

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

PAN No.: AAATT0156E	CIN: U91110MH1971NPL015233	Service Tax No.: AAATT0156ESD004
PHONE : (91-22) 22021475-22822979 22028911 (EXE. DIRECTOR)		142, JOLLY MAKER CHAMBERS No. 2, 14th FLOOR, 225, NARIMAN POINT, MUMBAI-400 021. INDIA
FAX : (91-22) 22021692		
E-MAIL : solvent@mtnl.net.in		
WEB-SITE : www.seaofindia.com		

EC 008/2017-18  
13<sup>th</sup> April, 2017

To All Members,

Dear Sir,

**Import of Vegetable Oils – March '17 – Down by 7%**  
**Nov.'16 – Mar.'17 – down by 8%**

The Solvent Extractors' Association of India has compiled the Import data of Vegetable Oils (edible & non-edible) for the month of March 2017. Import of vegetable oils during March 2017 is reported at 1,109,825 tons compared to 1,190,515 tons in March 2016 i.e. down by 7%, consisting of 1,093,376 tons of edible oils and 16,449 tons of non-edible oils. The overall import of vegetable oils during first five months of current oil year 2016-17, Nov.'16 to Mar.'17 is reported at 5,790,276 tons compared to 6,319,822 tons i.e. lesser by 8%.

**Import of Vegetable Oil (Edible & Non-edible)**  
**Nov.'16- Mar.'17**

(Qty. in MT)

Month	2016-17			2015-16			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.'16	1,155,863	19,601	1,175,464	1,332,936	4,499	1,337,435	(-) 12%
Dec.'16	1,174,296	35,389	1,209,685	1,409,435	11,467	1,420,902	(-) 15%
Jan.'17	1,008,085	16,774	1,024,859	1,255,054	3,000	1,258,054	(-) 19%
Feb.'17	1,234,255	36,188	1,270,443	1,065,517	16,492	1,082,009	(+) 17%
Mar.'17	1,093,376	16,449	1,109,825	1,176,312	14,203	1,190,515	(-) 7%
<b>Total</b>	<b>5,665,875</b>	<b>124,401</b>	<b>5,790,276</b>	<b>6,270,161</b>	<b>49,661</b>	<b>6,319,822</b>	<b>(-) 8%</b>

Due to higher production of oilseeds, lead to rising domestic production of edible oil, slow down in consumption growth and reduction of stock resulted in to decline in import of vegetable oils in last two months.

**Import of Veg. Oils during F.Y. 2016-17 v/s. 2015-16 :-**

Also, we have tabulated below import of vegetable oils during financial year 2016-17( April – March), which shows that import reduced to 14.20 million tons from 15.55 million tons in 2015-16.

**Import of Vegetable Oil (Edible & Non-edible)**  
**Apr.'16 to Mar.'17**

(Qty. in MT)

Month	2016-17			2015-16			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Apr.'16	1,236,068	12,819	1,248,887	1,097,679	10,999	1,108,678	(+) 13%
May '16	1,004,685	20,193	1,024,878	1,358,688	12,974	1,371,662	(-) 25%
June '16	1,158,902	10,554	1,169,456	1,013,998	2,299	1,016,297	(+) 15%
July'16	1,118,066	22,619	1,140,685	1,478,527	22,668	1,501,195	(-) 24%
Aug.'16	1,248,951	12,876	1,261,827	1,364,572	9,477	1,374,049	(-) 8%
Sept.'16	1,376,650	23,343	1,399,993	1,205,507	11,039	1,216,546	(+) 15%
Oct.'16	1,157,855	15,399	1,173,254	1,650,391	20,500	1,670,891	(-) 30%
Nov.'16	1,155,863	19,601	1,175,464	1,332,936	4,499	1,337,435	(-) 12%
Dec.'16	1,174,296	35,389	1,209,685	1,409,435	11,467	1,420,902	(-) 15%
Jan.'17	1,008,085	16,774	1,024,859	1,255,054	3,000	1,258,054	(-) 19%
Feb.'17	1,234,255	36,188	1,270,443	1,065,517	16,492	1,082,009	(+) 17%
Mar.'17	1,093,376	16,449	1,109,825	1,176,312	14,203	1,190,515	(-) 7%
<b>Total</b>	<b>13,967,052</b>	<b>242,204</b>	<b>14,209,256</b>	<b>15,408,616</b>	<b>139,617</b>	<b>15,548,233</b>	<b>(-) 9%</b>

