THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA

(Incorporated under S.25 of the Companies Act, 1956)

Premier Association of Vegetable Oil Industry & Trade - ISO 9001:2015 Organisation

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EC 092/2017-18 8th August, 2017

To All Members:

Dear Sir,

Export of Oilmeals

April – July 2017 – Up by 54%

The Solvent Extractors' Association of India has compiled the export data for export of oilmeals for the month of July 2017. The export during July 2017 is reported at 39,122 tons compared to 108,638 tons in July 2016 i.e. down by 64%. The overall export of oilmeals during April – July 2017 provisionally reported at 638,468 tons compared to 413,341 tons during the same period of last year i.e. Up by 54%.

In last three months the export of oilmeals improved compared to the previous year, thanks to good monsoon, better oilseeds production and price parity. In percentage terms export showing improvement, but still it is lower compared to earlier years, which can be seen from the below table. It may be also noted that India faced drought years during 2014-15 and 2015-16, which lead to lower production of oilseeds which affected export of oilmeals to a lowest level, however with good monsoon last year, export revived to some extent.

Export of Oilmeals - April- July 2017

(Qty. in M.T.)

ith	Soybean Meal	Rapeseed Meal	Ground lut Meal	icebran Ext.	Castor eed Meal	Total	Last Year	Change %
Apr.'2017	124,374	35,850		32,049	11,425	203,698	113,978	(+) 79%
May, 2017	48,900	56,107		20,376	19,141	144,524	57,954	(+) 149%
June 2017 ®	45,975	58,899		26,935	119,315	251,124	132,771	(+) 89%
July 2017 (P)	30,678	2,639	205	5,600	N.A.*	39,122	108,638	(-) 64%
Apr. – July '17	249,927	153,495	205	84,960	149,881	638,468	413,341	(+) 54%
Apr. – July '16	52,895	65,086	313	135,480	159,567	413,341		
2016-17 (F.Y.)	916,306	218,845	2,918	336,496	410,915	1,885,480		
2015-16 (F.Y.)	387,298	331,201	1,102	353,195	456,319	1,529,115		
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492	458,406	2,465,663		
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001	533,668	4,381,994		
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200	383,392	4,846,013		

[®] Revised, (P) Provisional * to update later

Average FOB Price of Oilmeals & Exchange Rate:

(Price in US\$ FAS/FOB/Tons/Indian Port)

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Meal	July	June	May	Apr.	Mar.	Feb.	Jan.	Dec.	Nov.	Oct.	Sept.	July
	2017	2017	2017	2017	2017	2017	2017	2016	2016	2016	2016	2016
Soybean Meal	391	371	388	386	369	363	361	363	367	408	463	494
Rapeseed Meal	220	230	238	240	240	245	250	268	275	282	282	293
Groundnut Ext.	NQ	NQ	455									
Rice Bran Ext.	NQ	164	173	175	169	176	168	169	174	181	188	186
Castorseed Meal	NQ	59	63	63	61	57	65	67	67	67	69	68
E: 1US\$ = Rs.	64.42	64.45	64.42	64.53	65.80	66.97	68.04	67.80	67.64	66.74	66.71	67.15

Germany, Vietnam, South Korea & Europe - Major Importers of Oilmeals:-

During April - July 2017 oilmeal imported by **Vietnam** from India reported at 92,656 tons compared to 126,875 tons; consisting of 8,608 tons of soybean meal, 12,278 tons of rapeseed meal and 71,770 tons of De-oiled Rice Bran Extraction. **South Korea** imported 233,812 tons compared to 206,467 tons; consisting 105,088 tons of rapeseed meal, 123,362 tons of castor meal and 5,362 tons of soybean meal. **Thailand** 45,020 tons compared to 1,709 tons; consisting 18,446 tons of rapeseed meal, 9,454 tons of De-oiled Rice Bran Extractions and 17,120 tons of soybean meal. European countries were the major importer of Indian Soybean Meal. **Germany** imported 27,812 tons of soybean meal and rest of **European countries** imported 47,753 tons.

