

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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INDIA

EC 073/2018-19

6th July, 2018

To All Members :

Dear Sir,

Export of Oilmeals - April – June 2018 – Up by 9% China likely to lift ban on import of oilmeals from India

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of June 2018. The export of oilmeals during June 2018, provisionally reported at 166,833 tons compared to 251,124 tons in June 2017. The overall export during April to June 2018 is reported at 654,774 tons compared to 599,346 tons during the same period of last year i.e. up by 9%. The export of rapeseed meal is sharply increased to nearly 135,000 tons (90%), in first three months, mainly exported to South Korea and Thailand.

The ongoing trade dispute between USA and China has created a lot of uncertainty and forcing China to look out to other origins for their requirements of soybean and oilmeals. This has compelled China to relook its ban imposed for importing of oilmeals from India since 2012. This will open up Chinese market for India. Of course, this is subject to clarification about phytosanitary certificate for export of oilmeals from India. The Association has requested Ministry of Commerce to seek clarification from Chinese AQSIQ authority about phytosanitary certificate conditions. Prior to ban in 2012, China used to import nearly half a million tons of oilmeals viz. Rapeseed meal 3.5 to 4.0 lakh tons and 1.0 lakh tons of soybean meal from India.

Export of Oilmeals – April - June 2018

(Qty. in M.T.)

Month	Soybean Meal	Rapeseed Meal	G. Nut Meal	Rice Bran Ext.	Castor Seed Meal	Total	Last Year	Change %
Apr.'2018	68,264	97,891	---	40,731	17,257	224,143	203,698	(+) 10%
May, 2018 ®	76,026	133,916	302	45,382	8,172	263,798	144,524	(+) 83%
June 2018 (P)	104,088	54,191	198	7,800	556	166,833	251,124	(-) 34%
Apr.-June'18	248,378	285,998	500	93,913	25,985	654,774	599,346	(+) 9%
Apr. - June'17	219,249	150,856	---	79,360	149,881	599,346		
2017-18 (F.Y.)	1,187,818	663,988	6,841	594,129	572,762	3,025,538		
2016-17 (F.Y.)	916,306	214,682	2,918	336,496	410,915	1,885,480		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		

(P) Provisional ® Revised

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

Meal	June 2018	May 2018	Apr. 2018	Mar. 2018	Feb. 2018	Jan. 2018	Dec. 2017	Nov. 2017	Oct. 2017	Sept. 2017	Aug. 2017	July 2017
Soybean Meal	445	467	487	486	486	409	375	360	375	399	398	391
Rapeseed Meal	227	238	247	249	235	226	224	223	222	236	239	220
Castorseed Meal	70	64	64	70	76	77	79	80	78	69	63	NQ
E: 1US\$ = Rs.	67.79	67.51	65.67	65.05	64.43	63.65	64.24	64.84	65.04	64.47	63.97	64.42

Cont...2

South Korea, France, Vietnam & Thailand – Major Importers of Oilmeals:-

During April - June 2018 **Vietnam** imported 116,839 tons of oilmeals (compared to 86,458 tons); consisting of 7,160 tons of soybean meal, 32,506 tons of rapeseed meal and 77,173 tons of De-oiled Rice Bran Extraction. **South Korea** imported 132,618 tons of oilmeals (compared to 233,812 tons) ; consisting 121,741 tons of rapeseed meal, 10,303 tons of soybean meal and 574 tons of castor meal. **Thailand** imported 101,243 tons of oilmeals (compared to 35,169 tons); consisting 4,747 tons of soybean meal, 5,729 tons of De-oiled Rice Bran Extraction, and 90,731 tons of rapeseed meal. **France** imported 42,550 tons of oilmeals (compared to 5,241 tons); consisting 41,099 tons of soybean meal and 1,451 tons of Castor meal.

Major Importers of Oilmeals

(Qty. in MT)

Country	April – June 2018	April – June 2017	% Change
Vietnam	116,839	86,458	(+) 35.14%
South Korea	132,618	233,812	(-) 43.28%
Thailand	101,243	35,169	(+) 187.88%
France	42,550	5,241	--

Port-wise Export : April – June 2018

The export from Kandla is reported at 325,937 tons (50%), followed by Mumbai including JNPT handled 64,996 tons (10%), Mundra handled 69,319 tons (11%) and Kolkata handled 89,713 tons (14%).

