

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)
Premier Association of Vegetable Oil Industry & Trade
ISO 9001:2008 ORGANISATION

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INDIA

EC 004/2013-14
5th April, 2013

To All Members

Dear Sir,

Export of Oilmeals during 2012-13
Quantity wise down by 13% & Value wise up by 40%
Iran – New Emerging Market

The Solvent Extractors' Association of India has just compiled the export data for export of oilmeals for the month of March 2013. The export of oilmeals during March 2013 is reported 430,407 tons compared to 628,337 tons in March 2012 i.e. **down by 32%**. The total export of oilmeals during April 2012 to March 2013 has reduced and reported at **4,846,013** tons compared to 5,599,098 tons during the same period of last year i.e. **down by 13%**.

Export of Oilmeals
April'12 To March'13 *

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year (2011-12)	Change %
Apr.' 12	313,832	45,734	162	23,400	19,962	403,090	537,937	(-) 26%
May '12	142,588	91,298	844	27,300	97,825	359,855	328,607	(+) 8%
June'12	180,987	91,464	409	20,800	17,429	311,089	254,412	(+) 20%
July'12	168,341	46,152	247	21,600	46,363	282,703	281,879	(-) 2%
Aug.'12	10,005	73,786	304	19,500	22,185	125,780	291,466	(-) 59%
Sept.'12	6,525	104,504	---	23,400	10,358	144,787	402,500	(-) 64%
Oct.'12	49,840	39,058	189	15,000	18,021	122,108	354,698	(-) 66%
Nov.'12	517,103	66,966	322	12,000	45,216	641,607	530,456	(+) 21%
Dec.'12	516,456	26,590	253	13,000	10,900	567,199	953,526	(-) 43%
Jan.'13	650,434	69,990	---	23,400	54,463	798,287	549,716	(+) 40%
Feb.'13	581,606	47,656	153	18,200	11,486	659,101	485,564	(+) 35%
Mar.'13	302,131	83,492	---	15,600	29,184	430,407	628,337	(-) 32%
(Apr'12.-Mar'13)	3,439,848	786,690	2,883	233,200	383,392	4,846,013	5,599,098	(-) 13%
Value Rs. Cr.	10050.00	1330.00	5.25	212.35	208.85	11806.45		
(Apr'11.-Mar.'12)	3,829,521	1,248,681	2,863	176,725	341,308	5,599,098		
Value Rs. Cr.	7009.75	1097.15	4.19	140.45	178.20	8429.64		
(Apr'10.-Mar.'11)	3,838,375	936,238	21,480	66,650	209,036	5,071,779		
Value Rs. Cr.	7062.23	972.73	33.21	54.48	97.11	8219.76		

* April 2012 to February 2013 data updated

Average International Prices of Oilmeals & Exchange:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Mar. 2013	Feb. 2013	Jan. 2013	Dec. 2012	Nov. 2012	Oct. 2012	Sept. 2012	Aug. 2012	July 2012	June 2012	May 2012	Mar. 2012
Soybean Meal	567	530	517	531	536	545	668	760	709	545	547	433
Rapeseed Meal	268	263	293	324	346	331	325	343	302	250	259	200
Groundnut Ext.	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	NQ	340	340	308
Rice Bran Ext.	199	191	183	165	170	159	165	167	160	156	157	160
Castor seed Meal	99	100	100	98	97	97	99	97	89	82	81	87
E: 1US\$ = Rs.	54.42	53.81	54.23	54.65	54.78	53.10	54.35	55.49	55.42	55.94	54.33	50.36

Iran – New Emerging Market :-

Oilmeal import by **South Korea** from India during April 2012 to March,2013 is reported at 907,082 tons (compared to 836,223 tons last year) consisting of 203,568 tons of soybean meal, 380,611 tons of rapeseed meal and 322,903 tons of Castor meal. **Vietnam** another major market, imported 699,791 tons (compared to 920,708 tons last year) consisting of 418,042 tons of soybean meal, 45,718 tons of rapeseed meal, 2,329 tons of groundnut meal, 502 tons of castor meal and entire quantity of 233,200 tons of rice bran extraction. **Japan** imported 638,201 tons (compared to 1,292,962 tons last year) consisting of 637,509 tons of soybean meal, 593 tons of rapeseed meal and 99 tons of castor meal. **Thailand** imported of 450,360 tons (compared to 523,285 tons of last year) consisting 334,894 tons of soybean meal, 115,377 tons of rapeseed meal and small quantity of 89 tons of Castor meal.

