### THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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INDIA

PRESS RELEASE

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The Commercial Editor:

Dear Sir/Madam,

# Import of Vegetable Oils Sharp increased in import of RBD Palmolien Nov.'15 – Feb.'16, Up by 19%

The Solvent Extractors' Association of India has compiled the Import data of Vegetable Oils (edible & non-edible) for the month of February 2016. Import of vegetable oils during February, 2016 is reported at 1,110,916 tons compared to 868,167 tons in February, 2015, consisting of 1,094,424 tons of edible oils and 16,492 tons of non-edible oils i.e. up by 28%. The overall import of vegetable oils during first four months of the current oil year 2015-16, Nov.'15 – Feb.'16 is reported at 5,125,017 tons compared to 4,295,443 tons i.e. **up by 19%.** 

## Import of Vegetable Oil (Edible & Non-edible) Nov.'15 – Feb.'16

(Qty. in MT)

							(Gaty. III IVIII)
Month		2014-15			2013-14		%
	Edible	Non-edible	Total	Edible	Non-edible	Total	Change
Nov.'15	1,337,936	4,499	1,342,435	1,149,131	40,803	1,189,934	(+) 13%
Dec.'15	1,407,145	11,467	1,418,612	1,123,880	17,996	1,139,586	(+) 24%
Jan.'16	1,255,054	3,000	1,258,054	1,082,670	12,796	1,095,466	(+) 15%
Feb.'16	1,094,424	16,492	1,110,916	847,484	20,683	868,167	(+) 28%
Total	5,089,559	35,458	5,125,017	4,203,165	92,278	4,295,443	(+) 19%

#### Stock Position at Port and in Pipelines :-

Current stock of edible oils as on 1<sup>st</sup> March, 2016 at various ports is estimated at 910,000 tons (CPO 330,000 tons, RBD Palmolein 170,000 tons, Degummed Soybean Oil 320,000 tons, Crude Sunflower Oil 70,000 tons and 20,000 tons of Rapeseed (Canola) Oil) and about 1,450,000 tons in pipelines. Total stock at ports and in pipelines decreased to 2,360,000 tons from 2,455,000 tons in February 2016. India's monthly requirement is about 16.5 lakh tons and operate at 30 days stock against which currently holding stock over 23.60 lakh tons equals to 43 days requirements. As on 1<sup>st</sup> March, 2016 the overall stock has increased by 350,000 tons compared to 1<sup>st</sup> March, 2015.

Stock Position at Ports & Pipelines	(Qty. in '000 M.T.)
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												(4.5 555)			
	1 <sup>st</sup>														
	Mar.	Feb.	Jan.	Dec.	Nov.	Oct.	Sept.	Aug	July	June	May	Apr.	Mar.		
	2016	2016	2016	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015		
Port Stock	910	1055	1110	1020	1020	780	925	840	610	750	690	690	610		
Pipelines	1450	1400	1400	1410	1350	1460	1400	1580	1570	1500	1410	1320	1400		
Total Stock	2360	2455	2510	2430	2370	2240	2325	2420	2180	2250	2100	2010	2010		

#### Sharp increased in RBD Palmolein Import:-

During Nov.15 – Feb.'16, Import of refined oil (RBD Palmolein) jumped to 789,062 tons from 253,780 tons in the same period of last year while, Import of crude oil marginally increased to 4,300,497 tons from 3,949,385 tons during the same period of last year.

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#### Import of Refined & Crude Edible Oils (Ratio)

Nov.'15 – Feb.'16 (Qty. in MT) Refined Oils Year (Nov.-Oct) Crude Oils % % Total Nov.,2015 231,672 17% 1,106,264 83% 1,337,936 Dec.,2015 229,520 1,177,625 16% 84% 1,407,145 150,064 1,104,990 88% Jan.,2016 12% 1,255,054 Feb., 2016 1,094,424 177,806 16% 916,618 84% (Nov'15.-Feb.'16) 789.062 16% 4,300,497 84% 5.089.559 (Nov'15.-Feb.'15) 3,949,385 253,780 6% 94% 4,203,165 89% 2014-15 1,659,070 11% 12,762,201 14,421,271 11,618,334 86% 2013-14 1,576,354 14% 10,041,980 8,161,474 2012-13 2,223,265 21% 79% 10,384,739 2011-12 1,577,356 16% 8,404,110 84% 9,981,466

#### Import of Palm & Soft Oil Ratio:- Sharp increased in import of Soft Oils

During Nov.15 – Feb.'16, Palm Oil import has marginally increased to 2,960,002 tons from 2,803,942 tons during the same period of last year, however, Soft Oils import sharply increased to 2,129,557 tons from 1,399,223 tons last year. The share of soft oils import increased to 42% from 33% last year while, share of palm oil products down to 58% from 67%.

