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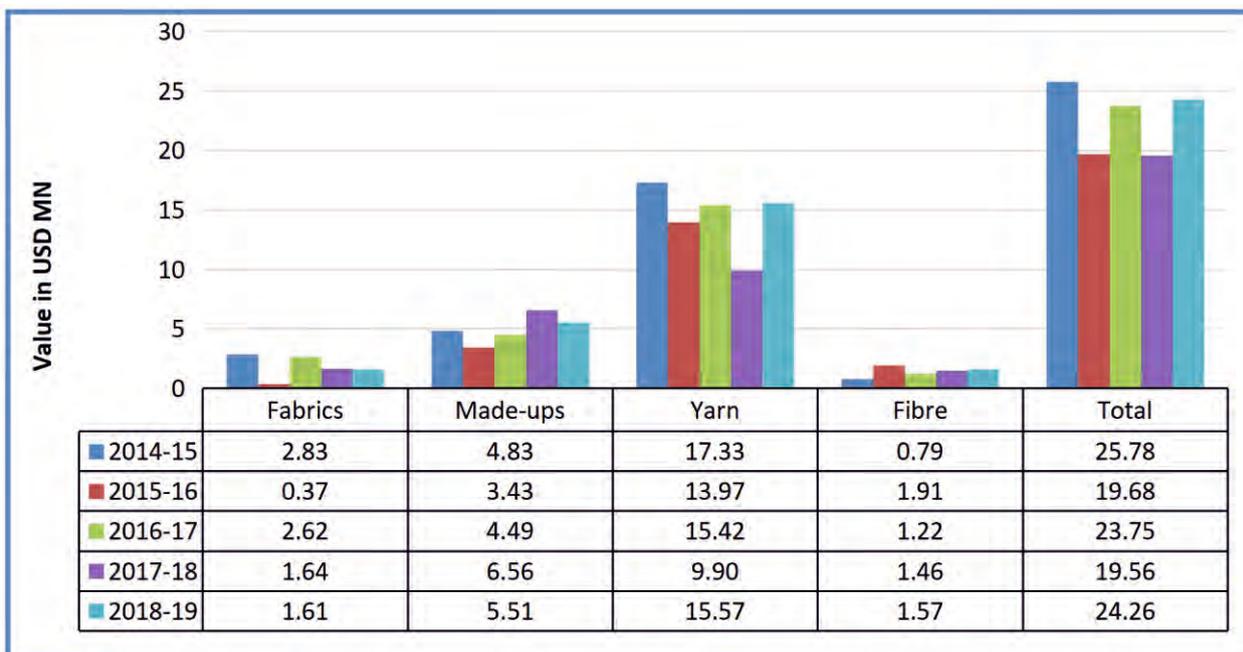
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ALGERIAN MARKET POISED TO EXPAND FOR EXPORTS OF INDIAN TEXTILE AND CLOTHING PRODUCTS

INTRODUCTION

The People's Democratic Republic of Algeria is the second-largest country in Africa, located on the Mediterranean coast between Morocco and Tunisia, and also bordering Libya. It has approximately 36 million inhabitants, the eleventh largest country in the world by area with oil-rich economy. Ranked as the third most important economy in the MENA region and a leader in the Maghreb, Algeria is one of a hand full of countries that have achieved the United Nations Sustainable Development Goals.

SEGMENT-WISE EXPORTS OF INDIAN MANMADE FIBRE TEXTILES TO ALGERIA DURING LAST FIVE YEARS.



ALGERIAN TEXTILE INDUSTRY

Algeria does not have a much healthy Textile industry. The domestically produced fibre in Algeria is cotton. There is one prominent textile manufacturing set up in Algeria with a joint venture with Turkey especially in the upstream segments viz., Manmade fibre and filaments/yarns. This major textile manufacturing facility of Algeria is the Algerian-Turkish joint venture integrated textile complex in Algeria's Sidi El Khettab industrial park near the city of Relizane. The project is the first of its kind and the largest in Africa. The investment in

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SRTEPC organizes Seminars to promote their services in Rajapalayam and Erode



Shri A. Ilavarasu, MD, S.A. Aanandan Spinning Mills Pvt. Ltd. addressing the Seminar in Rajapalayam

The Council in association with SIMA organized Seminars on the Thriving Indian Man-made Fibre Textiles – A Myriad of Opportunities in Rajapalayam on 21st December 2019 and Erode on 23rd December 2019.

The objective was to bring together the leading Mill owners in and around these places to provide them with a perspective about SRTEPC and the services provided by the Council to exporters and thereby motivate them to become our members by getting into exports. Organization of the seminars also gave them a platform to understand and appreciate opportunities beyond Cotton Fibre, since most of the manufacturers primarily produce textile products from this natural resource.

Since the Council has organized such Seminar cum Membership drives in the South in Rajapalayam, Salem, Tirupur, Erode, Coimbatore at regular intervals in the past year or two it was decided to bring speakers from new and innovative companies to speak about the alternate options for sourcing fibre with a view to invite fresh companies who have not attended the earlier seminars and give them a perspective about the Council and its activities.

The Seminar in Rajapalayam was held with the support of the Rajapalayam Spinners Forum, whose Chairman is Shri A. Ilavarasu, MD, S.A. Aanandan Spinning Mills Pvt. Ltd and our member. Shrilavarasu has been proactively supporting the Council's endeavors to promote manufacturing and exports of man-made Fibre Textile products in this textile belt down South. This was the second seminar facilitated by Shrilavarasu for benefit of the members of RSF besides visits to individual companies by an SRTEPC official in the past one and a half years.

The Seminar in Erode was held with the active involvement of Shri V.T. Karunanidhi, who joined the SRTEPC family prior to Source India 2018. As MD of Guru Karunaatex Weaving Mills P Ltd, he has participated in both our RBSPM's and as past Chairman of PDEXCIL, been actively involved in our endeavors in Erode and Tex Valley. He enjoys considerable influence in the Erode belt and has been promoting our membership among the mill owners in Pallipalayam and nearby areas.

The speakers included Smt Vaishali Kashiwala and Shri Kishan Kashiwala from Spinning King (India) Ltd, who presented the benefits of using Bamboo Fibre as a value added raw material, regenerated cellulose fiber which is softer than cotton, with better moisture absorption and air permeation, natural bacteria repellency properties and hence friendlier to the skin. The finished products that can be manufactured from this resource are Knitted Fabrics, Socks, Bed Sheet Fabrics, Innerwear, Towels & Bathrobes, Bath Mats, Rugs etc. with high potential for products in the areas of Medical Textiles, Geo Textiles, Agri Textiles and Thermal Wear. Their company is the sole representative of HebeiJigao Chemical Co, China, marketed under the brand Tambocel.

The husband-wife duo also presented PVA water soluble textile staple yarn made out of Polyvinyl Alcohol, used for the production of various fibers and food packaging bags. Their proficiency is ideal for water soluble products such as staple fiber, yarn for weaving & knitting, fishing nets, socks etc.



Shri. Rajashekar, MD, Lenzing India Ltd., making a presentation of the latest innovations from Lenzing at the Seminar in Rajapalayam

Mr. Anubhav Tiwari from Thai Acrylics presented at Erode. He was scheduled to present at Rajapalayam also but could not make it on account of the unrest in North on 21st. Mr. Tiwari spoke about 'Specialty Products' manufactured by his company under the brand Birlacril, owned by Grasim Industries Ltd, based out of Thailand. The specialty of the products are they are designed keeping in mind the end functionality such as weather resistant, extra warmth for cold weather, anti pilling and extra soft, sun protection, hygiene & odour resistant, sustainable and eco friendly apparel etc.

The various sub brands include 'Radianza', gel dyed fiber for sustainable fashion, 'Warmos' a more round, bulky and lofty yarn with acrylic blends as a substitute for woolen wear such as knitwear, thermal socks, base layers for snow sports etc. The Birlacril range also included 'Pibloc', whose USP is that it retains its newness and freshness despite prolonged usage and washes with soft touch, wearer comfort and lightness as compared to silk, polyester or silk. It

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MESSAGE FROM THE CHAIRMAN



Dear Member,

The Council organized participation of their member-companies in IM Intermoda in Guadalajara, Mexico which went off very well. This was the second time Council has participated in the said Exhibition. Mexico has an advantage due to its proximity to the US and it is US's third largest trading partner and 2nd destination of all US products. The 'India Pavilion' was inaugurated by the Ambassador of India to Mexico H. E. Mr. Manpreet Vohra and Mr. Jaime Barba de Loza, President, IM INTERMODA. Although I have personally thanked them, I would once again take this opportunity to express my gratitude to them. I would also like to thank the Embassy of India in Mexico City for their support and assistance in helping us organize participation in IM Intermoda. The Council has lined up Exhibitions/Fairs in the next two months. The first among them is Colombiatex in Medellin from 21st to 23rd January which will be over by the time this issue is out. The Council participated in Colombiatex for the first time last year and the Exhibition was a huge success with participants expressing their satisfaction with not only the buyer turnout but also with the B2B Meetings held on the occasion. Many of them were successful in establishing mutually beneficial business deals with their Colombian counterparts. I am confident that this year too the Exhibition will fare well. In February there are three International Exhibitions/Fairs. The Council for the first time is organizing participation in Textstyle Expo in Algiers, Algeria. Simultaneously the Council will be organizing participation in Istanbul Yarn Fair in Turkey and Dhaka International Yarn and Fabric Show 2020 in Bangladesh. Turkey and Bangladesh are both potential markets for India and Exhibitions/Fairs held in these two markets in the past have generated good business dealings for the participating companies. I am sure that member-companies are taking advantage and participating in large numbers.

Friends, if reports are to be believed the world economy is inching towards recovery. It is reported that the New Year 2020 has brought with it hope and expectations about things improving. At home reports say that there has been a slump in exports for the fifth consecutive month during December which may be attributed to the global slowdown. The situation for the MMF textile sector also echoes this with the data received from the Ministry showing a fall in exports of MMF textiles by 4.24% during the period April-November 2019. Needless to say exports to some of our leading markets such as USA, Turkey, Brazil, Germany, Italy and Pakistan have also fallen during April-November 2019 in comparison to the same period last year. However, as speculated by the economists the global market is expected to have a turn around and improve so let's cross our fingers and wait for this change to take place. In the meanwhile let us put in our concerted efforts to take exports of MMF textiles to newer heights.

As informed the Council is holding its Annual Export Award Function on 8th February 2020. Friends, it's that time of the year when excellence is celebrated and this year it is more creditable as despite the challenges in the international markets the award winning companies have performed outstandingly.

Yours sincerely,

RONAK RUGHANI
CHAIRMAN



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Mr. Anubhav Tiwari, Thai Acrylics making a presentation on speciality fibres at the Seminar in Erode

is a very versatile RM that can be blended with any natural or synthetic fiber. Next in line was 'Amicor', an antimicrobial fiber, using patented intelligent fiber technology to incorporate additives into the core of the fiber, thus ensuring durable & long lasting anti microbial function up to 100 washes. 'Tropix' an ultra violet protection fiber, especially used for summer wear products is a cotton look acrylic fiber that can be dyed in vibrant shades as compared to cotton. Finally he presented 'Durashine', premium quality solution dyed acrylic fiber to manufacture world class outdoor fabric with properties of color fastness, resistance to weathering, permanent new look, long term strength and durability.

Shri. Rajashekar, MD, Lenzing India Ltd, presented the latest innovations from this Austrian Headquartered company which has been in existence for the past 80 years. He spoke about Lenzing Viscose which has now evolved and branded as Lenzing Ecovero, Lenzing Modal which has now evolved and branded as Refibra and Lenzing Lyocell which is branded as Tencel Luxe. Ecovero and Tencel are raw materials for the B2C textile segment while Veocel is a B2C Non Woven specialty and Lenzing Caters to the Industrial segment. All fibers have value added features such as enhanced breath ability, gentle on the skin, cooling, smooth, strong, and unfavorable for bacterial growth.

Mr. Murali Balkrishna, Joint Director, SRTEPC, presented the Council and its activities stressing on the various activities being organized by the Council to promote Indian Man-made Fibre Textile products all across the world. He also stressed upon the need to look beyond domestic sales into exports and avail of the MAI subsidies to explore new markets. He laid emphasis on the negligible annual membership fees vis a vis the benefits being provided by the Council in terms of providing database of buyers, product wise, market wise statistics, facilitating refunds and benefits from various Govt. bodies and providing various inputs and platforms to expand exports including the hugely successful 'Source India'. He also stressed upon the simple requirement to become a member of availing of an IEC code.

At Rajapalayam, Mr. Murali welcomed Shri. Ilavarasu with a garland and thanked him for his support, the speakers for their time and effort and the attendees for their presence. Shri Ilavarasu garlanded the Speakers and thanked them for their presence as well as the mill owners. He implored the mill owners to look beyond cotton into MMFT and take the benefit of SRTEPC to help them grow their export business. Nearly 40 people including representatives from 20 companies attended the seminar which was followed by dinner at Hotel Amil.

At Erode Mr. Murali welcomed the Chief Guest, Shri M. Balasubramaniam, Deputy Director and Officer-in-Charge, Regional Textile Commissioner's office, Coimbatore, Special Guest, Shri Dharan Jaygopal of PKPN Spinning Mills and Shri V.T. Karunanidhi, MD, Guru Karunaatex Mills Pvt Ltd. He welcomed the speakers as well as the attendees. Mr. Balkrishna presented a shawl to Shri Karunanidhi who in turn presented shawls to the Chief Guest, Special Guest and the Speakers.



Shri V.T. Karunanidhi, MD, Guru Karunaatex Weaving Mills P Ltd. welcoming the Chief Guest, Shri M. Balasubramaniam, Deputy Director and Officer-in-Charge, Regional Textile Commissioner's office.

Shri Balasubramaniam spoke about the need to change perspectives and outlook on account of the reducing cotton production with lesser acreage in each year. He spoke of the nearly 70% consumption of Man-made Fibre vis a vis natural across the world and the need for India to catch up. He dwelled on taking the support of SRTEPC who have been active in the South with Shri S. Balaraju at the helm as ED. Shri Dharan spoke about their company's 25 year old association with SRTEPC and the extensive work being carried out by the Council to promote Indian Man-made Fibre Textile products. As one of the early adapters, his company is already manufacturing a significant portion of their products using Man-made fibre and he reached out to the audience to embrace the change.

Shri Karunanidhi provided his own company example of how they have profited enormously by participating in the two Source India editions of 2018 and 2019, organized by SRTEPC in Surat & Mumbai respectively. Taking cue from the success they are now participating in IM Intermoda, Mexico in January 2020. He also made a strong appeal to the audience to become members of SRTEPC and reap the benefits.

About 45 people including representatives from 24 companies and trade bodies participated in the Erode Seminar which ended with a dinner for all participants. Around 7 to 8 companies from both locations combined have expressed their interest and desire to become members of SRTEPC and to be followed up with the respective supporting bodies.



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Important Meetings with Government of India during December 2019/January 2020

Joint Director (MR) attended a meeting on production of bamboo fibre & yarn on 16.01.2020 in New Delhi under the Chairmanship of Secretary (Textiles). Dr. Alka Bhargava, Additional Secretary, D/O Agriculture, Cooperation and Farmers Welfare, was also present during the Meeting. At the outset Shri Sanjay Saran, JS, MoT informed about that the purpose of the Meeting was a follow up meeting of the first stakeholder meeting on production of Bamboo yarn and fibre in India held on 15th October 2019 under the Chairmanship of Secretary (Textiles). At the Meeting, action taken points will be discussed along with further course of actions. Secretary (Textiles) suggested all the three Research bodies to manufacture samples of at least 4-5 kgs of bamboo fibre each. He suggested that they should also simultaneously apply for patenting their production process and get test reports of viability and acceptability of the products in India. Secretary (Textiles) informed that if India can successfully manufacture fibres from Jute and Bamboo then it will be a path breaking initiative for the Indian Manmade fibre textile industry. He also informed that based on the progress and feasibilities that the stakeholders could provide, policy initiatives will be announced in the new forthcoming National Textile Policy.

