

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC 179/2013-14
10th March, 2014

To All Members

Dear Sir,

Reg : COOIT's Trade Estimate for Rabi Oilseed Production and
Availability of Vegetable Oils during 2013-14 Season

35th All India Rabi Seminar of Oilseeds, Oil Trade & Industry was held on 9th March, 2014 at New Delhi and arrived at trade estimate of Rabi Oilseeds crop and availability of vegetable oils from Rabi Crop during 2013-14 season as under:

Rabi Oilseeds Area & Crop

Oilseeds	2013-14		2012-13		Change	
	Area* Lakh Ha	Crop Lakh T	Area Lakh Ha	Crop Lakh T.	Area Lakh Ha	Crop Lakh T.
Groundnut	8.32	17.67	9.13	17.14	(-) 0.81	(+) 0.53
Rape/Mustard	71.32	72.25	67.26	67.01	(+) 4.06	(+) 5.24
Sunflowerseed	4.29	3.95	5.12	4.65	(-) 0.83	(-) 0.70
Sesameseed	0.99	3.02	0.72	2.61	(+) 0.27	(+) 0.41
Safflowerseed	1.79	1.01	1.50	0.86	(+) 0.29	(+) 0.15
Linseed	3.57	1.20	3.36	1.17	(+) 0.21	(+) 0.03
Other Oilseeds	0.48	--	0.67	--	(-) 0.19	--
Total	90.76	99.10	87.76	93.44	(+) 3.00	(+) 5.66

- Area as per GOI data as on 20th February, 2014

Oilseeds Production:

Oilseeds	2013-14			2012-13	Change
	Kharif	Rabi	Total		
Groundnut(in shell)	47.15	17.67	64.82	43.34	(+) 21.48
Soybean	102.30	--	102.30	107.00	(-) 4.70
Rape/Mustard/Toria	1.50	72.25	73.75	68.51	(+) 5.24
Sunflowerseed	1.85	3.95	5.80	6.15	(-) 0.35
Sesameseed	3.50	3.02	6.52	6.01	(+) 0.51
Castorseed®	11.20	--	11.20	13.47	(-) 2.27
Nigerseed	0.70	--	0.70	0.80	(-) 0.10
Safflowerseed	--	1.01	1.01	0.86	(+) 0.15
Linseed	--	1.20	1.20	1.17	(+) 0.03
Sub Total	168.20	99.10	267.30	247.31	(+) 19.99
Cottonseed	111.60	--	111.60	102.30	(+) 9.30
Copra	7.00	--	7.00	6.00	(+) 1.00
Grand Total	286.80	99.10	385.90	355.61	(+) 30.29

SEA Survey team in last week of February had estimated Rape-Mustard at 74.40 lakh tons. However, due to hail storm in last week of February 2014, damaged the standing crop and hence crop was reduced by COOIT to 72.25 lakh tons.

General Observations :-

1. The area under Rabi Oilseeds Crop 2013-14 increased to 99.10 lakh hectares from 93.44 lakh hectares last year i.e. up by 5.66 lakh hectares.
2. Revision of Kharif Crop:
The following revision has been made in kharif crop 2013-14 estimated earlier at the Kharif Convention held on 19th Oct.,2013 at Delhi.

Crop	Revised Estimate (9.3.2014)	Earlier Estimate (19.10.2013)
Castorseed	11.20 Lakh Tones	12.05 Lakh Tones

3. Rabi Groundnut Crop has marginally increased by 0.53 lakh tones to 17.67 lakh tones from 17.14 lakh tones of last year.
4. Rapeseed-mustard including Toria crop increased to 73.75 lakh tones from 68.51 lakh tones of last year, up by 5.24 lakh tones.
5. The overall Rabi Oilseeds Crop 2013-14 increased to 99.10 lakh tones from 93.44 lakh tones last year, up by 5.66 lakh tones.
6. The overall 9 oilseed crops (Kharif & Rabi) for the current year (2013-14) is estimated at 267.30 lakh tones compared to 247.31 lakh tones of last year, up by 19.99 lakh tones.
7. The total vegetable oil availability from Kharif and Rabi Oilseeds crops for the year 2013-14(Nov-Oct) is estimated upward at 85.25 lakh tones compared to 80.32 lakh tones last year.
8. The import of vegetable oil during 2013-14 (Nov-Oct) in spite of higher crop, likely to increase by about 5.00 to 6.00 lakh tons and estimated in the range of 110.00 to 112.00 lakh tons from 106.79 lakh tons in previous year (2012-13).

