# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2008 Organisation

PAN No.: AAATT0156E CIN: U91110MH1971NPL015233 Service Tax No.: AAATT0156ESD004

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MUMBAI-400 021.

INDIA

EC 003/2017-18 7<sup>th</sup> April, 2017

To All Members,

Dear Sir,

# Export of Oilmeals during 2016-17 (April – March) Increased to 18.7 Lakh Tons Valued at Rs. 3,178 Crores

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of March 2017 as well as for the financial year 2016-17 (April-March). The export of oilmeals during March 2017 has increased and reported at 150,773 tons compared to 106,122 tons in March 2016 i.e. up by 42%. The total export of oilmeals during April 2016 to March 2017 in terms of quantity is reported at 1,865,757 tons compared to 1,529,115 tons during the same period of last year i.e. up by 22'%. In term of value the total earning is Rs. 3,178 crores compared to 2,600 crores in 2015-16, up by 22%.

We have revised export data for the month of February 2017 for De-oiled rice bran and Castorseed Meal with update data collected for export.

### Export of Oilmeals - Apr.'16 To Mar.'17

(Qty. in M.T.)

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Month	Soybean Meal	Rapeseed Meal *	Ground Nut Meal	Ricebran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2016	12,295	14,163		49,735	37,785	113,978	211,011	(-) 46%
May '2016	10,400	3,090		42,032	2,432	57,954	150,463	(-) 61%
June '2016	17,930	43,636	115	30,499	40,591	132,771	184,251	(-) 28%
July '2016	12,270	4,197	198	13,214	78,759	108,638	74,000	(+) 47%
Aug.'2016	10,615	32,371	199	8,393	20,301	71,879	122,216	(-) 41%
Sept.'2016	12,210	40,095		14,735	42,269	109,309	166,233	(-) 34%
Oct.,2016	31,390	23,720	514	16,991	31,025	103,640	72,031	(+) 44%
Nov.,2016	97,750	12,304	411	18,273	41,451	170,189	140,950	(+) 21%
Dec.,2016	241,250	2,292	513	29,196	28,305	301,556	107,421	(+) 181%
Jan.,2017	155,160	8,290	296	61,118	14,749	239,613	71,890	(+) 233%
Feb.,2017®	207,977	22,858	362	34,250	40,010	305,457	122,527	(+)149%
Mar., 2017 (P)	107,059	7,666	310	2,500	33,238	150,773	106,122	(+) 42%
Apr.'16-Mar.'17	916,306	214,682	2,918	320,936	410,915	1,865,757	1,529,115	(+) 22%
Value Rs. Cr.	2235.50	387.50	8.20	368.00	179.50	3178.70		
Apr'15 Mar.'16	387,298	331,201	1,102	353,195	456,319	1,529,115		
Value Rs. Cr.	1300.00	593.20	3.10	370.00	334.00	2600.30		
Apr.'14-Mar.'15	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
Value Rs. Cr.	2063.00	1653.00	8.50	260.00	314.00	4298.50		

<sup>®</sup> Revised data of De-oiled Rice Bran Extractions and Castorseed Meal for February 2017 (P) Provisional

## **Average FOB Price of Oilmeals & Exchange Rate:**

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	Mar.	Feb.	Jan.	Dec.	Nov.	Oct.	Sept.	Aug.	July	June	May	Mar.
	2017	2017	2017	2016	2016	2016	2016	2016	2016	2016	2016	2016
Soybean Meal	369	363	361	363	367	408	463	486	494	492	497	480
Rapeseed Meal	240	245	250	268	275	282	282	288	293	285	272	247
Groundnut Ext.	NQ	455	454	455	425							
Rice Bran Ext.	169	176	168	169	174	181	188	189	186	182	175	162
Castorseed Meal	61	57	65	67	67	67	69	67	68	70	73	74
E: 1US\$ = Rs.	65.80	66.97	68.04	67.80	67.64	66.74	66.71	66.90	67.15	67.27	66.89	66.89

International Price vis a vis Indian FOB Price: (5th Apr.,2017)

Meal	International Price US\$/T	Indian FOB Price US\$/T
Soybean Meal	US\$ 349 Arg. CIF Rotterdam (April)	US\$ 380 FAS Kandla (Ready)
Rapeseed Meal	US\$ 240 Hbg ex. Mill (April)	US\$ 240 Kandla (Ready)

#### South Korea, Vietnam and France – Major Importers of Oilmeals:-

Oilmeal import by **South Korea** from India during Apr.'16 to Mar.'17 is reported at 543,235 tons; consisting 167,760 tons of rapeseed meal, 366,805 tons of castor meal and 8,670 tons of soybean meal. **Vietnam** imported 328,348 tons; consisting of 11,588 tons of rapeseed meal, 30,219 tons of soybean meal and 286,541 tons of Rice Bran Extraction. **France** imported 223,920 tons; consisting of 219,513 tons of soybean meal and 4,407 tons of castor meal. **Japan** imported 192,575 tons; consisting 184,809 tons of soybean meal, 4,423 tons of rapeseed meal and 3,343 tons of castor meal. **Bangladesh** imported 230,581 tons; consisting 228,050 tons of soybean meal, 1,452 tons of rapeseed meal and 1,079 tons of de-oiled rice bran.

