

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

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EC 238/2016-17
15th March, 2017

To All Members

Dear Sir,

Import of Vegetable Oils – Feb.'17 – Up by 17%
Nov.'16 – Feb.'17 – down by 8%

The Solvent Extractors' Association of India has compiled the Import data of Vegetable Oils (edible & non-edible) for the month of February 2017. Import of vegetable oils during February 2017 is reported at 1,270,443 tons compared to 1,082,009 tons in February 2016 i.e. up by 17%, consisting of 1,234,255 tons of edible oils and 36,188 tons of non-edible oils. The overall import of vegetable oils during first four months of current oil year 2016-17, Nov.'16 to Feb.'17 is reported at 4,680,451 tons compared to 5,098,400 tons i.e. lesser by 8%.

Import of Vegetable Oil (Edible & Non-edible)
Nov.'16- Feb.'17

(Qty. in MT)

Month	2016-17			2015-16			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.'16	1,155,863	19,601	1,175,464	1,332,936	4,499	1,337,435	(-) 12%
Dec.'16	1,174,296	35,389	1,209,685	1,409,435	11,467	1,420,902	(-) 15%
Jan.'17	1,008,085	16,774	1,024,859	1,255,054	3,000	1,258,054	(-) 19%
Feb.'17	1,234,255	36,188	1,270,443	1,065,517	16,492	1,082,009	(+) 17%
Total	4,572,499	107,952	4,680,451	5,062,942	35,458	5,098,400	(-) 8%

Import has reduced due to good kharif oilseeds crop and thus better domestic availability of edible oils. Also, currency crunch due to demonetization has slow down the purchases by end consumers during 1st quarter of the year also affected the demand and import to some extent.

Stock Position at Port & in Pipeline :-

The stock of edible oils as on 1st March, 2017 at various ports is estimated at 775,000 tons (CPO 290,000 tons, RBD Palmolein 160,000 tons, Degummed Soybean Oil 180,000 tons, Crude Sunflower Oil 130,000 tons and 15,000 tons of Rapeseed (Canola) Oil) and about 1,190,000 tons in pipelines. Total stock at ports and in pipelines increased to 1,965,000 tons from 1,730,000 tons in Feb., 2017, thanks to higher import during Feb.'17. The overall stock as on 1st Mar., 2017 has increased by 235,000 tons compared to 1st Feb., 2017. India's monthly requirement is about 16.50 lakh tons and operate at 30 days stock against which currently holding stock over 19.65 lakh tons equal to 36 days requirements.

Stock Position at Ports & Pipelines

(Qty. in '000 M.T.)

	1 st Mar. 2017	1 st Feb. 2017	1 st Jan. 2017	1 st Dec. 2016	1 st Nov. 2016	1 st Oct. 2016	1 st Sept. 2016	1 st Aug. 2016	1 st July 2016	1 st June 2016	1 st May 2016	1 st Apr. 2016	1 st Mar. 2016
Port Stock	775	642	695	655	705	860	755	770	878	865	940	890	910
Pipelines	1190	1088	1150	1170	1230	1230	1300	1380	1442	1465	1500	1420	1450
Total Stock	1965	1730	1845	1825	1935	2090	2055	2150	2320	2330	2440	2310	2360

Import of Refined & Crude Oil Ratio:-

During Nov.'16 – Feb.'17, Import of refined oil (RBD Palmolein) has further increased to 916,438 tons from 791,352 tons in the same period of last year, while Import of crude oil decreased to 3,656,061 tons from 4,271,590 tons during the same period of last year.

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Import of Refined & Crude Edible Oils (Ratio)
Nov.'16- Feb.'17

(Qty. in MT)

Year (Nov.-Oct)	Refined Oils	%	Crude Oils	%	Total
Nov.,2016	240,948	21%	914,915	79%	1,155,863
Dec.,2016	245,554	21%	928,742	79%	1,174,296
Jan.,2017	196,623	20%	811,462	80%	1,008,085
Feb.,2017	233,313	19%	1,000,942	81%	1,234,255
(Nov.16-Feb.'17)	916,438	20%	3,656,061	80%	4,572,499
(Nov.'15.-Feb.'16)	791,352	16%	4,271,590	84%	5,062,942
2015-16	2,623,002	18%	11,948,336	82%	14,571,338
2014-15	1,659,070	12%	12,762,201	88%	14,421,271
2013-14	1,576,354	14%	10,041,980	86%	11,618,334
2012-13	2,223,265	21%	8,161,474	79%	10,384,739

Import of Palm & Soft Oil Ratio:-

During Nov.'16 – Feb. '17, Palm Oil import has decreased to 2,869,438 tons from 2,947,385 tons during the same period of last year, however overall share of palm oil products increased to 63% from 58%, thanks to larger import of RBD Palmolein. Soft Oils import reduced to 1,703,061 tons from 2,115,557 tons last year, however, within soft oils, import of sunflower oil has sharply increased at the cost of soybean oil.

