

SRTEPC WORLD

Vol. No. 3 • Issue No. 11 • February, 2023 • ₹ 50/- MUMBAI ENGLISH MONTHLY

The Synthetic and Rayon Textiles
Export Promotion Council

R.N.I. No. MAHENG/2020/79258 / Published on 20th February 2023 (32 Pages)

Meeting on the newly constituted Textile Advisory Group on MMF



The First Meeting of the newly constituted Textile Advisory Group (TAG) for MMF was held at Vanija Bhavan, New Delhi on 14.02.2023 and was chaired by Shri Piyush Goyal, Hon'ble Union Minister of Commerce and Industry, Textiles and Consumer Affairs, Food & Public Distribution. The meeting was attended by Ms. Darshana Jardosh, Union Minister of State for Textiles and Railways, Smt. Rachna Shah, Secretary (Textiles) along with Senior Officials from the Ministry of Textiles, Office of the Textile Commissioner, representatives from the Industry Associations and Councils including AEPC, SRTEPC, ASFI, AMFII, CPMA, ISA, CITI and SIMA were present. Chairman, Shri Dhiraj Shah, Vice Chairman, Shri Bhadresh Dodhia and Executive Director, Shri A. Ravi Kumar attended the meeting on behalf of SRTEPC.

The Hon'ble Minister, Shri Goyal mentioned that India is taking steps to protect the imports of Man-made fibre textiles (MMF) industry by enforcing the Quality Control Order (QCO) on the Polyester value chain i.e. PTA, MEG, Polyester fibre and yarn. The representatives raised the issue of surge in imports of cheap PTA and MEG into India and the Hon'ble Minister suggested that different segments of the textile value chain need to be supportive and sensitive to each other's requirements and challenges for the holistic growth of the MMF sector. Shri Rakesh Mehra representing ISA stated that availability of raw materials at competitive prices to the downstream industry is the key for growth in exports of MMF Textile products.

The Hon'ble Minister then referred to the Production Linked Incentive (PLI) Scheme for MMF fabrics and production of Technical Textiles and assured handholding support to the participants on this Scheme. He said that each participating Company to be assigned a Nodal officer from the Ministry of Textiles for the purpose.

SRTEPC Chairman, Shri Dhiraj Shah raised the issue of shortage of capacities for Quality Processing and Effluent Treatment facilities. The representatives from the Industry thanked the Hon'ble Minister for addressing their issues and pledged to support and handhold each other to fast track the growth of the MMF textiles sector.



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Printed, published and edited by BALARAJU SAMPATHIRAO on behalf of THE SYNTHETIC & RAYON TEXTILES EXPORT PROMOTION COUNCIL, Printed at Concise Graphics & Marketing, Regd. Office : Astavinayak Bldg., 'B' Wing, Shop No. 8, Dattaram Lad Marg, Chinchpokli, Mumbai - 12. Tel. : 93235 46927 / 91378 45682 & Published from The Synthetic & Rayon Textiles Export Promotion Council, Resham Bhavan, 78 Veer Nariman Road, Churchgate, Mumbai - 400020.

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Dear Friends,

We are shocked at the huge loss of life and property caused by a massive earthquake in Turkey. Our heartfelt condolence to all those who have lost their family members and near and dear ones. We hope and pray that Turkey will recover from this tragedy and will be back to normal as soon as possible.

Export Trend of Manmade Fibre Textiles

Exports of MMF textiles continues to decline which is in line with the overall contraction in exports due to the Geo-Political situation prevailing in the World currently. Exports of MMF textiles during April to December 2022 touched US\$ 4277.87 Million as compared to US\$ 4994.56 Million during the same period last year registering a decline by (-14.35%). While decline in exports is a matter of serious concern, we hope exports will pick up during January to March 2023 as our members are reportedly exporting to non-traditional markets.

Meeting of MMF Focus Group

In the first Meeting of the newly constituted Textile Advisory Group (TAG) for MMF held on 14.02.2023 in Delhi which was Chaired by the Hon'ble CIM Shri Piyush Goyal, a wide range of issues related to the growth of the MMF sector were discussed. The Hon'ble Minister had suggested that the different segments of the MMF value chain need to be supported and be sensitive to each other's requirements and challenges for a holistic growth of the MMF sector. I had raised the issue of shortage of capacities for Quality Processing and Effluent Treatment facilities. Glad to note that all the representatives from the industry present in the meeting pledged to support each other to fast track the growth of the MMF textiles sector.

Increase in the RODTEP rates for MMF textile products

I am thankful to the Government for considering the proposals submitted by the Council for an increase in the RODTEP rates for MMF textile products. I am glad that the RODTEP rates have been increased significantly which I am confident will give a big boost to exports of MMF textiles.

FIBC

An important category of product under Technical Textiles i.e. FIBC have been left out of the RoSCTL and the RoDTEP Schemes. In our view, since FIBC falls under Chapter 63 of the ITC(HS) Classification, it should be covered under the RoSCTL Scheme. The Council has represented to the Government to include FIBC under the RoSCTL scheme. We hope the product will be covered under the RoSCTL scheme at the earliest.

Rupee Trade Mechanism

With regard to the Rupee Trade Mechanism, about 20 Indian banks, both private and public, have opened the Special Vostro Accounts to facilitate Rupee Trade. However, most of the banks are awaiting the Standard Operating Procedures from the RBI on the Rupee Settlement Mechanism so as to take it forward. I would urge RBI to please put in place the much needed SOP so that exporters can take the benefit of the Rupee Trade Mechanism.

Extension in Export Obligation Period under the EPCG scheme

The Covid pandemic and the subsequent Russia-Ukraine war have created widespread disruption in economic activities & supply chain not only in India but around the world.

The situation has been further aggravated due to the economic slowdown & likely recession in the US and Europe that has led to contraction of demand in key export markets. As a result, many exporters holding EPCG Authorisations were not able to complete their Export Obligations & are facing the prospect of regularization by paying Customs duty, Interest etc. I would urge the Government to allow an extension in the period of Export Obligation by another one year to all EPCG license holders. This will bring huge relief to the EPCG Authorization holders who are facing difficulties in fulfilling their Export Obligations under the EPCG Scheme due to which is beyond their control.

SRTEPC Export Award

This year also the Council will organize its Annual Export Award Function very shortly to recognize and felicitate its members for outstanding performance in exports. The necessary details will be sent to you in due course and I take this opportunity to invite each one of you to be present and make the Award Function a grand success.

Thanking You

Dhiraj Raichand Shah

Chairman - SRTEPC



Meeting of Textile Value Chain Stakeholders

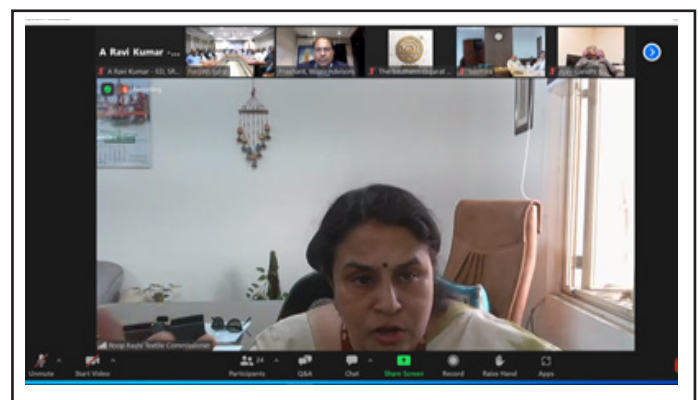
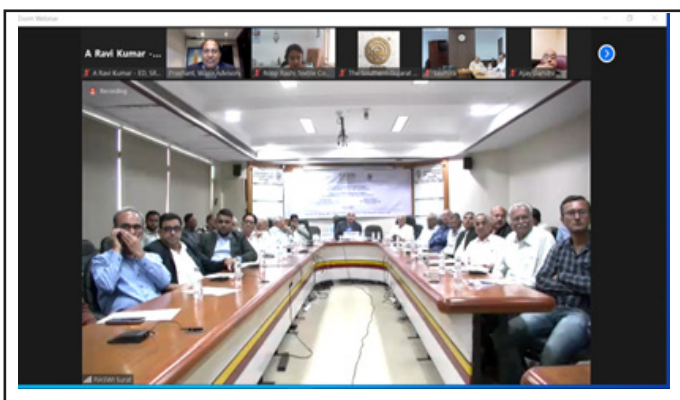
A meeting of the Textile Value Chain Stakeholders was organised jointly by SIMA and CITI on Saturday, 11th February, 2023 in a hybrid mode. Shri A.Ravi Kumar, Executive Director, SRTEPC made a presentation on “Man-made Fibre Textiles Exports – Current Scenario and Future Prospects.”

In this presentation, he highlighted the fact that Man-made Fibre (MMF) Textiles sector is the future contemporary as it can adapt to the requirements such as sustainability, recycling, etc. He further stated that with Government support combined with the dynamism of our entrepreneurs, export of MMF textiles can grow and achieve its true potential in the days to come.

Meeting on Exports Opportunities in MMF Textiles” & “Exports Potential of Technical Textiles”

A virtual meeting was organised on 16th February, 2023 by the Federation of Indian Art Silk Weaving Industry (FIASWI) & The Southern Gujarat Chamber of Commerce and Industries (SGCCI) in association with The Synthetic and Rayon Textiles Export Promotion Council (SRTEPC). The Meeting was chaired by Smt. Roop Rashi, Textile Commissioner.

A Presentation on “Export Opportunities in MMF Textiles” was made by Mr. Prashant Agarwal, Co-founder and JMD, Wazir Advisors. Also a Presentation on “Export Potential of Technical Textiles” was made by Mr. Suryadeb Mukherjee, Lead Consultant Gherzi Organisation AG Germany



India & The BRICS Nations Trade Scenario

Introduction

The exports of India's Textiles and Apparel to BRCS nations, namely Brazil, Russia, China, and South Africa reached US\$ 3 bn. in 2021 which was 5.5% of their total imports from the world. However, the MMF textiles exports stood at US\$ 473 Mn. during 2021-22, to the BRCS nations. The total imports of all the BRICS nations (excl. India) reached US\$ 55 bn. in the year 2021. India's export to the BRCS nations has grown during last three financial years. This article speaks about the BRICS and its objective and the scenario of India's trade with the BRCS nations.