Joint Director (MR) and Regional Director, New Delhi attended Stakeholders consultation meeting regarding India-EU BTIA and India-UK Trade chaired by Ms. Nidhi Mani Tripathi, JS, DOC on 27th December 2019. Dr. Ram Upendra Das, Head & Professor, Centre for Regional Trade, Indian Institute of Foreign Trade (IIFT) New Delhi was also present during the Meeting. Representatives of AEPC, Texprocil, Silk Export Promotion Council besides SRTEPC were also present. Ms. Nidhi Mani Tripathi, J.S. informed that since EU region (including UK) is a major market for Textiles and Clothing products, Government is in the process of reconciling the India EU Broad Based Trade and Investment Agreement (BTIA) on which both India and EU had already had several high level meetings. Shri Baruah intimated that the India-EU trade in respect of MMF textiles during 2018-19 was USD 936.24 Mn. as against USD 874.05 Mn. during 2017-18. And the import from EU during 2018-19 was USD 300.94 Mn. as against USD 247.24 Mn. during 2017-18. He told that the current MMF textiles trade between India and EU – 28 is in favour of India with a surplus of around US\$ 635 mn.

Regional Director, New Delhi attended a meeting regarding consideration of the proposal of ITPO under MAI scheme in connection with organising of Annual Mega Shopping Festival chaired by Ms. Nidhi Mani Tripathi, JS, DOC on 30th December 2019. The representatives of ITPO informed that the Mega Shopping Festival will be organised at the Gujarat University Convention & Exhibition Centre, Ahmedabad during 31st January-10th February, 2020.

Regional Director, New Delhi attended meeting regarding organising of Annual Mega Shopping Festival held under the chairmanship of Shri Rajesh Agrawal, ED, ITPO on 23.12.2019. Shri Agrawal briefed that the first two pilot Mega Shopping Festivals will be held at Ahmedabad and Bengaluru with the Festival in Ahmedabad during 31st January-10th February, 2020 at University Ground. He said that two more events will be held during this year after Ahmedabad and Bangalore.

Regional Director, New Delhi attended Meeting regarding India-EU BTIA Trade Negotiations under the chairmanship of Shri Bipin Menon, Additional DGFT, Dept. Of Commerce on 08.01.2020. Shri Menon informed that the process of negotiations with EU was started in 2006. With regard to Rules of Origin in respect of MMF items, Shri Menon informed that CTH+35% value addition has been agreed.

Regional Director, New Delhi attended meeting regarding organising of Annual Mega Shopping Festival at Ahmedabad chaired by Shri Rajesh Agarwal, ED, ITPO on 13.01.2020. Shri Agarwal informed that the Festival at Ahmedabad is proposed to be organised during 27th March - 6th April, 2020. The Festival at Bengaluru is scheduled to be held in the second half of April, 2020. Regional Director, SRTEPC informed the about the communication sent by SRTEPC to DOC expressing its inability for participation in the event.

Regional Director, New Delhi attended another meeting regarding organising of a Skill Training Course on Man Made Fibre (MMF) chaired by Shri K.N.Jha, JS, Deptt. of Chemicals & Petrochemicals on 13.01.2020. Shri Jha informed that it is proposed to organise a course on MMF (Synthetic and Technical Textiles) at Central Institute of Plastics Engineering and Technology (CIPET), Gurgaon.

Regional Director, New Delhi attended meeting regarding review of exports performance held under the chairmanship of Shri R.S.Verma, Deputy Secretary, Deptt. of Commerce on 21.01.2020. Shri Verma pointed out that SRTEPC has not furnished the information sought by them in the prescribed format which is required every month. RD, SRTEPC briefed him about the export performance.



INPUTS ON BILATERAL TRADE SENT TO MINISTRIES, GOVERNMENT OF INDIA

1st Meeting of the Indo-Bangladesh Textile Industry Forum (IBTIF)

The Council has informed the Ministries concerned that on behalf of SRTEPC, Shri Ronak Rughani, Chairman of the Council, would participate in the delegation for discussion.

Material for CIM Office

The inputs of the Council have been sent to the Commerce and Industry Minister's office with regard to Textiles in respect of the State Governments of Haryana, Gujarat, UP, Telangana and West Bengal.

Inputs regarding IMM on India-Australia strategy report

The inputs of the Council with regard to the India-Australia Economic Strategy have been sent to the Ministry. In this regard, the inputs elaborated on the issues such as developing India's large-scale manufacturing base textile designing, establish India as a sourcing hub of textiles for Australian companies, collaboration between Indian textile manufactures and Australian designers, exploring opportunities for sourcing of Indian textiles by Australian textile companies, etc.

Meeting with Export Promotion Council/Trade Bodies to discuss the various factors affecting the exports to Japan and Korea RP – regarding.

As desired, the inputs of the Council pertaining to exports of Manmade fibre textiles were sent to the Ministry of Commerce and Industry. The inputs included a brief analysis of bilateral MMF textiles trade between India and Japan and between India and Korea Republic during the past five years, potential for MMF textiles in Japan and Korea Republic, The Council also sent its inputs on the issues for greater textile cooperation between India and Japan and between India and Korea Republic to the Ministry of Commerce and Industry..

Meeting of Hon'ble CIM with Export Promotion Council on Review of FTP and Performance of EPCS – reg

As desired, the inputs of the Council pertaining to exports of Manmade fibre textiles to Promote Growth of Man Made Fibre and Textile Industry in India were sent to the Ministry along with suggestions on MMF textile for consideration in reviewing the FTP.

Preparatory meeting on India-South Africa sub-committee on Trade, Economic and Technical cooperation

The inputs of the Council were sent to the Ministry of Commerce and Industry, for preparatory meeting on India-South Africa sub-committee on trade, economic and technical cooperation. The inputs included a brief analysis of Bilateral MMF textiles trade between India-South Africa during the past three years, potential for MMF textiles in South Africa, inputs on the issues for greater textile cooperation between India and South Africa.

Pakistan

Textile exports during the first five months of 2019-20 up

Pakistan's textile exports during first five months of current financial year (2019-20) grew by 4.68 per cent as compared to the corresponding period of last year.

During the period from July-November 2019, textile products worth US \$ 5,763,614 million were exported against US \$ 5,506,045 million during the same period of last year.

During the first five months of the current financial year 196,326 metric tons yarn other than the cotton yarn worth US \$486,018 million was exported against 178,027 metric tons valuing US \$ 472,454 million last year.

Likewise, the knitwear exports also recorded positive growth of 8.69 per cent during the period under review.

Knitwear products worth US \$ 1,320,804 million were exported as compared to US \$ 1,215,180 million last year.

Source : www.app.pk.com

Knitwear exports up during July-November 2019

Knitwear exports from the country during first five months of current financial year grew by 8.69% as compared the exports of the corresponding period of last year.

During the period from July-November, 2019 about 51,240 thousand dozen knitwear worth \$1.320 billion were exported as compared the exports of 48,315 thousand dozen valuing \$1.215 billion of same period of last year.

Meanwhile, readymade garments exports from the country during the period under review also grew by 13.19% as country fetched \$1.156 billion by exporting about 26,181 thousand dozen of readymade garments as compared the exports of 19,225 thousand dozen valuing \$1.021 billion of same period of last year.

During the period under review, textile group exports from the country increased by 4.68% as against the exports of the corresponding period of last year as textile products worth over \$5.763 billion were exported as compared to exports of \$5.506 billion of same period of last year.

Meanwhile, on month on month basis, textile exports from the country also grew by 7.03% in November, 2019 as it was recoded at \$1.177 billion as against the exports of \$1.099 billion of same month of last year. However, it was down by 3.10 % as compared with the month of October, 2019 as textile products worth \$1.214 billion exported in previous month.

During the period under review 206,971 metric tons of bed wear worth \$1.013 billion exported as against the exports of 180,960 metric tons valuing \$968.151 million of same period of last year. Whereas about 76,210 metric tons of towels worth \$317.484 million also exported during the period under review as against the exports of 74,657 metric tons valuing \$314.348 million of same period of last year.

Source : Yarnsandfibers

Sri Lanka

Apparel exports to grow by 6%

Sri Lanka's apparel industry targets a 6 percent year-on-year (YoY) growth in exports for this year, moving ahead with plans to set up a 200-acre fabric park with foreign investments in collaboration with the Board of Investment (BOI) in the Eastern province, eyeing to attract large-scale orders by reducing lead times with locally-sourced fabrics.

Sri Lanka's apparel exports grew 5.8 percent YoY to US \$ 4.8 billion during January-November, last year, surpassing the initial expectations. The Sri Lanka Apparel Exporters Association (SLAEA) estimates apparel exports to have grown over 6 percent YoY to US \$ 5.3-5.4 billion by end-2019.

The apparel industry is currently awaiting the BOI to acquire the earmarked 200-acre land in Eravur to set up the proposed fabric park. Initially, the proposed fabric park is expected to attract foreign investments from China and India, in the range of US \$ 50-100 million, to set up fabric mills and other finishing facilities, particularly from firms based in China due to the on-going US-China trade war.

Although Sri Lanka has faster shipping times to the US and EU markets, due to its strategic location, it was pointed out that the apparel exporters were unable to capitalise on this as the country has to import fabrics from overseas, mainly from India and China, which contributed to a significant increase of lead times.

The fabric park is expected to be fully operational within two years, given no delay in the BOI's role in terms of facilitation.

In particular, locally-sourced fabric remains crucial for the industry to reach its medium-term target of US \$ 8 billion in apparel exports by 2025.

During January-November, the US retained its position as Sri Lanka's top apparel importer. Sri Lanka's apparel exports to the US grew 3.76 percent YoY during the period to US \$ 2.1 billion while the apparel exports to the EU grew at a faster rate of 6.13 percent YoY to surpass the US \$ 2 billion mark.

In addition, Sri Lanka apparel exports to other markets such as Canada, India, Australia, Japan and China grew 12 percent YoY to US \$ 666.5 million.

Source : <http://www.dailymirror.lk/>

China

Textile sector reports stable development in 2019

China's textile sector reported stable development in the first 11 months of 2019. Domestic retail sales of apparel and knitwear stood at 1.2 trillion yuan (about 172.4 billion U.S. dollars), up 3 percent year on year. Online garment sales continued to expand nationwide, with the turnover reporting a 16.5-percent yearly growth and new sales modes such as live video streaming attracting consumers, the data showed.

From January to November 2019, China's textile and garment export declined 2.6 percent year on year to 246.9 billion dollars, with the pace of drop decelerating 0.1 percentage point from one month earlier.

Source : <http://www.xinhuanet.com/>

Over Rs.1.12 lakh cr. IGST refunded to exporters

The Central Board of Indirect Taxes and Customs (CBIC) has informed that exporters have already been paid IGST (Integrated-GST) refund of over Rs 1.12 lakh crore and over 83,500 exporters have benefited from these refunds. This shows that the government's efforts to fast track refunds under the GST, especially to exporters, are yielding results. The focus is on quick disbursal of pending refunds of Rs 3,604 crore to exporters. Data analytics has been used to identify "risky" exporter entities that take the input tax credit (ITC) fraudulently and monetise it by paying IGST and taking refund thereof or taking a refund of the accumulated ITC.

The risky exporters are being subjected to KYC and verification process before the grant of refund. The verification so far has revealed that 1,241 exporters are not traceable at their given addresses, which include 8 'star exporters'. In addition, adverse verification reports have been received in the case of 399 exporters, which also includes 4 'star exporters'.

Source : www.eximin.net

India-Mauritius FTA in the finalization stage

The proposed free trade agreement (FTA) between India and Mauritius is nearing finalisation as both the sides have concluded the negotiations for the pact. The proposed India-Mauritius Comprehensive Economic Cooperation and Partnership Agreement (CECPA) seeks to mutually benefit both the countries in the area of trade in goods and services, it said in a statement. Negotiations were held across several sectors including goods, services, rules of origin, technical barriers to trade and sanitary and phyto-sanitary measures, trade remedies and dispute settlement.

In a free trade agreement, two trading partners cut or eliminate duties on majority of goods besides liberalising norms to promote services trade and boost investments. Mauritius was the second top source of foreign direct investment (FDI) into India in 2018-19. India received USD 8 billion (about Rs 56,000 crore) foreign inflows from the country.

The bilateral trade between the countries increased marginally to USD 1.2 billion in 2018-19 from USD 1.1 billion in 2017-18. India exports petroleum products, pharmaceuticals, cereals, cotton and electrical machinery, apparel and clothing accessories to Mauritius. Mauritius's exports to India include iron and steel, pearls, precious/semi-precious stones and optical, photographic and precision instruments. It also said that in order to promote India-Africa trade and economic relations, the ministry regularly reviews trade ties through institutional mechanisms like Joint Commission Meetings, Joint Trade Committees and Joint Working Groups.

Source : The Financial Express

CBIC tells DGFT to tighten its system for accrediting exporters

The Central Board of Indirect Taxes and Customs (CBIC) has asked Director General of Foreign Trade (DGFT) to beef up its

system used for accrediting exporters after investigations brought to the fore integrated goods and services tax (IGST) fraud by some 'star' status holding exporters.

Star exporters, which are given more leeway than others including reduced customs inspections, may now be asked to produce statutory records of compliance, including certifications declaring no non-performing assets (NPA) from the banks as CBIC cracks down on fake invoicing and fraudulent tax crediting, being encashed through IGST and input tax credit refunds. Investigations found nine star exporters in sectors such as agro processing, garments and electronics were not traceable at the addresses on record, while in two cases, the premises were found sealed and seized by banks as the exporters had been declared as NPAs, even as they availed IGST refunds.

Further, 40 of 241 star exporters surveyed had declared their turnover between nil and Rs 1 crore in 2017-18 and 2018-19, when it should have been at least Rs 21.5 crore for three consecutive years.

Source : The Economic Times

Plans to put in place an institutional structure to turn every district into export hub

In line with Hon'ble Prime Minister Narendra Modi's proposal put forward on turning every district into an export hub, the Commerce Ministry is planning to put in place an institutional structure for this and is collecting data for the same.

A plan for district-wise export hubs could be announced in the Budget to be presented by the Hon'ble Finance Minister Smt. Nirmala Sitharaman on February 1.

It is learnt that the Commerce Ministry officials will hold meetings with counterparts from the GST Network (GSTN) and ICEGATE to generate district-wise data on enterprises and exports.

As the GSTN has the responsibility of managing the entire IT system of the GST portal, which is the mother database for everything connected with GST, the Commerce Ministry hopes to get the district-wise information on manufacturing and exports.

Exporters claiming IGST refunds submit all documents, including shipping bills to the GSTN. ICEGATE, a platform for electronic data inter-change between various government bodies such as the Reserve Bank of India, the Directorate-General of Foreign Trade, and the Directorate-General of Commercial Intelligence and Statistics, too, can be a good source of data on exports, the official said.

The Hon'ble Union Minister of Commerce & Industry, Shri Piyush Goyal had said at a Meeting of the Board of Trade in September that each district has the potential equal to that of a country with its own distinct handicraft and unique specialities like saris, perfumes, and utensils, which have export potential.

He had asked State governments, as part of their export strategies, to take measures to convert districts into export hubs.

Although the Commerce Ministry has sought district-wise export data from the States, it wants to generate its own database, too,

for expediting implementation of the plan. Once the data is collated, the government can draw an export profile of every State and their districts and strategise accordingly, the official added.

India's exports, which have declined around two per cent in the April-October 2019 to US \$211.93 billion, need government support. But they have to be compliant with World Trade Organization rules, as the country is already fighting disputes at the multilateral body over some of its export-support programmes.

It is learnt that the Hon'ble Union Minister of Commerce & Industry Shri Goyal is also holding meetings with industry ministers and their teams from Gujarat, Haryana and Uttar Pradesh on preparing the roadmap for turning districts into export hubs. The Commerce Ministry wants every State to have a district-wise nodal officer to coordinate with the Centre and State governments.

Source : The Business Line

Government may impose mandatory licencing regulations for "others" imports

The government might impose mandatory licencing regulations for vast segments of India's imports that have not yet been properly categorised and remain immune to policy measures. Currently, thousands of import categories are labelled 'others' in the official trade classification handbook. Many of these bring in goods worth Rs 1 billion or more. But little data is available on what these are. Through the move, the Commerce Department plans to restrict imports costing an estimated Rs 4 trillion, primarily from China.

The mandatory licencing is also expected to end spurious products from entering India. Further, restrictions on 371 imports, costing US\$ 127 billion or 26 per cent of India's current annual imports, have also been suggested.

The issue has become important as the Department attempts to identify Chinese goods being routed into the Indian market through other nations such as Vietnam, Thailand and also Myanmar.