Cont...2

Indonesia imported 201,999 tons (compared to 312,757 tons last year) consisting of 101,631 tons of soybean meal, 100,331 tons of rapeseed meal and small quantity of 307 tons of groundnut meal. **Iran** imported of 886,776 tons (compared to 230,760 tons last year), consisting 870,776 tons of soybean meal, and 16,000 tons of rapeseed meal. Europe and others have imported 493,966 tons compared to 386,107 tons last year.

Major Importers of Oilmeals

(Qty. in MT)

Country	April'12 to March '13	April'11 to March '12	% Change
South Korea	907,082	836,223	(+) 8.47%
Iran	886,776	230,760	(+) 284.28%
Vietnam	699,791	920,708	(-) 23.99%
Japan	638,201	1,292,962	(-) 50.64%
Thailand	450,360	523,285	(-) 13.94%
Indonesia	201,999	312,757	(-) 35.41%
Europe & others	493,966	386,107	(+) 27.94%

Port-wise Export : April'12 to March'13

The export from Kandla is reported at 2,892,136 tons (60%), followed by Mumbai including JNPT handled 677,117 tons(14%), Mundra handled 412,821 tons (9%), Bedi handled 417,781 tons (9%), Kolkata handled 233,200 tons (5%), Hazira a new port handled 162,571 tons (3%) and Vizag handled 15,193 tons (0.3%).

Export from Major Ports

(Qty. in M.T.)

Port	April'12 to March'13	April'11 to March'12	% Change
Kandla	2,892,136	2,763,952	(+) 4.64%
Mumbai/JNPT	677,117	1,202,020	(-) 43.67%
Mundra	412,821	773,220	(-) 46.61%
Kolkata	233,200	176,725	(+) 31.96%
Bedi	417,781	443,220	(-) 5.74%
Hazira	162,751	---	---
Vizag	15,193	128,714	(-) 88.20%

Major development during the year :-

- The overall export in terms of quantity reduced by 7.5 lakh tones to 48.5 lakh tones. However in value terms it has increased from Rs.8,430 crores to Rs.11,806 crores i.e. up by 40%, thanks to better FOB realization and depreciation of rupee by 8% in last one year.
- The exports to Japan, Vietnam, Thailand and Indonesia drastically reduced due to disparity in exports in these regions against severe competition from other origins including China and Argentina.
- Absence of buying by China due to ban since January 2012, has seriously affected overall exports and particularly exports of rapeseed meal which reduced by about 4.5 lakh tones to 7.9 lakh tones from 12.5 lakh tones in previous year 2011-12.
- The exports in Middle East and African countries doubled to 12.2 lakh tones from 6.1 lakh tones, thanks to huge buying from Iran and also substantial increase by Turkey. France also turn out to be big importers of soybean meal, due to lesser supply from other origins.
- Following the SEA participation in "India Product Show" in Myanmar in March 2012, the exports has substantially increased to 62,000 tonnes from 25,000 tonnes in previous year. This market is likely to grow further.
- Visit of SEA delegation to Bangladesh last year has further opened up this market and Bangladesh is now buying substantial quantity of soybean meal and rapeseed meal by road or rail from India. The total quantity of oilmeal exported to SAARC countries including Bangladesh, Pakistan and Nepal by road / rail estimated at 5.5 to 6.0 lakh tones during 2012-13. This quantity is not included in the above data.

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April 2012 to March 2013 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

Encl: Statements

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2012 TO MARCH 2013 (REVISED)
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2011-12 (12 MONTHS)