About BRICS

The BRICS is an acronym for the nations, namely Brazil, Russia, India, China, and South Africa, which are considered as the five foremost emerging economies in the world. BRICS is an important grouping bringing together the major emerging economies from the world, comprising ~41% of the world population, having ~24% of the world GDP and over 16% share in the world trade. BRICS countries have been the main engines of global economic growth over the years. Over a period of time, BRICS countries have come together to deliberate on important issues under the three pillars of political and security, economic and financial and cultural and people to people exchanges.

BRICS Summit 2023

South Africa will be the host the 15th BRICS Summit to be held at Durban in late August 2023. The first BRIC summit took place in the year 2009 in Yekaterinburg (Russia). South Africa joined the important bloc of emerging economies in December 2010, in line with the country's foreign policy to strengthen South-South relations.

BRICSs' Objectives

1. One of the major objectives of the grouping is broadening, deepening, and intensifying cooperation among the member countries for mutually beneficial, sustainable and equitable development.
2. Every member's growth and development are considered to ensure that relations are built on the economic strengths of individual countries and eliminate competition wherever possible.
3. Such diverse objectives allow BRICS to emerge as an innovative and encouraging Political-Diplomatic entity that was earlier formed just to resolve the global financial issues and reform institutions.

India using the platform can help balance the Russia-China axis. Also, the role of BRICS in the G20 becomes important and hence, India remains a part of the design of global economic policies and promotes financial stability. India's anti-terrorism measures can be discussed and catered to using the platform.

India's Positioning in BRICSS' Textiles and Apparel Imports from World

Value in US\$ Mn

HS Code	HSN Code Description	India's Exports to BRCS	BRCSs' Imports	India's Share %
50	Silk	29.33	99.49	29.48
51	Wool, fine or coarse animal hair; horsehair yarn and woven fabric	2.77	3302.58	0.08
52	Cotton	1831.07	11637.30	15.73
53	Other vegetable textile fibres; paper yarn and woven fabrics of paper yarn	110.58	1125.35	9.83
54	Man-made filaments; strip and the like of man-made textile materials	304.07	5057.18	6.01
55	Man-made staple fibres	190.11	3571.02	5.32
56	Wadding, felt and nonwovens; special yarns; twine, cordage, ropes and cables and articles thereof	20.65	2558.28	0.81
57	Carpets and other textile floor coverings	58.88	506.66	11.62
58	Special woven fabrics; tufted textile fabrics; lace; tapestries; trimmings; embroidery	7.62	690.04	1.10
59	Impregnated, coated, covered or laminated textile fabrics; textile articles of a kind suitable ...	6.03	148.28	4.07
60	Knitted or crocheted fabrics	6.85	2238.09	0.31
61	Articles of apparel and clothing accessories, knitted or crocheted	172.34	10267.68	1.68
62	Articles of apparel and clothing accessories, not knitted or crocheted	198.38	11472.93	1.73
63	Other made-up textile articles; sets; worn clothing and worn textile articles; rags	107.73	2047.08	5.26
Total		3017.07	54622.47	5.52

Source: ITC

India's MMF Textiles Trade with BRICS Countries

Value in US\$ Mn

Sr. No.	Countries	2019-2020			2020-2021			2021-2022		
		Export	Import	Trade Balance	Export	Import	Trade Balance	Export	Import	Trade Balance
1	Brazil	253.02	2.88	250.14	180.29	1.98	178.31	291.92	4.16	287.76
2	Russia	27.89	7.18	20.71	34.19	4.20	29.99	48.58	16.17	32.41
3	China	95.69	1955.12	-1859.43	46.66	1813.83	-1767.17	78.82	2654.72	-2575.90
4	South Africa	48.72	0.45	48.27	34.98	0.30	34.68	52.73	0.18	52.55

Since 2019-2020, Brazil has consistently been the largest market of Indian MMF Textiles among the BRICS countries and Yarn is the leading items in 2021-2022. Its share of exports from the bloc has increased significantly. Among the other BRICS countries, China has always had the second largest share of exports, and South Africa the smallest in 2021-2022

Significance of BRICS Nations

- BRICS Nation can play an important role in sustaining high growth rates in the world in future.
- Trade within BRICS countries can be increased substantially by diversifying the trade by increasing competitiveness by obtaining less expensive and better-quality inputs from neighbouring countries.
- However, BRICS countries have maintained very high level of protection within the region, which has affected trade adversely.



Special Drive for Bond-BG Cancellation – EPCG Authorisations

JNCH Customs has issued Public Notice No.16/2023 dated Nil with regard to cancellation of Bond/BG related to EPCG Authorisations which are pending due to the non-receipt of Export Obligation Discharge Certificate/Redemption letter issued by DGFT [List of EPCG Authorisations is attached along with the Public Notice-Annexure A].

Further, a list of documents required for cancellation of EPCG Authorizations is also a part of the above Public Notice (Annexure B).

Special Drive for Bond-BG Cancellation – Advance Authorisations

JNCH Customs has issued Public Notice No.15/2023 dated Nil with regard to the cancellation of Bond/BG related to Advance Authorisations which are pending due to the non-receipt of Export Obligation Discharge Certificate/Redemption letter issued by DGFT [List of Advance Authorizations is attached along with Public Notice – Annexure A] .

Further, a list of documents required for cancellation of Advance Authorisations is a part of the above Public Notice (Annexure B).

Union Budget for 2023-24

The Hon'ble Union Minister of Finance, Smt Nirmala Sitharaman has announced the Union Budget for 2023-24 on 1st February, 2023 in the Parliament.

Some of the salient features of the Budget are as follows:

1. Expanded corpus under the revamped Credit Guarantee scheme to enable additional collateral free guaranteed credit of Rs.2 Lakh crore for MSMEs.
2. Extension of the date of incorporation for income tax benefits to start-ups from 31.03.23 to 31.03.24.
3. Capital investment outlay is being increased steeply for the third year in a row by 33 per cent to Rs.10 lakh crore, which would be 3.3 per cent of GDP. This will be almost three times the outlay in 2019-20.
4. For encouraging behavioural change, a Green Credit Programme will be notified under the Environment (Protection) Act. This will incentivize environmentally sustainable and responsive actions by companies, individuals and local bodies, and help mobilize additional resources for such activities.
5. The digital ecosystem for skilling will be further expanded with the launch of a unified Skill India Digital platform for:
 - enabling demand-based formal skilling,
 - linking with employers including MSMEs, and
 - facilitating access to entrepreneurship schemes.
6. Filing of returns/statements restricted to a maximum period of three years from the due date of filing of the relevant return/statement.
7. Input tax credit shall not be available in respect of goods or services or both received by a taxable person, which are used or intended to be used for activities relating to his obligations under corporate social responsibility referred to in section 135 of the Companies Act, 2013.
8. Customs duty on Naphtha increased from 1% to 2.5%.
9. Budget outlay for RoDTEP scheme increased from Rs.13699 crore in 2022-23 to Rs. 15069 crore in 2023-24.
10. Budget outlay for RoSCTL scheme increased from Rs.7641 crore to 2022-23 to Rs.8405 crore in 2023-24.
11. Budget Outlay for Amended Technology Upgradation Fund Scheme [ATUFS) increased from Rs.650 crore in 2022-23 to Rs.900 crore in 2023-24.



Bangladesh shifts focus on India from China for MMF requirement

Thanks to the opening of two new land ports, lead times have improved along with competitive pricing, factors which have caused the Bangladesh readymade garment industry to increasingly shift focus from China to India, amidst rising global demand for MMF-based apparel.

Media reports claimed this citing industry players, many of who have reportedly also claimed the anti-China position of the United States may have also played a role in the same.

Speaking to the media, BGMEA President Faruque Hassan underlined Gujarat (in India) as well as Bangladesh have also increased their focus on the export of such MMF-based products.

"We have thus increased attention there for raw materials, which will help us reduce dependence on China," reportedly claimed the BGMEA Chair while also adding opening of the new land ports will help reduce lead time in the import of yarn and fabric even as he highlighted the garment makers' plans to import these types of yarn and fabric from India, develop designs and export the apparel made out of those clothes to western countries.

Source: Apparel Resources

Vietnam's textile & garment exports down 37.6% to \$2.25 bn in Jan 2023

Vietnam earned US\$2.250 billion from textile and garment exports in January 2023, a decline of 37.6 per cent over the previous year, as per preliminary data from customs IT and statistics department, general department of customs, Vietnam's ministry of finance. In 2022, Vietnam's total textile and garment exports were valued at US\$37.5 billion. The US accounted for a major share (about 44.04 per cent) totalling US\$0.991 billion in the textile and garment exports of Vietnam during the first month of this year. Japan and South Korea were the other major destinations with exports of US\$0.248 billion and US\$0.244 billion, respectively, according to the latest figures.

Vietnam's yarn exports also decreased in January by 52.4 per cent to US\$0.225 billion compared to the same period of last year. Of this, China imported around 38.22 per cent or US\$0.086 billion worth of yarn, followed by India that imported yarn worth US\$5.004 million. In volume terms, Vietnam exported 88,130 tons of yarn which was 38.9 per cent lower than the exports during the corresponding period of last year.

Source: Fibre2Fashion News

Bangladesh's textile millers seek economic zones for MMF units: BTMA

Bangladesh's textile entrepreneurs need eight to ten economic zones at the earliest to set up units to manufacture man-made fibre (MMF), according to Mohammad Ali Khokon, president of the Bangladesh Textile Mills Association (BTMA). BTMA wants

all kinds of rewards for investment across the economic zone in the shortest possible time, he said. He was recently addressing media persons on the 17th Dhaka International Textile and Garment Machinery Exhibition (DTG) 2023 in Dhaka. The government is creating roughly 100 special economic zones to attract investors. "In 2021 and 2022, the textile sector attracted investment of worth \$6,060.08 million and US\$4,148.14 million respectively. We think there would have been more investment if we had adequate gas, electricity and infrastructure facilities," Khokon was quoted as saying by Bangladeshi media reports. Though there are about 20 recycled fibre factories that produce cotton from garment and textile waste, production is at risk at these units as garment-textile waste are exported or smuggled, he said. Fifty mills are manufacturing yarn from polyester fibre, viscose staple fibre, flux fibre and lyocell, he said. The amount of MMF being used in the country is insufficient, he lamented.