Source : www.eximin.net

Textile Ministry announces a special one time additional ad hoc. Incentive for exports of apparel and made-ups

The textile ministry has announced a special one-time additional ad hoc. incentive of up to 1% of free on board (FoB) value for exports of apparel and made-ups.

As per the recommendations of the Expenditure Finance Committee (EFC), the incentive will be provided to offset the difference between the newly notified rebate on state and central taxes and levies (RoSTCL) and the previous rebate on state levies (RoSL) and the Merchandise Exports from India Scheme (MEIS, a ministry notification said. Effective retrospectively, exporters of apparels and made-ups will be able to avail incentives up to 1% of the FoB value for each line in a shipping bill for those exports which have received lesser benefits under the RoSCTL as against the RoSL and MEIS.

The period for which exporters can make claims for the incentive is from March 7, 2019, to December 31, 2019, with the amount capped at Rs 600 crore. While the notification has specified that claims are applicable for those exports that received MEIS at 4%, the RoSL provides for rebates anywhere between 1.2% to 3.9% for the exports in question.

Source : The Economic Times

Exports slumps in December

India's exports declined 1.8% in December to US\$27.36 billion, on the back of currency volatility and fluctuation in commodities prices coupled with the sluggish global economy. Exports had declined 0.34% in November. Echoing the general economic sluggishness and weak domestic demand, imports witnessed a sharper decline of 8.83% at \$38.61 billion in December. This helped narrow down the trade deficit to \$11.25 billion last month from \$12.12 billion in November.

As for exports it was the fifth straight month of contraction. It is in line with the slowing Indian economy that is expected to grow at a 11-year low of 5% in 2019-20. As many as 19 of the 30 exporting sectors reported a decline in outbound shipments last month Ready made garments and cotton yarn were among the major commodity groups that showed growth. In April-December 2019-20, India's exports shrank 1.96% on year to \$239.29 billion while imports fell 8.9% to \$357.39 billion, leaving a trade deficit of \$118.1 billion. The trade deficit in December 2018 was \$14.49 billion.

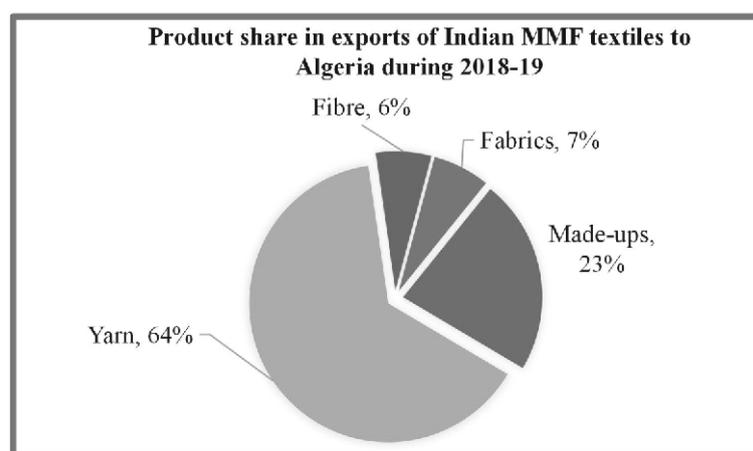
Source : The Economic Times

Continued from page 1

the joint venture is about \$1.42 billion. It is expected to create about 30,000 jobs. The factory began work at a production rate of 20 tonnes per day of textile yarn and estimated to expand to 60 tonnes per day. The textile park also houses weaving and clothing units, a business centre, a school to provide training in weaving and sewing to 400 trainees and a residential city for the employees. Other activities are manufacturing of ready-made garments, industrial fibres, denim, and knitted and woven fabrics. About 40% of the production from the complex goes to the local markets for domestic consumption while the remaining 60% are exported. The extension of the African Growth and Opportunities Act (AGOA) for another ten-year period by the US government has given a boost to the textile and apparel industry in Africa, with many companies investing to set up manufacturing units.

However, currently imports of Textile & Clothing by Algeria from the world are US\$ 1.85 billion (during 2018). India's share in total imports of Textile & Clothing of Algeria is 2.07%, worth US\$ 38.3Million in 2018. Textile imports of Algeria from the world accounted for nearly 57.98% (US\$ 1.08Bn.) of its total T&C imports and Clothing import accounted for only 42.02% (US\$ 0.8 Bn.) of its total T&C imports.

Algeria's total imports of MMF textiles from the world during 2018 stood at US\$ 801 million, of which India's share was around US\$ 24 million (3%). Hence, there is tremendous scope to increase India's exports to Algeria and increase our market share.



ALGERIA'S TEXTILE AND CLOTHING IMPORTS FROM WORLD/INDIA DURING 2018

Value in US\$ 000

Chapter	Product Description	Imports from World	Imports from India	India's Share (%)
50	Silk		1030	00
51	Wool, fine or coarse animal hair; horsehair yarn and woven fabric	3005	0	0
52	Cotton	70628	8104	11.5
53	Other vegetable textile fibres; paper yarn and woven fabrics of paper yarn	6335	257	4.06
54	Man-made filaments; strip and the like of man-made textile materials	222112	11068	4.98
55	Man-made staple fibres	161728	4437	2.74
56	Wadding, felt and nonwovens; special yarns; twine, cordage, ropes	167597	3312	1.98
57	Carpets and other textile floor coverings	36422		0
58	Special woven fabrics; tufted textile fabrics; lace; tapestries; trimmings; embroidery	40489	1410	3.48
59	Impregnated, coated, covered or laminated textile fabrics;	64850	23	0
60	Knitted or crocheted fabrics	144424		0
61	Articles of apparel and clothing accessories, knitted or crocheted	393588	3542	1
62	Articles of apparel and clothing accessories, not knitted or crocheted	385757	1749	0
63	Other made-up textile articles; sets; worn clothing and worn textile ...	156873	4495	2.87
	TOTAL	1854838	38397	2.07

Source: ITC,

LEADING SUPPLIERS OF T & C TO ALGERIA IN 2018

Sr. No	Country	Imports in US\$ '000
1	China	576055
2	Turkey	139581
3	Egypt	100514
4	Spain	51340
5	India	33106
6	France	29458
7	Italy	28290
8	Belgium	21527
9	United Arab Emirates	14381
10	Greece	7112

Source: ITC

Product wise import of MMF textiles (Chapter 54 & 55) by Algeria from world in 2018

Value in USD '000.

HS Code	Product Description	Imported from World in 2018
540752	Woven fabrics of yarn containing \geq 85% by weight of textured polyester filaments, incl. monofilament ...	81618
551614	Woven fabrics containing \geq 85% artificial staple fibres by weight, printed	55200
540754	Woven fabrics of yarn containing \geq 85% by weight of textured polyester filaments, incl. monofilament ...	33384
551612	Woven fabrics containing \geq 85% artificial staple fibres by weight, dyed	21042
540233	Textured filament yarn of polyester (excluding that put up for retail sale)	18302
550200	Artificial filament tow as specified in Note 1 to chapter 55	14054
540761	Woven fabrics of yarn containing \geq 85% by weight of non-textured polyester filaments, incl. ...	11869
551511	Woven fabrics containing predominantly, but $<$ 85% polyester staple fibres by weight, mixed ...	11169
550320	Staple fibres of polyesters, not carded, combed or otherwise processed for spinning	10282
540710	Woven fabrics of high-tenacity yarn, nylon, other polyamides or polyesters, incl. monofilament ...	8526
540269	Multiple "folded" or cabled synthetic filament yarn, incl. synthetic monofilament of $<$ 67 decitex...	8384
540753	Woven fabrics of yarn containing \geq 85% by weight of textured polyester filaments, incl. monofilament ...	7092
540769	Woven fabrics of yarn containing \geq 85% by weight of mixtures of textured and non-textured ...	6194
540211	High-tenacity filament yarn of aramids (excluding sewing thread and yarn put up for retail ...	5521
540249	Synthetic filament yarn, incl. synthetic monofilament of $<$ 67 decitex, single, untwisted or ...	5090
550340	Staple fibres of polypropylene, not carded, combed or otherwise processed for spinning	4239
551219	Woven fabrics containing \geq 85% polyester staple fibres by weight, dyed, made of yarn of different ...	4127
540110	Sewing thread of synthetic filaments, whether or not put up for retail sale	3829
540720	Woven fabrics of strip or the like, of synthetic filament, incl. monofilament of \geq 67 decitex...	3519
551423	Woven fabrics containing predominantly, but $<$ 85% polyester staple fibres by weight, mixed ...	3281
551321	Plain woven fabrics containing predominantly, but $<$ 85% polyester staple fibres by weight, ...	3239
540234	Textured synthetic filament yarn of polypropylene (excluding sewing thread and yarn put up ...	3163
550999	Yarn containing predominantly, but $<$ 85% synthetic staple fibres by weight, other than that ...	3134

Value in USD '000.

HS Code	Product Description	Imported from World in 2018
550330	Acrylic or modacrylic staple fibres, not carded, combed or otherwise processed for spinning	3036
550952	Yarn containing > 50% to < 85% polyester staple fibres by weight, mixed principally or solely ...	3000
540247	Filament yarn of polyester, incl. monofilament of < 67 decitex, single, untwisted or with a ...	2795
540772	Woven fabrics of yarn containing >= 85% synthetic filament by weight, incl. monofilament of ...	2521
550922	Multiple "folded" or cabled yarn containing >= 85% polyester staple fibres by weight (excluding ...	2348
550953	Yarn containing predominantly, but < 85% polyester staple fibres by weight, mixed principally ...	2030
551441	Plain woven fabrics containing predominantly, but < 85% polyester staple fibres by weight, ...	1801
540774	Woven fabrics of yarn containing >= 85% synthetic filament by weight, incl. monofilament of ...	1759
551211	Woven fabrics containing >= 85% polyester staple fibres by weight, unbleached or bleached	1719
550931	Single yarn containing >= 85% acrylic or modacrylic staple fibres by weight (excluding sewing ...	1716
550932	Multiple "folded" or cabled yarn containing >= 85% acrylic or modacrylic staple fibres by weight ...	1647
540262	Multiple "folded" or cabled filament yarn of polyester, incl. monofilament of < 67 decitex...1615	
540251	Filament yarn of nylon or other polyamides, incl. monofilament of < 67 decitex, single, with ...	1555
540331	Yarn of viscose rayon filament, incl. monofilament of < 67 decitex, single, untwisted or with ...	1488
551512	Woven fabrics containing predominantly, but < 85% polyester staple fibres by weight, mixed ...	1251
540792	Woven fabrics of yarn containing predominantly, but < 85% synthetic filament by weight, incl. ...	1165
551443	Woven fabrics containing predominantly, but < 85% polyester staple fibres by weight, mixed ...	1039

Source: ITC

**Product wise import of MMF textiles (Chapter 54 & 55) by Algeria,
Imported from India – 2018**

Value in USD '000.

HS Code	Product Description	Imported from World in 2018
540233	Textured filament yarn of polyester (excluding that put up for retail sale)	7396
540331	Yarn of viscose rayon filament, incl. monofilament of < 67 decitex, single, untwisted or with ...	1452
540262	Multiple "folded" or cabled filament yarn of polyester, incl. monofilament of < 67 decitex...	1366
550320	Staple fibres of polyesters, not carded, combed or otherwise processed for spinning	1301
550953	Yarn containing predominantly, but < 85% polyester staple fibres by weight, mixed principally ...	941
550922	Multiple "folded" or cabled yarn containing >= 85% polyester staple fibres by weight (excluding ...	494
550410	Staple fibres of viscose rayon, not carded, combed or otherwise processed for spinning	375
540247	Filament yarn of polyester, incl. monofilament of < 67 decitex, single, untwisted or with a ...	365
550630	Acrylic or modacrylic staple fibres, carded, combed or otherwise processed for spinning	295
551012	Multiple "folded" or cabled yarn containing >= 85% artificial staple fibres by weight (excluding ...	220
551612	Woven fabrics containing >= 85% artificial staple fibres by weight, dyed	214
550959	Yarn containing predominantly, but < 85% polyester staple fibres by weight, other than that ...	150
551512	Woven fabrics containing predominantly, but < 85% polyester staple fibres by weight, mixed ...	148
540720	Woven fabrics of strip or the like, of synthetic filament, incl. monofilament of >= 67 decitex...	125

Source: ITC

IMPORT TARIFF:

Algeria (percent ad valorem) on Textiles and Apparel	HS Chapter/Subheading	Tariff Rate Range (%)
YARN		
Silk	5003-5006	5 - 15
Wool	5105-5110	5 - 30
Cotton	5204-5207	15 - 30
Other vegetable fiber	5306-5308	15 - 30
Man-made fiber	5401-5406/5501-5511	5 - 30
Woven Fabric		
Silk	5007	30
Wool	5111-5113	30
Cotton	5208-5212	30
Other vegetable fiber	5309-5311	15 - 30
Man-made fiber	5407-5408/5512-5516	30
Knit Fabric	60	30
Non Woven Fabric	5603	15
Industrial Fabric	59	15 - 30
Apparel	61-62	30
Home Furnishings including: bed, bath, kitchen linens, etc	63	15 - 30

Exports of Indian Manmade fibre Textiles to Algeria during last five years Value in US\$ Mn

	Value in US\$ Mn					
	Fabrics	Made-ups	Yarn	Fibre	Total	% Gr./Dec
2014-2015	2.83	4.83	17.33	0.79	25.78	-
2015-2016	0.37	3.43	13.97	1.91	19.68	-23.66
2016-2017	2.62	4.49	15.42	1.22	23.75	20.68
2017-2018	1.64	6.56	9.9	1.46	19.56	-17.64
2018-2019	1.61	5.51	15.57	1.57	24.26	24.03

SOURCE: MOC

It is seen from the above table that exports of Indian MMF textiles to Algeria has witnessed decline during last five years. However, exports during the FY 2018-19 were around 24% up as compared to the previous year.

India-Algeria Bilateral Relations

The political as well as economic relations between India and Algeria have been warm and cordial. There had been regular high level exchange of visits by the leaders of the two countries. Both countries have been supporting each other on vital issues at bilateral and multilateral levels. Both nations are part of the Non-Aligned Movement.

Export Promotional Initiative of the Council in Algeria

In view of signs of growth in exports of Indian MMF textiles to the Algerian market during last FY, the Synthetic and Rayon Textiles Export Promotion Council (SRTEPC) is mobilising participation of its member companies in "TEXSTYLE EXPO", 4th Algeria Fashion & Text Exhibition in a dedicated "India Pavilion" to be held at Algiers in Algeria from **25th - 27th February, 2020 at CIC --Centre International De Conférences d'Alger, Algeria**. This Fair is under MAI grant from the Ministry of Commerce, Govt. of India. It is requested to all the member companies of the Council, to participate in large number at the event for establishing strong foothold in this growing African market that has excellent strategic position and facility to re-export the textile products to EU (through EU GSP) and also to USA (AGOA).