Export from Major Ports

(Qty. in M.T.)

Port	April – June 2018	April – June 2017	% Change
Kandla	325,937	362,154	(-) 10.00%
Mumbai/JNPT	64,996	81,108	(-) 19.86%
Mundra	69,319	52,539	(+) 31.94%
Kolkata	89,713	78,965	(+) 13.61%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April – June 2018 with comparative period of previous year for your kind information.

Thanking you,

Yours faithfully,



(Dr. B. V. MEHTA)
Executive Director

File : C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA
EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO JUNE 2018 (PROVISIONAL)
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2017-18 (03 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2018	68,264	97,891	---	40,731	---	17,257	224,143
	124,374	35,850	---	32,049	---	11,425	203,698
May 2018 (R)	76,026	133,916	302	45,382	---	8,172	263,798
	48,900	56,107	---	20,376	---	19,141	144,524
June 2018 (P)	104,088	54,191	198	7,800	---	556	166,833
	45,975	58,899	---	26,935	---	119,315	251,124
Total	248,378	285,998	500	93,913	---	25,985	654,774
	219,249	150,856	---	79,360	---	149,881	599,346
2017-18 (F.Y.)	1,187,818	663,988	6,841	594,129	---	572,762	3,025,538
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	---	410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	---	456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	---	458,406	2,465,663

(P) Provisional (R) Revised

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B'NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2018	---	22,776	40,173	73,087	---	478	---	5,952	31,678	49,999	224,143
	---	15,577	31,654	127,287	---	---	---	2,996	21,204	4,980	203,698
May 2018	---	27,805	41,740	120,360	---	1,526	---	2,842	25,513	44,012	263,798
	---	41,080	20,376	54,405	---	---	---	2,221	20,288	6,154	144,524
June 2018	---	14,415	7,800	132,490	---	---	---	---	12,128	---	166,833
	---	24,451	26,935	180,462	---	---	---	1,758	11,047	6,471	251,124
Total	---	64,996	89,713	325,937	---	2,004	---	8,794	69,319	94,011	654,774
	---	81,108	78,965	362,154	---	---	---	6,975	52,539	17,605	599,346
2017-18 (F.Y.)	---	409,574	556,250	1,505,224	---	4,154	---	38,023	258,936	253,377	3,025,538
2016-17 (F.Y.)	---	249,870	327,756	969,901	---	---	---	6,930	126,008	205,015	1,885,480
2015-16 (F.Y.)	---	308,963	350,910	731,827	---	---	---	5,225	93,834	38,356	1,529,115
2014-15 (F.Y.)	32,197	288,569	277,492	1,736,888	---	---	---	41,184	89,333	---	2,465,663

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO JUNE 2018
WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (03 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi	---	---	---	---	---	---	---
Mumbai/JNPT	64,996	---	---	---	---	---	64,996
	81,108	---	---	---	---	---	81,108
Kandla	133,820	192,117	---	---	---	---	325,937
	124,164	115,065	---	---	---	122,925	362,154
Vizag	---	---	---	---	---	---	---
Bhavnagar	---	---	---	---	---	---	---
Hazira	2,004	---	---	---	---	---	2,004
Pipavav	---	---	---	---	---	8,794	8,794
	---	18	---	---	---	6,957	6,975
Kolkata	---	---	---	89,713	---	---	89,713
	---	---	---	78,965	---	---	78,965
Mundra	17,179	34,237	500	510	---	16,893	69,319
	6,617	26,352	---	---	---	19,570	52,539
Others	30,379	59,644	---	3,690	---	298	94,011
	7,360	9,421	---	395	---	429	17,605
Total	248,378	285,998	500	93,913	---	25,985	654,774
	219,249	150,856	---	79,360	---	149,881	599,346