Source: Fibre2Fashion News

US textiles & apparel exports up 9.77% during 2022

Exports of textiles and apparel from the United States went up by 9.77 per cent in 2022. The value of exports stood at US\$24.866 billion during the period under review compared to US\$22.652 billion in the same period of 2021, according to data from the Office of Textiles and Apparel, US department of commerce.

Category-wise, apparel exports increased by 20.18 per cent year-on-year to US\$7.377 billion, while the exports of yarn (US\$4.577 billion) and fabric (US\$8.521 billion) increased by 16.87 per cent and 3 per cent, respectively in the period under review. Made-up and miscellaneous article exports grew by 1.42 per cent to US\$4.134 billion.

Country-wise, Mexico (27.49 per cent) and Canada (23.92 per cent) together accounted for more than half of the total US textile and clothing exports during the period under review. The US supplied US\$6.836 billion worth of textiles and apparel to Mexico during the last year, followed by US\$5.948 billion to Canada and US\$1.730 billion to Honduras.

In recent years, the US textile and clothing exports have remained in the range of US \$22-25 billion per annum. In 2014, they stood at US \$24.418 billion, while the figure was US \$23.622 billion in 2015, US\$22.124 billion in 2016, US\$22.671 billion in 2017, US \$23.467 billion in 2018, and US\$22.905 billion in 2019. The value had dropped to US \$19.330 billion in 2020 due to the COVID-19 pandemic but rose again in 2021 to US \$22.652 billion.

Source: Fibre2Fashion News



Home textile exports set to fall 16-18% in FY23

Home textile exports from India are expected to fall 16-18% year-on-year in FY23 with a slowdown in demand, especially from the US and Europe, and increase in material and logistic costs, according to a report by Care Edge Ratings. After a boom seen in FY21 and FY22, the overall textile exports from India contracted by 13.4% y-o-y at US\$23.1 billion during the April-November 2022 period, according to the brokerage report. In contrast, FY22 witnessed exports of US\$44.4 billion, helped by the pandemic-induced demand and the China+1 strategy of importing nations.

After ready-made garments, home textile is the largest export contributor in the textile industry. The sub-segment reported growth in export of around 34% in FY21 and further growth of 12.6% in FY22. "CareEdge expects a 16-18% degrowth in home textile export in FY23, impacted by the recessionary trend in Europe and cut down on non-essential expenses in the US amid high inflation. While the depreciating rupee against the dollar and China+1 policy across the globe restricts turnover fall for Indian home textile players, margins would contract by 400-500 bps due to lower operating leverage given lower capacity utilization," said Arti Roy, Associate Director.

Demand momentum should witness gradual recovery from Q1FY24 as freight and cotton costs show moderation and inventory exhausts with retailers, she added.

After hitting the peak in Q2 FY22, exports started plateauing with a sharp surge in commodity inflation and a global recessionary trend disrupting growth.

"The Indian home textiles exports grew from \$5.3 billion in CY17 to USD 8.0 billion in CY22, recording a compounded annual growth rate (CAGR) of 7.1%. After peak growth in Q3FY22, home textile exports started moderating Q-o-Q due to continuous rising cost of cotton, inflation plaguing the US; and recessionary pressure in Europe," Care Edge said.

Source: The Mint

India's technical textile exports grow 28.4% in 2021-22: Minister

India's exports of 207 technical textile products have grown from US\$2.21 billion in 2020-21 to US\$ 2.85 billion in 2021-22, registering a growth rate of 28.4%, said Union Minister of state for Textiles Darshana Jardosh. The minister said that in view to boost technical textiles sector in the country, the government has set up the National Technical Textiles Mission (NTTM) for a period of 4 years with an outlay of Rs. 1,480 crore. Jardosh added that the mission aims to achieve an average growth rate of 15-20% per annum taking the level of domestic market size to \$40-50 billion by the year 2024. "India's exports of 207

technical textile products have grown from US\$2.21 billion in 2020-21 to US\$2.85 billion in 2021-22, registering a growth rate of 28.4%."

The minister said that the government has issued general guidelines for enabling of academic institutes in technical textiles' education in India for private and public institutes, with the objective of improving learning levels by encouraging new technical textiles degree programme (UG and PG), updating existing conventional degree programmes with new papers of technical textiles.

"Apart from this, the government has approved the Grant for Internship Support in Technical Textiles (GIST) with the objective of supporting academic industry linkages in the domain of technical textiles," Jardosh said.

Source: The Mint

Textile PLI scheme: Textile PLI 2.0 likely to be finalised early next year

The government is likely to finalise the second edition of the production-linked incentive scheme (PLI) for garments, madeups and home textiles early next year, with a focus on promoting small and medium entities, officials said Wednesday. Discussions are ongoing for PLI 2.0 with investment thresholds between ₹15 crore and ₹45 crore, they said. These are lower than in previous round for technical textiles and manmade fibre, when minimum investment required was ₹100 crore and ₹300 crore.

"We encouraged capital and machinery in the first edition of PLI but this time, we are looking at small and medium entities," said an official. Under the first scheme, 32 companies have begun investments of ₹1,500-1,700 crore, the officials said. The textiles ministry had approved 64 applications under the ₹19,798 crore scheme. PLI 2.0 for the textile sector is being considered as the ministry has an unutilised budget of ₹ 4,000 crore. Bedspreads and textile accessories like lace, buttons and zippers could get covered under this.

Source: B2BChief.com

Tamil Nadu textile industry seeks export incentives in Union Budget

The textile industry of Tamil Nadu has sought export incentives and additional credit support in the budget for 2023-24 of the Union government to be presented in Parliament on February 1. The Tirupur textile industry which is the pioneer for exporting of textiles from Tamil Nadu and for that matter from South India has sought for credit support to the micro, medium and small scale units (MSME). The industry has sought credit support under the Emergency Credit Line Guarantee Scheme (ECLGS).

The exporters said that the economic slowdown and the uncertainty in the European market following the Ukraine war have led to a predicament for the industry which has been controlling the European market in the knitwear section.

K.M. Subramanian, President of Tiruppur Exporter's Association (TEA) in a statement said, "A 5 per cent interest subsidy on export credit is required for MSME and non-MSME manufacturers. It is to be noted that the buyers are delaying payment globally citing several issues."

The Textile exporters also said that Summer Good orders, a major order from European countries have fallen drastically for Tiruppur textile industry. Exporters and knitting company owners said that there is a decline of 30-40 per cent of the orders from the European market itself and this has affected the survival of the industry. The exporters also demand that the quantum of rebate under RoSCTL (Scheme for Rebate of State and Central Taxes and Levies on Export of Garments and Made-ups) which is provided as duty credit scrips, must be increased.

The Tiruppur knitwear industry also want a removal of import duty on raw cotton and imposition of anti-Dumping duty on imports of Viscose Staple Yarn(VSY). The Kancheepuram Silk Sari prices have also gone up due to the increase in import duty of silver and gold used in zari or jarigai. This has also led to the reduction in sales of Kancheepuram Sari's which are a brand in itself.

It is to be noted that Tamil Nadu accounts for 19 per cent of the textile output of the country and also 40 per cent of the spinning mills in the country. Its first in apparel production in the country and second in textile production.

Source: The Business Standard

Govt to soon release norms to support innovation by startups in technical textiles

The government will soon release guidelines to support startups interested in undertaking research and innovation in the technical textiles segment and is contemplating a grant of up to Rs 50 lakh for approved proposals, a top official said on Thursday. Responding to a query by PTI, Secretary in the Textiles Ministry Rachna Shah said that she is hopeful that the norms will be unveiled in a month's time. "We would have an evaluation committee which would decide on approving grant for that, so the grant would be up to Rs 50 lakh, that is what we are looking at," Shah said.

Hopefully within a month or so, we will be able to have the

guidelines, she added.

Addressing a press briefing, the secretary informed that the government is looking at measures to cut India's heavy import dependence on machinery and specialty fibre for the technical textiles sector.

Source: The Economic Times

Poly spun yarn prices ease in India due to weak demand

India's polyester yarn prices eased today due to weak demand from the downstream industry after finding support last week due to improved buying after a rise in raw materials. The prices of polyester spun yarn reduced by ₹2-3 per kg in the Ludhiana and Surat markets. However, traders expect that polyester yarn will get support if cotton remains positive. Polyester yarn gained ₹2-3 per kg in major trading centres including Ludhiana and Surat. Mills decreased their selling prices after demand slowed down. "Demand could not sustain therefore polyester yarn lost its previous gains. But PC yarn remained positive. Polyester yarn may increase again because it can get support from the increasing prices of cotton,"

Source: Fibre2Fashion News

India's RIL reduces prices of PTA & MELT; MEG & PSF unchanged

Reliance, India's largest player in the polyester value chain, has reduced the prices of purified terephthalic acid (PTA) and MELT, but has kept the prices of monoethylene glycol (MEG) unchanged. Last week too, the company adopted the same strategy of increasing the prices of PTA and MELT, while keeping MEG unchanged.

At the beginning of this fortnight, the company had kept the price of polyester staple fibre (PSF) unchanged at ₹106 per kg. RIL has fixed the price of PTA at ₹81.20 per kg (down by 0.80), MEG at ₹57.10 per kg (unchanged), and MELT at ₹89.25 per kg (down by 0.51), according to market sources. The new pricing of polyester raw materials will take effect from the coming Saturday.

The company determines the prices of polyester raw materials by reviewing price trends in China and fluctuations in crude oil. As a dominant player in the country, the Indian market tends to follow Reliance's pricing trend.

