

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC 123/2012-13
5th November, 2012

To All Members

Reg : **COOIT's Trade Estimate for Kharif Oilseed Production
and Availability of Vegetable Oils from Kharif Crop during
2012-13 Season**

The Central Organisation for Oil Industry & Trade (COOIT) hosted the 50th All India Convention of Oilseeds, Oil Trade & Industry at Delhi on 4th November, 2012 and arrived at trade estimate of Khariff Oilseeds crop and availability of vegetable oils from kharif crop during 2012-13 season. The salient features of the trade estimate are as under:

10 Lakh = 1 Mn.

Oilseeds	2012-13			2011-12			Change	
	Area Lakh Ha.*	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons
Groundnut	39.09	26.20	670	43.27	41.75	964	(-) 4.18	(-) 15.55
Soybean	107.03	113.40	1060	102.69	106.50	1037	(+) 4.35	(+) 6.90
Sunflower	2.79	1.50	538	2.76	1.20	435	(+) 0.03	(+) 0.30
Sesame	14.32	3.40	237	16.32	4.20	257	(-) 2.00	(-) 0.80
Castor	11.81	10.70	906	13.37	16.20	1211	(-) 1.56	(-) 5.50
Niger	2.62	0.80	305	2.76	0.90	326	(-) 0.14	(-) 0.10
Toria	--	1.50	--	--	1.50	--	--	--
Total	177.66	157.50	887	181.17	172.25	951	(-) 3.51	(-) 14.75
Cottonseed	--	103.54	--	--	109.43	--	--	(-) 5.89
Copra	--	6.00	--	--	6.50	--	--	(-) 0.50
Grand Total	--	267.04	--	--	288.18	--	--	(-) 21.14

* Area as per GOI data as on 18th Nov., 2012

- As per the Ministry of Agriculture, Govt. of India data, the acreage under oilseeds as on 18th October, 2012 estimated at 177.66 lakh hectares against 181.17 lakh hectares last year, down by 3.51 lakh hectares.
- Kharif Oilseeds Crop is estimated at 157.50 lakh tons for the year 2012-13 against last year's 172.25 lakh tons. Overall oilseeds yield has decreased to 887 kgs/ha during current kharif crop from 951 kgs/ha. last year.

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3. Cottonseed bales production is estimated at 334 lakh compared to 353 lakh bales during 2011-12. Cottonseed production is estimated at 103.54 lakh tons against 109.43 lakh tons last year and Cottonseed Oil production would be 11.27 lakh tons compared to 11.95 lakh tons last year.
4. Rice Bran Oil production estimated at 900,000 tons during 2012-13 compared to 880,000 ton during 2011-12.
5. Local Palm Oil production is estimated at 80,000 tons for the current year.
6. The Vegetable Oil available from kharif oilseeds crop and the secondary source is estimated at 53.57 lakh tons compared to last year's 56.53 lakh tons.

We are enclosing herewith trade estimate arrived at Kharif Convention, for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

Encl : COOIT's Trade Estimate

GOLDEN JUBILEE CELEBRATION ON THE OCCASION OF THE 50TH ALL INDIA CONVENTION OF OILSEEDS AND OILS TRADE AND INDUSTRY

**50th ALL INDIA CONVENTION ON OILSEEDS,
OIL TRADE AND INDUSTRY
ON 4th NOVEMBER, 2012
AT DELHI**

**COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE
SURPLUS OF OILSEEDS AND AVAILABILITY OF
VEGETABLE OILS DURING OIL YEAR 2012-13**

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	6.90			17.75	2.50	20.25
2.	Maharashtra	1.40			1.80	1.00	2.80
3.	Andhra Pradesh	5.00			5.50	4.00	9.50
4.	Tamil Nadu	2.50			3.50	4.60	8.10
5.	Karnataka	2.00			3.50	3.20	6.70
6.	Madhya Pradesh/C.G.	1.90			1.80	--	1.80
7.	Rajasthan	4.60			5.50	--	5.50
8.	Punjab/Haryana/U.P.	0.60			0.80	--	0.80
9.	Orissa	0.90			1.00	2.50	3.50
10.	Others	0.40			0.60	0.60	1.20
	Total in Shells	26.20			41.75	18.40	60.15
	Equivalent in kernels (70%)	18.30			29.20	12.90	42.10
	Less:-						
	Retained for sowing,	5.60			6.30	1.20	7.50
	Export	2.50			3.60	1.40	5.00
	Direct Consumption	8.00			13.60	4.40	18.00
		-----			-----	-----	-----
	Sub Total	16.10			23.50	7.00	30.50
	Marketable surplus (In kernels for crushing)	2.20			5.70	5.90	11.60

