

# SRTEPC WORLD

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The Synthetic and Rayon Textiles  
Export Promotion Council

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## SRTEPC Delegation to the US



Inauguration of India Pavilion at the Advanced Textiles Expo 2023 by Shri L. Ramesh Babu, The Consular General of India, Shri Rajeev Saxena, Joint Secretary, Ministry of Textiles and Shri Bhadresh Dodhia, Chairman, SRTEPC in the presence of the Members of the Delegation and the Representatives from the Participating Companies

SRTEPC (The Synthetic & Rayon Textiles Export Promotion Council) and FICCI had jointly organised a visit of Delegation to the United States from October 30 to November 3, 2023. Shri Rajeev Saxena, Joint Secretary, Ministry of Textiles led the delegation.

### Objective of the Delegation Visit

The objective of the Delegation visit was to promote “Bharat Tex 2024”, disseminate information related to Man-Made Fibre Textiles and Technical textiles and to participate in ATA Expo for Technical Textiles in Orlando from 1-3rd Nov 2024 by putting up India pavilion by SRTEPC.

The Delegation had various meetings, factory visits, etc.

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## MESSAGE FROM CHAIRMAN



Dear Friends,

### **Bharat Tex 2024**

As you are aware, Bharat Tex 2024 will be organized by all the Textiles EPCs in the month of February 2024.

Bharat Tex 2024 is going to be the biggest Textiles & Clothing Exhibition in the World and we all are proud of this.

Bharat Tex 2024 will attract over 3500 Exhibitors both from India and abroad, over 3000 foreign Buyers and 40,000 Trade Visitors. In addition, there will be about 50 knowledge sessions.

I would urge all the Members of the Council to participate in Bharat Tex 2024 and benefit from the presence of a large number of foreign and domestic buyers.

### **Roadshow in Bharat Tex 2024**

To promote Bharat Tex 2024, the Council had organized a Roadshow in Coimbatore on November 16, 2023. Hon'ble Minister of Handloom & Textiles, Government of Tamil Nadu, Shri R. Gandhi, was present at the Roadshow along with senior officials from Tamil Nadu Government and the Ministry of Textiles. Also, many of Captains of the Textiles sector and over 250 people had attended the Roadshow.

I am sure the Roadshow held in Coimbatore will lead to participation of more companies from state of Tamil Nadu in Bharat Tex 2024.

### **Export Performance**

Exports of Man-Made Fibres Textiles have registered decline of 11.5% during the period from April to September 2023 as compared to the same period last year.

This is in line with the overall decline in exports from the country on account of adverse global ecosystem.

Similarly, exports of Technical Textiles from April to September, 2023 have declined by about 1.7% as compared to the last year during the same period in 2022.

However, on a positive note, the rate of decline have come down progressively in the case of Manmade Fibres Textiles and Technical textiles.

We hope that the Exports of Man-Made Fibres Textiles & Technical Textiles will touch about USD 6.25 billion & USD 3 billion respectively during April - March 2024.

### **Policy Amendments**

I am glad that the Drawback rates for Exports of Man-Made Fibres Textiles & Technical Textiles have been increased.

This will certainly help the exporters in their efforts to increase exports.

The Government has also started the exercise of reviewing the RoDTEP Rates. The Council has sought the relevant data/documentary evidences as required by the Government from its members.

I would urge all the Members to furnish their data at the earliest to the Council so that suitable proposal can be submitted to the Government for increase in the RoDTEP rates for Man-made Fibres Textiles and Technical Textiles.

I am glad that Government have extended the last date of submission of applications under the PLI Scheme till December 31, 2023. This will enable units in the Textiles & Clothing sector to invest, which in turn will attract more investments.

### **Export Award Function**

The Council will be organizing its Export Award Function very shortly in the month of December, 2023.

The date of the function will be communicated to you shortly. In the meanwhile, I would urge all our Members to file their applications for the Export Awards with the Council.

In conclusion, my Best Wishes to all our members for success in their efforts to step up exports of Man-Made Fibres Textiles and Technical Textiles.

Regards,

**BHADRESH DODHIA**  
Chairman

**SRTEPC - The Synthetic and Rayon Textiles Export Promotion Council**

Continued from Page 01.....

### **Meeting at the Indian Embassy – October 30, 2023**

The Delegation visited the Indian Embassy in Washington DC on October 30, 2023, and met Dr. Ajay Kumar, Minister (Commerce).

Shri Rajeev Saxena briefed the Embassy on Exports of Man-Made Fibre Textiles and Technical Textiles. Shri Rajeev Saxena also informed the Embassy that a Mega Textiles Show called as “Bharat Tex 2024” will be conducted in New Delhi, India from February 26th to 29th, 2024 which will be the biggest Textiles Exhibition in the World with an area of over 2,00,000 sq. mtrs.

Shri Bhadresh Dodhia, Chairman, SRTEPC gave details of “Bharat Tex 2024” to the Embassy Officials. He informed that “Bharat Tex 2024” will cover the entire Textile Value Chain like Fibre, Yarn, Fabrics, Apparels, Made-ups, Technical Textiles, etc. The 4-day event is expected to get over 3500 Exhibitors, 3000, Overseas Buyers and more than 40,000 Trade Visitors. He also handed over Brochures & Flyers related to “Bharat Tex 2024” to Dr. Ajay Kumar.

Dr. Ajay Kumar suggested that the members of the EPCs should invite their leading Buyers in the US to come to India for “Bharat Tex 2024”. The Embassy assured full co-operation for success of “Bharat Tex 2024” by reaching out to leading US companies through Chambers like USIBC, IDANA, NCTO etc. For this, he suggested that a list of companies, contact details as well as invite is to be provided by the Organising Committee of the event to the Embassy.

Another important issue that was discussed in the meeting was with regard to the withdrawal of GSP by the United States. The Chairman, Shri Bhadresh Dodhia requested the Embassy to take it up with the US Government and get the GSP facility reinstated. Dr. Ajay Kumar suggested SRTEPC to send the Embassy a list of Top 10 Items of Technical Textiles & Man-Made Fibre Textiles for which a representation need to be made to the US Government to re-instate the facility of GSP for these products. Dr. Ajay Kumar assured that the Embassy would take it up appropriately with the US Authorities.

### **Meeting with Consular (Head of Chancery) – October 30, 2023**

The Delegation had a meeting with Dr. Vinod .J. Bhahade, Consular (Head of Chancery) in the Indian Embassy on October 30, 2023. Shri Rajeev Saxena informed Dr. Vinod .J. Bhahade about “Bharat Tex 2024” which will be held in New Delhi from February 26 to 29, 2024.

He mentioned that “Bharat Tex 2024” is going to be the Biggest Textile Exhibition in the World. The Event would cover the entire Textiles Value Chain. Shri Bhadresh Dodhia, Chairman, SRTEPC, urged Dr. Vinod .J. Bhahade to widely disseminate details about “Bharat Tex 2024” to leading Textiles Companies in the US. Dr. Vinod .J. Bhahade assured the Delegates that the Embassy would try to mobilize Top American Companies to participate in “Bharat Tex 2024”.

### **Meeting with Kimberly-Clark**

A Meeting with Ms Lorraine Riffle Caron, VP, Global Govt Relations, Kimberley-Clark took place at the Indian Embassy. She spoke about QCOs on Diapers/Sanitary Napkins and requested for extension of the date of implementation. Shri Rajeev Saxena invited the Company to participate in “Bharat Tex 2024”.

### **Visit to The Non-Woven Institute – NC State University - October 31, 2023**

The Delegation visited The Non-Woven Institute located in Raleigh on October 31, 2023. Mr. Tom Daugherty, Deputy Director/ Operations Director briefed the delegates about The Non-Woven Institute and its activities. He gave a presentation about the activities of the institute and especially the huge budget in research projects at trl 8 & 9 level (0.289 billion USD). He mentioned that all major industries are represented at its Board of Administration. The Institute has a Consortium with P&G/ Kimberly Clark for Joint development. He also mentioned that institute is also looking for extension centre in Asia for which it was urged to explore India also. The Delegates, thereafter, visited their laboratory.

Shri Rajeev Saxena informed about “Bharat Tex 2024” and urged Mr. Tom Daugherty to participate and also disseminate details to its Board Members and the American Companies.

### **Visit to Parkdale Mills Ltd – October 31, 2023**

The Delegation had a visit to Parkdale Mills Ltd located in Gastonia, US on October 31, 2023. The Delegation met Mr. Anderson Warlick, Chairman & CEO and Mr. Davis Warlick. Mr. Anderson Warlick gave a brief overview of Parkdale Mills Ltd and said that the Company manufactures Open end, Ring Spun and Vortex Spun Yarns along with Recycled Polyester and Sustainable Fibre.

Shri Rajeev Saxena informed about “Bharat Tex 2024” which will be held in New Delhi from February 26 to 29, 2024. Shri Bhadresh Dodhia explained about “Bharat Tex 2024” and invited Parkdale Mills Ltd to participate in the “Bharat Tex 2024”.

### **Inauguration of India Pavilion – November 1, 2023**

The Consular General of India Shri L. Ramesh Babu, Shri Rajeev Saxena, Joint Secretary, Ministry of Textiles and Shri Bhadresh Dodhia, Chairman, SRTEPC inaugurated the India Pavilion at the Advanced Textiles Expo in Orlando, USA on November 1, 2023, in the presence of the Indian Exhibitors. The Hon’ble CG and Shri Rajeev Saxena thereafter interacted with the Indian Exhibitors.

Industries like M/s Arvind Advanced Materials (Sohil Deshmukh), Threads Kanpur (Gagan Marwah), Rajiv Plastics Pvt Ltd (Hemant Minocha), M/s Kusumgar Corporates Pvt Ltd (Siddarth Corporates Pvt Ltd) etc. participated in Expo. There was a stall of SRTEPC that promoted “Bharat Tex 2024”.

### **Meeting Organized by Consul General of India, Atlanta – November 1, 2023**

Hon’ble CG of India, Shri L. Ramesh Babu hosted a Dinner Meeting for the Indian Delegation on November 1, 2023, at Hotel Renaissance Orlando Airport Hotel. Leading businessmen of Indian origin in the US were also present at the Dinner Meeting.

The CG welcomed the Indian Delegation led by Shri Rajeev Saxena, Joint Secretary, Ministry of Textiles and all the participants. He said he has just taken charge as the CG last week and he assured the Indian Delegation and all the participants of support of office of the Consulate General at all times.

Shri Rajeev Saxena, Joint Secretary, Ministry of Textiles in his address, gave an overview of the Indian Textiles Industry including Technical Textiles. He said, the Indian Technical Textiles Industry is growing and is capable of offering high quality products to the World Market. He also informed about various schemes which the Government of India is providing to encourage Technical Textiles sector. Mr. Saxena mentioned about “Bharat Tex Expo 2024” scheduled to take place from Feb 26 to 29, 2024 at Pragati Maidan and Dwarka which is going to be the largest Textiles Exhibition in the World.