Import of Palm Oil & Soft Oil (Ratio)
Nov.'16- Feb.'17

(Qty. in 'MT)

Year (Nov-Oct)	Palm Oil		Soft Oil				Total	%	Total
	(RBD Palmolein + CPO + Crude Olein + CPKO)	Soybean	Sunflower	Rape	Others	Total			
Nov.,2016	801,,311	69%	164,286	158,071	32,195	--	354,552	31%	1,155,863
Dec.,2016	723,158	62%	232,132	185,824	33,182	--	451,138	38%	1,174,296
Jan.,2017	608,762	60%	166,573	214,872	17,878	--	399,323	40%	1,008,085
Feb.,2017	736,207	60%	251,740	209,422	36,886	--	498,048	40%	1,234,255
Nov'16-Feb'17	2,869,438	63%	814,731	768,189	120,141	--	1,703,061	37%	4,572,499
Nov'15-Feb16	2,947,385	58%	1,554,875	485,426	75,256	--	2,115,557	42%	5,062,942
2015-16	8,442,840	58%	4,234,809	1,516,220	377,469	--	6,128,498	42%	14,571,338
2014-15	9,536,904	66%	2,985,944	1,542,599	355,824	--	4,884,367	34%	14,421,271
2013-14	7,957,960	68%	1,951,233	1,509,250	199,891	--	3,660,374	32%	11,618,334
2012-13	8,292,433	80%	1,091,311	973,126	12,943	14,926	2,092,306	20%	10,384,739

Average Prices and Rupee depreciation :-

Since April'16 and onwards landed price of RBD Palmolein has remained same or lower than CPO, encouraging larger import of RBD Palmolein at the cost of CPO. The spread between palm oil and soft oil also reduced encouraging larger import of soft oils. Also, importers continues to make larger import purchases of Sunflower oil, taking advantage of attractive price versus Soya oil.

(Price in US\$/CIF Indian Port/Ton)

Oils	Feb. 2017	Jan. 2017	Dec. 2016	Nov. 2016	Oct. 2016	Sept. 2016	Aug. 2016	July 2016	June 2016	May 2016	Apr. 2016	Mar. 2016	Feb. 2016
RBD Palmolein	773	788	773	729	709	759	735	643	669	708	739	672	631
Crude Palm Oil	783	794	772	729	704	753	730	642	669	706	738	666	618
Crude Soybean Oil	812	857	887	844	827	803	804	751	768	775	790	749	743
Crude Sunflower Oil	814	824	836	826	834	843	845	848	867	878	864	844	860
FE: 1US\$ = (Average)	66.97	68.04	67.80	67.64	66.74	66.71	66.90	67.15	67.27	66.89	66.42	66.89	68.24

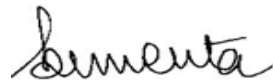
Import of Non-edible Oils:

Import of Non-edible oils during Nov..16 – Feb. '17 is reported at 107,952 tons compared to 35,458 tons during the same period last year. P.F.A.D., P.K.F.A.D., C.P.S. & RBD Palm Sterin are the major import of non-edible oils.

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during Nov.'16 to Feb.'17 with comparative period for previous year for your kind information

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)
Executive Director

Encl: Statements
File : I-13(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

IMPORT OF VEGETABLE OILS

IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO FEBRUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (04 MONTHS)

(Qty. in M.T.)