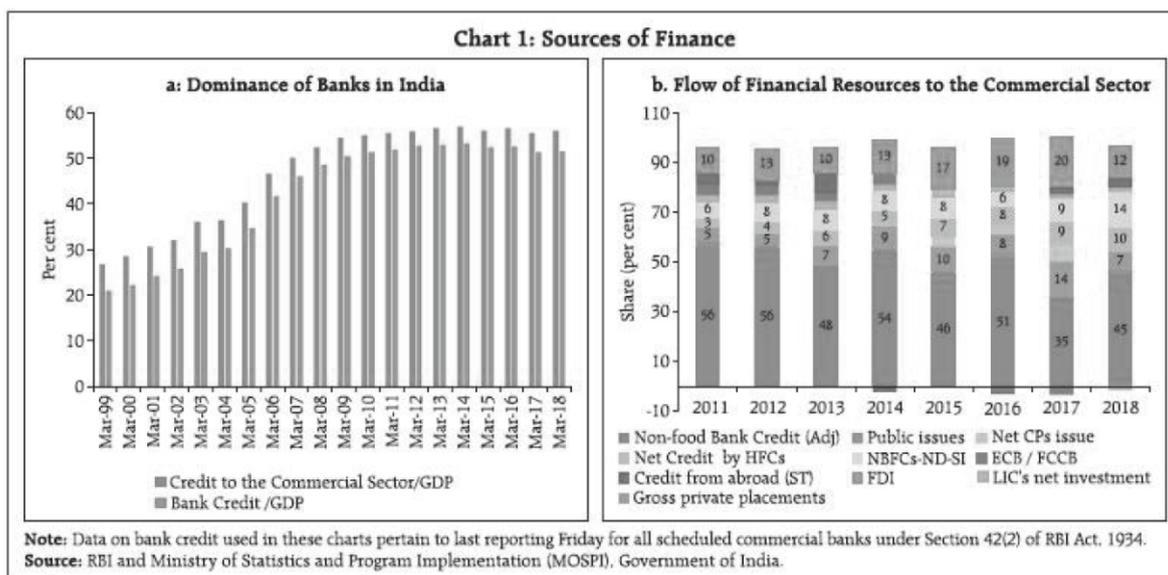


OUTSTANDING FINANCIAL LIABILITIES ON THE MANMADE FIBRE TEXTILE IN INDIA

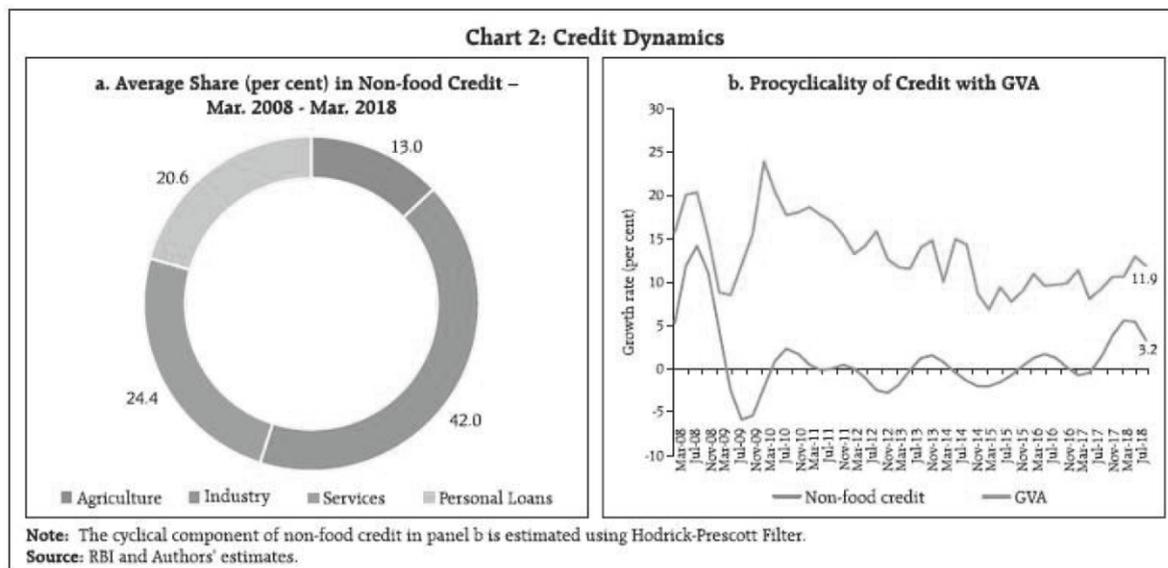
Access to formal finance can boost job creation, reduce vulnerability to economic shocks and increase investments. Without adequate access to formal financial services, individuals and firms need to rely on their own limited resources or rely on costly informal sources of finance to meet their financial needs and pursue growth opportunities. The Banking sector plays a pivotal role in availability of formal finance.

The sectoral deployment of bank credit has undergone a qualitative shift with aggressive lending to the retail segment and in the form of personal loans. Credit to industry has gradually gained momentum in 2018-19 so far after a prolonged contraction. The pick-up in economic activity has boosted credit demand, while firmer weighted average lending rates of banks and the overhang of nonperforming loans have depressed it.

In India’s bank-based financial system, the share of bank credit in total credit to the commercial sector remains high (Chart 1a). More recently, however, there are signs of a structural shift, with other sources of credit gaining foothold, though their shares remain low (Chart 1b).



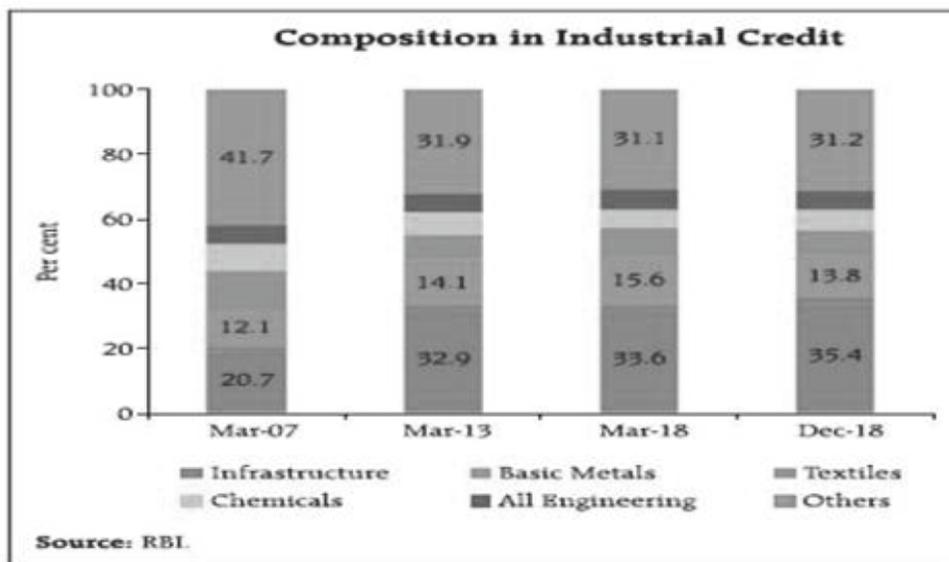
Credit disbursed by the scheduled commercial banks (SCBs) to industry has a dominant share though it has been declining over the years (Chart 2a). The share of credit to agriculture has remained stable over the years, while services and personal loans are the sunrise segments (Annex Tables II and III). The procyclicality of bank credit is evident in the case of India (Chart 2b); however, the presence of multiple categories of banks does help to mute this effect.





Industry

Information on credit to industry is obtained by the RBI for 18 broad sub-categories of the industrial sector, in alignment with the classification of the Basic Statistical Returns (BSR) System/National Industrial Classification (NIC). Infrastructure accounts for roughly one-third of the credit offtake by industry, followed by basic metals and metal products and textiles. Credit offtake by infrastructure witnessed a significant increase from one-fifth of the credit offtake by industry in March 2007 to one-third in March 2018. Basic metals have retained their share in credit offtake, while textiles have witnessed a moderation.



Industry had been under financial stress since the beginning of 2016-17, with credit growth plummeting to 0.7 per cent in 2017-18.

Textiles

Textiles sector constitutes around 8% of the credit offtake by industry and its share remained constant since May 2014. It has been facing several hurdles due to operational problems faced by the small and decentralised textile units post-GST, decline in exports due to withdrawal of various incentives and loss in competitive edge in international market. The textiles segment is broadly classified into three categories, with cotton accounting for 50 per cent share, followed by man-made fibres and jute textiles. The share of cotton textiles has increased in the past decade, while man-made fibres have doubled their share. India's textiles sector has witnessed stiff competition from cheap imports over the years.

Sector	Nov 17/ Nov 16	Dec 17/ Dec 16	Jan 18/ Jan 17	Feb 18/ Feb 17	Mar 18/ Mar 17	Apr 18/ Apr 17	May 18/ May 17	Jun 18/ Jun 17	Jul 18/ Jul 17	Aug 18/ Aug 17	Sep 18/ Sep 17	Oct 18/ Oct 17	Nov 18/ Nov 17	Dec 18/ Dec 17
Non-food Credit	8.8	10.0	9.5	9.8	8.4	10.7	11.1	11.1	10.6	12.4	11.3	13.4	13.8	12.8
Agriculture Activities	8.4	9.5	9.4	9.0	3.8	5.9	6.4	6.5	6.6	6.6	5.8	8.0	7.7	8.4
Industry (Micro, Medium and Large)	1.0	2.1	1.1	1.0	0.7	1.0	1.4	0.9	0.3	1.9	2.3	3.7	4.0	4.4
Infrastructure	-2.3	-0.7	-2.9	-1.9	-1.7	-1.3	-0.7	0.0	2.2	4.3	4.7	8.0	8.9	9.2
Basic Metal & Metal Product	1.0	0.1	0.0	-1.0	-1.2	-0.9	-3.6	-5.5	-8.3	-7.8	-7.9	-8.8	-8.2	-8.1
Textiles	4.6	7.6	9.5	7.9	6.9	5.1	5.6	5.5	4.2	2.5	1.3	1.7	1.8	-0.4
Chemicals & Chemical Products	3.2	10.6	13.8	5.7	-5.5	-1.8	4.2	2.3	4.9	7.7	11.7	11.0	9.3	11.0
Services	14.0	14.7	13.2	14.2	13.8	20.7	21.9	23.3	23.0	26.7	24.0	27.4	28.1	23.2
Trade	16.1	16.4	15.9	13.8	9.1	13.6	15.5	15.2	14.0	16.0	10.8	12.5	10.8	10.3
Non-Banking Financial Companies (NBFCs)	13.8	14.3	16.1	22.1	26.9	29.5	30.0	35.4	40.3	43.9	41.5	55.6	57.2	55.1
Personal Loans	17.3	18.9	20.0	20.4	17.8	19.1	18.6	17.9	16.7	18.2	15.1	16.8	17.2	17
Housing (Including Priority Sector Housing)	13.1	14.2	15.2	16.5	13.3	14.9	15.5	15.8	16.5	17.0	15.6	17.6	16.8	17.1
Vehicle Loans	8.0	9.3	10.1	9.9	11.3	9.9	10.4	11.1	11.2	12.7	9.4	9.1	9.9	8.8

Lower credit growth → Higher credit growth

TABLE IV: GROWTH IN CREDIT ACROSS VARIOUS SECTORS

(Per cent, y-o-y)

Industry	Jun 17/ Jun 16	Sep 17/ Sep 16	Dec 17/ Dec 16	Mar 18/ Mar 17	Apr 18/ Apr 17	May 18/ May 17	Jun 18/ Jun 17	Jul 18/ Jul 17	Aug 18/ Aug 17	Sep 18/ Sep 17	Oct 18/ Oct 17	Nov 18/ Nov 17	Dec 18/ Dec 17
	Textiles	-3.2	0.4	7.6	6.9	5.1	5.6	5.5	4.2	2.5	1.3	1.7	1.8
Cotton Textiles	-0.6	4.8	11.7	9.7	6.7	5.9	3.8	4.0	1.4	0.1	1.3	2.0	-0.2
Jute Textiles	14.1	23.1	22.4	-4.6	-0.3	1.8	-3.2	-25.2	-29.1	-24.7	-18.6	-12.5	-14.8
Man-Made Textiles	8.2	12.7	20.5	19.3	18.5	11.1	10.7	8.7	7.3	6.7	3.7	3.9	2.5
Other Textiles	-9.7	-8.3	-1.1	0.5	-0.4	3.7	6.5	4.3	3.7	2.3	2.4	1.3	-1.1
Leather & Leather Products	0.6	3.3	8.4	5.7	8.3	6.3	4.8	5.1	5.4	2.6	4.4	3.7	-1.6
Petroleum, Coal Products & Nuclear Fuels	0.3	-5.5	-4.0	9.4	16.0	19.7	21.8	5.9	10.8	18.5	9.5	15.1	20.7
Chemicals & Chemical Products	-1.4	2.2	10.6	-5.5	-1.8	4.2	2.3	4.9	7.7	11.7	11.0	9.3	11.0
Petro Chemicals	29.5	15.1	36.6	-23.7	-27.4	-18.9	-20.0	-15.6	-15.8	-8.8	-1.5	-8.3	4.5

Source: RBI

Industry and services sector account for a major proportion of restructured loans of the banking sector. As these sectors have a relatively higher share of total bank credit, the trends in restructuring of loans to these sectors make a bigger impact on the health of the banking sector. Within the industrial sector, a few sub-sectors, namely; Iron & Steel, Textile, Infrastructure, Power generation and Telecommunications have become a cause of concern in recent times.

The total borrowings by textile industry have witnessed 8.5% decline in borrowings till Nov. 2019 -20. Credit deployed by banks to the Manmade textiles segment during the period witnessed a decline of 3.5% and as on November 22, 2019 total outstanding is Rs. 25820 crore accounting for nearly 14% of total outstanding of Rs. 186323 crore in the textile industry. The details are given below.

Segment-wise (Textile Industry) Deployment of Gross Bank Credit (Rs. Crore)

Sr. No.	Industry	Mar. 29 2019	Outstanding as on			Growth %	
			2018	2019		FY so far	Y-0-Y
			Nov. 23	Oct.25	Nov.22	2019-20	2019
		1	2	3	4	5	6
1	Textiles	203549	198409	187677	186323	-8.5	-6.1
1.1	Cotton Textiles	97726	98660	83999	83448	-14.6	-15.4
1.2	Jute Textiles	2119	2078	2209	2181	2.9	5.0
1.3	Man-Made Textiles	26748	23699	25763	25820	-3.5	8.9
1.4	Other Textiles	76956	73972	75706	74874	-2.7	1.2

SOURCE : Financial Stability Report, RBI



MINISTRY OF COMMERCE & INDUSTRY

DGFT

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Notification No. 42/2015-20	10.01.2020	Amendment in Para 6.01 (k) of Foreign Trade Policy 2015-20	Authority of approving proposals for consolidation of goods related to manufactured articles has been delegated to Development Commissioner/Designated Officer concerned.	http://dgft.gov.in/sites/default/files/Noti%20No%2042%20English_1.pdf
2)	Notification No. 38/2015-2020	01.01.2020	Notification of ITC (HS), 2017- Schedule-1 (Import Policy)	ITC (HS) 2017-Schedule-1 Import Policy is amended in sync with the Finance (No. 2) Act, 2019 dated 1st August, 2019. The notification will come into effect from 1.1.2020.	http://dgft.gov.in/sites/default/files/Notification%2038%20Eng..pdf
3)	Notification No. 34/2015-20	06.12.2019	Corrigendum to Notification No. 31/2015-2020 dated 13.11.2019.	The date on which the Notification No. 31/2015 -20 dated 13.11.2019 will come into effect shall be notified later by the O/o DGFT.	http://dgft.gov.in/sites/default/files/Notification%20No.%2034%20dated%2006.12.2019%20in%20E.pdf
4)	Notification No. 31/2015-20	13.11.2019	Notification of ITC (HS), 2017 - Schedule-1 (Import Policy)	The Central Government has amended the notified Exim codes introduced/ deleted/split/merged/ changed in description vide the Finance Act, 2019 dated 1.8.2019 in ITC (HS), 2017 as annexed to this Notification.	http://dgft.gov.in/sites/default/files/notification%20No.%2031%20dated%2013.11.2019%20in%20English.pdf
5)	Notification No. 28/2015-20	31.10.2019	Amendment in Chapter 7 of the Foreign Trade Policy 2015-20	Amendments made in Para 7.03(b) under Chapter 7 of FTP 2015-20 w.e.f.5.12.2017. As per the Notification, refund of Drawback of duty paid on inputs is also allowed on All Industry Rates.	http://dgft.gov.in/sites/default/files/NF-28_0.pdf
6)	Public Notice No. 55 /2015-20	03.01.2020	One time condonation under EPCG Scheme-Extension till 31.03.2020.	The time period to receive requests in RAs for block-wise extension; extension in Export Obligation Period & submission of installation certificate is further extended up to 31.03.2020.	http://dgft.gov.in/sites/default/files/P%20N%2055%20ENGLISH_0.pdf
7)	Public Notice No. 47/2015 -20	07.12.2019	Changes in MEIS rates	Except for MEIS entries/ products listed in the Annexure to Public Notice No. 47/2015 -20, additional 2% MEIS rates mentioned in Public Notice No. 44 dtd. 5.12.2017, No. 2 dtd.1.5.2018, No. 13 dtd. 12.6.2018 and No. 28 dtd. 8.8.2018 shall be available for exports with LEO till 31.12.2019.	http://dgft.gov.in/sites/default/files/PN47_0.pdf
8)	Public Notice No. 45/2015 -20	26.11.2019	Amendment in Chapter 6 of HBP 2015-20 and Appendix 6E of Appendices & ANFs	Amendments have been made in Para 6.11 (a) under Chapter 6 of HBP 2015-20 and Appendix 6E of Appendices & ANFs with immediate effect.	http://dgft.gov.in/sites/default/files/PN%2045%20dt%2026.11.19%20eng_0.pdf
9)	Public Notice No. 41/2015 -20	1.11.2019	Amendments in Appendix 1A of FTP 2015-20	DGFT has notified the territorial jurisdiction of the RAs of DGFT as per annexed revised Appendix 1A to this Public Notice.	http://dgft.gov.in/sites/default/files/PN%20No-41%20%28E%29.pdf
10)	Public Notice No. 40/2015 -20	31.10.2019	Amendment in Chapter 7 of HBP 2015-20	Amendments have been made in Paras 7.02 and 7.06 under Chapter 7 of HBP 2015-20 w.e.f. 5.12.2017.	http://dgft.gov.in/sites/default/files/PN-40_0.pdf