Mr. Bhadresh Dodhia, Chairman, SRTEPC, in his address stated that the relationship between India and the US is great in the field of IT and he expressed his confidence that very soon there is going to be greater Co-operation between India and the US in Textiles also. He mentioned about the Export Targets set by the Government of India for Textiles & Clothing to be achieved by 2030.

Mr. Bhadresh Dodhia who is also the Co- Chairman of the Core Committee that has been constituted to formulate Strategies and Action Plan to organize “Bharat Tex 2024” informed that “Bharat Tex 2024” will cover the entire Textile Value Chain like Fibre, Yarn, Fabrics, Apparels, Made-ups, Technical Textiles, etc. He said the 4-day event is expected to get over 3500 Exhibitors, 3000, Overseas Buyers and more than 40,000 Trade Visitors. He urged the participants to disseminate about the event to the American Companies and also invited them to visit India to participate in the event.

The Delegates met important persons like Mr Jan Gautam, President and CEO/ IHRMC (Hotels and Resorts), Mr V. N. Rama (President India America Hotel Association). Mr Vipul Patel, National President, AASOA (Asian American Store Owners association) and Team Aid etc.

### **Meeting with ATA (Advanced Textiles Association) – November 2, 2023**

The Delegates had a meeting with ATA on November 2, 2023, in which Mr. Steve Schiffman, President/CEO and Ms. Amy Collins, Vice President, Events, Sales & Marketing were present. Shri Rajeev Saxena informed them about the “Bharat Tex 2024”.

Shri Bhadresh Dodhia, Chairman, SRTEPC invited Mr. Steve Schiffman & Ms. Amy Collins to visit “Bharat Tex 2024”. The Chairman also urged them to disseminate the information about “Bharat Tex 2024” to leading American Companies. Mr. Steve Schiffman assured to take up matter with Board. He also mentioned of advertisements through association and Mission.

### **Roadshow to promote “Bharat Tex 2024” – November 2, 2023**

A Roadshow to promote “Bharat Tex Expo 2024” was conducted at Orange County Convention, Orlando, USA on November 2, 2023, which was attended by some American Companies including Companies like M/s Chemical Market Analytics (Meiko Woo), M/s Hiltex (Rajiv K Bhartiya), M/s Bruin Plastics Company INC. (Prayank Tayal) etc.

Mr. Rajeev Saxena, Joint Secretary, Ministry of Textiles made a Presentation in which he gave an overview of the Indian Textiles Sector and “Bharat Tex 2024”. Mr. Bhadresh Dodhia, Chairman, SRTEPC who is also the Co-Chairman of the Core Committee, gave details of “Bharat Tex Expo 2024”. He said, the event will cover the entire Textile Value Chain like Fibre, Yarn, Fabrics, Apparels, Made-ups, Technical Textiles, etc. He also informed that the 4-day event is expected to get over 3500 Exhibitors, 3000, Overseas Buyers and more than 40,000 Trade Visitors. The Chairman, SRTEPC invited Companies to participate in the event in large numbers.

## SRTEPC CONDUCTS ROADSHOW IN COIMBATORE TO PROMOTE “BHARAT TEX 2024”

A To promote “Bharat Tex 2024”, SRTEPC in association with other Textiles EPCs like TEXPROCIL, HEPC and PDEXCIL conducted a Roadshow in Coimbatore at Hotel Le Meriden on November 16, 2023. Hon’ble Minister of Textiles & Handlooms, Tamil Nadu, Government, Shri R. Gandhi, Shri Dharmendra Pratap Yadav, Principal Secretary, Handlooms, Handicrafts, Textiles and Khadi Department, Shri Rajeev Saxena, Joint Secretary, Ministry of Textiles, and Senior Officials from the Government of Tamil Nadu and Ministry of Textiles were present at the Roadshow. In addition, over 250 representatives from various Companies and Trade Bodies were present in the event.

In his address, Shri R. Gandhi, Minister of Textiles & Handlooms, Tamil Nadu said that getting 3,000+ overseas buyers under one roof is a rare and tremendous opportunity for the textile manufacturers in Tamil Nadu.

Shri Rajeev Saxena made a presentation on “Bharat Tex 2024” which included all relevant details about “Bharat Tex 2024” which will be held from February 26 to 29, 2024 in New Delhi at Bharat Mandapam & Yashobhoomi. The Event is going to be the largest Textiles & Clothing Exhibition in the World covering an area of about 2,00,000 sq. mtrs. “Bharat Tex 2024” will showcase the entire value chain of Textiles such as Fibres, Yarns, Fabrics, Home Textiles, Technical Textiles, Handloom & Powerloom products, Handicrafts & Carpets, etc. Shri Anil Kumar, Director, Ministry of Textiles made a presentation on the various Government schemes to support the Textiles & Clothing sector.

In his welcome address, Shri V. T. Karunanithi, Member, Committee of Administration of The Synthetic & Rayon Textiles Export Promotion Council (SRTEPC) welcomed the gathering and expressed his gratitude to the Central Government for giving the opportunity to Tamil Nadu to conduct the first road show to promote Bharat Tex 2024. He also extended a warm welcome to the Textile Sector players of Tamil Nadu to take part in Bharat Tex 2024.

Shri Dharmendra Pratap Yadav, Principal Secretary, Handlooms, Handicrafts, Textiles and Khadi, Tamil Nadu Government appreciated the initiative taken up by the consortium of textile export promotion councils and will definitely look at how to provide all the support to this event.

Shri S. K. Sundararaman, Chairman, Southern India Mills Association (SIMA) expressed that the textile industry is facing tough times and the way to come out of it is to reinvent themselves and do something new, big and bold. He said that Bharat Tex 2024 is a great opportunity for us to tell the story about the strength and resilience of the Indian Textile Industry and assured that we all would give our 100% in making sure that we get as much success as possible in Bharat Tex.



All the Speakers on the occasion urged the participants to come forward and participate in “Bharat Tex 2024” in large numbers and make the event a huge success.

## Exports of MMF Textiles During September 2023

Table 1: Product Category-wise Exports of MMF Textiles During September 2023

Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		September 2022	September 2023		September 2022	September 2023	
Fibre	Kgs	24.0	20.7	-14%	35.0	25.7	-27%
Yarn	Kgs.	57.8	50.6	-12%	135.8	114.3	-16%
Fabrics	Kgs.	7.6	10.7	40%	170.48	169.1	-1%
	Sqm	155.9	172.7	11%			
Made-ups	Kgs.	35.6	40.9	15%	125.6	115.8	-8%
	Nos.	0.0	0.1	61%			
	Sqm	5.9	3.4	-43%			
<b>Total</b>					<b>466.8</b>	<b>424.8</b>	<b>-9.0%</b>

Source: DGCI&S and SRTEPC Analysis

- Exports of Man-made Fibre (MMF) Textiles from India stood at US\$ 425 Mn. in September 2023 as against exports of US\$ 467 Mn. in September 2022.
- The overall MMF Textiles exports from India in September 2023 have declined by 9% as compared to September 2022.
- The exports value of MMF Fabrics has declined by less than 1% in September 2023 as compared to September 2022. However, the exports volume of MMF Fabrics has grown by 11% (in sq. m.) in September 2023 as compared to September 2022.
- The exports volume of MMF Made-ups in kgs has grown by 15% in September 2023 as compared to September 2022. However, the exports value of MMF Made-ups has declined by 8% in September 2023 as compared to September 2022.
- The exports of Man-made Fibres and MMF Yarns have declined in September 2023 as compared to September 2022.

## Exports of MMF Textiles During April – September 2023

Table 2: Product Category-wise Exports of MMF Textiles During April – September 2023

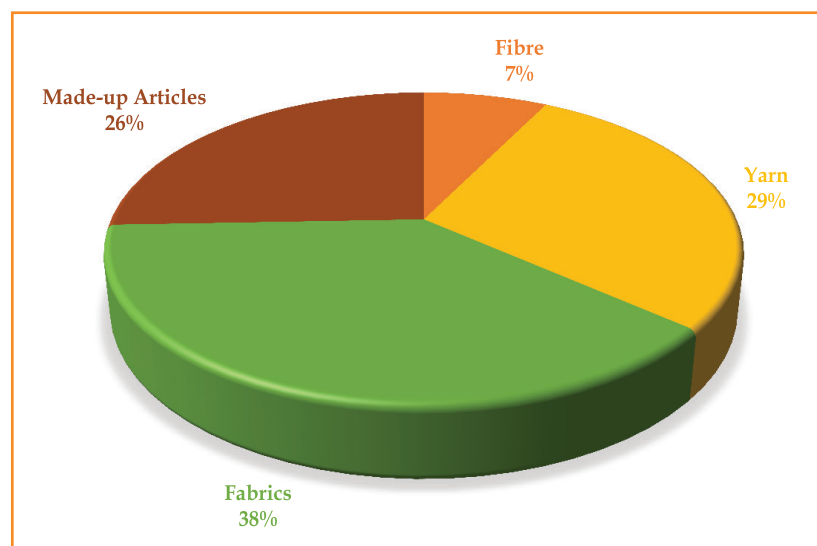
Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		Apr - Sept 2022	Apr - Sept 2023		Apr - Sept 2022	Apr - Sept 2023	
Fibre	Kgs	160.7	149.5	-7%	251.5	202.8	-19%
Yarn	Kgs.	397.0	352.9	-11%	947.4	768.8	-19%
Fabrics	Kgs.	45.9	68.0	48%	1,009.64	1,026.5	2%
	Sqm	966.9	1081.4	12%			
Made-ups	Kgs.	217.4	228.6	5%	826.3	686.4	-17%
	Nos.	1.0	1.4	40%			
	Sqm	34.6	19.8	-43%			
<b>Total</b>					<b>3,034.8</b>	<b>2,684.6</b>	<b>-11.5%</b>

Source: DGCI&S and SRTEPC Analysis

- Exports of Indian Man-made Fibre (MMF) Textiles have reached US\$ 2,684 Mn. in Apr - Sept 2023 as against exports of US\$ 3,035 Mn. during the corresponding period of the previous year.
- The overall MMF Textiles exports from India have declined by 11.5% in Apr - Sept 2023 as compared to the same period of the previous year.
- The exports value of MMF Fabrics has grown by 2% in Apr - Sept 2023 as compared to Apr - Sept 2022. However, the exports volume of MMF Fabrics has grown by 12% (in sq. m.) during the same period.

- The exports volume of MMF Made-ups (in kgs) has grown by 5% in Apr - Sept 2023 as compared to Apr - Sept 2022. However, the exports value of MMF Made-ups has declined by 17% during the same period.
- The exports of Man-made Fibres and MMF Yarns have declined in Apr - Sept 2023 as compared to Apr - Sept 2022.
- o Product Category Share in MMF Textiles Exports
  - During Apr - Sept 2023, MMF Fabrics were the largest exported commodity, representing 38% of the exports share, followed by MMF Yarns 29%, MMF Made-ups 26% and Man-made Fibres 7%.

