## THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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INDIA

#### PRESS RELEASE

PR 32/2017-18

10<sup>th</sup> Oct 2017

The Commercial Editor:

Dear Sir/Madam,

# Revival of Export of Oilmeals April – September 2017 – Up by 85%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of September 2017. The export during September 2017 is reported at 115,083 tons compared to 109,309 tons in September 2016 i.e. up by 5%. The overall export of oilmeals during April – September 2017 provisionally reported at 1,101,689 tons compared to 594,529 tons during the same period of last year i.e. Up by 85%.

In last Six months, the export of oilmeals improved compared to the previous year, thanks to good monsoon, better oilseeds production and price parity. In percentage terms, export showing improvement, but still it is lower compared to earlier years, which can be seen from the below table. It may be also be noted that India faced drought years during 2014-15 and 2015-16, which lead to lower production of oilseeds which affected export of oilmeals to the lowest level, however with good monsoon last year, export has revived to some extent.

#### **Export of Oilmeals - April- September 2017**

(Qty. in M.T.)

| Month                 | Soybean   | Rapeseed  | Ground   | Ricebran | Castor    | Total     | Last     | Change   |
|-----------------------|-----------|-----------|----------|----------|-----------|-----------|----------|----------|
|                       | Meal      | Meal      | Nut Meal | Ext.     | Seed Meal |           | Year     | %        |
| Apr.'2017             | 124,374   | 35,850    |          | 32,049   | 11,425    | 203,698   | 113,978  | (+) 79%  |
| May, 2017             | 48,900    | 56,107    |          | 20,376   | 19,141    | 144,524   | 57,954   | (+) 149% |
| June 2017             | 45,975    | 58,899    |          | 26,935   | 119,315   | 251,124   | 132,771  | (+) 89%  |
| July 2017             | 80,797    | 14,753    | 205      | 25,015   | 5,134     | 125,904   | 108,638  | (+) 16%  |
| Aug.,2017 ®           | 87,668    | 70,820    | 208      | 42,610   | 60,050    | 261,356   | 71,879   | (+) 263% |
| <b>Sept.,2017</b> (p) | 9,650     | 26,403    | 205      | 78,00    | 71,025    | 115,083   | 109,309  | (+) 5.0% |
| Apr Sept. '17         | 397,364   | 262,832   | 618      | 154,785  | 286,090   | 1,101,689 | 5,94,529 | (+) 85%  |
| Apr. – Sept. '16      | 75,720    | 137,552   | 512      | 158,608  | 222,137   | 594,529   |          |          |
| 2016-17 (F.Y.)        | 916,306   | 218,845   | 2,918    | 336,496  | 410,915   | 1,885,480 |          |          |
| 2015-16 (F.Y.)        | 387,298   | 331,201   | 1,102    | 353,195  | 456,319   | 1,529,115 |          |          |
| 2014-15 (F.Y.)        | 659,593   | 1,067,159 | 3,013    | 277,492  | 458,406   | 2,465,663 | ]        |          |
| 2013-14 (F.Y.)        | 2,781,985 | 916,050   | 3,290    | 147,001  | 533,668   | 4,381,994 |          |          |
| 2012-13 (F.Y.)        | 3,439,848 | 786,690   | 2,883    | 233,200  | 383,392   | 4,846,013 | 1        |          |

<sup>®</sup> Revised , (P) Provisional \* to update later

### **Average FOB Price of Oilmeals & Exchange Rate:**

(Price in US\$ FAS/FOB/Tons/Indian Port)

