

## ANALYSIS ON EXPORTS OF INDIAN MAN-MADE FIBRE TEXTILES DURING APRIL–OCTOBER 2022

Exports of Indian Man-Made Fibre (MMF) textiles reached US\$ 3416.25 Mn in April-October 2022 as against exports of US\$ 3857.72 Mn during financial year April-October 2021. (Source: MOC)

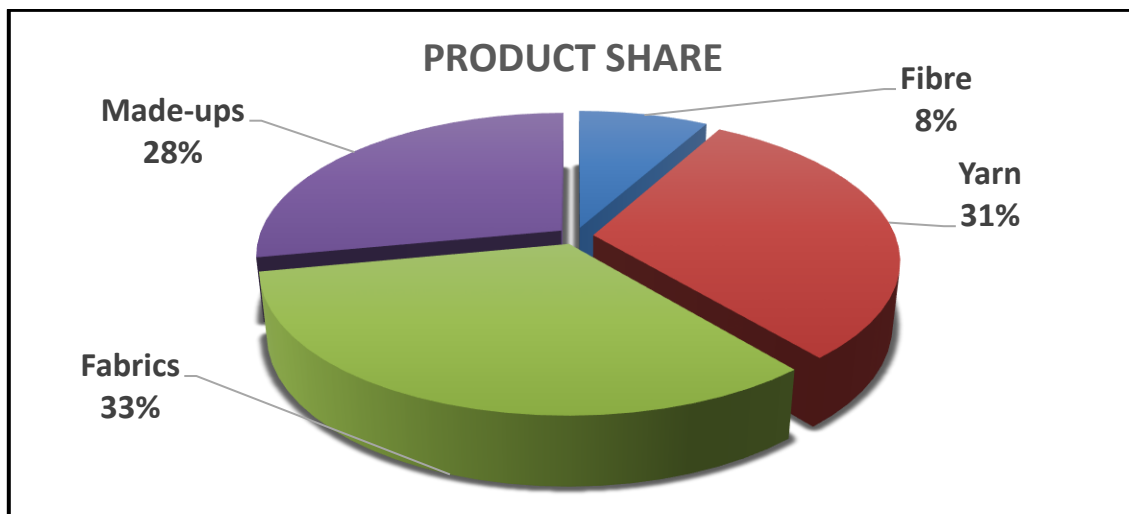
Product	Unit	in Quantity (Thousand)		% Growth	In Value USD Mn		% Growth
		April-October 2021	April-October 2022		April-October 2021	April-October 2022	
<b>Fibre</b>	Kgs	294032.07	177807.43	-39.53	385.86	277.80	-28.00
<b>Yarn</b>	Kgs.	654723.50	444627.37	-32.09	1338.19	1050.38	-21.51
<b>Fabrics</b>	Kgs.	66393.23	49439.00	-25.54	1092.70	1131.26	3.53
	Sqm	2093002.13	1122941.37	-46.35			
<b>Made-ups</b>	Kgs.	255779.99	251965.17	-1.49	1040.97	956.81	-8.08
	Nos.	50237.75	41991.62	-16.41			
	Sqm	644.54	995.20	54.40			
<b>Total</b>					<b>3857.72</b>	<b>3416.25</b>	<b>-11.44</b>

### HIGHLIGHTS

- Overall exports in April-October 2022 declined by 11.44% as compared to the same period of the previous year.
- Exports of MMF Fabrics witnessed 3.53% growth during April-October 2022 as compared to the same period of the previous year.
- Exports of Manmade fibres (MMF) witnessed a decline of 28% during the observed period.
- Exports of MMF Yarn have also witnessed a decline of 21.51% during April-October 2022 as compared to the same period of the previous year.
- Exports of MMF Made-ups have witnessed a decline of 8.08% during April-October 2022 as compared to the same period of the previous year.
- Exports of Fabrics dominated with 33% share followed by Yarn 31%, Made-ups 28%, and Fibre 8% in the Indian MMF textile exports.
- USA was the leading market for Indian MMF textiles during April-October 2022 with 16% share in total exports followed by Turkey 10%, UAE and Bangladesh 6% each.
- Other major markets during April-October 2022 were Sri Lanka 4%, Brazil, Italy, and UK 3% each and Germany and Spain 2% each.

## PRODUCT SHARE

During April-October 2022 dominant product in the Indian MMF textiles export basket was fabrics accounting for a share of 33% followed by yarn 31%, made-ups 28% and Fibre 8%.



