

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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INDIA

EC 007/2015-16

7<sup>th</sup> April, 2015

To All Members

Dear Sir,

## Export of Oilmeals during 2014-15 (April – March) 24.4 (43.8) Lakh Tons Valued at 4,278 (11,508) Crores (US\$ 0.68 bn.)

The Solvent Extractors' Association of India has just compiled the export data for export of oilmeals for the month of March 2015 as well as for the financial year 2014-15 (April-March). In March '15 India exported 187,360 tons of oilmeals compared to 412,091 tons in March, 2014 i.e. **down by 55%**. The total export of oilmeals during April '14 to Mar., '15 in term of quantity is reported at 2,443,733 tons compared to 4,381,994 tons during the same period of last year i.e. **down by 44%**. In term of value the total earning is Rs. 4,278 crores compared to 11,508 crores in 2013-14, **down by 63%**.

### Export of Oilmeals - April'14 To Mar.'15

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground * Nut Meal	Ricebran Ext. #	Castor Seed Meal	Total	Last Year 2013-14	Change %
Apr.'14	89,883	125,872	132	12,180	20,378	248,445	197,554	(+) 26%
May '14	8,226	95,847	---	16,246	49,288	169,607	298,310	(-) 43%
June '14	2,637	99,054	---	14,640	91,422	207,753	360,822	(-) 42%
July'14	6,635	87,637	132	16,976	20,722	132,102	182,133	(-) 27%
Aug. '14	2,778	112,375	132	19,656	22,001	156,942	317,161	(-) 51%
Sept.'14	868	65,567	132	21,140	21,814	109,521	301,717	(-) 64%
Oct.'14	29,071	140,393	263	16,258	52,718	238,703	375,535	(-) 36%
Nov.'14	110,806	39,133	788	34,638	3,667	189,032	566,849	(-) 67%
Dec.'14	193,832	129,707	665	37,902	48,072	410,178	590,357	(-) 31%
Jan.'15	104,426	44,361	512	31,100	5,255	185,654	435,966	(-) 57%
Feb.'15@	64,514	62,545	63	29,820	51,494	208,436	307,260	(-) 32%
Mar.'15 @	45,917	64,668	--	5,200@	71,575	187,360	412,091	(-) 55%
<b>Apr'14.-Mar.'15</b>	<b>659,593</b>	<b>1,067,159</b>	<b>2,819</b>	<b>255,756</b>	<b>458,406</b>	<b>2,443,733</b>	4,381,994	<b>(-) 44%</b>
Value (Rs. Cr.)	2063.00	1653.00	8.00	240.00	314.00	4278.00		
Apr'13.- Mar.'14	2,781,985	916,050	3,290	147,001	533,668	4,381,994		
Value (Rs. Cr.)	9626.00	1410.00	9.20	158.00	305.00	11508.20		
Apr'12.- Mar.'13	3,439,848	786,690	2,996	233,200	383,392	4,846,126		
Value (Rs. Cr.)	10050.00	1330.00	8.06	212.35	208.85	11809.26		

# Deoiled Rice Bran Extractions \* Revised data of R.B. Ext for Feb., 2015 @ provisional data

### Average FOB Price of Oilmeals & Exchange Rate:

In last one year average FOB soybean meal price sharply dropped from US\$ 606 in Mar.'14 to US\$ 448 in Mar.'15.

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Mar. 2015	Feb. 2015	Jan. 2015	Dec. 2014	Nov. 2014	Oct. 2014	Sept. 2014	Aug. 2014	July 2014	June 2014	May 2014	Mar 2014
Soybean Meal	448	458	460	483	488	485	569	616	652	696	710	606
Rapeseed Meal	253	261	278	286	252	237	237	229	251	267	274	251
Groundnut Ext.	450	442	439	450	461	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Rice Bran Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ
Castor seed Meal	115	130	133	136	125	112	110	107	110	111	100	98
E: 1US\$ = Rs.	62.48	61.99	62.13	62.71	61.68	61.37	60.90	60.87	60.10	59.74	59.28	60.95

