

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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EC 007/2018-19
6th April 2018

To All Members

Dear Sir,

Export of Oilmeals Jumped by 51% in 2017-18 - Thank to higher exports of Rapeseed Meal, Ricebran Extractions and Castorseed Meal

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of March 2018 as well as for the financial year 2017-18 (April-March). The export of oilmeals during March 2018 is provisionally reported at 75,393 tons compared to 170,496 tons in March 2017 i.e. down by 56% . However, overall export of oilmeals during the year (2017-18) has revived and provisionally reported at 2,839,623 tons compared to 1,885,480 tons during the same period of last year (2016-17), thanks to higher export of Rapeseed Meal (Up by 157%), Ricebran Extractions (Up by 65%) and Castorseed Meal (Up by 36%). In term of value the total earning has increased to Rs. 4,489 crores compared to Rs. 3219 crores, up by 39%.

On 17th November 2017, Government raised the import duty on edible oils by 12.5% to 15% across the board and increased MEIS on soybean meal to 7% from 5%. This steps also supported the export of oilmeal resulted in to larger export of oilmeals during current year.

Export of Oilmeals – Apr.'17 – Mar.'18 (Provisional)

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850	---	32,049	11,425	203,698	113,978	(+) 79%
May, 2017	48,900	56,107	---	20,376	19,141	144,524	57,954	(+) 149%
June 2017	45,975	58,899	---	26,935	119,315	251,124	132,771	(+) 89%
July 2017	80,797	14,753	205	25,015	5,134	125,904	108,638	(+) 16%
Aug.,2017	87,668	70,820	208	42,610	60,050	261,356	71,879	(+) 263%
Sept.,2017	102,212	64,198	205	47,361	84,206	298,182	109,309	(+) 173%
Oct.,2017	71,425	22,731	654	51,550	53,798	200,158	103,640	(+) 93%
Nov.,2017	207,630	69,105	314	28,843	63,630	369,522	170,189	(+) 117%
Dec., 2017	168,865	69,474	5,051	91,423	56,618	391,431	301,556	(+) 30%
Jan.,2018	105,678	24,980	204	98,788	40,018	269,668	239,613	(+) 13%
Feb.,2018 ®	73,816	52,071	---	82,054	40,722	248,663	305,457	(-) 19%
Mar.,2018(P)	39,209	23,499	---	7,500	5,185	75,393	170,496	(-) 56%
Apr.'17- Mar.'18	1,156,549	562,487	6,841	554,504	559,242	2,839,623	1,885,480	(+) 51%
Value Rs. Cr.	2810.15	828.05	12.45	544.20	253.40	4489.05		
Apr.'16-Mar.'17	916,306	218,845	2,918	336,496	410,915	1,885,480		
Value Rs. Cr.	2235.50	394.08	8.20	402.21	179.50	3219.49		
Apr'15.- Mar.'16	387,298	331,201	1,102	353,195	456,319	1,529,115		
Value Rs. Cr.	1300.00	593.20	3.10	370.00	334.00	2600.30		

® Revised , (P) Provisional * to update later

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Mar. 2018	Feb. 2018	Jan. 2018	Dec. 2017	Nov. 2017	Oct. 2017	Sept. 2017	Aug. 2017	July 2017	June 2017	May 2017	Mar. 2017
Soybean Meal	486	486	409	375	360	375	399	398	391	371	388	369
Rapeseed Meal	249	235	226	224	223	222	236	239	220	230	238	240
Castorseed Meal	70	76	77	79	80	78	69	63	NQ	59	63	61
E: 1US\$ = Rs.	65.05	64.43	63.65	64.24	64.84	65.04	64.47	63.97	64.42	64.45	64.42	65.80

