

## VIETNAM

**Vietnam:** Vietnam has emerged as one of the highly potential and fast growing textile & clothing markets in the world with an import value of US\$ 20.74 billion for different materials of textiles & clothings from various global destinations during the year 2013. There is good potential for export of fabrics including Polyester-viscose fabrics and Synthetic fabrics from India. Polyester fabrics, polyester-wool and other blended fabrics are in good demand. There is great interest for embroidered and high fashion fabrics and made-ups from India. Fibre & yarn is also demanded by the market. Vietnam's total import of Textiles & Clothing from the world was around USD 20.74 billion in 2013. Its global import of MMF Textiles was about USD 9.95 billion during the year 2013. India's share in the Vietnam market is however, a meager 2% (or around USD 454 Million).

- Vietnam is a potential market for Indian MMF textiles as per the statistics given below:

<b>Value in US\$ Mn.</b>			
<b>MMF Textile Products</b>	<b>Import from World</b>	<b>Import from India</b>	<b>% Share of India</b>
Fabrics	6948.34	38.75	<b>0.56</b>
Made-ups	548.04	2.48	<b>0.45</b>
Yarn	486.57	2.77	<b>0.57</b>
Fibre	1963.86	43.24	<b>2.20</b>
<b>Total</b>	<b>9,946.81</b>	<b>87.24</b>	<b>0.88</b>

- Total import of man-made fibre textiles by Vietnam in 2013 was US\$ 9,947 Mn. of which US\$ 6948 Mn. was fabrics, US\$ 548 Mn. was Made-ups, US\$ 486.57 Mn was Yarn and US\$ 1963.86 was fibre.
- Vietnam import of MMF textiles from India during 2013 was US\$ 87.24 Mn, accounting for 0.54% share in its total import of MMF textiles.
- Product share in the export basket of Indian MMF textiles to Vietnam was fabrics 44%, Made-ups 3%, fibre 50% and Yarn 3%.
- Main countries imported MMF textiles from were China, Taipei Chinese, Korea Rep., Japan, Thailand, etc.

## Vietnam's import of textile and clothing from world during 2013

- During 2013 Vietnam imported USD 20.77 billion of textile and clothing of which US\$ 14.80 billion (71%) was textiles only and remaining US\$ 5.97 billion (29%) was clothing.
- The Share of the Textiles in Vietnam's total import are as follows:

Silk	: US\$ 136.38 Mn
Wool	: US\$ 189.13 Mn.
Jute and other Vegetable textile fibres	: US\$ 53.93 Mn.
Cotton	: US\$ 4021.86 Mn
MMF	: US\$ 9946.81 Mn.
Carpet	: US\$ 81.67 Mn.
Others	: US\$ 6348.04 Mn

Main Silk textiles imported by Vietnam from World during 2013 were as follows:

<b>Code</b>	<b>Product label</b>	<b>In USD thousand</b>
500720	Woven fabrics of silk/silk waste,o/t noil silk,85%/more of such fibres	74592
500200	Raw silk (not thrown)	49032
500400	Silk yarn (other than yarn spun from silk waste) nt put up f retl sale	5547

Main Wool textiles imported by Vietnam from World during 2013 were as follows:

<b>Code</b>	<b>Product label</b>	<b>In USD thousand</b>
511211	Woven fabric of combd wool/fine animal hair,>/=85% by wght,<=200 g/m2	42997
510820	Yarn of combed fine animal hair, not put up for retail sale	25316
511230	Woven fabrics of combd wool/fine animal hair,<85% by wt,mixd w m-m fib	20454
511130	Woven fabric of cardd wool/fine animl hair,>/=85% by wt,mixd w m-m fib	19311
510810	Yarn of carded fine animal hair, not put up for retail sale	17554
510710	Yarn of combed wool,>/=85% by wght of wool,not put up for retail sale	14782
511219	Woven fabrics of combed wool/fine animal hair,>/=85% by wght,>200 g/m2	11796
510529	Wool tops and other combed wool, other than combed wool in fragments	6762

511119	Woven fabrics of carded wool/fine animal hair, >=85% by wght, >300 g/m2	5954
511120	Woven fabric of cardd wool/fine animl hair, >=85% by wt, mixd w m-m fi	5470

