

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC 110/2011-12
To All Members:

7th November 2011

Dear Sirs,

**Reg : COOIT's Trade Estimate for Kharif Oilseed Production
and Availability of Vegetable Oils from Kharif Crop during
2011-12 Season**

The Central Organisation for Oil Industry & Trade (COOIT) hosted the 49th All India Convention of Oilseeds, Oil Trade & Industry at Indore on 6th November, 2011 and arrived at trade estimate of Khariff Oilseeds crop and availability of vegetable oils from kharif crop during 2011-12 season. The salient features of the trade estimate are as under:

10 Lakh = 1 Mn.

Oilseeds	2011-12			2010-11			Change	
	Area Lakh Ha.*	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons
Groundnut	42.98	41.75	971	49.86	41.00	822	(-) 6.89	(+) 0.75
Soybean	102.91	115.00	1117	93.20	95.00	1019	(+) 9.71	(+) 20.00
Sunflower	2.76	1.20	435	2.89	1.35	467	(-) 0.14	(-) 0.15
Sesame	16.32	4.20	257	17.06	4.40	258	(-) 0.74	(-) 0.20
Castor	12.78	\$	--	8.84	11.90	1346	(+) 3.94	N.A.
Niger	2.76	0.90	326	3.30	1.00	303	(-) 0.54	(-) 0.10
Toria	--	2.00	--	--	1.00	--	--	--
Total	180.51 @167.73	165.05	@ 984	175.15 @166.31	155.65 @143.75	887 @864	(+) 5.35	@ (+) 21.30
Cottonseed	--	111.60	--	--	100.75	--	--	(+) 10.85
Copra	--	6.50	--	--	6.50	--	--	No Change
Grand Total	--	283.15	--	--	262.90 @251.00	--	--	(+) 20.25 @(+) 32.15

* Area as per GOI data as on 20th Oct.,2011

\$ Castor crop data not declared

@ Without castor

1. Castor was sown late, hence crop is not estimated. Castor crop will be declared at the Global Castor Conference 2012 on 18th Feb.,2012
2. As per the Ministry of Agriculture, Govt.of India data, the acreage under oilseeds as on 20th October, 2011 estimated at 180.51 lakh hectares against 175.16 lakh hectares last year, up by 5.35 lakh hectares.

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3. Kharif Oilseeds Crop without castorseed is estimated at 165.05 lakh tons for the year 2011-12 against last year's 143.75 lakh tons (155.65 lakh tons including castor). Overall oilseeds yield has increased to 984 kgs/ha during current kharif crop from 864 kgs/ha. last year (excluding castor).
4. Cottonseed bales production is estimated at 360 lakh compared to 325 lakh bales during 2010-11. Cottonseed production is estimated at 111.60 lakh tons against 100.75 lakh tons last year and Cottonseed Oil production would be 12.20 lakh tons compared to 11.97 lakh tons last year.
5. Rice Bran Oil production estimated at 880,000 tons during 2011-12 compared to 850,000 ton during 2010-11.
6. Local Palm Oil production is estimated at 70,000 tons for the current year.
7. The Vegetable Oil available from kharif oilseeds crop without castor and the secondary source is estimated at 51.77 lakh tons compared to last year's 49.49 lakh tons (54.82 lakh tons with castor).

We are attaching herewith trade estimate arrived at Kharif Convention, for your kind information.

Thanking you,

Yours faithfully,

Y. M. MOGAL
Dy. Secretary

Attach : COOIT's Trade Estimate

**49th ALL INDIA CONVENTION ON KHARIF
OILSEEDS & OIL TRADE AND INDUSTRY
ON 6th NOVEMBER, 2011
AT INDORE**

**COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF KHARIF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2011-12**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Gujarat	17.75			18.70	2.30	21.00
2.	Maharashtra	1.80			2.00	0.50	2.50
3.	Andhra Pradesh	5.50			6.00	4.80	10.80
4.	Tamil Nadu	3.50			2.00	2.90	4.90
5.	Karnataka	3.50			4.00	3.40	7.40
6.	Madhya Pradesh/C.G.	1.80			1.50	--	1.50
7.	Rajasthan	5.50			4.50	--	4.50
8.	Punjab/Haryana/U.P.	0.80			0.80	--	0.80
9.	Orissa	1.00			1.00	2.50	3.50
10.	Others	0.60			0.50	1.00	1.50
	Total in Shells	41.75			41.00	17.40	58.40
	Equivalent in kernels (70%)	29.20			28.70	12.20	40.90
	Retained for sowing,direct Consumption & export	23.00			20.00	2.50	22.50
	Marketable surplus (In kernels for crushing)	6.20			8.70	9.70	18.40

