

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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INDIA

EC/154 /2015-16

26<sup>th</sup> October, 2015

To All Members:

Dear Sirs,

## Reg : COOIT's Trade Estimate for Kharif Oilseed Production and Availability of Vegetable Oils from Kharif Crop during 2015-16 Season

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The Central Organisation for Oil Industry & Trade (COOIT) hosted the 53rd All India Convention of Oilseeds, Oil Trade & Industry at Nagpur on 25<sup>th</sup> October, 2015 and arrived at trade estimate 2015-16 season. The salient features of the trade estimate are as under:

10 Lakh = 1 Mn.

Oilseeds	2015-16			2014-15			Change	
	Area Lakh Ha.	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons	Yield	Area Lakh Ha.	Crop Lakh Tons
Groundnut	36.83	32.30	877	37.28	35.70	958	(-) 0.45	(-) 3.40
Soybean	116.29	72.10	620	109.94	85.00	773	(+) 6.35	(-) 12.90
Sunflower	1.51	0.80	530	1.93	1.30	674	(-) 0.42	(-) 0.50
Sesame	17.31	5.00	289	16.36	4.70	287	(+) 0.95	(+) 0.30
Castor	11.01	14.50	1317	10.19	12.95	1271	(+) 0.82	(+) 1.55
Niger	2.18	0.60	275	2.28	0.70	307	(-) 0.10	(-) 0.10
Toria	--	0.80	--	--	0.80	--	--	No Change
<b>Total</b>	<b>185.12</b>	<b>126.10</b>	<b>681</b>	<b>177.98</b>	<b>141.15</b>	<b>793</b>	<b>(+) 7.14</b>	<b>(-) 15.05</b>
Cottonseed	--	108.50	--	--	119.20	--	--	(-) 10.7
Copra	--	6.25	--	--	6.50	--	--	(-) 0.25
<b>Grand Total</b>	<b>--</b>	<b>240.85</b>	<b>--</b>	<b>--</b>	<b>266.85</b>	<b>--</b>	<b>--</b>	<b>(-) 26.00</b>

\* Area as per GOI data as on 8<sup>th</sup> Oct., 2015

1. During current kharif season as per government data as on 8th October, 2015 acreage under oilseeds is reported at 185.12 lakh hectares against 177.98 lakh hectares last year, up by 7.14 lakh hectares.
2. Kharif Oilseeds Crop is estimated at 126.10 lakh tons for the year 2015-16 against last year's 141.15 lakh tons. Overall oilseeds yield has decreased to 681 kgs/ha during current kharif crop from 793 kgs/ha. last year.

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3. Cottonseed bales production is estimated at 350.00 lakh bales compared to 384.50 lakh bales during 2014-15. Cottonseed production is estimated at 108.50 lakh tons against 119.20 lakh tons last year and Cottonseed Oil production would be 12.36 lakh tons compared to 13.58 lakh tons last year.
4. Rice Bran Oil production is likely to marginally increase to 950,000 tons from 930,000 tons.
5. Local Palm Oil production is estimated at 2.0 Lakh tons for the current year.
6. Maize germ processing is rising. Maize oil production is estimated at 1.0 Lakh tons during current year.
7. The Vegetable Oil available from kharif oilseeds crop and the secondary sources are estimated at 50.95 lakh tons compared to last year's 53.57 lakh tons i.e down by 2.62 lakh tons.

We are enclosing herewith trade estimate arrived at Kharif Convention, for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)  
Executive Director

Encl : COOIT's Trade Estimate

**53<sup>rd</sup> ALL INDIA KHARIF CONVENTION ON OILSEEDS,  
OIL TRADE AND INDUSTRY  
ON 25<sup>TH</sup> OCTOBER, 2015  
AT NAGPUR**

**COOIT'S TRADE ESTIMATE OF PRODUCTION AND MARKETABLE  
SURPLUS OF OILSEEDS AND AVAILABILITY OF  
VEGETABLE OILS DURING OIL YEAR 2015-16**