Figure 2: Product Categories Exports Share in Apr - Sept 2023



### Product-wise Exports During April – September 2023

- o Exports of Man-made Fibres
  - Polyester Staple Fibre (PSF) was the largest exported Man-made Fibre from India representing 56% of the exports share, followed by Viscose Staple Fibre (VSF) with 39% share and Polypropylene Staple Fibre (PPSF) with 3% share, during Apr - Sept 2023.
  - The exports value of PSF and PPSF has declined by 32% and 51%, respectively during Apr - Sept 2023 as compared to Apr - Sept 2022. However, the exports value of VSF have shown a healthy growth of 67% during the same period.

Table 3: Exports of Man-made Fibres

Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		Apr - Sept 2022	Apr - Sept 2023		Apr - Sept 2022	Apr - Sept 2023	
Polyester Staple Fibre	Kgs	124.87	102.60	-18%	165.85	112.62	-32%
Viscose Staple Fibre	Kgs	18.47	39.63	115%	46.84	78.44	67%
Polypropylene Staple Fibre	Kgs	7.22	4.30	-40%	12.81	6.24	-51%
Other Fibres	Kgs	10.14	3.00	-70%	26.01	5.54	-79%
<b>Total Fibre</b>	<b>Kgs</b>	<b>160.70</b>	<b>149.53</b>	<b>-7%</b>	<b>251.51</b>	<b>202.84</b>	<b>-19%</b>

Source: DGCI&S and SRTEPC Analysis

- o Exports of MMF Yarns
  - Filament yarn occupies 59% share of the total MMF Yarns exported from India during Apr - Sept 2023.

- Polyester Filament Yarns (PFY) was the largest exported MMF Yarns from India representing 47% of the total MMF Yarn's exports from India, followed by Poly-Cotton (PC) Spun Yarn (10%), Poly-Viscose (PV) Spun Yarn & Polyester Spun Yarn 8% each, and VSF Spun Yarn (7%), during Apr - Sept 2023.
- The exports volume of major Man-made Filament Yarns (MMFY) have grown, except Polyester Filament Yarns (PFY), during Apr - Sept 2023 as compared to Apr - Sept 2022. However, the exports value of Viscose Filament Yarns (VFY) and Elastomeric yarns has grown by 22% and 93%, respectively during the same period.
- The exports value of all types of Man-made Spun Yarns (MMSY) has declined during Apr - Sept 2023 as compared to Apr - Sept 2022. However, the exports volume of PC and Viscose Spun Yarn has grown by 30% and 11%, respectively during the same period. This indicates that the cost of these yarns has declined during the same period.

Table 4: Exports of MMF Yarns

Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		Apr - Sept 2022	Apr - Sept 2023		Apr - Sept 2022	Apr - Sept 2023	
Filament Yarn							
Polyester	Kgs	261.92	215.69	-18%	473.77	359.11	-24%
Nylon	Kgs	6.68	7.28	9%	27.16	25.40	-6%
Viscose	Kgs	3.20	3.75	17%	18.14	22.12	22%
Polypropylene	Kgs	3.77	4.02	7%	8.54	7.61	-11%
Elastomeric	Kgs	0.99	3.14	216%	6.89	13.31	93%
Others	Kgs	6.56	2.06	-69%	30.65	2.06	-93%
Sub-Total	Kgs	283.13	239.80	-15%	565.15	454.72	-20%
Spun Yarn							
Poly-Cotton (PC)	Kgs	25.10	32.56	30%	78.02	74.52	-4%
Poly-Viscose (PV)	Kgs	26.62	23.91	-10%	88.63	59.53	-33%
Polyester	Kgs	29.88	25.63	-14%	80.84	57.96	-28%
Viscose	Kgs	13.32	14.75	11%	57.19	50.81	-11%
Acrylic	Kgs	11.98	9.56	-20%	35.14	28.66	-18%
Others	Kgs	6.95	6.70	-4%	42.45	42.59	0%
Sub-Total	Kgs	113.85	113.11	-1%	382.27	314.07	-18%
Total Yarn	Kgs	396.98	352.91	-11%	947.42	768.79	-19%

Source: DGCI&S and SRTEPC Analysis

#### o Exports of MMF Fabrics

- MMF Woven Fabrics exports value occupies 86% share of the total MMF Fabrics exported from India during Apr - Sept 2023.
- In terms of value, PFY Woven Fabrics was the largest exported MMF Fabrics from India, representing 26% of the MMF Fabric's exports share, followed by PV Fabrics (16%), Nonwovens (9%) and Weft Knitted Fabrics (5%) during Apr - Sept 2023.
- The exports value of MMF Woven Fabrics and MMF Nonwoven Fabrics has grown by 3.1% and 22%, respectively during Apr - Sept 2023 as compared to Apr - Sept 2022. However, the exports value of MMF Knitted Fabrics has declined by 32% during the same period.

Table 5: Exports of MMF Fabrics

Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		Apr - Sept 2022	Apr - Sept 2023		Apr - Sept 2022	Apr - Sept 2023	
Woven Fabric							
Polyester Filament	Sqm	373.54	422.20	13%	266.29	262.28	-2%
Poly-Viscose Spun	Sqm	100.62	134.68	34%	132.05	167.75	27%
Polyester Spun	Sqm	27.04	31.72	17%	22.90	26.87	17%
Poly-Cotton Spun	Sqm	37.31	35.54	-5%	29.78	25.21	-15%
Viscose Spun	Sqm	26.40	34.62	31%	22.38	24.78	11%
Nylon Filament	Sqm	8.96	8.11	-9%	11.83	8.92	-25%
Others	Sqm	393.01	414.54	5%	311.06	288.80	-7%
Sub-Total	Sqm	966.88	1081.40	12%	796.29	804.61	1%
	Kgs	7.52	18.90	151%	57.33	75.50	32%
Knitted Fabric							
Weft Knitted	Kgs	9.21	8.70	-5%	81.05	55.43	-32%
Warp Knitted	Kgs	0.08	0.06	-24%	0.28	0.24	-14%
Sub-Total	Kgs	9.29	8.77	-6%	81.33	55.67	-32%
Nonwovens							
Nonwovens	Kgs	29.11	40.31	38%	74.69	90.76	22%

Source: DGCI&S and SRTEPC Analysis

o Exports of MMF Made-ups

- The exports MMF Made-ups have declined by 17% during Apr - Sept 2023 as compared to Apr - Sept 2022.
- Bulk Containers were the largest exported MMF Made-ups, with an exports value of US\$ 391 Mn. during Apr - Sept 2023.

Table 6: Exports of MMF Made-ups (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Bulk Containers	479.1	390.8	-88.3	-18%
Fishing Net	37.9	39.0	1.1	3%
Blanket	28.9	33.3	4.4	15%
Motifs	19.8	23.8	4.0	20%
Bed Linen	18.0	12.4	-5.6	-31%
Sacks and Bags	14.6	9.9	-4.7	-32%
Bedsheet	5.3	9.2	3.9	-32%
Tulles	8.9	8.8	-0.1	74%
Life Jacket	8.6	7.9	-0.7	-1%
Embroidery	5.1	7.0	1.8	-8%
Other Made-ups	205.3	151.4	-53.9	-26%
<b>Total</b>	<b>826.3</b>	<b>686.4</b>	<b>-139.8</b>	<b>-17%</b>

Source: DGCI&S and SRTEPC Analysis

### Leading Markets for Indian MMF Textiles During April – September 2023

- Top 10 export markets of Indian MMF Textiles represents 54% share of the total MMF Textiles exports from India.
- USA was the leading market for Indian MMF Textiles during Apr - Sept 2023, accounting for 15% exports share, followed by Turkey (10%), UAE (7%), and Bangladesh (5%).

- Other major markets during Apr - Sept 2023 as compared to Apr - Sept 2022 were Italy, Sri Lanka, UK, Brazil (3% each), Belgium, Germany and Spain, 2% each.
- Russia was perceived as an emerging market for Indian MMF Textiles, with an export's growth of 109% during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 9: Leading Markets for Indian MMF Textiles (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
USA	488.5	407.1	-81.4	-17%
Turkey	299.6	269.7	-29.8	-10%
UAE	188.4	182.4	-6.0	-3%
Bangladesh	177.2	142.9	-34.3	-19%
Sri Lanka	105.2	87.5	-17.7	-17%
Italy	88.3	80.8	-7.4	-8%
UK	87.2	79.0	-8.2	-9%
Brazil	101.9	67.9	-34.0	-33%
Germany	77.2	63.0	-14.2	-18%
Spain	69.3	59.8	-9.5	-14%
RoW	1352.2	1244.5	-107.7	-8%
<b>Total</b>	<b>3,034.8</b>	<b>2,684.6</b>	<b>-350.2</b>	<b>-12%</b>

Source: DGCI&S and SRTEPC Analysis

\*Rest of the World

- o Major Markets for Man-made Fibres
  - Leading Markets for Polyester Staple Fibre (PSF)
- Top 10 export markets of Indian PSF represents 77% of the total PSF exports from India.
- Among these export markets, Egypt was perceived as an emerging market for PSF during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 10: Leading Markets for Polyester Staple Fibre (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
USA	39.2	26.1	-13.1	-33%
Nepal	24.6	20.1	-4.5	-18%
Turkey	13.2	9.6	-3.6	-27%
Belgium	11.2	7.6	-3.6	-32%
Egypt	2.9	5.1	2.2	76%
Italy	4.2	4.7	0.5	13%
Spain	7.6	4.3	-3.3	-43%
Mexico	9.1	4.0	-5.1	-56%
Brazil	5.4	2.8	-2.6	-48%
Germany	7.0	2.5	-4.5	-64%
RoW	41.5	25.7	-15.9	-38%
<b>Total</b>	<b>165.9</b>	<b>112.6</b>	<b>-53.2</b>	<b>-32%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Viscose Staple Fibre (VSF)
- Top 10 export markets of Indian VSF represents 82% of the total VSF exports from India.
- Among these export markets, Turkey, USA, Brazil, Belgium, Germany and Netherlands were perceived as the fastest growing market for Indian VSF during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 11: Leading Markets for Viscose Staple Fibre (VSF) (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Turkey	17.1	35.2	18.1	106%
USA	4.3	8.1	3.7	86%
Bangladesh	4.5	6.4	1.9	43%
Nepal	4.0	5.9	1.8	45%
Brazil	0.5	2.6	2.1	391%
Russia	1.8	1.9	0.2	10%
Belgium	0.9	1.5	0.7	81%
Germany	0.6	1.2	0.6	92%
Italy	1.0	1.0	-0.1	-6%
Netherlands	0.6	0.9	0.3	53%
RoW	11.5	13.8	2.3	20%
<b>Total</b>	<b>46.84</b>	<b>78.44</b>	<b>31.6</b>	<b>67%</b>

Source: DGCI&S and SRTEPC Analysis

- o Major Markets for MMF Yarns
  - Filament Yarn
- Leading Markets for Polyester Filament Yarn (PFY)
- Top 10 export markets of Indian PFY represents 73% of the total PFY exports from India.