#### Port-wise Export : Apr.'16 – Mar.'17

The export from Kandla is reported at 975,047 tons (52%), followed by Kolkata handled 312,076 tons (17%), Mumbai including JNPT handled 249,870 tons (13%), and Mundra handled 121,375 tons (7%) `and Other Port (including by Road) handled 200,459 tons (11%).

#### **Export from Major Ports**

(Qty. in M.T.)

Port	Apr.16 - Mar.'17	Apr.15 - Mar.'16	% Change
Kandla	975,047	731,827	(+) 33.23%
Kolkata	312,076	350,910	(-) 11.06%
Mumbai/JNPT	249,870	308,963	(-) 19.13%
Mundra	121,375	93,834	(+) 29.35%
Other Ports	200,459	38,356	

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April 2016 to March 2017 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,

(Dr. B.V. MEHTA) Executive Director

Encl: Statement File: C-76(stat)

# THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL 2016 TO MARCH 2017 (PROVISIONAL) WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (12 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL	
April 2016	12,295	14,163		49,735		37,785	113,978	
	46,390	69,398	250	24,332		70,641	211,011	
May 2016	10,400	3,090		42,032		2,432	57,954	
	43,170	35,188		40,618		31,487	150,463	
June 2016	17,930	43,636	115	30,499		40,591	132,771	
	16,650	56,139		34,328		77,134	184,251	
July 2016	12,270	4,197	198	13,214		78,759	108,638	
	30,690	8,645	150	33,628		887	74,000	
August 2016	10,615	32,371	199	8,393		20,301	71,879	
	31,150	49,788		8,500		32,778	122,216	
Sept.,2016	12,210	40,095		14,735		42,269	109,309	
	33,470	60,211	206	33,236		39,110	166,233	
Oct.,2016	31,390	23,720	514	16,991		31,025	103,640	
,	42,100	3,079		26,852			72,031	
Nov.,2016	97,750	12,304	411	18,273		41,451	170,189	
	29,800	12,845		12,528		85,777	140,950	
Dec.,2016	241,250	2,292	513	29,196		28,305	301,556	
	28,870	16,855		28,988		32,708	107,421	
Jan.,2017	155,160	8,290	296	61,118		14,749	239,613	
	28,400	1,990		38,151		3,349	71,890	
Feb.,2017(R)	207,977	22,858	362	34,250		40,010	305,457	
	29,950	9,803	496	41,838		40,440	122,527	
Mar.,2017( P)	107,059	7,666	310	2,500		33,238	150,773	
	26,658	7,260		30,196		42,008	106,122	
2016-17 (F.Y.)	916,306	214,682	2.918	320,936		410,915	1,865,757	
2015-16 (F.Y.)	387,298	331,201	1,102	353,195		456,319	1,529,115	
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492		458,406	2,465,663	
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001		533,668	4,381,994	

(P) Provisional (R) Deciled Rice Bran Extractions and Castorseed Meal Revised data for February 2017

#### PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B' NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2016		8,934	49,271	48,524					5,741	1,508	113,978
		00,000	24,332	138,805					14,533	2,391	211,011
May 2016		6,927	42,011	1,015					6,156	1,845	57,954
		30,700	40,618	66,039					10,820	2,286	150,463
June 2016		13,472	29,868	79,464					5,938	4,029	132,771
		12,900	34,328	126,068					8,839	2,116	184,251
July 2016		8,406	12,593	81,290					3,532	2,817	108,638
		24,750	33,628					2,225	7,077	6,320	74,000
August 2016		7,061	6,624	50,536				194	3,619	3,845	71,879
2		27,600	8,500	78.320				1,500	3,149	3,147	122,216
Sept.,2016		6,003	14,531	82,020				180	3,521	3,054	109,309
		30,700	33,236	96,651				1,000	351	4,295	166,233
Oct.,2016	-	13,911	16,460	51,777				99	5,190	16,203	103,640
E ISSUERS FOR S		40,250	26,852					500	2,430	1,999	72,031
Nov.,2016	-	45,043	17,559	60,303				800	6,106	40,378	170,189
The state of the state of		27.053	12,528	94,755					5,118	1,496	140,950
Dec.,2016	_	34,525	28,581	125,700				800	31,035	80,915	301,556
	-	23,800	27,900	39,604					14,710	1,407	107,421
Jan.,2017	_	27,920	59,593	72,640				1,842	33,518	44,100	239,613
	_	21,100	36,954						12,532	1,304	71,890
Feb.,2017	_	36,984	32,485	225.363	-4-			1,515	7,345	1,765	305,457
	_	19,300	41,838	47,865					4,449	9,075	122,527
Mar.,2017	-	40,684	2,500	96,415				1,500	9,674		150,773
		19,860	30,196	43,720					9,826	2,520	106,122
2016-17 (F.Y.)	-	249,870	312,076	975,047				6,930	121,375	200,459	1,865,757
2015-16 (F.Y.)	-	308,963	350,910	731,827				5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,19	7 288,569	277.492	1,736,888				41,184	89,333		2,465,663
2013-14 (F.Y.)	84,60		147,001	3,328,652		219,318		2,464	185,504		4,381,994

# COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL 2016 TO MARCH 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2015-16 (12 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi				1 1 7			
Mumbai/JNPT	249,849	21		·			249,870
11	300,696	8,267					308,963
Kandla	432,408	167,267				375,372	975,047
	15,050	287,730				429,047	731,827
Vizag							
				,			
Bhavnagar							
	111/					2	
Pipavav	625	3,100				3,205	6,930
		5,225					5,225
Kolkata				312,076			312,076
ř				350,910			350,910
Mundra	43,119	43,000	2,918			32,338	121,375
	33,196	29,979	1,102	2,285		27,272	93,834
Others	190,305	1,294		8,860			200,459
	38,356						38,356
Total	916,306	214,682	2,918	320,936		410,915	1,865,757
	387,298	331,201	1,102	353,195		456,319	1,529,115

#### COUNTRY-WISE - MARCH 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
South East Asia & Others						×	
China						200	200
South Korea						30,290	30,290
Thailand		2,635					2,635
Phillipines	257						257
Vietnam	1,789	880		2,500			5,169
Japan	33,779	326				54	34,159
Singapore		73					73
Indonesia	1,825						1,825
Malaysia		363					363
Sri Lanka	3,293						3,293
Taiwan		2,731				2,193	4,924
Cambodia							
Myanmar	16,806	410	310				17,526
Sub-Total - I	57,749	7,418	310	2,500		32,737	100,714
Middle East Countries							
Kuwait	6,996						6,996
Oman	2,204	248					2,452
Africa	45						45
Sub-Total - II	9,245	248					9.493
Europe & Others							
Italy							
Germany	25,050					5.	25,050
New Zealand	40						40
France	14,975					501	15,476
Sub-Total - III	40,065					501	40,566
Grand-Total (Mar., 2017)	107.059	7,666	310	2.500		33,238	150.773
(Mar., 2017)	26,658	7,260		30,196		42,008	106,122

## COUNTRY-WISE - APRIL 2016 TO MARCH 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
South East Asia & Others							
China	4,950					521	5,471
South Korea	8,670	167,760	\			366,805	543,235
hailand	11,596	4,195		3,769			19,560
Phillipines	257						257
/ietnam	30,219	11,588		286,541	·		328,348
ndonesia	20,875	2,998					23,873
Malaysia	2.950	2,758				350	6,058
Sri Lanka	18,226					988	19,214
apan	184,809	4,423				3,343	192,575
Singapore	1,950	73					2,023
aiwan	1,475	14,989	1.998			33,361	51,823
ambodia	.,	,	.,000	10,951			10,951
Nyanmar	70.130	3,255	920	8,529			82,834
Pakistan	2,500	0,200	320				2,500
Bangladesh	228,050	1,452		1,079			230,581
Nepal	8,500	1,432		7,102			15,602
черат							
Sub-Total - I	595,157	213,491	2,918	317,971		405,368	1,534,905
IE & African Countries							
J.A.E.	725						725
Oman	18,540	989		2,709			22,238
(uwait	19,530	202					19,732
ran	320						320
urkev	170						170
Africa	45						45
Others	22.291		An Inches	256	7		22,547
Mauritous	70			250			70
Sub-Total - II	61,691	1,191		2,965			65,847
Europe & Others							
rance	219,513					4,407	223,920
Germany	25,050						25,050
New Zeland	630						630
taly						1,040	1,040
J.K.	2,325						2,325
J.S.A.	11,940					78	12,018
Belgium						22	22
Sub-Total - III	259,458					5,547	265,005
Total (Apr16-Mar.'17)	916,306	214,682	2,918	320,936		410,915	1,865,757
(Apr.'15- Mar.'16)	387,298	331,201	1,102	353,195		456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492		458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001		533,668	4,381,994

S.B.- Soybean Meal, R.S.- Rapeseed Meal, G.N.- Groundnut Meal, R.B.- Deoiled Rice Bran, S.F.- Sunflower Meal, CST - Castorseed Meal.

Source : SEA Data Bank