|                 |       |       | (Filce III 05\$ FAS/FOB/Tons/Indian Fort) |       |       |       |       |       |       |       |       |       |
|-----------------|-------|-------|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Meal            | Sept. | Aug.  | July                                      | June  | May   | Apr.  | Mar.  | Feb.  | Jan.  | Dec.  | Nov.  | Sept. |
|                 | 2017  | 2017  | 2017                                      | 2017  | 2017  | 2017  | 2017  | 2017  | 2017  | 2016  | 2016  | 2016  |
| Soybean Meal    | 399   | 398   | 391                                       | 371   | 388   | 386   | 369   | 363   | 361   | 363   | 367   | 463   |
| Rapeseed Meal   | 236   | 239   | 220                                       | 230   | 238   | 240   | 240   | 245   | 250   | 268   | 275   | 282   |
| Groundnut Ext.  | NQ    | NQ    | NQ  | NQ    | NQ    | NQ    | NQ    | NQ    | NQ    | NQ    | NQ    | NQ    |
| Rice Bran Ext.  | NQ    | NQ    | NQ  | 164   | 173   | 175   | 169   | 176   | 168   | 169   | 174   | 181   |
| Castorseed Meal | 69    | 63    | NQ  | 59    | 63    | 63    | 61    | 57    | 65    | 67    | 67    | 67    |
| E: 1US\$ = Rs.  | 64.48 | 63.97 | 64.42                                     | 64.45 | 64.42 | 64.53 | 65.80 | 66.97 | 68.04 | 67.80 | 67.64 | 66.74 |

#### Germany, Vietnam, South Korea & Europe - Major Importers of Oilmeals:-

During April - September ,2017 oilmeal imported by **Vietnam** from India is reported at 175,907 tons compared to 147,091 tons; consisting of 16,473 tons of soybean meal, 24,240 tons of rapeseed meal and 135,194 tons of De-oiled Rice Bran Extraction. **South Korea** imported 415,751 tons compared to 336,005 tons; consisting 157,590 tons of rapeseed meal, 241,838 tons of castor meal and 16,323 tons of soybean meal. **Thailand** imported 70,534 tons compared to 2,017 tons; consisting 50,388 tons of rapeseed meal, 9,454 tons of De-oiled Rice Bran Extractions and 10,692 tons of soybean meal. European countries were mainly imported of Indian Soybean Meal. **Germany** imported 42,612 tons of soybean meal and rest of **European countries** imported 42,062 tons.

### **Major Importers of Oilmeals**

(Qty. in MT)

| Country        | Apr Sept. 2017 | Apr Sept. 2016 | % Change    |
|----------------|----------------|----------------|-------------|
| Germany        | 42,612         |                |             |
| Rest of Europe | 42,062         | 13,762         | (+) 205.64% |
| Vietnam        | 175,907        | 147,091        | (+) 19.59%  |
| South Korea    | 415,751        | 336,005        | (+) 23.73%  |
| Thailand       | 70,534         | 2,017          |             |
| Myanmar        | 34,913         | 16,231         | (+) 115.10% |

#### Port-wise Export : April - Aug. 2017

The export from Kandla is reported at 565,714 tons (56%), followed by Mumbai including JNPT handled 186,427 tons (18%), Mundra handled 105,893 tons (10%) and Kolkata handled 151,250 tons (14%).

### **Export from Major Ports**

(Qty. in M.T.)

| Port        | Apr Sept 2017 | Apr Sept. 2016 | % Change    |
|-------------|---------------|----------------|-------------|
| Kandla      | 565,714       | 337,703        | (+) 67.52%  |
| Mumbai/JNPT | 186,427       | 50,803         | (+) 266.96% |
| Kolkata     | 151,250       | 155,258        | (-) 2.58%   |
| Mundra      | 105,893       | 33,653         | (+) 214.66% |

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to September 2017 with comparative period of previous year for your kind information and necessary coverage in your esteemed media & oblige.