Table 12: Leading Markets for Polyester Filament Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Turkey	161.5	135.6	-25.9	-16%
Brazil	53.1	22.8	-30.3	-57%
USA	24.6	18.3	-6.3	-26%
Bangladesh	20.4	17.7	-2.7	-13%
Morocco	25.4	15.3	-10.1	-40%
Argentina	20.6	12.0	-8.6	-42%
Belgium	10.4	11.5	1.2	11%
UAE	10.4	11.2	0.8	8%
Egypt	20.4	10.9	-9.5	-47%
Korea	7.2	7.5	0.4	5%
RoW	119.9	96.3	-23.5	-20%
<b>Total</b>	<b>473.8</b>	<b>359.1</b>	<b>-114.7</b>	<b>-24%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Nylon Filament Yarn (NFY)
- Top 10 export markets of Indian NFY represents 72% of the total NFY exports from India.
- Australia, Germany and Spain were perceived as emerging markets for NFY during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 13: Leading Markets for Nylon Filament Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
USA	5.5	4.2	-1.3	-24%
UAE	3.6	3.9	0.3	8%
Brazil	2.2	2.6	0.5	21%
Australia	1.2	2.5	1.3	104%
Germany	0.1	1.1	1.0	1020%
Turkey	1.9	1.1	-0.8	-42%
Sri Lanka	0.7	1.0	0.3	39%
Italy	0.9	0.7	-0.1	-15%
Portugal	0.9	0.7	-0.2	-26%
Spain	0.4	0.7	0.2	59%
RoW	9.8	7.0	-2.8	-29%
<b>Total</b>	<b>27.16</b>	<b>25.4</b>	<b>-1.8</b>	<b>-6%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Viscose Filament Yarn (VFY)
- Top 10 export markets of Indian VFY represents 68% of the total VFY exports from India.
- Portugal, Egypt, Brazil, Italy, China and Chile were perceived as emerging markets for VFY during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 14: Leading Markets for Viscose Filament Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
UAE	2.0	2.9	0.8	41%
USA	2.8	2.4	-0.4	-16%
Portugal	0.1	2.3	2.3	-
Egypt	1.0	2.2	1.2	123%
Morocco	1.2	1.7	0.5	45%
Brazil	0.8	1.2	0.5	59%
Spain	0.8	1.0	0.2	31%
Italy	0.2	0.5	0.3	178%
China	0.3	0.4	0.2	63%
Chile	0.3	0.4	0.2	63%
RoW	8.8	7.0	-1.8	-20%
<b>Total</b>	<b>18.14</b>	<b>22.12</b>	<b>4.0</b>	<b>22%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Polypropylene Filament Yarn (PPFY)
- Top 10 export markets of Indian PPFY represents 71% of the total PPFY exports from India.
- Brazil and Belgium were perceived as emerging markets for Indian PPFY during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 15: Leading Markets for Polypropylene Filament Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
USA	1.0	1.2	0.2	24%
Spain	1.0	1.2	0.2	15%
Nepal	0.6	0.8	0.2	42%
Bangladesh	0.6	0.6	0.0	0%
Indonesia	0.9	0.4	-0.5	-58%
Mexico	0.7	0.3	-0.4	-54%
Belgium	0.1	0.3	0.2	250%
Brazil	0.1	0.3	0.2	115%
Italy	0.3	0.2	-0.1	-23%
Turkey	0.2	0.2	0.0	-9%
RoW	3.1	2.2	-0.9	-30%
<b>Total</b>	<b>8.54</b>	<b>7.61</b>	<b>-0.9</b>	<b>-11%</b>

Source: DGCI&S and SRTEPC Analysis

- Spun Yarn
- Leading Markets for Poly-Cotton (PC) Spun Yarn
- Top 10 export markets of Indian PC yarns represents 70% of the total PV yarns exports from India.
- Among these top 10 markets, Mexico, Bangladesh and S. Korea were perceived as emerging markets for Indian PC spun yarn during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 16: Leading Markets for Poly-Cotton Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Colombia	7.6	10.3	2.7	36%
Brazil	12.8	8.5	-4.3	-34%
Egypt	6.2	6.9	0.7	11%
Turkey	7.2	6.3	-0.9	-13%
Argentina	9.8	5.1	-4.7	-48%
Morocco	4.7	4.0	-0.7	-15%
Mexico	2.3	3.9	1.6	72%
Portugal	4.1	3.3	-0.7	-18%
Bangladesh	1.3	2.2	0.9	64%
S. Korea	0.4	1.5	1.1	306%
RoW	21.8	22.6	0.9	4%
<b>Total</b>	<b>78.0</b>	<b>74.5</b>	<b>-3.5</b>	<b>-4%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Poly-Viscose (PV) Spun Yarn
- Top 10 export markets of Indian PV yarns represents 86% of the total PV yarns exports from India.

Table 17: Leading Markets for Poly-Viscose Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Turkey	61.5	43.8	-17.7	-29%
Nepal	1.7	1.8	0.1	6%
Italy	1.7	1.4	-0.3	-17%
Russia	1.0	1.1	0.13	13%

Kenya	1.4	1.0	-0.4	-30%
UAE	1.0	0.8	-0.2	-21%
Portugal	0.6	0.5	-0.1	-16%
USA	0.4	0.4	0.1	22%
Egypt	1.1	0.4	-0.7	-66%
Ethiopia	0.3	0.3	0.1	22%
RoW	18.1	8.1	-10.0	-55%
<b>Total</b>	<b>88.63</b>	<b>59.53</b>	<b>-29.1</b>	<b>-33%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Polyester Spun Yarn
- Top 10 export markets of Indian Polyester spun yarns represents 77% of the total Viscose spun yarn's export from India.
- Mexico was perceived as an emerging market for Indian Polyester spun yarn during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 18: Leading Markets for Polyester Spun Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Brazil	15.6	14.4	-1.2	-8%
Turkey	9.9	8.6	-1.3	-13%
USA	10.6	6.5	-4.1	-39%
Morocco	10.3	4.7	-5.6	-54%
Mexico	2.0	3.5	1.5	72%
Italy	2.7	1.8	-0.9	-35%
Egypt	2.7	1.6	-1.1	-41%
Spain	1.2	1.3	0.1	9%
Belgium	1.2	1.3	0.0	2%
Nepal	1.3	1.1	-0.2	-17%
RoW	23.3	13.3	-10.0	-43%
<b>Total</b>	<b>80.84</b>	<b>57.96</b>	<b>-22.9</b>	<b>-28%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Viscose Spun Yarn
- Top 10 export markets of Indian Viscose spun yarns represents 81% of the total Viscose spun yarn's export from India.
- Belgium, USA, UAE and Canada were perceived as emerging markets for Indian Viscose spun yarn during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 19: Leading Markets for Viscose Spun Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Bangladesh	15.4	12.0	-3.5	-22%
Turkey	8.6	9.4	0.8	9%
Belgium	2.3	3.7	1.5	64%
USA	1.8	2.9	1.2	66%
UAE	1.3	2.8	1.5	112%
SriLanka	4.3	2.6	-1.7	-38%
Portugal	2.6	2.3	-0.2	-9%
Italy	3.7	2.2	-1.5	-40%

Canada	0.5	1.5	1.0	206%
Egypt	2.3	1.4	-0.9	-38%
RoW	14.5	9.9	-4.6	-32%
<b>Total</b>	<b>57.19</b>	<b>50.81</b>	<b>-6.4</b>	<b>-11%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Acrylic Spun Yarn
- Top 10 export markets of Indian Acrylic spun yarns represents 56% of the total Acrylic spun yarn's export from India.
- Argentina was perceived as emerging markets for Indian Acrylic spun yarn during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 20: Leading Markets for Acrylic Spun Yarn (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Kenya	6.6	4.5	-2.1	-32%
USA	3.9	3.9	0.0	-1%
Ethiopia	2.1	1.7	-0.4	-17%
Argentina	0.2	1.4	1.2	576%
Mexico	1.5	1.3	-0.2	-14%
Bangladesh	2.3	0.9	-1.4	-62%
Brazil	1.6	0.8	-0.8	-52%
Nepal	1.0	0.7	-0.3	-34%
Morocco	0.4	0.5	0.2	47%
Sri Lanka	1.3	0.5	-0.8	-59%
RoW	14.4	12.6	-1.8	-13%
<b>Total</b>	<b>35.14</b>	<b>28.66</b>	<b>-6.5</b>	<b>-18%</b>

Source: DGCI&S and SRTEPC Analysis

- o Major Markets for MMF Fabrics
  - MMF Woven Fabrics
- Leading Markets for Polyester Filament Fabrics
- Top 10 export markets of Indian Polyester Filament fabrics represents 57% of the total Polyester Filament fabric's export from India.
- Sri Lanka and Saudi Arabia were perceived as emerging markets for Indian Polyester Filament fabrics during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 21: Leading Markets for Polyester Filament Fabrics (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
UAE	45.7	52.5	6.9	15%
Bangladesh	30.9	27.5	-3.4	-11%
Sri Lanka	5.0	13.3	8.3	166%
Saudi Arabia	6.7	11.4	4.6	69%
Nepal	7.0	9.5	2.5	36%
USA	10.4	9.1	-1.4	-13%
Indonesia	5.9	8.4	2.5	42%
UK	7.7	6.1	-1.5	-20%

Senegal	8.6	5.9	-2.7	-32%
Thailand	6.3	5.4	-0.8	-13%
RoW	132.2	113.2	-19.0	-14%
<b>Total</b>	<b>266.3</b>	<b>262.3</b>	<b>-4.0</b>	<b>-2%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Poly-Viscose (PV) Fabrics
- Top 10 export markets of Indian PV fabrics represents 60% of the total PV fabrics exports from India.
- Afghanistan, Saudi Arabia and China were perceived as emerging markets for Indian PV fabrics during the same period.