Source: Fibre2Fashion News

Export Trends - April to December 2022

(a) Man - Made Fibre Textiles

Exports of Indian Man-Made Fibre (MMF) textiles reached US\$ 4277.87 Mn in April-December 2022 as against exports of US\$ 4994.56 Mn during financial year April-December 2021. (Source: MOC)

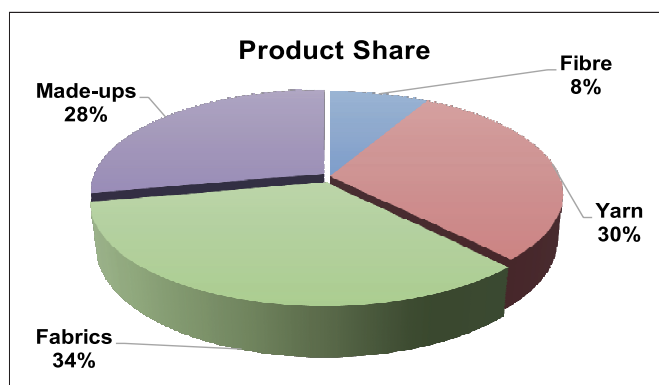
Product	Unit	in Quantity (Thousand)		% Growth	In Value USD Mn		% Growth
		April-December 2021	April-December 2022		April-December 2021	April-December 2022	
Fibre	Kgs	374375.53	225353.34	-39.81	504.83	345.82	-31.50
Yarn	Kgs.	827113.61	543091.60	-34.34	1730.88	1277.39	-26.20
Fabrics	Kgs.	87371.29	67388.40	-22.87	1429.65	1456.94	1.91
	Sqm	2419448.55	1458360.12	-39.72			
Made-ups	Kgs.	328914.54	318835.84	-3.06	1329.2	1197.72	-9.89
	Nos.	57200.34	48655.95	-14.94			
	Sqm	787.69	1036.81	31.63			
Total					4994.56	4277.87	-14.35

HIGHLIGHTS

- Overall exports in April-December 2022 declined by 14.35% as compared to the same period of the previous year.
- Exports of MMF Fabrics witnessed 1.91% growth during April-December 2022 as compared to the same period of the previous year.
- Exports of Manmade fibres (MMF) witnessed a decline of 31.50% during the observed period.
- Exports of MMF Yarn have also witnessed a decline of 26.20% during April-December 2022 as compared to the same period of the previous year.
- Exports of MMF Made-ups have witnessed a decline of 9.89% during April-December 2022 as compared to the same period of the previous year.
- Exports of Fabrics dominated with 34% share followed by Yarn 30%, Made-ups 28%, and Fibre 8% in the Indian MMF textile exports.
- Share of the value-added segments like fabrics and Made-ups have increased to 62% of total exports.
- Polyester Staple Fibre (US\$ 220.38 Mn) was the leading item in the MMF category followed by Viscose Staple Fibre (US\$ 29.89 Mn).
- In the fabrics segment Polyester Filament Fabrics (US\$ 400.14 Mn) the top exported product in India's MMF textile exports followed by Synthetic Filament Fabrics (US\$ 338.48 Mn) during April-December 2022.
- Polyester Spun Fabrics exports have been excellent with around 64.52% growth.
- In case of MMF yarn exports, Polyester Filament Yarn was the leading item with exports worth (US\$ 646.48 Mn) followed by Polyester Viscose Yarn (US\$ 115.02 Mn), Polyester Cotton Yarn (US\$ 89.23 Mn).
- In Made-ups, exports of Bulk Containers were the leading item with exports worth US\$ 673.40 Mn followed by Fishing Net US\$ 54.74 Mn, Blanket and shawls/scarves worth US\$ 45.47 Mn and US\$ 34.44 Mn respectively.
- USA was the leading market for Indian MMF textiles during April-December 2022 with 16% share in total exports followed by Turkey 9%, UAE 7% and Bangladesh 6%.
- Other major markets during April-December 2022 were Sri Lanka 4%, Brazil, Italy UK 3% each and Germany, Spain 2% each.
- UAE, Bangladesh and USA were the leading markets for Indian MMF Fabrics during April-December 2022.
- Turkey and Brazil were the important markets for Indian MMF Yarn during April-December 2022.
- USA was also leading market for Indian MMF Made-ups and Fibre during the period.
- Yarn Exports to Brazil have declined by 49.69%.
- Manmade Fabrics exports to Mexico showed an impressive growth rate by 51.85%
- Made-ups exports to Mexico, Saudi Arabia and Italy showed an impressive growth rate by 75%, 48% and 11% respectively.

PRODUCT SHARE

During April-December 2022 dominant product in the Indian MMF textiles export basket was fabrics accounting for a share of 34% followed by yarn 30%, made-ups 28% and Fibre 8%.


PRODUCT-WISE EXPORT PERFORMANCE DURING APRIL-DECEMBER 2022

Value in US\$ Mn

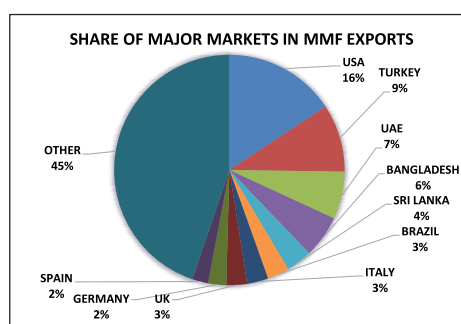
Product Description	April-December 2021	April-December 2022	Net Change	% Growth/ decline
FIBRE				
Polyester Staple	336.37	220.38	-115.99	-34.48
Viscose Staple	149.3	29.89	-119.41	-79.98
Other Fibre	19.16	95.55	76.39	398.70
Total Fibre	504.83	345.82	-159.01	-31.50
YARN				
Polyester Filament	1032.2	646.48	-385.72	-37.37
Polyester Viscose	97.9	115.02	17.12	17.49
Polyester Cotton	180.06	106.68	-73.38	-40.75
Polyester Spun	113.29	105.77	-7.52	-6.64
Viscose Spun	80.02	58.78	-21.24	-26.54
Acrylic Spun	34.52	47.63	13.11	37.98
Synthetic Spun	47.33	40.36	-6.97	-14.73
Nylon Filament	30.65	33.66	3.01	9.82
Viscose Filament	24.75	28.54	3.79	15.31
Polyester Wool	6.43	10.94	4.51	70.14
Other Yarn	83.73	83.53	-0.20	-0.24
Total Yarn	1730.88	1277.39	-453.49	-26.20
FABRICS (Woven, Non-Woven, Knitted)				
Polyester Filament	302.43	400.14	97.71	32.31
Synthetic Filament	448.92	338.48	-110.44	-24.60
Polyester Viscose	180.47	211.5	31.03	17.19
Polyester Cotton	32.04	45.49	13.45	41.98
Polyester Spun	24.1	39.65	15.55	64.52
Polyester Blended	38.67	36.47	-2.20	-5.69
Viscose Spun	31.7	34.71	3.01	9.50
Polyester Wool	19.99	27.76	7.77	38.87
Viscose Blended	20.15	16.67	-3.48	-17.27
Artificial Filament	14.8	16.49	1.69	11.42
Other Fabrics	316.09	289.45	-26.64	-8.43
Total Fabrics	1429.36	1456.81	27.45	1.92
MADE-UPS				
Bulk Containers	751.2	673.4	-77.80	-10.36
Fishing Net	47.26	54.74	7.48	15.83
Blanket	35.43	45.47	10.04	28.34

Value in US\$ Mn

Shawls/Scarves	81.75	34.44	-47.31	-57.87
Motifs	40.07	30.35	-9.72	-24.26
Furnishing Articles	32.48	29.98	-2.50	-7.70
Muffler	48.2	27.43	-20.77	-43.09
Bed Linen	22.69	23.49	0.80	3.53
Rope	22.35	22.88	0.53	2.37
Sacks and Bags	17.88	21.95	4.07	22.76
Other Made-ups	229.89	233.59	3.70	1.61
Total Made-ups	1329.2	1197.72	-131.48	-9.89

*Flexible Intermediate Bulk Container (HS Code 63053200)/big bag/bulk bag or Super Sack is a standardized container in large dimensions for storing and transporting dry, flow able products, for example sand, fertilizers, and granules of M, plastics, most often made of thick woven polyethylene or polypropylene, either coated or uncoated. **Other Made-ups include Tents, Sails, Rags, Embroidery (without visible ground) & Accessories.

Synthetic Filament: HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 5407920



LEADING MARKETS FOR INDIAN MMF TEXTILES

Value in US\$ Mn

Country	April-December 2021	April-December 2022	Net Change	% Growth/Decline
USA	728.11	672.62	-55.49	-7.62
TURKEY	453.92	406.53	-47.39	-10.44
UAE	288.53	285.34	-3.19	-1.11
BANGLADESH	280.28	253.61	-26.67	-9.52
SRI LANKA	177.92	155.18	-22.74	-12.78
BRAZIL	248.05	132.35	-115.70	-46.64
ITALY	125.33	127.27	1.94	1.55
UK	154.60	124.46	-30.14	-19.50
GERMANY	124.35	108.21	-16.14	-12.98
SPAIN	120.64	96.27	-24.37	-20.20

MAJOR MARKETS FOR MAN MADE FIBRE

Value in US\$ Mn

Country	April-December 2021	April-December 2022	Net Change	% Growth/Decline
USA	79.68	69.64	-10.04	-12.60
TURKEY	75.56	52.05	-23.51	-31.11
UAE	10.03	19.34	9.31	92.82
BANGLADESH	36.35	14.79	-21.56	-59.31
GERMANY	16.28	11.98	-4.30	-26.41
MEXICO	23.56	10.35	-13.21	-56.07
SPAIN	20.15	10.29	-9.86	-48.93
BRAZIL	16.41	7.75	-8.66	-52.77

Value in US\$ Mn

Country	April-December 2021	April-December 2022	Net Change	% Growth/Decline
ITALY	10.31	6.98	-3.33	-32.30
SAUDI ARABIA	3.71	3.19	-0.52	-14.02

MAJOR MARKETS FOR MMF YARN

Value in US\$ Mn

Country	April-December 2021	April-December 2022	Net Change	% Growth/Decline
TURKEY	364.73	339.66	-25.07	-6.87
BRAZIL	222.93	112.16	-110.77	-49.69
USA	87.93	97.64	9.71	11.04
BANGLADESH	100.58	63.98	-36.60	-36.39
UAE	33.61	35.69	2.08	6.19
ITALY	27.88	23.82	-4.06	-14.56
SRI LANKA	29.31	23.54	-5.77	-19.69
SPAIN	30.71	22.38	-8.33	-27.12
MEXICO	14.04	14.24	0.20	1.42
GERMANY	13.77	12.44	-1.33	-9.66
GERMANY	13.77	12.44	-1.33	-9.66