Main Cotton textiles imported by Vietnam from World during 2013 were as follows:

Code	Product label	IN USD thousand
520811	Plain weave cotton fabric, >=85%, not more than 100 g/m2, unbleached	1216528
520100	Cotton, not carded or combed	922913
520524	Cotton yarn, >=85%, single, combed, 192.31 >dtex >=125, not put up	165610
520842	Plain weave cotton fabrics, >=85%, >100 g/m2 to 200 g/m2, yarn dyed	138633
520942	Denim fabrics of cotton, >=85%, more than 200 g/m2	132938
520939	Woven fabrics of cotton, >=85%, more than 200 g/m2, dyed, nes	131421
520645	Cotton yarn, <85%, multiple, combed, <125 dtex, not put up, nes	115002
520932	Twill weave cotton fabrics, >=85%, more than 200 g/m2, dyed	99340
521142	Denim fabrics of cotton, <85% mixed with m-m fib, more than 200 g/m2	86720
520523	Cotton yarn, >=85%, single, combed, 232.56 >dtex >=192.31, not put up	64980
520931	Plain weave cotton fabrics, >=85%, more than 200 g/m2, dyed	61558
521031	Plain weave cotton fab, <85% mixd w m-m fib, not more than 200 g/m2, dyd	57529
520839	Woven fabrics of cotton, >=85%, not more than 200 g/m2, dyed, nes	54268
521041	Plain weave cotton fab, <85% mixd w m-m fib, nt mor thn 200g/m2, yarn dyd	54052
520832	Plain weave cotton fabric, >=85%, >100g/m= to 200g/m=, dyed	43219
521011	Plain weave cotton fab, <85% mixd w m-m fib, not more than 200 g/m2, unbl	34368
521139	Woven fabrics of cotton, <85% mixd w m-m fib, more than 200 g/m2, dyd, nes	31780
520512	Cotton yarn, >=85%, single, uncombed, 714.29 >dtex >=232.56, not put up	29718
521039	Woven fabrics of cotton, <85% mixd with m-m fib, <=200 g/m2, dyed, nes	28345
520852	Plain weave cotton fabric, >=85%, >100 g/m2 to 200 g/m2, printed	28197
520849	Woven fabrics of cotton, >=85%, nt more than 200 g/m2, yarn dyed, nes	27905
520843	Twill weave cotton fabric, >=85%, not more than 200 g/m2, yarn dyed	26708
520859	Woven fabrics of cotton, >=85%, not more than 200 g/m2, printed, nes	25710
520819	Woven fabrics of cotton, >=85%, not more than 200 g/m2, unbleached, nes	25454
520522	Cotton yarn, >=85%, single, combed, 714.29 >dtex >=232.56, not put up	19769
521132	Twill weave cotton fab, <85% mixed with m-m fib, more than 200 g/m2, dyed	19310
520822	Plain weave cotton fabric, >=85%, >100 g/m2 to 200 g/m2, bleached	18324
521049	Woven fabrics of cotton, <85% mixed w m-m fib, <=200g/m2, yarn dyed, nes	16792
521032	Twill weave cotton fab, <85% mixd w m-m fib, not more than 200 g/m2, dyd	15941
521131	Plain weave cotton fab, <85% mixed with m-m fib, more than 200 g/m2, dyed	15394
520959	Woven fabrics of cotton, >=85%, more than 200 g/m2, printed, nes	15187

Main MMF textiles imported by Vietnam from World during 2013 were as follows:

Code	Product label	In USD thousand
540752	Woven fabrics,>/=85% of textured polyester filaments, dyed, nes	390702
540761	Woven fabric >85% non-textured polyester filaments	379543
540233	Textured yarn nes,of polyester filaments,not put up for retail sale	240000
540742	Woven fabrics,>/=85% of nylon/other polyamides filaments, dyed, nes	225576
540247	Filament yarn of polyester, incl. monofilament of < 67 decitex, single	131951
540246	Filament yarn of polyester, incl. monofilament of < 67 decitex, single	100890
540769	Woven fabric >85% polyester filaments, nes	89440
540754	Woven fabrics,>/=85% of textured polyester filaments, printed, nes	84000
540792	Woven fabrics of synthetic filaments, dyed, nes	83574
540772	Woven fabrics,>/=85% of synthetic filaments, dyed, nes	73639
540219	High-tenacity filament yarn of nylon or other polyamides (excl. sewing	67267
540710	Woven fab of high tenacity fi yarns of nylon oth polyamides/polyesters	56688
540244	Synthetic filament elastomeric yarn, single, untwisted or with a twist	48176
540110	Sewing thread of synthetic filaments	43340
540782	Woven fabrics of synthetic filaments,<85% mixed with cotton,dyed,nes	41990
540245	Filament yarn of nylon or other polyamides, incl. monofilament of < 67	41193
540741	Woven fab,>/=85% of nylon/other polyamides filaments,unbl or bl,nes	37174
540751	Woven fabrics,>/=85% of textured polyester filaments, unbl or bl, nes	25873
540231	Texturd yarn nes,of nylon/oth polyamides fi,<=50tex/s.y.,not put up	23807
540261	Yarn of nylon or other polyamides fi, multiple, nes, not put up	17143
540753	Woven fabrics,>/=85% of textured polyester filaments, yarn dyed, nes	13666
540262	Yarn of polyester filaments, multiple, nes, not put up	13559
540832	Woven fabrics of artificial filaments, dyed, nes	12029
540419	Synthetic monofilament of >= 67 decitex and with a cross sectional dim	11897
540220	High tenacity yarn (o/t sewg thread),of polyester filaments,not put up	10211
540269	Yarn of synthetic filaments, multiple, nes, not put up	9983
<b>Chapter 55</b>		
550320	Staple fibres of polyesters, not carded or combed	401369
551341	Plain weave polyester stapl fib fab,<85%,mixd w/cot,<=170g/m2,printd	238854
551211	Woven fabrics, containing>/=85% of polyester staple fibres, unbl or bl	223964
551511	Woven fab of polyester staple fib mixd w viscose rayon staple fib,nes	176194
550410	Staple fibres of viscose, not carded or combed	94398
551219	Woven fabrics,containg>/=85% of polyester staple fibres,o/t unbl or bl	81025
550200	Artificial filament tow	77669
551321	Plain weave polyester staple fib fab,<85%,mixd w/cotton,<=170g/m2,dyd	58499
551513	Woven fab of polyester staple fibres mixd w/wool/fine animal hair,nes	50070
550810	Sewing thread of synthetic staple fibres	45283
551422	Twill weave polyester staple fibre fab,<85%,mixd w/cotton,>170g/m2,dyd	38568
551323	Woven fab of polyester staple fib,<85%,mixd w/cot,<=170 g/m2,dyd,nes	28549
551311	Plain weave polyest stapl fib fab,<85%,mixd w/cottn,<=170g/m2,unbl/bl	25088
551421	Plain weave polyester staple fibre fab,<85%,mixd w/cotton,>170g/m2,dyd	21948
551519	Woven fabrics of polyester staple fibres, nes	21192
551622	Woven fabrics of artificial staple fib,<85%,mixd with man-made fi,dyd	20037
550953	Yarn of polyester staple fibres mixed with cotton, not put up, nes	19290
551291	Woven fabrics,containing>/=85% of oth synthetic staple fibres,unbl/bl	18559
551423	Woven fabrics of polyester staple fib,<85%,mixed w/cot,>170 g/m2,dyed	17600
551011	Yarn,>/=85% of artificial staple fibres, single, not put up	16666

551612	Woven fabrics, containing >=85% of artificial staple fibres, dyed	15317
551614	Woven fabrics, containing >=85% of artificial staple fibres, printed	15078
550330	Staple fibres of acrylic or modacrylic, not carded or combed	14845
550922	Yarn, >=85% of polyester staple fibres, multiple, not put up, nes	13588
551331	Plain weave polyest stapl fib fab, <85% mixd w/cot, <=170g/m2, yarn dyd	12918
550921	Yarn, >=85% of polyester staple fibres, single, not put up	11025
551299	Woven fabrics, containg >=85% of other synthetic staple fib, o/t unbl/bl	10228
551512	Woven fabrics of polyester staple fibres mixd w man-made filaments, nes	9737
551692	Woven fabrics of artificial staple fibres, dyed, nes	9060
550951	Yarn of polyester staple fibres mixd w/ arti staple fib, not put up, nes	8903
551599	Woven fabrics of synthetic staple fibres, nes	8815