Table 22: Leading Markets for Poly-Viscose Fabrics (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
UAE	18.4	21.2	2.8	15%
Bangladesh	22.9	17.9	-5.1	-22%
Afghanistan	6.9	12.6	5.8	84%
Egypt	11.5	11.7	0.3	2%
Sri Lanka	7.2	8.5	1.3	18%
Vietnam	9.4	8.2	-1.2	-13%
Mexico	6.0	6.6	0.7	11%
Saudi Arabia	2.8	6.6	3.8	137%
Kenya	3.3	4.0	0.6	19%
China	0.9	3.1	2.2	259%
RoW	42.9	67.4	24.5	57%
<b>Total</b>	<b>132.1</b>	<b>167.8</b>	<b>35.7</b>	<b>27%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Poly-Cotton (PC) Fabrics
- Top 10 export markets of Indian PC fabrics represents 82% of the total PC fabrics exports from India.
- Sri Lanka and Mexico were perceived as emerging markets for Indian PC fabrics during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 23: Leading Markets for Poly-Cotton Fabrics (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Italy	9.7	9.5	-0.2	-2%
Bangladesh	3.1	3.6	0.5	15%
USA	5.2	3.3	-2.0	-38%
UAE	1.6	0.9	-0.7	-42%
Sri Lanka	0.5	0.9	0.3	62%
Oman	0.6	0.7	0.1	13%
Indonesia	0.8	0.7	-0.1	-15%
Australia	0.8	0.5	-0.4	-44%
Mexico	0.1	0.4	0.3	250%
Colombia	0.3	0.3	0.0	-6%
RoW	7.0	4.7	-2.4	-34%
<b>Total</b>	<b>29.8</b>	<b>25.2</b>	<b>-4.6</b>	<b>-15%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Polyester Spun Fabrics
- Top 10 export markets of Indian Polyester Spun Fabrics represents 63% of the total Polyester spun fabric's export from India.
- Saudi Arabia and Mexico were perceived as emerging markets for Indian Polyester spun fabrics during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 24: Leading Markets for Polyester Spun Fabrics (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
UAE	3.7	4.4	0.7	20%
Afghanistan	2.2	2.2	0.0	1%
Kenya	2.5	2.1	-0.4	-16%
Indonesia	1.2	1.8	0.6	48%
Egypt	1.9	1.5	-0.3	-18%
Saudi Arabia	0.5	1.2	0.7	139%
Nepal	0.9	1.2	0.3	29%
USA	1.2	1.1	0.0	-3%
Mexico	0.2	0.9	0.7	295%
UK	0.4	0.6	0.2	48%
RoW	8.3	9.8	1.6	19%
<b>Total</b>	<b>22.9</b>	<b>26.9</b>	<b>4.0</b>	<b>17%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Viscose Spun Fabrics
- Top 10 export markets of Indian Viscose spun fabrics represents 79% of the total Viscose spun fabric's exports from India.
- Vietnam and Egypt were perceived as emerging markets for Indian Viscose spun fabrics during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 25: Leading Markets for Viscose Spun Fabrics (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
S. Korea	5.4	5.5	0.11	2%
Bangladesh	3.5	4.7	1.13	32%
Sri Lanka	3.3	4.3	1.02	31%
UAE	1.1	1.0	-0.16	-14%
Vietnam	0.0	0.8	0.80	-
Saudi Arabia	1.4	0.8	-0.63	-44%
Egypt	0.2	0.7	0.50	217%
Turkey	1.1	0.7	-0.43	-39%
Indonesia	1.1	0.6	-0.42	-40%
Thailand	0.5	0.5	-0.05	-10%
RoW	4.7	5.2	0.5	11%
<b>Total</b>	<b>22.38</b>	<b>24.78</b>	<b>2.4</b>	<b>11%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Nylon Filament Fabrics
- Top 10 export markets of Indian Nylon Filament fabrics represents 78% of the total Nylon filament fabric's exports from India.
- Germany, USA and Italy were perceived as emerging markets for Indian Nylon Filament fabrics during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 26: Leading Markets for Nylon Filament Fabrics (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
Bangladesh	3.2	2.2	-1.02	-32%
Germany	0.5	0.8	0.35	71%
USA	0.5	0.8	0.37	80%
Sri Lanka	1.0	0.8	-0.24	-23%
Mexico	0.8	0.6	-0.16	-21%
UAE	0.4	0.5	0.07	17%
Nepal	0.6	0.4	-0.18	-30%
Italy	0.1	0.3	0.20	182%
Kenya	0.3	0.3	0.02	7%
UK	0.1	0.1	0.02	18%
RoW	4.3	2.0	-2.34	-54%
<b>Total</b>	<b>11.83</b>	<b>8.92</b>	<b>-2.9</b>	<b>-25%</b>

Source: DGCI&S and SRTEPC Analysis

o Major Markets for MMF Made-ups

- Top 10 export markets of Indian Made-ups represents 68% of the total Made-ups exports from India.
- Exports of MMF Made-ups to all the top 10 markets have declined, except France, during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 29: Leading Markets for Made-ups (Values in US\$ Mn.)

Product Description	Apr - Sept 2022	Apr - Sept 2023	Net Change	% Growth
USA	241.0	175.0	-66.0	-27%
Italy	47.5	47.1	-0.4	-1%
UK	44.1	43.5	-0.5	-1%
Germany	49.0	40.6	-8.4	-17%
Spain	38.4	34.5	-3.9	-10%
Netherlands	37.9	32.4	-5.4	-14%
France	29.2	30.3	1.1	4%
UAE	36.2	30.0	-6.2	-17%
Australia	19.1	18.1	-0.9	-5%
Canada	21.8	16.9	-4.9	-22%
RoW	262.2	217.8	-44.4	-17%
<b>Total</b>	<b>826.3</b>	<b>686.4</b>	<b>-139.8</b>	<b>-17%</b>

Source: DGCI&S and SRTEPC Analysis

## Exports of Technical Textiles During September 2023

Table 1: Product Category-wise Exports of Technical Textiles During September 2023

Product	Unit	Volume in Mn.		% Growth	Values in US\$ Mn.		% Growth
		September 2022	September 2023		September 2022	September 2023	
Technical Fibre	Kgs	0.01	0.2	-	0.04	0.3	-
Technical Yarn	Kgs	3.9	4.2	7%	8.8	7.3	-17%
Technical Fabrics	Kgs	9.4	11.1	18%	62.7	74.3	18%
	Sqm	52.0	94.3	81%			
Technical Apparel	Nos	2.9	4.0	37%	9.6	7.2	-24%
Technical Made-ups	Kgs	40.6	43.8	8%	126.05	120.6	-4%
	Sqm	0.1	0.2	22%			
	Nos	1.2	1.3	8%			
	Prs	1.4	1.3	-4%			
<b>Total</b>					<b>207.1</b>	<b>209.7</b>	<b>1.3%</b>

Source: DGCI&S and SRTEPC Analysis

- Exports of Indian Technical Textiles have reached US\$ 209.7 Mn. in September 2023 as against exports of US\$ 207.1 Mn. in September 2022.
- The overall exports of Technical Textiles from India have grown by 1.3% in September 2023 as compared to September 2022.
- The exports value of Technical Fabrics has grown by 18% in September 2023 as compared to September 2022.
- The exports of Technical Apparel have declined by 24% in September 2-23 as compared to September 2022. However, the exports volume of Technical Apparel has grown by 37% in September 2023 as compared to September 2022.
- The exports value of Technical Made-ups has declined by 4% in September 2023 as compared to September 2022. However, the exports volume of Technical Made-ups (in kgs) has grown by 8% in September 2023 as compared to September 2022.
- The exports value of Technical Yarns has declined by 17% in September 2023 as compared to September 2022. However, the exports volume of Technical Yarns has grown by 7% in September 2023 as compared to September 2022.

## Exports of Technical Textiles During Apr - Sept 2023

Table 2: Product Category-wise Exports of Technical Textiles During April – September 2023

Product	Unit	Volume in Mn.		% Growth	Values in US\$ Mn.		% Growth
		Apr - Sept 2022	Apr - Sept 2023		Apr - Sept 2022	Apr - Sept 2023	
Technical Fibre	Kgs	0.1	3.8	-	0.3	8.5	-
Technical Yarn	Kgs	28.8	32.6	13%	59.5	58.4	-2%
Technical Fabrics	Kgs	56.0	73.0	30%	408.4	454.85	11%
	Sqm	378.0	514.7	36%			
Technical Apparel	Nos	25.4	34.7	37%	64.5	67.6	5%
Technical Made-ups	Kgs	249.0	249.4	0%	796.88	717.28	-10%
	Sqm	1.0	1.0	5%			
	Nos	8.2	8.1	-1%			
	Prs	8.2	7.0	-15%			
<b>Total</b>					<b>1,329.6</b>	<b>1,306.6</b>	<b>-1.7%</b>

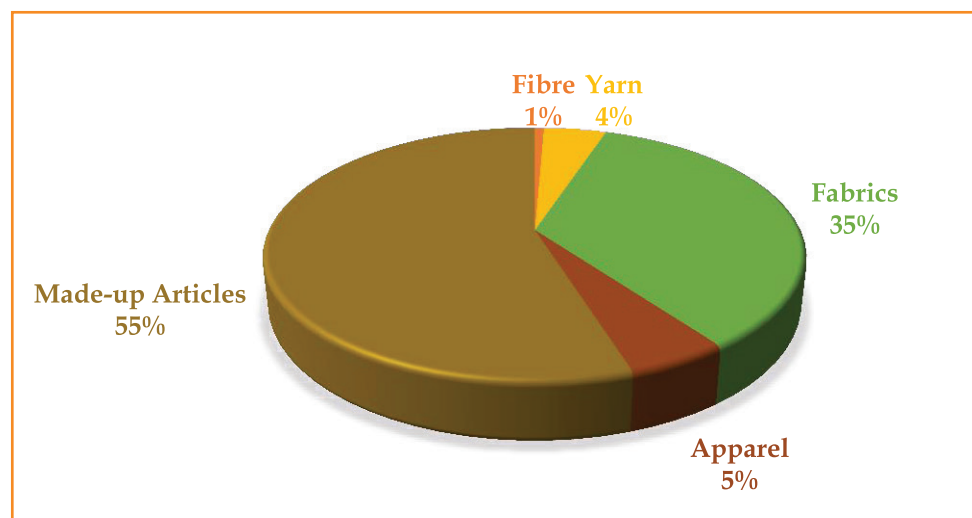
Source: DGCI&S and SRTEPC Analysis

- The overall exports of Technical Textiles from India stood at US\$ 1,306.6 Mn. during Apr - Sept 2023 as against exports of US\$ 1,329.6 Mn. during Apr - Sept 2022.
- The overall exports of Technical Textiles from India have declined by 1.7% during Apr - Sept 2023 as compared to Apr - Sept 2022.
- Exports of Technical Fabrics and Apparel have shown a growth of 11% and 5%, respectively, during Apr - Sept 2023 as compared to Apr - Sept 2022.
- Exports of Made-ups have declined of 10% during Apr - Sept 2023 as compared to Apr - Sept 2022.
- The exports value of Technical Yarns has declined by 2% in Apr - Sept 2023 as compared to Apr - Sept 2022. However, the exports volume of Technical Yarns has grown by 13% during the same period.
- Technical Made-ups were the largest exported product category with an exports value of US\$ 717.3 Mn. during Apr - Sept 2023.