S.No.	Heading No.	Date	Subject	Description	Download the Link
11)	Trade Notice No. 41/2019-20	12.12.2019	Online filling and Issuance of Preferential Certificate of Origin under SAFTA & SAPTA for India's Exports to Nepal w.e.f. 18.12.2019.	For exports to Nepal under South Asian Free Trade Area (SAFTA) and SAARC Preferential Trading Arrangement (SAPTA), the Preferential Certificate of Origin shall be applied and issued only from this platform w.e.f. 18.12.2019.	https://dgft.gov.in/sites/default/files/Trade%20Notice%2041.pdf
12)	Trade Notice No. 39/2019-20	19.11.2019	Incorrect Data in certain IECs - corrective action required from exporters	2 broad categories of data mismatch in IECs require immediate corrective action:- i) Incorrect Permanent Account Number & ii) More than one IEC against same PAN. DGFT has advised the Trade to follow the instructions given in the Trade Notice.	http://dgft.gov.in/sites/default/files/Trade%20Notice%2039.pdf
13)	Trade Notice No. 37/2019-20	22.10.2019	Mis - declaration of imported goods under 'Others' category of ITC (HS), 2017, Schedule-I (Import Policy)	Trade is advised to be careful while mentioning HS Codes in the Bill of Entry, in case of imports and S/Bills in case of exports, & indicate the specific HS codes of items at 8 digit where they exist, instead of using 'Others' category in a loose & inaccurate manner.	http://dgft.gov.in/sites/default/files/trade%20notice%20no.%2037%20dated%2022.10.2019.pdf

DIRECTORATE GENERAL OF TRADE REMEDIES

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	F. No. 6/41/2019 -DGTR	14.01.2020	Anti-dumping investigation concerning imports of "Viscose Spun Yarn" originating in or exported from China PR, Indonesia & Vietnam	The Indian government has imposed anti-dumping investigation concerning imports of "Viscose Spun Yarn" originating in or exported from China PR, Indonesia and Vietnam.	http://www.dgtr.gov.in/sites/default/files/VSY%20INITIATION.pdf

MINISTRY OF FINANCE

CBIC - CUSTOMS

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Notification No. 42/2019-Customs (T)	31.12.2019	Seeks to amend notification No. 53/2011-Customs dated 1.7.2011 so as to provide deeper tariff concessions for specified goods imported from Malaysia under IMCECA w.e.f. 01.01.2020	Amendments are made in Notification No. 53/2011-Customs dated 1.7.2011 so as to provide deeper tariff concessions in respect of specified goods imported from Malaysia under the India-Malaysia Comprehensive Economic Cooperation Agreement (IMCECA) w.e.f. 01.01.2020.	http://www.cbic.gov.in/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-tarr2019/cs42-2019-new.pdf
2)	Notification No. 41/2019-Customs (T.)	31.12.2019	Seeks to amend notification No. 46/2011-Customs dated 01.06.2011	Amendments are made in Notification No.46/2011-Customs, dtd. 1.6.2011 to provide deeper tariff concessions for specified goods when imported from ASEAN under India-ASEAN FTA w.e.f. 01.01.2020.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-tarr2019/cs41-2019.pdf
3)	Notification No. 37/2019-Customs (T.)	30.12.2019	Seeks to amend Customs Tariff notifications No. 50/2017-Customs dated 30.6.2017	Amendments made in HS Code 55041000 so as to align them with amended Customs Tariff. - (viii) against serial no. 320, in column (2), for figures "55041000", figures "5504 10", shall be substituted;	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-tarr2019/cs37-2019.pdf



S.No.	Heading No.	Date	Subject	Description	Download the Link
4)	Notification No. 05/2020- Customs (N.T.)	16.01.2020	Exchange Rates Notification No.05/2020-Custom (NT) dated 16.01.2020.	CBIC notifies the exchange rate conversion of foreign currencies into Indian currency relating to import & export of goods w.e.f. 17.01.2020.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2020/cs-nt2020/csnt_05.pdf;jsessionid=04D00DF8E086316F0C0CD5A85B83ABB9
5)	Notification No. 3/2020 - Customs (N.T.)	15.01.2020	Notification of Ghasuapara LCS for imports by amendment of Notification No. 63/1994-Customs dated 21.11.1994	Following amendments have been made in Notification No. 63/94-Customs (N.T) dated 21st November, 1994 - In the said notification, in the opening paragraph, in the first proviso, the item (ii) shall be omitted.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2020/cs-nt2020/csnt_03.pdf
6)	Notification No. 1/2020 - Customs (N.T.)	02.01.2020	Exchange Rates Notification No.01/2020-Customs (NT) dated 02.01.2020	CBIC notifies the exchange rate conversion of foreign currencies into Indian currency relating to import & export of goods w.e.f. 03.01.2020	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2020/cs-nt2020/csnt01-2020.pdf
7)	Notification No. 91/2019 - Customs (N.T.)	19.12.2019	Exchange Rates Notification No.91/2019-Custom (NT) dated 19.12.2019	CBIC notifies the exchange rate conversion of foreign currencies into Indian currency relating to import & export of goods w.e.f. 20.12.2019.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-nt2019/csnt91-2019.pdf
8)	Notification No. 89/2019 - Customs (N.T.)	10.12.2019	Appointing the date for enforcing section 88(b) of Finance (No. 2) Act, 2019 to bring out changes in First Schedule to Customs Tariff Act, 1975.	The Central Government hereby appoints 1.1.2020, as the date on which, the provisions of the clause shall come into force.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-nt2019/csnt89-2019.pdf
9)	Notification No.88/2019 - Customs (N.T.)	5.12.2019	Exchange Rates Notification No.88/2019-Customs (NT) dated 5.12.2019	CBIC notifies the exchange rate conversion of foreign currencies into Indian currency relating to import & export of goods w.e.f. 6.12.2019.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-nt2019/csnt88-2019.pdf
10)	Notification No. 85/2019 - Customs (N.T.)	21.11.2019	Exchange Rates Notification No.85/2019-Custom (NT) dated 21.11.2019	CBIC notifies the exchange rate conversion of foreign currencies into Indian currency relating to import & export of goods w.e.f. 22.11.2019.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-nt2019/csnt85-2019.pdf
11)	Notification No. 81/2019 - Customs (N.T.)	7.11.2019	Exchange Rates Notification No.81/2019-Custom (NT) dated 07.11.2019	CBIC notifies the exchange rate conversion of foreign currencies into Indian currency relating to import & export of goods w.e.f. 8.11.2019.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-nt2019/csnt81-2019.pdf
12)	Notification No. 78/2019 - Customs (N.T.)	31.10.2019	Extension in date of Sea Cargo Manifest Regulations	In Sea Cargo Manifest and Transshipment Regulations, 2018, amendments been made in regulation under 15, in sub-regulation (2), for the figures, letters and word "1st November, 2019", the figures, letters and word "16th February, 2020" shall be substituted.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-nt2019/csnt78-2019.pdf



S.No.	Heading No.	Date	Subject	Description	Download the Link
13)	Notification No. 47/2019 - Customs (ADD)	30.12.2019	Seeks to amend Anti-Dumping notifications issued under section 9A of Customs Tariff Act, 1975 (51 of 1975), read with rules 13, 18 & 20 of Customs Tariff	Amendments have been made in Notification No. 43/2016-Customs (ADD) dated 8.8.2016 so as to align them with amended Customs Tariff (Identification, Assessment and Collection of Anti-dumping Duty on Dumped Articles and for Determination of Injury).	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-add2019/csadd47-2019.pdf
14)	Notification No. 46/2019 - Customs (ADD)	19.12.2019	Seeks to further amend notification No. 35/2018-Customs (ADD) regarding levy of anti-dumping duty on High Tenacity Polyester Yarn to amend the name of exporter name from " M/s. Oriental Textile (Holding) Ltd." to "M/s. Oriental Industries (Suzhou) Ltd".	M/s. Oriental Industries (Suzhou) Ltd. requested DGTR for change in name of the exporter's company from "M/s. Oriental Textile (Holding) Ltd." to "M/s. Oriental Industries (Suzhou) Ltd".	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-act/notifications/notfns-2019/cs-add2019/csadd46-2019.pdf
15)	Circular No. 3/2020	15.01.2020	Implementation of PGA e-SANCHIT- Paperless Processing under SWIFT Uploading of Licenses/Permits/Certificates/Other Authorizations (LPCOs) by PGAs	The facility of beneficiary uploading the required documents through e-SANCHIT will be deactivated from 31.01.2020, beneficiary registration is of utmost importance.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-circulars/cs-circulars-2020/Circular-No-03-2020.pdf
16)	Circular No. 2/2020	10.01.2020	Levy and Collection of Social Welfare Surcharge (SWS) on imports under various schemes such as MEIS, SEIS	SWS is levied & collected on the goods imported into India as duty of Customs on goods specified in the First Schedule to the Customs Tariff Act, 1975. It is calculated at the rate of 10% on the aggregate of duties, taxes and cesses which are levied and collected under Section 12 of Customs Act, 1962.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-circulars/cs-circulars-2020/Circular-No-02-2020.pdf
17)	Circular No. 1/2020	20.12.2019	Intimation of the new official email id i.e. inv-customs@gov.in	All correspondences related to O/o Commissioner (Investigation- Customs) made be sent to inv-customs@gov.in.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-circulars/cs-circulars-2020/Circular-No-01-2020.pdf
18)	Circular No. 43/2019	23.12.2019	Generation and quoting of DIN on any communication issued by the officers of the CBIC to tax payers and other concerned persons.	The Board directs that any specified communication which does not bear the electronically generated DIN & is not covered by exceptions mentioned in Paragraph 4 of Circular No. 37/2019 dated 05.11.2019, shall be treated as invalid & shall be deemed to have never been issued provided the omission is not regularized as per the procedure stated in para 5 of the said circular.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-circulars/cs-circulars-2019/Circular-No-43-2019.pdf
19)	Circular No. 42/2019	29.11.2019	Mandatory uploading of specified supporting documents & mention of document code and IRN in BoE	e-Sanchit has been modified so as to mandate uploading of Invoice/ Invoice cum packing list and Transport Contract i.e. Bill of Lading/ Airway bill etc., as the case may be for every Bill of Entry.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-circulars/cs-circulars-2019/Circular-No-42-2019.pdf



S.No.	Heading No.	Date	Subject	Description	Download the Link
20)	Circular No. 40/2019	29.11.2019	Auto Out of Charge under Express Cargo Clearance System (ECCS)	Once the shipment is 'cleared' on X-ray screening. Express Industry Council of India (EICI) has requested to introduce 'Auto Out of Charge' for imported shipments as this will help in mitigating delays in clearance of Express Cargo at the international courier.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-circulars/cs-circulars-2019/Circular-No-40-2019-new.pdf
21)	Circular No. 37/2019	5.11.2019	Generation and quoting of DIN on any communication issued by officers of CBIC to tax payers & other concerned persons	CBIC is implementing a system for electronic (digital) generation of a Document Identification Number (DIN) for all communications sent by its offices to taxpayers and other concerned persons.	http://www.cbic.gov.in/resources/htdocs-cbec/customs/cs-circulars/cs-circulars-2019/Circular-No-37-2019.pdf

CBIC – CENTRAL EXCISE

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Notification No. 07/2019-CE(NT)	31.12.2019	Seeks to extension of SVLDRS 2019	Amendment has been made in Notification No. 05/2019-Central Excise-NT, dated 21st August, 2019 - In rule 3, in sub-rule(1), for the figures, letters and word " 31st December, 2019", the figures, letters and word " 15th January, 2020" shall be substituted.	http://www.cbic.gov.in/resources/htdocs-cbec/excise/cx-act/notifications/notfns-2019/cx-nt2019/ce-nt07-2019.pdf;jsessionid=DCD9102343466A763E84EF4681A8FE9A
2)	Notification No. 06/2019-CE(NT)	4.12.2019	Seeks to extend SVLDRS, 2019 to the mentioned enactments	The Central Government hereby specifies the enactments mentioned in the Notification to which the Sabka Vishwas (Legacy Dispute Resolution) Scheme, 2019 shall be applicable.	http://www.cbic.gov.in/resources/htdocs-cbec/excise/cx-act/notifications/notfns-2019/cx-nt2019/ce-nt06-2019.pdf
3)	Circular No. 1074/07/2019-CX	12.12.2019	Sabka Vishwas (legacy Dispute Resolution) Scheme 2019	Clarifications are provided with reference to Sabka Vishwas (legacy Dispute Resolution) Scheme 2019.	http://www.cbic.gov.in/resources/htdocs-cbec/excise/cx-circulars/cx-circulars-2019/Circular1074-2019-CX.pdf
4)	Circular No. 122/41/2019-GST	5.11.2019	Generation and quoting of DIN on any communication issued by officers of CBIC to tax payers & other concerned persons.	CBIC is implementing a system for electronic (digital) generation of a Document Identification Number (DIN) for all communications sent by its offices to taxpayers and other concerned persons.	http://www.cbic.gov.in/resources/htdocs-cbec/excise/cx-circulars/cx-circulars-2019/circular-cgst-122.pdf

AIR CARGO COMPLEX (SAHAR)

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Public Notice No.37/2019-20	December, 2019	Disposal of pending 4% SAD Refund Claims	Exporters/ Importers whose SAD refund claims are pending in ACC must go through annexed list & submit the documents in response to the Deficiency Memos issue to them & get their SAD refund claims processed.	http://accmumbai.gov.in/aircargo/miscellaneous/public_notices/2019/new%20doc%202020-01-06%2013.16.57.pdf
2)	Public Notice No.36/2019-20	27.12.2019	Examination Norms for All Export Goods	In order to streamline the export procedure, it has been decided that one Examining Officer/ Preventive Officer per batch will be nominated solely for registration of goods on rotation basis by DA/AC Shed (Export).	http://accmumbai.gov.in/aircargo/miscellaneous/public_notices/2019/new%20doc%202020-01-01%2016.11.41.pdf



S.No.	Heading No.	Date	Subject	Description	Download the Link
3)	Public Notice No.37/2019-20	December, 2019	Disposal of pending 4% SAD Refund Claims	A special drive was conducted during Oct,' 2019 & Nov' 2019 for segregation /sorting & listing of pending SAD refund claims in ACC & simultaneously to process the pending SAD refund claims, as well as representations received against the Public Notice No. 24/2019 dated 30.09.2019.	http://accmumbai.gov.in/aircargo/miscellaneous/sorting_and_listing_of_pending_SAD_refund_claims_in_ACC_%20and_simultaneously_to_process_the_pending_SAD_refund_claims,_as_well_as_representations_received_against_the_Public_Notice_No._24/2019_dated_30.09.2019.docx