Year (Nov-Oct)	Refined Oils			Crude Oils								Total	
	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil	Crude Palm Ker.Oil		Saf- flower Oil
Nov.,2016	240,948	---	---	557,364	---	158,071	32,195	164,286	---	---	2,999	---	1,155,863
	231,672	---	---	627,404	---	177,658	24,850	256,836	---	---	14,516	---	1,332,936
Dec.,2016	245,554	---	---	473,179	---	185,824	33,182	232,132	---	---	4,425	---	1,174,296
	231,810	---	---	551,058	---	102,740	25,609	490,718	---	---	7,500	---	1,409,435
Jan.,2017	196,623	---	---	408,140	---	214,872	17,878	166,573	---	---	3,999	---	1,008,085
	150,064	---	---	530,081	---	118,000	7,461	441,200	---	---	8,248	---	1,255,054
Feb.,2017	233,313	---	---	498,404	---	209,422	36,886	251,740	---	---	4,490	---	1,234,255
	177,806	---	---	408,228	---	87,028	17,336	366,121	---	---	8,998	---	1,065,517
Total	916,438	---	---	1,937,087	---	768,189	120,141	814,731	---	---	15,913	---	4,572,499
	791,352	---	---	2,116,771	---	485,426	75,256	1,554,875	---	---	39,262	---	5,062,942
2015-16	2,623,002	---	---	5,749,231	---	1,516,220	377,469	4,234,809	---	---	70,607	---	14,571,338
2014-15	1,659,070	---	---	7,724,077	---	1,542,599	355,824	2,985,944	---	---	153,757	---	14,421,271
2013-14	1,576,354	---	---	6,252,788	---	1,509,250	199,891	1,951,233	---	---	128,818	---	11,618,334
2012-13	2,223,265	---	---	5,889,178	500	973,126	12,943	1,091,311	---	3,999	179,490	10,927	10,384,739

PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO FEBRUARY 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (04 MONTHS)

Year	Tu'corin	Mundra	Mumbai	Mg'l're	Kandla	Kakinada	JNPT	Haldia	K'patinam	Cochin	Chennai	Budge-budge	Oth.Ports	Total
Nov.,2016	21,829	67,643	14,999	71,000	323,495	75,711	108,769	188,324	118,073	---	109,600	40,730	15,690	1,155,863
	9,498	119,563	40,997	58,550	377,272	76,494	163,934	142,178	96,808	---	138,260	80,882	28,500	1,332,936
Dec.,2016	14,849	81,243	9,000	69,050	299,480	75,670	116,887	174,561	116,276	---	143,160	43,522	30,598	1,174,296
	14,472	163,296	9,080	77,382	456,340	99,254	124,902	183,780	140,223	---	75,466	20,747	44,493	1,409,435
Jan.,2017	16,047	71,369	6,000	49,998	282,545	97,337	78,518	121,340	127,116	---	111,855	29,410	16,550	1,008,085
	23,097	99,398	---	85,400	409,668	87,083	132,000	144,089	134,325	---	101,632	15,312	23,050	1,255,054
Feb.,2017	27,895	48,469	15,499	82,785	436,675	53,289	125,502	198,577	123,028	---	75,140	22,246	25,150	1,234,255
	33,996	52,500	---	34,600	380,112	59,652	106,979	147,054	73,325	---	80,102	56,748	40,449	1,065,517
Total	80,620	268,724	45,498	272,833	1,342,195	302,007	429,676	682,802	484,493	---	439,755	135,908	87,988	4,572,499
	81,063	434,757	50,077	255,932	1,623,392	322,483	527,815	617,101	444,681	---	395,460	173,689	136,492	5,062,942
2015-16	222,655	1,187,978	129,574	695,354	4,877,364	796,414	1,427,254	1,942,003	1,302,378	---	1,173,999	510,098	306,267	14,571,338
2014-15	312,064	1,114,775	246,313	695,574	4,218,572	862,305	1,461,547	2,046,210	1,453,468	---	1,167,472	677,830	165,141	14,421,271
2013-14	282,461	736,230	240,292	600,291	3,125,987	673,318	1,273,638	1,732,127	1,243,327	---	1,040,986	535,328	134,349	11,618,334
2012-13	258,429	662,909	221,303	541,430	2,735,382	800,390	938,705	1,395,608	1,104,712	---	1,073,791	505,549	146,531	10,384,739

* Other Ports - Vizag, Pondicherry, Goa, Paradip, Nagapattinam, Bedi

OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTH OF FEBRUARY 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR MONTH FEBRUARY 2016 (01 MONTH)