We are forwarding herewith trade estimate arrived at Rabi Seminar, for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V.MEHTA)
Executive Director

Encl : COOIT's Trade Estimate

**35th ALL INDIA SEMINAR ON RABI OILSEEDS,
OIL TRADE AND INDUSTRY
ON 9th MARCH, 2014
AT NEW DELHI**

**COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2013-14**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	25.00	2.86	27.86	6.90	1.65	8.55
2.	Maharashtra	1.75	1.12	2.87	1.40	0.11	1.51
3.	Andhra Pradesh	6.00	4.35	10.35	5.00	4.78	9.78
4.	Tamil Nadu	1.80	3.44	5.24	2.50	3.34	5.84
5.	Karnataka	3.50	3.46	6.96	2.00	4.18	6.18
6.	Madhya Pradesh/C.G.	1.70	--	1.70	1.90	--	1.90
7.	Rajasthan	5.20	--	5.20	4.60	--	4.60
8.	Punjab/Haryana/U.P.	0.80	--	0.80	0.60	--	0.60
9.	Orissa	1.00	1.99	2.99	0.90	2.37	3.27
10.	Others	0.40	0.45	0.85	0.40	0.71	1.11
	Total in Shells	47.15	17.67	64.82	26.20	17.14	43.34
	Equivalent in kernels (70%)	33.00	12.37	45.37	18.30	12.00	30.30
	Less:-						
	Retained for sowing,	5.40	1.20	6.60	5.60	1.20	6.80
	Export	5.00	1.50	6.50	2.50	1.40	3.90
	Direct Consumption	12.00	4.40	16.40	8.00	4.40	12.40
		-----	-----	-----	-----	-----	-----
	Sub Total	22.40	7.10	29.50	16.10	7.00	23.10
	Marketable surplus (In kernels for crushing)	10.60	5.27	15.87	2.20	5.00	7.20

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	50.00	--	50.00	57.00	--	57.00
2.	Maharashtra	37.00	--	37.00	33.50	--	33.50
3.	Andhra Pradesh	2.50	--	2.50	1.75	--	1.75
4.	Rajasthan	8.50	--	8.50	10.50	--	10.50
5.	Karnataka	2.20	--	2.20	1.40	--	1.40
6.	Chhatisgarh	1.20	--	1.20	1.75	--	1.75
7.	Gujarat	0.80	--	0.80	0.70	--	0.70
8.	Others	0.10	--	0.10	0.40	--	0.40
Total		102.30	--	102.30	107.00	--	107.00
Retained for sowing		9.00	--	9.00	7.50	--	7.50
Direct Consumption		3.50	--	3.50	2.50	--	2.50
Sub Total		12.50	---	12.50	10.00	---	10.00
Marketable surplus for crushing		89.80	---	89.80	97.00	--	97.00

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season®		
		Kharif (Toria)	Rabi (R&M)	Total	Kharif (Toria)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	1.00	9.00	10.00	1.00	8.80	9.80
2.	Rajasthan	--	34.65*	34.65*	--	31.85	31.85
3.	Punjab/Haryana	0.40	8.00	8.40	0.40	7.38	7.78
4.	Gujarat	--	4.80	4.80	--	3.10	3.10
5.	Madhya Pradesh	--	6.00	6.00	--	7.19	7.19
6.	Chhatisgarh	--	1.00	1.00	--	1.04	1.04
7.	West Bengal	--	2.80	2.80	--	3.30	3.30
8.	Bihar	--	1.50	1.50	--	1.67	1.67
9.	Eastern India & Others	0.10	4.50	4.60	0.10	2.68	2.78
Total		1.50	72.25	73.75	1.50	67.01	68.51
Retained for sowing & Direct Consumption		--	2.50	2.50	--	2.00	2.00
Marketable surplus for crushing		1.50	69.75	71.25	1.50	65.01	66.51

