

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)  
Premier Association of Vegetable Oil Industry & Trade  
ISO 9001:2008 ORGANISATION

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EC 122/2013-14  
15<sup>th</sup> November, 2013

To All Members,

Dear Sirs,

## Record Import of Vegetable Oils during Oil Year 2012-13 – Up by 4.77% Refined oil import jumped to double since April 2013

Import of Vegetable Oils during Oil Year 2012-13 (Nov.'12 to Oct.'13) i.e. edible oil and non-edible oil reached at record level of 106.8 lakh tons compared to 101.9 lakh tons for the same period of last year i.e. up by 4.77%.

### Import of Vegetable Oils during October 2013:

Import of Vegetable Oils during October 2013 is reported at 1,021,973 tons compared to 1,036,107 tons for Oct.'12 i.e. slightly down by 1.36%.

### Import of Vegetable Oil (Edible & Non-edible) Nov.'12 To Oct.'13

(Qty. in M.T.)

Month	2012-13 (Nov.-Oct.)			2011-12 (Nov.-Oct.)			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.'12	676,234	24,137	700,371	827,684	27,679	855,363	(-) 18.12%
Dec.'12	883,489	25,098	908,587	654,714	15,198	669,912	(+) 35.63%
Jan.'13	1,132,631	24,499	1,157,130	647,693	12,286	659,979	(+) 75.33%
Feb.'13	954,176	14,999	969,175	873,313	3,356	876,669	(+) 10.55%
Mar.'13	850,906	38,509	889,415	702,335	25,371	727,706	(+) 22.22%
Apr.'13	641,327	13,500	654,827	897,404	27,930	925,334	(-) 29.23%
May'13	892,066	25,898	917,964	883,410	13,511	896,921	(+) 2.35%
June'13	911,091	36,500	947,591	769,885	13,430	783,315	(+) 20.97%
July.'13	874,703	14,790	889,493	848,229	22,099	870,328	(+) 2.20%
Aug.'13	729,036	28,794	757,830	882,269	14,749	897,018	(-) 15.52%
Sept.'13	833,855	30,062	863,917	976,417	17,495	993,912	(-) 13.08%
<b>Oct.'13</b>	<b>1,005,225</b>	<b>16,748</b>	<b>1,021,973</b>	<b>1,018,113</b>	<b>17,994</b>	<b>1,036,107</b>	(-) 1.36%
<b>Total</b>	<b>10,384,739</b>	<b>293,534</b>	<b>10,678,273</b>	<b>9,981,466</b>	<b>211,098</b>	<b>10,192,564</b>	<b>(+) 4.77%</b>

### Import of Vegetable Oil (Edible & Non-edible) & Vanaspati :

The total import of vegetable oils i.e. edible oil, non-edible oil and vanaspati for the year 2012-13 (Nov.'12 to Oct.'13) is reported at 106.8 lakh tons compared to 101.9 lakh tons last year. There is no import of vanaspati since last 4 years.

### Import of Vegetable Oil ( 2007-08 To 2012-13)

(Qty. in Lakh Tons)

Vegetable Oils	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08
Edible Oils	103.9	99.8	83.7	88.2	81.8	56.1
Vanaspati	--	--	--	--	0.2	0.5
Non-edible Oils(CPS,PFAD,CPKO & Others)	2.9	2.1	3.0	4.2	4.6	6.5
<b>Total</b>	<b>106.8</b>	<b>101.9</b>	<b>86.7</b>	<b>92.4</b>	<b>86.6</b>	<b>63.1</b>

The overall import of vegetable oil has increased by 4.9 lakh tons (4.77%) during oil year 2012-13(Nov.-Oct) over the previous year. The main reasons for increase in import of vegetable oil are:

- The overall production of veg.oils was stagnant at 80.9 lakh tons compare to 81.5 lakh tons in previous year.
- Local consumption of edible oils further increased due to increase in per capita consumption (3%) and population growth (1.76%). Also lower price of veg. oils boosted the consumption of veg. oils.
- Due to inverted export duty structure by Indonesia and Malaysia, import of RBD Palmolein substantially increased during the year. Import of refined palmolein during April to October 2013 jumped to over 16.0 lakh tons compared to 7.5 lakh tons during the same period of last year.
- Closing stock of imported veg. oils as on 31<sup>st</sup> October decreased to 14.0 lakh tons compared to 15.7 lakh tons as on 31<sup>st</sup> Oct.,2012.
- Import of non-edible oil gradually reduced from 6.5 lakh tones (2007-08) to 2.1 lakh tones in 2011-12 due to higher local refining of CPO. However in 2012-13. Import of non-edible oils increased due to reduction in local processing of CPO.

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### Stock at Ports & Pipelines down:

Stock of edible oils as on 1<sup>st</sup> November, 2013 at various ports estimated at 520,000 tons (CPO 260,000 tons, RBD Palmolein 85,000 tons, Degummed Soybean Oil 110,000 tons, Crude Sunflower Oil 60,000 tons, Rapeseed Oil 5,000 tons) and about 880,000 tons in pipelines. Total stock, both at ports and pipelines is reduced and estimated at 1,400,000 tons compared to 1,465,000 tons in previous month.

