

Export of Oilmeals – Lowest in last five year April'09 – March'10 (2009-10) down by - 41%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of March 2010 and for the whole year 2009-10 (April-March).

The overall export of oilmeals for the period April 2009 to March 2010 (12 months) is reported at 3,224,787 tons valued at approx. Rs. 5176 crores compared to 5,421,607 tons valued at approx. Rs. 8,341 crores i.e. down by 41% in term of quantity and 38% in term of value during the same period of last year. This is the lowest export of oilmeals in last five years due to lower crushing and disparity in last few months, thanks to excessive speculation in Futures Market, depreciation of the US\$ against rupee and withdrawals of VKGUY scheme on soybean meal last year, which can be seen from the following tables.

Export of Oilmeals – April 2009 to March 2010

(Qty. in M.T.)

Month	Soybean Meal	Rape seed Meal	G.N. Ext.	S.F. Ext.	R.B. Ext.	Castor Meal	Total Apr'09-Mar.'10	Last Year Apr'08-Mar.'09	Change %
Apr.'09	100,106	102,187	---	---	19,348	16,944	238,585	646,592	(-) 63%
May '09	77,018	87,472	---	---	6,560	7,300	178,350	492,010	(-) 64%
June '09	109,923	58,805	---	239	12,580	16,046	197,593	295,204	(-) 33%
July '09	58,268	107,144	---	487	6,430	1,000	173,329	474,590	(-) 63%
Aug. '09	127,299	61,668	---	515	5,710	19,615	214,807	427,399	(-) 50%
Sep. '09	171,955	45,318	---	251	---	13,773	231,297	193,566	(-) 19%
Oct. '09	219,721	57,845	---	---	2,400	29,920	309,886	153,436	(+) 102%
Nov. '09	297,340	20,326	---	---	5,875	23,318	346,859	678,169	(-) 49%
Dec. '09	328,225	51,402	5,500	---	9,443	1,093	395,663	708,631	(-) 44%
Jan. '10	240,318	79,961	---	---	19,500	44,784	384,563	569,585	(-) 32%
Feb.'10	220,552	39,756	---	---	12,687	56,453	329,448	444,425	(-) 26%
Mar.'10	163,666	40,121	---	---	10,400	10,220	224,407	338,000	(-) 34%
Apr.'09-Mar.'10 Value (Rs. Cr.)	2,114,391	752,005	5,500	1,492	110,933	240,466	3,224,787	5,421,607	(-) 41%
Apr.'08-Mar.'09 Value (Rs. Cr.)	4,177,314	840,901	54,781	---	144,696	203,915	5,421,607		
	7238.00	851.20	83.20	---	65.00	103.50	8340.90		

Average International Prices of Oilmeals & Exchange Rate

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Mar. 10	Feb. 10	Jan. 10	Dec. 09	Nov. 09	Oct. 09	Sept. 09	Aug. 09	July 09	June 09	May 09	April 09
Soybean Mel	382	390	413	442	431	390	392	430	415	460	461	437
Rapeseed Meal	243	238	260	262	261	227	216	233	239	255	249	219
Groundnut	370	369	370	378	374	NQ	NQ	NQ	367	381	373	327
Rice Bran Ext.	175	178	174	171	173	170	NQ	150	134	140	138	126
Castorseed	78	78	78	78	78	78	78	77	77	80	86	76
FE: 1US\$=Rs.	45.50	46.00	46.25	46.75	47.30	48.60	49.25	48.70	48.95	47.90	50.55	51.15

Vietnam, South Korea and Japan – Major Importers of Oilmeals :

Oilmeal import by Vietnam from India for the period April 2009 to March 2010 is reported at 857,690 tons compared to 1,510,973 tons last year, consisting 677,553 tons of soybean meal, entire quantity of 110,933 tons of rice bran and 69,204 tons of rapeseed meal. South Korea reported import of 477,171 tons compared to 808,199 tons of last year, consisting of 200,203 tons of rapeseed meal, 210,421 tons of castor seed meal and 66,547 tons of soybean meal. Japan reported import of 474,547 tons compared to 806,327 tons last year consisting of 461,648 tons of soybean meal and small quantity of 12,899 tons of rapeseed meal.