Port	Refined Oils			Crude Oils								Total	
	RBD Palmo- lein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf- flower Oil	Sun- flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco- nut Oil		Crude Palm Ker.Oil
Budge Budge	---	---	---	22,246	---	---	---	---	---	---	---	---	22,246
	3,999	---	---	52,749	---	---	---	---	---	---	---	---	56,748
Chennai	27,600	---	---	8,500	---	---	39,040	---	---	---	---	---	75,140
	51,795	---	---	4,999	---	---	23,308	---	---	---	---	---	80,102
Haldia	15,318	---	---	116,359	---	---	4,500	---	62,400	---	---	---	198,577
	16,072	---	---	69,282	---	---	---	---	61,700	---	---	---	147,054
JNPT	37,493	---	---	40,359	---	---	36,650	---	10,000	---	---	1,000	125,502
	11,999	---	---	15,000	---	---	20,360	---	57,620	---	---	2,000	106,979
Kakinada	---	---	---	26,009	---	---	27,280	---	---	---	---	---	53,289
	18,996	---	---	21,737	---	---	15,920	---	---	---	---	2,999	59,652
Kandla	41,782	---	---	152,732	---	---	30,425	36,886	174,850	---	---	---	436,675
	17,496	---	---	119,479	---	---	---	17,336	223,801	---	---	2,000	380,112
K' patinam	5,999	---	---	88,456	---	---	28,573	---	---	---	---	---	123,028
	---	---	---	63,486	---	---	7,840	---	---	---	---	1,999	73,325
Mangalore	36,402	---	---	14,383	---	---	32,000	---	---	---	---	---	82,785
	12,500	---	---	12,000	---	---	10,100	---	---	---	---	---	34,600
Mumbai	15,499	---	---	---	---	---	---	---	---	---	---	---	15,499
	---	---	---	---	---	---	---	---	---	---	---	---	---
Mundra	4,975	---	---	24,560	---	---	10,954	---	4,490	---	---	3,490	48,469
	---	---	---	20,000	---	---	9,500	---	23,000	---	---	---	52,500
Tuticorin	27,895	---	---	---	---	---	---	---	---	---	---	---	27,895
	4,500	---	---	29,496	---	---	---	---	---	---	---	---	33,996
Other Ports	20,350	---	---	4,800	---	---	---	---	---	---	---	---	25,150
	40,449	---	---	---	---	---	---	---	---	---	---	---	40,449
Total	233,313	---	---	498,404	---	---	209,422	36,886	251,740	---	---	4,490	1,234,255
	177,806	---	---	408,228	---	---	87,028	17,336	366,121	---	---	8,998	1,065,517

**OILWISE/PORTWISE IMPORT OF EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO FEBRUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (04 MONTHS)**

Port	Refined Oils			Crude Oils								Total	
	RBD Palmolein	Ref.Sun flower Oil	Ref.Soy bean Oil	Crude Palm Oil	Crude Olein	Saf-flower Oil	Sun-flower Oil	Rape Oil (canola)	Soybean Oil (degummed)	Cotton seed Oil	Coco-nut Oil		Crude Palm Ker.Oil
Budge Budge	8,997	---	---	126,911	---	---	---	---	---	---	---	---	135,908
	24,291	---	---	149,398	---	---	---	---	---	---	---	---	173,689
Chennai	194,480	---	---	36,000	---	---	208,275	---	---	---	---	1,000	439,755
	171,862	---	---	64,220	---	---	151,858	---	6,000	---	---	1,520	395,460
Haldia	26,318	---	---	402,614	---	---	4,500	---	249,370	---	---	---	682,802
	40,271	---	---	322,766	---	---	---	4,177	249,887	---	---	---	617,101
JNPT	132,907	---	---	135,353	---	---	129,440	---	30,477	---	---	1,499	429,676
	133,421	---	---	157,914	---	---	87,860	---	135,120	---	---	13,500	527,815
Kakinada	57,286	---	---	117,547	---	---	121,175	---	---	---	---	5,999	302,007
	37,981	---	---	176,797	---	---	81,210	---	12,000	---	---	14,495	322,483
Kandla	146,701	---	---	600,452	---	---	69,135	120,141	405,766	---	---	---	1,342,195
	105,318	---	---	598,845	---	---	---	71,079	844,902	---	---	3,248	1,623,392
K' pattinam	31,597	---	---	337,943	---	---	114,953	---	---	---	---	---	484,493
	31,839	---	---	330,795	---	---	75,548	---	---	---	---	6,499	444,681
Mangalore	97,450	---	---	87,883	---	---	87,500	---	---	---	---	---	272,833
	52,083	---	---	135,499	---	---	61,350	---	7,000	---	---	---	255,932
Mumbai	36,499	---	---	8,999	---	---	---	---	---	---	---	---	45,498
	15,578	---	---	34,499	---	---	---	---	---	---	---	---	50,077
Mundra	22,394	---	---	76,586	---	---	33,211	---	129,118	---	---	7,415	268,724
	11,898	---	---	99,293	---	---	23,600	---	299,966	---	---	---	434,757
Tuticorin	78,621	---	---	1,999	---	---	---	---	---	---	---	---	80,620
	44,568	---	---	36,495	---	---	---	---	---	---	---	---	81,063
Other Ports	83,188	---	---	4,800	---	---	---	---	---	---	---	---	87,988
	122,242	---	---	10,250	---	---	4,000	---	---	---	---	---	136,492
Total	916,438	---	---	1,937,087	---	---	768,189	120,141	814,731	---	---	15,913	4,572,499
	791,352	---	---	2,116,771	---	---	485,426	75,256	1,554,875	---	---	39,262	5,062,942