### South Korea, Iran and Thailand – Major Importers of Oilmeals:-

Oilmeal import by **South Korea** from India during April'14-Mar.'15 is reported at 935,508 tons compared to 1,165,107 tons; consisting 512,763 tons of rapeseed meal, 420,143 tons of castor meal and 2,602 tons of soybean meal. **Iran** imported 362,091 tons compared to 1,243,114 tons last year consisting of 220,300 tons of soybean meal and 141,791 tons of rapeseed meal. **Thailand** imported 212,639 tons compared to 313,271 tons; consisting 204,259 tons of rapeseed meal and 8,380 tons of soybean meal. **Vietnam** imported 309,531 tons compared to 251,952 tons last year; consisting of 68,824 tons of rapeseed meal, 18,122 tons of soybean meal, 1,449 tons of groundnut meal and 221,136 tons of Deoiled Rice Bran Extraction. **Taiwan** imported 73,153 tons compared to 114,222 tons last year; consisting of 34,883 tons of rapeseed meal, 25,318 tons of castor meal, 12,053 tons of soybean meal and 899 tons of groundnut meal. **Europe** imported 238,192 tons compared to 632,601 tons last year.

**Major Importers of Oilmeals**

(Qty. in MT)

Country	Apr.'14 – Mar.'15	Apr.'13 – Mar.'14	% Change
South Korea	935,508	1,165,107	(-) 19.70%
Iran	362,091	1,243,114	(-) 70.87%
Japan	40,577	245,991	(-) 83.50%
Thailand	212,639	313,271	(-) 32.12%
Vietnam	309,531	251,952	(-) 22.85%
Taiwan	73,153	114,222	(-) 35.95%
Indonesia	80,820	136,573	(-) 40.82%
Europe	238,192	632,601	(-) 62.35%

**Port-wise Export : Apr.'14 - Mar.'15**

The export from Kandla is reported at 1,736,888 tons (71%), followed by Mumbai including JNPT handled 288,569 tons (12%), Kolkata handled 255,756 tons (10%), Mundra handled 89,396 tons (4%), Bedi handled 32,197 tons (1%) and Pipavav handled 40,927 tons (2%).

**Export from Major Ports**

(Qty. in M.T.)

Port	Apr.'14 – Mar.'15	Apr.'13 – Mar.'14	% Change
Kandla	1,736,888	3,328,652	(-) 47.82%
Mumbai/JNPT	288,569	414,455	(-) 30.37%
Kolkata	255,756	147,001	(+) 73.98%
Mundra	89,396	185,504	(-) 51.81%
Bedi	32,197	84,600	(-) 61.94%
Pipavav	40,927	2,464	--


**Major development during the year :-**

1. The overall export in term of quantity reduced to 24.4 lakh from 43.8 lakh tons down by 44%. In term of value, the total earning reported at Rs.4,278 crores compared to Rs. 11,508 crores in 2013-14, down by 63%. In dollar terms, the total earning reported at US\$ 0.68 billion in 2014-15 compared to US\$ 1.88 billion in 2013-14, down by 64%.
2. High price of soybean in domestic market v/s lower realization for meal and oil, resulted in to drastic fall in crushing and export of soybean meal.
3. The export to Japan, Iran, Thailand, Indonesia, Taiwan and Vietnam drastically reduced due to disparity in export in these regions against severe competition from other origins including China and Argentina.
4. India has lost Vietnam market for soybean meal due to stiff competition from other origins and increased availability from domestic crushing of imported soybean.
5. On wake of lifting sanctions, Iran shifted soybean meal buying from India to another origins. Currently India is out priced by US\$ 80/90 against other origins for Iranian market.
6. In spite of absence of buying by China due to ban since January 2012, the overall export of Rapeseed Meal has increased, thanks to big buying from South Korea and Thailand.
7. Export of De-oiled Rice Bran substantially increased, to Vietnam.
8. Demand for Castor Meal maintained from South Korea being used as Organic Fertiliser.