Cont...2

**Stock Position at Port & in Pipeline :-**

The stock of edible oils as on 1<sup>st</sup> April, 2017 at various ports is estimated at 688,000 tons (CPO 230,000 tons, RBD Palmolein 150,000 tons, Degummed Soybean Oil 150,000 tons, Crude Sunflower Oil 155,000 tons and 3,000 tons of Rapeseed (Canola) Oil) and about 1,225,000 tons in pipelines. Total stock at ports and in pipelines decreased to 1,913,000 tons from 1,965,000 tons in Mar., 2017. The overall stock as on 1<sup>st</sup> Apr., 2017 has decreased by 52,000 tons compared to 1<sup>st</sup> Mar., 2017. India's monthly requirement is about 16.50 lakh tons and operate at 30 days stock against which currently holding stock over 19.13 lakh tons equal to 35 days requirements.

**Stock Position at Ports & Pipelines**

(Qty. in '000 M.T.)

	1 <sup>st</sup> Apr. 2017	1 <sup>st</sup> Mar. 2017	1 <sup>st</sup> Feb. 2017	1 <sup>st</sup> Jan. 2017	1 <sup>st</sup> Dec. 2016	1 <sup>st</sup> Nov. 2016	1 <sup>st</sup> Oct. 2016	1 <sup>st</sup> Sept. 2016	1 <sup>st</sup> Aug. 2016	1 <sup>st</sup> July 2016	1 <sup>st</sup> June 2016	1 <sup>st</sup> May 2016	1 <sup>st</sup> Apr. 2016
<b>Port Stock</b>	<b>688</b>	775	642	695	655	705	860	755	770	878	865	940	890
<b>Pipelines</b>	<b>1225</b>	1190	1088	1150	1170	1230	1230	1300	1380	1442	1465	1500	1420
<b>Total Stock</b>	<b>1913</b>	1965	1730	1845	1825	1935	2090	2055	2150	2320	2330	2440	2310

**Import of Refined & Crude Oil Ratio:-**

During Nov.'16 – Mar.'17, Import of refined oil (RBD Palmolein) has further increased to 1,135,708 tons from 999,728 tons in the same period of last year, while Import of crude oil decreased to 4,530,167 tons from 5,270,433 tons during the same period of last year.

**Import of Refined & Crude Edible Oils (Ratio)  
Nov.'16- Mar.'17**

(Qty. in MT)

Year (Nov.-Oct)	Refined Oils	%	Crude Oils	%	Total
Nov.,2016	240,948	21%	914,915	79%	1,155,863
Dec.,2016	245,554	21%	928,742	79%	1,174,296
Jan.,2017	196,623	20%	811,462	80%	1,008,085
Feb.,2017	233,313	19%	1,000,942	81%	1,234,255
<b>Mar.,2017</b>	<b>219,270</b>	<b>20%</b>	<b>874,106</b>	<b>80%</b>	<b>1,093,376</b>
<b>(Nov.16-Mar.'17)</b>	<b>1,135,708</b>	<b>20%</b>	<b>4,530,167</b>	<b>80%</b>	<b>5,665,875</b>
(Nov.'15.-Mar.'16)	999,728	16%	5,270,433	84%	6,270,161
2015-16	2,623,002	18%	11,948,336	82%	14,571,338
2014-15	1,659,070	12%	12,762,201	88%	14,421,271
2013-14	1,576,354	14%	10,041,980	86%	11,618,334

**Import of Palm & Soft Oil Ratio:-**

During Nov.'16 – Mar. '17, Palm Oil import has decreased to 3,549,503 tons from 3,604,854 tons during the same period of last year, however overall share of palm oil products increased to 63% from 57%, thanks to larger import of RBD Palmolein. Soft Oils import reduced to 2,116,372 tons from 2,665,307 tons last year, however, within soft oils, import of sunflower oil has sharply increased at the cost of soybean oil.