### Product Category Share in Technical Textiles Exports

- Technical made-up articles such as sling, ropes, gauze, wipes, etc. are the largest exported commodities from India during Apr - Sept 2023, representing 55% of the exports share.
- Technical fabrics such as coated, laminated, fire resistant, etc. are the second largest expo exported commodities from India during Apr - Sept 2023, representing 35% of the exports share.

Figure 2: Product Category-wise Exports Share During Apr - Sept 2023



Source: DGCI&S, DGFT and SRTEPC Analysis

### Segment-wise Exports Performance of Technical Textiles

#### Segment-wise Exports of Technical Textiles

Table 3: Segment-wise Exports of Technical Textiles in US\$ Mn.

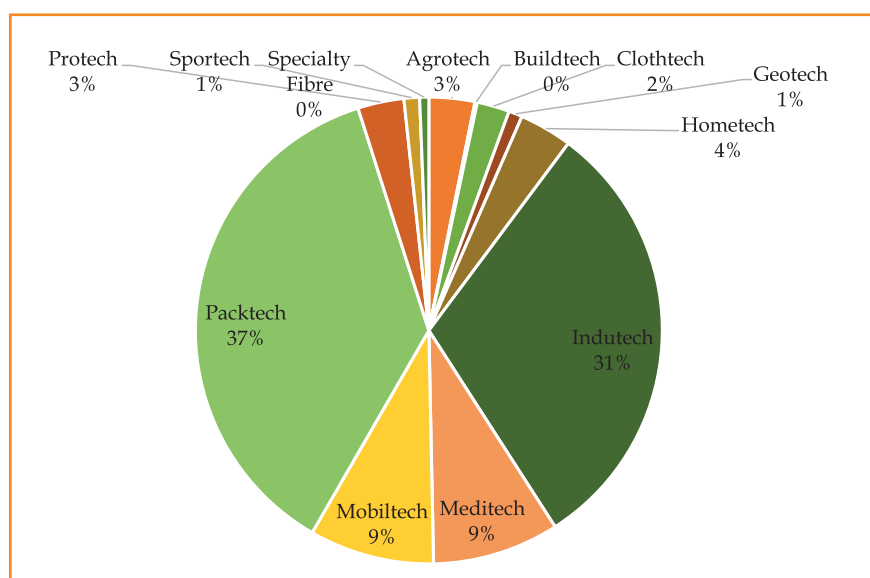
TT Segments	Apr - Sept 2022	Apr - Sept 2023	% Growth	% Growth
Agrotech	37.9	41.5	9%	11%
Buildtech	3.4	2.1	-38%	2%
Clothtech	32.5	29.4	-10%	30%
Geotech	5.1	12.3	140%	84%
Homotech	40.0	47.9	20%	41%
Indutech	379.0	401.2	6%	550%

Meditech	105.6	114.7	9%	45%
Mobiltech	86.9	113.1	30%	1010%
Packtech	583.5	480.3	-18%	6%
Protech	41.6	41.8	0%	-4%
Sportech	14.0	14.1	0%	36%
Specialty Fibre	0.0	8.3	-	22%
<b>Grand Total</b>	<b>1329.6</b>	<b>1306.6</b>	<b>-2%</b>	

Source: DGCI&S, DGFT, Baseline Survey 2020 and SRTEPC Analysis

- Geotech was the fastest growing segment during Apr - Sept 2023 as compared to Apr - Sept 2022, with a growth rate of 140%.
- Mobiltech segment showed a growth rate of 30%, followed by Hometech (20%) and Agrotech (9%), during Apr - Sept 2023 as compared to Apr - Sept 2022.
- Builtech, Clothtech and Packtech segment's exports have declined by 38%, 10% and 18%, respectively during Apr - Sept 2023 as compared to Apr - Sept 2022.
- Packtech was the largest exported products with an exports value of US\$ 480 Mn. during Apr - Sept 2023, respectively.

### Segment Share in Technical Textiles Exports



Source: DGCI&S, DGFT, Baseline Survey 2020 and SRTEPC Analysis

- Packtech was the largest exported segment representing 36% of the exports share during Apr - Sept 2023, followed by Indutech (31%), Meditech (9%) and Mobiltech (9%).

### Products-wise Exports of Technical Textiles

#### Top 10 Exported Technical Textiles Products

- Table 2 shows the exports of top 10 exported Technical Textiles products from India during Apr - Sept 2023. These products represents 72% share of the total Technical Textiles exports from India in Apr - Sept 2023.

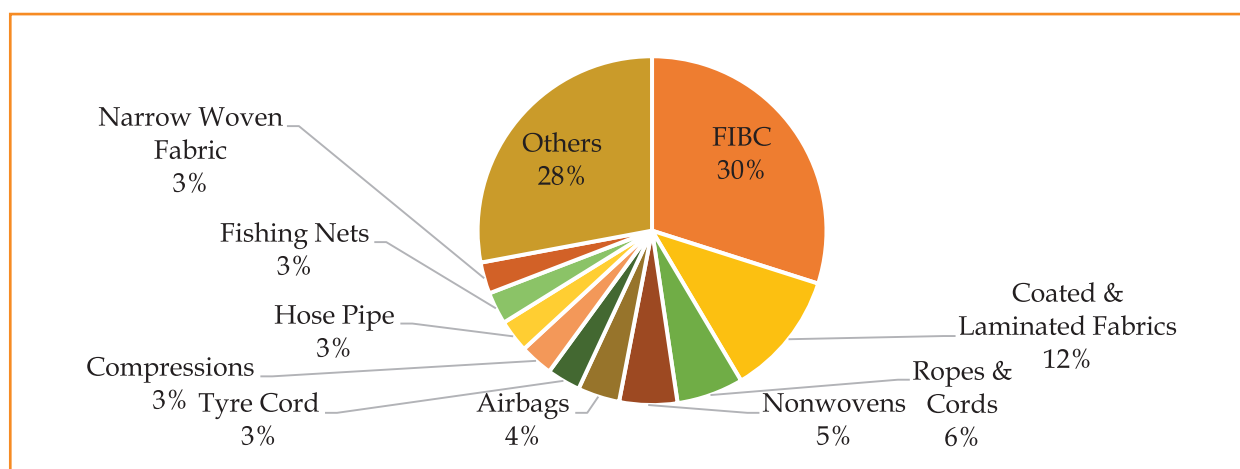
Table 4: Exports of Top 10 Technical Textiles Products in US\$ Mn.

Top 10 Exported Products	Apr - Sept 2022	Apr - Sept 2023	% Growth
FIBC	479.1	390.8	-18%
Coated Fabrics	125.0	151.1	21%
Ropes & Cords	93.3	80.8	-13%
Nonwovens	77.9	70.3	-10%
Airbags	36.7	50.8	39%
Tyre Cord	27.8	40.7	47%
Compressions	42.2	40.4	-4%
Hose Pipe	34.1	39.7	16%
Fishing Nets	37.9	39.0	3%
<b>Narrow Fabric</b>	<b>27.8</b>	<b>38.1</b>	<b>37%</b>

Source: DGCI&S, DGFT and SRTEPC Analysis

### Product-wise Exports Share in Apr - Sept 2023

Figure 4: Product-wise Exports Share in Apr - Sept 2023



Source: DGCI&S, DGFT and SRTEPC Analysis

- FIBC bags are the largest exported products from India, representing 30% exports share in Apr - Sept 2023, followed by Coated & Laminated Fabrics (12%), Ropes & Cordages (6%) and Nonwovens (5%).

### Top 10 Emerging Products in Apr - Sept 2023

- Table 3 shows top 10 products which were emerging as the highest grown products during Apr - Sept 2023 as compared to Apr - Sept 2022.
- In Apr - Sept 2023, Strip Yarn have shown highest growth of 309% as compared to Apr - Sept 2022, followed by Medical Gauze (233%) and Medical Tapes (158%).

Table 5: Exports of Top 10 Emerging Technical Textile Products in US\$ Mn.

Top 10 Exported Products	Apr - Sept 2022	Apr - Sept 2023	% Growth
Strip Yarn	0.11	0.45	309%
Gauze	0.06	0.20	233%
Medical Tapes	0.59	1.52	158%
Dressings	0.29	0.52	79%
Wall Coverings	0.22	0.33	50%

Coated Abrasives	0.77	1.15	49%
Carpet Tiles	10.50	15.51	48%
Tyre Cord	27.77	40.72	47%
Cotton Wool	23.60	33.47	42%
<b>Airbags</b>	<b>36.66</b>	<b>50.81</b>	<b>39%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

## Leading Export Markets of Technical Textiles

Table 8: Leading Export Markets of Technical Textiles (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth	Share in Apr - Sept 2023
USA	402	385	-4%	29.4%
Germany	67	63	-6%	4.8%
UK	55	62	11%	4.7%
UAE	46	48	5%	3.7%
Netherlands	53	46	-12%	3.5%
France	37	35	-4%	2.7%
Belgium	40	32	-20%	2.4%
S. Korea	24	32	31%	2.4%
RoW	606	604	-0.3%	46.2%
<b>Total</b>	<b>1,330</b>	<b>1,307</b>	<b>-1.7%</b>	

Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Technical Textiles represents 53.8% of the total exports from India.
- Among these export markets, exports of Technical Textiles to UK, UAE and S. Korea have shown a growth of 11%, 5% and 31% respectively, during Apr - Sept 2023 as compared to Apr - Sept 2022.
- However, the exports of Technical Textiles to all the other Top 8 markets have declined during Apr - Sept 2023 as compared to Apr - Sept 2022.
- USA was the largest market of Technical Textiles representing 29.4% of the India's exports share, followed by Germany (4.8%) and UK (4.7%) during Apr - Sept 2023.
- India exported Technical Textiles worth US\$ 385 Mn. to USA during Apr - Sept 2023, which has declined by 7% as compared to same period of previous year.

## Product Category-wise Technical Textiles Markets

### Leading Export Markets of Technical Fibres

- Top 8 export markets of Technical Fibres represents 84% of the total Technical Fibres exports from India.