* Rabi Crop will be harvested in Feb/March 2013

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif®	Rabi	Total
1.	Madhya Pradesh	59.00			55.00	--	55.00
2.	Maharashtra	37.00			35.00	--	35.00
3.	Andhra Pradesh	2.00			1.60	--	1.60
4.	Rajasthan	10.50			10.00	--	10.00
5.	Karnataka	2.00			2.40	--	2.40
6.	Chhatisgarh	1.60			1.50	--	1.50
7.	Gujarat	0.90			1.00	--	1.00
8.	Others	0.40			--	--	--
Total		113.40			106.50	--	106.50
Retained for sowing		7.50					
Direct Consumption		2.50					

Sub Total		10.00			12.00	--	12.00
Marketable surplus for crushing		103.40			94.50	--	94.50

® - Revised on 18.3.2012

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif (Torja)	Rabi * (R&M)	Total	Kharif (Torja)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	1.00			1.00	9.00	10.00
2.	Rajasthan	--			--	27.50	27.50
3.	Punjab/Haryana	0.40			0.50	6.00	6.50
4.	Gujarat	--			--	2.40	2.40
5.	M.P./Chhatisgarh	--			--	6.90	6.90
6.	West Bengal	--			--	3.00	3.00
7.	Eastern India & Others	0.10			--	4.00	4.00
Total		1.50			1.50	58.80	60.30
Retained for sowing & Direct Consumption		--			--	2.00	2.00
Marketable surplus for crushing		1.50			1.50	56.80	58.30

* Rabi Crop will be harvested in Feb/March 2013

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Karnataka	1.20			0.90	2.00	2.90
2.	Andhra Pradesh	0.10			0.10	1.40	1.50
3.	Maharashtra	0.20			0.20	0.60	0.80
4.	Tamilnadu	--			--	--	--
5.	Punjab	--			--	--	--
6.	Haryana	--			--	--	--
7.	Uttar Pradesh	--			--	--	--
8.	Bihar	--			--	--	--
9.	Others	--			--	1.00	1.00
Total		1.50			1.20	5.00	6.20
Retained for sowing , Direct Consumption & export		--			--	--	--
Marketable surplus for crushing		1.50			1.20	5.00	6.20

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	0.10			0.40	0.60	1.00
2.	Rajasthan	0.80			1.10	--	1.10
3.	Tamil Nadu	0.10			0.10	0.30	0.40
4.	Madhya Pradesh/C.G.	0.60			0.50	--	0.50
5.	Andhra Pradesh	0.05			0.10	0.20	0.30
6.	Maharashtra	0.05			0.10	--	0.10
7.	Karnataka	0.10			0.15	--	0.15
8.	U.P./Uttaranchal	1.00			1.00	--	1.00
9.	West Bengal	--			--	1.50	1.50
10.	Orissa	0.40			0.50	0.70	1.20
11.	Others	0.20			0.25	0.10	0.35
Total		3.40			4.20	3.40	7.60
Retained for sowing,direct Consumption & export		2.70			3.50	0.50	4.00
Marketable surplus for crushing		0.70			0.70	2.90	3.60

* Rabi Crop will be harvested in Feb/March 2013

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat *	8.30	--	8.30	12.20	--	12.20
2.	Rajasthan	1.30	--	1.30	2.10	--	2.10
3.	Andhra Pradesh	1.00	--	1.00	1.60	--	1.60
4.	Maharashtra & Others	0.10	--	0.10	0.30	--	0.30
Total		10.70	--	10.70	16.20	--	16.20
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		10.70	--	10.70	16.20	--	16.20

* Subject to revise on 20th Feb.,2013 at Global Castor Conference 2013

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.20	--	0.20	0.25	--	0.25
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.20	--	0.20
3.	Others	0.40	--	0.40	0.45	--	0.45
Total		0.80	--	0.80	0.90	--	0.90
Retained for sowing, direct Consumption & export		0.25	--	--	0.30	--	0.30
Marketable surplus for crushing		0.55	--	0.55	0.60	--	0.60

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Maharashtra	--			--	0.60	0.60
2.	Karnataka	--			--	0.25	0.25
3.	Andhra Pradesh	--			--	0.10	0.10
4.	Others	--			--	0.05	0.05
Total		--			--	1.00	1.00
Retained for sowing & Direct Consumption		--			--	0.10	0.10
Marketable surplus for crushing		--			--	0.90	0.90

* Rabi Crop will be harvested in Feb/March 2013

9. LINSEED

Sr. No.	State	Trade Estimate					
		2012-13 Season			2011-12 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--			--	0.45	0.45
2.	Uttar Pradesh	--			--	0.10	0.10
3.	Maharashtra	--			--	0.10	0.10
4.	Bihar	--			--	}	}
5.	Nagaland	--			--	0.65}	0.65}
6.	Others	--			--	}	}
Total		--			--	1.30	1.30
Retained for sowing & Direct Consumption		--			--	--	--
Marketable surplus for crushing		--			--	1.30	1.30