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April 2014 to March, 2015 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)  
Executive Director

Encl: Statement  
File: C-76(stat)



**THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA**  
**EXPORT OF OILMEALS (EXTRACTIONS)**

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2014 TO MARCH 2015 (PROVISIONAL)  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2013-14 (12 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2014	89,883	125,872	132	12,180	---	20,378	248,445
	99,451	54,077	131	11,255	---	32,640	197,554
May 2014	8,226	95,847	---	16,246	---	49,288	169,607
	96,492	88,284	---	7,574	---	105,961	298,311
June 2014	2,637	99,054	---	14,640	---	91,422	207,753
	213,564	84,198	294	11,582	---	51,184	360,822
July 2014	6,635	87,637	132	16,976	---	20,722	132,102
	107,038	40,902	162	8,861	---	25,171	182,134
August 2014	2,778	112,375	132	19,656	---	22,001	156,942
	183,555	90,735	340	11,790	---	30,943	317,363
Sept., 2014	868	65,567	132	21,140	---	21,814	109,521
	173,381	59,472	98	9,990	---	58,777	301,718
Oct.,2014	29,071	140,393	263	16,258	---	52,718	238,703
	182,724	143,848	484	8,554	---	39,925	375,535
Nov.,2014	110,806	39,133	788	34,638	---	3,667	189,032
	503,269	27,993	162	10,519	---	27,586	569,529
Dec.,2014	193,832	129,707	665	37,902	---	48,072	410,178
	451,314	93,144	302	15,276	---	39,979	600,015
Jan.,2015	104,426	44,361	512	31,100	---	5,255	185,654
	364,443	55,938	295	19,269	---	3,169	443,114
Feb.,2015(R)	64,514	62,545	63	29,820	---	51,494	208,436
	183,550	82,294	759	17,389	---	39,816	323,808
Mar.,2015	45,917	64,668	---	5,200@	---	71,575	187,360
	223,204	95,165	263	14,942	---	78,517	412,091
2014-15 (F.Y.)	659,593	1,067,159	2,819	255,756	---	458,406	2,443,733
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725	---	341,308	5,599,098
2010-11 (F.Y.)	3,838,375	936,238	21,480	66,650	---	209,036	5,071,779

Revised data of R.B. Ext for Feb.,2015 # Deoiled Rice Bran Extractions @ data incomplete

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2014	32,197	37,612	12,180	156,460	---	---	---	132	9,864	---	248,445
	18,000	12,920	11,255	131,808	---	10,141	---	131	13,299	---	197,554
May 2014	---	16,452	16,246	123,605	---	---	---	---	13,304	---	169,607
	15,000	22,588	7,574	240,240	---	---	---	---	12,909	---	298,311
June 2014	---	15,208	14,640	173,060	---	---	---	---	4,845	---	207,753
	---	18,316	11,582	322,492	---	---	---	294	8,138	---	360,822
July 2014	---	15,519	16,976	91,702	---	---	---	132	7,773	---	132,102
	---	15,383	8,861	150,260	---	---	---	162	7,468	---	182,134
August 2014	---	13,324	19,656	106,804	---	---	---	7,132	10,026	---	156,942
	---	20,643	11,790	276,076	---	---	---	139	8,715	---	317,363
Sept., 2014	---	10,699	21,140	62,615	---	---	---	7,132	7,935	---	109,521
	---	20,384	9,990	238,535	---	21,477	---	98	11,234	---	301,718
Oct.,2014	---	13,043	16,258	192,220	---	---	---	7,263	9,919	---	238,703
	10,000	39,505	8,554	273,014	---	11,000	---	---	33,462	---	375,535
Nov.,2014	---	44,346	34,638	92,605	---	---	---	9,595	7,848	---	189,032
	19,600	54,856	10,519	430,397	---	28,500	---	162	25,495	---	569,529
Dec.,2014	---	33,922	37,902	328,390	---	---	---	6,000	3,964	---	410,178
	22,000	56,113	15,276	441,245	---	38,500	---	161	26,720	---	600,015
Jan.,2015	---	34,752	31,100	114,533	---	---	---	263	5,006	---	185,654
	---	53,538	19,269	331,168	---	28,050	---	295	10,794	---	443,114
Feb.,2015	---	34,197	29,820	141,128	---	---	---	---	3,291	---	208,436
	---	41,843	17,389	194,845	---	57,150	---	759	11,822	---	323,808
Mar.,2015	---	19,495	5,200	153,766	---	---	---	3,278	5,621	---	187,360
	---	58,366	14,942	298,572	---	24,500	---	263	15,448	---	412,091
2014-15 (F.Y.)	32,197	288,569	255,756	1,736,888	---	---	---	40,927	89,396	---	2,443,733
2013-14 (F.Y.)	84,600	414,455	147,001	3,328,652	---	219,318	---	2,464	185,504	---	4,381,994
2012-13 (F.Y.)	417,781	677,117	233,200	2,892,136	15,193	162,571	---	4,068	412,821	31,126	4,846,013
2011-12 (F.Y.)	443,220	1,202,020	176,725	2,763,952	128,714	---	---	34,461	773,220	76,786	5,599,098
2010-11(F.Y.)	378,502	1,337,166	66,650	2,280,010	132,714	---	7,434	9,226	860,077	---	5,071,779