Table 9: Leading Export Markets of Technical Fibres (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	0.01	4.72	-
China	0.00	0.69	-
Turkey	0.00	0.66	-
Bangladesh	0.01	0.29	-
Nepal	0.03	0.26	-
Argentina	0.00	0.23	-

Germany	0.00	0.18	-
Netherlands	0.00	0.14	-
RoW	0.22	1.35	-
<b>Total</b>	<b>0.3</b>	<b>8.5</b>	<b>-</b>

Source: DGCI&S, DGFT and SRTEPC Analysis

### Leading Export Markets of Technical Yarns

- Top 8 export markets of Technical Yarns represents 68% of the total Technical Yarns exports.
- Belgium, Germany and China were perceived as an emerging exports destination for Technical Yarns during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 10: Leading Export Markets of Technical Yarns (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	18.65	19.66	5%
Brazil	7.60	7.97	5%
Australia	2.24	3.58	60%
Belgium	6.73	3.45	-49%
UAE	2.46	1.86	-24%
Germany	0.80	1.48	85%
Turkey	1.61	0.98	-39%
China	0.16	0.92	475%
RoW	19.28	18.49	-4%
<b>Total</b>	<b>59.53</b>	<b>58.39</b>	<b>-2%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Leading Export Markets of Technical Fabrics

- Top 8 export markets of Technical Fabrics represents 65% of the total Technical Fabrics exports from India.
- Mexico was perceived as an emerging exports destination for Technical Fabrics during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 11: Leading Export Markets of Technical Fabrics (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	161.1	184.1	14%
UAE	24.2	22.3	-8%
China	13.4	16.5	24%
Germany	18.5	16.4	-11%
Mexico	8.6	16.3	90%
Bangladesh	17.5	15.0	-14%
UK	9.7	13.4	39%
Sri Lanka	11.0	9.5	-13%
RoW	144.6	161.2	12%
<b>Total</b>	<b>408.4</b>	<b>454.85</b>	<b>11%</b>

Source: DGCI&S, DGFT and SRTEPC Analysis

### Leading Export Markets of Technical Yarns

- Top 8 export markets of Technical apparel represents 69% of the total Technical Apparel exports from India.
- Brazil was perceived as an emerging exports destination for Technical Apparel during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 12: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	12.0	13.9	16%
Brazil	3.2	10.0	216%
France	7.7	6.6	-15%
UAE	4.4	4.7	8%
Poland	4.7	4.4	-6%
Germany	2.8	3.5	25%
UK	2.4	1.9	-18%
Netherlands	4.1	1.5	-63%
RoW	23.4	21.2	-10%
<b>Total</b>	<b>64.5</b>	<b>67.6</b>	<b>5%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Leading Export Markets of Technical Made-ups

- Top 8 export markets of Technical made-ups represents 54% of the total Technical made-ups exports.
- Exports of Technical made-ups to S. Korea and Turkey have shown a growth of 35% and 13%, respectively during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 13: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	210	162	-23%
UK	43	46	8%
Germany	45	42	-8%
Netherlands	41	37	-10%
S. Korea	22	30	35%
France	27	26	-3%
Turkey	23	25	13%
Belgium	28	22	-22%
RoW	359	327	-9%
<b>Total</b>	<b>797</b>	<b>717</b>	<b>-10%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Segment-wise Technical Textiles Export Markets

#### Agrotech

- Top 8 export markets of Agrotech segment represents 64% of the total Agrotech exports from India.
- UK and Kenya were perceived as emerging export destinations for Indian Agrotech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 14: Leading Export Markets of Agrotech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
Chile	6.6	7.1	8%
UAE	3.0	3.4	13%
Norway	4.9	3.4	-31%
Oman	3.8	3.1	-19%
UK	1.7	3.1	83%
Kenya	1.3	2.3	79%
Morocco	2.4	2.3	-7%
Canada	3.1	1.8	-43%
RoW	11.0	15.0	36%
<b>Total</b>	<b>37.86</b>	<b>41.45</b>	<b>9%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Buildtech

- Top 8 export markets of Buildtech segment represents 87% of the total Buildtech exports from India.
- Netherlands and Belgium were perceived as emerging export destinations for Indian Buildtech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 15: Leading Export Markets of Buildtech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	1.69	1.21	-28%
UK	0.27	0.21	-22%
Netherlands	0.04	0.18	350%
UAE	0.06	0.08	33%
Belgium	0.03	0.07	133%
Kenya	0.00	0.05	-
France	0.08	0.04	-50%
RoW	1.23	0.28	33%
<b>Total</b>	<b>3.4</b>	<b>2.12</b>	<b>-38%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Clothtech

- Top 8 export markets of Clothtech segment represents 88% of the total Clothtech exports from India.
- Germany and Kenya were perceived as an emerging export destinations for Indian Clothtech products, during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 16: Leading Export Markets of Clothtech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	10.51	8.16	-22%
Bangladesh	6.69	5.85	-13%
Sri Lanka	6.49	5.29	-18%
UAE	1.40	2.09	49%
Germany	0.78	1.56	100%
Kenya	0.82	1.37	67%

Canada	0.73	0.79	8%
Vietnam	0.70	0.74	6%
RoW	4.38	3.56	-19%
<b>Total</b>	<b>32.50</b>	<b>29.41</b>	<b>-10%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Geotech

- Top 8 export markets of Geotech segment represents 73% of the total Geotech exports from India.
- USA and France were perceived as emerging export destinations for Indian Geotech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 17: Leading Export Markets of Geotech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	2.60	5.22	101%
France	0.44	1.02	132%
Australia	0.79	0.82	4%
Canada	0.00	0.47	-
UAE	0.00	0.40	-
Brazil	0.00	0.40	-
Vietnam	0.00	0.38	-
Germany	0.41	0.34	-17%
RoW	0.90	3.29	266%
<b>Total</b>	<b>5.14</b>	<b>12.34</b>	<b>140%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Homotech

- Top 8 export markets of Homotech segment represents 79% of the total Homotech exports from India.
- UK and Netherlands were perceived as emerging export destinations for Indian Homotech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 18: Leading Export Markets of Homotech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	18.08	23.61	31%
UK	2.65	4.27	61%
France	3.30	3.62	10%
Germany	1.34	1.39	4%
Bangladesh	1.71	1.38	-19%
UAE	0.89	1.28	44%
Netherlands	0.79	1.26	59%
Australia	0.84	0.87	4%
RoW	10.43	10.23	-2%
<b>Total</b>	<b>40.03</b>	<b>47.91</b>	<b>20%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

## Indutech

- Top 8 export markets of Indutech segment represents 62% of the total Indutech exports from India.

Table 19: Leading Export Markets of Indutech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	132.45	163.69	24%
UAE	27.42	23.53	-14%
Brazil	11.17	14.17	27%
Germany	9.93	12.50	26%
Mexico	7.76	10.14	31%
Australia	8.91	9.33	5%
UK	8.44	8.78	4%
Bangladesh	8.09	6.46	-20%
RoW	164.87	152.58	-7%
<b>Total</b>	<b>379.04</b>	<b>401.18</b>	<b>6%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

## Meditech

- Top 8 export markets of Meditech segment represents 55% of the total Meditech exports from India.
- Poland, UK and Belgium were perceived as emerging export destinations for Indian Meditech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 20: Leading Export Markets of Meditech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	11.37	13.42	18%
Germany	12.09	11.02	-9%
Nepal	9.77	9.04	-7%
Poland	4.82	7.74	61%
Netherlands	6.73	6.36	-5%
UK	3.93	6.23	59%
France	3.90	4.88	25%
Belgium	3.18	4.83	52%
RoW	49.83	51.19	3%
<b>Total</b>	<b>105.62</b>	<b>114.71</b>	<b>9%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

## Mobiltech

- Top 8 export markets of Mobiltech segment represents 83% of the total Mobiltech exports from India.
- Mexico and Germany were perceived as emerging export destinations for Indian Mobiltech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 21: Leading Export Markets of Mobiltech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
Korea	20.93	28.75	37%
Turkey	17.29	20.80	20%
China	11.68	14.29	22%

Mexico	2.51	9.78	290%
Poland	7.59	8.65	14%
Indonesia	7.44	5.91	-21%
Germany	2.21	3.81	72%
USA	1.74	2.12	22%
RoW	15.52	18.97	22%
<b>Total</b>	<b>86.91</b>	<b>113.08</b>	<b>30%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Packtech

- Top 8 export markets of Packtech segment represents 64% of the total Packtech exports from India.
- Exports of Packtech products to all the top 8 markets have declined during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 22: Leading Export Markets of Packtech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	210.3	149.9	-29%
UK	35.3	34.8	-1%
Netherlands	36.1	30.8	-15%
Germany	38.4	30.5	-21%
France	21.5	19.2	-10%
Belgium	20.0	14.6	-27%
Australia	15.4	14.6	-6%
Canada	14.8	11.9	-20%
RoW	191.7	174.0	-9%
<b>Total</b>	<b>583.5</b>	<b>480.3</b>	<b>-18%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Protech

- Top 8 export markets of Protech segment represents 79% of the total Protech exports from India.
- Brazil and UAE were perceived as emerging export destinations for Indian Protech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 23: Leading Export Markets of Protech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
Brazil	3.13	10.01	220%
Belgium	7.58	6.63	-13%
USA	5.00	5.02	0%
France	5.40	3.98	-26%
UAE	2.02	3.59	78%
UK	1.44	1.38	-4%
Nepal	1.15	1.35	17%
Germany	1.21	1.16	-4%
RoW	14.64	8.64	-41%
<b>Total</b>	<b>41.57</b>	<b>41.76</b>	<b>0%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

## Sportech

- Top 8 export markets of Sportech segment represents 79% of the total Sportech exports from India.
- Australia and Nepal were perceived as emerging export destinations for Indian Sportech products during Apr - Sept 2023 as compared to Apr - Sept 2022.

Table 24: Leading Export Markets of Sportech (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	6.64	6.35	-4%
UK	1.30	1.94	49%
Australia	0.60	0.91	52%
Germany	0.64	0.65	2%
Netherlands	0.76	0.36	-53%
Canada	0.49	0.31	-37%
Norway	0.61	0.30	-51%
Nepal	0.13	0.29	123%
RoW	2.87	3.00	5%
<b>Total</b>	<b>14.04</b>	<b>14.11</b>	<b>0.5%</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis

## Specialty Fibres

- Top 8 export markets of Specialty Fibres represents 86% of the total Sportech exports from India.

Table 25: Leading Export Markets of Specialty Fibres (Values in US\$ Mn.)

Country	Apr - Sept 2022	Apr - Sept 2023	% Growth
USA	-	4.71	-
China	-	0.69	-
Turkey	-	0.66	-
Bangladesh	-	0.29	-
Argentina	-	0.23	-
Nepal	-	0.23	-
Germany	-	0.18	-
Netherlands	-	0.14	-
RoW	-	1.13	-
<b>Total</b>	<b>-</b>	<b>8.26</b>	<b>-</b>

Source: DGCI&S, DGFT, and SRTEPC Analysis



## PLI SCHEME FOR TEXTILES

The Government has extended the last date for filing applications under the PLI Scheme from October 31, 2023 to December 31, 2023.

## REVISED DUTY DRAWBACK RATES

The Government has notified the revised the All Industry Rates of Duty Drawback Vide Notification No: 77/2023-CUSTOMS (N.T.) dated October 28, 2023.

## REVIEW OF RODTEP RATES

The Government has constituted RoDTEP Committee for the year 2023. This Committee will examine the existing rates/data for revision in the rates etc. and has sought inputs/data from the Industry to justify revision in the existing RoDTEP rates.

