

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

33rd ALL INDIA SEMINAR ON RABI OILSEEDS, OIL TRADE AND INDUSTRY ON 18th MARCH, 2012 AT DELHI

COOIT'S ESTIMATE OF PRODUCTION AND MARKETABLE SURPLUS OF OILSEEDS AND AVAILABILITY OF VEGETABLE OILS DURING OIL YEAR 2011-12

1.GROUNDNUT

(IN LAKH TONNES)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	17.75	2.50	20.25	18.70	2.30	21.00
2.	Maharashtra	1.80	1.00	2.80	2.00	0.50	2.50
3.	Andhra Pradesh	5.50	4.00	9.50	6.00	4.80	10.80
4.	Tamil Nadu	3.50	4.60	8.10	2.00	2.90	4.90
5.	Karnataka	3.50	3.20	6.70	4.00	3.40	7.40
6.	Madhya Pradesh/C.G.	1.80	--	1.80	1.50	--	1.50
7.	Rajasthan	5.50	--	5.50	4.50	--	4.50
8.	Punjab/Haryana/U.P.	0.80	--	0.80	0.80	--	0.80
9.	Orissa	1.00	2.50	3.50	1.00	2.50	3.50
10.	Others	0.60	0.60	1.20	0.50	1.00	1.50
	Total in Shells	41.75	18.40	60.15	41.00	17.40	58.40
	Equivalent in kernels (70%)	29.20	12.90	42.10	28.70	12.20	40.90
	Less:-						
	Retained for sowing,	6.30	1.20	7.50	20.00 }	2.50	22.50
	Export	3.60	1.40	5.00	}		
	Direct Consumption	13.60	4.40	18.00	}		
	Sub Total	23.50	7.00	30.50			
	Marketable surplus (In kernels for crushing)	5.70	5.90	11.60	8.70	9.70	18.40

2. SOYBEAN

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif®	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh	55.00	--	55.00	56.00	--	56.00
2.	Maharashtra	35.00	--	35.00	27.00	--	27.00
3.	Andhra Pradesh	1.60	--	1.60	1.50	--	1.50
4.	Rajasthan	10.00	--	10.00	6.50	--	6.50
5.	Karnataka	2.40	--	2.40	1.80	--	1.80
6.	Chhatisgarh	1.50	--	1.50	1.60	--	1.60
7.	Others	1.00	--	1.00	0.60	--	0.60
Total		106.50	--	106.50	95.00	--	95.00
Retained for sowing & Direct Consumption		12.00	--	12.00	8.00	--	8.00
Marketable surplus for crushing		94.50	--	94.50	87.00	--	87.00

® - Revised on 18.3.2012

3. RAPE/MUSTARD/TORIA

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif (Toria)	Rabi (R&M)	Total	Kharif (Toria)	Rabi (R&M)	Total
A)	RAPE/MUSTARD/TORIA						
1.	Uttar Pradesh	1.00	9.00	10.00	0.70	9.00	9.70
2.	Rajasthan	--	27.50	27.50	--	35.00	35.00
3.	Punjab/Haryana	0.50	6.00	6.50	0.30	7.70	8.00
4.	Gujarat	--	2.40	2.40	--	3.30	3.30
5.	M.P./Chhatisgarh	--	6.90	6.90	--	7.50	7.50
6.	West Bengal	--	3.00	3.00	--	3.20	3.20
7.	Eastern India & Others	--	4.00	4.00	--	4.30	4.30
Total		1.50	58.80	60.30	1.00	70.00	71.00
Retained for sowing & Direct Consumption		--	2.00	2.00	--	2.00	2.00
Marketable surplus for crushing		1.50	56.80	58.30	1.00	68.00	69.00

4. SUNFLOWERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Karnataka	0.90	2.00	2.90	0.60	2.20	2.80
2.	Andhra Pradesh	0.10	1.40	1.50	0.30	1.30	1.60
3.	Maharashtra	0.20	0.60	0.80	0.35	1.00	1.35
4.	Tamilnadu	--	--	--	--	--	--
5.	Punjab	--	--	--	--	--	--
6.	Haryana	--	--	--	--	--	--
7.	Uttar Pradesh	--	--	--	--	--	--
8.	Bihar	--	--	--	--	0.30	0.30
9.	Others	--	1.00	1.00	0.10	0.40	0.50
Total		1.20	5.00	6.20	1.35	5.20	6.55
Retained for sowing , Direct Consumption & export		--	--	--	--	--	--
Marketable surplus for crushing		1.20	5.00	6.20	1.35	5.20	6.55

5. SESAMESEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	0.40	0.60	1.00	0.50	0.40	0.90
2.	Rajasthan	1.10	--	1.10	1.30	--	1.30
3.	Tamil Nadu	0.10	0.30	0.40	0.10	0.25	0.35
4.	Madhya Pradesh/C.G.	0.50	--	0.50	0.70	--	0.70
5.	Andhra Pradesh	0.10	0.20	0.30	0.20	0.20	0.40
6.	Maharashtra	0.10	--	0.10	0.10	--	0.10
7.	Karnataka	0.15	--	0.15	0.20	--	0.20
8.	U.P./Uttaranchal	1.00	--	1.00	0.80	--	0.80
9.	West Bengal	--	1.50	1.50	--	1.50	1.50
10.	Orissa	0.50	0.70	1.20	0.45	0.75	1.20
11.	Others	0.25	0.10	0.35	0.05	0.05	0.10
Total		4.20	3.40	7.60	4.40	3.15	7.55
Retained for sowing,direct Consumption & export		3.50	0.50	4.00	3.00	0.50	3.50
Marketable surplus for crushing		0.70	2.90	3.60	1.40	2.65	4.05

6. CASTORSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Gujarat	12.20	--	12.20	8.60	--	8.60
2.	Rajasthan	2.10	--	2.10	1.60	--	1.60
3.	Andhra Pradesh	1.60	--	1.60	1.40	--	1.40
4.	Maharashtra & Others	0.30	--	0.30	0.30	--	0.30
Total		16.20	--	16.20	11.90	--	11.90
Retained for sowing & export		--	--	--	--	--	--
Marketable surplus for crushing		16.20	--	16.20	11.90	--	11.90

7. NIGERSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Orissa	0.25	--	0.25	0.25	--	0.25
2.	M.P. & Chhatisgarh	0.20	--	0.20	0.50	--	0.50
3.	Others	0.45	--	0.45	0.25	--	0.25
Total		0.90	--	0.90	1.00	--	1.00
Retained for sowing, direct Consumption & export		0.30	--	0.30	0.30	--	0.30
Marketable surplus for crushing		0.60	--	0.60	0.70	--	0.70

8. SAFFLOWERSEED(KARDI)

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Maharashtra	--	0.60	0.60	--	0.85	0.85
2.	Karnataka	--	0.25	0.25	--	0.40	0.40
3.	Andhra Pradesh	--	0.10	0.10	--	0.10	0.10
4.	Others	--	0.05	0.05	--	0.05	0.05
Total		--	1.00	1.00	--	1.40	1.40
Retained for sowing & Direct Consumption		--	0.10	0.10	--	0.10	0.10
Marketable surplus for crushing		--	0.90	0.90	--	1.30	1.30

9. LINSEED

Sr. No.	State	Trade Estimate					
		2011-12 Season			2010-11 Season		
		Kharif	Rabi	Total	Kharif	Rabi	Total
1.	Madhya Pradesh/C.G.	--	0.45	0.45	--	0.70	0.70
2.	Uttar Pradesh	--	0.10	0.10	--	0.10	0.10
3.	Maharashtra	--	0.10	0.10	--	0.15	0.15
4.	Bihar	--	}	}		0.15	0.15
5.	Nagaland	--	0.65}	0.65}		0.15	0.15
6.	Others	--	}	}	--	0.35	0.35
Total		--	1.30	1.30	--	1.60	1.60
Retained for sowing & Direct Consumption		--	--	--	--	--	--
Marketable surplus for crushing		--	1.30	1.30	--	1.60	1.60

TOTAL ESTIMATED PRODUCTION OF NINE MAJOR OILSEEDS

	2011-12 Season	2010-11 Season	Change
Kharif	172.25®	155.65	(+) 16.60
Rabi	87.90	98.75	(-) 10.85
Total	260.15	254.40	(+) 5.75

COTTONSEED

	2011-12 Season®	2010-11 Season
Bales of Cotton (170 Kg.each)	345.00 Lakh Bales	325.00 Lakh Bales
Cottonseed Production @ 310 Kg/Bale	106.95 Lakh Tonnes	100.75 Lakh Tonnes
Retained for Sowing & Direct Consumption	5.50 Lakh Tonnes	5.00 Lakh Tonnes
Marketable Surplus	101.45 Lakh Tonnes	95.75 Lakh Tonnes
Production of Washed Cottonseed Oil (11.5%)	11.67 Lakh Tonnes	11.97 Lakh Tonnes (12.5%)

® - Revised on 18.3.2012

COPRA (Milling)

	2011-12 Season	2010-11 Season
Estimated Production	6.50 Lakh Tonnes	6.50 Lakh Tonnes
Equivalent Coconut Oil (65%)	4.23 Lakh Tonnes	4.23 Lakh Tonnes