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2014 TO MARCH 2015  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2013-14 (12 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	32,197	---	---	---	---	---	32,197
	84,600	---	---	---	---	---	84,600
Mumbai/JNPT	173,355	115,214	---	---	---	---	288,569
	309,952	104,503	---	---	---	---	414,455
Kandla	445,973	871,212	---	---	---	419,703	1,736,888
	2,111,618	722,464	---	---	---	494,570	3,328,652
Vizag	---	---	---	---	---	---	---
Hazira	---	---	---	---	---	---	---
Bhavnagar	219,318	---	---	---	---	---	219,318
Pipavav	---	39,478	1,449	---	---	---	40,927
	---	---	2,464	---	---	---	2,464
Kolkata	---	---	---	255,756	---	---	255,756
	---	---	---	147,001	---	---	147,001
Mundra	8,068	41,255	1,370	---	---	38,703	89,396
	56,497	89,083	826	---	---	39,098	185,504
Others	---	---	---	---	---	---	---
Total	659,593	1,067,159	2,819	255,756	---	458,406	2,443,733
	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994



**COUNTRY-WISE - MARCH 2015**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Mar., 2014
<b>South East Asia &amp; Others</b>								
China	---	---	---	---	---	180	180	---
South Korea	275	34,199	---	---	---	69,067	103,541	135,904
Thailand	---	22,000	---	---	---	---	22,000	1,974
Philippines	---	---	---	---	---	---	---	1,025
Vietnam	---	1,781	---	5,200	---	---	6,981	16,366
Japan	303	---	---	---	---	521	824	5,112
Indonesia	475	---	---	---	---	---	475	32,930
Malaysia	---	200	---	---	---	---	200	636
Sri Lanka	1,964	---	---	---	---	---	1,964	7,135
Taiwan	---	3,735	---	---	---	1,126	4,861	5,415
Cambodia	479	---	---	---	---	---	479	1,721
Myanmar	5,868	2,665	---	---	---	---	8,533	6,977
<b>Sub-Total - I</b>	<b>9,364</b>	<b>64,580</b>	<b>---</b>	<b>5,200</b>	<b>---</b>	<b>70,894</b>	<b>150,038</b>	<b>215,195</b>
<b>Middle East Countries</b>								
U.A.E.	4,061	---	---	---	---	---	4,061	474
Kuwait	1,527	88	---	---	---	---	1,615	4,014
Oman	2,465	---	---	---	---	---	2,465	7,424
Iran	---	---	---	---	---	---	---	93,673
Turkey	---	---	---	---	---	---	---	24,533
Egypt	---	---	---	---	---	---	---	2,045
<b>Sub-Total - II</b>	<b>8,053</b>	<b>88</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>8,141</b>	<b>132,163</b>
<b>Europe &amp; Others</b>								
Europe*	28,500	---	---	---	---	---	28,500	14,000
France	---	---	---	---	---	681	681	50,538
Italy	---	---	---	---	---	---	---	195
<b>Sub-Total - III</b>	<b>28,500</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>---</b>	<b>681</b>	<b>29,181</b>	<b>64,733</b>
<b>Grand-Total (Mar., 2015)</b>	<b>45,917</b>	<b>64,668</b>	<b>---</b>	<b>5,200</b>	<b>---</b>	<b>71,575</b>	<b>187,360</b>	<b>---</b>
<b>(Mar., 2014)</b>	<b>223,204</b>	<b>95,165</b>	<b>263</b>	<b>14,942</b>	<b>---</b>	<b>78,517</b>	<b>---</b>	<b>412,091</b>

