THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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INDIA

EC 008/2017-18 13th April, 2017

To All Members,

Dear Sir,

Import of Vegetable Oils - March '17 - Down by 7%

Nov.'16 - Mar.'17 - down by 8%

The Solvent Extractors' Association of India has compiled the Import data of Vegetable Oils (edible & non-edible) for the month of March 2017. Import of vegetable oils during March 2017 is reported at 1,109,825 tons compared to 1,190,515 tons in March 2016 i.e. down by 7%, consisting of 1,093,376 tons of edible oils and 16,449 tons of non-edible oils. The overall import of vegetable oils during first five months of current oil year 2016-17, Nov.'16 to Mar.'17 is reported at 5,790,276 tons compared to 6,319,822 tons i.e. lesser by 8%.

Import of Vegetable Oil (Edible & Non-edible)

(Qtv. in MT)

		N	iov.~16- iviai	r. 17			(Qty. in MT)
Month		2016-17			2015-16		%
	Edible	Non-edible	Total	Edible	Non-edible	Total	Change
Nov.'16	1,155,863	19,601	1,175,464	1,332,936	4,499	1,337,435	(-) 12%
Dec.'16	1,174,296	35,389	1,209,685	1,409,435	11,467	1,420,902	(-) 15%
Jan.'17	1,008,085	16,774	1,024,859	1,255,054	3,000	1,258,054	(-) 19%
Feb.'17	1,234,255	36,188	1,270,443	1,065,517	16,492	1,082,009	(+) 17%
Mar.'17	1,093,376	16,449	1,109,825	1,176,312	14,203	1,190,515	(-) 7%
Total	5,665,875	124,401	5,790,276	6,270,161	49,661	6,319,822	(-) 8%

Due to higher production of oilseeds, lead to rising domestic production of edible oil, slow down in consumption growth and reduction of stock resulted in to decline in import of vegetable oils in last two months.

Import of Veg. Oils during F.Y. 2016-17 v/s. 2015-16 :-

Also, we have tabulated below import of vegetable oils during financial year 2016-17(April – March), which shows that import reduced to 14.20 million tons from 15.55 million tons in 2015-16.

Import of Vegetable Oil (Edible & Non-edible)

Apr.'16 to Mar.'17 (Qtv. in MT)

			I. IO LO IVIA	11. 17			(Qty. III IVII)
Month		2016-17			2015-16		%
	Edible	Non-edible	Total	Edible	Non-edible	Total	Change
Apr.'16	1,236,068	12,819	1,248,887	1,097,679	10,999	1,108,678	(+) 13%
May '16	1,004,685	20,193	1,024,878	1,358,688	12,974	1,371,662	(-) 25%
June '16	1,158,902	10,554	1,169,456	1,013,998	2,299	1,016,297	(+) 15%
July'16	1,118,066	22,619	1,140,685	1,478,527	22,668	1,501,195	(-) 24%
Aug.'16	1,248,951	12,876	1,261,827	1,364,572	9,477	1,374,049	(-) 8%
Sept.'16	1,376,650	23,343	1,399,993	1,205,507	11,039	1,216,546	(+) 15%
Oct.'16	1,157,855	15,399	1,173,254	1,650,391	20,500	1,670,891	(-) 30%
Nov.'16	1,155,863	19,601	1,175,464	1,332,936	4,499	1,337,435	(-) 12%
Dec.'16	1,174,296	35,389	1,209,685	1,409,435	11,467	1,420,902	(-) 15%
Jan.'17	1,008,085	16,774	1,024,859	1,255,054	3,000	1,258,054	(-) 19%
Feb.'17	1,234,255	36,188	1,270,443	1,065,517	16,492	1,082,009	(+) 17%
Mar.'17	1,093,376	16,449	1,109,825	1,176,312	14,203	1,190,515	(-) 7%
Total	13,967,052	242,204	14,209,256	15,408,616	139,617	15,548,233	(-) 9%

Cont...2

Stock Position at Port & in Pipeline :-

The stock of edible oils as on 1st April, 2017 at various ports is estimated at 688,000 tons (CPO 230,000 tons, RBD Palmolein 150,000 tons, Degummed Soybean Oil 150,000 tons, Crude Sunflower Oil 155,000 tons and 3,000 tons of Rapeseed (Canola) Oil) and about 1,225,000 tons in pipelines. Total stock at ports and in pipelines decreased to 1,913,000 tons from 1,965,000 tons in Mar., 2017. The overall stock as on 1st Apr., 2017 has decreased by 52,000 tons compared to 1st Mar., 2017. India's monthly requirement is about 16.50 lakh tons and operate at 30 days stock against which currently holding stock over 19.13 lakh tons equal to 35 days requirements.