IMPORT OF NON-EDIBLE OILS

**OILWISE/MONTHWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO FEBRUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (04 MONTHS)**

(Qty.in M.T.)

Month	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Nov., 2016	9,423	---	---	8,178	---	2,000	19,601
	4,499	---	---	---	---	---	4,499
Dec., 2016	24,594	---	2,992	7,803	---	---	35,389
	8,248	1,719	---	---	1,500	---	11,467
Jan., 2017	5,999	---	1,998	5,180	347	3,250	16,774
	3,000	---	---	---	---	---	3,000
Feb., 2017	17,217	---	999	17,972	---	---	36,188
	8,992	---	2,500	---	5,000	---	16,492
Total	57,233	---	5,989	39,133	347	5,250	107,952
	24,739	1,719	2,500	---	6,500	---	35,458

**OILWISE/PORTWISE IMPORT OF NON-EDIBLE OIL FOR THE MONTHS OF NOVEMBER 2016 TO FEBRUARY 2017
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (04 MONTHS)**

Port	P.F.A.D.	C.P.K.O.	C.P.S.	RBD PS	P.K.F.A.D.	OTHERS	TOTAL
Budge-Budge	2,940	---	---	---	---	---	2,940
	---	---	---	---	---	---	---
Chennai	2,000	---	---	---	---	---	2,000
	5,500	---	---	---	---	---	5,500
Haldia	---	---	---	---	---	---	---
Kakinada	---	---	2,500	---	---	---	2,500
	---	---	---	---	---	5,250	5,250
Kandla	46,345	---	5,989	999	---	---	53,333
	14,240	1,719	---	---	2,000	---	17,959
Krishnapattinam	---	---	---	---	---	---	---
	2,000	---	---	---	---	---	2,000
Mumbai	---	---	---	---	---	---	---
	---	---	---	---	4,500	---	4,500
Mundra	2,948	---	---	38,134	347	---	41,429
	2,999	---	---	---	---	---	2,999
Other Port	3,000	---	---	---	---	---	3,000
	---	---	---	---	---	---	---
Total	57,233	---	5,989	39,133	347	5,250	107,952
	24,739	1,719	2,500	---	6,500	---	35,458
2015-16	99,881	2,218	7,499	46,422	11,444	---	167,464
2014-15	81,373	42,789	7,000	43,508	16,561	---	191,231
2013-14	82,205	66,230	6,000	19,403	26,737	---	200,575
2012-13	95,766	145,370	19,997	17,730	14,671	---	293,534

P.K.F.A.D. - Palm Kernel Fatty Acid Distillate, C.P.O. - Crude Palm Oil, P.F.A.D. - Palm Fatty Acid Distillate, C.P.S. - Crude Palm Stearin
C.P.K.O. - Crude Palm Kernel Oil, C.P.L. - Crude Palmolein, RBDPS - RBD Palm Stearin, Other (namely Acid Oil, P.K.O, CNFAD.)

Note : 1.This information is based on data collected from surveyors,importers & other agencies.

2.This is a provisional data & likely to revise upward on receipt of additional information