JAWAHARLAL NEHRU CUSTOM HOUSE

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Public Notice No.8/2020	13.01.2020	ICES Advisory 01/2020 (SCMTR) dtd. 13.01.2020 - Registration & Application Process for all the Stakeholders	Initially, registration of only Authorized Sea Carriers (ASC) like Shipping Lines /Agents etc. was operationalized. Over the last few months, registrations of all other stakeholders have also been implemented.	http://www.jawaharcustoms.gov.in/pdf/PN-2020/08-2020.pdf
2)	Public Notice No.6/2020	13.01.2020	Levy and Collection of Social Welfare Surcharge (SWS) on imports under various schemes such as MEIS, SEIS, etc.	SWS is levied & collected on the goods imported into India as duty of Customs on the goods specified in the First Schedule to the Customs Tariff Act, 1975. It is calculated at the rate of 10% on the aggregate of duties, taxes and cesses which are levied and collected under Section 12 of Customs Act, 1962.	http://www.jawaharcustoms.gov.in/pdf/PN-2020/PN%20On%20SWS.pdf
3)	Public Notice No.5/2020	10.01.2020	Working of Docks and Appraising Groups on 11.01.2020	As JNCH had conducted Time Release Study (TRS), Importers, Exporters, Customs Brokers and other stakeholders were invited to the fact that Docks (Import & Export) under JNCH to remain working on 11.01.2020.	http://www.jawaharcustoms.gov.in/pdf/PN-2020/PN%2005-2020.pdf
4)	Public Notice No.4/2020	06.01.2020	Updation of New Tariff lines as per Finance (No.2) Act, 2019	W.E.F. 01.01.2020, the declarations (Bills of Entry and Shipping Bills) have to be filed with new/valid CTHs only.	http://www.jawaharcustoms.gov.in/pdf/PN-2020/04-2020.pdf
5)	Public Notice No.2/2020	3.01.2020	Working of Sections, Appraising Groups/ Docks on 4.1.2020 & 5.1.2020	As JNCH had conducted Time Release Study (TRS) Week w.e.f. 01.01.2020 to 07.01.2020, all formations under JNCH, remained working on 04.01.2020.	http://www.jawaharcustoms.gov.in/pdf/PN-2020/02-2020.pdf
6)	Public Notice No.118/2019	30.12.2019	Debiting of 'Country of Origin' certificate	For Bills of Entry having 'Country of Origin' benefit, importer/CB will get the same debited in advance from officer of RMS Facilitation Centre by submitting hard copy of BoE alongwith the original copy of COO Certificate before registration of B/E & upload the debited COO certificate in e-sanchit.	http://www.jawaharcustoms.gov.in/pdf/PN-2019/PN%20118-2019.pdf
7)	Public Notice No.111/2019	12.12.2019	Mandatory uploading of specified supporting documents & mention of document code and IRN in BoE	The coding scheme developed by Directorate of Systems is given in the Public Notice.	http://www.jawaharcustoms.gov.in/pdf/PN-2019/PN%20111-2019.pdf
8)	Public Notice No.108/2019	6.12.2019	Testing of furnace oil/fuel oil/waste oil	Since Chemical laboratory at JNCH is under renovation, hence the following laboratory will carry out the test only to determine whether the given sample is hazardous or non-hazardous - Mumbai Waste Management Ltd, Plot No P-32, MIDC Taloja, Taluka - Panvel, District Raigarh, Navi Mumbai-410208	http://www.jawaharcustoms.gov.in/pdf/PN-2019/PN%20DYCC%20Hazardous%20or%20not.pdf



S.No.	Heading No.	Date	Subject	Description	Download the Link
9)	Public Notice No.102/2019	15.11.2019	List of commodities tested & quantity required in JNCH Laboratory	JNCH has provided a list of commodities tested & quantity required in JNCH Laboratory.	http://www.jawaharcustoms.gov.in/pdf/PN-2019/PN%20No.%20102-2019.pdf
10)	Public Notice No.99/2019	31.10.2019	Simplify IGM modification process for Import Short Landing Shipment	As a trade facilitation measure, procedure has been prescribed for Import General Manifest (IGM) amendment for Short Landing.	http://www.jawaharcustoms.gov.in/pdf/PN-2019/PN%2099-2019.pdf
11)	Public Notice No.96/2019	23.10.2019	Sample which cannot be analysed/tested in DYCC, JNCH Laboratory	Customs has provided the list of goods which cannot be analysed/tested due to non-availability of facility at DYCC JNCH Laboratory.	http://www.jawaharcustoms.gov.in/pdf/PN-2019/96-2019%20PN.pdf
12)	Public Notice No.95/2019	22.10.2019	Introduction of online module for facilitation of MSMEs.	A facility for MSME has been introduced by Customs wherein MSMEs can opt for registering themselves under 'MSME Seva Module' on DPD JNCH website.	http://www.jawaharcustoms.gov.in/pdf/PN-2019/PN%20No.%2095-2019.pdf
13)	Standing Order No. 02/2019	13.01.2020	Drawal of Samples for Testing by Textile Committee	Samples for testing by Textile Committee is drawn by officers posted in Docks, it is incumbent upon them to abide by said SOP while drawing the sample.	http://www.jawaharcustoms.gov.in/pdf/so-2020/SO%2002-2020.pdf
14)	Standing Order No. 28/2019	30.12.2019	Implementation of ICES Test Module (Sample Test Entry)	Sample Test Entry sub-module has been developed & integrated in APR & INS role of ICES for generating, drawl & dispatching samples in ICES for testing of imported goods from Customs to Central Revenue Control Laboratory & Textile Committee Laboratory.	http://www.jawaharcustoms.gov.in/pdf/so-2019/SO%2028-2019.pdf
15)	Standing Order No. 27/2019	24.12.2019	Re-assessment of Bills of Entry involving Refund Claim of Excess Duty paid	Bills of Entry which have not been given out of charge & are recalled by Group on account of any reasons viz notification benefit, duty, typographical mistakes, etc. are excluded & not governed by this Standing Order.	http://www.jawaharcustoms.gov.in/pdf/so-2019/Standing%20Order%20No.%2027_2019.pdf
16)	Standing Order No. 26/2019	24.12.2019	Generation and quoting of DIN on any communication issued by officers of CBIC to tax payers & other concerned persons	The online digital platform/facility already available on DDM's online portal 'cbicddm.gov.in' for electronic generation of DIN has been suitably enhanced to enable electronic generation of DIN in respect of all forms of communication (including e-mails) sent to tax payers & other concerned persons.	http://www.jawaharcustoms.gov.in/pdf/so-2019/SO%2026-2019.pdf
17)	Standing Order No. 21/2019	13.11.2019	Generation and quoting of DIN on any communication issued by the officers of CBIC to tax payers and other concerned persons.	In keeping with the Government's objectives of transparency and accountability in indirect tax administration through widespread use of information technology, CBIC is implementing a system for electronic (digital) generation of a Document Identification Number for all communications sent by its offices to taxpayers & other concerned persons.	http://www.jawaharcustoms.gov.in/pdf/so-2019/SO%2021-2019.pdf



S.No.	Heading No.	Date	Subject	Description	Download the Link
18)	Standing Order No. 20/2019	23.10.2019	Centralised Review and Appeal Cell for Imports and Exports - Standard Operating Procedure.	In partial modification to the Standing Order No. 26/2018 dtd. 28.06.2018 issued by Commissioner of Customs, NS-I, JNCH, in para No. 5, in first sentence, for the word &text, "Additional /Joint Commissioner (Review)." the following shall be substituted, "Additional/Joint Commissioner in-charge of the concerned group/section."	http://www.jawaharcustoms.gov.in/pdf/so-2019/SO%2020-2019.pdf

MUMBAI CUSTOMS

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Order No. S/16-Misc-02/2014 Sevottam(x)	December, 2019	Sevottam Office Order	In order to audit the implementation of various SQMs as specified under the Service Quality Manual for period 1.1.2019 to 31.12.2019, officers have been appointed as 'Auditors' for the purpose.	http://www.mumbaicustomszone1.gov.in/writereaddata/images/publicnotice/New_Doc_2019-12-26.pdf

OFFICE OF THE TEXTILE COMMISSIONER

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	F. No. 12(7)/TAMC/A-TUFS/2019/TUFS/50	17.01.2020	Minutes of 15th Meeting of the technical Advisory cum Monitoring Committee (TAMC) under A-TUFS held on 02.01.2020	The minutes of the meeting is given in the office Memorandum.	http://www.txcindia.gov.in/html/15th%20TAMC%20Meeting%20minutes%2017012020.pdf
2)	O.M. No. 12(10)/IMSC/A-TUFS/JITP/2019/8	08.01.2020	Procedure to be followed for disbursement of subsidies for cases under RRTUFS	Development of software for handling various cases in i-TUFS software is likely to take more time in view of the various complications involved, the Competent Authority has decided to continue with the same procedure to be followed for disbursement of subsidies for cases under RR-TUFS till 31.1.2020.	http://www.txcindia.gov.in/html/office%20memorandum.pdf
3)	Public Notice No. 12(10)/IMSC/A-TUFS/JITP/2019/TUFS CELL/217	30.12.2019	Modified timeline for submission of JIT request under Amended Technology Upgradation Funds Scheme (ATUFS)	The process and timeline for submission of request for physical verification by JIT on iTUFS has been modified w.e.f. 30.12.2019. Henceforth, countdown of 88 days for conducting inspection shall commence once unit submits JIT request (Format 4 in iTUFS) complete in all respects.	http://www.txcindia.gov.in/html/Modified%20timeline%20for%20submission%20of%20JIT%20request%20under%20Amended%20Technology%20Upgradation%20Funds%20Scheme%20(ATUFS)30122019.PDF
4)	O.M. No. 12(10)/IMSC/A-TUFS/JITP/2019/TUFS CELL	17.12.2019	Procedure to be followed for disbursement of subsidies for cases under RRTUFS	Procedures have been prescribed for disbursement of subsidies for cases under RRTUFS.	http://www.txcindia.gov.in/html/Procedure%20to%20be%20followed%20for%20disbursement%20of%20subsidies%20for%20cases%20under%20RRTUFS.PDF
5)	O.M. No. 12(10)/IMSC/A-TUFS/JITP/2019/TUFS CELL	13.12.2019	Minutes of Interaction Meeting with representative of TUFS cell of Nodal Banks & PLIs	The minutes of the meeting under the Chairmanship of Textile Commissioner is given in the office Memorandum.	http://www.txcindia.gov.in/html/Minutes%20of%20meeting%20banks%2010.12.19.PDF



S.No.	Heading No.	Date	Subject	Description	Download the Link
6)	Public Notice No. 12(10)/IMSC/A-TUFS/JITP/2019/TUFS	22.11.2019	Submission of request for physical inspection of cases of previous versions of TUFS by JIT- takeover of term loan accounts by banks	Banks/lending agencies are requested to ensure that all the takeover cases pertaining to their banks are enabled for physical verification by JIT. In case any account is not appearing, the same may be brought to the notice of this office.	http://txcindia.gov.in/html/public%20notice%202022.11.2019.PDF
7)	File No. 7(191)/2019/Evaluation / PDC/ 100	13.11.2019	Corrigendum/ extension of last date for submission of bids (EOI)	The last date of submission of EOI is extended up to 12.12.2019, 11.30 A.M.	http://txcindia.gov.in/html/Corrigendum%20PDC.PDF
8)	Public Notice No. 12(10)/IMSC/A-TUFS/2019/TUFS	1.11.2019	Provisions to lodge subsidy claims for the cases under M-TUFS List I	Banks/lending agencies are requested to lodge subsidy claims against the committed liabilities submitted online by them and upload the prescribed six documents by 30th November, 2019.	https://drive.google.com/file/d/10banU4dq_Wc32ADJplZFoTcGZmKimSp1/view
9)	Order No. 6/5/2015- TUFS	1.11.2019	Modification in ATUFS guidelines	O/o Textile Commissioner has modified the guidelines in ATUFS.A-TUFS	http://txcindia.gov.in/html/Amendment%20in%20guidelines%201112019.pdf
10)	Public Notice No. 12(10)/IMSC/A-TUFS/2019/TUFS	31.10.2019	Time extension time for lodge of subsidy claims & upload of documents in i-TUFS for cases under MTUFS, RTUFS & RTUFS	The date for lodge of subsidy claims and upload of the six prescribed documents in i-TUFS portal in respect of cases under previous versions of TUFS viz MTUFS, RTUFS and RRTUFS has been extended till 30th November, 2019.	http://txcindia.gov.in/html/public%20notice1.PDF
11)	O.M. No.: 16015/1/2019 - TUFS	25.10.2019	4th meeting of the IMSC under held on 24.10.2019	Minutes of the 4th Meeting are given in the Office Memorandum.	https://drive.google.com/file/d/16znc8JQRvRiBrdHHNoVYAPDQci0OMgiD/view?usp=sharing

RESERVE BANK OF INDIA

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	RBI/2019-20/111	6.12.2019	Availability of National Electronic Funds Transfer System on 24x7 basis	NEFT facility shall be made available from December 16, 2019 with the first settlement taking place after 00:30 hours on December 16, 2019 (i.e. night of December 15, 2019).	https://www.rbi.org.in/Scripts/NotificationUser.aspx?Id=11750&Mode=0

GST RELATED NOTIFICATIONS

CENTRAL TAX NOTIFICATIONS

(<http://www.cbic.gov.in/htdocs-cbec/gst/central-tax-notfns-2017>)

Notification No./ Date	Subject
04/2020-Central Tax ,dt. 10-01-2020	Seeks to extend the one-time amnesty scheme to file all FORM GSTR-1 from July 2017 to November, 2019 till 17th January, 2020.
03/2020-Central Tax ,dt. 01-01-2020	Seeks to amend the notification No. 62/2019-CT dt. 26.11.2019 to amend the transition plan for the UTs of J&K and Ladakh
02/2020-Central Tax ,dt. 01-01-2020	Seeks to make amendment (2020) to CGST Rules.
01/2020-Central Tax ,dt. 01-01-2020	Seeks to bring into force certain provisions of the Finance (No. 2) Act, 2019 to amend the CGST Act, 2017.

Notification No./ Date	Subject
78/2019-Central Tax ,dt. 26-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-7 for registered persons in Assam, Manipur or Tripura for the month of November, 2019.
77/2019-Central Tax ,dt. 26-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-3B for registered persons in Assam, Manipur, Meghalaya or Tripura for the month of November, 2019
76/2019-Central Tax ,dt. 26-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-1 for registered persons in Assam, Manipur or Tripura having aggregate turnover more than 1.5 crore rupees for the month of November, 2019.
75/2019-Central Tax ,dt. 26-12-2019	Seeks to carry out changes in the CGST Rules, 2017.
74/2019-Central Tax ,dt. 26-12-2019	Seeks to waive late fees for non- filing of FORM GSTR-1 from July, 2017 to November, 2019.
73/2019-Central Tax ,dt. 23-12-2019	Seeks to extend the last date for filing of FORM GSTR-3B for the month of November, 2019 by three days from 20.12.2019 till 23.12.2019.
72/2019-Central Tax ,dt. 13-12-2019	Seeks to notify the class of registered person required to issue invoice having QR Code.
71/2019-Central Tax ,dt. 13-12-2019	Seeks to give effect to the provisions of rule 46 of the CGST Rules, 2017.
70/2019-Central Tax ,dt. 13-12-2019	Seeks to notify the class of registered person required to issue e-invoice.
69/2019-Central Tax ,dt. 13-12-2019	Seeks to notify the common portal for the purpose of e-invoice.
68/2019-Central Tax ,dt. 13-12-2019	Seeks to carry out changes in the CGST Rules, 2017.
67/2019-Central Tax ,dt. 12-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-3B for registered persons in Jammu and Kashmir for the month of October, 2019
66/2019-Central Tax ,dt. 12-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-3B for registered persons in Jammu and Kashmir for the months of July, 2019 to September, 2019
65/2019-Central Tax ,dt. 12-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-7 for registered persons in Jammu and Kashmir for the months of July, 2019 to October, 2019.
64/2019-Central Tax ,dt. 12-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-1 for registered persons in Jammu and Kashmir having aggregate turnover more than 1.5 crore rupees for the month of October, 2019.
63/2019-Central Tax ,dt. 12-12-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-1 for registered persons in Jammu and Kashmir having aggregate turnover more than 1.5 crore rupees for the months of July, 2019 to September, 2019
62/2019-Central Tax ,dt. 26-11-2019	Seeks to notify the transition plan with respect to J&K reorganization w.e.f. 31.10.2019
61/2019-Central Tax ,dt. 26-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-3B for registered persons in Jammu and Kashmir for the month of October, 2019
60/2019-Central Tax ,dt. 26-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-3B for registered persons in Jammu and Kashmir for the months of July, 2019 to September, 2019
59/2019-Central Tax ,dt. 26-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-7 for registered persons in Jammu and Kashmir for the months of July, 2019 to October, 2019.
58/2019-Central Tax ,dt. 26-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-1 for registered persons in Jammu and Kashmir having aggregate turnover more than 1.5 crore rupees for the month of October, 2019.
57/2019-Central Tax ,dt. 26-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-1 for registered persons in Jammu and Kashmir having aggregate turnover more than 1.5 crore rupees for the months of July, 2019 to September, 2019
56/2019-Central Tax ,dt. 14-11-2019	Seeks to carry out Seventh amendment (2019) in the CGST Rules, 2017. [Primarily related to Simplification of the Annual Return / Reconciliation Statement]
55/2019-Central Tax ,dt. 14-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-7 for registered persons in Jammu and Kashmir for the months of July, 2019 to September, 2019
54/2019-Central Tax ,dt. 14-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-3B for registered persons in Jammu and Kashmir for the months of July, 2019 to September, 2019



Notification No./ Date	Subject
53/2019-Central Tax ,dt. 14-11-2019	Seeks to extend the due date for furnishing of return in FORM GSTR-1 for registered persons in Jammu and Kashmir having aggregate turnover more than 1.5 crore rupees for the months of July, 2019 to September, 2019
52/2019-Central Tax ,dt. 14-11-2019	Seeks to extend the due date for furnishing FORM GSTR-1 for registered persons in Jammu and Kashmir having aggregate turnover of up to 1.5 crore rupees for the quarter July, 2019 to September, 2019
51/2019-Central Tax ,dt. 31-10-2019	Seeks to amend notification no. 2/2017- Central Tax in order to notify jurisdiction of Jammu Commissionerate over UT of J&K and UT of Ladakh
50/2019-Central Tax ,dt. 24-10-2019	Seeks to extend the last date for filing of FORM GST CMP-08 for the quarter July-September 2019 by four days from 18.10.2019 till 22.10.2019.