COMMODITYWISE

(Qty. in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
April 2012	313,832	45,734	162	23,400	---	19,962	403,090
May 2012	305,033	166,948	2,288	14,324	---	49,344	537,937
June 2012	142,588	91,298	844	27,300	---	97,825	359,855
July 2012	176,819	134,782	247	8,061	---	8,698	328,607
August 2012	180,987	91,464	409	20,800	---	17,429	311,089
Sept.,2012	117,600	106,514	---	9,100	---	21,198	254,412
Oct.,2012	168,341	46,152	247	21,600	---	46,363	282,703
Nov.,2012	139,547	88,632	---	10,600	---	43,100	281,879
Dec.,2012	10,005	73,786	304	19,500	---	22,185	125,780
Jan.,2013	165,610	104,608	---	18,200	---	3,048	291,466
Feb.,2013	6,525	104,504	---	23,400	---	10,358	144,787
Mar.,2013	225,921	131,857	328	15,730	---	28,664	402,500
2012-13 (F.Y.)	49,840	39,058	189	15,000	---	18,021	122,108
2011-12 (F.Y.)	223,594	89,885	---	18,130	---	23,089	354,698
2010-11 (F.Y.)	517,103	66,966	322	12,000	---	45,216	641,607
2009-10 (F.Y.)	397,659	87,844	---	15,780	---	29,173	530,456
2008-09 (F.Y.)	516,456	26,590	253	13,000	---	10,900	567,199
2008-09 (F.Y.)	798,041	99,493	---	15,700	1,492	40,292	953,526
2008-09 (F.Y.)	650,434	69,990	---	23,400	---	54,463	798,287
2008-09 (F.Y.)	474,993	45,606	---	13,400	---	15,717	549,716
2008-09 (F.Y.)	581,606	47,656	153	18,200	---	11,486	659,101
2008-09 (F.Y.)	344,240	79,932	---	22,100	---	39,292	485,564
2008-09 (F.Y.)	302,131	83,492	---	15,600	---	29,184	430,407
2008-09 (F.Y.)	460,464	112,580	---	15,600	---	39,693	628,337
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725	---	341,308	5,599,098
2010-11 (F.Y.)	3,838,375	936,238	21,480	66,650	---	209,036	5,071,779
2009-10 (F.Y.)	2,114,391	752,005	5,500	110,933	---	240,466	3,224,787
2008-09 (F.Y.)	4,177,314	840,901	54,781	144,696	---	203,915	5,421,607

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2012	31,800	60,495	23,400	241,873	---	---	---	1,649	41,372	2,501	403,090
May 2012	27,375	89,711	14,324	274,765	11,250	---	---	2,216	93,580	24,716	537,937
June 2012	37,820	34,794	27,300	228,677	---	---	---	537	23,507	7,220	359,855
July 2012	24,780	81,289	8,061	130,066	5,850	---	---	---	73,861	4,700	328,607
August 2012	---	34,373	20,800	233,289	10,243	---	---	409	6,820	5,155	311,089
Sept.,2012	25,600	59,326	9,100	113,742	---	---	---	1,487	41,080	4,077	254,412
Oct.,2012	---	22,524	21,600	221,035	---	---	---	---	9,476	8,068	282,703
Nov.,2012	---	81,643	10,600	140,803	---	---	---	3,845	35,417	9,571	281,879
Dec.,2012	---	4,225	19,500	80,190	---	---	---	304	16,176	5,385	125,780
Jan.,2013	---	55,260	18,200	146,750	---	---	---	2,524	56,735	11,997	291,466
Feb.,2013	---	1,467	23,400	107,932	---	---	---	---	11,191	797	144,787
Mar.,2013	---	75,913	15,730	249,760	---	---	---	4,601	48,873	7,623	402,500
2012-13 (F.Y.)	9,670	31,960	15,000	60,083	---	---	---	441	4,954	---	122,108
2011-12 (F.Y.)	38,600	77,035	18,130	181,869	---	---	---	1,298	36,368	1,398	354,698
2010-11 (F.Y.)	118,921	108,026	12,000	314,426	---	---	---	322	87,912	---	641,607
2009-10 (F.Y.)	18,900	197,966	15,780	218,295	---	---	---	7,068	69,879	2,568	530,456
2008-09 (F.Y.)	33,670	136,375	13,000	261,286	4,950	22,000	---	253	95,665	---	567,199
2008-09 (F.Y.)	86,365	168,174	15,700	501,974	65,004	---	---	2,171	114,138	---	953,526
2008-09 (F.Y.)	64,300	114,381	23,400	488,168	---	30,641	---	---	77,397	---	798,287
2008-09 (F.Y.)	103,000	128,640	13,400	198,394	22,750	---	---	4,696	78,836	---	549,716
2008-09 (F.Y.)	110,600	85,429	18,200	365,635	---	57,640	---	153	19,444	2,000	659,101
2008-09 (F.Y.)	26,750	99,994	22,100	269,257	15,060	---	---	2,596	49,807	---	485,564
2008-09 (F.Y.)	11,000	43,068	15,600	289,542	---	52,290	---	---	18,907	---	430,407
2008-09 (F.Y.)	91,850	87,069	15,600	338,277	8,800	---	---	1,959	74,646	10,136	628,337
2012-13 (F.Y.)	417,781	677,117	233,200	2,892,136	15,193	162,571	---	4,068	412,821	31,126	4,846,013
2011-12 (F.Y.)	443,220	1,202,020	176,725	2,763,952	128,714	---	---	34,461	773,220	76,786	5,599,098
2010-11 (F.Y.)	378,502	1,337,166	66,650	2,280,010	132,714	---	7,434	9,226	860,077	---	5,071,779
2009-10 (F.Y.)	195,113	735,963	66,393	1,784,720	52,396	42,930*	---	---	347,272	---	3,224,787
2008-09 (F.Y.)	554,382	1,051,242	79,723	3,141,984	290,463	93,058*	---	8,558@	202,197	---	5,421,607