#### Import of Palm Oil & Soft Oil (Ratio)

Nov.'15 – Feb.'16 (Qty. in 'MT) Year Palm Oil Soft Oil Total (Nov-Oct) (RBD Palmolein + Soybean Sunflower Others Total Rape CPO+ Crude Olein + CPKO) Nov.,2015 873,592 65% 261,836 177,658 24,850 464,344 35% 1,337,936 Dec.,2015 788,078 56% 490,718 102,740 25,609 --619,067 44% 1,407,145 Jan.,2016 688,393 55% 441,200 118,000 7,481 45% 1,255,074 566,681 Feb.,2016 609,939 380,121 17,336 484,485 1,094,424 (Nov'15-Feb'16) 2,960,002 58% 1,568,875 485,426 75,256 2,129,557 42% 5,089,559 (Nov'14-Feb'15) 564,844 149,590 4,203,165 67% 684,789 2,803,942 1,399,223 33% 2014-15 4,884,367 9,536,904 2,985,944 1,542,599 355,824 14,421,271 66% 34% 2013-14 199,891 7,957,960 68% 1,951,233 1,509,250 3,660,374 32% 11,618,334 2012-13 8,292,433 80% 1,091,311 973,126 12,943 14,926 2,092,306 20% 10,384,739 2011-12 7,669,424 1,079,004 1,134,881 90,758 23% 77% 7,399 2,312,042 9,981,466

#### **Average Prices and Rupee depreciation:-**

In last one year, CIF Indian port prices of edible oils moved downward (except Crude Sunflower Oil) in line with fall in international prices. RBD Palmolein price is down by US\$ 56 (- 8%) Crude Palm Oil by US\$ 49 (- 7%) and Crude Soybean Oil by US\$ 58 (- 7%). In last one year rupee has depreciated by 10%.

									(Price	in US\$/C	JIF Indiar	n Port/To	n)
Oils	Feb. 2016	Jan. 2016	Dec. 2015	Nov. 2015	Oct. 2015	Sept. 2015	Aug 2015	July 2015	June 2015	May 2015	Apr. 2015	Mar. 2015	Feb. 2015
RBD Palmolein	631	572	567	556	599	559	565	648	674	667	647	661	687
Crude Palm Oil	618	547	538	526	562	517	528	618	653	647	638	650	667
Crude Soybean Oil	743	717	756	745	741	689	699	725	785	788	752	767	801
Crude Sunflower Oil	860	844	872	886	889	893	902	901	919	917	850	821	816
FE: 1US\$ = (Average)	68.24	67.33	66.50	66.10	65.02	66.17	65.10	63.60	63.79	63.72	62.64	62.48	61.99

#### **Import of Non-edible Oils:**

Import of Non-edible oils during Nov.15 – Feb.'16 is reported at 35,458 tons compared to 92,278 tons during the same period last year. i.e. down by 62%. P.F.A.D., P.K.F.A.D., C.P.K.O. & RBD Palm Stearin are the major import of non-edible oils.

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during Nov.15 – Feb.'16 with comparative period for previous year for your kind information and necessary coverage in your esteemed media & oblige.

Thanking you,

Yours faithfully,

(Dr. B.V. MEHTA) Executive Director

Encl: Statements

#### THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

#### IMPORT OF VEGETABLE OILS

IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2015 TO FEBRUARY 2016 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2014-15 (04 MONTHS)

(Qty.in M.T.)

=	Refi	ned Oil	s	Crude Oils										
Year	RBD	Ref.Sun	Ref.Soy	Crude	Crude	Sun-	Rape	Soybean	Cotton	Coco-	Crude	Saf-	Total	
(Nov-Oct)	Palmo-	flower	bean	Palm	Olein	flower	Oil	Oil	seed	nut	Palm	flower		
	lein	Oil	Oil	Oil		Oil	(canola)	(degummed)	Oil	Oil	Ker.Oil	Oil		
Nov.,2015	231,672			627,404		177,658	24,850	261,836			14,516		1,337,936	
	55,815			712,881		194,032	37,415	121,097			27,891		1,149,131	
Dec.,2015	229,520			551,058		102,740	25,609	490,718			7,500		1,407,145	
	47,321			778,815		151,626	36,490	97,027			12,601		1,123,880	
Jan.,2016	150,064			530,081		118,000	7,461	441,200			8,248		1,255,054	
	69,977			580,695		155,811	43,759	224,430			7,998		1,082,670	
Feb.,2016	177,806			423,135		87,028	17,336	380,121			8,998		1,094,424	
	80,667			423,284		63,375	31,926	242,235			5,997		847,484	
Total	789,062			2,131,678		485,426	75,256	1,568,875			39,262		5,089,559	
	253,780	· · · · ·		2,495,675		564,844	149,590	684,789			54,487		4,203,165	
2014-15	1,659,070			7,724,077		1,542,599	355,824	2,985,944			153,757		14,421,271	
2013-14	1,576,354			6,252,788		1,509,250	199,891	1,951,233			128,818		11,618,334	
2012-13	2,223,265			5,889,178	500	973,126	12,943	1,091,311		3,999	179,490	10,927	10,384,739	
2011-12	1,577,356			5,993,665	500	1,134,881	90,758	1,079,004		1,999	97,903	5,400	9,981,466	

## PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2015 TO FEBRUARY 2016 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2014-15 (04 MONTHS)

Year	Tu'corin	Mundra	Mumbai	Mg'lore	Kandla	Kakinada	JNPT	Haldia	K'patinam	Cochin	Chennai	Budge-budge	Oth.Ports	Total
Nov.,2015	9,498	119,563	40,997	58,550	377,272	76,494	163,934	147,178	96,808		138,260	80,882	28,500	1,337,936
	19,396	98,522	24,528	47,000	274,028	109,500	96,292	156,166	140,360		101,739	81,600		1,149,131
Dec.,2015	14,472	163,296	9,080	77,382	456,340	99,254	122,612	183,780	140,223		75,466	20,747	44,493	1,407,145
	24,837	98,806	29,999	87,700	288,985	89,966	105,041	110,250	130,035		108,816	41,885	7,560	1,123,880
Jan.,2016	23,097	99,398		85,400	409,668	87,083	132,000	144,089	134,325		101,632	15,312	23,050	1,255,054
	27,230	125,701	7,000	34,652	271,099	102,729	93,051	126,368	155,642		95,498	37,700	6,000	1,082,670
Feb.,2016	33,996	52,500		34,600	396,112	59,652	109,388	147,054	83,823		80,102	56,748	40,449	1,094,424
	17,491	24,300	28,380	46,700	253,427	63,677	109,050	135,925	92,826		46,108	22,100	7,500	847,484
Total	81,063	434,757	50,077	255,932	1,639,392	322,483	527,934	617,101	455,179		395,460	173,689	136,492	5,089,559
	88,954	347,329	89,907	216,052	1,087,539	365,872	403,434	528,709	518,863		352,161	183,285	21,060	4,203,165
2014-15	312,064	1,114,775	246,313	695,574	4,218,572	862,305	1,461,547	2,046,210	1,453,468		1,167,472	677,830	165,141	14,421,271
2013-14	282,461	736,230	240,292	600,291	3,125,987	673,318	1,273,638	1,732,127	1,243,327		1,040,986	535,328	134,349	11,618,334
2012-13	258,429	662,909	221,303	541,430	2,735,382	800,390	938,705	1,395,608	1,104,712		1,073,791	505,549	146,531	10,384,739
2011-12	244,673	523,176	193,554	523,495	3.065,176	923.647	883.762	1,233,078	787.518	4.000	1,010,148	507,739	81,500	9,981,466

<sup>\*</sup> Other Ports - Vizag, Pondicherry, Goa, Paradip, Nagapattinam, Bedi

## OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTH OF FEBRUARY 2016 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR MONTH FEBRUARY 2015 (1 MONTH)

	Refin	ed Oils	3				Cru	ide Oils					
Port	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf- flower Oil	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil	Crude Palm Ker.Oil	Total
Budge Budge	3,999			52,749									56,74
				22,100									22,100
Chennai	51,795			4,999			23,308						80,10
	19,297			3,498			20,315		,			2,998	46,10
Haldia	16,072			69,282					61,700				147,05
				79,490					56,435				135,92
JNPT	11,999			19,409			20,360		55,620			2,000	109,38
	12,000			24,250			21,500		49,300			2,000	109,05
Kakinada	18,996			21,737			15,920					2,999	59,65
	4,999			50,678			8,000						63,67
Kandla	17,496			119,479				17,336	239,801			2,000	396,11
				103,001				31,926	118,500				253,42
K' patinam				73,984			7.840					1,999	83,82
				87,767			4,060					999	92,82
Mangalore	12,500			12,000			10,100						34,60
	3,000			40,500			3,200						46,70
Mumbai													
	16,380			12,000									28,38
Mundra				20,000			9.500		23,000				52,50
				- 1 - 1			6,300		18,000				24,30
Tuticorin	4,500			29,496									33,99
	17,491												17,49
Other Ports	40,449												40,44
	7,500							-					7,50
Total	177,806			423,135			87,028	17,336	380,121			8,998	1,094,42
e venezos	80,667			423,284			63,375	31,926	242,235			5,997	847,48

#### OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTH OF NOVEMBER 2015 TO FEBRUARY 2016 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2014-15 (04 MONTHS)

	Refi	ned Oi	ls				C	rude Oi	ils				
Port	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf- flower Oil	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil	Crude Palm Ker.Oil	Total
Budge Budge	24,291			149,398								•••	173,689
				183,285									183,285
Chennai	171,862			64,220			151,858		6,000			1,520	395,460
	81,068			85,846			179,750					5.497	352,161
Haldia	40,271			322,766				4,177	249.887				617,101
				357,773			6.000	15,914	149,022				528,709
JNPT	131,131			162,323			87,860		133,120			13,500	527,934
	45,565			139,300			120,050		89,267	4		9,252	403,434
Kakinada	37,981			176,797			81,210		12,000			14,495	322,483
	7,999			239,474			95,400		5,000			17,999	365,872
Kandla	105,318			598,845				71.079	860,902			3,248	1,639,392
Control of the Contro	12,997			675,306				133,676	265,560				1,087,539
K' patinam	31,839			341,293			75,548					6,499	455,179
				401,757			106,110		2.000			8,996	518,863
Mangalore	52,083			135,499			61,350		7,000				255,932
	8,900			178,952			28,200						216,052
Mumbai	15,578			34,499			,						50,077
	28,379			55,979								5.549	89,907
Mundra	11,898			99,293			23,600		299,966				434,757
	7,353			129,508			29,334		173,940			7,194	347,329
Tuticorin	44,568			36,495									81,063
	48,019			40,935									88,954
Other Ports	122,242			10,250			4,000						136,492
	13,500			7,560									21,060
Total	789,062			2,131,678			485,426	75,256	1,568,875			39,262	5,089,559
C/SOUTH PROPERTY.	253,780			2,495,675			564.844	149.590	684,789			54.487	4,203,165

#### IMPORT OF NON-EDIBLE OILS

OILWISE/MONTHWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2015 TO FEBRUARY 2016 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2014-15 (04 MONTHS)

(Qty.in M.T.)

							,
Month	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Nov., 2015	4,499		***				4,499
	15,956	5,499		16,100	3,248		40,803
Dec., 2015	8,248	1,719			1,500		11,467
	6,998	8,998			2,000		17,996
Jan.,2016	3,000						3,000
	2,999	6,999			2.798		12,796
Feb.,2016	8,992		2,500		5.000		16,492
	6,998	999	7,000	5,686			20,683
Total	24,739	1,719	2,500		6.500		35,458
	32,951	22,495	7,000	21,786	8,046		92,278
						1 Ji	

#### OILWISE/PORTWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2015 TO FEBRUARY 2016 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2014-15 (04 MONTHS)

Port	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Budge-budge							
	4,000						4.000
Chennai	5,500						5,500
	2,000				2.		2,000
Dahej							
	3,000						3,000
Haldia			2,500				2,500
							-,
Kandla	14,240	1,719			2,000	1	17,959
	20,952	10,495			4,547		35,994
Krishnapattinam	2,000						2,000
Mangalore							
			7,000				7,000
Mumbai					4,500		4,500
		12,000			1,500		13,500
Mundra	2,999						2,999
	2,999			21,786	1,999		26,784
Total	24,739	1,719	2,500		6,500		35,458
194	32,951	22,495	7,000	21,786	8,046		92,278
2014-15	81,373	42,789	7,000	43.508	16,561		191,231
2013-14	82,205	66,230	6,000	19,403	26,737		200,575
2012-13	95,766	145,370	19,997	17,730	14,671		293,534
2011-12	113,761	62,661	5,029	,	10,107	19,540	211,098

P.K.F.A.D. - Palm Karnel Fatty Acid Distilate, C.P.O. - Crude Palm Oil, P.F.A.D. - Palm Fatty Acid Distilate, C.P.S. - Crude Palm Stearin

Source: SEA Data Bank

C.P.K.O. - Crude Palm Karnal Oil , C.P.L.- Crude Palmolein, RBD PS - RBD Palm Sterin , Other (namely Acid Oil, P.K.O, CNFAD,)

Note: 1.This information is based on data collected from surveyors, importers & other agencies.

2.This is a provisional data & likely to revise upward on receipt of additional information