**Import of Palm Oil & Soft Oil (Ratio)  
Nov.'16- Mar.'17**

(Qty. in 'MT)

Year (Nov-Oct)	Palm Oil		Soft Oil				%	Total	
	(RBD Palmolein + CPO + Crude Olein + CPKO)		Soybean	Sunflower	Rape	Safflower			Total
Nov.,2016	801,311	69%	164,286	158,071	32,195	--	354,552	31%	1,155,863
Dec.,2016	723,158	62%	232,132	185,824	33,182	--	451,138	38%	1,174,296
Jan.,2017	608,762	60%	166,573	214,872	17,878	--	399,323	40%	1,008,085
Feb.,2017	736,207	60%	251,740	209,422	36,886	--	498,048	40%	1,234,255
<b>Mar.,2017</b>	<b>680,065</b>	<b>62%</b>	<b>229,853</b>	<b>177,368</b>	<b>--</b>	<b>6,090</b>	<b>413,311</b>	<b>38%</b>	<b>1,093,376</b>
<b>Nov'16-Mar'17</b>	<b>3,549,503</b>	<b>63%</b>	1,044,584	945,557	120,141	<b>6,090</b>	2,116,372	<b>37%</b>	<b>5,665,875</b>
Nov'15-Mar'16	3,604,854	57%	1,892,850	670,338	102,119	--	2,665,307	43%	6,270,161
2015-16	8,442,840	58%	4,234,809	1,516,220	377,469	--	6,128,498	42%	14,571,338
2014-15	9,536,904	66%	2,985,944	1,542,599	355,824	--	4,884,367	34%	14,421,271
2013-14	7,957,960	68%	1,951,233	1,509,250	199,891	--	3,660,374	32%	11,618,334

Cont...3

**Average Prices and Rupee depreciation :-**

Since April'16 and onwards landed price of RBD Palmolein has remained same or lower than CPO, encouraging larger import of RBD Palmolein at the cost of CPO. The spread between palm oil and soft oil also reduced encouraging larger import of soft oils. Also, importers continues to make larger import purchases of Sunflower oil, taking advantage of attractive price versus Soya oil. Also, in last 3 months, strengthening of rupee supported the import of vegetable oils.

(Price in US\$/CIF Indian Port/Ton)

Oils	Mar. 2017	Feb. 2017	Jan. 2017	Dec. 2016	Nov. 2016	Oct. 2016	Sept. 2016	Aug. 2016	July 2016	June 2016	May 2016	Apr. 2016	Mar. 2016
RBD Palmolein	731	773	788	773	729	709	759	735	643	669	708	739	672
Crude Palm Oil	734	783	794	772	729	704	753	730	642	669	706	738	666
Crude Soybean Oil	767	812	857	887	844	827	803	804	751	768	775	790	749
Crude Sunflower Oil	791	814	824	836	826	834	843	845	848	867	878	864	844
FE: 1US\$ = (Average)	65.80	66.97	68.04	67.80	67.64	66.74	66.71	66.90	67.15	67.27	66.89	66.42	66.89

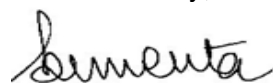
**Import of Non-edible Oils:**

Import of Non-edible oils during Nov..16 – Mar. '17 is reported at 124,401 tons compared to 49,661 tons during the same period last year. P.F.A.D., P.K.F.A.D., C.P.S. & RBD Palm Stearin are the major import of non-edible oils.

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during Nov.'16 to Mar.'17 with comparative period for previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)  
Executive Director

Encl: Statements  
File : I-13(stat)



**OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)**

Port	Refined Oils			Crude Oils								Total	
	RBD Palmolein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf-flower Oil	Sun-flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco-nut Oil		Crude Palm Ker.Oil
Budge Budge	17,093	---	---	164,616	---	---	---	---	---	---	---	---	181,709
	25,791	---	---	181,764	---	---	---	---	---	---	---	---	207,555
Chennai	232,680	---	---	42,000	---	---	295,315	---	---	---	---	1,000	570,995
	226,258	---	---	76,719	---	---	218,730	---	6,000	---	---	3,019	530,726
Haldia	35,818	---	---	540,354	---	---	4,500	---	313,379	---	---	---	894,051
	54,271	---	---	423,635	---	---	---	4,177	316,887	---	---	---	798,970
JNPT	151,906	---	---	145,853	---	---	156,750	---	48,977	---	---	1,499	504,985
	150,421	---	---	184,823	---	---	104,860	---	173,015	---	---	13,500	626,619
Kakinada	76,878	---	---	149,093	---	---	138,175	---	---	---	---	10,997	375,143
	52,478	---	---	203,539	---	---	112,210	---	12,000	---	---	14,495	394,722
Kandla	189,195	---	---	731,440	---	6,090	76,195	120,141	524,294	---	---	---	1,647,355
	154,807	---	---	768,922	---	---	---	97,942	996,342	---	---	3,747	2,021,760
K' pattinam	47,593	---	---	405,756	---	---	139,953	---	---	---	---	1,584	594,886
	41,837	---	---	375,569	---	---	103,688	---	---	---	---	8,331	529,425
Mangalore	120,449	---	---	103,880	---	---	93,500	---	---	---	---	---	317,829
	69,083	---	---	152,499	---	---	80,050	---	7,000	---	---	---	308,632
Mumbai	52,899	---	---	8,999	---	---	---	---	---	---	---	---	61,898
	15,578	---	---	34,499	---	---	---	---	---	---	---	---	50,077
Mundra	24,369	---	---	92,510	---	---	41,169	---	157,934	---	---	7,415	323,397
	11,898	---	---	105,791	---	---	42,800	---	381,606	---	---	1,500	543,595
Tuticorin	87,620	---	---	1,999	---	---	---	---	---	---	---	---	89,619
	61,864	---	---	42,524	---	---	---	---	---	---	---	---	104,388
Other Ports	99,208	---	---	4,800	---	---	---	---	---	---	---	---	104,008
	135,442	---	---	10,250	---	---	8,000	---	---	---	---	---	153,692
Total	1,135,708	---	---	2,391,300	---	6,090	945,557	120,141	1,044,584	---	---	22,495	5,665,875
	999,728	---	---	2,560,534	---	---	670,338	102,119	1,892,850	---	---	44,592	6,270,161