**1.GROUNDNUT**

**(IN LAKH TONNES)**

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	15.00			14.40	0.90	15.30
2.	Maharashtra	1.30			1.60	0.45	2.05
3.	A.P./Telangana	2.50			3.80	3.00	6.80
4.	Tamil Nadu	1.65			2.00	2.70	4.70
5.	Karnataka	1.80			3.10	2.70	5.80
6.	Madhya Pradesh/C.G.	2.40			2.00	--	2.00
7.	Rajasthan	5.50			6.50	--	6.50
8.	Punjab/Haryana/U.P.	0.80			0.80	--	0.80
9.	Orissa	0.85			1.00	2.25	3.25
10.	Others	0.50			0.50	0.85	1.35
	<b>Total in Shells</b>	<b>32.30</b>			35.70	12.85	48.55
	Equivalent in kernels (70%)	<b>22.60</b>			25.00	9.00	34.00
	<b>Less:-</b>						
	Retained for sowing,	<b>4.00</b>			5.00	1.20	6.20
	Export	<b>4.00</b>			5.00	1.50	6.50
	Direct Consumption	<b>10.50</b>			12.00	5.00	17.00
	Sub Total	<b>18.50</b>			22.00	7.70	29.70
	Marketable surplus (In kernels for crushing)	<b>4.10</b>			3.00	1.30	4.30

\* Rabi crop will be harvested in Feb/March 2016

## 2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season ®		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	34.00	--	34.00	47.40	--	47.00
2.	Maharashtra	25.00	--	25.00	25.00	--	25.00
3.	A.P./Telangana	1.60	--	1.60	2.20	--	2.20
4.	Rajasthan	7.50	--	7.50	5.60	--	5.60
5.	Karnataka	1.75	--	1.75	2.40	--	2.40
6.	Chhatisgarh	1.00	--	1.00	1.20	--	1.20
7.	Gujarat	0.75	--	0.75	0.70	--	0.70
8.	Others	0.50	--	0.50	0.50	--	0.50
Total		72.10	--	72.10	85.00	--	85.00
Retained for sowing		11.00	--	11.00	11.00	--	11.00
Direct Consumption including Export		5.00	--	5.00	5.00	--	5.00
Sub Total		16.00	---	16.00	16.00	---	16.00
Marketable surplus for crushing		56.10	---	56.10	69.00	---	69.00

## 3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season ®		
		Kharif (Torja)	Rabi (R&M)	Total	Kharif (Torja)	Rabi (R&M)	Total
A) 1.	RAPE/MUSTARD/TORIA Uttar Pradesh	0.50			0.50	6.25	6.75
2.	Rajasthan – Mustard Taramira	--			--	22.30	22.70
3.	Punjab/Haryana	0.20			0.20	6.00	6.20
4.	Gujarat	--			--	2.40	2.40
5.	Madhya Pradesh	--			--	3.55	3.55
6.	Chhatisgarh	--			--	0.90	0.90
7.	West Bengal	--			--	3.00	3.00
8.	Bihar	--			--	1.10	1.10
9.	Eastern India & Others	0.10			0.10	4.10	4.20
Total		0.80			0.80	50.00	50.80
Retained for sowing, Direct Consumption & Export		--			--	3.00	3.00
Marketable surplus for crushing		0.80			0.80	47.00	47.80

Revised at 53<sup>rd</sup> Convention- 25<sup>th</sup> Oct.' 15

#### 4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Karnataka	0.55			0.90	1.70	2.60
2.	Andhra Pradesh	--			0.10	0.40	0.50
3.	Maharashtra	0.10			0.20	0.13	0.33
4.	Tamilnadu	--			--	0.05	0.05
5.	Punjab	--			0.10	--	0.10
6.	Haryana	--			--	--	--
7.	Uttar Pradesh	--			--	--	--
8.	Bihar	--			--	0.02	0.02
9.	Others	0.15			--	0.23	0.23
Total		0.80			1.30	2.53	3.83
Retained for sowing , Direct Consumption & export		--			--	--	--
Marketable surplus for crushing		0.80			1.30	2.53	3.83

#### 5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Gujarat	0.50			0.45	0.60	1.05
2.	Rajasthan	1.15			1.30	--	1.30
3.	Tamil Nadu	0.05			0.05	0.25	0.30
4.	Madhya Pradesh/C.G.	1.30			1.30	--	1.30
5.	A.P./Telangana	0.10			0.08	0.36	0.44
6.	Maharashtra	0.05			0.06	--	0.06
7.	Karnataka	0.10			0.11	--	0.11
8.	U.P./Uttaranchal	1.10			0.85	--	0.85
9.	West Bengal	--			--	1.40	1.40
10.	Orissa	0.45			0.35	0.40	0.75
11.	Others	0.20			0.15	0.02	0.17
Total		5.00			4.70	3.03	7.73
Retained for sowing,direct Consumption & export		3.50			3.00	1.00	4.00
Marketable surplus for crushing		1.50			1.70	2.03	3.73