South Korea, Vietnam, Thailand, Germany & Europe – Major Importers of Oilmeals:-

During April'17– Mar.'18 **Vietnam** imported 646,490 tons of oilmeals (compared to 345,745 tons); consisting of 42,897 tons of soybean meal, 92,293 tons of rapeseed meal and 511,300 tons of De-oiled Rice Bran Extraction. **South Korea** imported 752,799 tons of oilmeals (compared to 545,092 tons) ; consisting 263,213 tons of rapeseed meal, 459,414 tons of castor meal and 30,172 tons of soybean meal. **Bangladesh imported** 145,293 tons of oilmeals (compared to 230,588 tons) ; consisting 27,127 tons of rapeseed meal, 5,857 tons of De-oiled Rice Bran Extractions and 112,309 tons of soybean meal. **Thailand** imported 196,850 tons of oilmeals (compared to 23,517 tons) ; consisting 129,619 tons of rapeseed meal, 17,949 tons of De-oiled Rice Bran Extractions and 49,247 tons of soybean meal. European countries were the major importer of Indian Soybean Meal. **France** imported 168,709 tons of oilmeals (compared to 223,965 tons); consisting 161,230 tons of soybean meal and 7,479 tons of Castor meal. **Germany** imported 131,813 tons of soybean meals (compared to 25,068 tons) of oilmeals and rest of **European countries** imported 209,826 tons of oilmeals (compared to 18,604 tons); mainly soybean meal.

Major Importers of Oilmeals

(Qty. in MT)

Country	Apr.'17- Mar.'18	Apr.'16 – Mar.'17	% Change
Vietnam	646,490	345,745	(+) 86.98%
South Korea	752,799	545,092	(+) 38.10%
France	168,709	223,965	(-) 24.67%
Germany	131,813	25,068	--
Bangladesh	145,293	230,588	(-) 36.99%
Thailand	196,850	23,517	---
Rest of Europe	209,826	18,604	---

Port-wise Export : Apr.'17 – Mar.'18

The export from Kandla is reported at 1,408,565 tons (50%), followed by Mumbai including JNPT handled 399,795 tons (14%), Mundra handled 244,012 tons (9%) and Kolkata handled 520,538 tons (18%) and others ports handled 266,713 tons (9%).

Export from Major Ports

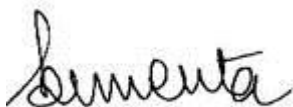
(Qty. in M.T.)

Port	Apr.'17- Mar.'18	Apr.'16 – Mar.'17	% Change
Kandla	1,408,565	969,901	(+) 45.22%
Mumbai/JNPT	399,795	249,870	(+) 60.00%
Kolkata	520,538	327,756	(+) 58.82%
Mundra	244,012	126,008	(+) 93.64%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April 2017 to March 2018 with comparative period of previous year for your kind information and necessary coverage in your esteemed media & oblige.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)
Executive Director

File : C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA
EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2017 TO MARCH 2018 (PROVISIONAL)
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (12 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850	---	32,049	---	11,425	203,698
	12,295	14,163	---	49,735	---	37,785	113,978
May 2017	48,900	56,107	---	20,376	---	19,141	144,524
	10,400	3,090	---	42,032	---	2,432	57,954
June 2017	45,975	58,899	---	26,935	---	119,315	251,124
	17,930	43,636	115	30,499	---	40,591	132,771
July 2017	80,797	14,753	205	25,015	---	5,134	125,904
	12,270	4,197	198	13,214	---	78,759	108,638
Aug.,2017	87,668	70,820	208	42,610	---	60,050	261,356
	10,615	32,371	199	8,393	---	20,301	71,879
Sept.,2017	102,212	64,198	205	47,361	---	84,206	298,182
	12,210	40,095	---	14,735	---	42,269	109,309
Oct.,2017	71,425	22,731	654	51,550	---	53,798	200,158
	31,390	23,720	514	16,991	---	31,025	103,640
Nov.,2017	207,630	69,105	314	28,843	---	63,630	369,522
	97,750	12,304	411	18,273	---	41,451	170,189
Dec.,2017	168,865	69,474	5,051	91,423	---	56,618	391,431
	241,250	2,292	513	29,196	---	28,305	301,556
Jan.,2018	105,678	24,980	204	98,788	---	40,018	269,668
	155,160	8,290	296	61,118	---	14,749	239,613
Feb.,2018 (R)	73,816	52,071	---	82,054	---	40,722	248,663
	207,977	22,858	362	34,250	---	40,010	305,457
Mar.,2018 (P)	39,209	23,499	---	7,500	---	5,185	75,393
	107,059	11,829	310	18,060	---	33,238	170,496
2017-18 (F.Y.)	1,156,549	562,487	6,841	554,504	---	559,242	2,839,623
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	---	533,668	4,381,994