* For 2008-09 & 2009-10 Export from Kakinada Port, @ Export from Chennai Port

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2012 TO MARCH 2013 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2011-12 (12 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	417,781	---	---	---	---	---	417,781
Mumbai/JNPT	443,220	---	---	---	---	---	443,220
Kandla	652,257	24,860	---	---	---	---	677,117
Kakinada	1,010,933	191,087	---	---	---	---	1,202,020
Vizag	1,883,412	671,085	---	---	---	337,639	2,892,136
Hazira	1,693,883	756,792	---	---	---	313,277	2,763,952
Bhavnagar	---	---	---	---	---	---	---
Pipavav	15,193	---	---	---	---	---	15,193
Kolkata	128,714	---	---	---	---	---	128,714
Mundra	162,571	---	---	---	---	---	162,571
Others	---	---	---	---	---	---	---
2012-13 (F.Y.)	---	1,739	2,329	---	---	---	4,068
2011-12 (F.Y.)	---	34,461	---	---	---	---	34,461
2010-11 (F.Y.)	---	---	---	233,200	---	---	233,200
2009-10 (F.Y.)	---	---	---	176,725	---	---	176,725
2008-09 (F.Y.)	308,634	57,880	554	---	---	45,753	412,821
2008-09 (F.Y.)	552,771	189,555	2,863	---	---	28,031	773,220
2008-09 (F.Y.)	---	31,126	---	---	---	---	31,126
2008-09 (F.Y.)	---	76,786	---	---	---	---	76,786
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725	---	341,308	5,599,098

COUNTRY-WISE - MARCH 2013

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Mar.,2012
South East Asia & Others								
China	---	---	---	---	---	---	---	5,435
South Korea	19,000	23,777	---	---	---	9,290	52,067	118,949
Thailand	19,672	23,606	---	---	---	---	43,278	72,941
Phillipines	---	---	---	---	---	---	---	1,412
Vietnam	9,588	15,982	---	15,600	---	---	41,170	72,478
Japan	41,031	---	---	---	---	---	41,031	152,365
Indonesia	1,830	2,499	---	---	---	---	4,329	28,244
Malaysia	564	866	---	---	---	---	1,430	719
Sri Lanka	4,616	197	---	---	---	---	4,813	115
Taiwan	3,802	3,365	---	---	---	2,676	9,843	7,294
Cambodia	---	---	---	---	---	---	---	961
Myanmar	6,154	---	---	---	---	---	6,154	3,571
Bangladesh	---	---	---	---	---	---	---	10,136
Sub-Total - I	106,257	70,292	---	15,600	---	11,966	204,115	474,620
Middle East Countries								
Kuwait	7,877	---	---	---	---	---	7,877	1,659
U.A.E.	15,688	---	---	---	---	---	15,688	4,785
Iran	142,043	---	---	---	---	---	142,043	39,798
Turkey	---	13,200	---	---	---	16,255	29,455	39,774
Oman	3,585	---	---	---	---	---	3,585	18,000
Egypt.	899	---	---	---	---	---	899	594
Sudan	---	---	---	---	---	---	---	546
Mozaabique	---	---	---	---	---	---	---	2,827
Sub-Total - II	170,092	13,200	---	---	---	16,255	199,547	107,983
Europe & Others								
Europe*	782	---	---	---	---	---	782	45,492
France	25,000	---	---	---	---	963	25,963	---
U.K.	---	---	---	---	---	---	---	202
New Zeland	---	---	---	---	---	---	---	40
Sub-Total - III	25,782	---	---	---	---	963	26,745	45,734
Grand-Total (Mar., 2013)	302,131	83,492	---	15,600	---	29,184	430,407	628,337
(Mar.,2012)	460,464	112,580	---	15,600	---	39,693	628,337	---