* Rabi Crop will be harvested in Feb/March 2013

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2012-13 Season	2011-12 Season	Change
Kharif	157.50	172.25®	(-) 14.75
Rabi		87.90	
Total		260.15	

COTTONSEED

	2012-13 Season	2011-12 Season ®
Bales of Cotton (170 Kg.each)	334.00 Lakh Bales	353.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	103.54 Lakh Tonnes	109.43 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	5.50 Lakh Tonnes
Marketable Surplus	98.04 Lakh Tonnes	103.93 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	11.27 Lakh Tonnes	11.95 Lakh Tonnes

® - Revised on 4.11.2012

COPRA (Milling)

	2012-13 Season	2011-12 Season
Estimated Production	6.00 Lakh Tonnes	6.50 Lakh Tonnes
Equivalent Coconut Oil (65%)	3.90 Lakh Tonnes	4.23 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2012-13	Estimated for Oil Year 2011-12
Rice Bran Oil	Edible 8.70 Non-Edible <u>0.30</u> 9.00	Edible 8.50 Non-Edible <u>0.30</u> 8.80
S.E. Rapeseed	1.60	1.50
S.E. Sunflowerseed	0.40	0.50
S.E. Groundnut	0.20	0.30
S.E. Cottonseed & Others Oils	0.60	0.50
Minor Oils (TBOs) & Maize	1.00	1.00
Local Palm Oil	0.80	0.70
Total	13.60	13.30

IMPORTED OIL

Oils	Forecast for Oil Year 2012-13 (Nov-Oct)	Oil Year 2011-12 (Est.) (Nov-Oct)
Edible Oil	103.00	98.00
Vanaspati	--	---
Non-Edible Oil	2.00	2.00
Total	105.00	100.00

**COOIT'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
DURING 2012-13 (NOV-OCT)
& COMPARATIVE FOR 2011-12 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2012-13 Seasons						Total Oil Availa- bility	2011-12 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
	Oilseeds															
	Groundnut (In Shell)	40	26.20			2.20			0.88	41.75	18.40	60.15	5.70	5.90	11.60	4.64
	Soya	17	113.40			103.40			17.58	106.50	--	106.50	94.50	--	94.50	16.07
	Rape/Mustard/Toria	33	1.50			1.50			0.50	1.50	58.80	60.30	1.50	56.80	58.30	19.24
	Sunflower	35	1.50			1.50			0.53	1.20	5.00	6.20	1.20	5.00	6.20	2.17
	Sesame	45	3.40			0.70			0.32	4.20	3.40	7.60	0.70	2.90	3.60	1.62
	Castor	45	10.70			10.70			4.82	16.20	--	16.20	16.20	--	16.20	7.29
	Niger	30	0.80			0.55			0.17	0.90	--	0.90	0.60	--	0.60	0.18
	Safflower	30	--			--			--	--	1.00	1.00	--	0.90	0.90	0.27
	Linseed	43	--			--			--	--	1.30	1.30	--	1.30	1.30	0.56
	SUB-TOTAL		157.50			120.55			24.80	172.25	87.90	260.15	120.40	72.80	193.20	52.04
	Other Oilseeds															
	Cottonseed	11.5	103.54			98.04			11.27	109.43	--	109.43	103.93	--	103.93	11.95
	Copra	65	6.00			6.00			3.90	6.50	--	6.50	6.50	--	6.50	4.23
	SUB-TOTAL		109.54			104.04			15.17	115.93	--	115.93	110.43	--	110.43	16.18
	II. Secondary Source															
	Rice Bran	15	--			--			9.00	--	--	--	--	--	--	8.80
	Rapseed Cake	9	--			--			1.60	--	--	--	--	--	--	1.50
	Sunflowerseed Cake	12	--			--			0.40	--	--	--	--	--	--	0.50
	Groundnut Cake	7	--			--			0.20	--	--	--	--	--	--	0.30
	Cottonseed & Others	7	--			--			0.60	--	--	--	--	--	--	0.50
	Mionr Oilseeds(TBOs)		--			--			1.00	--	--	--	--	--	--	1.00
	Local Palm Oil		--			--			0.80	--	--	--	--	--	--	0.70
	SUB-TOTAL		--			--			13.60	--	--	--	--	--	--	13.30
	GRAND TOTAL		267.04			224.59			53.57	288.18	87.90	376.08	230.83	72.80	303.63	81.52

10 Lakh = 1 Million