Major Importers of Oilmeals

(Qty. in M.T.)

Country	Mar.'10	Apr.09-Mar.'10	Mar.'09	Apr.08-Mar.'09	% Change Apr.'09-Mar.'10
Vietnam	31,532	857,690	112,945	1,510,973	(-) 43.2
South Korea	25,575	477,171	41,120	808,199	(-) 40.9
Japan	47,772	474,547	41,300	806,327	(-) 41.1
China	42,077	333,029	36,333	425,315	(-) 21.7

Thailand	7,180	307,402	28,696	405,979	(-) 24.3
Indonesia	13,702	238,158	18,074	403,139	(-) 40.9

Port-wise Export : April '09 – March '10

The export from Kandla is reported at 1,784,720 tons (55%), followed by Mumbai including JNPT which handled 735,963 tons (23%), Mundra handled 347,272 tons (11%), Bedi 195,113 tons (6%), Kakinada 42,930 tons (1%), Vizag 52,396 tons (2%) and Kolkata handled 66,393 tons (2%). Mundra is emerging very fast as preferred port for export.

Export from Major Ports

(Qty. in M.T.)

Country	Mar.'10	Apr.09-Mar.'10	Mar.'09	Apr.08-Mar.'09	% Change Apr.'09-Mar.'10
Kandla	106,832	1,784,720	233,210	3,141,984	(-) 43.1
Mumbai/JNPT	55,326	735,963	42,935	1,051,242	(-) 30.0
Mundra	31,849	347,272	7,200	202,197	(+) 71.7
Bedi	20,000	195,113	34,605	554,382	(-) 64.8
Kakinada	---	42,930	8,200	93,058	(-) 53.9
Vizag	---	52,396	11,850	290,463	(-) 81.9
Kolkata	10,400	66,393	---	79,723	(-) 16.7

India's Production vis-à-vis Domestic Consumption :

This year, in spite of lower production of oilseeds and lesser availability of oil bearing material, domestic supply has increased over by 1.67 million tons due to fall in export of oilmeals by 41% which can be seen from the following table.

India's Production vis-à-vis Consumption

(Qty.in Million Tons)

Year (Nov.- Oct.)	Production		Disappearance (cake/meal)	
	Oilseeds/Oil Bearing Material	Cake/Meal	Domestic	Export (Apr.- March)
2009-10	35.75	21.78	18.56 (85%)	3.22 (15%)
2008-09	37.15	22.31	16.89 (76%)	5.42 (24%)
2007-08	38.30	23.41	17.97 (77%)	5.44 (23%)
2006-07	36.95	23.16	17.99 (78%)	5.17 (22%)
2005-06	39.85	22.07	17.65 (80%)	4.42 (20%)

India, as on date, still holding over 50 lakh tons of soybean, 70 lakh tons of rape/mustard, 60 lakh tons of cottonseed and 20 lakh tons of groundnut from kharif and current rabi season for crushing. Therefore, there would be ample availability of oilmeals in next few months for domestic as well as export provided some steps are taken by the Government to check excessive speculation in oilseeds.

SEA Trade Delegation to Middle East Countries :-

In financial year 2009-10(April-March), export of oilmeals have declined sharply due to various reasons. SEA has decided to step up promotional efforts to check the declining trend and deputing a Trade Delegation from 25th April to 7th May, 2010 to various Middle East Countries viz. U.A.E., Oman, Saudi Arabia, Egypt, Turkey and Iran to meet feed millers, importers and others to revive the export and to explore new markets in Middle East.

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during [April 2009 to March 2010](#) with comparative period of previous year for your kind information.