Thanking you,

Yours faithfully,

(Dr. B.V. MEHTA) Executive Director

Encl: Statement File: C-76(stat)

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO SEPTEMBER 2017 (PROVISIONAL) WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (06 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

| MONTH          | S.B.EXT   | RAPE EXT  | G.N.EXT | R.B.EXT# | S.F.EXT | CST EXT | TOTAL     |
|----------------|-----------|-----------|---------|----------|---------|---------|-----------|
| April 2017     | 124,374   | 35,850    |         | 32,049   |         | 11,425  | 203,698   |
|                | 12,295    | 14,163    |         | 49,735   |         | 37,785  | 113,978   |
| May 2017       | 48,900    | 56,107    |         | 20,376   |         | 19,141  | 144,524   |
|                | 10,400    | 3,090     |         | 42,032   |         | 2,432   | 57,954    |
| June 2017      | 45,975    | 58,899    | ·       | 26,935   |         | 119,315 | 251,124   |
|                | 17,930    | 43,636    | 115     | 30,499   |         | 40.591  | 132,771   |
| July 2017      | 80,797    | 14,753    | 205     | 25,015   |         | 5,134   | 125,904   |
|                | 12,270    | 4,197     | 198     | 13,214   |         | 78,759  | 108,638   |
| Aug.,2017(R)   | 87,668    | 70,820    | 208     | 42,610   |         | 60,050  | 261,356   |
| Sont 2017(D)   | 10,615    | 32,371    | 199     | 8,393    |         | 20,301  | 71,879    |
| Sept.,2017(P)  | 9650      | 26403     | 205     | 7800     |         | 71025   | 115083    |
|                | 12,210    | 40,095    |         | 14,735   |         | 42,269  | 109,309   |
| Total          | 397,364   | 262,832   | 618     | 154,785  |         | 286,090 | 1101689   |
|                | 75,720    | 137,552   | 512     | 158,608  |         | 222,137 | 594,529   |
| 2016-17 (F.Y.) | 916,306   | 218,845   | 2,918   | 336,496  |         | 410,915 | 1,885,480 |
| 2015-16 (F.Y.) | 387,298   | 331,201   | 1,102   | 353,195  |         | 456,319 | 1,529,115 |
| 2014-15 (F.Y.) | 659,593   | 1,067,159 | 3,013   | 277,492  | 6       | 458,406 | 2,465,663 |
| 2013-14 (F.Y.) | 2,781,985 | 916,050   | 3,290   | 147,001  | P (     | 533,668 | 4,381,994 |
| 2012-13 (F.Y.) | 3,439,848 | 786,690   | 2.883   | 233,200  |         | 383,392 | 4,846,013 |

(R) Revised & (P) Provisional

#### PORT-WISE

| MONTH          | BEDI  | MUMBAI/. | JNPT | KOLKATA | KANDLA    | VIZAG | HAZIRA | B' NAGAR | PIPAVAV | MUNDRA  | OTHERS  | TOTAL    |
|----------------|-------|----------|------|---------|-----------|-------|--------|----------|---------|---------|---------|----------|
| April 2017     |       | 15,      | 577  | 31,654  | 127,287   |       |        |          | 2,996   | 21,204  | 4,980   | 203,698  |
|                |       | - 8,     | 934  | 49,271  | 48,524    |       |        |          |         | 5,741   | 1,508   | 113,978  |
| May 2017       |       | 41,      | 080  | 20,376  | 54,405    |       |        |          | 2,221   | 20,288  | 6,154   | 144,52   |
|                |       | - 6,     | 927  | 42,011  | 1,015     |       |        |          | 4       | 6,156   | 1,845   | 57,95    |
| June 2017      |       | 24,      | 451  | 26,935  | 180,462   |       |        |          | 1,758   | 11,047  | 6,471   | 251,124  |
| 1 1            | -     | 13       | 472  | 29,868  | 74,318    |       |        |          |         | 11,084  | 4,029   | 132,77   |
| July 2017      | -     | 42,      | 704  | 24,625  | 14,800    |       | 466    |          | 2,775   | 19,403  | 21,131  | 125,90   |
|                | The S | 8        | 406  | 12,593  | 81,290    |       |        |          |         | 3,532   | 2,817   | 108,638  |
| Aug.,2017      |       | 53,      | 150  | 39,860  | 99,600    |       | 540    |          | 6,545   | 25,498  | 36,163  | 261,356  |
| 183            |       | 7        | 061  | 6,624   | 50,536    |       |        |          | 194     | 3.619   | 3,845   | 71,879   |
| Sept., 2017    |       | 9        | 465  | 7800    | 155920    |       |        |          | 205     | 8453    | NIL     | 181,84   |
| a ,            |       | 6        | ,003 | 14,531  | 82,020    |       |        |          | 180     | 3,521   | 3,054   | 109,30   |
| Total          | -     | 186      | 427  | 151250  | 632474    |       | 1,006  | Y        | 16500   | 105893  | 74,899  | 116,844  |
| >              |       | 50       | ,803 | 155,258 | 337,703   |       |        |          | 374     | 33,653  | 16,738  | 594,52   |
| 2016-17 (F.Y.) |       | 249      | ,870 | 327,396 | 975,047   |       |        |          | 6,930   | 120,862 | 205,375 | 1,865,75 |
| 2015-16 (F.Y.) | -     | 308      | ,963 | 350,910 | 731,827   |       |        |          | 5,225   | 93,834  | 38,356  | 1,529,11 |
| 2014-15 (F.Y.) | 32,19 | 7 288    | 569  | 277,492 | 1,736,888 |       |        |          | 41,184  | 89,333  |         | 2,465,66 |

# COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO SEPTEMBER 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (06 MONTHS)

| PORT        | S.B.EXT | RAPE EXT | G.N.EXT | R.B.EXT   | S.F.EXT | CST EXT      | TOTAL    |
|-------------|---------|----------|---------|-----------|---------|--------------|----------|
| Bedi        |         |          |         |           |         |              |          |
|             |         |          |         |           |         |              | 1 12     |
| Mumbai/JNPT | 186,427 |          | 2       |           |         |              | 186,427  |
|             | 50,803  | 21       |         | 1         |         | 222          | 50,803   |
| Kandla      | 138,964 | 186,065  |         |           |         | 240,685      | 565,714  |
|             |         | 123,976  |         |           |         | 213,727      | 337,703  |
| Vizag       |         |          |         |           |         | 210,121      |          |
|             |         |          |         |           |         |              |          |
| Bhavnagar   | F 1 122 |          |         |           |         |              |          |
|             |         |          |         |           |         |              |          |
| Hazira      | 1,006   |          | 1       | 1 200 200 |         |              |          |
|             | .,,,,,, |          |         |           |         |              | 1,006    |
| Pipavav     | 6,270   | 18       | 205     |           |         | 40.007       |          |
| 4           | 374     |          | 203     |           |         | 10,007       | 16,500   |
| Kolkata     | 374     |          |         | 454.050   |         |              | 374      |
|             |         |          |         | 151,250   |         |              | 151,250  |
| Mundra      | 19,632  | E4 270   | 440     | 155,258   |         |              | 155,258  |
| manara      | 1       | 51,276   | 413     |           |         | 34,572       | 105,893  |
| Others      | 11,176  | 13,555   | 512     | 0         |         | 8,410        | 33,653   |
| Others      | 45,065  | 25,473   |         | 3,535     |         | 826          | 74,899   |
|             | 13,388  | TO SEE   |         | 3,350     |         | ^ <u>1</u> - | 16,738   |
| Total       | 397,364 | 262,832  | 618     | 154,785   |         | 286,090      | 110,1689 |
|             | 75,720  | 137,552  | 512     | 158,608   |         | 222,137      | 594,529  |