## PRODUCT-WISE EXPORT PERFORMANCE DURING APRIL-OCTOBER 2022

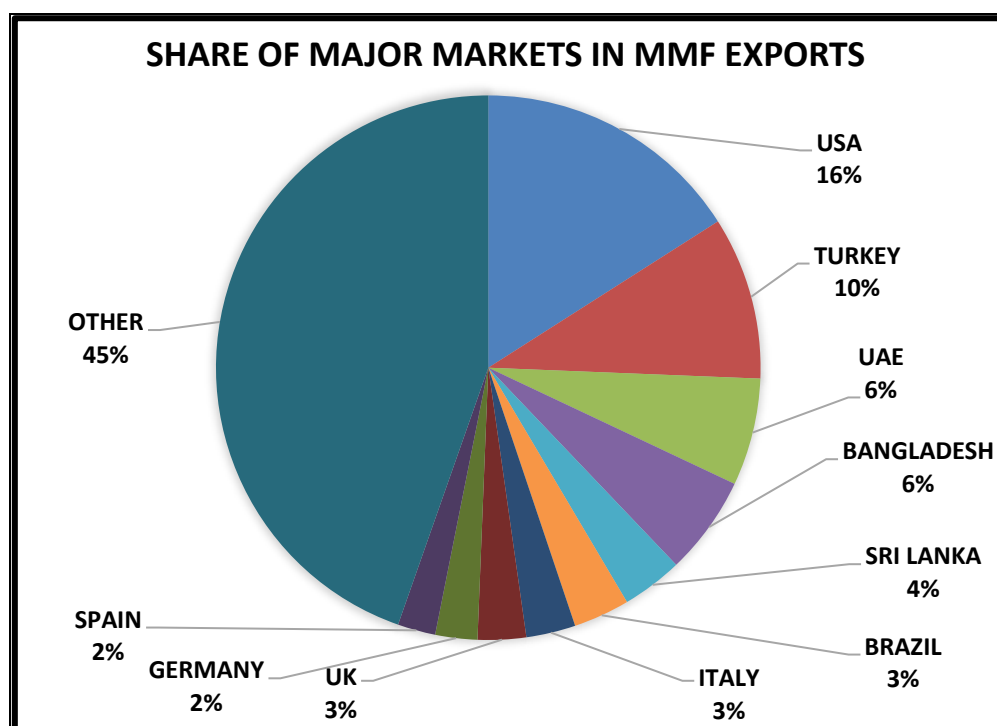
(Value in US\$ Mn)

Product Description	April-October 2021	April-October 2022	Net Change	%Growth
<b>FIBRE</b>				
Polyester Staple	254.03	181.18	-72.85	-28.68
Viscose Staple	121.05	25.78	-95.27	-78.70
Other	10.78	70.84	60.06	557.14
<b>Total Fibre</b>	<b>385.86</b>	<b>277.80</b>	<b>-108.06</b>	<b>-28.00</b>
<b>YARN</b>				
Polyester Filament	803.68	537.30	-266.38	-33.15
Polyester Viscose	68.21	96.44	28.23	41.39
Polyester Spun	85.90	89.23	3.33	3.88
Polyester Cotton	140.70	86.48	-54.22	-38.54
Viscose Spun	62.65	48.72	-13.93	-22.23
Synthetic Spun	37.27	30.67	-6.60	-17.71
Acrylic Spun	15.91	27.13	11.22	70.52
Viscose Filament	20.32	21.36	1.04	5.12
Polyester Wool	4.13	8.19	4.06	98.31
Acrylic Cotton	5.25	8.10	2.85	54.29
Other Yarn	94.17	96.76	2.59	2.75
<b>Total Yarn</b>	<b>1338.19</b>	<b>1050.38</b>	<b>-287.81</b>	<b>-21.51</b>
<b>FABRICS</b>				
Polyester Filament	222.80	311.86	89.06	39.97
Synthetic Filament	357.11	269.10	-88.01	-24.65
Polyester Viscose	137.66	157.55	19.89	14.45
Polyester Cotton	23.67	34.73	11.06	46.73
Polyester Blended	30.73	29.34	-1.39	-4.52
Polyester Spun	17.32	28.25	10.93	63.11
Viscose Spun	20.51	24.84	4.33	21.11

Polyester Wool	15.75	19.79	4.04	25.65
Viscose Blended	15.14	13.86	-1.28	-8.45
Nylon Filament	16.46	13.14	-3.32	-20.17
Artificial Filament	235.55	228.80	-6.75	-2.87
<b>Total Made-ups</b>	<b>1092.70</b>	<b>1131.26</b>	<b>38.56</b>	<b>3.53</b>
<b>MADE-UPS</b>				
Bulk Containers	584.39	540.61	-43.78	-7.49
Fishing Net	34.69	42.43	7.74	22.31
Blanket	24.99	34.72	9.73	38.94
Shawls/Scarves	74.60	25.95	-48.65	-65.21
Muffler	39.87	23.60	-16.27	-40.81
Motifs	35.96	23.47	-12.49	-34.73
Furnishing Articles	22.41	23.11	0.70	3.12
Bed Linen	16.83	19.82	2.99	17.77
Rope	16.45	17.94	1.49	9.06
Sacks and Bags	13.91	16.94	3.03	21.78
Other Made-ups	176.87	188.22	11.35	6.42
<b>Total Made-ups</b>	<b>1040.97</b>	<b>956.81</b>	<b>-84.16</b>	<b>-8.08</b>