Major Importers of Oilmeals

(Qty. in MT)

Country	Apr July 2017	Apr. – July 2016	% Change
Germany	27,812		
Rest of Europe	47,753	7,743	
Vietnam	92,656	126,875	(-) 26.97%
South Korea	233,812	206,467	(+) 13.24%
Thailand	45,020	1,709	
Myanmar	32,445	12,922	(+) 151.08%

Port-wise Export : April-July 2017

The export from Kandla is reported at 362,154 tons (57%), followed by Mumbai including JNPT handled 111,533 tons (17%), Mundra handled 55,636 tons (9%) and Kolkata handled 84,565 tons (13%).

Export from Major Ports

(Qty. in M.T.)

Port	Apr July 2017	Apr. – July 2016	% Change
Kandla	362,154	205,147	(+) 76.53%
Mumbai/JNPT	111,533	37,739	(+) 195.54%
Kolkata	84,565	134,103	(-) 36.94%
Mundra	55,636	26,513	(+) 109.91%

We are enclosing herewith a Month-wise/Port-wise as well as Country-wise statements of export of oilmeals during April to July 2017 with comparative period of previous year for your kind information

Thanking you,

Yours faithfully,

(Dr. B. V. MEHTA) Executive Director

File: C-76(stat)

THE SOLVENT EXTRACTORS' ASSOCIATION OF INDIA EXPORT OF OILMEALS (EXTRACTIONS)

EXPORT OF OILMEALS - COMMODITY & PORTWISE FOR APRIL TO JULY 2017 (PROVISIONAL) WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (04 MONTHS)

COMMODITYWISE

(Qty.in M.T.)

MONTH	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT#	S.F.EXT	CST EXT	TOTAL
April 2017	124,374	35,850		32,049		11,425	203,698
1	12,295	14,163		49,735		37,785	113,978
May 2017	48,900	56,107		20,376		19,141	144,524
	10,400	3,090		42,032		2,432	57,954
June 2017 (R)	45,975	58,899		26,935		119,315	251,124
	17,930	43,636	115	30,499		40,591	132,771
July 2017 (P)	30,678	2,639	205	5,600		N.A. *	39,122
	12,270	4,197	198	13,214		78,759	108,638
Total	249,927	153,495	205	84,960		149,881	638,468
s =	52,895	65,086	313	135,480		159,567	413,341
2016-17 (F.Y.)	916,306	218,845	2,918	336,496		410,915	1,885,480
2015-16 (F.Y.)	387,298	331,201	1,102	353,195		456,319	1,529,115
2014-15 (F.Y.)	659,593	1,067,159	3,013	277,492		458,406	2,465,663
2013-14 (F.Y.)	2,781,985	916,050	3,290	147,001		533,668	4,381,994
2012-13 (F.Y.)	3,439,848	786,690	2,883	233,200		383,392	4,846,013

⁽R) Revised & (P) Provisional * to update later

PORT-WISE

MONTH	BEDI	MUMBAI/JNPT	KOLKATA	KANDLA	VIZAG	HAZIRA	B' NAGAR	PIPAVAV	MUNDRA	OTHERS	TOTAL
April 2017	-	15,577	31,654	127,287				2,996	21,204	4,980	203,698
	-	8,934	49,271	48,524					5,741	1,508	113,978
May 2017	-	41,080	20,376	54,405				2,221	20,288	6,154	144,524
	-	6,927	42,011	1,015					6,156	1,845	57,954
June 2017		24,451	26,935	180,462		-3.		1,758	11,047	6,471	251,124
		13,472	29,868	74,318					11,084	4,029	132,77
July 2017	1 g = 1	30,425	5,600						3,097		39,12
		8,406	12,593	81,290					3,532	2,817	108,63
Total		111,533	84,565	362,154				6,975	55,636	17,605	638,46
	-	37,739	134,103	205,147					26,513	10,199	413,34
2016-17 (F.Y.)		249,870	327,396	975,047				6,930	120,862	205,375	1,865,75
2015-16 (F.Y.)	-	308,963	350,910	731,827				5,225	93,834	38,356	1,529,11
2014-15 (F.Y.)	32,19	97 288,569	277,492	1,736,888				41,184	89,333		2,465,66

COMMODITY & PORTWISE EXPORT OF OILMEALS FOR APRIL TO JULY 2017 WITH COMPARATIVE PERIOD FOR PREVIOUS YEAR 2016-17 (04 MONTHS)