\* Rabi crop will be harvested in Feb/March 2016

**6. CASTORSEED**

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	11.50	--	11.50	10.26	--	10.26
2.	Rajasthan	2.50	--	2.50	1.70	--	1.70
3.	A.P./Telangana	0.30	--	0.30	0.75	--	0.75
4.	Maharashtra & Others	0.20	--	0.20	0.24	--	0.24
Total		14.50	--	14.50	12.95	--	12.95
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		14.50	--	14.50	12.95	--	12.95

Tentative – To be revised as per Global Castor conference Report in Feb.'16

**7. NIGERSEED**

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.20	--		0.20	--	0.20
2.	M.P. & Chhatisgarh	0.20	--		0.20	--	0.20
3.	Others	0.20	--		0.30	--	0.30
Total		0.60	--		0.70	--	0.70
Retained for sowing, direct Consumption & export		0.35	--		0.35	--	0.35
Marketable surplus for crushing		0.25	--		0.35	--	0.35

**8. SAFFLOWERSEED(KARDI)**

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Maharashtra	--			--	0.18	0.18
2.	Karnataka	--			--	0.21	0.21
3.	Andhra Pradesh	--			--	0.04	0.04
4.	Others	--			--	0.07	0.07
Total		--			--	0.50	0.50
Retained for sowing & Direct Consumption		--			--	0.10	0.10
Marketable surplus for crushing		--			--	0.40	0.40

\* Rabi crop will be harvested in Feb/March 2016

## 9. LINSEED

Sr. No.	State	Trade Estimate					
		2015-16 Season			2014-15 Season		
		Kharif	Rabi *	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--			--	0.34	0.34
2.	Uttar Pradesh	--			--	0.09	0.09
3.	Maharashtra	--			--	0.05	0.05
4.	Bihar }	--			--	}	}
5.	Nagaland }	--			--	0.55}	0.55}
6.	Others }	--			--	}	}
Total		--			--	1.03	1.03
Retained for sowing & Direct Consumption		--			--	--	--
Marketable surplus for crushing		--			--	1.03	1.03

\* Rabi crop will be harvested in Feb/March 2016

## TOTAL ESTIMATED AREA AND PRODUCTION OF NINE MAJOR OILSEEDS

	2015-16		2014-15		Change	
	Area Lakh Ha.	Production Lakh Tons	Area Lakh Ha.	Production Lakh Tons	Area Lakh Ha.	Production Lakh Tons
<b>Kharif</b>	<b>185.12</b>	<b>126.10</b>	<b>177.98</b>	<b>141.15®</b>	<b>(+) 7.14</b>	<b>(-) 15.05</b>
<b>Rabi</b>			<b>84.83</b>	<b>69.94®</b>		
<b>Total</b>			<b>263.06</b>	<b>211.09®</b>		

## COTTONSEED

	2015-16 Season	2014-15 Season
Bales of Cotton ( 170 Kg.each)	<b>350.00 Lakh Bales</b>	384.50 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	<b>108.50 Lakh Tonnes</b>	119.20 Lakh Tonnes
Retained for Sowing & Direct Consumption	<b>5.50 Lakh Tonnes</b>	6.00 Lakh Tonnes
Marketable Surplus	<b>103.00 Lakh Tonnes</b>	113.20 Lakh Tonnes
Production of Washed Cottonseed Oil ( 12.0% )	<b>12.36 Lakh Tonnes</b>	13.58 Lakh Tonnes

**COPRA ( Milling )**

	<b>2015-16 Season</b>	2014-15 Season
<b>Estimated Production</b>	6.25 Lakh Tonnes	6.50 Lakh Tonnes
<b>Equivalent Coconut Oil (65%)</b>	4.10 Lakh Tonnes	4.25 Lakh Tonnes

**SOLVENT EXTRACTED OILS**

<b>S. E. Oils</b>	<b>Estimated for Oil Year 2015-16</b>	Estimated for Oil Year 2014-15
Rice Bran Oil	<b>Edible 9.30</b> <b>Non-Edible <u>0.20</u> 9.50</b>	Edible 9.00 Non-Edible <u>0.30</u> 9.30
S.E. Rapeseed	<b>1.50</b>	1.70
S.E. Sunflowerseed	<b>0.30</b>	0.40
S.E. Groundnut	<b>0.15</b>	0.30
S.E. Cottonseed & Other Oils	<b>0.50</b>	0.50
Minor Oils (TBOs)	<b>0.50</b>	0.50
Maize Oil	<b>1.00</b>	1.00
Local Palm Oil	<b>2.00</b>	1.70
<b>Total</b>	<b>15.45</b>	15.40