\*Flexible Intermediate Bulk Container (HS Code 63053200)/big bag/bulk bag or Super Sack is a standardized [container](#) in large dimensions for storing and transporting dry, flow able products, for example [sand](#), [fertilizers](#), and [granules](#) of M, [plastics](#), most often made of thick [woven polyethylene](#) or [polypropylene](#), either coated or uncoated. \*\*Other Made-ups include Tents, Sails, Rags, Embroidery (without visible ground) & Accessories.

Synthetic Filament: HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 54079200



## LEADING MARKETS FOR INDIAN MMF TEXTILES

Value in US\$ Mn

Country	April-October 2021	April-October 2022	Net Change	% Growth
USA	549.01	545.62	-3.39	-0.62
TURKEY	336.29	330.22	-6.07	-1.80
UAE	235.83	217.81	-18.02	-7.64
BANGLADESH	193.85	200.38	6.53	3.37
SRI LANKA	130.41	123.48	-6.93	-5.31
BRAZIL	202.17	114.11	-88.06	-43.56
ITALY	95.04	100.13	5.09	5.36
UK	124.79	98.03	-26.76	-21.44
GERMANY	95.57	85.29	-10.28	-10.76
SPAIN	93.04	76.76	-16.28	-17.50

## MAJOR MARKETS FOR MAN MADE FIBRE

Value in US\$ Mn

Country	April-October 2021	April-October 2022	Net Change	% Growth
USA	54.39	58.88	4.49	8.26
TURKEY	58.70	36.34	-22.36	-38.09
UAE	8.09	16.45	8.36	103.34
BANGLADESH	25.94	11.48	-14.46	-55.74
MEXICO	16.15	10.01	-6.14	-38.02
GERMANY	13.08	8.90	-4.18	-31.96
SPAIN	15.87	8.74	-7.13	-44.93
BRAZIL	12.29	6.74	-5.55	-45.16
ITALY	7.72	5.74	-1.98	-25.65
UK	3.52	2.42	-1.10	-31.25
SAUDI ARABIA	3.51	2.39	-1.12	-31.91

## MAJOR MARKETS FOR MMF YARN

Value in US\$ Mn

Country	April-October 2021	April-October 2022	Net Change	% Growth
TURKEY	267.50	282.61	15.11	5.65
BRAZIL	183.20	97.59	-85.61	-46.73
USA	67.16	78.07	10.91	16.24
BANGLADESH	75.99	53.29	-22.70	-29.87

UAE	26.50	25.37	-1.13	-4.26
ITALY	20.16	20.58	0.42	2.08
SRI LANKA	22.29	19.06	-3.23	-14.49
SPAIN	23.22	18.54	-4.68	-20.16
MEXICO	10.98	11.67	0.69	6.28
GERMANY	10.74	9.77	-0.97	-9.03

#### MAJOR MARKETS FOR MMF FABRICS

Value in US\$ Mn

Country	April-October 2021	April-October 2022	Net Change	% Growth
USA	152.09	135.33	-16.76	-11.02
BANGLADESH	89.94	134.18	44.24	49.19
UAE	113.30	130.77	17.47	15.42
SRI LANKA	105.08	102.00	-3.08	-2.93
UK	40.71	38.25	-2.46	-6.04
VIETNAM	20.51	28.21	7.70	37.54
SAUDI ARABIA	22.37	26.83	4.46	19.94
ITALY	18.61	19.29	0.68	3.65
MEXICO	10.84	16.75	5.91	54.52
GERMANY	8.79	9.31	0.52	5.92

#### MAJOR MARKETS FOR MMF MADE-UPS

Value in US\$ Mn

Country	April-October 2021	April-October 2022	Net Change	% Growth
USA	275.37	273.34	-2.03	-0.74
GERMANY	62.96	57.31	-5.65	-8.97
ITALY	48.55	54.52	5.97	12.30
UK	71.06	50.87	-20.19	-28.41
UAE	87.94	45.22	-42.72	-48.58
SPAIN	47.47	43.73	-3.74	-7.88
SAUDI ARABIA	9.37	14.08	4.71	50.27
BRAZIL	4.20	4.24	0.04	0.95
MEXICO	1.71	2.88	1.17	68.42
TURKEY	2.14	2.63	0.49	22.90

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