**APRIL 2014 TO MARCH 2015**

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	2013-14	2012-13
<b>South East Asia &amp; Others</b>									
China	---	---	---	---	---	1,122	1,122	---	40
South Korea	2,602	512,763	---	---	---	420,143	935,508	1,165,107	907,082
Thailand	8,380	204,259	---	---	---	---	212,639	313,271	450,360
Philippines	519	1,229	---	---	---	---	1,748	11,141	6,331
Vietnam	18,122	68,824	1,449	221,136	---	---	309,531	251,952	699,791
Indonesia	33,511	47,309	---	---	---	---	80,820	136,573	201,999
Malaysia	---	2,609	471	---	---	40	3,120	18,336	10,475
Sri Lanka	19,499	1,645	---	90	---	---	21,234	22,457	24,507
Japan	24,846	6,671	---	---	---	9,060	40,577	245,991	638,201
Singapore	509	---	---	---	---	---	509	129	1,752
Taiwan	12,053	34,883	899	---	---	25,318	73,153	114,222	90,749
Cambodia	9,016	749	---	19,124	---	---	28,889	9,087	6,608
Myanmar	36,712	18,254	---	---	---	---	54,966	32,958	61,484
Pakistan	21	22,085	---	---	---	---	22,106	740	32,204
<b>Sub-Total - I</b>	<b>165,790</b>	<b>921,280</b>	<b>2,819</b>	<b>240,350</b>	<b>---</b>	<b>455,683</b>	<b>1,785,922</b>	<b>2,321,964</b>	<b>3,131,583</b>
<b>ME &amp; African Countries</b>									
U.A.E.	6,250	---	---	---	---	---	6,250	38,895	76,354
Oman	11,980	1,213	---	14,056	---	---	27,249	32,789	27,223
Yemen	---	---	---	---	---	---	---	15,358	940
Kuwait	18,899	2,875	---	---	---	---	21,774	63,196	75,653
Iran	220,300	141,791	---	---	---	---	362,091	1,243,114	886,776
Egypt	882	---	---	---	---	---	882	8,519	9,345
Turkey	---	---	---	1,152	---	---	1,152	24,769	140,122
Bahrain	---	---	---	---	---	---	---	---	2,094
Kenya	---	---	---	---	---	---	---	---	331
Mauritius	41	---	---	---	---	---	41	789	965
Sudan	---	---	---	180	---	---	180	---	661
<b>Sub-Total - II</b>	<b>258,352</b>	<b>145,879</b>	<b>---</b>	<b>15,388</b>	<b>---</b>	<b>---</b>	<b>419,619</b>	<b>1,427,429</b>	<b>1,220,464</b>
<b>Europe &amp; Others</b>									
Greece	4,700	---	---	---	---	---	4,700	14,617	3,404
France	128,530	---	---	---	---	2,606	131,136	343,825	267,407
New Zealand	381	---	---	18	---	---	399	489	490
Italy	8,390	---	---	---	---	117	8,507	195	---
U.S.A.	---	---	---	---	---	---	---	1,564	---
Europe *	93,450	---	---	---	---	---	93,450	271,911	222,665
<b>Sub-Total - III</b>	<b>235,451</b>	<b>---</b>	<b>---</b>	<b>18</b>	<b>---</b>	<b>2,723</b>	<b>238,192</b>	<b>632,601</b>	<b>493,966</b>
<b>Total (Apr'14-Mar.'15)</b>	<b>659,593</b>	<b>1,067,159</b>	<b>2,819</b>	<b>255,756</b>	<b>---</b>	<b>458,406</b>	<b>2,443,733</b>	<b>---</b>	<b>---</b>
<b>(Apr'13- Mar.'14)</b>	<b>2,781,985</b>	<b>916,050</b>	<b>3,290</b>	<b>147,001</b>	<b>---</b>	<b>533,668</b>	<b>---</b>	<b>4,381,994</b>	<b>4,846,013</b>
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013	---	---
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725	---	341,308	5,599,098	---	---
2010-11 (F.Y.)	3,838,375	936,238	21,480	66,650	---	209,036	5,071,779	---	---

\* Final Destination in Europe not available

Note : Data does not include export of oilmeals to SAARC Countries viz. Bangladesh, Pakistan and Nepal by Road/Rail

S.B.- Soybean, R.S.- Rapeseed, G.N.- Groundnut, R.B.- Rice Bran, S.F.- Sunflower, CST - Castorseed