COUNTRY-WISE - JUNE 2018

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Jun.'17
South East Asia & Others								
China	---	---	---	---	---	402	402	156
South Korea	2,615	43,000	---	---	---	---	45,615	165,892
Thailand	---	8,332	---	---	---	---	8,332	5,918
Phillipines	---	---	---	---	---	---	---	2,279
Vietnam	2,642	938	---	7,800	---	---	11,380	26,880
Japan	---	321	---	---	---	37	358	4,723
Singapore	---	---	---	---	---	---	---	645
Indonesia	873	572	---	---	---	---	1,445	985
Malaysia	---	99	---	---	---	---	99	1,446
Sri Lanka	561	---	43	---	---	---	604	6,117
Taiwan	627	709	---	---	---	117	1,453	5,321
Cambodia	---	---	---	---	---	---	---	7,805
Myanmar	---	220	155	---	---	---	375	6,503
Nepal	---	---	---	---	---	---	---	560
Sub-Total - I	7,318	54,191	198	7,800	---	556	70,063	235,230
Middle East Countries								
U.A.E.	183	---	---	---	---	---	183	---
Kuwait	5,792	---	---	---	---	---	5,792	1,718
Oman	---	---	---	---	---	---	---	2,045
Others	1,305	---	---	---	---	---	1,305	137
Sub-Total - II	7,280	---	---	---	---	---	7,280	3,900
Europe & Others								
Italy	---	---	---	---	---	---	---	270
Germany	57,600	---	---	---	---	---	57,600	---
New Zealand	---	---	---	---	---	---	---	40
France	31,890	---	---	---	---	---	31,890	3,505
Sweden	---	---	---	---	---	---	---	422
Rest of Europe	---	---	---	---	---	---	---	7,757
Sub-Total - III	89,490	---	---	---	---	---	89,490	11,994
Grand-Total (June, 2018)	104,088	54,191	198	7,800	---	556	166,833	251,124
(June, 2017)	45,975	58,899	---	26,935	---	119,315		

COUNTRY-WISE - APRIL TO JUNE 2018

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr-Jun'17
South East Asia & Others								
China	---	---	---	---	---	1,964	1,964	7,181
South Korea	10,303	121,741	---	---	---	574	132,618	233,812
Thailand	4,747	90,731	---	5,729	---	36	101,243	35,169
Phillipines	35	2,869	---	---	---	---	2,904	6,798
Vietnam	7,160	32,506	---	77,173	---	---	116,839	86,458
Japan	9,517	1,390	---	---	---	3,115	14,022	16,767
Singapore	1,786	---	---	---	---	---	1,786	3,579
Indonesia	2,498	7,989	---	---	---	---	10,487	5,559
Malaysia	399	1,954	---	---	---	137	2,490	5,977
Sri Lanka	9,973	253	43	---	---	---	10,269	17,504
Taiwan	1,196	4,801	---	---	---	18,258	24,255	25,039
Cambodia	---	204	---	3,959	---	---	4,163	10,086
Myanmar	1,256	4,020	298	---	---	---	5,574	28,326
Bangladesh	9,327	3,741	---	---	---	---	13,068	---
Nepal	15,907	---	---	3,660	---	---	19,567	1,882
Sub-Total - I	74,104	272,199	341	90,521	---	24,084	461,249	484,137
Middle East Countries								
U.A.E.	5,526	---	---	---	---	---	5,526	145
Kuwait	10,277	---	159	30	---	---	10,466	7,134
Oman	2,007	275	---	3,234	---	---	5,516	15,777
Turkey	145	---	---	---	---	---	145	54
Kenya	---	---	---	---	---	---	---	4,127
Rest of Africa	5	---	---	---	---	---	5	---
Others	10,238	13,524	---	128	---	---	23,890	12,608
Sub-Total - II	28,198	13,799	159	3,392	---	---	45,548	39,845
Europe & Others								
Italy	---	---	---	---	---	165	165	1,270
Germany	85,100	---	---	---	---	---	85,100	27,812
New Zealand	---	---	---	---	---	---	---	120
France	41,099	---	---	---	---	1,451	42,550	5,241
Sweden	---	---	---	---	---	---	---	422
Canada	3,992	---	---	---	---	200	4,192	1,407
USA	14,887	---	---	---	---	---	14,887	4,980
Rest of Europe	998	---	---	---	---	85	1,083	34,112
Sub-Total - III	146,076	---	---	---	---	1,901	147,977	75,364
Grand-Total(Apr-June 2018)	248,378	285,998	500	93,913	---	25,985	654,774	599,346
(Apr-June 2017)	219,249	150,856	---	79,360	---	149,881		

S.B.- Soybean Meal, R.S.- Rapeseed Meal, G.N.- Groundnut Meal, R.B.- Deoiled Rice Bran, S.F.- Sunflower Meal, CST - Castorseed Meal.