			Stoc	k Posi	tion at	Ports	& Pipel	ines			(Qty	/. in '000) M.T.)
	1 st Apr.	1 st Mar.	1 st Feb.	1 st Jan.	1 st Dec.	1 st Nov.	1 st Oct.	1 st Sept.	1 st Aug.	1 st July	1 st June	1 st May	1 st Apr.
	2017	2017	2017	2017	2016	2016	2016	2016	2016	2016	2016	2016	2016
Port Stock	688	775	642	695	655	705	860	755	770	878	865	940	890
Pipelines	1225	1190	1088	1150	1170	1230	1230	1300	1380	1442	1465	1500	1420
Total Stock	1913	1965	1730	1845	1825	1935	2090	2055	2150	2320	2330	2440	2310

Import of Refined & Crude Oil Ratio:-

During Nov.'16 – Mar.'17, Import of refined oil (RBD Palmolein) has further increased to 1,135,708 tons from 999,728 tons in the same period of last year, while Import of crude oil decreased to 4,530,167 tons from 5,270,433 tons during the same period of last year.

Import of Refined & Crude Edible Oils (Ratio)

	•	ov.'16- Mar.'	17	,	(Qty. in MT)
Year (NovOct)	Refined Oils	%	Crude Oils	%	Total
Nov.,2016	240,948	21%	914,915	79%	1,155,863
Dec.,2016	245,554	21%	928,742	79%	1,174,296
Jan.,2017	196,623	20%	811,462	80%	1,008,085
Feb.,2017	233,313	19%	1,000,942	81%	1,234,255
Mar.,2017	219,270	20%	874,106	80%	1,093,376
(Nov.16-Mar.'17)	1,135,708	20%	4,530,167	80%	5,665,875
(Nov.'15Mar.'16)	999,728	16%	5,270,433	84%	6,270,161
2015-16	2,623,002	18%	11,948,336	82%	14,571,338
2014-15	1,659,070	12%	12,762,201	88%	14,421,271
2013-14	1,576,354	14%	10,041,980	86%	11,618,334

Import of Palm & Soft Oil Ratio:-

During Nov.'16 – Mar. '17, Palm Oil import has decreased to 3,549,503 tons from 3,604,854 tons during the same period of last year, however overall share of palm oil products increased to 63% from 57%, thanks to larger import of RBD Palmolein. Soft Oils import reduced to 2,116,372 tons from 2,665,307 tons last year, however, within soft oils, import of sunflower oil has sharply increased at the cost of soybean oil.

Import of Palm Oil & Soft Oil (Ratio)

			Nov.'	16- Mar.'17	•	•		(Qty	y. in 'MT)
Year	Palm (Dil			Soft Oil				Total
(Nov-Oct)	(RBD Palmole + Crude Olein		Soybean	Sunflower	Rape	Safflow- er	Total	%	
Nov.,2016	801,,311	69%	164,286	158,071	32,195		354,552	31%	1,155,863
Dec.,2016	723,158	62%	232,132	185,824	33,182		451,138	38%	1,174,296
Jan.,2017	608,762	60%	166,573	214,872	17,878		399,323	40%	1,008,085
Feb.,2017	736,207	60%	251,740	209,422	36,886		498,048	40%	1,234,255
Mar.,2017	680,065	62%	229,853	177,368		6,090	413,311	38%	1,093,376
Nov'16-Mar'17	3,549,503	63%	1,044,584	945,557	120,141	6,090	2,116,372	37%	5,665,875
Nov'15-Mar'16	3,604,854	57%	1,892,850	670,338	102,119		2,665,307	43%	6,270,161
2015-16	8,442,840	58%	4,234,809	1,516,220	377,469		6,128,498	42%	14,571,338
2014-15	9,536,904	66%	2,985,944	1,542,599	355,824		4,884,367	34%	14,421,271
2013-14	7,957,960	68%	1,951,233	1,509,250	199,891		3,660,374	32%	11,618,334