### Stock Position at Ports & Pipelines

(Qty. in '000 M.T.)

	1 <sup>st</sup> Nov. 2013	1 <sup>st</sup> Oct. 2013	1 <sup>st</sup> Sept. 2013	1 <sup>st</sup> Aug. 2013	1 <sup>st</sup> July 2013	1 <sup>st</sup> June 2013	1 <sup>st</sup> May 2013	1 <sup>st</sup> Apr. 2013	1 <sup>st</sup> Mar. 2013	1 <sup>st</sup> Feb. 2013	1 <sup>st</sup> Jan. 2013	1 <sup>st</sup> Dec. 2012	1 <sup>st</sup> Nov.2 012
Port Stock	520	515	505	610	690	675	670	850	930	857	700	655	920
Pipelines	880	950	1180	1380	1370	1300	1150	1250	1190	900	760	800	650
<b>Total Stock</b>	<b>1400</b>	<b>1465</b>	<b>1685</b>	<b>1990</b>	<b>2060</b>	<b>1975</b>	<b>1820</b>	<b>2100</b>	<b>2120</b>	<b>1757</b>	<b>1460</b>	<b>1455</b>	<b>1570</b>

### Quarterly Review:

Import of Vegetable Oils in 1<sup>st</sup> quarter of the oil year was higher, however in the 2<sup>nd</sup> quarter maintained the same level. In the 3<sup>rd</sup> quarter, import increased by 8.02%, however, in 4<sup>th</sup> quarter, import is down by 9.68%. The overall import increased by 4.77% over the previous year.

### Import of Vegetable Oil (Edible & Non-edible)

Nov.'12 To Oct.'13

(Qty. in M.T.)

Month	2012-13			2011-12			% Change
	Edible	Non-edible	Total	Edible	Non-edible	Total	
Nov.- Jan.	2,692,354	73,734	2,766,088	2,130,091	55,163	2,185,254	(+) 26.58%
Feb.- Apr.	2,446,409	67,008	2,513,417	2,473,052	56,657	2,529,709	(-) 0.64%
May - July	2,677,860	77,188	2,755,048	2,501,524	49,040	2,550,564	(+) 8.02%
Aug.- Oct.	2,568,116	75,604	2,643,720	2,876,799	50,238	2,927,037	(-) 9.68%
<b>Total</b>	<b>10,384,739</b>	<b>293,534</b>	<b>10,678,273</b>	<b>9,981,466</b>	<b>211,098</b>	<b>10,192,564</b>	<b>(+) 4.77%</b>

### Import of Edible Oil – Doubled in Six Years

Import of edible oil has sharply increased and nearly doubled in six years due to stagnant oilseed production and rising demand. Refined RBD Palmolein tripled in last six years.

### Import of Edible Oils (Nov.-Oct.)

(Qty.in '000 Tons)

Oil	2012-13 (Nov.-Oct.)	2011-12 (Nov.-Oct.)	2010-11 (Nov.-Oct.)	2009-10 (Nov.-Oct.)	2008-09 (Nov.-Oct.)	2007-08 (Nov.-Oct.)
RBD Palmolein	2,223	1,577	1,082	1,213	1,240	731
Crude Palm Oil	5,889	5,993	5,374	5,170	5,187	4,044
Crude Palmolein	1	1	7	4	1	8
C.P.K.O.	180	98	84	112	108	26
Soybean Oil	1,091	1,079	1,007	1,667	990	759
Sunseed Oil	973	1,135	803	630	590	27
Rapessed Oil	13	91	11	14	46	---
Cottonseed Oil	--	--	--	9	5	---
Coconut Oil	4	2	3	4	16	13
Safflower Oil	11	5	--	--	---	--
<b>Total</b>	<b>10,385</b>	<b>9,981</b>	<b>8,371</b>	<b>8,823</b>	<b>8,183</b>	<b>5,608</b>

### Import of Refined & Crude Oil Ratio:-

Import of refined oil has up by 41% at 22.23 lakh tons compared to 15.77 lakh tons during the same period of last year. However, Import of crude oil down by 3% at 81.62 lakh tons compared to 84.04 lakh tons during corresponding period of previous year.

### Import of Refined & Crude Edible Oils (Ratio)

(2007-08 To 2012-13)

(Qty. in '000 Tons)

Year (Nov.-Oct)	Refined Oils	%	Crude Oils	%	Total
2012-13	2,223	21%	8,162	79%	10,385
2011-12	1,577	16%	8,404	84%	9,981
2010-11	1,082	13%	7,289	87%	8,371
2009-10	1,213	14%	7,610	86%	8,823
2008-09	1,240	15%	6,943	85%	8,183
2007-08	731	13%	4,877	87%	5,608

### Import of Palm & Soft Oil Ratio:-

During Oil Year 2012-13(Nov-Oct) Palm Oil import increased to 82.93 lakh tons compared to 76.69 lakh tons during the last year and the same time soft oil import decreased to 20.92 lakh tons, consisting of 10.91 lakh tons of soybean oil, 9.73 lakh tons of sunflower oil, 0.13 lakh tons of rape oil and 0.15 lakh tons of other soft oils compared to 23.12 lakh tons during the same period of last year.