## COUNTRY-WISE - SEPTEMBER 2017

| Country                   | S.B.EXT | RAPE EXT | G.N.EXT | R.B.EXT | S.F.EXT | CST EXT | TOTAL   | Sept.'16 |
|---------------------------|---------|----------|---------|---------|---------|---------|---------|----------|
| South East Asia & Others  |         |          |         |         |         | 224     | 321     |          |
| China                     |         |          |         |         |         | 321     |         |          |
| South Korea               |         | 11400    |         |         |         | 67081   | 78481   | 79,569   |
| Thailand                  | 1908    | 11399    |         |         |         |         | 13307   | 18       |
| Phillipines               |         |          |         |         |         |         |         | 44.054   |
| Vietnam                   |         | 502      |         | 7800    |         |         | 8302    | 14,354   |
| Japan                     |         |          |         |         |         | 108     | 108     | 1,683    |
| Singapore                 |         |          |         |         |         |         |         | 18       |
| Indonesia                 | 250     |          |         |         |         |         | 250     | 577      |
| Malaysia                  |         | 45       |         |         |         |         | 45      | 390      |
| Sri Lanka                 |         |          |         |         |         |         |         | 674      |
| Taiwan                    |         | 1307     |         |         |         | 2508    | 3815    | 2,262    |
| Cambodia                  |         |          |         |         |         |         |         | 1,112    |
| Myanmar                   |         | 393      |         | THE .   |         |         | 393     | 1,429    |
| Bangladesh                | 5890    | 1356     |         |         |         |         | 7246    |          |
| Nepal                     |         |          |         |         |         | ,       |         | 2,027    |
|                           | 8,048   | 26,402   |         | 7800    |         | 70,018  | 112,268 | 104,113  |
| Sub-Total - I             | 8,048   | 20,402   |         |         |         |         |         |          |
| Middle East Countries     | 6       |          |         |         |         |         |         |          |
| U.A.E.                    |         |          |         |         |         |         | 382     |          |
| Kuwait                    | 382     |          |         |         |         |         | 302     | 200      |
| Oman                      |         |          |         |         |         |         |         | 38       |
| Turkey                    |         |          |         |         |         |         |         | 124      |
| Rest of Africa            |         |          |         |         |         |         |         | 1,392    |
| Kenya                     |         |          |         |         |         |         |         | 1,392    |
| Others                    |         |          |         |         |         |         |         |          |
| Sub-Total - II            | 382     |          |         |         |         |         | 382     | 1,909    |
| Europe & Others           | 1       |          |         |         |         |         |         |          |
| Germany                   |         |          |         |         |         |         |         | 057      |
| Canada                    |         |          |         |         |         |         |         | 257      |
| France                    |         |          |         |         |         | 1006    | 1006    |          |
| New Zealand               |         |          |         |         |         |         |         | 20       |
| USA                       |         |          |         |         |         |         |         | 2,090    |
| Rest of Europe            |         |          |         |         |         |         |         | 920      |
| Sub-Total - III           |         |          |         |         |         | 1006    | 1006    | 3,287    |
|                           |         |          |         |         |         |         | 440.050 |          |
| Grand-Total (Sept., 2017) | 1       |          |         |         |         |         | 113,656 |          |
| (Sept., 2016)             | 12,210  | 40,095   |         | 14.735  |         | 42,269  |         | 109,309  |

| COUNTRY-WISE -                                     | APRIL TO | SEPTEMBER | 2017        |       |              |  |
|--|----------|-----------|-------------|-------|--------------|--|
| their personal is at a control of their control of |          |           | EXT CST EXT | TOTAL | Apr-Sep. '16 |  |