Cont...3

Average Prices and Rupee depreciation:-

Since April'16 and onwards landed price of RBD Palmolein has remained same or lower than CPO, encouraging larger import of RBD Palmolein at the cost of CPO. The spread between palm oil and soft oil also reduced encouraging larger import of soft oils. Also, importers continues to make larger import purchases of Sunflower oil, taking advantage of attractive price versus Soya oil. Also, in last 3 months, strengthing of rupee supported the import of vegetable oils.

										(Price in	US\$/CIF	Indian P	ort/Ton)
Oils	Mar. 2017	Feb. 2017	Jan. 2017	Dec. 2016	Nov. 2016	Oct. 2016	Sept. 2016	Aug. 2016	July 2016	June 2016	May 2016	Apr. 2016	Mar. 2016
RBD Palmolein	731	773	788	773	729	709	759	735	643	669	708	739	672
Crude Palm Oil	734	783	794	772	729	704	753	730	642	669	706	738	666
Crude Soybean Oil	767	812	857	887	844	827	803	804	751	768	775	790	749
Crude Sunflower Oil	791	814	824	836	826	834	843	845	848	867	878	864	844
FE: 1US\$ = (Average)	65.80	66.97	68.04	67.80	67.64	66.74	66.71	66.90	67.15	67.27	66.89	66.42	66.89

Import of Non-edible Oils:

Import of Non-edible oils during Nov..16 – Mar. '17 is reported at 124,401 tons compared to 49,661 tons during the same period last year. P.F.A.D., P.K.F.A.D., C.P.S. & RBD Palm Stearin are the major import of non-edible oils.

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during Nov.'16 to Mar.'17 with comparative period for previous year for your kind information.

Thanking you,

Yours faithfully,

(Dr. B.V. MEHTA) Executive Director

Encl: Statements File: I-13(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

IMPORT OF VEGETABLE OILS

IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)

(Qty.in M.T.)

	Refir	ned Oil	s				C	rude Oil	S				
Year (Nov-Oct)	RBD Palmo-	Ref.Sun flower	Ref.Soy bean	Crude Palm	Crude Olein	Sun- flower	Rape	Soybean Oil	Cotton	Coco-	Crude Palm	Saf- flower	Total
` '	lein	Oil	Oil	Oil	0.0	Oil	(canola)	(degummed)	Oil	Oil	Ker.Oil	20 - 20 - 20	
Nov.,2016	240,948			557,364		158,071	32,195	164,286			2,999		1,155,86
	231,672			627,404		177,658	24,850	256,836			14,516		1,332,93
Dec.,2016	245,554			473,179		185,824	33,182	232,132			4,425		1,174,29
	231,810			551,058		102,740	25,609	490,718			7,500		1,409,43
Jan.,2017	196,623			408,140		214,872	17,878	166,573			3,999		1,008,08
	150,064			530,081		118,000	7.461	441,200			8,248		1,255,05
Feb.,2017	233,313			498,404		209,422	36,886	251,740			4,490		1,234,25
	177,806			408,228		87,028	17,336	366,121			8,998		1,065,51
Mar.,2017	219,270			454,213		177,368		229.853			6.582	6.090	1,093,370
	208,376			428,856		184,912	26,863	321,975			5,330		1,176,312
Total	1,135,708			2,391,300		945.557	120,141	1.044.584			22.495	6.090	5,665,87
	999,728			2,560,534		670,338	102,119	1,892,850			44,592		6,270,16
2015-16	2,623,002			5,749,231		1.516.220	377,469	4,234,809			70.607		14,571,33
2014-15	1,659,070			7,724,077		1,542,599	355,824	2.985.944			153,757		14,421,27
2013-14	1,576,354			6,252,788		1,509,250	199.891	1.951.233			128.818		11,618,334
2012-13	2,223,265			5,889,178	500	973,126	12,943	1.091.311		3.999	179,490		10,384,739

PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)