MAJOR MARKETS FOR MMF FABRICS

Value in US\$ Mn

Country	April-December 2021	April-December 2022	Net Change	% Growth/Decline
UAE	146.23	174.60	28.37	19.40
BANGLADESH	140.47	172.80	32.33	23.02
USA	198.33	172.05	-26.28	-13.25
SRI LANKA	144.64	128.47	-16.17	-11.18
UK	50.46	48.36	-2.10	-4.16
SAUDI ARABIA	28.24	38.34	10.10	35.76
ITALY	24.37	26.23	1.86	7.63
MEXICO	15.66	23.78	8.12	51.85
GERMANY	11.32	12.01	0.69	6.10
TURKEY	10.27	11.20	0.93	9.06
GERMANY	13.77	12.44	-1.33	-9.66

MAJOR MARKETS FOR MMF MADE-UPS

Value in US\$ Mn

Country	April-December 2021	April-December 2022	Net Change	% Growth/Decline
USA	362.17	333.29	-28.88	-7.97
GERMANY	82.98	71.78	-11.20	-13.50
ITALY	62.77	70.24	7.47	11.90
UK	87.76	65.58	-22.18	-25.27
SPAIN	61.19	56.90	-4.29	-7.01
UAE	98.66	55.71	-42.95	-43.53
SAUDI ARABIA	12.29	18.21	5.92	48.17
BRAZIL	5.13	5.20	0.07	1.36
MEXICO	2.24	3.92	1.68	75.00
TURKEY	3.36	3.62	0.26	7.74

Export Trends - April to December 2022

(b) Technical Textiles

The overall exports of Technical Textiles from India stood at US\$ 1,904 Mn. during Apr-Dec 2022 as against exports of US\$ 2,096 Mn. during Apr-Dec 2021. The exports of Technical Textiles from India has declined by 9% during Apr-Dec 2022 as compared to Apr-Dec 2021. Made-ups are the largest exported product category with an exports value of US\$ 1,154 Mn. in Apr-Dec 2022, followed by Fabrics (US\$ 586 Mn.).

Figure 1: Exports of Technical Textiles During Apr-Dec 2021 & 2022 in US\$ Mn.

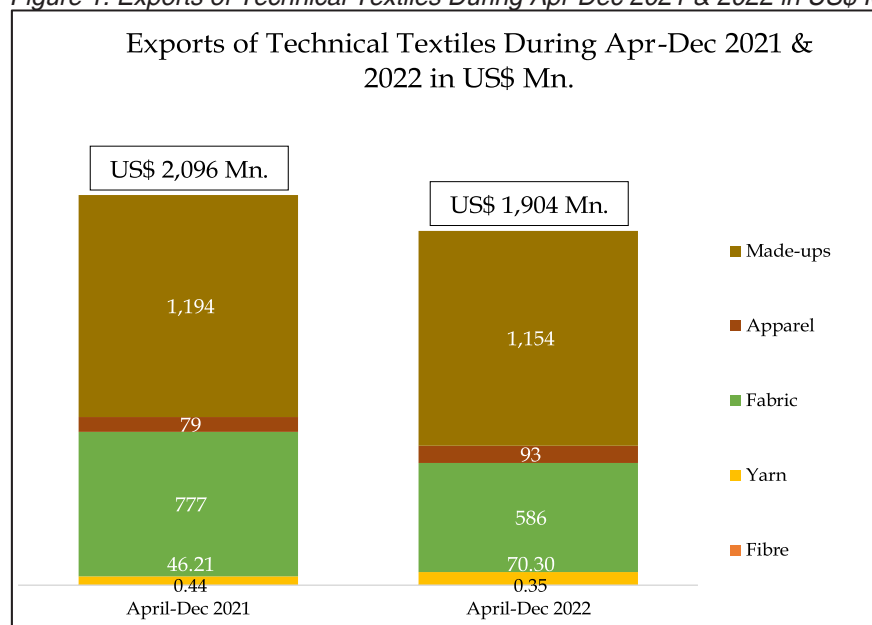


Figure 1: Exports of Technical Textiles During Apr-Dec 2021 & 2022 in US\$ Mn.

Reasons for Decline in Exports of Technical Textiles

All the segments of Technical Textiles have shown a decent growth during Apr-Dec 2022 as compared to Apr-Dec 2021, except Packtech, Indutech, Homotech and Buildtech. The decline in overall exports of Technical Textiles by US\$ 192 Mn. during Apr-Dec 2022 as compared to Apr-Dec 2021, was seen due to following reasons:

- The decline in exports of Packtech and Indutech segment by US\$ 132 Mn. and US\$ 122 Mn., respectively has led to overall decline in exports.
- In the Packtech segment, the decline in exports of FIBC bags and Nonwovens by US\$ 78 Mn. and US\$ 45 Mn., respectively has majorly reduced the overall Packtech segment's export.
- In the Indutech segment, the decline was majorly seen due to revision of ITC HS codes of Glass commodities from Apr 2022. The revision from Apr 2022 has either dropped or re-allocated 8 ITC HS code of Glass commodities which were in the list of 207 HS code notified by DGFT vide Notification no 54/2015-2020 dated January 15, 2019.

Product Category-wise Exports of Technical Textiles

Table 1: Product Category-wise Exports of Technical Textiles

Product Category	UoM	Volume in Mn. Qty.		% Growth	Value in US\$ Mn.		% Growth
		Apr-Dec 2021	Apr-Dec 2022		Apr-Dec 2021	Apr-Dec 2022	
Technical Fibre	KGS	0.28	0.14	-49%	0.44	0.35	-20%
Technical Yarn	KGS	21.05	36.19	72%	46.21	70.3	52%
Technical Fabrics	KGS	132.90	85.00	-36%	776.82	585.91	-25%
	SQM	809.25	535.71	-34%			
Technical Apparel	NOS	43.74	34.96	-20%	78.55	92.59	18%
Technical Made-ups	KGS	369.73	362.09	-2%	1,193.66	1,154.32	-3%
	NOS	3.58	1.49	-58%			
	PRS	10.27	12.46	21%			
	SQM	11.37	11.48	1%			
Total					2,095.68	1,903.47	-9%

Source: DGCI&S, DGFT, and SRTEPC Analysis

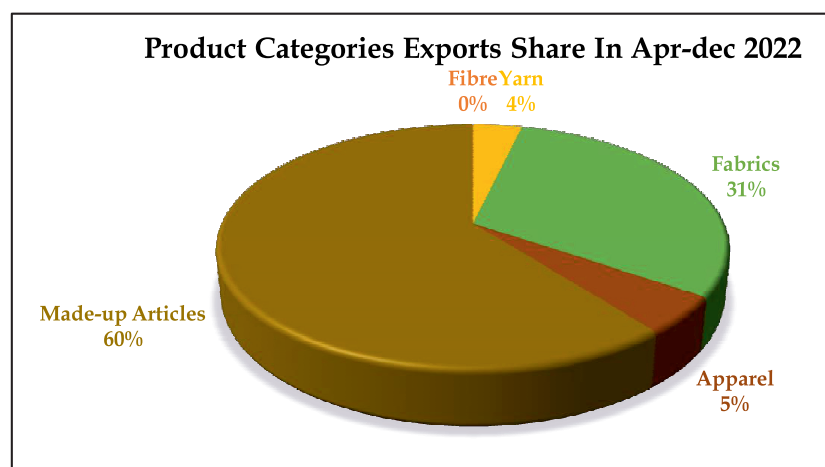
Key Highlights:

- Exports of Technical yarns and apparels have shown a growth of 52% and 18%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Exports of Technical made-up articles have shown decline of 3% during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Technical fibres and fabrics exports have declined by 20% and 25%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Product Category Share in Technical Textiles Exports

- Technical made-up articles such as sling, ropes, gauze, wipes, etc. are the largest exported commodities from India during Apr-Dec 2022, representing 61% of the exports share.
- Technical fabrics such as coated, laminated, fire resistant, etc. are the second largest expo exported commodities from India during Apr-Dec 2022, representing 30% of the exports share.

Figure 2: Product Categories Exports Share in Apr-Dec 2022



Source: DGCI&S, DGFT and SRTEPC Analysis

Segment-wise Exports of Technical Textiles

Table 3: Segment-wise Exports of Technical Textiles in US\$ Mn.

Techtex Segments	Apr-Dec 2021	Apr-Dec 2022	% Growth
Agrotech	47.3	54.7	16%
Buildtech	4.5	4.3	-3%
Clothtech	41.3	47.8	16%
Geotech	6.0	7.1	18%
Homotech	63.4	55.9	-12%
Indutech	673.6	551.1	-18%
Meditech	138.9	151.0	9%
Mobiltech	109.5	131.4	20%
Packtech	949.8	817.4	-14%
Protech	41.8	62.1	49%
Sportech	19.8	20.7	5%
Grand Total	2,095.7	1,903.5	-9%

Source: DGCI&S, DGFT, Baseline Survey 2020 and SRTEPC Analysis

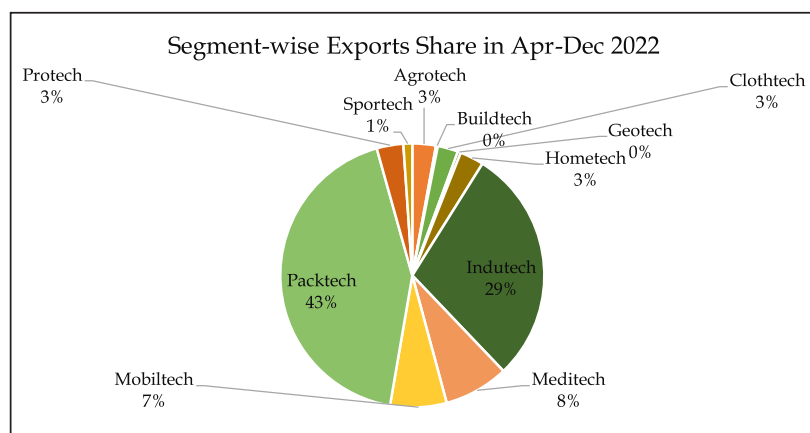
Key Highlights:

- Protech was the fastest growing segment during Apr-Dec 2022 as compared to Apr-Dec 2021, with a growth rate of 49%.
- Mobiltech segment showed a growth rate of 20%, while Geotech, Clothtech, and Agrotech segments have shown a growth of 18%, 16% and 16%, respectively, during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Packtech and Indutech are the largest exported products with an exports value of US\$ 817 Mn. and US\$ 551 Mn. during Apr-Dec 2022, respectively. However, the Packtech and Indutech segment's exports have shown a decline of 14% and 18%, respectively.