| Country                  | S.B.EXT     | RAPE EXT  | G.N.EXT | R.B.EXT | S.F.EXI | CST EXT | TOTAL     | Apr-Sep.'1 |
|--------------------------|-------------|-----------|---------|---------|---------|---------|-----------|------------|
| South East Asia & Others |             |           |         |         |         | 1168    | 8,976     |            |
| China                    | 7,808       |           |         |         |         | 241,838 | 415,751   | 336,005    |
| South Korea              | 16,323      | 157,590   |         |         |         |         | 70,534    | 2,017      |
| Thailand                 | 10,692      | 50,388    |         | 9,454   |         |         | 8,630     | 2,017      |
| Phillipines              | 8,138       | 492       |         |         |         |         |           | 147,091    |
| Vietnam                  | 16,473      | 24,240    |         | 135,194 |         |         | 175,907   |            |
|                          | 18,311      | 3,212     |         |         |         | 6,603   | 28,126    | 15,618     |
| Japan                    | 3,971       | 573       |         |         |         | V       | 4,544     | 114        |
| Singapore                | 6,485       | 1,412     |         |         |         |         | 7,897     | 10,788     |
| Indonesia                | 5,311       | 3,138     |         |         |         | 249     | 8,698     | 3,335      |
| Malaysia                 | 22,819      | 3,100     | ***     |         |         |         | 22,819    | 5,206      |
| Sri Lanka                |             | 10,072    |         |         |         | 30,385  | 46,269    | 13,010     |
| Taiwan                   | 5,812       | 10,072    |         | 6.579   |         |         | 16,516    | 4,049      |
| Cambodia                 | 9,937       |           | 413     | 0,070   |         |         | 34,913    | 16,231     |
| Myanmar                  | 28,976      | 5,524     | 413     | 2,522   |         |         | 72,111    | 1,749      |
| Bangladesh               | 64,798      | 4,791     |         | 1,036   |         |         | 17,085    | 7,973      |
| Nepal                    | 16,049      |           |         | 1,036   |         |         |           |            |
| Sub-Total - I            | 241,903     | 261,432   | 413     | 154,785 |         | 280,243 | 938,776   | 563,186    |
| BR: LIL Fact Countries   |             |           |         |         |         |         |           |            |
| Middle East Countries    | 1,071       |           |         |         |         |         | 1,071     | 64         |
| Ü.A.E.                   |             |           |         |         |         |         | 10126     | 1,369      |
| Kuwait                   | 10,126      | 1,399     |         |         |         |         | 18,250    | 3,258      |
| Oman                     | 16,851      | 1,399     |         |         |         |         |           | 175        |
| Iran                     | 107         |           |         |         |         |         | 197       | 76         |
| Turkey                   | 197         |           |         |         |         |         | 236       | 323        |
| Rest of Africa           | 236         |           |         | ,       |         |         | 4,127     | 6.206      |
| Kenya                    | 4,127       |           |         |         |         |         | 22.044    | 6,110      |
| Others                   | 22,044      |           |         |         |         |         |           |            |
| Sub-Total - II           | 54,652      | 1,399     |         |         |         |         | 56,051    | 17,581     |
| Europe & Others          |             |           |         |         |         |         | 10.040    |            |
|                          | 42,612      |           |         |         |         |         | 42,612    |            |
| Germany                  | 42,012      |           |         |         |         | 1,348   | 1,348     | 1          |
| Italy                    | 422         |           |         |         |         |         | 422       | 1 100      |
| Sweden                   | 3,718       | 444       |         |         |         |         | 3,718     | 1,186      |
| Canada                   | 120         |           |         |         |         |         | 120       | 60         |
| New Zealand              | 3,591       |           |         |         |         | 3,988   | 7,579     | 1,539      |
| France                   | 3,591       |           |         |         |         | 360     | 360       |            |
| ltaly                    | 04.750      |           |         |         |         | 42      | 34,795    | 2,045      |
| Rest of Europe           | 34,753      |           |         |         |         | 108     | 14,481    | 8,932      |
| USA                      | 14,373      |           |         |         |         |         |           | 40.700     |
| Sub-Total - III          | 99,589      |           |         |         |         | 5,846   | 105,435   | 13,762     |
| Grand-Total(Apr-Sept.20  | 17) 396,144 | 262,281   | 413     | 154,785 |         | 286,089 | 110,0262  | 504 500    |
| (Apr-Sept.20             | 16) 75,720  |           | 512     | 158,608 |         | 222,137 |           | 594,529    |
|                          |             | 218,845   | 2,918   | 336,496 |         | 410,915 | 1,885,480 |            |
| 2016-17 (F.Y.)           | 916,306     |           |         | 353,195 |         | 456,319 | 1,529,115 |            |
| 2015-16 (F.Y.)           | 387,298     |           | 1,102   | 277,492 |         | 458.406 | 2.465.663 | 1          |
| 2014-15 (F.Y.)           | 659.593     | 1.067,159 | 3.013   | 211.492 |         | 700.700 |           |            |