Year	Tu'corin	Mundra	Mumbai	Mg'lore	Kandla	Kakinada	JNPT	Haldia	K'patinam	Cochin	Chennai	Budge-budge	Oth.Ports	Total
Nov.,2016	21,829	67,643	14,999	71,000	323,495	75,711	108,769	188,324	118,073		109,600	40,730	15,690	1,155,863
	9,498	119,563	40,997	58,550	377,272	76,494	163,934	142,178	96,808		138,260	80,882	28,500	1,332,936
Dec.,2016	14,849	81,243	9,000	69,050	299,480	75,670	116,887	174,561	116,276		143,160	43,522	30,598	1,174,296
	14,472	163,296	9,080	77,382	456,340	99,254	124,902	183,780	140,223		75,466	20,747	44,493	1,409,435
Jan.,2017	16,047	71,369	6,000	49,998	282,545	97,337	78,518	121,340	127,116		111,855	29,410	16,550	1,008,085
	23,097	99,398		85,400	409,668	87,083	132,000	144,089	134,325		101,632	15,312	23,050	1,255,054
Feb.,2017	27,895	48,469	15,499	82,785	436,675	53,289	125,502	198,577	123,028		75,140	22,246	25,150	1,234,255
	33,996	52,500		34,600	380,112	59,652	106,979	147,054	73,325		80,102	56,748	40,449	1,065,517
Mar.,2017	8,999	54,673	16,400	44,996	305,160	73,136	75,309	211,249	110,393		131,240	45,801	16,020	1,093,376
	23,325	108,838		52,700	382,368	72,239	94,395	181,869	74,246		135,266	33,866	17,200	1,176,312
Total	89,619	323,397	61,898	317,829	1,647,355	375,143	504,985	894.051	594,886		570.995	181,709	104,008	5,665,875
	104,388	543,595	50,077	308,632	2,021,760	394,722	626,619	798,970	529,425		530,726	207,555	153,692	6,270,161
2015-16	222,655	1,187,978	129,574	695,354	4,877,364	796,414	1,427,254	1.942.003	1.302.378		1,173,999	510,098	306,267	14,571,338
2014-15	312,064	1,114,775	246,313	695,574	4,218,572	862,305					1,167,472	677.830	The second secon	14,421,271
2013-14	282,461	736,230	240,292	600,291	3,125,987	673,318	1,273,638				1.040.986	535,328		11,618,334
2012-13	258,429	662,909	221,303	541,430	2,735,382	800,390	938,705	, ,			1,073,791	505,549		10,384,739

^{*} Other Ports - Vizag, Pondicherry, Goa, Paradip, Nagapattinam, Bedi

OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTH OF MARCH 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR MONTH MARCH 2016 (01 MONTH)

		efined	Oils					Crude	Oils				
Port	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf- flower Oil	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil	Crude Palm Ker.Oil	Total
Budge Budge	, , , , , , , , , , , , , , , , , , , ,			37,705									45,80
- 1	1,500			32,366				1					33,86
Chennai	38,200			6,000			87,040						131,24
	54,396			12,499			66,872		-			1,499	135,26
Haldia	9,500			137,740					64,009			1,433	211,24
	14,000			100,869					67,000				
JNPT	18,999			10,500			27,310		18,500				181,869
	17,000			22,500			17,000		37,895				75,30
Kakinada	19,592			31,546			17,000		37,095			4.000	94,39
	14,497			26,742			31,000					4,998	73,136
Kandla	42,494			130,988		6,090	7,060		118,528				72,239
1	49,489			170,077			7,000	26,863	135,440			400	305,160
K' pattinam	15,996			67,813			25,000	ALCOHOLD STATE OF THE PARTY OF	135,440			499	382,368
	9,998			34,276			28,140					1,584	110,393
Mangalore	22,999			15,997			6,000					1,832	74,246
	17,000			17,000		***							44,996
Mumbai	16,400						18,700						52,700
													16,400
Mundra	1,975			15,924			7.050						
a.ra	1,570			6.498			7,958		28,816				54,673
Tuticorin	8,999						19,200		81,640			1,500	108,838
raticoriii	17,296			0.000									8,999
Other Ports	16,020			6,029									23,325
Cine Forts													16,020
	13,200		~~~				4,000						17,200
Total	219,270			454,213		6,090	177,368		229,853		***	6,582	1,093,376
	208,376		***	428,856			184.912	26,863	321,975			5,330	1,176,312

OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)

	R	efined	Oils					Crude	Oils				
Port	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf- flower Oil	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil	Crude Palm Ker.Oil	Total
Budge Budge	17,093			164,616									181,709
	25,791			181,764								,	207,555
Chennai	232,680			42,000			295,315					1,000	570,995
	226,258			76,719			218,730		6,000			3,019	530,726
Haldia	35,818			540,354			4,500		313,379				894,051
	54,271			423,635			-	4,177	316,887				798,970
JNPT	151.906			145,853			156,750		48,977			1,499	504,985
	150,421			184,823			104,860		173,015			13,500	626,619
Kakinada	76,878			149,093			138,175					10,997	375,143
	52,478			203,539			112,210		12,000			14,495	394,722
Kandla	189,195			731,440		6.090	76,195	120,141	524,294				1,647,355
, turium	154,807			768,922				97,942	996,342			3,747	2,021,760
K' pattinam	47,593			405,756			139,953					1,584	594,886
r passina	41,837			375,569			103,688					8,331	529,425
Mangalore	120,449			103,880			93,500						317,829
	69,083			152,499			80,050		7,000				308,632
Mumbai	52,899			8,999									61,898
mamba	15,578			34,499									50,077
Mundra	24,369			92,510			41,169		157,934			7,415	323,397
	11.898			105,791			42.800		381,606			1,500	543,595
Tuticorin	87,620			1,999									89,619
141001111	61,864			42,524									104,388
Other Ports	99,208			4.800									104,008
	135,442			10,250			8,000	<u> </u>					153,692
Total	1,135,708			2,391,300		6,090	945,557	120,141	1,044,584			22,495	5,665,875
	999,728			2,560,534			670,338	102,119	1,892,850	y		44,592	6,270,161

IMPORT OF NON-EDIBLE OILS

OILWISE/MONTHWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)

(Qty.in M.T.)

Month	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Nov., 2016	9,423			8,178		2,000	19,601
	4,499						4,499
Dec.,2016	24,594		2.992	7.803			35,389
	8,248	1.719			1,500		11,467
Jan.,2017	5,999		1,998	5,180	347	3,250	16,774
	3,000						3,000
Feb.,2017	17,217		999	17.972			36,188
	8.992		2,500		5,000		16,492
Mar.,2017	5,982		-,	9,968	499		16,449
	7,798			5,805	600		14,203
Total	63,215		5,989	49,101	846	5,250	124,401
	32,537	1.719	2,500	5,805	7,100		49,661

OILWISE/PORTWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)

Port	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Budge-Budge	2,940						2,940
Chennai	4,000		A				4,000
- ·	7,500						7,500
Haldia							
=			2,500				2,500
Kakinada						5,250	5,250
Kandla	48,844		5,989	999	499		56,331
	14,240	1,719			2,600		18,559
Krishnapattinam							
	2,000						2,000
Vlumbai	1,483						1,483
					4,500		4,500
Mundra	2,948			48,102	347		51,397
1	2,999			5,805			8,804
Vizag							
	5,798						5,798
Other Port	3,000						3,000
				· ·			
Total	63,215		5,989	49,101	846	5,250	124,401
	32,537	1,719	2,500	5,805	7,100		49,661
2015-16	99,881	2,218	7,499	46,422	11,444		167,464
2014-15	81,373	42,789	7,000	43,508	16,561		191,231
2013-14	82,205	66,230	6,000	19,403	26,737		200,575
2012-13	95,766	145,370	19,997	17,730	14,671		293,534

P.K.F.A.D. - Palm Karnel Fatty Acid Distilate, C.P.O. - Crude Palm Oil, P.F.A.D. - Palm Fatty Acid Distilate, C.P.S. - Crude Palm Stearin C.P.K.O. - Crude Palm Karnal Oil, C.P.L. - Crude Palmolein, RBD PS - RBD Palm Sterin, Other (namely Acid Oil, P.K.O, CNFAD,)

Note: 1.This information is based on data collected from surveyors, importers & other agencies.

2. This is a provisional data & likely to revise upward on receipt of additional information

Source : SEA Data Bank