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**Import of Palm Oil & Soft Oil (Ratio)  
(2006-07 To 2012-13)**

(Qty. in '000 Tons)

Year (Nov-Oct)	Palm Oil (RBD Palmolein + CPO + Crude Olein + CPKO)		Soft Oil					%	Total
	Soybean	Sunflower	Rape	Others	Total				
2012-13	8,293	80%	1,091	973	13	15	2,092	20%	10,385
2011-12	7,669	77%	1,079	1,135	91	7	2,312	23%	9,981
2010-11	6,547	78%	1,007	803	11	3	1,824	22%	8,371
2009-10	6,499	74%	1,667	630	14	13	2,324	26%	8,823
2008-09	6,535	80%	990	590	46	22	1,648	20%	8,183
2007-08	4,809	86%	759	26	--	14	799	14%	5,608

**Price movement and Rupee depreciation:-**

(Price in US\$/CIF Indian Port/Ton)

Oils	Oct. 2013	Sept. 2013	Aug. 2013	July 2013	June 2013	May 2013	Apr. 2013	Mar. 2013	Feb. 2013	Jan. 2013	Dec. 2012	Nov. 2012	Oct. 2012
RBD Palmolein	835	810	809	810	842	838	834	849	870	856	812	840	841
Crude Palm Oil	830	800	809	806	832	827	812	817	816	798	739	771	783
Curde Soybean Oil	984	954	949	955	1017	1069	1081	1111	1196	1207	1193	1159	1159
Crude Sunflower Oil	999	984	1071	1192	1208	1190	1183	1199	1246	1248	1246	1220	1207
FE: 1US\$ = ₹(Average)	61.61	63.65	62.81	59.76	58.38	54.98	54.32	54.42	53.81	54.23	54.65	54.78	53.10

**Import of Non-edible Oils:**

Import of Non-edible oils during November 2012 to October 2013 is reported at 293,534 tons compared to 211,098 tons during the same period last year. i.e. up by 39%.. P.F.A.D., P.K.F.A.D., C.P.S. & C.P.K.O. form the major chunk of non-edible oils that are imported.

**Import of Non-edible Oils  
Nov.'12 To Oct.'13**

(Qty. in M.T.)

Months	P.K.F.A.D	P.F.A.D.	C.P.S.	C.P.K.O.	RBD PS	Total
Nov.,12	---	4,999	--	8,908	10,230	24,137
Dec.'12	1,099	3,999	--	20,000	--	25,098
Jan.'13	2,502	6,000	7,977	500	7,500	24,499
Feb.'13	1,999	--	--	13,000	--	14,999
Mar.'13	2,031	13,493	5,000	17,895	--	38,509
Apr.'13	1,502	3,999	--	7,999	--	13,500
May.'13	2,039	14,861	--	8,998	--	25,898
June'13	1,500	11,500	7,000	16,500	--	36,500
July'13	--	5,291	--	9,499	--	14,790
Aug,'13	999	16,797	--	10,998	--	28,794
Sept.'13	--	7,078	--	22,984	--	30,062
Oct.,13	1,000	7,749	--	7,999	--	16,748
<b>Total (Nov.- Oct.)</b>	<b>14,671</b>	<b>95,766</b>	<b>19,997</b>	<b>145,370</b>	<b>17,730</b>	<b>293,534</b>

**Import of Non-edible Oil (Nov.- Oct.)  
(2007-08 To 2012-13)**

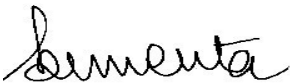
(Qty. in M.T.)

Oil	2012-13 (Nov.-Oct.)	2011-12 (Nov.-Oct.)	2010-11 (Nov.-Oct.)	2009-10 (Nov.-Oct.)	2008-09 (Nov.-Oct.)	2007-08 (Nov.-Oct.)
P.K.F.A.D.	14,671	10,107	15,716	10,568	18,707	13,810
P.F.A.D.	95,766	113,761	164,851	255,924	269,881	368,424
C.P.S.	19,997	5,029	13,115	27,098	65,109	109,093
C.P.K.O.	145,370	62,661	78,356	116,491	96,071	97,126
Others	17,730	19,540	23,732	7,987	9,831	59,232
<b>Total</b>	<b>293,534</b>	<b>211,098</b>	<b>295,770</b>	<b>418,068</b>	<b>459,599</b>	<b>647,685</b>

We are enclosing herewith detailed statements of Import of Edible and Non-edible Oils during November 2012 to October 2013 with comparative period for previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B.V. MEHTA)  
Executive Director

Attach: Statements

File : I-13(stat)