CENTRAL TAX (RATE) NOTIFICATIONS

(<http://www.cbic.gov.in/htdocs-cbec/gst/central-tax-rate-notfns-2017>)

Notification No./ Date	Subject
27/2019-Central Tax (Rate), dt. 30-12-2019	Seeks to further amend notification No. 01/2017-Central Tax (Rate), to change the rate of GST on goods as per recommendations of the GST Council in its 38th Meeting.

INTEGRATED TAX NOTIFICATIONS

(<http://www.cbic.gov.in/htdocs-cbec/gst/integrated-tax-notfns-2017>)

Notification No./ Date	Subject
01/2020-Integrated Tax, dt. 01-01-2020	Seeks to bring into force certain provisions of the Finance (No. 2) Act, 2019 to amend the IGST Act, 2017

INTEGRATED TAX (RATE) NOTIFICATIONS

(<http://www.cbic.gov.in/htdocs-cbec/gst/integrated-tax-rate-2017>)

Notification No./ Date	Subject
26/2019-Integrated Tax (Rate) , dt. 30-12-2019	Seeks to further amend notification No. 01/2017-Integrated Tax (Rate), to change the rate of GST on goods as per recommendations of the GST Council in its 38th Meeting.

UNION TERRITORY TAX (RATE) NOTIFICATIONS

(<http://www.cbic.gov.in/htdocs-cbec/gst/union-territory-tax-rate-2017>)

Notification No./ Date	Subject
27/2019-Union Territory tax(rate), dt. 30-12-2019	Seeks to further amend notification No. 01/2017-Union Territory Tax (Rate), to change the rate of GST on goods as per recommendations of the GST Council in its 38th Meeting.

GST RELATED CIRCULARS/ ORDERS

(<http://www.cbic.gov.in/htdocs-cbec/gst/cgst-circ-idx-2017>)

Circular/ Order No.	Date	Subject
Circular No.129/2019	24-12-2019	Standard Operating Procedure to be followed in case of non-filers of returns - reg.
Circular No.128/2019	23-12-2019	Generation and quoting of Document Identification Number (DIN) on any communication issued by the officers of the Central Board of Indirect Taxes and Customs (CBIC) to tax payers and other concerned persons.
Circular No.127/2019	4/12/2019	Seeks to ab-initio withdraw the Circular No. 107/26/2019 dated 18.07.2019.
Circular No.126/2019	22-11-2019	Clarification on scope of the notification entry at item (id), related to job work, under heading 9988 of Notification No. 11/2017-Central Tax (Rate) dated 28-06-2017-reg.
Circular No.125/2019	18-11-2019	Seeks to clarify the fully electronic refund process through FORM GST RFD-01 and single disbursement.

Circular/ Order No.	Date	Subject
Circular No.124/2019	18-11-2019	Seeks to clarify optional filing of annual return under notification No. 47/2019-Central Tax dated 9th October, 2019.
Circular No.123/2019	11-11-2019	Seeks to clarify restrictions in availment of input tax credit in terms of sub-rule (4) of rule 36 of CGST Rules, 2017.
Circular No.122/2019	05-11-2019	Generation and quoting of Document Identification Number (DIN) on any communication issued by the officers of the Central Board of Indirect Taxes and Customs (CBIC) to tax payers and other concerned persons- reg.
Order No.10/2019 - Central Tax	26-12-2019	Seeks to extend the last date for furnishing of annual return/reconciliation statement in FORM GSTR-9/FORM GSTR-9C for FY 2017-18 till 31.01.2020
Order No.8/2019 - Central Tax	14-11-2019	Seeks to extend the last date for furnishing of annual return/reconciliation statement in FORM GSTR-9/FORM GSTR-9C for FY 2017-18 till 31st December, 2019 and for FY 2018-19 till 31st March, 2020

PRESS RELEASES BY GOVT. OF INDIA

Name of the Ministry	Date	Subject
Ministry of Commerce & Industry	17.01.2020	DGTR initiates 34 anti-dumping, 6 safeguard investigations in 2019-20
	16.01.2020	India believes in Multilateralism and Strengthening WTO
	15.01.2020	India's Foreign Trade: December 2019
		No Imports in 'Others' Category without HSN Code; New ERA of Quality Production Being Established in India; Government to Support Industry to Establish International Quality Standards- Piyush Goya
	10.01.2020	Revamp of SEZ policy to meet challenges faced by exporters
Ministry of Finance	7.01.2020	2nd National GST Conference held for streamlining GST system
Ministry of Commerce & Industry	1.01.2020	Ministry of Commerce and Industry Seeks to Promote India-Africa Trade
Ministry of Finance		GST Revenue collection for December, 2019 ₹ 1,03,184 of gross GST revenue collected in the month of December
Ministry of Commerce & Industry	26.12.2019	Reforms by boiler division for EoDB
Ministry of Finance		Anti-Evasion wing of CGST Delhi detects GST fraud of Rs 241 crores, one held
Ministry of Commerce & Industry	24.12.2019	GeM Samvaad takes off in Four States
Ministry of Commerce & Industry	20.12.2019	Innovative solutions required for all aspects of business and Industry: Piyush Goyal
		Commerce and Industry Minister meets export promotion Councils and Boards
Ministry of Textiles	19.12.2019	Stakeholders Suggestions for New Textiles Policy 2020
Ministry of Commerce & Industry	18.12.2019	Gem Partners with UCO Bank and Bank of Maharashtra for Payment Related Services
Ministry of Finance		GST Council's decisions regarding Law and Procedure related changes
		GST Council's decisions On Rate Changes
		38th GST Council Meeting - Presentation on GST Revenue Trends
		Smt. Nirmala Sitharaman holds Pre-Budget consultation with Finance Ministers of State/UTs

Circular/ Order No.	Date	Subject
Ministry of Commerce & Industry	17.12.2019	Industry must Reduce Dependence on Imported Goods - Piyush Goyal
		GEM launches National Outreach Programme - GEM Samvaad
Ministry of Finance		Finance Minister holds Pre-Budget Consultation with the Representatives of Industry, Services and Trade Groups
Ministry of Commerce & Industry	16.12.2019	Year End Review -2019 of Ministry of Commerce & Industry
Ministry of Micro, Small & Medium Enterprises		Amendments approved in interest subvention scheme for MSMEs
Ministry of Commerce & Industry	13.12.2019	India's Foreign Trade: November 2019
		Impact of Withdrawal Of GSP
Ministry of Textiles		Changes in DFIA Transferability Scheme
		Indian Textile Exports
		Employment in textiles Sector
Ministry of Textiles	12.12.2019	Technical Textiles Industry in India
	12.12.2019	Assessment on Man-Made Fibres
Ministry of Commerce & Industry	11.12.2019	Benefit of FTAs to Small Exporters
Ministry of Finance	10.12.2019	Goods & Services Tax refund
Ministry of Finance	9.12.2019	GST Seva Kendras resolve complaints related to GST
		Ministry of Micro, Small & Medium Enterprises
		Contribution of Manufacturing Output of MSME
Ministry of Commerce & Industry	6.12.2019	Development of Special Economic Zones
Ministry of Micro, Small & Medium Enterprises	5.12.2019	Assistance to MSMEs
Ministry of Textiles		Monitoring of Textile Industry
Ministry of Commerce & Industry	4.12.2019	Anti-Dumping Duty
	3.12.2019	Commerce & Industry Minister to Inaugurate National Public Procurement Conclave
Ministry of Finance	1.12.2019	GST Revenue collection for November, 2019
Ministry of Micro, Small & Medium Enterprises	28.11.2019	Growth of Medium and Small Entrepreneurs
Ministry of Micro, Small & Medium Enterprises	25.11.2019	Marketing Competitiveness of MSMEs
Ministry of Finance		Several measures taken to ensure timely payments to Micro, Small & Medium Enterprises
		Sabka Vishwas - Legacy Dispute Resolution Scheme
	22.11.2019	Shareholding of GSTN
	22.11.2019	CBDT Chairman inaugurates Web Portal for exchange of information on Income Tax Website

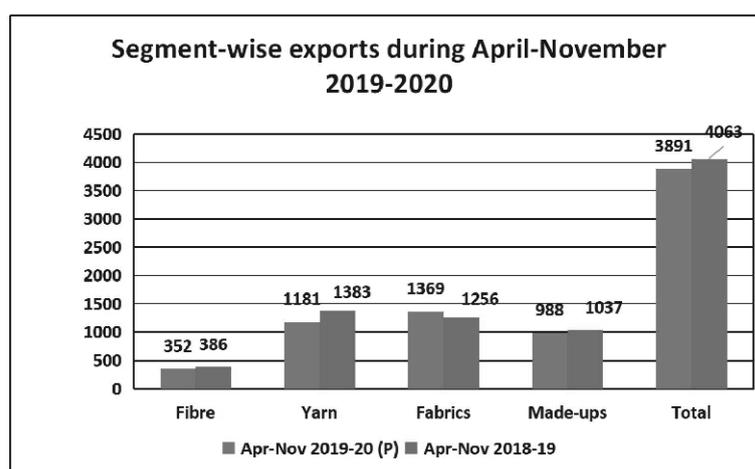
Circular/ Order No.	Date	Subject
Ministry of Micro, Small & Medium Enterprises	21.11.2019	79,65,984 Enterprises Registered on Udyog Aadhar Portal upto 15 November 2019
Ministry of Commerce & Industry	20.11.2019	Tax Exemptions to Indian Exporters
		DGTR simplifies process to protect domestic industry from unfair trade practices
Ministry of Finance	19.11.2019	Prevention of Fraudulent Banking Practices
		Streamlining of GST
Ministry of Commerce & Industry		Special Issue of Global Trade and Customs Journal Launched
Ministry of Commerce & Industry	15.11.2019	India's Foreign Trade: October 2019
Ministry of Finance	14.12.2019	GSTR-9 & GSTR -9C more simplified & last dates of submission extended
Ministry of Commerce & Industry	12.11.2019	BRICS Countries bring stability & balance in an uncertain World; focus on Trade as catalyst of development- Piyush Goyal
Ministry of Finance	7.11.2019	FM chairs 21st Meeting of the Financial Stability and Development Council (FSDC)
Ministry of Commerce & Industry	04.11.2019	India exploring trade agreements with USA & E U; FTAs with Japan, Korea & ASEAN being reviewed; No trade agreements in a hurry says Piyush Goyal
Ministry of Finance		Finance Minister Launches two new IT Initiatives -ICEDASH & ATITHI for improved monitoring and pace of Customs clearance of imported goods and facilitating arriving international passengers
Ministry of Finance	01.11.2019	Rs 95,380 crore gross GST Revenue collected in October
Ministry of Commerce & Industry	24.10.2019	India ranks 63 in World Bank's Doing Business Report
	23.10.2019	GeM Partners with Federal Bank for payment related services
	21.10.2019	Indo-US Trade Negotiations on Right Track- Piyush Goyal
Ministry of Finance	20.10.2019	Global economic risks and imbalances reinforce the need to strengthen global co-operation at the multilateral level, besides governmental initiatives: Finance Minister
	16.10.2019	Shri J.P.S. Chawla assumes charge as new Controller General of Accounts
Ministry of Commerce & Industry	15.10.2019	India's Foreign Trade: September 2019
Ministry of Finance		Ministry of Finance CBIC and Customs launches scheme to attract investment and support Make in India programme
Ministry of Commerce & Industry	10.10.2019	Piyush Goyal to Attend 9th RCEP Intercessional Ministerial Meeting in Thailand
Ministry of Micro, Small & Medium Enterprises	4.10.2019	India ranks 63 in World Bank's Doing Business Report

REVIEW OF INDIA'S MAN-MADE FIBRE TEXTILES EXPORTS DURING APRIL – NOVEMBER 2019-20

Exports of Indian MMF textiles during April-October 2019-20 were US\$ 3427.63 million against US\$ 3611.46 million witnessing a decline of 5.09% as compared to the same period of the previous year (Source: MOC).

Product	Value In USD Mn		% Growth	Value In USD Mn		% Growth
	Nov - 18	Nov - 2019 (P)		Apr - Nov 2018 - 19	Apr - Nov 2019 - 20 (P)	
Fabrics	145.03	170.05	17.25	1256.36	1369.05	8.97
Yarn	152.78	145.2	-4.96	1383.39	1181.35	-14.60
Made-ups	112.72	111.9	-0.73	1036.84	987.89	-4.72
Fibre	40.86	35.98	-11.94	386.26	352.43	-8.76
Total	451.39	463.13	2.60	4062.85	3890.72	-4.24

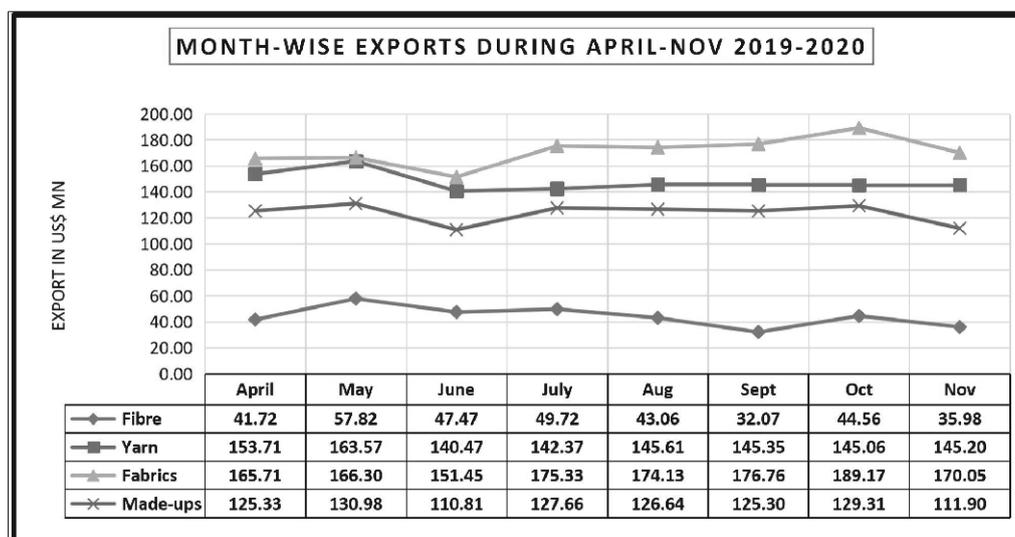
*P = Provisional



HIGHLIGHTS

- Overall exports in April-November 2019-20 declined by 4.24% as compared to the same period of the previous year.
- Exports of MMF yarns have witnessed a decline of 14.60% during April-November 2019-2020 as compared to the same period of the previous year.
- Exports of MMF Made-ups have also witnessed a decline of 4.72% during the period as compared to the same period of the previous year.
- Exports of Manmade fibres (MMF) witnessed a decline of 8.76% during the observed period.
- Only MMF Fabrics exports witnessed 8.97% growth during April-November 2019-2020 as compared to the same period of the previous year.
- Exports of fabrics dominated with 35% share followed by yarn 30%, Made-ups 26% and Fibre 9% in the Indian MMF textile exports.
- Share of the value-added segments like fabrics and Made-ups have increased to 61% of total exports.
- In the fabrics segment Synthetic Filament Fabrics (US\$ 503.85Mn) the top exported product in India's MMF textile exports followed by Polyester Filament Fabrics (US\$ 267.91Mn) during April-November 2019-2020.
- Nylon Filament Fabrics exports have been excellent with nearly 45.66% growth.