COUNTRY-WISE - APRIL 2012 TO MARCH 2013

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	2011-12	2010-11
South East Asia & Others									
China	---	---	---	---	---	40	40	354,405	536,604
South Korea	203,568	380,611	---	---	---	322,903	907,082	836,223	624,699
Thailand	334,894	115,377	---	---	---	89	450,360	523,285	266,157
Phillipines	4,702	1,629	---	---	---	---	6,331	22,171	74,326
Vietnam	418,042	45,718	2,329	233,200	---	502	699,791	920,708	853,869
Indonesia	101,361	100,331	307	---	---	---	201,999	312,757	376,964
Malaysia	5,374	5,101	---	---	---	---	10,475	11,771	35,661
Sri Lanka	24,079	341	---	---	---	87	24,507	28,488	45,400
Japan	637,509	593	---	---	---	99	638,201	1,292,962	1,259,870
Singapore	1,752	---	---	---	---	---	1,752	18,603	28,980
Taiwan	32,149	22,335	---	---	---	36,265	90,749	147,794	108,985
Cambodia	6,566	42	---	---	---	---	6,608	28,430	34,282
Myanmar	61,484	---	---	---	---	---	61,484	25,044	20,568
Bangladesh	175	32,029	---	---	---	---	32,204	76,786	---
Sub-Total - I	1,831,655	704,107	2,636	233,200	---	359,985	3,131,583	4,599,427	4,266,365
ME & African Countries									
U.A.E.	73,729	2,625	---	---	---	---	76,354	75,099	82,984
Oman	26,476	500	247	---	---	---	27,223	38,860	4,396
Yemen	940	---	---	---	---	---	940	1,746	14,605
Kuwait	73,462	2,191	---	---	---	---	75,653	57,773	87,717
Iran	870,776	16,000	---	---	---	---	886,776	230,760	175,846
Egypt	9,345	---	---	---	---	---	9,345	123,574	33,610
Turkey	62,600	61,267	---	---	---	16,255	140,122	82,304	93,868
Bahrain	2,094	---	---	---	---	---	2,094	---	---
Sudan	661	---	---	---	---	---	661	---	---
Saudi Arabia	---	---	---	---	---	---	---	---	12,600
Kenya	331	---	---	---	---	---	331	---	18
Mauritius	965	---	---	---	---	---	965	75	---
Sudan	---	---	---	---	---	---	---	546	---
Mozaabique	---	---	---	---	---	---	---	2,827	---
Sub-Total - II	1,121,379	82,583	247	---	---	16,255	1,220,464	613,564	505,644
Europe & Others									
Greece	3,404	---	---	---	---	---	3,404	5,500	13,301
U.K.	---	---	---	---	---	---	---	202	---
France	260,255	---	---	---	---	7,152	267,407	91,822	37,269
New Zeland	490	---	---	---	---	---	490	939	115
Italy	---	---	---	---	---	---	---	7,700	30,755
Europe *	222,665	---	---	---	---	---	222,665	279,804	216,837
U.S.A.	---	---	---	---	---	---	---	140	1,493
Sub-Total - III	486,814	---	---	---	---	7,152	493,966	386,107	299,770
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	---	383,392	4,846,013	5,599,098	5,071,779
2011-12 (F.Y.)	3,829,521	1,248,681	2,863	176,725	---	341,308	5,599,098	5,071,779	---
2010-11 (F.Y.)	3,838,375	936,238	21,480	66,650	---	209,036	5,071,779	---	---
2009-10 (F.Y.)	2,114,391	752,005	5,500	110,933	1,492	240,466	3,224,787	---	---
2008-09 (F.Y.)	4,177,314	840,901	54,781	144,696	---	203,915	5,421,607	---	---

* Final Destination in Europe not available

Note : Data does not include export of oilmeals to SAARC Countries viz. Bangladesh, Pakistan and Nepal by Road/Rail, estimated at 5.5 to 6.0 lakh tons during 2012-13

S.B.- Soybean, R.S.- Rapeseed, G.N.- Groundnut, R.B.- Rice Bran, S.F.- Sunflower, CST - Castorseed

Source : SEA Data Bank

Date : 5th April, 2013