The RoDTEP Scheme refund currently un-refunded rates/duties/taxes/levies at the Central, State and local level, borne on the exported product, including prior stage cumulative indirect duties/taxes/levies on distribution of exported product.

## India, UK Trade Ministers Review Progress of Talks on Proposed FTA

India and the UK reviewed the progress of negotiations of the proposed Free Trade agreement (FTA), talks for which have reached the final stage. The progress was reviewed by Commerce and Industry Minister Shri Piyush Goyal and UK Secretary of State for Business and Trade Kemi Badenoch in Osaka, Japan. Both Ministers are in Japan for the Group of Seven (G7) trade ministers meeting in Osaka. "Discussed the progress of India-UK Free Trade agreement negotiations with UK Secretary of State for Business and Trade Kemi Badenoch," Goyal said on social media platform X. Negotiations between senior officials of India and the UK are on to bridge differences on issues such as Rules of Origin and services sector, with an aim to conclude the talks for the proposed FTA at the earliest. India and Britain launched the talks for a trade agreement in January 2022, with an aim to conclude them by Diwali last year (October 24, 2022), but the deadline was missed due to political developments in the UK. There are 26 chapters in the agreement, which include goods, services, investments, and intellectual property rights. An investment treaty is also being negotiated as a separate agreement between India and the UK.

**Source:** The Financial Express

## Textile PLI Application Date Extended till Dec 31

The Ministry of Textiles earlier decided to re-open the PLI Portal till 31st August 2023 for inviting fresh applications from interested companies under PLI scheme of Textiles for MMF Apparel, MMF Fabrics and products of Technical Textiles. Ministry has now decided to extend the date of inviting fresh applications under the Scheme up to 31st December 2023.

**Source:** Press Information Bureau

## An India-UK investment treaty might soon be clinched.

The India-United Kingdom (UK) Free Trade Agreement (FTA) negotiations are currently at a very crucial juncture. Both countries are moving closer to signing the deal. Contentious aspects of the agenda, such as intellectual property rights, rules of origin and a bilateral investment treaty (BIT) have been under discussion. At its monthly trade briefing in early October, India's Ministry of Commerce said that talks were at an advanced stage and efforts are currently underway to resolve the differences. The two countries seem to have moved towards common ground on dispute settlement, which was the most controversial part of the BIT, in an effort to ensure that this treaty is finalized at the same time as the FTA for goods and services. The first-generation BIT between India and the UK was signed in 1994, which also happened to be India's first experience with such a treaty. However, in the aftermath of the White Industries case, involving the alleged violation of a BIT

with Australia, India decided to terminate all its 83 BITs with foreign countries; termination notices were sent to 77, including the UK, in 2016, and the Indian government decided to revise its model BIT. While India was insisting on the inclusion of a clause on exhaustion of local remedies (ELR), for example, the UK was not keen on this clause under provisions of dispute settlement. The ELR clause requires that an investor should first lodge its claim with the competent domestic courts or administrative authorities and exhaust all judicial and administrative remedies before initiating an international arbitration process. Once that effort is made for a period of at least five years, the investor may commence international arbitration proceedings by transmitting a notice of dispute to the defending party. An ELR clause, which has become a customary rule of international law, aims to safeguard the sovereignty of countries that are investment destinations, and international scholars like M.C. Porterfield, who have advocated the use of local remedies before resort to international arbitration, argue that this requirement strengthens the rule of law in host states. Since India has been a witness to many investment treaty arbitrations as a respondent, of late, it's unease with regard to investors directly going for international arbitration is understandable.

**Source:** Live mint

## India, Sri Lanka relaunch talks on economic, technology cooperation.

India and Sri Lanka have relaunched the negotiations for the Economic and Technology Cooperation Agreement (ECTA) after a five-year hiatus, the government said. The two sides held the 12th round of negotiations on the ETCA in Sri Lanka from October 30-November 1. They held 11 rounds of bilateral talks from 2016 to 2018. after which the talks were paused. "During this round, both sides reviewed the progress on implementation and decided to drop nine issues as being resolved," commerce and industry ministry said in a statement. Issues such as the quota on apparel and pepper and the procurement of pharmaceuticals were also discussed and both sides decided to continue the discussion and explore new options for resolution of the matter. As per the statement, both sides took stock of the progress made till the 11th round and engaged in discussions on various chapters including trade in goods and services, technical barriers to trade, sanitary and phytosanitary measures, and dispute settlement, and identified the areas of convergence and areas where they need to find creative solutions. "On the proposed ETCA, both sides agreed on the need to build on progress made in past, while revisiting their positions wherever possible to reflect new developments," the ministry said. The conclusion of the negotiations is expected to open new opportunities for trade and economic cooperation for both countries and would be a pivotal move to further enhance bilateral trade between the two countries.

**Source:** The Economic Times



## Istanbul Apparel Conference gave morale to The Sector for Transformation

Organized by the Turkish Clothing Manufacturers' Association (TGSD) for the 16th time this year, the Istanbul Apparel Conference brought together the world's leading brands, buying offices, local manufacturers and industry representatives in Istanbul for two days. On the first day of the event organized with the theme Transformative Journey, a total of 31 speakers from Türkiye and abroad addressed current issues on the agenda of the sector such as the effects of artificial intelligence, innovation design and circular economy in 14 sessions. The second day was dedicated to 'B2B Bilateral Business Meetings'. Approximately 1500 meetings were held with the participation of over 50 buying groups and 110 manufacturers from all over Türkiye. TGSD President Ramazan Kaya, International Apparel Federation President & TGSD Conference Committee Leader Cem Altan, ITHIB Chairman Ahmet Öksüz and TIM & İHKİB President Mustafa Gültepe opened the event, which we followed on-site as Textilegence. The presentations on the first day addressed sustainability, recycling, digitalization, the impact of artificial intelligence on design and production, the transformation of the supply chain and transformation technologies, as well as issues related to improving trade conditions and audits for garment manufacturers. At the conference, celebrating the 100th anniversary of the Republic at the same time, new targets for the garment industry in the second century of the Republic were discussed.

**Source:** Textile Gence

## Lenzing Fiber Identification System Ensures Transparency And Traceability In Protective Wear

Lenzing Group is addressing the growing need for material transparency and traceability in protective wear by utilizing the Lenzing Fiber Identification System for LENZING™ FR (flame resistant) cellulosic fibers. The system can identify LENZING™ FR fibers at every stage of production, guaranteeing unparalleled traceability, quality assurance, and trust in protective garments. Nuance picture LENZING™ FR fibers are produced using renewable raw material wood sourced from controlled and certified forests. Lenzing is also continuing its solid efforts in reducing carbon emissions by ensuring LENZING™ FR protective wear made from modal-based fibers sets a new standard in responsible production processes. Carbon neutral LENZING™ FR fibers, certified by ClimatePartner, are also available to address growing sustainability needs in the industry.

**Source:** DFU Publications

## Lindex Partners Infinited Fiber For Textile-To-Textile Fibre Supply

The partnership with Infinited Fiber is a long-term offtake agreement to secure access to postconsumer textile material through the Infinna fibre, once the commercial-scale factory starts operations in 2026. Lindex describes its partnership with Infinited Fiber as an important step in the transformation to a more sustainable and circular assortment with raw material from textile waste. Infinited Fiber offers Infinna, which it describes as a unique, patented, and regenerated textile fibre with a soft and natural look and and feel of cotton. Based on innovative technology it transforms cotton-rich postconsumer textile waste, into high-quality premium fibres. By incorporating Infinna, Lindex expands its material portfolio adding an alternative to its cotton and other manmade cellulosic fibres (MMCF).” Lindex further explains that shifting to new materials and reducing the impact and dependency on natural resources is an important part of its circular transformation and sustainability promise which is to make a difference for future generations. Additionally, in 2024, Lindex says it will start to innovate and test the new raw material in preparation for scaling up the production.

**Source:** The Just-Style.com

## Finding China Alternatives For Apparel Making Hits Cost, Skill Barriers

Global apparel and footwear makers like Adidas to Nike have been shifting some of their supply chains out of China for the past decade. The moves, initially driven by lower operating costs, have lately been pushed by mounting geopolitical tensions between China and the west. But China remains the world's top clothing exporter — about one-third of all garments globally come from its factories — and the limits of the viable alternatives may have been reached, as Bloomberg reports today. US and European brands say they want to further cut ties with China to reduce potential political risks. But finding established production locations elsewhere brings challenges: a lack of skilled workers, insufficient raw materials, or underdeveloped infrastructure and logistics networks. The latest headwind is a weakening of consumer demand, which makes the investment in expansion or the pursuit of a China-plus-one sourcing strategy even less attractive. So, some Chinese garment manufacturers that have built factories in Vietnam and other Southeast Asian nations have retreated back to China. Some paused expansion to reduce potential losses. There's ongoing discussion on reducing reliance on Chinese raw materials to avoid escalating sanctions.

**Source:** The Bloomberg.com

## SRTEPC'S Services to Indian Exporters



- Introduces Exporters to appropriate Overseas Buyers
- Provides up-to-date information and identifies potential markets for them
- Organises Export Promotion Programmes like Trade Fairs/Exhibitions, Buyer-Seller Meets in various overseas markets.
- Organising Reverse Buyer Seller Meets every year by which the overseas buyers are brought to India to discuss business with members
- Provides Grant for Market Access Initiative subsidy towards airfare for participation in promotional programmes like Exhibition/Fairs abroad (Member of the Council for the last year one year is a must)
- Conducts Workshops, Seminars to keep exporters abreast of latest development in policy/procedural matters, international trends, marketing strategies, government schemes, etc.
- Assist the exporters on Import-Export Policy and Procedures
- Resolve their problems about shipping and transport
- Maintain liaison with the Government authorities to convey the requirements of the industry and trade and help to bring about appropriate policy changes.
- Facilitates free display of samples at Council's Trade Centre in Mumbai and Surat frequented by overseas buyers and Trade Delegations
- Resolves problems of members connected with DGFT, Customs/Central Excise, GST, ROSL, Duty Drawback, Banking, ECGC, etc.
- Provides information on the trends for product development and adaptation to suit the overseas market requirements
- Issues export turnover certificates and certificate of origin.
- Visa facilitation to visit specified markets to discuss business with their target customers.
- Publication of Newsletter and regular circulars/letters to keep them aware of the activities of the Council and trade information.
- Collection and dissemination of Industry / Trade statistics to help members make their export strategy for export.
- Dissemination of information on foreign markets/emerging trends and trade enquiries
- Make them aware about different Anti Dumping duties as applicable in respective markets. From time to time also inform them about Sunset Reviews and give them timely information on questionnaire to be filled in, etc.
- Forex updates on WhatsApp.

If Undelivered, return to:

The Synthetic & Rayon Textiles Export Promotion Council  
Resham Bhavan, 78, Veer Nariman Road, Mumbai - 400 020.