**IMPORT OF NON-EDIBLE OILS**

**OILWISE/MONTHWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)**

(Qty.in M.T.)

Month	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Nov., 2016	9,423	---	---	8,178	---	2,000	19,601
	4,499	---	---	---	---	---	4,499
Dec., 2016	24,594	---	2,992	7,803	---	---	35,389
	8,248	1,719	---	---	1,500	---	11,467
Jan., 2017	5,999	---	1,998	5,180	347	3,250	16,774
	3,000	---	---	---	---	---	3,000
Feb., 2017	17,217	---	999	17,972	---	---	36,188
	8,992	---	2,500	---	5,000	---	16,492
Mar., 2017	5,982	---	---	9,968	499	---	16,449
	7,798	---	---	5,805	600	---	14,203
Total	63,215	---	5,989	49,101	846	5,250	124,401
	32,537	1,719	2,500	5,805	7,100	---	49,661

**OILWISE/PORTWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO MARCH 2017  
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (05 MONTHS)**

Port	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Budge-Budge	2,940	---	---	---	---	---	2,940
	---	---	---	---	---	---	---
Chennai	4,000	---	---	---	---	---	4,000
	7,500	---	---	---	---	---	7,500
Haldia	---	---	---	---	---	---	---
	---	---	2,500	---	---	---	2,500
Kakinada	---	---	---	---	---	5,250	5,250
	---	---	---	---	---	---	---
Kandla	48,844	---	5,989	999	499	---	56,331
	14,240	1,719	---	---	2,600	---	18,559
Krishnapattinam	---	---	---	---	---	---	---
	2,000	---	---	---	---	---	2,000
Mumbai	1,483	---	---	---	---	---	1,483
	---	---	---	---	4,500	---	4,500
Mundra	2,948	---	---	48,102	347	---	51,397
	2,999	---	---	5,805	---	---	8,804
Vizag	---	---	---	---	---	---	---
	5,798	---	---	---	---	---	5,798
Other Port	3,000	---	---	---	---	---	3,000
	---	---	---	---	---	---	---
Total	63,215	---	5,989	49,101	846	5,250	124,401
	32,537	1,719	2,500	5,805	7,100	---	49,661
2015-16	99,881	2,218	7,499	46,422	11,444	---	167,464
2014-15	81,373	42,789	7,000	43,508	16,561	---	191,231
2013-14	82,205	66,230	6,000	19,403	26,737	---	200,575
2012-13	95,766	145,370	19,997	17,730	14,671	---	293,534

P.K.F.A.D. - Palm Kernal Fatty Acid Distilate, C.P.O. - Crude Palm Oil, P.F.A.D. - Palm Fatty Acid Distilate, C.P.S. - Crude Palm Stearin  
C.P.K.O. - Crude Palm Karnal Oil, C.P.L. - Crude Palmolein, RBD PS - RBD Palm Sterin, Other (namely Acid Oil, P.K.O, CNFAD.)

Note : 1.This information is based on data collected from surveyors,importers & other agencies.

2.This is a provisional data & likely to revise upward on receipt of additional information