* Rabi crop will be harvested in Feb/March'2012

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	60.00	--	60.00	56.00	--	56.00
2.	Maharashtra	37.50	--	37.50	27.00	--	27.00
3.	Andhra Pradesh	1.60	--	1.60	1.50	--	1.50
4.	Rajasthan	11.00	--	11.00	6.50	--	6.50
5.	Karnataka	2.40	--	2.40	1.80	--	1.80
6.	Chhatisgarh	1.50	--	1.50	1.60	--	1.60
7.	Others	1.00	--	1.00	0.60	--	0.60
Total		115.0	--	115.00	95.00	--	95.00
Retained for sowing & Direct Consumption		11.00	--	11.00	8.00	--	8.00
Marketable surplus for crushing		104.00	--	104.00	87.00	--	87.00

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
A)	RAPE/MUSTARD						
1.	Uttar Pradesh				--	9.00	9.00
2.	Rajasthan				--	35.00	35.00
3.	Punjab/Haryana				--	7.70	7.70
4.	Gujarat				--	3.30	3.30
5.	M.P./Chhatisgarh				--	7.50	7.50
6.	West Bengal				--	3.20	3.20
7.	Eastern India & Others				--	4.30	4.30
Sub Total					--	70.00	70.00
B)	TORIA(All India)	2.00	--	2.00	1.00	--	1.00
Grand Total					1.00	70.00	71.00
Retained for sowing & Direct Consumption		--			--	2.00	2.00
Marketable surplus for crushing		2.00			1.00	68.00	69.00

* Rabi crop will be harvested in Feb/March 2012

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Karnataka	0.90			0.60	2.20	2.80
2.	Andhra Pradesh	0.10			0.30	1.30	1.60
3.	Maharashtra	0.20			0.35	1.00	1.35
4.	Tamilnadu	--			--	--	--
5.	Punjab	--			--	--	--
6.	Haryana	--			--	--	--
7.	Uttar Pradesh	--			--	--	--
8.	Bihar	--			--	0.30	0.30
9.	Others	--			0.10	0.40	0.50
Total		1.20			1.35	5.20	6.55
Retained for sowing , Direct Consumption & export		--			--	--	--
Marketable surplus for crushing		1.20			1.35	5.20	6.55

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Gujarat	0.40			0.50	0.40	0.90
2.	Rajasthan	1.10			1.30	--	1.30
3.	Tamil Nadu	0.10			0.10	0.25	0.35
4.	Madhya Pradesh/C.G.	0.50			0.70	--	0.70
5.	Andhra Pradesh	0.10			0.20	0.20	0.40
6.	Maharashtra	0.10			0.10	--	0.10
7.	Karnataka	0.15			0.20	--	0.20
8.	U.P./Uttaranchal	1.00			0.80	--	0.80
9.	West Bengal	--			--	1.50	1.50
10.	Orissa	0.50			0.45	0.75	1.20
11.	Others	0.25			0.05	0.05	0.10
Total		4.20			4.40	3.15	7.55
Retained for sowing,direct Consumption & export		3.50			3.00	0.50	3.50
Marketable surplus for crushing		0.70			1.40	2.65	4.05

* Rabi crop will be harvested in Feb/March 2012

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat				8.60	--	8.60
2.	Rajasthan				1.60	--	1.60
3.	Andhra Pradesh	Not Declared #			1.40	--	1.40
4.	Maharashtra & Others				0.30	--	0.30
5.	Punjab				--	--	--
Total					11.90	--	11.90
Retained for sowing & export					--	--	--
Marketable surplus for crushing					11.90	--	11.90

Note : Due to late sowing, castor data not declared. Castor sowing data will be declared at SEA Global Castor Conference to be held in February 2012 at Ahmedabad.

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.25	--	0.25	0.25	--	0.25
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.50	--	0.50
3.	Others	0.45	--	0.45	0.25	--	0.25
Total		0.90	--	0.90	1.00	--	1.00
Retained for sowing, direct Consumption & export		0.30	--	--	0.30	--	0.30
Marketable surplus for crushing		0.60	--	0.60	0.70	--	0.70

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Maharashtra	--			--	0.85	0.85
2.	Karnataka	--			--	0.40	0.40
3.	Andhra Pradesh	--			--	0.10	0.10
4.	Others	--			--	0.05	0.05
Total		--			--	1.40	1.40
Retained for sowing & Direct Consumption		--			--	0.10	0.10
Marketable surplus for crushing		--			--	1.30	1.30

* Rabi crop will be harvested in Feb/March 2012

Will be declared at Global Castor Conference to be held on 18.02.2012 at Ahmedabad.

9. LINSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi*	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--			--	0.70	0.70
2.	Uttar Pradesh	--			--	0.10	0.10
3.	Maharashtra	--			--	0.15	0.15
4.	Bihar	--				0.15	0.15
5.	Nagaland	--				0.15	0.15
6.	Others	--			--	0.35	0.35
Total		--			--	1.60	1.60
Retained for sowing & Direct Consumption		--			--	--	--
Marketable surplus for crushing		--			--	1.60	1.60

* Rabi crop will be harvested in Feb/March 2012

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2011-12 Season	2010-11 Season	Change
Kharif	165.05*	143.75*	
Rabi @		98.75	
Total		242.50*	

*Note : Figures does not include castor sowing data.

@ Rabi crop will be harvested in Feb/March 2012

COTTONSEED

	2011-12 Season	2010-11 Season
Bales of Cotton (170 Kg.each)	360.00 Lakh Bales	325.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	111.60 Lakh Bales	100.75 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	5.00 Lakh Tonnes
Marketable Surplus	106.10 Lakh Tonnes	95.75 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	12.20 Lakh Tonnes	11.97 Lakh Tonnes (12.5%)

COPRA (Milling)

	2011-12 Season	2010-11 Season
Estimated Production	6.50 Lakh Tonnes	6.50 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.23 Lakh Tonnes	4.23 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2011-12	Estimated for Oil Year 2010-11
Rice Bran Oil	Edible 8.50 Non-Edible <u>0.30</u> 8.80	Edible 8.20 Non-Edible <u>0.30</u> 8.50
S.E. Rapeseed	1.70	1.60
S.E. Sunflowerseed	0.50	0.50
S.E. Groundnut	0.40	0.50
S.E. Cottonseed & Others Oils	0.50	0.50
Minor Oils (TBOs)	1.00	1.00
Local Palm Oil	0.70	0.60
Total	13.60	13.20

IMPORTED OIL

Oils	Forecast for Oil Year 2011-12 (Nov-Oct)	Oil Year 2010-11 (Est.) (Nov-Oct)
Edible Oil		83.50
Vanaspati		--
Non-Edible Oil		3.00
Total		86.50

**ESTIMATE FOR AVAILABILITY OF VEGETABLE OILS FROM
KHARIF OILSEEDS CROP AND SECONDARY SOURCE
DURING 2011-12 SEASON
& COMPARATIVE PERIOD FOR 2010-11 SEASON**

(Qty. in Lakh Tonnes)

Source	Oil Reco- Very %	Kharif Oilseeds Crop		Marketable Surplus For Crushing		Oil availability for Domestic purpose From Kharif Crop	
		2011-12	2010-11	2011-12	2010-11	2011-12	2010-11
I. Oilseeds							
1. Groundnut(in shell)	40	41.75	41.00	# 6.20	8.70	2.48	3.48
2. Soybean	17	115.00	95.00	104.00	87.00	17.68	14.79
3. Toria	33	2.00	1.00	2.00	1.00	0.66	0.33
4. Sunflowerseed	35	1.20	1.35	1.20	1.35	0.42	0.47
5. Sesameseed	45	4.20	4.40	0.70	1.40	0.32	0.63
6. Castorseed	45	Not declared	11.90	\$	11.90	--	5.36
7. Nigerseed	30	0.90	1.00	0.60	0.70	0.18	0.21
8. Safflowerseed(Kardi)	30	--	--	--	--	--	--
9. Linseed	43	--	--	--	--	--	--
Sub-Total (I)		165.05	155.65	114.70	112.05	@21.74	25.27
			@ 143.75		@ 100.15		@19.91
II. Other Oilseeds							
10. Cottonseed	11.5	111.60	100.75	106.10	95.75	12.20	11.97 (12.5%)
11. Copra	65	6.50	6.50	6.50	6.50	4.23	4.23
Sub-Total (II)		118.10	107.25	112.60	102.55	16.43	16.20
III. Secondary Source							
12. Rice Bran	15	--	--	--	--	8.80	8.50
13. Rapeseed Cake	9	--	--	--	--	1.70	1.50
14. Sunflowerseed Cake	12	--	--	--	--	0.50	0.60
15. Groundnut Cake	7	--	--	--	--	0.40	0.65
16. Cottonseed & Others	7	--	--	--	--	0.50	0.50
17. Minor Oilseeds(TOBs)		--	--	--	--	1.00	1.00
18. Local Palm Oil		--	--	--	--	0.70	0.60
Sub-Total (III)		--	--	--	--	13.60	13.35
Grand Total I,II & III		283.15	262.90	227.30	214.30	@51.77	54.82
			@251.00		@202.70		@49.46

Kernel

10 Lakh = 1 Million

\$ Will be declared at Global Castor Conference on 18.02.2012

@ Without Castor

Data Compiled By: The Solvent Extractors' Association of India (SEA Data Bank)

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