Segment Share in Technical Textiles Exports

- Packtech are the largest exported segment representing 43% of the exports share during Apr-Dec 2022, followed by Indutech (29%), Meditech (8%) and Mobiltech (7%).

Figure 3: Segment-wise Exports Share in Apr-Dec 2022



Source: DGCI&S, DGFT, Baseline Survey 2020 and SRTEPC Analysis

Products-wise Exports Performance in Technical Textiles

Top 10 Exported Technical Textiles Products

- Table 3 shows the exports of top 10 exported products from in India.
- Airbags, Fishing Nets, Hose Pipes, and Tapes & Webbings* have shown a decent exports growth of 58%, 16%, 31% & 6%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.
- However, the exports of FIBC, Coated & Laminated Fabrics, Ropes & Cords, Nonwovens, Hessian Cloth and Compression Hosiery have shown a decline of 10%, 22%, 2%, 30%, 14% and 9%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 4: Exports of Top 10 Technical Textiles Products in US\$ Mn.

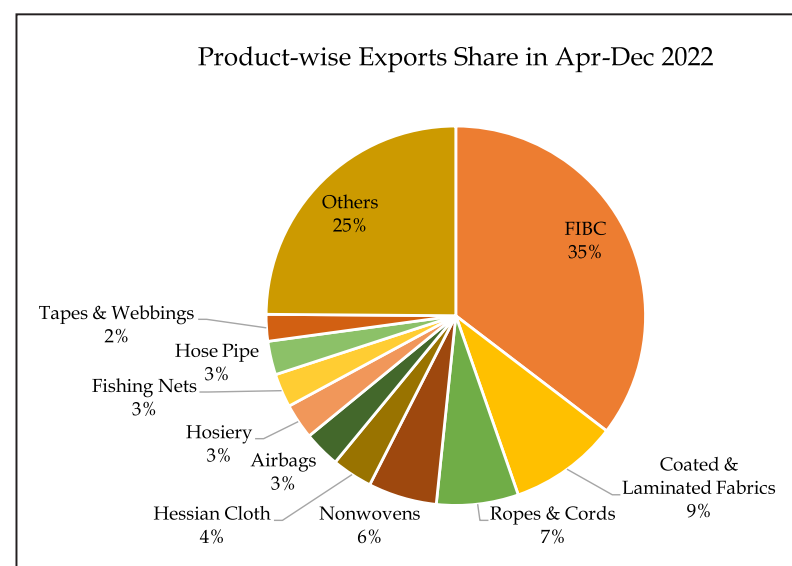
Top 10 Exported Products	Apr-Dec 2021	Apr-Dec 2022	% Growth
FIBC	751.2	673.4	-10%
Coated & Laminated Fabrics	227.6	176.7	-22%
Ropes & Cords	135.8	133.0	-2%
Nonwovens	158.1	111.4	-30%
Hessian Cloth	76.6	66.0	-14%
Airbags	37.5	59.2	58%
Compression Hosiery	62.9	57.6	-9%
Fishing Nets	47.3	54.7	16%
Hose Pipe	41.7	54.6	31%
Tapes & Webbings	41.0	43.3	6%

Source: DGCI&S, DGFT and SRTEPC Analysis

Product-wise Exports Share in Apr-Dec 2022

- FIBC bags are the largest exported products from India, representing 35% exports share in Apr-Dec 2022, followed by Coated & Laminated Fabrics (9%), Ropes & Cordages (7%) and Nonwovens (6%).

Figure 4: Product-wise Exports Share in Apr-Dec 2022



Source: DGCI&S, DGFT and SRTEPC Analysis

Top 10 Emerging Products in Apr-Dec 2022

- Table 4 shows top 10 products which are emerging as highest grown products in Apr-Dec 2022 as compared to Apr-Dec 2021.
- In Apr-Dec 2022, Tyre Cord Yarns have shown highest growth of 754% as compared to Apr-Dec 2021, followed by Tents (333%), Sacking Cloth (221%) and Glass Roving (166%) & Glass Yarns (162%).

Table 5: Exports of Top 10 Emerging Technical Textile Products in US\$ Mn.

Top 10 Emerging Products	Apr-Dec 2021	Apr-Dec 2022	% Growth
Tyre Cord Yarns	0.6	5.2	754%
Tents	0.2	0.7	333%
Sacking Cloth	0.6	2.0	221%
Glass Roving	8.2	21.8	166%
Glass Yarns	11.2	29.4	162%
PPE	2.4	6.2	155%
Waddings	11.0	20.5	86%
Airbags	0.3	0.5	82%
Sleeping Bags	37.5	59.2	58%
Taffeta	0.29	0.43	48%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Product Category-wise Major Export Markets of Technical Textiles

Major Export Markets of Technical Fibres

- Top 8 export markets of Technical fibres represents 49% of the total technical fibre exports.
- Among these export markets, exports of Technical fibres to Belgium and Nepal have shown a high growth of 400% & 100%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.
- However, the exports of Technical fibres to S. Korea and USA have decline by 94% and 80%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 6: Leading Export Markets of Technical Fibres (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Belgium	0.00	0.05	-
Nepal	0.01	0.05	400%
Kenya	0.01	0.02	100%
Bangladesh	0.01	0.01	0%
Vietnam	0.00	0.01	-
UAE	0.00	0.01	-
S. Korea	0.16	0.01	-94%
USA	0.05	0.01	-80%
RoW	0.20	0.18	-10%
Total	0.44	0.35	-20%

Source: DGCI&S, DGFT and SRTEPC Analysis

Major Export Markets of Technical Yarns

- Top 8 export markets of Technical yarns represents 61% of the total Technical yarn exports.
- Exports of Technical yarn to all of these markets have shown a high growth, except Morocco, during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Belgium and Canada were perceived as an emerging exports destination for Technical Yarns with an exports growth of 1,027% and 1,150%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021

Table 7: Leading Export Markets of Technical Yarns (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	18.04	21.87	21%
Belgium	0.79	8.9	1027%
UAE	1.81	3.28	81%
Australia	2.72	3.22	18%
Turkey	1.71	2.03	19%
Morocco	2.35	1.7	-28%
Vietnam	0.56	1.22	118%
Canada	0.06	0.75	1150%
RoW	18.17	27.33	50%
Total	46.21	70.3	52%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Major Export Markets of Technical Fabrics

- Top 8 export markets of Technical fabrics represents 63% of the total Technical fabric exports.
- Among these export markets, exports of Technical fabrics to Bangladesh, China and UAE have shown a growth of 17%, 14% and 5%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 8: Leading Export Markets of Technical Fabrics (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	350.95	223.67	-36%
UAE	34.87	36.69	5%
Germany	29.04	25.58	-12%
Bangladesh	20.57	24.16	17%
China	16	18.19	14%
Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Sri Lanka	22.2	15.45	-30%
UK	19.17	14.83	-23%
Mexico	14.64	12.57	-14%
RoW	269.38	214.77	-20%
Total	776.82	585.91	-25%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Major Export Markets of Technical Apparel

- Top 8 export markets of Technical apparel represents 60% of the total Technical apparel exports.
- France, Netherlands and Australia were perceived as an emerging exports destination for Technical fabrics with an exports growth of 130%, 263% and 1032%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 9: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	18.26	15.41	-16%
France	5.38	12.36	130%
Poland	6.17	6.23	1%
UAE	5.74	5.57	-3%
Netherlands	1.36	4.94	263%
Australia	0.37	4.19	1032%
Germany	5.3	3.83	-28%
UK	3.27	3.14	-4%
RoW	32.70	36.92	13%
Total	78.55	92.59	18%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Major Export Markets of Technical Made-ups

- Top 8 export markets of Technical made-ups represents 54% of the total Technical made-ups exports.
- Exports of Technical made-ups to Turkey and Korea have shown a growth of 24% and 2%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 10: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	302.04	291.15	-4%
Germany	75.24	64.22	-15%
UK	86.43	63.06	-27%
Netherlands	70.27	58.3	-17%
Belgium	41.44	39.24	-5%
France	46.09	38.96	-15%
Korea	36.09	36.97	2%
Turkey	28.11	34.92	24%
RoW	507.95	527.50	4%
Total	1,193.66	1,154.32	-3%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Segment-wise Major Export Markets of Technical Textiles

Agrotech

- Top 8 export markets of Agrotech segment represents 72% of the total Agrotech exports from India.
- All the top 8 markets of Agrotech have shown a high growth during Apr-Dec 2022 as compared to Apr-Dec 2021 except UK which has declined by 62%.
- Chile and Canada were perceived as an emerging exports destination for Agrotech products with an exports growth of 94% and 85%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 11: Leading Export Markets of Agrotech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Chile	4.32	8.38	94%
Norway	6.31	8.33	32%
Oman	4.43	5.89	33%
UAE	3.88	4.52	16%
Morocco	3.29	3.64	11%
Canada	1.73	3.38	95%
UK	7.07	2.71	-62%
Kenya	2.27	2.44	7%
RoW	13.96	15.45	11%
Total	47.26	54.74	16%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Buildtech

- Top 8 export markets of Buildtech segment represents 86% of the total Buildtech exports from India.
- Germany, Belgium, Bangladesh and France were perceived as an emerging exports destination for Buildtech products with an exports growth of 1033%, 343%, 63% and 200%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Exports of Buildtech to USA, Canada, UK and Netherlands have shown a decline of 22%, 8%, 43% and 42%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 12: Leading Export Markets of Buildtech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	2.76	2.16	-22%
Canada	0.37	0.34	-8%
Germany	0.03	0.34	1033%
UK	0.49	0.28	-43%
Belgium	0.05	0.22	340%
Bangladesh	0.08	0.13	63%
France	0.04	0.12	200%
Netherlands	0.19	0.11	-42%
RoW	0.45	0.62	38%
Total	4.46	4.32	-3%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Clothtech