Main Clothing items imported by Vietnam from World during 2013 were as follows:

Code	Product label	In USD thousand
610432	Womens/girls jackets, of cotton, knitted	1362604
610442	Womens/girls dresses, of cotton, knitted	444668
610433	Womens/girls jackets, of synthetic fibres, knitted	415234
611030	Pullovers, cardigans and similar articles of man-made fibres, knitted	356587
610332	Mens/boys jackets and blazers, of cotton, knitted	344392
611595	Full-length or knee-length stockings, socks and other hosiery, incl. f	284486
610443	Womens/girls dresses, of synthetic fibres, knitted	231859
610452	Womens/girls skirts, of cotton, knitted	205218
610333	Mens/boys jackets and blazers, of synthetic fibres, knitted	182126
610462	Womens/girls trousers and shorts, of cotton, knitted	179362
611020	Pullovers, cardigans and similar articles of cotton, knitted	147558
610711	Mens/boys underpants and briefs, of cotton, knitted	139919
611596	Full-length or knee-length stockings, socks and other hosiery, incl. f	79372
610463	Womens/girls trousers and shorts, of synthetic fibres, knitted	51535
611790	Parts of garments/of clothg accessories, of textile materials, knitted	49132
610821	Womens/girls briefs and panties, of cotton, knitted	32716
611521	Panty hose and tights of synthetic fibres, knitted or crocheted, measur	26736
610342	Mens/boys trousers and shorts, of cotton, knitted	26727
610220	Womens/girls overcoats, anoraks etc, of cotton, knitted	26501
611710	Shawls, scarves, veils and the like, of textile materials, knitted	21221
611693	Gloves, mittens and mitts, nes, of synthetic fibres, knitted	19711
610822	Womens/girls briefs and panties, of man-made fibres, knitted	18784
610130	Mens/boys overcoats, anoraks etc, of man-made fibres, knitted	17797
610422	Womens/girls ensembles, of cotton, knitted	17652
610120	Mens/boys overcoats, anoraks etc, of cotton, knitted	17327
611692	Gloves, mittens and mitts, nes, of cotton, knitted	13469
611120	Babies garments and clothing accessories of cotton, knitted	12520
610910	T-shirts, singlets and other vests, of cotton, knitted	12034

#### Chapter 62

621790	Parts of garments or of clothg accessories nes, of tex mat, not knitted	173783
620433	Womens/girls jackets, of synthetic fibres, not knitted	158721
620432	Womens/girls jackets, of cotton, not knitted	149487
621710	Clothing accessories nes, of textile materials, not knitted	132550
621210	Brassieres and parts thereof, of textile materials	120416
620292	Womens/girls anoraks and similar article of cotton, not knitted	51238
620452	Womens/girls skirts, of cotton, not knitted	48039

620443	Womens/girls dresses, of synthetic fibres, not knitted	45039
620193	Mens/boys anoraks and similar articles,of man-made fibres,not knitted	43841
620442	Womens/girls dresses, of cotton, not knitted	32023
620293	Womens/girls anoraks & similar article of man-made fibres,not knitted	25705
620342	Mens/boys trousers and shorts, of cotton, not knitted	24621
620462	Womens/girls trousers and shorts, of cotton, not knitted	17167
621430	Shawls, scarves, veils and the like, of synthetic fibres, not knitted	16802
620213	Womens/girls overcoats&sim articles of man-made fibres,not knitted	8952
620332	Mens/boys jackets and blazers, of cotton, not knitted	8469
620640	Womens/girls blouses and shirts, of man-made fibres, not knitted	7904
621149	Womens/girls garments nes, of other textile materials, not knitted	5953
620212	Womens/girls overcoats and similar articles of cotton, not knitted	4503
621133	Mens/boys garments nes, of man-made fibres, not knitted	4210
621520	Ties, bow ties and cravats, of man-made fibres, not knitted	4072
621290	Corsets,braces & similar articles & parts thereof,of textile materials	4059
620520	Mens/boys shirts, of cotton, not knitted	3692
620333	Mens/boys jackets and blazers, of synthetic fibres, not knitted	3679
620343	Mens/boys trousers and shorts, of synthetic fibres, not knitted	3280