PORT	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL
Bedi							
Mumbai/JNPT	111,533						111,533
	37,718	21					37,739
Kandla	124,164	115,065				122,925	362,154
*		51,567				153,580	205,147
Vizag							
Bhavnagar				, a			
Pipavav		18				6,957	6,975
			لولكني ا			,	
Kolkata				84,565			84,565
			,	134,103	\		134,103
Mundra	6,870	28,991	205			19,570	55,636
	6,715	13,498	313			5,987	26,513
Others	7,360	9,421		395		429	17,605
	8,462			1,377		-1-	9,839
Total	249,927	153,495	205	84,960		149,881	638,468
17	52,895	65,086	313	135,480		159,567	413,341

COUNTRY-WISE - JULY 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	July'16
South East Asia & Others China South Korea Thailand Phillipines Vietnam Japan Singapore Indonesia Malaysia Sri Lanka Taiwan Cambodia Myanmar Bangladesh Nepal	7,805 272 3,914 487	491 598 318 1,232	205	5,600			7,805 1,232 272 4,119 487	78,767 643 13,182 2,901 1,151 489 2,389 314 1,992 1,186
Sub-Total - I Middle East Countries	24,268	2,639	205	5,600			32,712	103,014
U.A.E. Kuwait Oman Kenya Africa Others	253 675 94 5,188						253 675 94 5,188	406 100 935 95 2,158
Sub-Total - II	6,210		·				6,210	3,694
Europe & Others Germany New Zealand France USA Europe	 200						200	1,743 187
Sub-Total - III	200						200	1,930
Grand-Total (July, 2017) (July, 2016)	30,678 12,270	2,639 4,197	205 198	5,600 13,214		78,759	39,122	108,638

COUNTRY-WISE - APRIL TO JULY 2017

Country	S.B.EXT	RAPE EXT	G.N.EXT	R.B.EXT	S.F.EXT	CST EXT	TOTAL	Apr-Jul'16
South East Asia & Others China South Korea Thailand Phillipines Vietnam Japan Singapore Indonesia Malaysia Sri Lanka Taiwan Cambodia Myanmar Bangladesh Nepal	6,525 5,362 17,120 8,736 8,608 9,888 3,506 4,477 4,043 25,310 1,897 7,043 28,815 1,461	105,088 18,446 492 12,278 3,104 73 1,062 1,655 6,473 3,425	205	9,454 71,770 3,315 421		4,093 4,093 249 17,901	7,181 233,812 45,020 9,228 92,656 17,085 3,579 5,539 5,947 25,310 26,271 10,358 32,445 487 1,882	206,467 1,709 126,875 11,270 96 9,312 2,439 3,491 9,400 1,866 12,922 4,862
Sub-Total - I	133,278	152,096	205	84,960		146,261	516,800	391,361
Middle East Countries U.A.E. Kuwait Oman Iran Turkey Africa Kenya Others	398 7,809 14,378 54 112 4,127 17,826	1,399 					398 7,809 15,777 54 112 4,127 17,826	64 1,369 2,853 175 38 179 4,814 4,745
Sub-Total - II	44,704	1,399					46,103	14,237
Europe & Others Germany Italy Sweden Canada New Zealand France Italy Europe USA	27,812 422 1,407 120 3,000 34,112 5,072					910 2,242 360 108	27,812 910 422 1,407 120 5,242 360 34,112 5,180	929 40 1,539 187 5,048
Sub-Total - III	71,945					3,620	75,565	7,743
Grand-Total (Apr-July 2017) (Apr-July 2016)	249,927 52,895	153,495 65,086	205 313	84,960 135,480		149,881 159,567	638,468	413,341
2016-17 (F.Y.) 2015-16 (F.Y.) 2014-15 (F.Y.)	916,306 387,298 659,593	218,845 331,201 1,067,159	2,918 1,102 3,013	336,496 353,195 277,492		410,915 456,319 458,406	1,885,480 1,529,115 2,465,663	

 $S.B.-\ Soybean\ Meal,\ R.S.-\ Rapeseed\ Meal,\ G.N.-\ Groundnut\ Meal\ ,\ R.B.-\ Deoiled\ Rice\ Bran,\ S.F.-\ Sunflower\ Meal\ ,\ CST\ -\ Castorseed\ Meal\ .$