- Top 8 export markets of Clothtech segment represents 86% of the total Clothtech exports from India.
- USA, UAE and Canada were perceived as an emerging exports destination for Clothtech products with an exports growth of 79%, 102% and 1900%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Exports of Clothtech to Sri Lanka have shown a decline of 18% each, during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 13: Leading Export Markets of Clothtech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	8.43	15.05	79%
Bangladesh	8.75	9.78	12%
SriLanka	11.06	9.12	-18%
UAE	0.85	1.72	102%
Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Germany	1.19	1.57	32%
Kenya	1.27	1.46	15%
Canada	0.07	1.4	1900%
Nepal	0.89	1.18	33%
RoW	8.74	6.50	-26%
Total	41.25	47.78	16%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Geotech

- Top 8 export markets of Geotech segment represents 87% of the total Geotech exports from India.
- Exports of Geotech to USA, Australia and Switzerland have shown a growth of 52%, 5% and 27% during Apr-Dec 2022 as compared to Apr-Dec 2021.
- However, exports of Geotech to all the other top 8 export markets have shown a decline during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 14: Leading Export Markets of Geotech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	2.28	3.47	52%
Australia	1.16	1.22	5%
France	0.87	0.7	-20%
Germany	0.74	0.52	-30%
Switzerland	0.11	0.14	27%
Netherlands	0.09	0.07	-22%
UK	0.12	0.05	-58%
Poland	0.05	0.01	-80%
RoW	0.61	0.91	49%
Total	6.03	7.09	18%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Homotech

- Top 8 export markets of Homotech segment represents 74% of the total Homotech exports from India.
- Exports of Homotech to UK and UAE have shown a growth of 15% and 10%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.
- However, exports of Homotech to all the other top 8 export markets have shown a decline during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 15: Leading Export Markets of Homotech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	29.13	23.81	-18%
France	4.64	4.55	-2%
UK	3.55	4.08	15%
Bangladesh	2.49	2.34	-6%
Germany	3.21	2.03	-37%
UAE	1.35	1.49	10%
Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Australia	1.97	1.42	-28%
Nepal	1.71	1.36	-20%
RoW	15.33	14.78	-4%
Total	63.38	55.86	-12%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Indutech

- Top 8 export markets of Indutech segment represents 55% of the total Indutech exports from India.
- Exports of Indutech to UAE, Australia, Belgium, Bangladesh and Mexico have shown a growth of 5%, 2%, 24%, 10% and 64%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 16: Leading Export Markets of Indutech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	282.98	188.36	-33%
UAE	39.87	42.03	5%
Germany	20.8	14.49	-30%
UK	15.08	13.21	-12%
Australia	12.72	12.99	2%
Belgium	9.75	12.13	24%
Bangladesh	10.16	11.16	10%
Mexico	6.43	10.55	64%
RoW	275.76	246.22	-11%
Total	673.55	551.14	-18%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Meditech

- Top 8 export markets of Meditech segment represents 55% of the total Meditech exports from India.
- Exports of Meditech to Germany and UAE have shown a growth of 29%, and 6%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Netherlands and Australia were perceived as an emerging exports destination for Meditech products with an exports growth of 78% and 187%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 17: Leading Export Markets of Meditech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Germany	13.35	17.21	29%
USA	20.39	15.27	-25%
Nepal	17.71	14.4	-19%
Netherlands	5.35	9.52	78%
Australia	2.67	7.66	187%
Poland	8.8	6.66	-24%
UAE	5.68	6.03	6%
UK	6.02	5.91	-2%
RoW	58.97	68.31	16%
Total	138.94	150.97	9%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Mobiltech

- Top 8 export markets of Mobiltech segment represents 78% of the total Mobiltech exports from India.
- Exports of Mobiltech to all the markets have grown except Mexico whose exports have shown a decline of 57% during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Poland, Germany and USA were perceived as an emerging exports destination for Mobiltech products with an exports growth of 57%, 122% and 80%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 18: Leading Export Markets of Mobiltech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Germany	13.35	17.21	29%
USA	20.39	15.27	-25%
Nepal	17.71	14.4	-19%
Netherlands	5.35	9.52	78%
Australia	2.67	7.66	187%
Poland	8.8	6.66	-24%
UAE	5.68	6.03	6%
UK	6.02	5.91	-2%
RoW	58.97	68.31	16%
Total	138.94	150.97	9%

Source: DGCI&S, DGFT, and SRTEPC Analysis Packtech



Packtech

- Top 8 export markets of Packtech segment represents 66% of the total Packtech exports from India.
- Exports of Packtech products to all the top markets have declined during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 19: Leading Export Markets of Packtech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	327.75	283.43	-14%
Germany	66.71	52.58	-21%
UK	71.47	50.79	-29%
Netherlands	63.78	50.61	-21%
France	38.6	30.5	-21%
Belgium	29.14	28.31	-3%
Australia	23.44	22.06	-6%
Canada	27.86	20.05	-28%
RoW	301.01	279.10	-7%
Total	949.76	817.43	-14%

Source: DGCI&S, DGFT, and SRTEPC Analysis

Protech

- Top 8 export markets of Protech segment represents 61% of the total Protech exports from India.
- Exports of Protech products to almost all the top markets have grown, except Belgium and Germany, during Apr-Dec 2022 as compared to Apr-Dec 2021.
- France, USA, Netherlands, UAE and Poland were perceived as an emerging exports destination for Protech products with an exports growth of 303%, 86%, 250%, 52% and 258%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 20: Leading Export Markets of Protech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
Belgium	10.52	10.56	0%
France	2.37	9.55	303%
USA	3.35	6.22	86%
Netherlands	1.01	3.53	250%
UAE	1.82	2.77	52%
UK	1.9	2.16	14%
Germany	1.97	1.76	-11%
Poland	0.43	1.54	258%
RoW	18.42	23.98	30%
Total	41.79	62.07	49%

Source: DGCI&S, DGFT, and SRTEPC Analysis



Sportech

- Top 8 export markets of Sportech segment represents 79% of the total Sportech exports from India.
- Exports of Sportech products to almost all the top markets have grown, except UK, Australia and Nepal, during Apr-Dec 2022 as compared to Apr-Dec 2021.
- Norway and Germany were perceived as an emerging exports destination for Sportech products with an exports growth of 113% and 59%, respectively during Apr-Dec 2022 as compared to Apr-Dec 2021.

Table 21: Leading Export Markets of Sportech (Values in US\$ Mn.)

Country	Apr-Dec 2021	Apr-Dec 2022	% Growth
USA	8.96	9.79	9%
UK	2.75	1.83	-33%
Norway	0.48	1.02	113%
Australia	1.57	0.99	-37%
Germany	0.61	0.97	59%
Netherlands	0.56	0.83	48%
Canada	0.58	0.71	22%
Nepal	0.44	0.27	-39%
RoW	3.80	4.27	12%
Total	19.75	20.68	5%

Source: DGCI&S, DGFT, and SRTEPC Analysis



SOCIAL MEDIA (TWEETS)



SRTEPC @srtepc · Jan 3
The Indian economy recovered from the COVID-induced downturn during 2022 and is poised for further improvement as India recorded a growth of 9.7 per cent in the first half of 2022-23. @SRTEPC & @Dhirubhaishah21 & @bhadreshmd are hopeful that the MMF textiles &

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SRTEPC @srtepc · Dec 24
The Union Minister of State for Textiles, Smt. @DarshanaJardosh in a written reply to a question in Rajya Sabha today informed that Government has taken cognizance of the potential for boosting exports of Indian textiles in view of a large global market.

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SRTEPC @srtepc · Jan 2
A demand slowdown looms over global trade in the new year, and India is unlikely to remain unscathed. India's export competitiveness and market diversification attempts will be put to rigorous test in 2023 as its top buyers US & EU face an extended period of growth deceleration.

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SRTEPC @srtepc · Jan 4
@TexMinIndia held VC meeting under the Chairpersonship of Smt. Rachna Shah, Secretary (Textiles) today to review of export performance, steps taken for availing advantage of FTAs, NTB issues etc. Smt. Shubhra, Trade Advisor, MoT was also present during the meeting.

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SRTEPC @srtepc · Jan 31
SRTEPC Chairman, Shri @Dhirubhaishah21 and Executive Director Shri A. Ravi Kumar attended the Steering Committee Meeting on Technotex 2023 held in Delhi on 30.01.2023 under the Chairpersonship of the Secretary (Textiles) Smt Rachna Shah pic.twitter.com/XB8o5DQAI

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SRTEPC @srtepc · Jan 26
May the Flag fly high, and the Nation remain steadfast and secure

#SRTEPC @Dhirubhaishah21 @bhadreshmd wishes all the citizens of our great nation a very Happy Republic Day! Jai Hind! IN
#RepublicDayIndia #RepublicDay
#JaiHind pic.twitter.com/kmWCyi8Mdf

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SRTEPC @srtepc · Feb 6
Watch LIVE ●
मंत्री Piyush Goyal का Aaj Tak के कार्यक्रम 'आत्मनिर्भर भारत का बजट' में साक्षात्कार
#AmritKaalBudget

youtube.com/live/Y4D3Bm65c...

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SRTEPC @srtepc · Feb 6
We will provide all possible assistance in co-ordination with the Indian Embassy.

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SRTEPC @srtepc · Feb 6
Deeply saddened to know about massive Earthquake in Turkey that has caused huge loss of lives & damage to property. Our condolence to bereaved families. SRTEPC Members in Turkey, if affected, may contact the Council.