(R) Revised & (P) Provisional

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
	---	8,934	49,271	48,524	---	---	---	---	5,741	1,508	113,978
May 2017	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
	---	6,927	42,011	1,015	---	---	---	---	6,156	1,845	57,954
June 2017	---	24,451	26,935	180,462	---	---	---	1,758	11,047	6,471	251,124
	---	13,472	29,868	74,318	---	---	---	---	11,084	4,029	132,771
July 2017	---	42,704	24,625	14,800	---	466	---	2,775	19,403	21,131	125,904
	---	8,406	12,593	81,290	---	---	---	---	3,532	2,817	108,638
Aug.,2017	---	53,150	39,860	99,600	---	540	---	6,545	25,498	36,163	261,356
	---	7,061	6,624	50,536	---	---	---	194	3,619	3,845	71,879
Sept., 2017	---	23,478	45,708	163,982	---	1,178	---	3,867	25,394	34,575	298,182
	---	6,003	14,531	82,020	---	---	---	180	3,521	3,054	109,309
Oct., 2017	---	21,221	49,806	60,980	---	515	---	6,217	20,465	40,954	200,158
	---	13,911	16,460	51,777	---	---	---	99	5,190	16,203	103,640
Nov.,2017	---	33,040	26,900	280,694	---	---	---	---	15,838	13,050	369,522
	---	45,043	17,559	60,303	---	---	---	800	6,106	40,378	170,189
Dec.,2017	---	41,729	82,188	218,423	---	---	---	4,138	29,435	15,518	391,431
	---	34,525	28,581	125,700	---	---	---	800	31,035	80,915	301,556
Jan.,2018	---	70,360	90,718	30,200	---	743	---	2,097	35,709	40,021	269,668
	---	27,920	59,593	72,640	---	---	---	1,842	33,518	44,100	239,613
Feb.,2018	---	18,726	74,268	131,916	---	---	---	---	12,113	11,640	248,663
	---	36,984	32,485	225,363	---	---	---	1,515	7,345	1,765	305,457
Mar.,2018	---	14,279	7,500	45,996	---	---	---	---	7,618	---	75,393
	---	40,684	17,820	96,415	---	---	---	1,500	9,161	4,916	170,496
2017-18(F.Y.)	---	399,795	520,538	1,408,565	---	3,442	---	32,614	244,012	230,657	2,839,623
2016-17 (F.Y.)	---	249,870	327,756	969,901	---	---	---	6,930	126,008	205,015	1,885,480
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663
2013-14 (F.Y.)	84,600	414,455	147,001	3,328,652	---	219,318	---	2,464	185,504	---	4,381,994

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2017 TO MARCH 2018
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (12 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	398,812	21	---	962	---	---	399,795
	249,849	21	---	---	---	---	249,870
Kandla	592,749	361,496	---	---	---	454,320	1,408,565
	423,999	180,805	---	---	---	365,097	969,901
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Hazira	3,442	---	---	---	---	---	3,442
Pipavav	6,270	90	205	---	---	26,049	32,614
	1,714	1,600	411	---	---	3,205	6,930
Kolkata	---	---	---	520,538	---	---	520,538
	---	---	---	327,756	---	---	327,756
Mundra	42,612	96,204	6,636	21,265	---	77,295	244,012
	49,421	31,743	2,507	---	---	42,337	126,008
Others	112,664	104,676	---	11,739	---	1,578	230,657
	191,323	4,676	---	8,740	---	276	205,015
Total	1,156,549	562,487	6,841	554,504	---	559,242	2,839,623
	916,306	218,845	2,918	336,496	---	410,915	1,885,480

P.T.O.

