500					24,533	29,455
Egypt.	2,045						2,045	899
Sub-Total - II	110,107	21,009					131,116	199,547
Europe & Others	1							
Europe*	14,000						14,000	782
France	50,538						50,538	25,963
taly						195	195	
Sub-Total - III	64,538					195	64,733	26,745
rand-Total (Mar., 2014)	223,204	95,165		900		78,517	397,786	
(Mar., 2013)	302,131	83,492		15,600		29,184	001,100	430,407

COUNTRY-WISE - APRIL 2013 TO MARCH 2014

Country	S.B.EX	T RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	2012-13	2011-12
South East Asia & Others									
China 🔹								40	354,405
South Korea	152,739	516,230				496,138	1,165,107	907.082	836,223
Thailand	152,951	160,320				400,100	313.271	450.360	523,285
Phillipines	10,252	889					11,141	6,331	020,200
Vietnam	82,777	29.796	1.344	04 040					22,171
Indonesia	89.608			91,010		797	205,724	699,791	920,708
		46,855				110	136,573	201,999	312,757
Malaysia	3,382	14,954					18,336	10,475	11,771
Sri Lanka	18,905	3,452				100	22,457	24,507	28,488
Japan	237,404	7,525				1,062	245,991	638,201	1,292,962
Singapore		129					129	1,752	18,603
Taiwan	15,393	66,533	723			31,372	114,021	90,749	147,794
Cambodia	3.707	712		4,122		01,012	8,541	6,608	28,430
Myanmar	25,210	6,950		7,122					
Bangladesh	20,210	0,350				798	32,958	61,484	25,044
								32,204	76,786
Sub-Total - I	792,328	854,345	2,067	95,132		530,377	2,274,249	3,131,583	4,599,427
ME & African Countries									+
U.A.E.	32.012	6.883	100				20.005	70 054	75.000
Oman	18,713	8,699					38,995	76,354	75,099
Yemen	15,358	0,099		2,448			29,860	27,223	38,860
							15,358	940	1,746
Kuwait	57,292	5,904					63,196	75,653	57,773
Iran	1,234,452	8,662					1,243,114	886.776	230,760
Egypt	6,298	2,221					8,519	9,345	123,574
Turkey	8,033	16,736			1		24,769	140,122	82,304
Bahraín							24,705	2.094	02,004
Sudan						E Contraction of the	1000/1000		
Kenva								661	
Mauritious	789							331	
							789	965	75
Sudan									546
Mozzaabique						i i	,		2,827
Sub-Total - II	1,372,947	49,105	100	2,448			1,424,600	1,220,464	613,564
Europe & Others									
Greece	14,617								
U.K.	14,017						14,617	3,404	5,500
	000 100	10.000							202
France	328,129	12,600				3,096	343,825	267,407	91,822
New Zeland	489						489	490	939
Italy						195	195		7,700
U.S.A.	1,564						1,564		140
Europe *	271,911						271,911	222,665	279,804
Sub-Total - III	616,710	12,600		 ,		3,291	632,601	493,966	386,107
2013-14 (F.Y.)	0 704 005	040.050							
2012-13 (F.Y.)	2,781,985	916,050	2,167	97,580			4,331,450		
2012-13 (F.Y.)	3,439,848	786,690	2,883 2	233,200		383,392,		4,846,013	5,599,098
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725		341,308	5,599,098		
2010-11 (F.Y.)	3 838 375		21,480	66.650			5,071,779		
2009-10 (F.Y.)	3,838,375 2,114,391	752,005		110,933		240,466	3,224,787		
	L. I I T. UU I	102.000	1.100	1 111 2.7.7	1441	740 400	7/14/01		

Final Destination in Europe not available Note : Data does not include export of oilmeals to SAARC Countries viz. Bangladesh,Pakistan and Nepal by Road/Rail

S.B.- Soybean, R.S.- Rapeseed, G.N.- Groundnut, R.B.- Rice Bran, S.F.- Sunflower, CST - Castorseed Source : SEA Data Bank Date : 7th Apr.,2014