SOLVENT EXTRACTED OILS

S. E. Oils	Estimated for Oil Year 2011-12	Estimated for Oil Year 2010-11
Rice Bran Oil	Edible 8.50 Non-Edible <u>0.30</u> 8.80	Edible 8.20 Non-Edible <u>0.30</u> 8.50
S.E. Rapeseed	1.50	1.50
S.E. Sunflowerseed	0.50	0.60
S.E. Groundnut	0.30	0.65
S.E. Cottonseed & Others Oils	0.50	0.50
Minor Oils (TBOs)	1.00	1.00
Local Palm Oil	0.70	0.60
Total	13.30	13.35

IMPORTED OIL

Oils	Forecast for Oil Year 2011-12 (Est.) (Nov-Oct)	Oil Year 2010-11 (Nov-Oct)
Edible Oil	88.00 / 90.00	83.70
Vanaspati	--	---
Non-Edible Oil	3.00 / 3.50	3.00
Total	91.00 / 93.50	86.70

**COOIT'S ESTIMATE OF
DOMESTIC AVAILABILITY OF VEGETABLE OILS
DURING 2011-12 (NOV-OCT)
& COMPARATIVE FOR 2010-11 (NOV-OCT)**

(IN LAKH TONNES)

Sr. No.	Oilseeds/ S.E. Oils	Oil Reco- Very %	2011-12 Seasons						Total Oil Availa- bility	2010-11 Seasons						Total Oil Availa- bility
			Production			Marketable Surplus				Production			Marketable Surplus			
			Kharif	Rabi	Total	Kharif	Rabi	Total		Kharif	Rabi	Total	Kharif	Rabi	Total	
I.	Oilseeds															
1.	Groundnut (In Shell)	40	41.75	18.40	60.15	5.70	5.90	11.60	4.64	41.00	17.40	58.40	8.70	9.70	18.40	7.36
2.	Soya	17	106.50	--	106.50	94.50	--	94.50	16.07	95.00	--	95.00	87.00	--	87.00	14.79
3.	Rape/Mustard/Toria	33	1.50	58.80	60.30	1.50	56.80	58.30	19.24	1.00	70.00	71.00	1.00	68.00	69.00	22.77
4.	Sunflower	35	1.20	5.00	6.20	1.20	5.00	6.20	2.17	1.35	5.20	6.55	1.35	5.20	6.55	2.29
5.	Sesame	45	4.20	3.40	7.60	0.70	2.90	3.60	1.62	4.40	3.15	7.55	1.40	2.65	4.05	1.82
6.	Castor	45	16.20	--	16.20	16.20	--	16.20	7.29	11.90	--	11.90	11.90	--	11.90	5.36
7.	Niger	30	0.90	--	0.90	0.60	--	0.60	0.18	1.00	--	1.00	0.70	--	0.70	0.21
8.	Safflower	30	--	1.00	1.00	--	0.90	0.90	0.27	--	1.40	1.40	--	1.30	1.30	0.39
9.	Linseed	43	--	1.30	1.30	--	1.30	1.30	0.56	--	1.60	1.60	--	1.60	1.60	0.69
	SUB-TOTAL		172.25	87.90	260.15	120.40	72.80	193.20	52.04	155.65	98.75	254.40	112.05	88.45	200.50	55.68
II.	Other Oilseeds															
10.	Cottonseed	11.5	106.95	--	106.95	101.45	--	101.45	11.67 @11.5%	100.75	--	100.75	95.75	--	95.75	11.97 @12.5%
11.	Copra	65	6.50	--	6.50	6.50	--	6.50	4.23	6.50	--	6.50	6.50	--	6.50	4.23
	SUB-TOTAL		113.45	--	113.45	107.95	--	107.95	15.90	107.25	--	107.25	102.25	--	102.25	16.20
III.	Secondary Source															
12.	Rice Bran	15	--	--	--	--	--	--	8.80	--	--	--	--	--	--	8.50
13.	Rapeseed Cake	9	--	--	--	--	--	--	1.50	--	--	--	--	--	--	1.50
14.	Sunflowerseed Cake	12	--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.60
15.	Groundnut Cake	7	--	--	--	--	--	--	0.30	--	--	--	--	--	--	0.65
16.	Cottonseed & Others	7	--	--	--	--	--	--	0.50	--	--	--	--	--	--	0.50
17.	Mionr Oilseeds(TBOs)		--	--	--	--	--	--	1.00	--	--	--	--	--	--	1.00
18.	Local Palm Oil		--	--	--	--	--	--	0.70	--	--	--	--	--	--	0.60
	SUB-TOTAL		--	--	--	--	--	--	13.30	--	--	--	--	--	--	13.35
	GRAND TOTAL		285.70	87.90	373.60	228.35	72.80	301.15	81.24	262.90	98.75	361.65	214.30	88.45	302.75	85.23

10 Lakh = 1 Million