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SRTEPC @srtepc · Jan 11
Watch LIVE ●
Minister Piyush Goyal addressing the Global Investors Summit 2023.
youtu.be/JHmru4iCSi4

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SRTEPC @srtepc · Dec 28
of the entire MMF textile value chain & technical textiles which are subject to 5% duty now, will get Duty-Free access in the Australian market from the day one of implementation of the #ECTA. Chairman urged the exporting community,

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SRTEPC @srtepc · Jan 23
Watch LIVE ●
Minister Piyush Goyal addressing the Plenary Session on Building Resilient Global Value Chains' in Gandhinagar, Gujarat.

youtu.be/vrd8gEGBIH

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SRTEPC @srtepc · Jan 23
Watch LIVE ●
Minister Piyush Goyal at the inaugural session of the B20 inception meeting in Gandhinagar

youtu.be/5TzbXuFt14



Export Seminar on On-Site Export Market Mobilization, Sensitization & Training

A Seminar on “On-Site Export Market Mobilization, Sensitization & Training” was conducted jointly by The Southern Gujarat Chamber of Commerce & Industry (SGCCI) and The Synthetic & Rayon Textiles Export Promotion Council at SGCCI hall, Samruddhi, Nanpura, Surat on 21.01.2023. The main purpose of this program was to mobilize and encourage textile industrialists in Surat to switch over from domestic market/sale to exports and also to know more about the textile industries.

The program began with a welcome address given by Shri Himanshu Bodawala, President SGCCI. He mentioned that the initiative taken by SRTEPC to organize the Seminar will certainly boost textile exporters from Surat to expand their export trade and urged the participants to take advantage of Dr. Jagat Shah’s speech which will enlighten the path for increasing their exports.

After that, Shri Dhiraj R Shah, Chairman, SRTEPC delivered the ceremonial address to the gathering and informed about the SRTEPC historical achievement. He mentioned that SRTEPC has been playing a transforming role over the years, inculcating export culture, and promoting exports of Indian man-made fibre and textiles. Exports of these MMF textiles had substantially increased to US\$ 6.7 billion (Rs. 54,000 cr. Approx.) during 2021-22 and directed to nearly 140 countries. However, during the last quarter, exports have declined slightly and said that we are confident that it will pick with efforts of all of us. He further informed that in view of the growing global potential for MMF, blended Textiles and Technical Textiles, SRTEPC is organising such type of Export Seminar for all Textile fraternity in and around Surat area for their growth in all aspects and urged and invited them to participate and take benefit of this SRTEPC event.

The main speaker of the program was Dr. Jagat Shah, Founder, President & Mentor of Global Network, Ahmedabad. He gave various insights to the gathering through Powerpoint Presentation and gave brief inputs on the Export related subject that could help them to start their exports:

There was a Question-Answer Session wherein some participants were keen to start exports and also inquired about the risk factor involved in it. The Vote of thanks was given by Shri Ramesh Vaghasia, Vice President, SGCCI and later followed by Dinner.

The program was attended by approx..150-160 participants. Shri Kripabar Baruah, Additional Director and Shri G.K.Sahay, Regional Director (Surat) also attended from SRTEPC .



Shri Dhiraj Shah, Chairman, SRTEPC



Dr. Jagat Shah, Founder, President & Mentor of Global Network



The Audience



The Audience



SRTEPC ORGANIZED COLOMBIATEX 2023, MEDELLIN

As part of its Export Promotion Programmes for the year 2022-23, SRTEPC organized participation of 15 Indian companies in Colombiatex, which was held in Medellin from 24 to 26 January 2023. The Show was organized with the assistance of the Embassy of India in Bogota and active support of Ministries of Commerce & Textiles, Govt. of India.

About Colombiatex

Colombiatex de las Américas is one of the most important trade shows of the textile-confection sector in the region, backed with the UFI seal, which certifies it as an international fair of the highest quality. A total number of 27000 National and International textile buyers visited Colombiatex 2023. Fifteen member-companies of the Council displayed their latest range of fabrics, Fashion fabrics, embroidered fabrics, made-ups, yarn and laces & trims, which attracted many international visiting buyers.

Inauguration of India Pavilion

The Ambassador of India to Colombia & Ecuador, H.E. Shri. Vanlalhuma and Mr. Sebastian Diez Vargas, CEO of Inexmoda, Organizer of Colombiatex inaugurated the India Pavilion on 24th January, 2023. After the inauguration, the Ambassador personally interacted with the Indian Exhibitors which were highly appreciated and encouraged by our participants. During the discussion, Ambassador suggested the Council to participate continuously in the said event to build and develop business relationship with the leading textile buyers from Colombia and its neighboring countries to enhance the trade between India and Colombia.



H.E. Shri. Vanlalhuma and Mr. Sebastian Diez Vargas, CEO of Inexmoda, Organizer of Colombiatex inaugurated the India Pavilion

Feedbacks from Participants

More than 1000 textile buyers visited the “India Pavilion”, and interacted with the senior Executives of the participating companies for exploring possibilities of sourcing their requirement from them. The feed-back from the participating companies were their willingness to participate in the next edition also and also received booking of trial orders during the event.

Way Forward

The Exhibition has created conducive atmosphere for a new era of further co-operation between India and Colombia to further expand trade and investments. Since Colombia is a prominent market for MMF Textiles, the Council will continue to participate in the Exhibition in future, besides conducting exclusive BSM in that country. The participation of Indian companies in Colombiatex have renewed the existing contacts between the buyers and sellers of the two countries; and expanded the current scope for enhancing our trade with Colombia.

SRTEPC Stalls at Colombiatex



SRTEPC ORGANISED IM INTERMODA EXHIBITION AT GUADALAJARA, MEXICO

The Synthetic & Rayon Textiles Export Promotion Council (SRTEPC) organized participation of its member-companies in 'IM INTERMODA' at Guadalajara, Mexico from 17 to 20 January, 2023 with active assistance of the Embassy of India in Mexico City, and the support of the Ministry of Commerce & Industry with MAI Grant. 8 member-exporters of the Council participated in the above event and exhibited their different range of fabrics viz suiting/shirting fabrics, dress material fabrics, Embroidered Fabrics, made-ups, zips etc.

About IM INTERMODA

IM INTERMODA is the most important international platform in the fashion industry in Latin America and gathers designers, manufacturers, suppliers, international and national buyers to showcase the most outstanding trends of the season.

Inauguration of India Pavilion

The India Pavilion was inaugurated by H.E. Mr. Pankaj Sharma, Ambassador of India to Mexico, Mr. Xavier Orendain, Hon.Consul of India, Mr. Francisco Orendain, CEEG Jalisco, Mr. Jorge Castellanos, President of IM INTERMODA and other dignitaries on 17th January, 2023. During the Exhibition, B2B meeting was organized by the Hon. Consul of India Mr. Xavier Orendain in co-ordination with Guadalajara National Chamber of Commerce between Indian textile companies and some of the leading textile buyers in Mexico.

Response from Overseas Buyers

The Exhibition provided an excellent opportunity for the Mexican textile industry to have an overview of the latest range of fabrics, understand India's competitive strengths in price and quantity and to interact personally with the representatives of Indian participating companies. The Exhibition received good response during the 4-days duration. Over 600 Exhibitor participated from Belgium, Brazil, Canada, China, Colombia, Spain, USA, France, India, Italy, Panama, Paraguay, Poland, Portugal, Turkey etc.) and attracted over 20,000 business visitors.

Feedbacks from Participants

The feedbacks received from the participants were that some of them were able to book business orders from fabrics sector, and others were successful in establishing business contacts during the Exhibition. Also most of the visiting buyers were keen to shift their buying base from China to India and this was a good opportunity for them in the near future in this market.

Way Forward

The Exhibition provided a good opportunity for Indian participants to have a re-look at the prevailing market conditions, and the specific requirements of the Mexican Textiles & Garment Industry. It also helped the visiting Buyers to study the business opportunities with their Indian counterparts and support each other, in terms of sourcing their requirement from India. As Mexico's total global import of MMF textiles were around US\$ 5 billion during 2021 in which India's share is only 2%, yet there is substantial scope to further increase our exports to Mexico.

Stalls of SRTEPC Participants



Left to right : Ms. Vallari Gaikwad, Second Secretary of Indian Embassy, Mr.Francisco Orendain, CEEG Jalisco, Mr.Xavier Orendain, Hon.Consul of India, H.E.Mr.Pankaj Sharma, Ambassador of India to Mexico, Mr.Jorge Castellanos, President of IM INTERMODA and other Dignitaries.



B2B meetings in co-ordination with Guadalajara National Chamber of Commerce between Indian textile companies and some of the leading textile buyers in Mexico on 18th January, 2023

SRTEPC'S Services to Indian Exporters



- Introduces Exporters to appropriate Overseas Buyers
- Provides up-to-date information and identifies potential markets for them
- Organises Export Promotion Programmes like Trade Fairs/Exhibitions, Buyer-Seller Meets in various overseas markets.
- Organising Reverse Buyer Seller Meets every year by which the overseas buyers are brought to India to discuss business with members
- Provides Grant for Market Access Initiative subsidy towards airfare for participation in promotional programmes like Exhibition/Fairs abroad (Member of the Council for the last year one year is a must)
- Conducts Workshops, Seminars to keep exporters abreast of latest development in policy/procedural matters, international trends, marketing strategies, government schemes, etc.
- Assist the exporters on Import-Export Policy and Procedures
- Resolve their problems about shipping and transport
- Maintain liaison with the Government authorities to convey the requirements of the industry and trade and help to bring about appropriate policy changes.
- Facilitates free display of samples at Council's Trade Centre in Mumbai and Surat frequented by overseas buyers and Trade Delegations
- Resolves problems of members connected with DGFT, Customs/Central Excise, GST, ROSL, Duty Drawback, Banking, ECGC, etc.
- Provides information on the trends for product development and adaptation to suit the overseas market requirements
- Issues export turnover certificates and certificate of origin.
- Visa facilitation to visit specified markets to discuss business with their target customers.
- Publication of Newsletter and regular circulars/letters to keep them aware of the activities of the Council and trade information.
- Collection and dissemination of Industry / Trade statistics to help members make their export strategy for export.
- Dissemination of information on foreign markets/emerging trends and trade enquiries
- Make them aware about different Anti Dumping duties as applicable in respective markets. From time to time also inform them about Sunset Reviews and give them timely information on questionnaire to be filled in, etc.
- Forex updates on WhatsApp.

If Undelivered, return to:
The Synthetic & Rayon Textiles Export Promotion Council
Resham Bhavan, 78, Veer Nariman Road, Mumbai - 400 020.