® Revised at the Kharif Convention dt.19.10.2013

* Includes 1.25 lakh tons of Taramira Crop

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Karnataka	1.50	2.30	3.80	1.20	2.67	3.87
2.	Andhra Pradesh	0.10	0.80	0.90	0.10	0.93	1.03
3.	Maharashtra	0.20	0.35	0.55	0.20	0.25	0.45
4.	Tamilnadu	0.05	--	0.05	--	--	--
5.	Punjab	--	--	--	--	--	--
6.	Haryana	--	--	--	--	--	--
7.	Uttar Pradesh	--	--	--	--	--	--
8.	Bihar	--	--	--	--	--	--
9.	Others	--	0.50	0.50	--	0.80	0.80
Total		1.85	3.95	5.80	1.50	4.65	6.15
Retained for sowing , Direct Consumption & export		--	--	--	--	--	--
Marketable surplus for crushing		1.85	3.95	5.80	1.50	4.65	6.15

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	0.20	0.55	0.75	0.10	0.33	0.43
2.	Rajasthan	0.60	--	0.60	0.80	--	0.80
3.	Tamil Nadu	0.05	0.25	0.30	0.10	0.22	0.32
4.	Madhya Pradesh/C.G.	0.60	--	0.60	0.60	--	0.60
5.	Andhra Pradesh	0.10	0.17	0.27	0.05	0.12	0.17
6.	Maharashtra	0.05	--	0.05	0.05	--	0.05
7.	Karnataka	0.10	--	0.10	0.10	--	0.10
8.	U.P./Uttaranchal	1.20	--	1.20	1.00	--	1.00
9.	West Bengal	--	1.60	1.60	--	1.48	1.48
10.	Orissa	0.40	0.45	0.85	0.40	0.46	0.86
11.	Others	0.20	--	0.20	0.20	--	0.20
Total		3.50	3.02	6.52	3.40	2.61	6.01
Retained for sowing,direct Consumption & export		3.00	1.00	4.00	2.70	0.50	3.20
Marketable surplus for crushing		0.50	2.02	2.52	0.70	2.11	2.81

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season ®			2012-13 Season®		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	8.28	--	8.28	9.67	--	9.67
2.	Rajasthan	1.66	--	1.66	2.00	--	2.00
3.	Andhra Pradesh	1.02	--	1.02	1.50	--	1.50
4.	Maharashtra & Others	0.24	--	0.24	0.30	--	0.30
Total		11.20	--	11.20	13.47	--	13.47
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		11.20	--	11.20	13.47	--	13.47

® Revised as per Global Castor Conference 2014 dt. 22.2.2014 announcement made at Ahmedabad

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.20	--	0.20	0.20	--	0.20
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.20	--	0.20
3.	Others	0.30	--	0.30	0.40	--	0.40
Total		0.70	--	0.70	0.80	--	0.80
Retained for sowing, direct Consumption & export		0.25	--	0.25	0.25	--	0.25
Marketable surplus for crushing		0.45	--	0.45	0.55	--	0.55

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Maharashtra	--	0.55	0.55	--	0.46	0.46
2.	Karnataka	--	0.27	0.27	--	0.25	0.25
3.	Andhra Pradesh	--	0.06	0.06	--	0.07	0.07
4.	Others	--	0.13	0.13	--	0.08	0.08
Total		--	1.01	1.01	--	0.86	0.86
Retained for sowing & Direct Consumption		--	0.10	0.10	--	0.10	0.10
Marketable surplus for crushing		--	0.91	0.91	--	0.76	0.76

9. LINSEED

Sr. No.	State	Trade Estimate					
		2013-14 Season			2012-13 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--	0.38	0.38	--	0.37	0.37
2.	Uttar Pradesh	--	0.10	0.10	--	0.08	0.08
3.	Maharashtra	--	0.12	0.12	--	0.09	0.09
4.	Bihar }	--	}	}	--	}	}
5.	Nagaland }	--	0.60}	0.60}	--	0.63}	0.63}
6.	Others }	--	}	}	--	}	}
Total		--	1.20	1.20	--	1.17	1.17
Retained for sowing & Direct Consumption		--	--	--	--	--	--
Marketable surplus for crushing		--	1.20	1.20	--	1.17	1.17

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2013-14 Season	2012-13 Season	Change
Kharif	168.20®	153.87®	(+) 14.33
Rabi	99.10	93.44®	(+) 5.66
Total	267.30	247.31	(+) 19.99

COTTONSEED

	2013-14 Season	2012-13 Season
Bales of Cotton (170 Kg.each)	360.00 Lakh Bales	330.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	111.60 Lakh Tonnes	102.30 Lakh Tonnes
Retained for Sowing & Direct Consumption	6.00 Lakh Tonnes	5.50 Lakh Tonnes
Marketable Surplus	105.60 Lakh Tonnes	96.80 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	12.14 Lakh Tonnes	11.13 Lakh Tonnes