COUNTRY-WISE - MARCH 2018

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Mar.'17
South East Asia & Others								
China	---	---	---	---	---	140	140	200
South Korea	---	---	---	---	---	---	---	30,390
Thailand	1,100	21,675	---	---	---	---	22,775	6,592
Philippines	---	---	---	---	---	---	---	257
Vietnam	440	488	---	7,500	---	---	8,428	22,448
Japan	---	---	---	---	---	108	108	34,565
Singapore	---	---	---	---	---	---	---	73
Indonesia	154	---	---	---	---	---	154	2,037
Malaysia	256	99	---	---	---	60	415	70
Sri Lanka	110	197	---	---	---	---	307	3,293
Taiwan	---	769	---	---	---	2,573	3,342	2,488
Cambodia	---	---	---	---	---	---	---	336
Myanmar	1,220	271	---	---	---	---	1,491	17,441
Bangladesh	5,314	---	---	---	---	---	5,314	---
Nepal	---	---	---	---	---	---	---	240
Sub-Total - I	8,594	23,499	---	7,500	---	2,881	42,474	120,430
Middle East Countries								
U.A.E.	219	---	---	---	---	---	219	255
Kuwait	598	---	---	---	---	---	598	6,996
Oman	4,729	---	---	---	---	---	4,729	2,204
Rest of Africa	---	---	---	---	---	---	---	45
Others	118	---	---	---	---	---	118	---
Sub-Total - II	5,664	---	---	---	---	---	5,664	9,500
Europe & Others								
Italy	---	---	---	---	---	254	254	---
Germany	---	---	---	---	---	---	---	25,050
France	24,711	---	---	---	---	2,050	26,761	15,476
New Zealand	240	---	---	---	---	---	240	40
USA	---	---	---	---	---	---	---	---
Sub-Total - III	24,951	---	---	---	---	2,304	27,255	40,566
Grand-Total (Mar., 2018)	39,209	23,499	---	7,500	---	5,185	75,393	---
(Mar., 2017)	107,059	11,829	310	18,060	---	33,238	---	170,496

COUNTRY-WISE - APRIL 2017 TO MARCH 2018

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	2016-17
South East Asia & Others								
China	7,860	---	---	---	---	2,419	10,279	5,550
South Korea	30,172	263,213	---	---	---	459,414	752,799	545,092
Thailand	49,247	129,619	---	17,949	---	35	196,850	23,517
Philippines	8,212	492	---	---	---	---	8,704	257
Vietnam	42,897	92,293	---	511,300	---	---	646,490	345,745
Japan	80,252	6,482	---	---	---	12,975	99,709	193,165
Singapore	5,598	573	---	---	---	---	6,171	1,946
Indonesia	11,244	3,109	---	---	---	---	14,353	24,982
Malaysia	6,229	6,667	---	---	---	634	13,530	6,252
Sri Lanka	29,385	---	---	650	---	---	30,035	18,788
Taiwan	7,547	18,960	6,075	---	---	73,401	105,983	47,208
Cambodia	9,937	---	---	12,843	---	---	22,780	11,284
Myanmar	66,639	11,961	766	---	---	---	79,366	82,746
Bangladesh	112,309	27,127	---	5,857	---	---	145,293	230,588
Pakistan	---	---	---	---	---	---	---	2,500
Nepal	51,205	---	---	5,905	---	---	57,110	15,848
Sub-Total - I	518,733	560,496	6,841	554,504	---	548,878	2,189,452	1,555,468
Middle East Countries								
U.A.E.	8,544	---	---	---	---	26	8,570	977
Kuwait	39,907	---	---	---	---	---	39,907	19,731
Oman	32,911	1,949	---	---	---	---	34,860	21,742
Iran	22,910	---	---	---	---	---	22,910	175
Turkey	845	---	---	---	---	---	845	76
Rest of Africa	683	---	---	---	---	---	683	1,727
Kenya	4,164	---	---	---	---	---	4,164	9,340
Others	27,687	42	---	---	---	155	27,884	8,607
Sub-Total - II	137,651	1,991	---	---	---	181	139,823	62,375
Europe & Others								
Germany	131,813	---	---	---	---	---	131,813	25,068
Italy	6,560	---	---	---	---	2,100	8,660	1,070
Sweden	1,183	---	---	---	---	---	1,183	---
Canada	9,032	---	---	---	---	---	9,032	1,593
New Zealand	664	---	---	---	---	---	664	627
France	161,230	---	---	---	---	7,479	168,709	223,965
Italy	---	---	---	---	---	360	360	---
Rest of Europe	158,207	---	---	---	---	42	158,249	3,298
USA	31,476	---	---	---	---	202	31,678	12,016
Sub-Total - III	500,165	---	---	---	---	10,183	510,348	267,637
Grand-Total(Apr'17-Mar'18)	1,156,549	562,487	6,841	554,504	---	559,242	2,839,623	---
(Apr'16 - Mar'17)	916,306	218,845	2,918	336,496	---	410,915	---	1,885,480
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480	---
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115	---
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663	---

S.B.- Soybean Meal, R.S.- Rapeseed Meal, G.N.- Groundnut Meal, R.B.- Deoiled Rice Bran, S.F.- Sunflower Meal, CST - Castorseed Meal.