- In case of MMF yarn exports, Polyester Filament Yarn was the leading item with exports worth (US\$ 707.39 Mn) followed by Polyester Cotton Yarn (US\$ 98.86 Mn), Polyester Spun Yarn (US\$ 80.98 Mn).
- In Made-ups, exports of Bulk Containers was the leading item with exports worth US\$ 460.38 Mn followed by motifs US\$ 65.81 Mn, shawls/scarves and muffler worth US\$ 59.03 Mn and US\$ 56.61 Mn respectively.
- Polyester Staple Fibre (US\$ 196.39 Mn) was the leading item in the MMF category followed by Viscose Staple Fibre (US\$ 108.63 Mn).
- USA was the leading market for Indian MMF textiles during April-November 2019-20 with 10% share in total exports followed by Turkey 8% and UAE 6%.
- Other major markets during April-November 2019-20 were Brazil (4%) Sri Lanka, Germany, Egypt, Saudi Arab, Italy Belgium with share of 4%, 3% and 2% each.
- UAE, Sri Lanka and USA were the leading markets for Indian MMF Fabrics during April-November 2019-2020.
- USA was also leading market for Indian MMF Made-ups and fibre during the period, followed by UAE, Germany.
- Yarn Exports to important markets like Turkey, Brazil and Egypt have declined significantly by 6.66%, 1.18% and 15.49% respectively.
- Yarn Exports to UAE have increased by 70%.
- Made-ups exports to Egypt showed an impressive growth rate by 42.16%.
- There has been green shoot seen in exports of Indian MMF textiles in November 2019 after consecutive decline.
- During November 2019, Indian MMF textiles exports increased 2.60% as compared to November 2018. Fabrics exports witnessed 17.25% in November 2019 vis-à-vis November 2018.

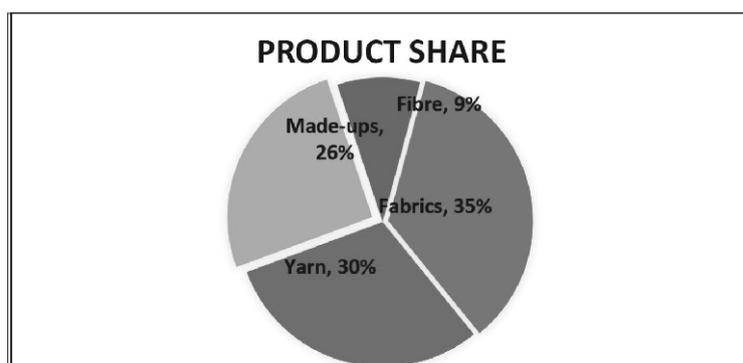


HIGHLIGHTS (MONTH-ON-MONTH)

- During June 2019 exports in the entire MMF textiles segment shown decline after increase in May 2019.
- Manmade fibre exports have been unsteady throughout the months post May 2019.
- MMF Yarn exports picked up in July 2019 and keep the growth trends through marginal steadily thereafter.
- Fabrics exports increased post May 2019 and remained up till October 2019 and shown decline in November 2019.
- Made-up exports picked up in July 2019 and thereafter remained almost stagnant and shown decline in November 2019.

PRODUCT SHARE

During April-November 2019-20, dominated product in the Indian MMF textiles export basket was fabrics accounting for a share of 35% followed by yarn 30%, Made-ups 26% and Fibre 9%.

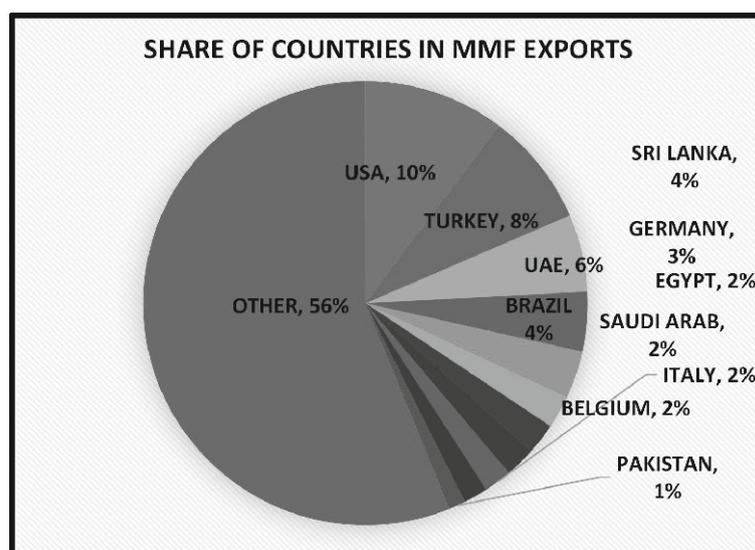

PRODUCT - WISE EXPORT PERFORMANCE APRIL - NOVEMBER 2019-20

Product Description	Apr - Nov 2018-19	Apr - Nov 2019-20 (P)	% Net Change	% Growth
FABRICS (WOVEN, NON-WOVEN, KNITTED)				
Synthetic Filament	414.18	503.85	89.67	21.65
Polyester Filament	253.07	267.91	14.84	5.86
Polyester Viscose	196.15	187.47	-8.68	-4.43
Polyester Blended	56.81	61.86	5.05	8.89
Synthetic Cotton	31.26	29.15	-2.11	-6.75
Nylon Filament	18.55	27.02	8.47	45.66
Polyester Wool	26.17	22.99	-3.18	-12.15
Polyester Cotton	27.41	20.49	-6.92	-25.25
Viscose Blended	16.69	16.17	-0.52	-3.12
Viscose Spun	17.96	15.28	-2.68	-14.92
Artificial Filament	9.63	11.62	1.99	20.66
Viscose Filament	14.71	11.42	-3.29	-22.37
Polyester Spun	9.55	10.8	1.25	13.09
Synthetic Blended	10.32	10.36	0.04	0.39
Viscose Cotton	8.63	6	-2.63	-30.48
Other Fabrics	145.26	166.66	21.4	14.73
Total	1256.35	1369.05	112.7	8.97
YARN				
Polyester Filament	820.37	707.39	-112.98	-13.77
Polyester Cotton	125.02	98.86	-26.16	-20.92
Polyester Spun	108.82	80.98	-27.84	-25.58
Polyester Viscose	92.43	72.83	-19.6	-21.21
Viscose Spun	45.19	56.68	11.49	25.43
Acrylic Spun	28.36	26.18	-2.18	-7.69
Synthetic Spun	32.59	25.28	-7.31	-22.43
Viscose Filament	34.09	24.19	-9.9	-29.04
Nylon Filament	17.35	20.68	3.33	19.19
Polyester Wool	13.7	9.97	-3.73	-27.23
Acrylic Cotton	9.69	6.37	-3.32	-34.26
Other Yarn	55.78	51.94	-3.84	-6.88
Total	1383.39	1181.35	-202.04	-14.60

Product Description	Apr - Nov 2018-19	Apr - Nov 2019-20 (P)	% Net Change	% Growth
MADE-UPS				
Bulk Containers	487	460.38	-26.62	-5.47
Motifs	48.81	65.81	17	34.83
Shawls/Scarves	76.8	59.03	-17.77	-23.14
Muffler	41.44	56.61	15.17	36.61
Fishing Net	39.81	39.75	-0.06	-0.15
Blanket	20.43	17.81	-2.62	-12.82
Rope	18.04	16.89	-1.15	-6.37
Dress Material	3.97	16.69	12.72	320.40
Lace	3.2	15.45	12.25	382.81
Furnishing Articles	10.45	13.88	3.43	32.82
Bedsheet	24.23	13.25	-10.98	-45.32
Sacks and Bags	15.92	13.17	-2.75	-17.27
Other Made-ups	246.74	199.17	-47.57	-19.28
Total	1036.84	987.89	-48.95	-4.72
FIBRE				
Polyester Staple	216	196.39	-19.61	-9.08
Viscose Staple	116.2	108.63	-7.57	-6.51
Acrylic Staple	32.64	28.48	-4.16	-12.75
Other Fibre	21.42	19.27	-2.15	-10.04
Total	386.26	352.77	-33.49	-8.67

*Flexible Intermediate Bulk Container (HS Code 63053200)/big bag/bulk bag or Super Sack is a standardized container in large dimensions for storing and transporting dry, flow able products, for example sand, fertilizers, and granules of M, plastics, most often made of thick woven polyethylene or polypropylene, either coated or uncoated. **Other Made-ups include Tents, Sails, Rags, Embroidery (without visible ground) & Accessories.

Synthetic Filament: HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 54079200



LEADING MARKETS

Value in US\$ Mn

Markets	Apr - Nov 2018-19	Apr - Nov 2019-20	Net Change	% Grw Decn
USA	434.54	400.93	-33.61	-7.73
TURKEY	336.40	319.78	-16.62	-4.94
UAE	198.94	219.26	20.32	10.21
BRAZIL	230.97	168.66	-62.31	-26.98
SRI LANKA	115.67	134.52	18.85	16.30
GERMANY	105.33	93.03	-12.30	-11.68
EGYPT	97.29	89.07	-8.22	-8.45
SAUDI ARAB	57.33	85.36	28.03	48.89
ITALY	109.10	78.97	-30.13	-27.62
BELGIUM	75.21	68.54	-6.67	-8.87
PAKISTAN	75.99	47.11	-28.88	-38.01

MAJOR MARKETS FOR MMF FABRICS

Value in US\$ Mn

Markets	Apr - Nov 2018-19	Apr - Nov 2019-20	Net Change	% Grw / Decn
UAE	116.24	123.32	7.08	6.09
SRI LANKA	94.11	113.81	19.70	20.93
USA	112.56	112.30	-0.26	-0.23
SAUDI ARAB	26.68	45.76	19.08	71.51
PAKISTAN	32.91	25.37	-7.54	-22.91
EGYPT	25.77	19.23	-6.54	-25.38
BELGIUM	12.08	13.50	1.42	11.75
ITALY	17.76	13.35	-4.41	-24.83
TURKEY	7.12	8.43	1.31	18.40
GERMANY	8.70	8.43	-0.27	-3.10
BRAZIL	4.46	5.50	1.04	23.32

MAJOR MARKETS FOR MMF YARN

Value in US\$ Mn

Markets	Apr - Nov 2018-19	Apr - Nov 2019-20	Net Change	% Grw / Decn
TURKEY	301.18	281.13	-20.05	-6.66
BRAZIL	212.59	151.97	-2.48	-1.18
EGYPT	62.25	56.88	-0.70	-15.49
USA	56.16	48.16	-8.00	-14.25
BELGIUM	26.02	25.42	0.96	38.10
PAKISTAN	26.88	17.36	-1.09	-19.43
SRI LANKA	15.82	16.19	-4.11	-5.97
UAE	8.67	14.71	6.04	69.67
ITALY	18.33	13.3	8.76	35.19
GERMANY	17.95	9.81	-16.91	-26.43
SAUDI ARAB	4.08	4.43	0.35	8.58

MAJOR MARKETS FOR MMF MADE-UPS

Value in US\$ Mn

Markets	Apr - Nov 2018-19	Apr - Nov 2019-20	Net Change	% Grw / Decn
USA	210.05	207.57	-2.48	-1.18
UAE	71.71	79.69	-2.48	-1.18
GERMANY	68.84	64.73	-0.70	-15.49
ITALY	63.97	47.06	7.98	11.13
SAUDI ARAB	24.89	33.65	8.76	35.19
BELGIUM	22.03	16.51	-1.09	-19.43
SRI LANKA	5.61	4.52	-4.11	-5.97
EGYPT	3.06	4.35	1.29	42.16
TURKEY	4.52	3.82	8.76	35.19
BRAZIL	2.52	3.48	0.96	38.10
PAKISTAN	11.93	1.6	-10.33	-86.59

MAJOR MARKETS FOR MMF FIBRE

Value in US\$ Mn

Markets	Apr - Nov 2018-19	Apr - Nov 2019-20	Net Change	% Grw/Decn
USA	55.77	32.90	-22.87	-41.01
TURKEY	23.58	26.40	2.82	11.96
BELGIUM	15.08	13.11	-1.97	-13.06
GERMANY	9.84	10.06	0.22	2.24
EGYPT	6.21	8.61	2.40	38.65
BRAZIL	11.40	7.71	-3.69	-32.37
ITALY	9.04	5.26	-3.78	-41.81
PAKISTAN	4.27	2.78	-1.49	-34.89
UAE	2.32	1.54	-0.78	-33.62
SAUDI ARAB	1.68	1.52	-0.16	-9.52

Forecasting for Next Quarter

It is in line with earlier analysis (for the forthcoming quarter) that the exports of Indian MMF textiles are likely to witness negative growth for some more time. A significant lift may not be seen in the MMF textile segment until the new Scheme - RoDTEP comes into effect. However, there may also be slight disruption (positive) in export trends/growth as seen in case of MMF fabrics segment now, primarily due to signs of picking up exports to major Gulf markets viz., UAE and Saudi Arab and also to garmenting major Sri Lanka. Domestically the transition happening in the MMF fabrics segment through transformation from power-looms to shuttle-less looms has been able to complement to the scale and quality/ standards required to meet global demand. Decline in MMF and MMF yarn segment is seemed to be mainly due to India not being able to be price competitive as compared to China, Taiwan, Korea RP, etc. Further, there have been trade barriers in case of yarn exports to major consuming countries like Turkey. Despite the ongoing trade rifts, China is still 2nd leading supplier of polyester staple fibre to USA next to Korea RP. USA's VSF imports from India have gone down almost 50% whereas Austria is the leading exporter of VSF to USA followed by China.

As mentioned earlier, unstable global demand is likely to keep putting stress on exports of textile products from India. Further, pressing compliance need on the sustainability parameters will be the challenge to capitalize the same as opportunities.



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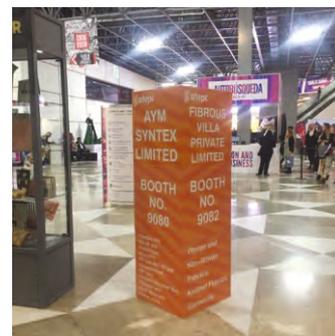
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- Organising Reverse Buyer Seller Meets every year by which the overseas buyers are brought to India to discuss business with members
- Provides Grant for Market Access Initiative subsidy towards airfare for participation in promotional programmes like Exhibition/Fairs abroad (Member of the Council for the last year one year is a must)
- Conducts Workshops, Seminars to keep exporters abreast of latest development in policy/procedural matters, international trends, marketing strategies, government schemes, etc.
- Assist the exporters on Import-Export Policy and Procedures
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- Maintain liaison with the Government authorities to convey the requirements of the industry and trade and help to bring about appropriate policy changes.
- Facilitates free display of samples at Council's Trade Centre in Mumbai and Surat frequented by overseas buyers and Trade Delegations
- Resolves problems of members connected with DGFT, Customs/Central Excise, GST, ROSL, Duty Drawback, Banking, ECGC, etc.
- Provides information on the trends for product development and adaptation to suit the overseas market requirements
- Issues export turnover certificates and certificate of origin.
- Visa facilitation to visit specified markets to discuss business with their target customers.
- Publication of Newsletter and regular circulars/letters to keep them aware of the activities of the Council and trade information.
- Collection and dissemination of Industry / Trade statistics to help members make their export strategy for export.
- Dissemination of information on foreign markets/emerging trends and trade enquiries
- Make them aware about different Anti Dumping duties as applicable in respective markets. From time to time also inform them about Sunset Reviews and give them timely information on questionnaire to be filled in, etc.
- Forex updates on WhatsApp.

If Undelivered, return to:
The Synthetic & Rayon Textiles Export Promotion Council
Resham Bhavan, 78, Veer Nariman Road, Mumbai - 400 020.