COPRA (Milling)

	2013-14 Season	2012-13 Season
Estimated Production	7.00 Lakh Tonnes	6.00 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.55 Lakh Tonnes	3.90 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2013-14	Estimated for Oil Year 2012-13
Rice Bran Oil	Edible 9.00 Non-Edible <u>0.30</u> 9.30	Edible 8.70 Non-Edible <u>0.30</u> 9.00
S.E. Rapeseed	1.60	1.60
S.E. Sunflowerseed	0.50	0.40
S.E. Groundnut	0.40	0.20
S.E. Cottonseed & Other Oils	0.40	0.60
Minor Oils (TBOs)	0.50	0.50
Maize Oil	0.50	0.50
Local Palm Oil	1.10	0.80
Total	14.30	13.60

IMPORTED OIL

Oils	Forecast for Oil Year 2013-14 (Nov-Oct)	Oil Year 2012-13 (Nov-Oct)
Edible Oil	109.00	103.85
Vanaspati	--	---
Non-Edible Oil	3.00	2.94
Total	112.00	106.79

**COOIT'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
FROM KHARIF OILSEEDS CROP DURING 2013-14 (NOV-OCT)
& TOTAL AVAILABILITY OF VEGETABLE OILS DURING 2012-13 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2013-14 Seasons						Total Oil Availa- bility	2012-13 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
	Oilseeds															
	Groundnut (In Shell)	40	47.15	17.67	64.82	10.60	5.27	15.87	6.35	26.20	17.14	43.34	2.20	5.00	7.20	2.88
	Soya	17	102.30	--	102.30	89.80	--	89.80	15.27	107.00	--	107.00	97.00	--	97.00	16.49
	Rape/Mustard/Toria	33	1.50	72.25	73.75	1.50	69.75	71.25	23.51	1.50	67.01	68.51	1.50	65.01	66.51	21.95
	Sunflower	35	1.85	3.95	5.80	1.85	3.95	5.80	2.03	1.50	4.65	6.15	1.50	4.65	6.15	2.15
	Sesame	45	3.50	3.02	6.52	0.50	2.02	2.52	1.13	3.40	2.61	6.01	0.70	2.11	2.81	1.26
	Castor	45	11.20	--	11.20	11.20	--	11.20	5.04	13.47	--	13.47	13.47	--	13.47	6.06
	Niger	30	0.70	--	0.70	0.45	--	0.45	0.14	0.80	--	0.80	0.55	--	0.55	0.17
	Safflower	30	--	1.01	1.01	--	0.91	0.91	0.27	--	0.86	0.86	--	0.76	0.76	0.23
	Linseed	43	--	1.20	1.20	--	1.20	1.20	0.52	--	1.17	1.17	--	1.17	1.17	0.50
	SUB-TOTAL		168.20	99.10	267.30	115.90	83.10	199.00	54.26	153.87	93.44	247.31	116.92	78.70	195.62	51.69
	Other Oilseeds															
	Cottonseed	11.5	111.60	--	111.60	105.60	---	105.60	12.14	102.30	--	102.30	96.80	--	96.80	11.13
	Copra	65	7.00	--	7.00	7.00	---	7.00	4.55	6.00	--	6.00	6.00	--	6.00	3.90
	SUB-TOTAL		118.60		118.60	112.60	---	112.60	16.69	108.30	--	108.30	102.80	--	102.80	15.03
	Secondary Source															
	Rice Bran	15	--	--	--	--	--	--	9.30	--	--	--	--	--	--	9.00
	Rapeseed Cake	9	--	--	--	--	--	--	1.60	--	--	--	--	--	--	1.60
	Sunflowerseed Cake	12	--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.40
	Groundnut Cake	7	--	--	--	--	--	--	0.40	--	--	--	--	--	--	0.20
	Cottonseed & Others	7	--	--	--	--	--	--	0.40	--	--	--	--	--	--	0.60
	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.50
	Maize Oil		--	--	--	--	--	--	0.50							0.50
	Local Palm Oil		--	--	--	--	--	--	1.10	--	--	--	--	--	--	0.80
	SUB-TOTAL		--	--	--	--	--	--	14.30	--	--	--	--	--	--	13.60
	GRAND TOTAL		286.80	99.10	385.90	228.50	83.10	311.60	85.25	262.17	93.44	355.61	219.72	78.70	298.42	80.32

10 Lakh = 1 Million