**IMPORTED OIL****( Lakh Tons)**

<b>Oils</b>	<b>Forecast for Oil Year 2015-16 (Forecast) (Nov-Oct)</b>	Oil Year 2014-15 (Nov-Oct) (Est.)
Edible Oil	<b>150.00</b>	140.00
Vanaspati	--	--
Non-Edible Oil	<b>2.00</b>	2.00
<b>Total</b>	<b>152.00</b>	142.00



**COOIT'S ESTIMATE OF  
DOMESTIC AVAILABILITY OF VEGETABLE OILS  
FROM KAHIRIF & RABI OILSEEDS CROPS DURING 2015-16 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2015-16 Seasons						Total Oil Availa- bility	2014-15 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
<b>I.</b>	<b>Oilseeds</b>															
1.	Groundnut (In Shell)	40	<b>32.30</b>			<b>4.10</b>			<b>1.64</b>	35.70	12.85	48.55	3.00	1.30	4.30	1.72
2.	Soya	17	<b>72.10</b>			<b>56.10</b>			<b>9.54</b>	85.00	--	85.00	69.00	--	69.00	11.73
3.	Rape/Mustard/Toria	33	<b>0.80</b>			<b>0.80</b>			<b>0.26</b>	0.80	50.00	50.80	0.80	47.00	47.80	15.77
4.	Sunflower	35	<b>0.80</b>			<b>0.80</b>			<b>0.28</b>	1.30	2.53	3.83	1.30	2.53	3.83	1.34
5.	Sesame	45	<b>5.00</b>			<b>1.50</b>			<b>0.68</b>	4.70	3.03	7.73	1.70	2.03	3.73	1.68
6.	Castor	45	<b>14.50</b>			<b>14.50</b>			<b>6.53</b>	12.95	--	12.95	12.95	--	12.95	5.83
7.	Niger	30	<b>0.60</b>			<b>0.35</b>			<b>0.11</b>	0.70	--	0.70	0.35	--	0.35	0.11
8.	Safflower	30	--			--			--	--	0.50	0.50	--	0.40	0.40	0.12
9.	Linseed	43	--			--			--	--	1.03	1.03	--	1.03	1.03	0.44
	<b>SUB-TOTAL</b>		<b>126.10</b>			<b>78.15</b>			<b>19.04</b>	141.15	69.94	211.09	89.10	54.29	143.39	38.74
<b>II.</b>	<b>Other Oilseeds</b>															
10.	Cottonseed	12	<b>108.50</b>			<b>103.00</b>			<b>12.36</b>	119.20	--	119.20	113.20	--	113.20	13.58
11.	Copra	65	<b>6.25</b>			<b>6.25</b>			<b>4.10</b>	6.50	--	6.50	6.50	--	6.50	4.23
	<b>SUB-TOTAL</b>		<b>114.75</b>			<b>109.25</b>			<b>16.46</b>	125.70	--	125.70	119.70	--	119.70	17.81
<b>III.</b>	<b>Secondary Source</b>															
12.	Rice Bran	16	--	--	--	--	--	--	<b>9.50</b>	--	--	--	--	--	--	9.30
13.	Rapseed Cake	9	--	--	--	--	--	--	<b>1.50</b>	--	--	--	--	--	--	1.70
14.	Sunflowerseed Cake	12	--	--	--	--	--	--	<b>0.30</b>	--	--	--	--	--	--	0.40
15.	Groundnut Cake	7	--	--	--	--	--	--	<b>0.15</b>	--	--	--	--	--	--	0.30
16.	Cottonseed & Others	7	--	--	--	--	--	--	<b>0.50</b>	--	--	--	--	--	--	0.50
17.	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	<b>0.50</b>	--	--	--	--	--	--	0.50
18.	Maize Oil		--	--	--	--	--	--	<b>1.00</b>	--	--	--	--	--	--	1.00
19.	Local Palm Oil		--	--	--	--	--	--	<b>2.00</b>	--	--	--	--	--	--	1.70
	<b>SUB-TOTAL</b>		--	--	--	--	--	--	<b>15.45</b>	--	--	--	--	--	--	15.40
	<b>GRAND TOTAL</b>		<b>240.85</b>			<b>187.40</b>			<b>50.95</b>	266.85	69.94	336.79	208.80	54.29	263.09	71.95

\* Revised 10 Lakh = 1 Million

Source : SEA Data Bank. (www.seaofindia.com)